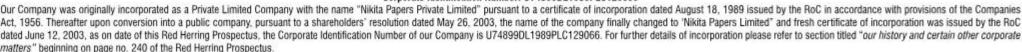
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Corporate Identification Number: U74899DL1989PLC129066





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Registered Office: A-10 Floor Ist Land Mark Near Deepali Chowk Saraswati Vihar Pitampura, North West, Delhi, India - 110034 Corporate Office: C-10, Industrial Estate Panipat Road, Shamli, Muzaffarnagar, Uttar Pradesh, India - 247776

CIN: U74899DL1989PLC129066; Website: www.nikitapapers.com; E-Mail: info@nikitapapers.com

Company Secretary and Compliance Officer: Ms. Shefali Gupta; Telephone No.: +91-79054 62919

OUR PROMOTERS: MR. ASHOK KUMAR BANSAL, MR. SUDHIR KUMAR BANSAL, MR. AYUSH BANSAL, MR. ABHINAV BANSAL, MR. ANUJ BANSAL, MRS. SANDHYA BANSAL, ASHOK KUMAR BANSAL & SONS HUF, NARESH CHAND BANSAL & SONS HUF, SUDHIR KUMAR BANSAL & SONS HUF, AYUSH BANSAL & SONS HUF, ABHINAV BANSAL & SONS HUF AND ANUJ BANSAL & SONS HUF

#### THE OFFER

INITIAL PUBLIC ISSUE OF UPTO 64,94,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NIKITA PAPERS LIMITED ("NIKITA", "NPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [♠]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [♠]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [♠] LAKHS ("THE ISSUE"), OF WHICH 3,26,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [♠]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 61,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 25.00%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. \*Subject to finalization of basis of alloment

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION NOT APPLICABLE

#### PRICE BAND: ₹95.00 /- to ₹104.00 /- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00/- EACH.

THE FLOOR PRICE IS 9.5 TIMES THE FACE VALUE AND CAP PRICE IS 10.4 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2023-2024 AT THE FLOOR PRICE IS 9.68 TIMES AND AT THE CAP PRICE IS 10.60 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER.

BID/ OFFER

## **ANCHOR INVESTOR BIDDING DATE: MONDAY, MAY 26, 2025**

BID OFFER OPENS ON: TUESDAY, MAY 27, 2025

**BID OFFER CLOSES ON: THURSDAY, MAY 29, 2025** 

PERIOD

#### BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY:

Nikita Papers Limited is a closely held Public Limited Company initially incorporated as Private Limited Company on 18.08.1989. It was subsequently converted into a Public Limited Company on 12.06.2003. The Company is having its registered office at A-10, First Floor, Near Deepail Chowk, Saraswati Vihar, Pitampura, New Delhi 110034 and works at C-10, Industrial Estate, Panipat Road, Shamii-247776 (U.P.). In 1991, a Unit in the name of Nikita Papers Ltd. was established at Industrial Estate, Panipat Road, Shamli (U.P) to manufacture Kraft paper with 30 Tons per Day Capacity. Since then, the company has undergone through many expansion & modernizations time to time as per the demand of the market to maintain its quality and now the paper quality of the company is well established in the paper market. At present the installed capacity of the company is approx. 1,33,000 M.T. per annum. The company in manufacturing Kraft paper ranging from 80 to 200 GSM in various Burst Factor (B.F.) ranges. This diverse product offering allows Nikita Papers Ltd. to cater to a wide range of customer needs within the paper industry. For detailed information please refer chapter titled "Our Business" on 203 of the Red Herring Prospectus.

THE ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI ICOR REGULATIONS, 2018 AMENDED FROM TIME TO TIME (IPO OF THE SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"). NATIONAL STOCK EXCHANGE OF INDIA LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION OF THE ISSUE					
QIB Category : 50.00% of the Net Issue	Non-institutional investor category: 15.00% of the Net Issue				
Retail Category: 35 00% of the Net Issue	Market Maker: 5 02% of the Total Issue				

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated May 20, 2025 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Issue Price" section beginning on page 144 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section beginning on page 144 of the Red Herring Prospectus and provided below in the advertisement

#### **RISKS TO INVESTORS**

#### 1. Risk to investors summary description of the key risk factors based on materiality:

- 1. Raw material cost fluctuations impact the profitability and stability of businesses across various industries, necessitating adaptive strategies for procurement and pricing.
- The Company is dependent on few numbers of customers for sales. Loss of any of this large customer may affect our revenues and profitability.
- Certain of our corporate filings and records are not traceable, while certain corporate records have errors. We cannot assure that regulatory proceedings or actions will not be initiated against us in the future and we will not be subject to any penalty imposed by the competent regulatory authority in this
- 4. Our Company has negative cash flows from its operating activities, investing activities as well as financing activities in the current and past years, details of which are given below. Sustained negative cash flow could impact our growth and business.
- 5. Our production operations are geographically located in one area i.e., Shamli, Uttar Pradesh and any localized social unrest, natural calamities, etc. could have material adverse effect on business and financial operations.
- Our Company had filed certain Annual Returns (MGT-7) and Financial Statements (AOC-4/ AOC-4 XBRL) with delayed fees and Company cannot assure that no proceedings or regulatory actions will be initiated against it in relation to the non-filing and delayed filing.
- We are primarily dependent upon few key suppliers for procurement of raw materials. Any disruption in the supply of these raw materials or fluctuations in their prices could have a material adverse effect on our business operations and financial conditions.
- We may not be able to sustain historical growth in our revenue from operations and profit for year in future periods, which could have an adverse impact on our financial condition and results of operation. 9. Our Company has file certain forms with delayed fees and Company cannot assure that no proceedings
- or regulatory actions will be initiated against it in relation to the non-filing and delayed filing. 10. We have incurred substantial indebtedness which exposes us to various risks which may have an adverse effect on our business and results of operations. (for further details on "Risk Factors" please refer Page No. 29 of the Red Herring Prospectus.
- Average cost of acquisition of Equity Shares held by the promoters is:

Name of the Promoter	Average cost of Acquisition (in Rs.)	
Ashok Kumar Bansal	11.89	
Sudhir Kumar Bansal	11.98	
Ayush Bansal	16.44	
Abhinav Bansal	13.98	
Anuj Bansal	17.70	
Sandhya Bansal	28.31	
Ashok Kumar Bansal & Sons HUF	23.23	
N.C Bansal & Sons HUF	11.98	
S.K. Bansal & Sons HUF	9.07	
Ayush Bansal & Sons HUF	24.56	
Abhinav Bansal & Sons HUF	21.86	
Anuj Bansal & Sons HUF	31.58	

