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JAINIK POWER CABLES LIMITED

(FORMERLY KNOWN AS JAINIK POWER AND CABLES LIMITED)

Corporate Identification Number: U27205DL2011PLC218425

Our Company was originally incorporated as a Private Limited Company with the name 'Jainik Enterprises Private Limited' pursuant to a certificate of incorporation dated May 02, 2011 issued by the RoC in accordance with provisions of the Companies Act, 1956. The name of our Company was subsequently changed to 'Jainik Power and Cables Private Limited' and fresh certificate of incorporation was issued by the RoC dated February 09, 2024, thereafter upon conversion into a public company, pursuant to a shareholders' resolution dated February 15, 2024, the name of the company then changed to 'Jainik Power and Cables Limited' and fresh Certificate of Incorporation was issued by the RoC dated May 08, 2024. The name of our company was finally changed to 'Jainik Power Cables Limited' and fresh certificate of incorporation was issued by the RoC dated April 08, 2025, as on date of this Red Herring Prospectus, the Corporate Identification Number of our Company is U27205DL2011PLC218425. For further details of incorporation please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page no.150 of this Red Herring Prospectus.



(Please scan this QR code to redirecting to website of the BRLM for viewing Issue Related Documents)

Registered Office: 39/101A, 1st Floor, Community Centre, Wazirpur Industrial Area, Wazir Pur III, North West Delhi, Delhi, India, 110052

CIN: U27205DL2011PLC218425; Website: www.jainikpower.com; E-Mail: info@jainikpower.com

Company Secretary and Compliance Officer: Ms. Kumari Sonal; Telephone No.: +91- 9999268508

OUR PROMOTERS: MR. SHASHANK JAIN, MR. PRATEEK JAIN, MRS. ANJU JAIN AND MR. SUBHASH CHAND JAIN

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 46,63,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF JAINIK POWER CABLES LIMITED ("JAINIK", OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH 2,34,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 44,29,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 32.50% AND 30.87%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION

NOT APPLICABLE

PRICE BAND: ₹100.00 /- to ₹110.00 /- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00/- EACH.

THE FLOOR PRICE IS 10 TIMES THE FACE VALUE AND CAP PRICE IS 11 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-2025 AT THE FLOOR PRICE IS 10.01 TIMES AND AT THE CAP PRICE IS 11.01 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER.

BID/ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE: JUNE 09, 2025

BID OFFER OPENS ON JUNE 10, 2025

BID OFFER CLOSES ON JUNE 12, 2025

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY:

Jainik Power Cables Limited is a Public Limited Company initially incorporated as a Private Limited Company on May 02, 2011. It was subsequently converted into a Public Limited Company on February 15, 2024. The Company is having its registered office at 39/101A, 1st Floor, Community Centre, Wazirpur Industrial Area, Wazir Pur III, North West Delhi, Delhi, India, 110052. Jainik is engaged in manufacturing aluminum wire rods from the year 2023, and it's been more than a decade since the company has worked in the metal industry, before the manufacturing the company deals in the trading of aluminum rods. Our Company is a manufacturer and supplier of aluminum wire rods with quality practices and compliant with the Environmental, Health, and Safety (EHS) in the manufacturing industry as certified with the ISO Certificates held by the Company. Our manufacturing facility located in Sonipat, Haryana, has been certified with ISO 9001:2015, ISO 45001:2018 and ISO 14001:2015. We supply our products across various states, mainly in states of Delhi, Haryana, Rajasthan, Uttar Pradesh, Uttarakhand. Presently our company manufactures aluminum wire rods of 9.5 mm for our customer base. For detailed information please refer chapter titled "Our Business" on page 120 of the Red Herring Prospectus.

"THE ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI ICDR REGULATIONS, 2018 AMENDED FROM TIME TO TIME (IPO OF THE SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE I.E. NSE EMERGE."

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED. NATIONAL STOCK EXCHANGE OF INDIA LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION OF THE ISSUE

- **QIB Category:** 10.05% of the Net Issue
- **Retail Category:** 44.97% of the Net Issue

- **Non-institutional investor category:** 44.97% of the Net Issue
- **Market Maker:** 5.01% of the Total Issue

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated June 03, 2025 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Issue Price" section beginning on page 100 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition (WACA) of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section beginning on page 100 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

1. Risk to investors: summary description of the key risk factors based on materiality:

The below mentioned risks constitute top 10 risk factors as per the Red Herring Prospectus.

