

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

A. For Equity Issues

Name of the Issuer: Ambey Laboratories Limited

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| 1. Type of issue (IPO/ FPO) | SME IPO |
| 2. Issue size (Rs. Lakh) | Rs. 4,467.60 Lakhs |
| 3. Grade of issue along with name of the rating agency | Not Applicable as IPO on SME Platform of NSE |
| 4. Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. | 176.45 Times |
| 5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchange. | |
| (i) allotment in the issue | 12.51 |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue | 5.57 |
| (iii) at the end of 1st FY | 2.35 |
| (iv) at the end of 2nd FY | NA |
| (v) at the end of 3rd FY | NA |

6. **Financials of the issuer (as per the annual consolidated financial results submitted to stock exchange)**

(Rs. in Lakhs)

<i>Parameters</i>	<i>FY 25</i>	<i>FY 26</i>	<i>FY 27</i>
<i>Income from operations</i>	13126.99	NA	NA
<i>Net Profit for the period</i>	478.27	NA	NA
<i>Paid-up equity share capital</i>	2494.68	NA	NA
<i>Reserves excluding revaluation reserves</i>	4090.35	NA	NA

7. **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**

(i) at the end of 1st FY

Not Ascertainable as the Company got Listed on July 11, 2024

(ii) at the end of 2nd FY

Not Applicable

(iii) at the end of 3rd FY

Not Applicable

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| 8. | Change, if any, in directors of issuer from the disclosures in the offer document | |
| | <i>(i) at the end of 1st FY</i> | Not Applicable |
| | <i>(ii) at the end of 2nd FY</i> | Not Applicable |
| | <i>(iii) at the end of 3rd FY</i> | Not Applicable |
| 9. | Status of implementation of project/ commencement of commercial production (as submitted to stock exchange) | |
| | <i>(i) as disclosed in the offer document</i> | Not Applicable |
| | <i>(ii) Actual implementation</i> | Not Applicable |
| | <i>(iii) Reasons for delay in implementation, if any</i> | Not Applicable |
| 10. | Status of utilization of issue proceeds (as submitted to stock exchange) | |
| | <i>(i) as disclosed in the offer document</i> | Rs. 4255.44 Lakh |
| | <i>(ii) Actual utilization</i> | Rs. 4255.44 Lakh (Till 31 st March 2025) |
| | <i>(iii) Reasons for deviation, if any</i> | Not Available |
| 11. | Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations,2018) | |
| | <i>(i) Comments on use of funds</i> | Not Applicable |
| | <i>(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document</i> | Not Applicable |
| | <i>(iii) Any other reservations expressed by the monitoring agency about the end use of funds</i> | Not Applicable |

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12. **Price- related data**

Issue price (Rs):

68 per equity share

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
<i>Market Price</i>	89.25	67.1	62.8	40.2	97.2	37.2	NA	NA	NA	NA	NA	NA
<i>Index (of the Designated Stock Exchange):</i>	24,315.95	24,367.5	24,981.95	23519.35	26277.35	21964.6	NA	NA	NA	NA	NA	NA
<i>Sectoral Index (NSE SME IPO Index)</i>	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13. ***Basis for Issue Price and Comparison with Peer Group*** (Source of accounting ratios of peer group may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	<i>As disclosed in the offer document</i>	<i>At the end of 1st FY</i>	<i>At the end of 2nd FY</i>	<i>At the end of 3rd FY</i>
EPS	Issuer	2.57	2.06	NA	NA
	Peer Group:				
	Atul Limited	187.05	NA	NA	NA
	Meghmani Organics Limited	9.85	2.61	NA	NA
P/E	Issuer	20.42	19.51	NA	NA
	Peer Group:				
	Atul Limited	46.90	NA	NA	NA
	Meghmani Organics Limited	63.21	23.52	NA	NA
	Issuer	19.33%	6.26%	NA	NA

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<i>RoNW</i>	Peer Group:				
	Atul Limited	12.03%	NA	NA	NA
	Meghmani Organics Limited	15.11%	4.06%	NA	NA
<i>NAV per share based on balance sheet</i>	Issuer	13.32	3.06	NA	NA
	Peer Group:				
	Atul Limited	1555.42	NA	NA	NA
	Meghmani Organics Limited	65.11	44.11	NA	NA

14 Any other material information

- i. Ambey Laboratories Limited Has Informed the Exchange Regarding Issuance Of Securities.
- ii. Ambey Laboratories Limited has informed the Exchange about Board Meeting to be held on 09-Oct-2024 to consider and approve Fund raising/Other business.
- iii. Ambey Laboratories Limited has informed the Exchange regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015
- iv. AMBEY LABORATORIES LIMITED has informed the Exchange about Change in Directors/ Key Managerial Personnel/ Auditor/ Compliance Officer/ Share Transfer Agent.
- v. Ambey Laboratories Limited has informed the Exchange regarding 'Notice for non-compliance with SEBI (LODR) Regulations, 2015 vide NSE notice NSE/LIST-SOP/COMB/FINES/1080 dated September 13, 2024 received via email dated September 16, 2024'

Note: For further updates and information, please refer stock exchange websites i.e. www.nseindia.com