- and the offer price at the upper end of the price Band is Rs. 104.00/- per Equity Share
- The Price/Earning ratio based on diluted EPS for Fiscal 2024 for the company at the upper end of the Price Band is Rs. 10.60.
- Weighted Average Return on Net Worth for Fiscals 2024,2023 and 2022 is 18.50%. Details of suitable ratios of the company for the latest full financial year:

## Face Value CMP CPS P/E Ratio RONW (%) EBITDA NAV (Rs. PAT (Rs.

No.	Name of the company	(Per Share)	(in Rs.)	(in Rs.)	1,72,11,000		(Rs. in Lakh)	Per share)	in Lakh)
1.	Nikita Papers Limited*	10.00	[•]	8.63	[•]	16.85%	3656.03	51.20	1,568.11
			Pee	r Group			-		
2	Magnum Ventures Limited**	10.00	28.12	5.04	10.41	3.62%	6,004.76	115.64	2,470.26
3.	Tamilnadu Newsprint and Papers Limited**	10.00	169.33	30.08	62.40	10%	83,875.00	301.94	20,816.00
4.	Ruchira Papers Limited**	10.00	127.80	16.48	5.96	12%	8,439.83	138.81	4,919.49
5.	Pakka Limited**	10.00	180.45	12.57	17.99	18.38%	9,556.32	67.58	4,866.93

#Source: All the information for listed industry peers mentioned above are on a standalone basis and is sourced from their respective audited/unaudited financial

- \*The figures for Nikita Papers Limited are based on the restated results for the period ending December 31, 2024.
- \*\*The figures for the peer group are based on standalone audited results for the respective year ended March 31, 2024.
- Current Market Price (CMP) is the closing price of respective scrip as on May 19, 2025 and symbolic P/E is taken from NSE as on 19/05/2025. For detailed information please refer chapter titled "Basis for Issue Price" on 119 of the Red Herring Prospectus
- Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended December 31, 2024.

## As per the restated financial statements:

Period	RoNW (%)	Weights	
Financial Year 2021-2022	15.08	1	
Financial Year 2022-2023	15.79	2	
Financial Year 2023-2024	21.45	3	
Weighted Average	18.50		
For the period ended on December 31, 2024	16.85		
	Financial Year 2021-2022 Financial Year 2022-2023 Financial Year 2023-2024 Weighted Average	Financial Year 2021-2022     15.08       Financial Year 2022-2023     15.79       Financial Year 2023-2024     21.45       Weighted Average     18.50	Financial Year 2021-2022     15.08     1       Financial Year 2022-2023     15.79     2       Financial Year 2023-2024     21.45     3       Weighted Average     18.50

- i. The RoNW has been computed by dividing net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year/ period
- ii. Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNWxWeight) for each year / Total of weights. iii. Net worth is aggregate value of the paid-up share capital of the Company and reserves and surplus, excluding revaluation reserves and attributable to equity holders.
- Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

The price per share of our Company based on the primary/ new issue of shares (equity/convertible securities) Except as disclosed below, there has been no issuance of Equity Shares, other than Equity Shares issued pursuant to a Preferential Allotment and bonus issue on December 11, 2023 and December 28, 2024 respectively, during the 18 months preceding the date of this RHP, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days

- No. of equity Face Value of Issue price per equity share (₹) 11.12.2023 9.51.500 10.00/ 63.43 Preferential allotment | Cash 6,03,53,645 28.12.2023 10.00/-86.08,500 NA. Bonus Other than Cash
- The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)
- There has been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined togethe over a span of rolling 30 days.
- Since there is eligible transaction reported under (a) above, the price per equity share of our Company based on last five primary and secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction) not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, has not been computed
  - Weighted average cost of acquisition, floor price and cap price

	Floor Price (i.e. ₹95)	(i.e. ₹104)
63.43	1.49 Times	1.63 Times
NA ^	NA.^	NA ^
NA	NA	NA
-	cost of acquisition (₹) 53.43 NA ^	ost of acquisition (₹) (i.e. ₹95) 33.43 1.49 Times NA ^ NA ^

Note: ^ There were no secondary sales/acquisition of shares of shares (equity/convertible securities) other than Shares transfer on in last 18 months from the date of this Red Herring Prospectus.

Post-Issue shareholding as at Allotment

#### ADDITIONAL INFORMATION FOR INVESTORS:

Details of proposed / undertaken pre-issue placement from the filling date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filling date Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the DRHP filling date: Not Applicable

Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholding of the Company Name of Shareholder Pre- Issue Shareholding as at the date