(For further details on "Risk Factors" please refer page no. 29 of the Red Herring Prospectus, you can scan the QR code given on the first page of the advertisement for Red Herring Prospectus.)

- Our Company, only has one year of prior experience in manufacturing of aluminium goods which could adversely affect the results of operations and financial condition of the Company.
- We do not have firm commitments, or long-term agreements with our customers. If our customers choose not to source their requirements from us or manufacture such products in-house, our business and results of operations may be adversely affected.
- Our business is dependent on effective inventory management and demand forecasting. Any inability to accurately predict demand and manage inventory levels may adversely affect our business, financial condition, results of operations, and cash flows.
- Volatility in the supply and pricing of our raw materials may have an adverse effect on our business, financial condition and results of operations. Our raw material suppliers could fail to meet their obligations, which may have a material adverse effect on our business, results of operations and financial condition.
- Our lack of prior experience in manufacturing may have a material adverse effect on our business, operations, and financial performance.
- We rely on third-party transportation providers for procurement of raw materials and for supply of our products and failure by any of our transportation providers could result in loss in sales.
- We face competition in our product line, including from competitors that may have greater financial and marketing resources. Failure to compete effectively may have an adverse impact on our business, financial condition, results of operations and cash flows.
- The Company is dependent on few suppliers for purchase. Loss of any of these large suppliers may affect our business operations.
- We have working capital requirements and may require additional financing to meet those requirements, which could have an adverse effect on our business, results of operations and financial condition.
- The Company is dependent on few numbers of customers for sales. The loss of any of this large customer may affect our revenues and profitability.

2. Details of suitable ratios of the company for the latest full financial year:

S. No.	Name of the company	Face Value (Per Share)	CMP (In Rs.)	EPS (In Rs.)	P/E Ratio	RONW (%)	EBITDA (Rs. In Lakh)	NAV (Rs. Per share)	PAT (Rs. In Lakh)
1.	Jainik Power Cables Limited*	10.00	[●]	9.99	[●]	56.92	1399.94	26.59	923.60
Peer Group**									
2.	Hind Aluminium Industries Limited	10.00	71.25	3.17	13.73	2.94%	519.00	109.43	200
3.	Artin India Limited	1.00	27.67	0.54	43.23	7.23%	3826.31	9.29	915.09

Source: All the information for listed industry peers mentioned above are on a standalone basis and is sourced from their respective audited/unaudited financial results and/or annual report and stock exchange

*The figures for Jainik Power Cables Limited are based on the restated results for the period ending March 31, 2025.

**The figures for the peer group are based on standalone audited results for the respective year ended March 31, 2025.

Note:

- P/E for the peer group is taken from data available on stock exchange as on 30 May 2025
- Current Market Price (CMP) is the closing price of respective scrip as on 30 May 2025.

For detailed information please refer chapter titled "Basis for Issue Price" on page 100 of the Red Herring Prospectus.

3. Weighted average return on net worth for the last 3 FYs

As per the restated financial statements:

S. No.	Period	RoNW (%)	Weights
1.	Financial Year 2022-2023	5.29	1
2.	Financial Year 2023-2024	93.77	2
3.	Financial Year 2024-2025	56.92	3
Weighted Average		60.60	

Note: i. Return on Net Worth (%) = Net Profit after tax attributable to owners of the Company, as restated / Average Net Worth as Restated.

ii. Return on Net Worth (%) = Net Profit after tax attributable to owners of the Company, as restated / Average Net Worth as Restated.

iii. Net worth is aggregate value of the paid-up share capital of the Company and reserves and surplus, excluding revaluation reserves and attributable to equity holders.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

- The price per share of our Company based on the primary/ new issue of shares (equity/convertible securities)

Except as disclosed below, there has been no issuance of Equity Share excluding shares issued under ESOP/ESOS and issuance of bonus shares during the 18 months preceding the date of this RHP, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)) in a single transaction or multiple transactions combined together over a span of rolling 30 days

Date of allotment	No. of equity allotted	Face Value of shares	Issue price per equity share (₹)	Nature of allotment	Nature of Consideration	Total Consideration (₹)
July 27, 2024	13,52,500	10.00/-	55	Preferential allotment	Conversion of Loan	7,38,10,000

- The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)

There has been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

- Since there is eligible transaction reported under (a) above, the price per equity share of our Company based on last five primary and secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, has not been computed.

