

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

A. For Equity Issues

Name of the Issuer: Jeena Sikho Lifecare Limited

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| 1. | Type of issue (IPO/ FPO) | SME IPO |
| 2. | Issue size (Rs Lakh) | Rs. 5,550.00 Lakh |
| 3. | Grade of issue along with name of the rating agency | Not Applicable as IPO on SME Platform of NSE |
| 4. | Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. | 2.24 times |
| 5. | QIB holding (as a % of total outstanding capital) as disclosed to stock exchange. | |
| | (i) allotment in the issue | Nil |
| | (ii) at the end of the 1st Quarter immediately after the listing of the issue | Nil |
| | (iii) at the end of 1st FY | Nil |
| | (iv) at the end of 2nd FY | Nil |
| | (v) at the end of 3rd FY | Nil |
| 6. | Financials of the issuer (as per the annual consolidated financial results submitted to stock exchange) | |

(Rs. in Lakhs)

Parameters	September 30, 2021	FY21	FY20	FY19
Income from operations	7,131.25	13,580.82	9,441.70	10,581.95
Net Profit for the period	621.53	1,015.57	572.58	599.73
Paid-up equity share capital	1,011.12	10.14	10.00	10.00
Reserves excluding revaluation reserves	2,150.64	2,397.19	1,362.76	790.18

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| 7. | Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.) | |
| | (i) at the end of 1st FY | Not Ascertainable as the Company got Listed on April 19, 2022 |
| | (ii) at the end of 2nd FY | Frequently traded |
| | (iii) at the end of 3rd FY | Frequently traded |

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8. **Change, if any, in directors of issuer from the disclosures in the offer document**
(i) at the end of 1st FY No Change
(ii) at the end of 2nd FY No Change
(iii) at the end of 3rd FY Mr. Chandan Kumar Kaushal is being appointed as a Additional Director w.e.f. April 29,2024.
9. **Status of implementation of project/ commencement of commercial production (as submitted to stock exchange) as disclosed in the offer document** Not Applicable
Actual implementation Not Applicable
Reasons for delay in implementation, if any Not Applicable
10. **Status of utilization of issue proceeds (as submitted to stock exchange)**
(i) as disclosed in the offer document 5,550 Lakh
(ii) Actual utilization 5,550 Lakh
(iii) Reasons for deviation, if any To Purchase Land for setting up/building hospitals/Clinics
11. **Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018)**
(i) Comments on use of funds Not Applicable
(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document Not Applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds Not Applicable
12. **Price- related data**
Issue price (Rs): 150 per equity share

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	173.35	150.25	152.40	289.70	194	127	841.65	1500	297	2182.70	2498.60	870

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<i>Index (of the Designated Stock Exchange):</i>	16958.65	15809.40	16340.55	17359.75	18887.60	15382.50	22326.90	22526.60	17312.80	23519.35*	26277.35	21281.45
<i>Sectoral Index (NSE SME IPO Index)</i>	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

* As on last trading day of the Financial Year i.e. 28-03-2025

13. **Basis for Issue Price and Comparison with Peer Group** (Source of accounting ratios of peer group may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer	10.04	24.82	27.84	NA
	Peer Group				
	Kerala Ayurveda Ltd	-4.38	3.09	-0.28	NA
P/E	Issuer	14.93	11.67	30.23	NA
	Peer Group				
	Kerala Ayurveda Ltd	-11.72	26.98	-	NA
RONW	Issuer	42.19%	26.82%	36%	NA
	Peer Group				
	Kerala Ayurveda Ltd	-49.30	19.89	-0.95%	NA
NAV per share based on balance sheet	Issuer	23.81	91.08	77.33	NA
	Peer Group				
	Kerala Ayurveda Ltd	9.51	13.76	35.22	NA

14. **Any other material information**

- i. Jeena Sikho Lifecare Limited has informed the Exchange about the proposal to establish new branch of Jeena Sikho Lifecare Limited Hospitals in Raigad District, Maharashtra as a part of our ongoing efforts to expand our healthcare network and offer quality medical services to a larger population, in line with our strategic objectives.
- ii. Jeena Sikho Lifecare Limited has informed the Exchange that Jeena Sikho Lifecare Limited Hospital situated at Safdarjung (New Delhi) have empanelled with Govt. of Karnataka for providing OPD, IPD services and Panchkarma treatment to Karnataka bhavan officers/employees on CGHS rates cash basis.
- iii. Jeena Sikho Lifecare Limited has informed the Exchange regarding ' Jeena Sikho Lifecare Limited has informed the Exchange regarding that it has conducted a press conference at Khasra No. 346 and others, Upper Ganga Canal, Village Nagla Kumbha, District Meerut, Uttar Pradesh- 250002 (Jeena Sikho Lifecare Limited, Meerut Hospital) with Cancer Patients Recovering through Ayurveda and Natural Medicine.
- iv. Jeena Sikho Lifecare Limited has informed the Exchange regarding Empanelment of Ayurveda Panchkarma Hospital with SBI General Health Insurance for providing Cashless Ayurveda Panchkarma Treatment.
- v. Jeena Sikho Lifecare Limited has informed the Exchange regarding receiving an award from Smt. Rekha Gupta, the Chief Minister of Delhi in the programme organised on 20th March 2025 by Bharat 24 Channel in New Delhi.
- vi. Jeena Sikho Lifecare Limited has informed the Exchange regarding Appointment of M/s. Rawal & Co., Company Secretaries, as a Secretarial Auditor of

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the Company for the Financial year 2024-25 and M/s. Deepak K Garg and Associates as an Internal Auditor of the Company for the Financial year 2024-25.

- vii. Jeena Sikho Lifecare Limited has informed the Exchange about Incorporation of subsidiary Company i.e. Jeena Green Resources Private Limited.
- viii. Jeena Sikho Lifecare Limited has informed the Exchange about the proposal to Incorporate Limited Liability Company (the LLC) at Sharjah Media City (SHAMS) Free Zone in United Arab Emirates under the name Jeena Sikho International LLC or any other name approved by the applicable Department/regulatory authority of UAE.

Note: For further updates and information, please refer stock exchange websites i.e. www.nseindia.com