

**IN THE NATURE OF ABRIDGED PROSPECTUS- MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS**

This is an abridged prospectus containing salient features of the Red Herring Prospectus dated June 03, 2025 (the ‘‘RHP’’). You are encouraged to read greater details available in the RHP (Download link: [www.jainikpower.com](http://www.jainikpower.com)). Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

**THIS ABRIDGED PROSPECTUS CONSISTS OF EIGHT PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES**

You may obtain a physical copy of the Bid-cum-Application from the RHP from Stock Exchange, Registrar to Issue, Share Transfer Agent, Depository Participants, Stock brokers, Underwriters, Bankers to the issue, investors’ application or Self Certified Syndicate Banks. You may also download the RHP from the websites of the SEBI, Book Running Lead Managers and Stock Exchanges that is [www.sebi.gov.in](http://www.sebi.gov.in); [www.nseindia.com](http://www.nseindia.com); [www.ffinsec.com](http://www.ffinsec.com)



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**JAINIK POWER CABLES LIMITED**  
(Formerly Known as Jainik Power and Cables Limited)  
CIN: U27205DL2011PLC218425

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
39/101A, 1st Floor, Community Centre, Wazirpur Industrial Area, Wazir Pur III, North West Delhi, Delhi, India, 110052	-	Ms. Kumari Sonal Company Secretary and Compliance Officer	<a href="mailto:info@jainikpower.com">info@jainikpower.com</a> +91-9999268508	<a href="http://www.jainikpower.com">www.jainikpower.com</a>
<b>Promoters of the Company</b> <b>MR. SHASHANK JAIN, MR. PRATEEK JAIN, MRS. ANJU JAIN AND MR. SUBHASH CHAND JAIN</b>				

**DETAILS OF OFFER TO PUBLIC:**

Type of Issue (Fresh/OFS/ Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in ₹)	OFS Size (by no. of shares or by amount in ₹)	Total Issue Size (by no. of shares or by amount in ₹)	Eligibility to the Issue	Share Reservation			
					QIB	NII	RII	Market Maker
Fresh Issue	Up to 46,63,200 Equity Shares	NA	Up to 46,63,200 Equity Shares	The Issue is being made pursuant to Regulation 229(2) of Chapter IX of SEBI (ICDR) Regulations 2018 as amended.	Not more than 4,45,200 Equity Shares	Not less than 19,92,000 Equity Shares	Not less than 19,92,000 Equity Shares	Up to 2,34,000 Equity Shares

**DETAILS OF OFFER FOR SALE:**

Name Of Selling Shareholder	Type	Number Of Equity Shares Offered/ Amount	Weighted Average Cost Of Acquisition (In ₹ Per Equity Share)	Their Average Cost of Acquisition (In ₹ Per Equity Share)
N.A.	N.A.	N.A.	N.A.	N.A.

These equity shares are proposed to be listed on NSE Emerge (i.e. SME platform of National Stock Exchange of India Limited).

Price Band, Minimum Bid Lot & Indicative Timelines	
Price Band*	For details of minimum bid lot size, please refer to price band advertisement to be published in two national daily newspapers (one each in English and in Hindi) with wide circulation and one daily regional newspaper with wide circulation at least two working days prior to the Bid / Issue Opening Date.
Minimum Bid Lot Size	
Anchor Portion Offer Opens/Closes on**	Monday, June 09, 2025

Bid/Offer Open On	Tuesday, June 10, 2025
Bid/Offer Closes On	Thursday, June 12, 2025
Finalization of Basis of Allotment	Friday, June 13, 2025
Initiation of Refunds	Monday, June 16, 2025
Credit of Equity Shares to Demat accounts of Allottees	Monday, June 16, 2025
Commencement of trading of Equity Shares	Tuesday, June 17, 2025

\*For details of price band and Basis for Issue Price, please refer to price band advertisement and page 100 of RHP.

\*\*Our Company, in consultation with the BRLMs, consider participation by Anchor Investors in accordance with the SEBI (ICDR) Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date i.e. Monday, June 09, 2025.

**The Weighted average cost of acquisition of all Equity Shares transacted over the trailing eighteen months from the date of RHP:**

Name of shareholders	No. of shares bought or sold	Weighted Average Price (in Rs.)**
Shashank Jain	2,70,000	55.00
Anuj Jain	2,70,000	55.00
Prateek Jain	2,84,000	55.00
Subhash Chand Jain	45,000	55.00
Kanika Jain	2,00,000	55.00
Shivangi Jain	2,73,000	55.00

\*\*As certified by M/s Kapish Jain & Associates, Chartered Accountants, by way of their certificate dated May 23, 2025.

