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This is an abridged prospectus containing salient features of the Red Herring Prospectus dated May 20, 2025 (the "RHP"). You are encouraged to read greater details available in the RHP (Download link: www.nikitapapers.com) Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning **THIS ABRIDGED PROSPECTUS CONSISTS OF TEN PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**

You may obtain a physical copy of the Bid-cum-Application from the RHP from Stock Exchange, Registrar to Issue, Share Transfer Agent, Depository Participants, Stock brokers, Underwriters, Bankers to the issue, investors' application or Self Certified Syndicate Banks. You may also download the RHP from the websites of the SEBI, Book Running Lead Managers and Stock Exchanges that is www.sebi.gov.in; www.nseindia.com; www.ffinsec.com.



NIKITA PAPERS LIMITED

CIN: U74899DL1989PLC129066

DATE OF INCORPORATION: 18/08/1989

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
A-10 Floor 1st Land Mark Near Deepali Chowk Saraswati Vihar, Pitampura, North West, New Delhi, India - 110034	C-10, Industrial Estate Panipat Road, Shamli, Muzaffarnagar, Uttar Pradesh, India, 247776	Ms. Shefali Gupta Company Secretary and Compliance Officer	info@nikitapapers.com Telephone No.: +91-7300712189	www.nikitapapers.com

PROMOTERS OF THE COMPANY

MR. ASHOK KUMAR BANSAL, MR. SUDHIR KUMAR BANSAL, MR. AYUSH BANSAL, MR. ABHINAV BANSAL, MR. ANUJ BANSAL, MRS. SANDHYA BANSAL, ASHOK KUMAR BANSAL & SONS HUF, NARESH CHAND BANSAL & SONS HUF, SUDHIR KUMAR BANSAL & SONS HUF, AYUSH BANSAL & SONS HUF, ABHINAV BANSAL & SONS HUF AND ANUJ BANSAL & SONS HUF

DETAILS OF OFFER TO PUBLIC:

Type of Issue (Fresh/OFS/ Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in ₹)	OFS Size (by no. of shares or by amount in ₹)	Total Issue Size (by no. of shares or by amount in ₹)	Issue Under 6(1) / 6(2)	Share Reservation			
					QIB	NII	RII	Market Maker
Fresh Issue	Up to 64,94,400 Equity Shares	NA	Up to 64,94,400 Equity Shares	The Issue is being made pursuant to Regulation 229(2) of Chapter IX of SEBI (ICDR) Regulations 2018 as amended.	Not more than 30,84,000 Equity Shares	Not less than 9,25,200 Equity Shares	Not less than 21,58,800 Equity Shares	Up to 3,26,400 Equity Shares

DETAILS OF OFFER FOR SALE:

Name Of Selling Shareholder	Type	Number Of Equity Shares Offered/ Amount	Weighted Average Cost Of Acquisition (In ₹ Per Equity Share)	Their Average Cost of Acquisition (In ₹ Per Equity Share)
N.A.	N.A.	N.A.	N.A.	N.A.

These equity shares are proposed to be listed on NSE Emerge (i.e. SME platform of National Stock Exchange of India Limited).

Price Band, Minimum Bid Lot & Indicative Timelines

Price Band*	For details of minimum bid lot size, please refer to price band advertisement to be published in two national daily newspapers (one each in English and in Hindi) with wide circulation and one daily regional newspaper with wide circulation at least two working days prior to the Bid / Issue Opening Date.
Minimum Bid Lot Size	
Anchor Portion Offer Opens/Closes on**	Monday, May 26, 2025
Bid/Offer Open On	Tuesday, May 27, 2025
Bid/Closes Open On	Thursday, May 29, 2025
Finalization of Basis of Allotment	Friday, May 30, 2025
Initiation of Refunds	Monday, June 02, 2025
Credit of Equity Shares to Demat accounts of Allottees	Monday, June 02, 2025
Commencement of trading of Equity Shares	Tuesday, June 03, 2025

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

- * For details of price band and Basis of Issue Price, please refer to price band advertisement and page 144 of RHP.
- ** Our Company, in consultation with the BRLMs, consider participation by Anchor Investors in accordance with the SEBI (ICDR) Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date i.e. Monday, May 26, 2025.