- Weighted average cost of acquisition, floor price and cap price

Types of transactions	Weighted average cost of acquisition (₹)	Floor Price (i.e. ₹ 100)	Cap Price (i.e. ₹ 110)
Weighted average cost of acquisition of primary/new issue	55	10 Times	11 Times
Weighted average cost of acquisition for secondary sale / acquisition	NA ^	NA ^	NA ^
Weighted average cost of acquisition for past 5 primary issuances/ secondary transaction as disclosed above	NA	NA	NA

Note: ^ There were no secondary sales/acquisition of shares of shares (equity/convertible securities) other than Shares transfer on in last 18 months from the date of this Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS:

Details of proposed / undertaken pre-issue placement from DRHP filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the DRHP filing date: Not Applicable

Pre-issue shareholding as at the date of advertisement and post-issue shareholding as at allotment for promoter(s), promoter group and additional top 10 shareholders of the Company:

Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sr. No.	Name of Shareholder	Pre-Issue Shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment			
		Number of Equity Share	Share Holding (in %)	At the lower end of the price band (₹ 100)		At the upper end of the price band (₹ 110)	
				Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Share Holding (in %)
Promoters							
1.	Mr. Shashank Jain	30,14,800	31.13	30,14,800	21.01	30,14,800	21.01

2.	Mr. Prateek Jain	18,60,800	19.21	18,60,800	12.97	18,60,800	12.97
3.	Mr. Anju Jain	15,84,000	16.36	15,84,000	11.04	15,84,000	11.04
4.	Mr. Subhash Chand Jain	12,71,400	13.13	12,71,400	8.86	12,71,400	8.86
Total		77,31,000	79.83	77,31,000	53.88	77,31,000	53.88
Promoter Group							
5.	Subhash Chand Jain (Karta of Subhash Jain & Sons HUF)	6,57,000	6.78	6,57,000	4.58	6,57,000	4.58
6.	Kanika Jain	5,65,000	5.83	5,65,000	3.94	5,65,000	3.94
7.	Shivangi Jain	7,11,000	7.34	7,11,000	4.96	7,11,000	4.96
Total		19,33,000	19.96	19,33,000	13.47	19,33,000	13.47
Additional Top 10 Shareholders							
8.	Rajdeep Pandit	20,500	0.21	20,500	0.14	20,500	0.14

Notes:

(1) The Promoter Group shareholders are Mr. Subhash Chand Jain (Karta of Subhash Jain & Sons HUF), Ms. Kanika Jain and Ms. Shivangi Jain.

(2) Assuming full subscription in the Fresh Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment.

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR ISSUE PRICE

The "Basis of the issue price" on page 100 of the Offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis of the issue price" updated with the above price band. You can scan the QR code mentioned on the 1st page of this advertisement for webpage of the BRLM where documents such as Red Herring Prospectus relating to the issue including the "Basis for Issue Price" Chapter has been updated with the price band, are available

INDICATIVE TIMELINES FOR THE ISSUE

Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date i.e. Thursday, June 12, 2025)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - Upto 5 pm on Thursday, June 12, 2025. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) - Upto 4 pm on Thursday, June 12, 2025. Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) - Upto 3 pm on Thursday, June 12, 2025. Physical Applications (Bank ASBA) - Upto 1 pm on Thursday, June 12, 2025. Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIs) - Upto 12 pm on Thursday, June 12, 2025 and Syndicate members shall transfer such applications to banks before 1 pm on Thursday, June 12, 2025.
Bid Modification	From issue opening date up to 5 pm on Thursday, June 12, 2025.
Validation of bid details with depositories	From issue opening date up to 5 pm on Thursday, June 12, 2025.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time)	On daily basis transactions.
Among Stock Exchanges - Sponsor Banks - NPCI and NPCI - PSPs/TPAPs** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	Merchant Bankers to submit to SEBI, sought as and when.
UPI mandate acceptance time	Thursday, June 12, 2025- 5 pm
Issue Closure T-day	Thursday, June 12, 2025- 4 pm for QIB and NI categories Thursday, June 12, 2025- 5 pm for Retail and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on Thursday, June 12, 2025.
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on Thursday, June 12, 2025.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCBSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on Thursday, June 12, 2025. All SCBSBs for Direct ASBA - Before 07:30 pm on Thursday, June 12, 2025 Syndicate ASBA - Before 07:30 pm on Thursday, June 12, 2025
Finalization of rejections and completion of basis	Before 6 pm on Friday, June 13, 2025
Approval of basis by Stock Exchange	Before 9 pm on Friday, June 13, 2025
Issuance of fund transfer instructions in separate files for debit and unlock.	Initiation not later than 09:30 am on Monday, June 16, 2025; Completion before 2 pm on Monday, June 16, 2025 for fund transfer; Completion before 4 pm on Monday, June 16, 2025 for unblocking.
For Bank ASBA and Online ASBA - To all SCBSBs For UPI ASBA - To Sponsor Bank	
Corporate action execution for credit of shares	Initiation before 2 pm on Monday, June 16, 2025 Completion before 6 pm on Monday, June 16, 2025
Filing of listing application with Stock Exchanges and Issuance of trading notice	Before 7:30 pm on Monday, June 16, 2025
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on Monday, June 13, 2025. In newspapers - On Tuesday, June 17, 2025 day but not later than Thursday, June 19, 2025.
Trading starts T+3 day	Trading starts Tuesday, June 17, 2025