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of RHP.

#### RISKS IN RELATION TO THE FIRST ISSUE

This being the first public offer of the Equity Shares of our Company, there has been no formal market for the Equity Shares. The face value of each Equity Share is ₹10/-. The Floor Price, Cap Price and Offer Price as determined by our Company in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building process, as stated under “Basis for Issue Price” on page 100 should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after Listing.

#### GENERAL RISK

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” beginning on page 29 of the Red Herring Prospectus.

#### PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stock brokers, underwriters, bankers to the issue, investors’ associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLM’s or download it from the website of the Stock Exchange i.e. [www.nseindia.com](http://www.nseindia.com) and the BRLM at [www.ftfinsec.com](http://www.ftfinsec.com)

#### PRICE INFORMATION OF BRLM’S\*

Sr. No.	Issue name	Name of Merchant Banker	+/- % change in closing price, [+/- % change in closing benchmark]- 30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing
1.	Nikita Papers Limited	Fast Track Finsec Private Limited	NA	NA	NA
2.	Gajanand International Limited		(42.60)	(50.13)	(61.40)
			(1.62)	(4.12)	13.33
3.	Ambey Laboratories Limited		(26.16)	(29.94)	(35.41)
			0.13	2.74	5.41
4.	Akiko Global Services Limited		(18.80)	(14.30)	(14.68)
			3.68	3.55	(1.29)
5.	Enser Communications Limited		(2.99)	146.36	274.54
			1.08	6.65	15.03

6.	Sungarner Energies Limited		(17.66)	(27.57)	23.91
			(0.95)	4.37	15.29

Source: Price Information [www.bseindia.com](http://www.bseindia.com) & [www.nseindia.com](http://www.nseindia.com) Offer Information from respective Prospectus.

Name of BRLM and contact details (telephone and email id) of each BRLM	<b>Fast Track Finsec Private Limited</b> <b>Address:</b> Office No. V-116, 1 <sup>st</sup> Floor, New Delhi House, 27, Barakhambha Road, New Delhi – 110 001 <b>Tel No</b> +91-11-43029809 <b>Email:</b> <a href="mailto:mb@ftfinsec.com">mb@ftfinsec.com</a> ; <b>Contact Person:</b> Ms. Sakshi
Name of Market Makers	<b>Rikhav Securities Limited.</b> <b>Address:</b> B/501-502, O2 Commercial Building, Asha Nagar, Mulund (W), Mumbai- 400080 <b>Tel No.:</b> 022-69078200 / 300 <b>Fax No.:</b> Not Available <b>Email:</b> <a href="mailto:info@rikhav.net">info@rikhav.net</a> <b>Website:</b> <a href="http://www.rikhav.net">www.rikhav.net</a> <b>Contact Person:</b> Mr. Hitesh H Lakhani <b>SEBI Registration No.:</b> INZ000157737
Name of Registrar to the Offer and contact details (telephone and email id)	<b>Skyline Financial Services Private Limited</b> <b>Address:</b> D-153 A, 1 <sup>st</sup> Floor, Okhla Industrial Area, Phase - I, New Delhi- 110020 <b>Telephone:</b> +91-11-40450193-97 <b>Email Id:</b> <a href="mailto:ipo@skylinerta.com">ipo@skylinerta.com</a> <b>Investor Grievance e-mail:</b> <a href="mailto:ipo@skylinerta.com">ipo@skylinerta.com</a> <b>Website:</b> <a href="http://www.skylinerta.com">www.skylinerta.com</a> <b>Contact Person:</b> Mr. Anuj Rana <b>SEBI Registration Number:</b> INR000003241 <b>CIN:</b> U74899DL1995PTC071324
Name of Statutory Auditor	M/s Kapish Jain & Associates, Chartered Accountants
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any.	Not Applicable
Self-Certified Syndicate Banks	The list of banks is available on <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpis&amp;intmId=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpis&amp;intmId=35</a>
Non-Syndicate Registered Brokers	You can submit Bid cum Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. For further details, see section titled “Issue Procedure” beginning at page 265 of the RHP.
Details regarding website address(es)/ link(s) from which the investor can obtain list of Registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	<a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a>

#### PROMOTERS OF THE ISSUER COMPANY

Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1	Mr. Shashank Jain	Individual	<b>Experience:</b> He has experience of more than 13 years in managing the corporate affairs and management. <b>Qualification:</b> Bachelors of Commerce from the University of Delhi and MBA Marketing from IIPM University.