The Weighted average cost of acquisition of all Equity Shares transacted over the trailing eighteen months from the date of RHP

Name of shareholders	No. of shares bought or sold	Weighted Average Price (in Rs.)**
Ashok Kumar Bansal	12,04,983	0*
Sudhir Kumar Bansal	8,41,230	0*
Ayush Bansal	1,41,390	0*
Abhinav Bansal	3,80,340	0*
Anuj Bansal	4,75,920	0*
Sandhya Bansal	4,48,650	0*
Sudhir Kumar Bansal & Sons HUF	78,390	0*
Naresh Chand Bansal & Sons HUF	1,44,657	0*
Ashok Kumar Bansal & Sons HUF	1,39,500	0*
Ayush Bansal & Sons HUF	1,15,470	0*
Abhinav Bansal & Sons HUF	59,310	0*
Anuj Bansal & Sons HUF	30,150	0*

**As certified by M/s. Mittal Goel & Associates, Chartered Accountants, by way of their certificate dated 7th May, 2025.

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of RHP.

GENERAL RISK

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” beginning on page 29 of the Red Herring Prospectus.

RISKS IN RELATION TO THE FIRST ISSUE

This being the first public offer of the Equity Shares of our Company, there has been no formal market for the Equity Shares. The face value of each Equity Share is ₹ 10/-. The Floor Price, Cap Price and Offer Price as determined by our Company in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building process, as stated under “Basis for Issue Price” on page 144 should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after Listing.

PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stock brokers, underwriters, bankers to the issue, investors’ associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLM’s or download it from the website of the Stock Exchange i.e. www.nseindia.com and the BRLM at www.ftfinsec.com

PRICE INFORMATION OF BRLM’s*

Sr. No.	Issue name	Name of Merchant Banker	+/- % change in closing price, [+/- % change in closing benchmark]- 30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing
1.	Gajanand International Limited	Fast Track Finsec Private Limited	(42.60)	(50.13)	(61.40)
			(1.62)	(4.12)	13.33
2.	Ambey Laboratories Limited		(26.16)	(29.94)	(35.41)
			0.13	2.74	5.41
3.	Akiko Global Services Limited		(18.80)	(14.30)	(14.68)
			3.67	6.99	(1.29)
4.	Enser Communications Limited		(2.99)	146.36	274.54
			1.08	6.65	15.03
5.	Sungarner Energies Limited		(17.66)	(27.57)	23.91
			(0.95)	4.37	15.29

PRICE INFORMATION OF BRLM's*					
Sr. No.	Issue name	Name of Merchant Banker	+/- % change in closing price, [+/- % change in closing benchmark]- 30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing
6.	Pearl Green Clubs and Resorts Limited	Fast Track Finsec Private Limited	3.27	(0.50)	(2.92)
			11.95	45.52	102.80
7.	Globesecure Technologies Limited		212.94	313.07	125.47
			(5.35)	14.94	38.57
8.	Jeena Sikho Lifecare Limited		(12.69)	(18.16)	(15.17)
			(2.42)	(7.09)	22.78
9.	SBL Infratech Limited		(55.20)	(64.8)	(47.72)
			(0.53)	(3.77)	(3.48)
10.	Kranti Industries Limited		(1.22)	2.84	(12.04)
			(8.38)	1.62	(3.16)
11.	Goblin India Limited		125.71	80.21	(27.20)
			4.62	8.70	(20.29)
12.	Ascom Leasing and Investments Limited		5.00	0.00	15.83
		(0.60)	(5.47)	(15.60)	
13	Trekkingtoes.Com Limited	(55.59)	(59.90)	(67.92)	
		(3.77)	12.14	28.67	

Source: Price Information www.bseindia.com & www.nseindia.com Offer Information from respective Prospectus.

'Name of BRLM and contact details (telephone and email id) of each BRLM	Fast Track Finsec Private Limited Address: Office No. V-116, 1st Floor, New Delhi House, 27, Barakhamba Road, New Delhi – 110 001 Tel No: +91-11-43029809 Email: mb@ftfinsec.com Contact Person: Mr. Vikas Kumar Verma
Name of Market Makers	Rikhav Securities Limited. Address: 8/501-502, 02 Commercial Building, Asha Nagar, Mulund (W), Mumbai- 400080 Tel No.: 022-69078200 / 300 Fax No.: Not Available Email: info@rikhav.net Website: www.rikhav.net Contact Person: Mr. Hitesh H Lakhani SEBI Registration No.: INZ000157737
Name of Registrar to the Offer and contact details (telephone and email id)	Skyline Financial Services Private Limited Address: D-153 A, 1 st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 Telephone: +91-11-40450193-97 Email Id: ipo@skylinerta.com Investor Grievance e-mail: ipo@skylinerta.com Website: www.skylinerta.com Contact Person: Mr. Anuj Rana SEBI registration number: INR000003241 CIN: U74899DL1995PTC071324
Name of Statutory Auditor	M/s Mittal Goel & Associates, Chartered Accountants
Name of Credit Rating Agency and the rating or grading obtained if any	Not Applicable
Name of Debenture trustee, if any.	Not Applicable
Self-Certified Syndicate Banks	The list of banks is available on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35
Non-Syndicate Registered Brokers	You can submit Bid cum Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. For further details, see section titled “Issue Procedure” beginning at page 370 of the RHP
Details regarding website address(es)/ link(s) from which the investor can obtain list of Registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes

PROMOTERS OF THE ISSUER COMPANY			
Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1	Mr. Ashok Kumar Bansal	Individual	Experience: Having 40 years of experience in the paper industry and in driving sales and marketing, showcasing strong skills, and decision making. Qualification: NIL
2	Mr. Ayush Bansal	Individual	Experience: Mr. Ayush Bansal, Whole time Director of Nikita Papers Limited, has 20 years in the paper & forest products industry. His skills in negotiation, management, strategic planning, business development, and strategy contribute to the company's success. Qualification: Post Graduate Diploma in Business Management (PGDBM) from Fore School of Management
3	Mr. Sudhir Kumar Bansal	Individual	Experience: Mr. Sudhir Kumar Bansal has over four decades in the paper industry. As Chairman of Nikita Papers Limited and director of Alliance Farms & Agriculture Ltd, he guides the companies with strategic decisions and leadership, driving their growth and success. Qualification: NIL
4	Mr. Anuj Bansal	Individual	Experience: Mr. Anuj Bansal has 14 years of experience as the Director of Shamli Steels Pvt Ltd. and involved in import development and procurement. Qualification: Bachelor of Business Administration
5	Mr. Abhinav Bansal	Individual	Experience: Mr. Abhinav Bansal having 13 years of experience as Director of Shamli Steels Pvt Ltd. and involved in innovative venture of waste to energy management at Global Green Enviro LLP. Qualification: Bachelor of Technology (B. Tech), Master of Business Administration (MBA)
6	Mrs. Sandhya Bansal	Individual	Experience: Sandhya Bansal serves as the Director of Marketing at Nikita Papers Limited since 02/06/2021. She has a career spanning 32 years and worked as a Freelancing Marketing Strategist before her current role. Qualification: NIL
7	Ashok Kumar Bansal & Sons HUF	HUF	Experience: NA Qualification: NA
8	Naresh Chand Bansal & Sons HUF	HUF	Experience: NA Qualification: NA
9	Sudhir Kumar Bansal & Sons HUF	HUF	Experience: NA Qualification: NA
10	Ayush Bansal & Sons HUF	HUF	Experience: NA Qualification: NA
11	Abhinav Bansal & Sons HUF	HUF	Experience: NA Qualification: NA
12	Anuj Bansal & Sons HUF	HUF	Experience: NA Qualification: NA

BUSINESS OVERVIEW AND STRATEGY

Company Overview: Nikita Papers Limited is a closely held Public Limited Company initially incorporated as Private Limited Company on 18.08.1989. It was subsequently converted into a Public Limited Company on 12.06.2003. The Company is having its registered office at A-10, First Floor, Near Deepali Chowk, Saraswati Vihar, Pitampura, New Delhi 110034 and corporate office at C-10, Industrial Estate, Panipat Road, Shamli-247776 (U.P.). In 1991, a Unit in the name of Nikita Papers Ltd. was established at Industrial Estate, Panipat Road, Shamli (U.P) to manufacture Kraft paper with 30 Tons per Day Capacity. Since then, the company has undergone through many expansion & modernizations time to time as per the demand of the market to maintain its quality and now the paper quality of the company is well established in the paper market. At present the installed capacity of the company is approx. 1,33,000 M.T. per annum. The company in manufacturing Kraft paper ranging from 80 to 200 GSM in various Burst Factor (B.F.) ranges. This diverse product offering allows Nikita Papers Ltd. to cater to a wide range of customer needs within the paper industry. For further details, please see “Our Business” on page 203 of the Red Herring Prospectus.

Intellectual Property, if any

Our Company has applied for the following registrations under the Trademark Act 1999 and Trademark Rule 2003. The Status of our application is as under:

Trademark / Wordmark	Date of application	Application number	Class	Current Status
NIPA	04/08/1992	578476	16	Registered
	11.03.2024	6341137	16	Registered

Market Share: Not ascertainable

Employee Strength: As on May 09, 2025, the Company has employed 208 employees at various levels of the Organization.

