

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

A. For Equity Issues

Name of the Issuer: Gajanand International Limited

- | | |
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| 1. Type of issue (IPO/ FPO) | SME IPO |
| 2. Issue size (Rs. Lakh) | Rs. 2064.96 Lakhs |
| 3. Grade of issue along with name of the rating agency | Not Applicable as IPO on SME Platform of NSE |
| 4. Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. | 23.07 Times |
| 5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchange. | |
| (i) <i>allotment in the issue</i> | NA |
| (ii) <i>at the end of the 1st Quarter immediately after the listing of the issue</i> | NA |
| (iii) <i>at the end of 1st FY</i> | NA |
| (iv) <i>at the end of 2nd FY</i> | NA |
| (v) <i>at the end of 3rd FY</i> | NA |

6. **Financials of the issuer (as per the annual consolidated financial results submitted to stock exchange)**

(Rs. in Lakhs)

<i>Parameters</i>	<i>March 31, 2024</i>	<i>FY 23</i>	<i>FY 22</i>
<i>Income from operations</i>	10865.52	7336.28	6173.93
<i>Net Profit for the period</i>	223.73	141.06	2.85
<i>Paid-up equity share capital</i>	1309.96	41.87	41.87
<i>Reserves excluding revaluation reserves</i>	461.40	505.75	364.70

7. **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**

(i) *at the end of 1st FY*

Not Ascertainable as the Company got Listed on September 16, 2024

(ii) *at the end of 2nd FY*

Not Applicable

(iii) *at the end of 3rd FY*

Not Applicable

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<i>Index (of the Designated Stock Exchange):</i>	25383.75	-	-	-	-	-	-	-	-	-	-	-
<i>Sectoral Index (NSE SME IPO Index)</i>	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13. ***Basis for Issue Price and Comparison with Peer Group*** (Source of accounting ratios of peer group may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer	2.17	NA	NA	NA
	Peer Group:				
	Laxmi Cotspin Limited	(0.16)	NA	NA	NA
	Spright Agro Limited	0.12	NA	NA	NA
P/E	Issuer	4.61	NA	NA	NA
	Peer Group:				
	Laxmi Cotspin Limited	(207.12)	NA	NA	NA
	Spright Agro Limited	486	NA	NA	NA
Return on Network	Issuer	19.30%	NA	NA	NA
	Peer Group:				
	Laxmi Cotspin Limited	0.02%	NA	NA	NA
	Spright Agro Limited	0.23%	NA	NA	NA
NAV per share based on balance sheet	Issuer	17.16	NA	NA	NA
	Peer Group:				
	Laxmi Cotspin Limited	3.67	NA	NA	NA
	Spright Agro Limited	1.31	NA	NA	NA

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14 Any other material information

- i. Gajanand International Limited has informed the Exchange regarding 'Clarification on significant movement in the price of security across Exchanges.
- ii. Significant movement in price has been observed in Gajanand International Limited. The Exchange, in order to ensure that investors have latest relevant information about the company and to inform the market place so that the interest of the investors is safeguarded, has written to the company. The response from the company is awaited.
- iii. Gajanand International Limited has informed the Exchange regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015
- iv. Gajanand International Limited has informed the Exchange about Closure of Trading Window

Note: For further updates and information, please refer stock exchange websites i.e. www.nseindia.com