** PSPs/TPAPs=Payment Service Providers/Third party application providers.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 150 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 310 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of Red Herring Prospectus, the Authorized share Capital of the Company is Rs. 15,00,00,000/- (Rupees Fifteen Crores Only) divided into 1,50,00,000 (One Crore and Fifty Lakhs Only) Equity Shares of face value of Rs.10/- each. The issued, subscribed and paid-up share capital of the Company before the issue Rs. 9,68,45,000/- (Rs. Nine Crores Sixty-Eight Lakh Forty-Five Thousand Only) divided into 96,84,500 (Ninety Six- Lakhs Eighty-Four Thousand and Five Hundred Only) Equity Shares of face value Rs.10 each. For details of the Capital Structure, see "Capital Structure" on the page 71 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Mr. Satish Kumar Jain- 5000 equity shares and Mr. Shashank Jain- 5000 equity shares, aggregating to 10,000 Equity Shares of Rs.10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 150 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "History and Certain Corporate Matters" on page 150 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 248 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE ("EMERGE") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE."

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 29 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled Nine (9) Public Issues in the past three years out of which One (1) Issue was closed below the Issue/ Offer Price on listing date

Name of BRLM	Total Issue in last 3 years	Issue closed below IPO Price on listing date
Mainboard	SME	
Fast Track Finsec Private Limited	0	9

BOOK RUNNING LEAD MANAGER TO THE ISSUE



Fasttrack Finsec
Category-4 Merchant Banker

REGISTRAR TO THE ISSUE



Skyline
Financial Services Pvt. Ltd.

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Kumari Sonal
Address: 39/101A, 1st Floor, Community Centre, Wazirpur Industrial Area, Wazir Pur III, North West Delhi, Delhi, India, 110052
Tel.: +91- 9999268508
E-mail: info@jainikpower.com
Website: www.jainikpower.com

FAST TRACK FINSEC PRIVATE LIMITED
Address: Office No. V-116, 1st Floor, New Delhi House, 27, Barakhamba Road, New Delhi – 110001
Tel: +91 11 43029809;
Email: mb@ftfinsec.com
Contact Person: Ms. Sakshi
Website: www.ftfinsec.com
SEBI registration number: INM000012500
CIN: U65191DL2010PTC200381

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020
Telephone: +91- 11-40450193-97
Email: ipo@skylinertat.com
Website: www.skylinertat.com
Contact Person: Mr. Anuj Rana
SEBI Registration Number: INR000003241
CIN: U74899DL1995PTC071324

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of company at www.jainikpower.com, the website of the Book Running Lead Manager to the Issue at https://www.ftfinsec.com/resource/Offer_Documents/Offer_Documents.aspx, and website of stock exchange at www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE www.jainikpower.com, https://www.ftfinsec.com/resource/Offer_Documents/Offer_Documents.aspx and www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Jainik Power Cables Limited (Telephone: +91-9999268508) Lead Manager; Fast Track Finsec Private Limited (Telephone: +91-11-43029809); Bid-cum-application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCSEs, the list of which is available at websites of the Stock Exchange and SEBI.

SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: New Delhi
Date: June 03, 2025

Disclaimer: - Jainik Power Cables Limited proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated June 03, 2025 has been filed with the Registrar of Companies, NCT of Delhi & Haryana and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in, website of NSE at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and is available on the websites of the BRLM at https://www.ftfinsec.com/resource/Offer_Documents/Offer_Documents.aspx. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 29 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

For & on Behalf of the Board of Directors
JAINIK POWER CABLES LIMITED
Sd/-
Kumari Sonal
Company Secretary and Compliance Officer

ADVERTISEMENT
JOSEPH ST ANNE (PAN AEQPA0708K) and MAXCYNE ST ANNE (Deceased) holding 400 shares of Face Value Rs. 10/- in V.S.T.TILLERS TRACTORS LIMITED having its registered office at Plot No I, Dayasandra Indt. Layout., Whitefield Road, Mahadevpura Post, Bengaluru, Karnataka, 560048 in Folio 00253 bearing Share Certificate Number - 4062 - 4069 with Distinctive Numbers from 227811 - 228210. MAXCYNE ST ANNE (Deceased) and JOSEPH ST ANNE (PAN AEQPA0708K) holding 200 shares of Face Value Rs. 10/- in V.S.T.TILLERS TRACTORS LIMITED having its registered office at Plot No I, Dayasandra Indt. Layout., Whitefield Road, Mahadevpura Post, Bengaluru, Karnataka, 560048 in Folio 00249 bearing Share Certificate Number - 4046 - 4049 with Distinctive Numbers from 227011 - 227210. I hereby give notice that the said Share Certificate(s) are lost and I have applied to the Company for issue of duplicate Share Certificates. The public is hereby warned against purchasing or dealing in anyway with the said Share Certificates. The Company may issue duplicate Share Certificates if no objection is received by the Company within 15 days of the publication of this advertisement, after which no claim will be entertained by the Company in that behalf.
Place: Mumbai **Joseph St Anne**
Date: 05.06.2025 **Folio No:** 00253 and 00249



Ramkrishna Forgings Limited
CIN No: L74210WB1981PLC034281
23 Cirrus Avenue, Kolkata - 700017
Phone: 033 - 7122 0900, Fax-033 - 7122 0906
Email: secretarial@ramkrishnaforgings.com
Website: www.ramkrishnaforgings.com

**NOTICE TO SHAREHOLDERS
DECLARATION OF INTERIM DIVIDEND AND RECORD DATE**

The Board of Directors of the Company at its meeting held on Friday, 30th May, 2025 which was adjourned and held on Saturday, 31st May, 2025 has declared 2nd Interim Dividend for the Financial Year 2024-25 of Re. 1/- per equity share of face value of Rs. 2/- each. Further, the Board of Directors fixed Friday, 6th June, 2025 as the record date for the purpose of payment of interim dividend.

Shareholders are hereby informed that the Company is under an obligation to Deduct Tax at Source (TDS) at applicable rates in accordance with the provisions of the Income Tax Act, 1961 ("the Act").

Shareholders are also requested to take note of the TDS rates and relevant documents requested by the Company for their respective category in order to comply with the applicable TDS provisions and upload all the necessary documents as per their category on the portal <https://irs.kfintech.com/form15/forms.aspx?q=0> of the KFin Technologies Limited, RTA by Friday, 6th June, 2025.

All shareholders are requested to ensure that their requisite details are completed and/or uploaded in the Register of Members through RTA/ DPs by Friday, 6th June, 2025.

Please note that the Company will not be able to consider any document/communication uploaded on the portal of RTA or sent to RTA/Company after Friday, 6th June, 2025.

For Ramkrishna Forgings Limited
Sd/-
Rajesh Mundhra
Company Secretary & Compliance Officer
ACS 12991

Dated: 3rd June, 2025
Place: Kolkata

BINNY LIMITED
CIN: L17111TN1989PLC050536
Regd. Office: No.1, Cooks Road, Perambur, Chennai 600 012. Tel: 044 - 26621053. Fax: 044 - 26621056
E-mail: binny@binnyltd.in **Website:** www.binnyltd.in

POSTAL BALLOT NOTICE

Notice is hereby given under Section 110 of the Companies Act, 2013, read with Rule 22 of the Companies (Management and Administration) Rules, 2014, to the members of Binny Limited ("the company") that the company is seeking approval/consent of its members by Postal Ballot (which includes remote e-voting) by way of special resolution for the matter set out in the notice dated 14th May, 2025.

a) The company has completed the dispatch of Notice of Postal Ballot and other annexures by electronic mode on Tuesday, 03rd June, 2025. Shareholders holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of FRIDAY, 30th MAY, 2025, may cast their vote electronically.

b) E-Voting will commence at 9.00 a.m. Thursday, 05th June, 2025 and ends at 5.00 p.m. Friday 04th July, 2025. No e-voting will be allowed beyond the said date and time;

c) The Postal ballot notice is available in the Company's website <https://www.binnyltd.in>. Website of CDSL and website of the stock exchange where the equity shares of the Company are listed i.e BSE Limited.