No.	Name of Shareholder		Advertisen	as at the date	Post-issue snarenoiding as at Anotherit			
****		Number of	Share		nd of the price band (₹)	At the upper end	of the price band (₹)	
		Equity Share	Holding (in %)	Number of Equity Shares	Shareholding (in %)		Share Holding (in %	
8	AND THE PARTY OF T		Pr	omoters				
1.	Mr. Ashok Kumar Bansal	25,43,853	14.00	25,43,853	10.31	25,43,853	10.31	
2.	Mr. Sudhir Kumar Bansal	17,75,930	9.77	17,75,930	7.20	17,75,930	7.20	
3.	Mr. Anuj Bansal	10,04,720	5.53	10,04,720	4.07	10,04,720	4.07	
4.	Smt. Sandhya Bansal	9,47,150	5.21	9,47,150	3.84	9,47,150	3.84	
5.	Mr. Abhinav Bansal	8,02,940	4.42	8,02,940	3.26	8,02,940	3.26	
6.	M/s Naresh Chand Bansal & Sons HUF	3,05,387	1.68	3,05,387	1.24	3,05,387	1.24	
7.	Mr. Ayush Bansal	2,98,490	1.64	2,98,490	1.21	2,98,490	1.21	
8.	M/s Ashok Kumar Bansal & Sons HUF	2,94,500	1.62	2,94,500	1.19	2,94,500	1.19	
9.	M/s Ayush Bansal & Sons HUF	2,43,770	1.34	2,43,770	0.99	2,43,770	0.99	
10.	M/s Sudhir Kumar Bansal & Sons HUF	1,65,490	0.91	1,65,490	0.67	1,65,490	0.67	
11.	M/s Abhinav Bansal & Sons HUF	1,25,210	0.69	1,25,210	0.51	1,25,210	0.51	
12.	M/s Anui Bansal & SONS	63,650	0.35	63,650	0.26	63,650	0.26	
	Total	85,71,090	47.16	85,71,090	34.75	85,71,090	34.75	
9 0		1	Prom	oter Group	1 1000			
13.	Smt. Mithlesh Bansal	17,53,320	9.65	17,53,320	7.11	17,53,320	7.11	
14.	Mr. Rachit Bansal	9.11.050	5.01	9,11,050	3.69	9,11,050	3.69	
15.	M/S Alliance Farms & Agriculture Ltd	8.61,650	4.74	8,61,650	3.49	8.61.650	3.49	
16.	Smt. Neera Bansal	7,53,350	4.15	7,53,350	3.05	7.53,350	3.05	
17.	Smt. Antara Rakesh	5,83,490	3.21	5,83,490	2.37	5.83,490	2.37	
18.	Smt. Suruchi Mittal	2.94,500	1.62	2,94,500	1.19	2,94,500	1.19	
19.	Smt. Riha Bansal	1,66,250	0.92	1,66,250	0.67	1.66,250	0.67	
20.	Mr. Ravindra Manchanda	1,23,500	0.68	1,23,500	0.50	1,23,500	0.50	
21.	Mr. Kanwal Manchanda	95,000	0.52	95,000	0.39	95,000	0.39	
22.	Mr. Sudhir Agarwal	88,350	0.49	88,350	0.36	88,350	0.36	
23.	Smt. Sangita Gupta	88.350	0.49	88,350	0.36	88,350	0.36	
24.	Smt. Nikita Agarwal	76,000	0.42	76,000	0.31	76,000	0.31	
25.	Smt. Pooja Manchanda	76,000	0.42	76,000	0.31	76,000	0.31	
26.	Shri Ashok Kumar Mittal	66,500	0.37	66,500	0.27	66,500	0.27	
27.	Smt. Aditi Bansal	47,500	0.26	47,500	0.19	47.500	0.19	
28.	Smt. Sunil Agarwal	28,500	0.16	28,500	0.12	28,500	0.12	
29.	Mr. Suresh Mittal	23,750	0.13	23,750	0.10	23,750	0.10	
-	Total	60,37,060	33.22	60,37,060	24.47	60,37,060	24.47	
Sec.				p 10 Shareholder				
30.	Coeus Global Opportunity Fund	18.07.850	9.95	18,07,850	7.33	18.07,850	7.33	
31.	Akash Gupta & Sons	2.85,000	1.57	2,85,000	1.16	2.85,000	1.16	
32.	Abhinav Agarwal	95,000	0.52	95,000	0.39	95,000	0.39	
33.	Shri Naresh Gupta	71,250	0.39	71,250	0.29	71,250	0.29	
34.	Prerit Bansal	71,250	0.39	71,250	0.29	71,250	0.29	
35.	Shri Jaipal Jain	71,250	0.39	71,250	0.29	71,250	0.29	
36.	Abhinay Agarwal HUF	66,500	0.37	66,500	0.27	66,500	0.27	
37.	Shri Vishal Gupta	66,500	0.37	66.500	0.27	66.500	0.27	
38.	Akhii Gupta	66,500	0.37	66,500	0.27	66,500	0.27	
	Mukesh Goel	66,500	0.37	66,500	0.27	66.500	0.27	

Issue Closure T day

Third party check on UPI applications

- (1) The Promoter Group shareholders are Smt. Mitlesh Bansal, Mr. Rachit Bansal, M/S Alliance Farms & Agriculture Ltd. Smt. Neera Bansal, Smt. Antara Rakesh, Smt. Suruchi Mittal, Smt. Riha Bansal, Mr. Ravindra Manchanda Mr. Kanwal Manchanda, Mr. Sudhir Agarwal, Smt. Sangita Gupta, Smt. Nikita Agarwal, Smt. Pooja Manchanda, Shri Ashok Kumar Mittal, Smt. Aditi Bansal and Mr. Sunil Agarwal Suresh Mittal.
- Assuming full subscription in the Fresh Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment,

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to

## BASIS FOR ISSUE PRICE

The 'Basis of the issue price" on page 144 of the Offer document has been updated with the above price band. Please refer to the website of the BRLM i.e. https://www.ftfinsec.com/resource/Offer\_Documents/Offer\_Documents.aspx for the "Basis of the issue price" updated with the above price band. You can scan the QR code mentioned on the 1st page of this advertisement for redirecting to webpage of the BRLM where documents related to issue including the "Basis for Issue Price"

## INDICATIVE TIMELINES FOR THE ISSUE

Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.

the date of prospectus, it will be updated in the shareholding pattern in the prospectus)

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date i.e. Thursday, May 29, 2025)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - Upto 5 pm on Thursday, May 29, 2025. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) - Upto 4 pm on Thursday, May 29, 2025. Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) - Upto 3 pm on Thursday, May 29, 2025
	Physical Applications (Bank ASBA) - Upto 1 pm on Thursday, May 29, 2025. Physical Applications (Syndicate Non-Retail, Non-Individual Applications of OIBs and Niis) - Upto 12 pm on Thursday, May 29, 2025 and Syndicate members shall transfer such applications to banks before 1 pm on Thursday, May 29, 2025.
Bid Modification	From Issue opening date up to 5 pm on Thursday, May 29, 2025.
Validation of bid details with depositories	From Issue opening date up to 5 pm on Thursday, May 29.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time):  Among Stock Exchanges -Sponsor Banks - NPCI and NPCI - PSPs/TPAPs** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis transactions,  Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	Thursday, May 29, 2025- 5 pm

Thursday, May 29, 2025- 4 pm for QIB and NII categories Thursday, May 29, 2025- 5 pm for Retail and other reserved categories