BOARD OF DIRECTORS				
Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
1.	Mr. Ashok Kumar Bansal	Managing Director	Experience: Having 40 years of experience in the paper industry and in driving sales and marketing, showcasing strong skills, and decision making. Qualification: NIL	1. Alliance Farms and Agriculture Limited
2.	Mr. Sudhir Kumar Bansal	Chairman & Director	Experience: Mr. Sudhir Kumar Bansal has over four decades in the paper industry. As Chairman of Nikita Papers Limited and director of Alliance Farms & Agriculture Ltd, he guides the companies with strategic decisions and leadership, driving their growth and success. Qualification: NIL	1. Alliance Farms and Agriculture Limited
3.	Mr. Ayush Bansal	Whole Time Director	Experience: Mr. Ayush Bansal, Whole time Director of Nikita Papers Limited, has 20 years in the paper & forest products industry. His skills in negotiation, management, strategic planning, business development, and strategy contribute to the company's success. Qualification: PGDBM from Fore School of Management	1. Alliance Farms and Agriculture Limited 2. Globalinks Green Enviro LLP
4.	Ms. Sandhya Bansal	Director	Experience: Sandhya Bansal serves as the Director of Marketing at Nikita Papers Limited since 02/06/2021. She has a career spanning 32 years and worked as a Freelancing Marketing Strategist before her current role. Qualification: NIL	NIL
5.	Mr. Ashok Kumar Mittal	Independent Director	Experience: Mr. Ashok Kumar Mittal, aged 69 years Completed Graduation (B. Sc) in 1976 from DAV College, Muzaffar Nagar (UP) and Started Automobile Dealership in Sep. 1976 which continued upto March 2004. Thereafter Started Chemical Industry in 1997 and continue till date with the status of largest manufacture of Ferrous Sulphate (Fertilizer) in India. Further He has been mentoring various Other Social Activities and active in many social organizations with various position held Joined Lions Club International as member in Sep. 1979. Executive member of VV Inter College Management Committee, Shamli from 1985 – 1990, President of Lions Club Shamli in 1999 - 2000 and 2018 – 2019, Life member and Chairman of Lala Gangasharan Lions Eye Hospital Charitable Trust from 2021 – 2023, Promoter & Managing Director of Bhawani Acids & Alkalies Pvt. Ltd, Director of Kamaan Healthcare Pvt. Ltd. Qualification: Bachelor in Science	1. Kamaan Healthcare Private Limited 2. Radiant Acids & Alkalies Limited. 3. Bhawani Acids & Alkalies Private Limited 4. Redivv creations private limited
6.	Mr. Akash Gupta	Independent Director	Experience: Mr. Akash Gupta is a Fellow Chartered accountant with more than 10 years of experience in the field of finance, tax & planning. Mr. Akash Gupta has honorable doctorate from Mother Theresa University. Qualification: Chartered Accountant	1. ECA Partners LLP
7.	Mr. Sudhir Kumar Jain	Independent Director	Experience: Sudhir Kumar Jain aged 65 years qualified Chartered accountant in 1985. He started his practice at Shamli in October 1985 as proprietor of Jain Sudhir & Associates. He has experience of projects financing, Bank Branch Audit, Company Audit, Income Tax since 1985. Qualification: Chartered Accountant	Nil

For further details in relation to our Board of Directors, see “Our Management” beginning on page 244 of the RHP.

OBJECTS OF THE OFFER

Details of means of finance -

The fund requirements for each of the objects of the Issue are stated as follows:

S. No.	Particulars	Amount (In Rs. Lakh)
1.	Gross proceeds from the Issue ⁵	[•]
2.	Issue Expenses* [#]	[•]
	Net issue Proceeds	[•]
3.	Capital Expenditure towards setting up of Power Plant	5,000.00
4.	Working Capital Requirement	500.00
5.	General Corporate Purposes ^{#^}	[•]
	Total Utilisation	[•]

*To be finalized upon determination of the Issue Price and updated in the Prospectus prior to filing with the ROC. The amount to be utilized for general corporate purposes shall not exceed 25% of the gross proceeds from the Fresh Issue.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: Nil

Name of monitoring agency, if any: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

SHAREHOLDING PATTERN

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre issue
1.	Promoter and Promoter Group	1,46,08,150	80.38%
2.	Public	35,65,350	19.62%
	Total	1,81,73,500	100.00%

Number/amount of equity shares proposed to be sold by selling shareholders: Not Applicable.