2	Mr. Prateek Jain	Individual	<p><b>Experience:</b> He has experience of more than 11 years in purchase, including imports and finance department of the corporates.</p> <p><b>Qualification:</b> Graduation in Commerce from University of Delhi and CA Inter.</p>
3	Mr. Anju Jain	Individual	<p><b>Experience:</b> Handling corporate financial matters for more than 11 years.</p> <p><b>Qualification:</b> Bachelors in Arts from University of Delhi.</p>
4	Mr. Subhash Chand Jain	Individual	<p><b>Experience:</b> Subhash Chand Jain is a Chartered Accountant in Practice, since 1985. He has an experience of approximately 40 years in the fields of Taxation and Financial Management.</p> <p><b>Qualification:</b> Member of the Institute of Chartered Accountants of India, Bachelors of Law from the CCS University.</p>

## BUSINESS OVERVIEW AND STRATEGY

**Company Overview:** Our company engaged in the manufacturing of aluminium wire rods from the year 2023, and it's been more than a decade since the company has worked in the metal industry, before the manufacturing the company deals in the trading of aluminium rods. Our Company is a manufacturer and supplier of aluminium wire rods with the good quality practices and compliant with the Highest Environmental, Health, and Safety (EHS) in the manufacturing industry. The company has a Quality Assurance Department which ensures testing through spectrometers for purity checks and detects even hidden impurities.

Our manufacturing facility located in Sonipat, Haryana, has been certified with ISO 9001:2015 from Innovative Systemcert Pvt Ltd. and ISO 14001:2015 from United Accreditation Foundation, a member of International Accreditation forum to maintain highest quality, environmental and safety practices. Our company has obtained certificate of authorization from Haryana State Pollution Control Board for generation, collection, storage, disposal of certain hazardous substance. The authorization allows the Company to use mineral/synthetic oil as lubricant in hydraulic systems or other applications.

For further details, please see “*Our Business*” on page 120

**Intellectual Property:** For details, please refer page 141 under chapter “Our Business” on page no. 120 of this RHP.

Market Share: Not ascertainable

**Employee Strength:** As on May 05, 2025 the Company has employed 71 full time employees at various levels of the Organization.

BOARD OF DIRECTORS				
Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
1.	Mr. Shashank Jain	Managing Director	<p>Experience: 13 years of experience in handling the sales and overall administration of the company.</p> <p>Qualification: Graduate, MBA Marketing from IIPM University.</p>	Nil
2.	Ms. Anju Jain	Non-Executive Director	<p>Experience: 11 years' experience in handling corporate financial matters</p> <p>Qualification: Graduate from University of Delhi (Bachelors of Arts)</p>	1. Passco Impex Private Limited

3.	Mr. Prateek Jain	Executive Director	Experience: 11 years of experience in Purchase, including import and Finances.  Qualification: Graduate form Delhi University and CA Inter	1. Passco Impex Private Limited
4.	Mr. Manish Wahi	Non-Executive Independent Director	Experience: 5 years as a Chartered Accountant  Qualification: Member of the Institute of Chartered Accountants of India	1. Ace Alpha Tech Private Limited 2. Qualitek Labs Limited 3. R. P. Multimetals Limited
5.	Mr. Sachin Goyal	Non-Executive Independent Director	Experience: 9 Years of working experience.  Qualification: Member of the Institute of Company Secretaries of India	1. Ace Alpha Tech Private Limited 2. Garnet Veneer and Decors Limited

For further details in relation to our Board of Directors, see “Our Management” beginning on page 156 of the RHP.

### OBJECTS OF THE OFFER

Details of means of finance –

The fund requirements for each of the objects of the Issue are stated as follows:

S. No.	Particulars	Amount (In Rs. Lakh)
1.	Gross proceeds from the Issue	[•]
2.	Issue Expenses	[•]
	Net issue Proceeds	[•]
3.	Fund and set up a plant	1099.00
4.	Working Capital Requirement	2350.00
5.	Repayment of portion of loan availed by our Company	500.00
6.	General Corporate Purposes <sup>#^</sup>	[•]
	<b>Total Utilisation</b>	[•]

<sup>#^</sup>To be finalized upon determination of the Issue Price and updated in the Prospectus prior to filing with the ROC. The amount to be utilized for general corporate purposes shall not exceed 25% of the gross proceeds from the Fresh Issue.

**Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years:** Nil

**Name of monitoring agency, if any:** *Infomerics Valuation and Rating Private Limited*

**Terms of Issuance of Convertible Security, if any:** Not Applicable

### SHAREHOLDING PATTERN:

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre issue
1.	Promoter and Promoter Group	96,64,000	99.78 %
2.	Public	20,500	0.21 %
	<b>Total</b>	<b>96,84,500</b>	<b>100.00%</b>

Number/amount of equity shares proposed to be sold by selling shareholders. – Not Applicable.