On daily basis and to be completed before 9:30 AM on Friday, May 30, 2025.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "Our History and Certain Corporate Matters" on page 240 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and nents for Inspection" on page 426 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of Red Herring Prospectus, the Authorized share Capital of the Company is Rs. 25,00,00,000/- (Rupees Twenty-Five Crores Only) divided into 2,50,00,000 (Two Crore and Fifty Lakhs Only) Equity Shares of face value of Rs. 10/- each. The issued, subscribed and paid-up share capital of the Company before the issue Rs. 18,17,35,000/- (Rs. Eighteen Crores Seventeen Lakhs and Thirty-Five Thousand Only) divided into 1,81,73,500 (One Crore Eighty-One Lakhs Seventy-Three Thousand and Five Hundred Only) Equity Shares of face value Rs.10 each. For details of the Capital Structure, see "Capital Structure" on the page 82 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Mr. Sudhir Kumar Bansal-100 equity shares and Mr. Ashok Kumar Bansal-100 equity shares, aggregating to 200 Equity Shares of Rs.10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "Our History and Certain Corporate Matters" on page 240 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Our History and Certain Corporate Matters" on page 240 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Red Herring Prospectus has been filled with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 351 of the Red Herring Prospectus. DISCLAIMER CLAUSE OF NSE ("NSE EMERGE") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE. GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford

to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the issuer and this issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 29 of the Red Herring Prospectus. TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled Eight (8) Public Issues in the past three years out of which Zero

Name of BRLM		Total Issue in last 3 years	Issue closed below IPO Price on
	Mainboard	SME	listing date
Fast Track Finsec Private Limited	0	8	0

BOOK RUNNING LEAD MANAGER TO THE ISSUE



FAST TRACK FINSEC PRIVATE LIMITED Address: Office No. V-116, 1st Floor, New Delhi House, 27, Barakhamba Road, New Delhi - 110001 Tel: +91 11 43029809:

Email: mb@ftfinsec.com Contact Person: Mr. Rakesh Pathak Website: www.ftfinsec.com SEBI registration number: INM000012500 CIN: U65191DL2010PTC200381

REGISTRAR TO THE ISSUE

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153 A 1st Floor Okhla Industrial Area Phase - I, New Delhi-110020 Telephone: +91-11-40450193-97 Email: jpo@skylinerta.com Website: www.skylinerta.com

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Shefali Gupta Address: Address: A-10 Floor 1st Land Mark Near

Deepali Chowk Saraswati Vihar, Pitampura, North West New Delhi, India - 110034 Tel.: +91-7300712189 E-mail: info@nikitapapers.com Website: www.nikitapapers.com

investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Manage or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

CIN: U74899DL1995PTC071324 AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of company at www.nikitapapers.com, the website of the Book Running Lead Manager to the Issue at https://www.ftfinsec.com/resource/Offer\_Documents/Offer\_Documents.aspx, and websites of stock exchange at www.nseindia. com/companies-listing/corporate-filings-offer-documents#sme\_offer.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at www.nikitapapers.com. https://www.ftfinsec.com/resource/Offer\_Documents/Offer\_Documents.aspx and www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme\_offer AVAILABILITY OF BID-CUM-APPLICATI ON FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Nikita Papers Limited (Telephone: +91 7300712189) Lead Manager: Fast Track Finsec Private Limited (Telephone: +91-11-43029809;), Bid-cum-application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI. SYNDICATE MEMBER: N.A.

BANKER TO THE OFFER/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited

Contact Person: Mr. Anuj Rana

SEBI Registration Number: INR000003241

SPONSOR BANKS: ICICI Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For & On Behalf of the Board of Directors NIKITA PAPERS LIMITED

Shefali Gupta

Place: New Delhi

Date: May 20, 2025 Company Secretary and Compliance Officer Disclaimer: - Nikita Papers Limited proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated May 20, 2025 has been filed with the Registrar of Companies, NCT of Delhi & Haryana and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at <a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme\_offer and is available on the websites of the BRLM at https://www.ftfinsec.com/ resource/Offer\_Documents/Offer\_Documents.aspx. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 29 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.



#### Petronet LNG Limited

#### NOTICE INVITING TENDER (NIT)

ue was closed below the Issue/ Offer Price on listing date

Petronet LNG Limited (PLL) invites proposals through Open Domestic Competitive Bidding from experienced and financially sound Contractors for providing Drivers on Contract at its New Delhi Office.

Interested parties are requested to visit our website www.petronetlng.in for detailed eligibility criteria along with other necessary details for issuance of Request for Proposal (RFP) document.

> Sr. Manager (C&P) PETRONET LNG LIMITED 1st Floor, World Trade Centre, Babar Road, Barakhamba Lane, New Delhi-110 001, India. E-mail id:- cnp@petronetIng.in



## TELANGANA POWER GENERATION CORPORATION LIMITED VIDYUT SOUDHA = HYDERABAB – 82.

T.No.e-06/CEG/SEG-BIKTPS-VWE8A15/Resins/TGGENCO/2025-26

KTPS-VII Stage - Supply of Strong Acid Cation Exchange Resin For condensate polishing unil (make: LANXESS) Strong Acid Cation and Strong Base Anion Resin for DM plant (Make: PURO-LITE) for Kothagudern Thermst Power Station Stage-VII, Paloncha, Bhadradri Kothagudern Dist Value of the works: ₹.58,00,000f- Scheduled Open & Closing Date:15.05.2025 at 18:00 Hrs & 16.06.2025 at 15:00 Hrs.

[LNot-02/05/04/05/5-6/04/11/15-4/07/16/5-1/07/2025-28

KTPS-VII Stage - Renewal of Points & crossings Nos. 142, 145 & 148 with 60kg PSC layout and

CTR works in 10th by pass line (Railway locomotive escape line) and 9th by pass line (ICHP wagor lippler line) for Old Plant marshalling Yard at Kothagudem Thermal Power Station Stage-VII Palancha, Bhadradri Kothagudem Dist. Value of the works: ₹.17,84,265i-. Scheduler Open & Closing Diste.17.05.2025 at 16:00 Hrs & 02.06.2025 at 13:00 Hrs.

plant with upgraded SCADA and Programming software's at Kakatiya Thermal Power Project, Chelpur (V), Jayashankar Bhoopalapally Dist. Value of the works ₹25,32,415F Scheduled Open & Closing Date:17.05.2025 at 16:30 Hrs & 28.05.2025 at 11:00 Hrs. T.No.e-74/CE/O&M/KTPS-V&V/JCAM-V/P22/TGGENCO/2025-2

KTPS-V&VL-CAM-V - Progressent of GLOBUS/AYEMS/MECAWBER/FLUIAN LONGKING Make 100NB & 200NB double disc valve assemblies with one unatic cylinder for Buffer Hoppers in Ast

andling plant during the year 2025-2026 at Kothagudern Thermal Power Station Stages tha. Bhadradri Kothacudem Dist. Value of the works \$ 37.40 000/- Scheduled Open & Closing Date: 21.05.2025 at 19:00 Hrs. & 11.06.2025 at 15:30 Hrs.