d) In view of the Ministry of Corporate Affairs (MCA) has vide its General Circular No.02/2021 dated 13th January, 2021 read with Circular No.20/2020 dated 5th May 2020, 14/2020 dated 8th April 2020, 17/2020 dated 13th April 2020, 22/2020 dated 15th June, 2020, 33/2020 dated 28th September, 2020, 39/2020 dated 31st December, 2020, 10/2021 dated 23rd June 2021, 20/2021 dated, 8th December, 2021, 3/2022 dated 5th May 2022, 11/2022 dated 28th December 2022, 9/2023 dated 25th September, 2023 and 9/2024 dated 19th September 2024.

e) The Company is providing facility for voting through electronic mode (e-Voting) through Central Depository Services (India) Limited (CDSL) e-Voting platform. For detailed instructions pertaining to e-voting members may refer Notes to Notice of postal Ballot. In case of any queries, members may also refer to the Frequently Asked Questions (FAQs) and e-voting manual available at www.evotingindia.com under help section or write an email to helpdesk.evoting@cdsindia.com

f) In case of any grievance connected with Postal Ballot/e-voting may be addressed to the Company Secretary at binny@binnyltd.in, liaison@binnyltd.in.

The Notice of the Postal Ballot along with other annexures is also displayed on the website of the Company www.binnyltd.in, website of BSE www.bseindia.com and on the website of CDSL www.evotingindia.com, the results will be declared at the registered office of the Company on Tuesday, 08th July 2025 and will be posted on the websites mentioned above.

The Board of Directors of the Company has appointed Mr.I.B.Harikrishna of IBH & Co., Practicing Company Secretaries, as Scrutinizer for conducting the postal ballot process in a fair and transparent manner.

By order of the Board
For Binny Limited
Sd/-
Sathyanarayanan Balakrishnan
Whole Time Director

Chennai
03.06.2025

BPL LIMITED
CIN: L28997KL1963PLC002015
Registered Office: BPL Works, Palakkad, 678007
Phone: 080-25580490; **E-mail:** investor@bpl.in
Website: <https://bplimited.com/>

NOTICE

NOTICE is hereby given that an Extra-ordinary General Meeting (EGM) of BPL Limited will be held on **Thursday, the 26th June, 2025 at 11.00 AM.** through Video conferencing (VC)/Other Audio Visual Means (OVAM) pursuant to General Circular No. 09/2024 dated September 19, 2024, issued by the Ministry of Corporate Affairs (MCA) and consequential Circulars issued by SEBI (hereinafter collectively referred to as "the Circulars").

In light of the above circulars, notice of EGM has been sent only through electronic mode on 3rd June 2025 to those members whose email IDs were registered with M/s Kfin Technologies Limited i.e Registrar and Transfer Agent ("RTA") or with the respective Depository Participants ("DPs"). Members may note that the Notice is also available on the Company's website, <https://bplimited.com/>, websites of the stock exchanges, i.e. BSE and NSE, at www.bseindia.com and www.nseindia.com, respectively, and on the website of NSDL at www.evoting.nsdl.com.

Pursuant to Section 108 of the Companies Act, 2013, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, and Regulation 44 of the Listing Regulations, the Company is pleased to provide its Members the facility to cast their votes electronically on the resolutions set forth in the Notice of the EGM. This includes both remote e-voting and e-voting during the EGM, facilitated by NSDL.

The Board of Directors of the Company has fixed Friday, June 20, 2025 as the cut-off date to determine the eligibility of Members to cast their votes through electronic means. Members whose names appear in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date shall be entitled to vote on the resolutions set forth in the Notice of the EGM.

The details as prescribed under the provisions of the Companies Act, 2013, and the rules made thereunder are as follows:

a) Date of commencement of sending of Notice: Tuesday, the 3rd June 2025

b) Date and time of commencement of remote e-voting: 9:00 a.m. (IST), on Sunday, the 22nd June, 2025

c) Date and time of end of remote e-voting: 5:00 p.m. (IST), on Wednesday, the 25th June, 2025 (Voting through electronic means shall not be allowed beyond 5:00 p.m. IST on the last date of remote e-voting.)

d) The facility for voting during the EGM will also be made available by the Company. Members who are present at the EGM through VC/OAVM and who have not cast their votes via remote e-voting on the resolutions, and who are otherwise not barred from doing so, shall be eligible to vote during the EGM.

e) Members who have already cast their votes via remote e-voting may also attend the EGM through VC/OAVM, but they shall not be entitled to cast their votes again.