RESTATED FINANCIALS STATEMENT

(All amounts in Indian Rupees in Lakhs, unless otherwise stated)

Particulars	December 31, 2024	March 31, 2024	March 31, 2023	March 31, 2022
Share Capital	1,817.35	1,817.35	861.35	861.35
Net Worth ⁽¹⁾	9,305.35	7,737.25	5,474.18	4,609.66
Revenue from Operation	26,513.85	33,860.08	39,833.21	35,641.08
Restated profit for the year	1,568.11	1,659.53	864.52	695.21
Restated Basic Earnings per Share ⁽²⁾	8.63	9.81	5.28	7.05
Restated Diluted Earnings per Share ⁽³⁾	8.63	9.81	5.28	7.05
Restated Net Asset Value per Share ⁽⁴⁾	51.20	42.57	63.55	53.51
Total Borrowings ⁽⁵⁾	20,670.93	18,923.85	16,302.25	12,474.31

(1) Net Worth is calculated as the sum of equity share capital and other equity attributable to owners of the Company;

(2) Basic EPS = Net Profit after tax, as restated, attributable to equity shareholders divided by weighted average no. of equity shares outstanding during the year/ period

(3) Diluted EPS = Net Profit after tax, as restated, attributable to equity shareholders divided by weighted average no. of diluted equity shares outstanding during the year/ period.

(4) Net Asset Value per share = Net worth attributable to the owners of the company divided by the numbers of shares outstanding as at year end.

(5) Total borrowings is the sum of short-term borrowings and long-term borrowings

INTERNAL RISK FACTORS

(Minimum 5 and maximum 10 risk factors to be specified)

The below mentioned risks are top 7 risk factors as per the RHP

- Raw material cost fluctuations impact the profitability and stability of businesses across various industries, necessitating adaptive strategies for procurement and pricing.
- The Company is dependent on few numbers of customers for sales. Loss of any of this large customer may affect our revenues and profitability.
- Certain of our corporate filings and records are not traceable, while certain corporate records have errors. We cannot assure that regulatory proceedings or actions will not be initiated against us in the future and we will not be subject to any penalty imposed by the competent regulatory authority in this regard.

4. Our Company has negative cash flows from its operating activities, investing activities as well as financing activities in the current and past years, details of which are given below. Sustained negative cash flow could impact our growth and business.
5. Our production operations are geographically located in one area i.e., Shamli, Uttar Pradesh and any localized social unrest, natural calamities, etc. could have material adverse effect on business and financial operations.
6. Our Company had filed certain Annual Returns (MGT-7) and Financial Statements (AOC-4/ AOC-4 XBRL) with delayed fees and Company cannot assure that no proceedings or regulatory actions will be initiated against it in relation to the non-filing and delayed filing.
7. We are primarily dependent upon few key suppliers for procurement of raw materials. Any disruption in the supply of these raw materials or fluctuations in their prices could have a material adverse effect on our business operations and financial conditions.

For further details on 'Risk Factors' please refer page no. 29 of the Red Herring Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

- A. A summary of outstanding litigation proceedings involving our Company, our Promoters, Directors and our Group Company, as on the date of the Red Herring Prospectus as disclosed in the section titled "Outstanding Litigation and Material Developments" in terms of the SEBI (ICDR) Regulations and the Materiality Policy is provided below:

(₹ in lakhs)

Sr. No.	Name of individual/ entity	Criminal Proceedings	Tax proceedings	Statutory/ Regulatory proceeding	Disciplinary actions by the SEBI or stock Exchanges against our Promoters	Material civil litigation	Aggregate amount involved
1.	Company						
	By the Company	Nil	Nil	Nil	Nil	Nil	Nil
	Against the Company	Nil	Nil	Nil	Nil	Nil	Nil
2.	Directors (Other than Promoters)						
	By the Directors	Nil	Nil	Nil	Nil	Nil	Nil
	Against the Directors	Nil	Nil	Nil	Nil	Nil	Nil
3.	Promoters						
	By the Promoters	Nil	Nil	Nil	Nil	Nil	Nil
	Against the Promoters	Nil	Nil	Nil	Nil	Nil	Nil
4.	Subsidiaries						
	By the Subsidiaries	Nil	Nil	Nil	Nil	Nil	Nil
	Against the Subsidiaries	Nil	Nil	Nil	Nil	Nil	Nil
5.	Group Companies						
	By the Group Companies	Nil	Nil	Nil	Nil	Nil	Nil
	Against the Group Companies	Nil	Nil	Nil	Nil	Nil	Nil

For further details, see "Outstanding Litigation and Material Developments" on page 341 of the RHP.

- B. Brief details of top 5 material outstanding litigations against the company and amount involved - NIL
- C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any - NIL
- D. Brief details of outstanding criminal proceedings against Promoters – NIL

ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY - NIL

DECLARATION BY THE COMPANY

I hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the disclosures and statements made in the Red Herring Prospectus are true and correct.

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