KTPS-V&VI - CAM-VI - Procurement of 300/200NB pneumatic and manual operated knife gal

valves in Ash Handling system at Kothagudem Thermal Power Station Stages-VI Paloncha Bhadradri Kothagudem Dist. Value of the works 7.29,37,792f- Scheduled Open Closing Date: 21.05.2025 at 19:00 Hrs. & 11.06.2025 at 15:30 Hrs. T.No.e-91/CE/08.MIKTPS-V&VI/BM-VI/P31/TGGENCO/2025-26

KTPS-V&VI - Procurement of ELGI make or equivalent HP Air block for NH-105 compressor for Mill Rejection System for Bowl Mills type XRP-1003 at Kothagudem Thermal Power Station Stages-V Paloncha, Bhadradri Kothagudem Dist. Value of the works ₹.25,00,000f- Scheduler Open & Closing Date: 21.05.2025 at 10:00 Hrs. & 11.06.2025 at 15:30 Hrs.

LINESSONO COMMITTES VIANUEL MINESTITIES ELECTRONICES IN KTPS-V&VI - Procurement of Spares for L&T make or Equivalent HIP Pump (Radial Piston Oper ated Pump Model: 4H10 for 10 473) for ball Tube Mills BBD 4772 in Unit 9 &10 at. Kothagude Thermal Power Station Stages-V Paloncha, Bhadradri Kothagudem Dist. Value of the wor ₹.24,50,692/- Scheduled Open & Closing Date: 21.05.2025 at 10:00 Hrs. & 11.06.2025 at 15:30

TABLE SUICE OR MIKIPS VAVIEM VIPS (TIESE NCO)2025-2 KTPS-V&VI - Procurement of Lower Journal Housing suitable for XRP-1003 Bowl Mills at Kothagudem Thermal Power Station Stages-V Paloncha, Bhadradri Kothagudem Dist. Value of the works ₹.18,09,129/- Scheduled Open & Closing Date: 21.05.2025 at 10:00 Hrs. & 11.06.2025 at

PR R.O.No.: 157-PP/CL-AGENCY/ADVT/1/2025-26 Date: 20.05.2025



## MAN INFRACONSTRUCTION LIMITED

Corporate Identity Number: L70200MH2002PLC136849 12th Floor, Krushal Commercial Complex, G. M. Road, Chembur (West), Mumbai – 400 089 Website: www.maninfra.com Investor Relation Contact: investors@maninfra.com Tel: +91 22 42463999

#### NOTICE – INFORMATION ON FIRST INTERIM DIVIDEND

Notice is hereby given that the Board of Directors ("Board") of Man Infraconstruction Limited ("Company") at its Meeting held on Tuesday, May 20, 2025 have declared First Interim Dividend of Rs. 0.45/-(22.5%) per Equity Share (of the face value of Rs. 2 each) for Financial Year 2025-26. The Board has fixed **Tuesday, May 27, 2025** as the Record date for the purpose of payment of First Interim Dividend on the Equity Shares of the Company for the Financial Year 2025-26.

The Interim Dividend will be paid on Tuesday, June 10, 2025:

prescribed in the Income Tax Act, 1961 ("the IT Act").

To all the beneficial owners in respect of shares held in dematerialized form as per the data received from National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) as at the close of business hours on **Tuesday, May 27, 2025**; and b. To all the members in respect of shares held in physical form as at the

close of business hours on Tuesday, May 27, 2025. Pursuant to Finance Act, 2020, dividend income will be taxable in the hands of the shareholders w.e.f. 1st April 2020 and the Company is required to deduct tax at source ("TDS") from dividend paid to the Members at the rates

In general, to enable compliance with TDS requirements, Members are requested to complete and / or update their Residential Status, PAN, Category as per the IT Act with their Depository Participants or in case shares are held in physical form, by writing to the Company's Registrar and Share Transfer Agent, MUFG Intime India Private Limited (Formerly Link Intime India Pvt. Ltd. (Unit: Man Infraconstruction Limited) C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai-400 083 or email at investors@maninfra.com latest by Tuesday, May 27, 2025.

A detailed communication with respect to Tax Deduction on Dividend, is being sent separately to the shareholders, whose E-mail IDs are registered with the RTA/DPs respectively and such communication will also be made available on the website of the Company under Investor Relations Section. To avail the benefit of non-deduction of tax at source, shareholders should submit the documents mentioned in the communication as applicable a Email ID: investors@maninfra.com on or before Tuesday, May 27, 2025 to enable the Company to determine the appropriate TDS rat

Date:- May 20, 2025

For Man Infraconstruction Limited

**Durgesh Dingankar** Company Secretary



#### Savita Oil Technologies Limited

CIN - L24100MH1961PLC012066 Registered Office: 66/67, Norimon Blovan, Narimon Point, Mumbai - 400 021, India Id: 91 22 6624 6200 / 6624 6228; Fax: 91 22 2202 9364 E-mail : legal@savita.com; Website : www.savi



SAVSOL TRANSOL



#### **AUDITED STANDALONE AND CONSOLIDATED** FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31<sup>st</sup> MARCH, 2025

The Board of Directors of Savita Oil Technologies Limited ("the Company") at its meeting held on 19" May, 2025, has approved the Audited Standalone and Consolidated Financial Results for the guarter and year ended 31st March, 2025.