f) Electronic Voting Event Number (EVEN): 133964

g) Any person who acquires shares of the Company and becomes a Member after the Notice has been sent, but holds shares as of the cut-off date i.e., Friday, June 20, 2025, may obtain the User ID and password by sending a request to evoting@nsdl.co.in. However, if such a person is already registered with CDSL for remote e-voting, they can use their existing User ID and password to cast their vote.

h) Members are advised to carefully go through the e-voting instructions mentioned in the Notice of the EGM. In case of any queries or grievances related to e-voting, Members may refer to the Frequently Asked Questions (FAQs) available at <https://www.evoting.nsdl.com>. For any queries or assistance regarding e-voting, Members may contact NSDL helpdesk at evoting@nsdl.co.in or call at 022 48867000.

By order of the Board
Sd/-
Ajit G Nambiar
Chairman & Managing Director

3rd June 2025
Bengaluru

KVB Karur Vysya Bank
Smart way to bank

TRANSFER OF EQUITY SHARES IN RESPECT OF WHICH DIVIDEND HAS NOT BEEN CLAIMED FOR SEVEN CONSECUTIVE YEARS TO INVESTOR EDUCATION AND PROTECTION FUND (IEPF)

Notice is hereby given that in accordance with the provisions of Section 124(6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("IEPF Rules"), as amended from time to time, the Bank is required to transfer all shares in respect of which dividend has been unclaimed by the shareholders for a period of 7 (Seven) consecutive years to the Investor Education and Protection Fund ("IEPF").

A List of such shareholders, whose dividends remained unclaimed for seven consecutive years from the financial year 2017-18 are available in the Bank's website www.kvb.co.in -> Investor Corner.

Bank has sent individual communications to the concerned shareholders whose shares are liable to be transferred to IEPF Account. In the absence of receipt of a valid claim from the concerned shareholders on or before **September 09, 2025** to Bank's Registrar and Share Transfer Agent M/s. MUFG Intime India Private Limited or the Bank at its Registered & Central office, the Bank would proceed to transfer the said shares to IEPF account without further notice. All future benefits including dividends arising out of such shares would also be transferred to IEPF thereafter.

Further as per the IEPF Rules, the dividend declared for the FY 2017-18 which remained unclaimed for a period of 7 years would also be transferred to IEPF on or after **September 09, 2025**. Bank will not transfer any shares/dividend to the IEPF where there is a specific order of court / tribunal restraining any transfer of such shares/dividend.

Please note that no claim shall lie against the Bank in respect of unclaimed dividend amounts and such shares which are being transferred to IEPF account pursuant to the said IEPF Rules. However, the shareholders can claim their Shares and unclaimed dividends from IEPF by following the procedure as mentioned below:

a) Make an online application in Form IEPF-5 available on the website www.iepf.gov.in as per the rules prescribed by the Central Government from time to time;

b) Send a copy of the online application duly signed by him/her along with all documents mentioned in Form IEPF-5 to 'The Nodal Officer, Investor Relations Cell, Registered & Central Office, No. 20, Erode Road, Vadivel Nagar, L.N.S., Karur- 639002' for verification of his/her claim;

c) The Bank shall, within 30 days of receipt of the claim, send a verification report to the IEPF Authority along with all documents submitted by the claimant;

d) On verification, the IEPF Authority may release the shares directly to the claimant.

In case of any queries on the subject matter, concerned shareholder may write to Bank's Registrar and Share Transfer Agent M/s. MUFG Intime India Private Limited, "Surya" 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore – 641028, Phone: 0422-4958995, 2539835-836 and E-Mail: combiatobank@in.mpmf.com or The Karur Vysya Bank Limited, Investor Relations Cell, Regd. & Central Office, No. 20, Erode Road, Vadivel Nagar, L.N.S., Karur- 639002, Phone: 04324-269441 and E-Mail: kvbiepf@kvbmail.com.

For The Karur Vysya Bank Limited
Srinivasarao M
Company Secretary

HDFC
ASSET MANAGEMENT COMPANY LIMITED

HDFC Asset Management Company Limited
CIN: L65991MH1999PLC123027

Registered Office: HDFC House, 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai - 400 020. Phone: 022 6631 6333 • Fax: 022 6658 0203
E-mail: shareholders.relations@hdfclund.com • **Website:** www.hdfclund.com

NOTICE OF THE 26th ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

NOTICE is hereby given that the 26th Annual General Meeting ('AGM') of the Members of the HDFC Asset Management Company Limited ('the Company') is scheduled to be held on **Wednesday, June 25, 2025 at 3:00 PM (IST)** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") in compliance with General Circular No. 09/2024 dated September 19, 2024 read with the circulars issued earlier in this regard (collectively referred to as "MCA Circulars"), SEBI Circular dated October 3, 2024, other applicable provisions of the Companies Act, 2013 ("the Act") and the rules made thereunder and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') to transact the business as set out in the Notice of the AGM.