**RESTATED FINANCIALS STATEMENT:**

(All amounts in Indian Rupees in Lakhs, unless otherwise stated)

Particulars	March 31, 2025	March 31, 2024	March 31, 2023
Share Capital	968.45	57.00	57.00
Net Worth (1)	2,459.14	786.16	284.30
Revenue from Operation	35,168.95	33,862.12	6,738.40
Restated Profit before tax	1237.24	674.16	19.60
Restated profit for the year	923.60	501.86	14.66
Restated Basic Earnings per Share (2)	9.99	6.03	0.18
Restated Diluted Earnings per Share (3)	9.99	6.03	0.18
Return on Net worth as per restated (%)	56.92%	93.77%	5.29%
Restated Net Asset Value per Share (4) (Post Bonus Issue)	26.59	9.45	3.42
Total Borrowings (5)	1,936.42	1712.76	1682.70

(1) Net Worth is calculated as the sum of equity share capital and other equity attributable to owners of the Company;

(2) Basic EPS = Net Profit after tax, as restated, attributable to equity shareholders divided by weighted average no. of equity shares outstanding during the year/ period

(3) Diluted EPS = Net Profit after tax, as restated, attributable to equity shareholders divided by weighted average no. of diluted equity shares out-standing during the year/ period.

(4) Net Asset Value per share = Net worth attributable to the owners of the company divided by the numbers of shares outstanding as at year end.

(5) Total borrowings are the sum of short-term borrowings and long-term borrowings.

## INTERNAL RISK FACTORS

**(Minimum 5 and maximum 10 risk factors to be specified)**

**The below mentioned risks are top 7 risk factors as per the RHP:**

1. Limited experience: The company has only one year of experience in aluminum manufacturing, which may hinder operational efficiency and future growth.
2. No long-term Agreements with customers: Dependence on short-term purchase orders increases revenue volatility and exposes the company to customer attrition risk.
3. Inventory and demand forecasting challenges: Inaccurate demand forecasting and high inventory levels may impact profitability and strain working capital.
4. Raw material price and supply volatility: Fluctuations in raw material prices and reliance on non-contractual suppliers pose risks to cost stability and operations.
5. Lack of experience in manufacturing operations: Transitioning from trading to manufacturing brings regulatory, operational, and cost risks due to lack of sector-specific expertise.
6. Dependency on third-party logistics: Reliance on third party transportation providers may cause delivery delays, impacting customer satisfaction and order fulfillment.
7. Intense market competition: Competitors with better resources and supply chains could reduce market share and pressure margins.

*For further details on 'Risk Factors' please refer page no. 29 of the Red Herring Prospectus.*

## SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the company and amount involved.

(Amt.in lakhs)

Sr. No.	Name of individual/ entity	Criminal Proceedings	Tax proceedings	Statutory/ Regulatory proceeding	Disciplinary actions by the SEBI or stock Exchanges against our Promoters	Material civil litigation	Aggregate amount involved
1.	<b>Company</b>						
	By the Company	Nil	2	Nil	Nil	Nil	17.46
	Against the Company	Nil	Nil	Nil	Nil	Nil	Nil
2.	<b>Directors (Other than Promoters)</b>						
	By the Directors	Nil	Nil	Nil	Nil	Nil	Nil
	Against the Directors	Nil	Nil	Nil	Nil	Nil	Nil
3.	<b>Promoters</b>						
	By the Promoters	Nil	Nil	Nil	Nil	Nil	Nil
	Against the Promoters	Nil	Nil	Nil	Nil	Nil	Nil
4.	<b>Subsidiaries</b>						
	By the Subsidiaries	NA					
	Against the Subsidiaries	NA					
5.	<b>Group Companies</b>						
	By the Group Companies	Nil	Nil	Nil	Nil	Nil	Nil
	Against the Group Companies	Nil	Nil	Nil	Nil	Nil	Nil

*For further details, see "Outstanding Litigation and Material Developments" on page 236 of the RHP.*

**B. Brief details of top 5 material outstanding litigations against the company and amount involved - NIL**

**C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any - NIL**

**D. Brief details of outstanding criminal proceedings against Promoters (200- 300-word limit in total) – NIL**

**ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY - NIL**

**DECLARATION BY THE COMPANY**

We hereby certify and declare that all relevant provisions of the Companies Act, 1956, Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in this Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the disclosures and statements made in this Red Herring Prospectus are true and correct.

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