The aforementioned financial results are available on Company's website at www.savita.com and can also be accessed by scanning the QR Code given below:



G. N. Mehra

Chairman and Managing Director Date: 20th May, 2025 (DIN:00296615) Place: Mumbai



Statement of Profit and Loss for the quarter and year ended 31st March 2025

			(₹ in lakt
Particulars	Quarter Ending 31.03.2025	Quarter Ending 31.03.2024	Year Ended 31.03.2025
	Unaudited	Unaudited	Unaudited
Total Income	1,557.86	1,686.20	5,961.36
Net Profit for the period before Tax	420.73	639.78	1,781.46
Net Profit for the period after Tax	378.49	532.20	1399.68
Total Comprehensive Income for the period	370.88	534.10	1390.88
Paid-up Equity Share Capital (Face value ₹ 2)	1,025.20	1,025.20	1,025.20
Other Equity (excluding Revaluation Reserve) in the audited balance sheet as at 31st March 2025			10234.72
Earnings per share (of ₹ 2/- each) (not annualised for quarters) - Basic earning per share (₹)*	0.74	1.04	2.73
- Diluted earning per share (₹)*	0.74	1.03	2.73

#### Notes:

- The above is an extract of the detailed format of financial results for the quarter and year ended 31st March 2025, filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results are available on the website of the respective stock exchanges and on Company's Investor Information website (www.sinclairsindia.com)
- The Company does not have any exceptional items to report in above periods.
- The Board of Directors has recommended a dividend of 40% i.e ₹ 0.80 per equity share of ₹ 2 each fully paid up.





By order of the Board Navin Suchanti Chairman DIN: 00273663

## Sinclairs Hotels Limited

CIN: L55101WB1971PLC028152 Registered Office: 147, Block G, New Alipore, Kolkata 700 053

t: 9007540731, e: cs@sinclairshotels.com, www.sinclairsindia.com BURDWAN # DARJEELING # DOOARS # GANGTOK # KALIMPONG # OOTY # PORT BLAIR # SILIGURI # UDAIPUR



#### Abbott India Limited

CIN: L24239MH1944PLC007330 Regd Office: 3, Corporate Park, Sion-Trombay Road, Mumbai - 400 071 Tel No.: 022-5046 1000/2000

Abbott Email Id. investorrelations.india@abbott.com Website: www.abbott.co.in

#### NOTICE

Notice is hereby given that Abbott India Limited ("the Company") has, in accordance with the provisions of Section 124 of the Companies Act, 2013 read with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules"), as amended from time to time, sent reminder letter to the concerned Shareholders at their addresses available with the Company, inter alia providing the manner of claiming their unclaimed/unpaid dividends lying with the Company for a period of seven years from the financial year 2017-18 onwards.

Further, in terms of the said provisions, if the said unclaimed/unpaid dividend is not so claimed by the concerned Shareholders, the equity shares held by them along with the unclaimed/unpaid dividends attached shall be transferred to Investor Education and Protection Fund ("IEPF") as per procedure and timelines stipulated in the Rules, without any further notice. No claim shall lie against the Company in respect of said shares and dividend transferred to IEPF Authority pursuant to the said Rules. The said shares along with dividend transferred to the IEPF pursuant to the said Rules, can be

claimed directly from the IEPF Authority by filing an application in Form IEPF-5. Procedure for the same is available on the websites of the Company at www.abbott.co.in and on IEPF Authority In case of any queries or for further information, concerned Shareholders may contact at their

following address/email/telephone number: KFin Technologies Limited Abbott India Limited

Unit: Abbott India Limited Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032 Tel.: 040-6716 2222 Email: einward.ris@kfintech.com

Plot C - 68, "G" Block, Bandra-Kurla Complex, Near MCA Club, Bandra (East), Mumbai 400 051 Tel No.: 022-5046 1000/2000 E-mail: investorrelations.india@abbott.com

Corporate Office: 16th Floor, Godrej BKC

The copy of this notice is also available on the website of the Company at www.abbott.co.in.

For Abbott India Limited

Mumbai May 21, 2025

Sangeeta Shetty Company Secretary Membership No.: ACS 18865



#### STEEL EXCHANGE INDIA LIMITED

CIN: L74100TG1999PLC031191 Regd. Office: Door No: 1-65/k/60, Abhis Hiranya, 1st Floor, Kavuri Hills. Hyderabad-500081 Phone: +91-40-2340 3725 Fax: +91-40-2341 3267 Web: www.seil.co.in E-mail: info@seil.co.in

Simhadri TMT

Extracts of Audited Financial Results for the Quarter and Year Ended 31.03.2025

	PARTICULARS	Quarter ended 31.03.2025 (Audited)	Quarter ended 31.03.2024 (Audited)	Quarter ended 31.12.2024 (Unaudited)	Year ended 31.03.2025 (Audited)	Year ended 31.03.2024 (Audited)
1.	Total Income from Operations	30,802.60	31,323.65	32,777.90	1,16,337.72	1,09,325.74
2.	Net Profit/(Loss) for the period (before Tax, Exceptional and / or extraordinary items)	2,432.81	1,013.78	1,586.47	4,549.83	127.14
3.	Net Profit / (Loss) for the period before tax (after Exceptional and / or extraordinary items)	2,432.81	1,013.78	1,586.47	4,549.83	127.14
4.	Net Profit / (Loss) for the period after tax (after Exceptional and / or extraordinary items)	476.40	1,975.23	1,586.47	2,593.42	1,088.59
5.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (After tax)]	458.44	1,955.60	1,586.47	2,575.46	1,068.96
6.	Paid up Equity Share Capital	11,976.33	11,976.33	11,976.33	11,976.33	11,976.33
7.	Reserves (excluding Revaluation Reserve)	39,115.76	33,362.90	37,348.68	39,115.76	33,362.90
8.	Securities Premium Account	34,421.03	34,421.03	34,421.03	34,421.03	34,421.03
9.	Net worth	43,552.86	37,800.00	41,785.79	43,552.86	37,800.00
10	Paid up Debt Capital / Outstanding Debt	34,819.43	37,467.33	35,758.23	34,819.43	38,293.69
11.	Outstanding Redeemable Preference Shares	1,860.88	1,860.88	1,860.88	1,860.88	1,860.88
12	Debt Equity Ratio	0.48	0.57	0.51	0.48	0.57
13	Earnings Per Share (of Rs. 1/- each) (for continuing and discontinued operations) -					
1.	Basic:	0.04	0.17	0.13	0.22	0.09
2.	Diluted:	0.04	0.17	0.13	0.22	0.09
14.	Capital Redemption Reserve	55.04	55.04	55.04	55.04	55.04
15.	Debenture Redemption Reserve	-			95	-
16.	Debt Service Coverage Ratio	1.38	1,60	1.17	1.36	1.04
17.	Interest Service Coverage Ratio	2.91	1.60	2.43	2.07	1.27