The Company has sent Notice of the AGM along with Annual Report for the financial year 2024-25 on Tuesday, June 3, 2025 via email to those members whose email IDs are registered with the Company or with their respective Depository Participant(s) (DPs), in accordance with the MCA & SEBI Circulars and Listing Regulations. These documents are also available at:

(i) Company's website at www.hdfclund.com

(ii) Websites of the Stock Exchanges i.e. BSE Limited - www.bseindia.com and National Stock Exchange of India Limited - www.nseindia.com

(iii) Website of E- voting Service Provider of the Company, National Securities Depository Limited ('NSDL') at: <https://www.evoting.nsdl.com/>

Further, in accordance with Regulation 36 of Listing Regulations, a letter providing web-link for accessing the Annual Report FY2024-25 is being sent to all those Members who have not registered their email IDs.

In compliance with Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, Regulation 44 of the Listing Regulations and the Secretarial Standard on General Meeting ('SS-2') issued by the Institute of Company Secretaries of India, the Company is pleased to provide to its Members the facility to exercise their vote by electronic means ('e-voting') on the businesses as set out in the Notice of the AGM. The Company has appointed Mr. Surjan Singh Rauthan (C.P. 3233) Proprietor of S. S. Rauthan & Associates, Practicing Company Secretaries, as the Scrutinizer to scrutinize the entire e-voting process in a fair and transparent manner. The detailed instructions for e-voting are given in the Notice of the AGM. Members are requested to note the following:

- Members, whose names appear in the Register of Members / list of Beneficial Owners maintained by the depositories as on the 'cut-off date' i.e. Wednesday June 18, 2025, shall be entitled to vote on the Resolutions set forth in the Notice of the AGM by availing the facility of e-voting provided by NSDL. The voting rights shall be in proportion to the equity shares held by them in the paid-up equity share capital of the Company as on the cut - off date. For details relating to e-voting, please refer the Notice of the AGM.
- The remote e-voting period will commence at 09.00 a.m. (IST) on Saturday, June 21, 2025 and will end at 5.00 p.m. (IST) on Tuesday, June 24, 2025. The remote e-voting module shall be disabled for voting at 5.00 p.m. on Tuesday, June 24, 2025. Once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently.
- In addition to the above, those Members, who will be attending the AGM through VC / OAVM and have not cast their vote on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to cast their vote through e-voting system during the AGM. Members who have voted through remote e-voting will be eligible to attend the AGM. However, a Member can opt for only single mode of voting i.e. through Remote e-voting or voting during AGM. Any person, who becomes a member of the Company after dispatch of AGM Notice and holding shares as on the cut-off date i.e. Wednesday, June 18, 2025, may refer the Notice of the AGM for the detailed instructions on remote e-voting as well as attending the AGM through VC / OAVM and casting votes during the AGM. For any queries related with reference to the same, members may write to evoting@nsdl.com or shareholders.relations@hdfclund.com.
- Members holding shares in dematerialized form who have not registered their email addresses are requested to register / update their email addresses with respective depository participant(s) and members holding shares in physical form are requested to promptly notify in writing in Form ISR-1 alongwith the supporting documents for registering / updating the same with KFin Technologies Limited, Registrar and Share Transfer Agent of the Company at Selenium Tower B, Plot 31-32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad, Telangana - 500 032 or by email to einward.is@kfintech.com from their registered email ID, to receive electronic copy of the Annual Report 2024-25 along with Notice of 26th AGM, instructions of e-voting and instructions for participation in the AGM through VC/OAVM.
- In case of any queries, relating to joining of AGM through VC/OAVM and e-voting you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Members available at the download section of www.evoting.nsdl.com or call on: 022 - 4886 7000 or send a request to Ms. Pallavi Mhatre, Senior Manager - NSDL at Email ID: evoting@nsdl.com or call at 022 - 4886 7000 any further clarifications.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000.
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdsindia.com or contact at toll free no. 1800-21-09911.

For HDFC Asset Management Company Limited
Sd/-
Sonal Chandak
Company Secretary
ACS: 18108

Place: Mumbai
Date : June 3, 2025