Stock Exchanges under Regulation 33 and 52 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly and Yearly Financial Results is available on the Stock Exchange websites and on Company's website www.seil.co.in. The same can be accessed by scanning the



Place: Hyderabad

Date : 20.05.2025

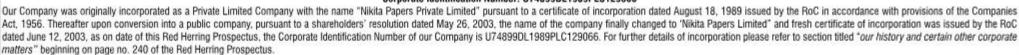
By order of the Board for Steel Exchange India Limited

B. Satish Kumar Managing Director Din: 00163676

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Corporate Identification Number: U74899DL1989PLC129066





(Please scan this QR code to redirecting to vebsite of the BRLM for viewing Issue Related

Registered Office: A-10 Floor Ist Land Mark Near Deepali Chowk Saraswati Vihar Pitampura, North West, Delhi, India - 110034 Corporate Office: C-10, Industrial Estate Panipat Road, Shamli, Muzaffarnagar, Uttar Pradesh, India - 247776

CIN: U74899DL1989PLC129066; Website: www.nikitapapers.com; E-Mail: info@nikitapapers.com

Company Secretary and Compliance Officer: Ms. Shefali Gupta; Telephone No.: +91-79054 62919

OUR PROMOTERS: MR. ASHOK KUMAR BANSAL, MR. SUDHIR KUMAR BANSAL, MR. AYUSH BANSAL, MR. ABHINAV BANSAL, MR. ANUJ BANSAL, MRS. SANDHYA BANSAL, ASHOK KUMAR BANSAL & SONS HUF, NARESH CHAND BANSAL & SONS HUF, SUDHIR KUMAR BANSAL & SONS HUF, AYUSH BANSAL & SONS HUF, ABHINAV BANSAL & SONS HUF AND ANUJ BANSAL & SONS HUF

#### THE OFFER

INITIAL PUBLIC ISSUE OF UPTO 64,94,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NIKITA PAPERS LIMITED ("NIKITA", "NPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH 3,26,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 61,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 25.00%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. \*Subject to finalization of basis of alloment.

> DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION NOT APPLICABLE

#### PRICE BAND: ₹95.00 /- to ₹104.00 /- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00/- EACH

THE FLOOR PRICE IS 9.5 TIMES THE FACE VALUE AND CAP PRICE IS 10.4 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2023-2024 AT THE FLOOR PRICE IS 9.68 TIMES AND AT THE CAP PRICE IS 10.60 TIMES. BIDS CAN BE MADE FOR A MINIMUM OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER.

BID/ OFFER

#### **ANCHOR INVESTOR BIDDING DATE: MONDAY, MAY 26, 2025**

BID OFFER OPENS ON: TUESDAY, MAY 27, 2025

BID OFFER CLOSES ON: THURSDAY, MAY 29, 2025

PERIOD

#### BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY:

Nikita Papers Limited is a closely held Public Limited Company initially incorporated as Private Limited Company on 18.08.1989, it was subsequently converted into a Public Limited Company on 12.06.2003. The Company is having its registered office at A-10, First Floor, Near Deepali Chowk, Saraswati Vihar, Pitampura, New Delhi 110034 and works at C-10, Industrial Estate, Panipat Road, Shamli-247776 (U.P.). In 1991, a Unit in the name of Nikita Papers Ltd. was established at Industrial Estate, Panipat Road, Shamli (U.P) to manufacture Kraft paper with 30 Tons per Day Capacity. Since then, the company has undergone through many expansion & modernizations time to time as per the demand of the market to maintain its quality and now the paper quality of the company is well established in the paper market. At present the installed capacity of the company is approx. 1,33,000 M.T. per annum. The company in manufacturing Kraft paper ranging from 80 to 200 GSM in various Burst Factor (B.F.) ranges. This diverse product offering allows Nikita Papers Ltd. to cater to a wide range of customer needs within the paper industry. For detailed information please refer chapter titled "Our Business" on 203 of the Red Herrina Prospectus.

THE ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI ICDR REGULATIONS, 2018 AMENDED FROM TIME TO TIME (IPO OF THE SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("'NSE"). NATIONAL STOCK EXCHANGE OF INDIA LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE

ALLOCATION OF THE ISSUE					
QIB Category : 50.00% of the Net Issue	Non-institutional investor category: 15.00% of the Net Issue				
• Retail Category: 35.00% of the Net Issue	Market Maker: 5.02% of the Total Issue				

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated May 20, 2025 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Issue Price" section beginning on page 144 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section beginning on page 144 of the Red Herring Prospectus and provided below in the advertisement

#### RISKS TO INVESTORS

- Risk to investors summary description of the key risk factors based on materiality:
  - Raw material cost fluctuations impact the profitability and stability of businesses across various industries, necessitating adaptive strategies for procurement and pricing.
  - The Company is dependent on few numbers of customers for sales. Loss of any of this large customer may affect our revenues and profitability.
  - Certain of our corporate filings and records are not traceable, while certain corporate records have errors. We cannot assure that regulatory proceedings or actions will not be initiated against us in the future and we will not be subject to any penalty imposed by the competent regulatory authority in this regard.
  - Our Company has negative cash flows from its operating activities, investing activities as well as financing activities in the current and past years, details of which are given below. Sustained negative cash flow could impact our growth and business.
  - 5. Our production operations are geographically located in one area i.e., Shamli, Uttar Pradesh and any localized social unrest, natural calamities, etc. could have material adverse effect on business and financial operations. Our Company had filed certain Annual Returns (MGT-7) and Financial Statements (AOC-4/ AOC-4
  - XBRL) with delayed fees and Company cannot assure that no proceedings or regulatory actions will be initiated against it in relation to the non-filing and delayed filing. We are primarily dependent upon few key suppliers for procurement of raw materials. Any disruption in
  - the supply of these raw materials or fluctuations in their prices could have a material adverse effect on our business operations and financial conditions.
  - We may not be able to sustain historical growth in our revenue from operations and profit for year in future periods, which could have an adverse impact on our financial condition and results of operation.
  - Our Company has file certain forms with delayed fees and Company cannot assure that no proceedings or regulatory actions will be initiated against it in relation to the non-filing and delayed filing.
  - 10. We have incurred substantial indebtedness which exposes us to various risks which may have an adverse effect on our business and results of operations.
  - (for further details on "Risk Factors" please refer Page No. 29 of the Red Herring Prospectus.
  - Average cost of acquisition of Equity Shares held by the promoters is:

Name of the Promoter	Average cost of Acquisition (in Rs.)	- 8
Ashok Kumar Bansal	11.89	
Sudhir Kumar Bansal	11.98	7
Ayush Bansal	16.44	13
Abhinav Bansal	13.98	,
Anuj Bansal	17.70	
Sandhya Bansal	28.31	
Ashok Kumar Bansal & Sons HUF	23.23	
N.C Bansal & Sons HUF	11.98	
S.K. Bansal & Sons HUF	9.07	
Ayush Bansal & Sons HUF	24.56	
Abhinav Bansal & Sons HUF	21.86	
Anuj Bansal & Sons HUF	31.58	

- 31.58 and the offer price at the upper end of the price Band is Rs. 104.00/- per Equity Share
- The Price/Earning ratio based on diluted EPS for Fiscal 2024 for the company at the upper end of the Price Band is Rs. 10.60. Weighted Average Return on Net Worth for Fiscals 2024,2023 and 2022 is 18.50%.
- Details of suitable ratios of the company for the latest full financial year:

S. No.	Name of the company	(Per Share)	(in Rs.)	EPS (in Rs.)	P/E Ratio	RONW (%)	(Rs. in Lakh)	NAV (Rs. Per share)	PAT (Rs. in Lakh)
1.	Nikita Papers Limited*	10.00	[•]	8.63	[•]	16.85%	3656.03	51.20	1,568.11
Z110-001			Pee	r Group					
2.	Magnum Ventures Limited**	10.00	28.12	5.04	10.41	3.62%	6,004.76	115.64	2,470.26
3.	Tamilnadu Newsprint and Papers Limited**	10.00	169.33	30.08	62.40	10%	83,875.00	301.94	20,816.00
4.	Ruchira Papers Limited**	10.00	127.80	16.48	5.96	12%	8,439.83	138.81	4,919.49
5.	Pakka Limited**	10.00	180.45	12.57	17.99	18.38%	9,556.32	67.58	4,866.93

#Source: All the information for listed industry peers mentioned above are on a standalone basis and is sourced from their respective audited/unaudited financial results and/or annual report

- \*The figures for Nikita Papers Limited are based on the restated results for the period ending December 31, 2024. \*\*The figures for the peer group are based on standalone audited results for the respective year ended March 31, 2024.
- ^ Current Market Price (CMP) is the closing price of respective scrip as on May 19, 2025 and symbolic P/E is taken from NSE as on 19/05/2025. For detailed information please refer chapter titled "Basis for Issue Price" on 119 of the Red Herring Prospectus
- Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended December 31, 2024. As ner the restated financial statements:

S. No	Period	RoNW (%)	Weights	
1.	Financial Year 2021-2022	15.08	1	
2.	Financial Year 2022-2023	15.79	2	
3.	Financial Year 2023-2024	21.45	3	
	Weighted Average	18.50		
4.	For the period ended on December 31, 2024	16.85		

- i. The RoNW has been computed by dividing net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year/period ii. Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNWxWeight) for each year / Total of weights.
- iii. Net worth is aggregate value of the paid-up share capital of the Company and reserves and surplus, excluding revaluation reserves and attributable to equity holders. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.
- The price per share of our Company based on the primary/ new issue of shares (equity/convertible securities)
  - Except as disclosed below, there has been no issuance of Equity Shares, other than Equity Shares issued pursuant to a Preferential Allotment and bonus issue on December 11, 2023 and December 28, 2024 respectively, during the 18 months preceding the date of this RHP, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days

- Date of allotment No. of equity Face Value of Issue price per **Total Consideration** allotted shares equity share (₹) Consideration 9,51,500 11.12.2023 10.00/-63.43 Preferential allotment | Cash 6,03,53,645 28.12.2023 86.08.500 10.00/ NA Bonus Other than Cash NA
- The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)
- There has been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.
- c. Since there is eligible transaction reported under (a) above, the price per equity share of our Company based on last five primary and secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, has not been computed.
  - Weighted average cost of acquisition, floor price and cap price

Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholding of the Company:

MAARON AND AND AND AND AND AND AND AND AND AN	Weighted average cost of acquisition (₹)	Floor Price (i.e. ₹95)	Cap Price (i.e. ₹104)
Weighted average cost of acquisition of primary/new issue as per paragraph 8(a) above.	63.43	1.49 Times	1.63 Times
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	NA^	NA ^	NA^
Weighted average cost of acquisition for past 5 primary issuances/secondary transaction as disclosed above	NA	NA	NA

Note: ^ There were no secondary sales/acquisition of shares of shares (equity/convertible securities) other than Shares transfer on in last 18 months from the date of this Red Herring Prospectus

#### ADDITIONAL INFORMATION FOR INVESTORS:

Details of proposed / undertaken pre-issue placement from the filling date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filling date Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the DRHP filling date: Not Applicable

Sr. No.	Name of Shareholder		areholding Advertisen	as at the date	Post-Issue shareholding as at Allotment			
		Number of	Number of Share At the lower		nd of the price band (₹)	At the upper end of the price band (₹)		
		Equity Share	Holding (in %)	Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Share Holding (in %	
			Pr	omoters				
1.	Mr. Ashok Kumar Bansal	25,43,853	14.00	25,43,853	10.31	25,43,853	10.31	
2.	Mr. Sudhir Kumar Bansal	17,75,930	9.77	17,75,930	7.20	17,75,930	7.20	
3.	Mr. Anuj Bansal	10,04,720	5.53	10,04,720	4.07	10,04,720	4.07	
4.	Smt. Sandhya Bansal	9,47,150	5.21	9,47,150	3.84	9,47,150	3.84	
5.	Mr. Abhinav Bansal	8,02,940	4.42	8,02,940	3.26	8,02,940	3.26	
ô.	M/s Naresh Chand Bansal & Sons HUF	3,05,387	1.68	3,05,387	1.24	3,05,387	1.24	
7.	Mr. Ayush Bansal	2,98,490	1.64	2,98,490	1.21	2,98,490	1.21	
8.	M/s Ashok Kumar Bansal & Sons HUF	2,94,500	1.62	2,94,500	1.19	2,94,500	1.19	
9.	M/s Ayush Bansal & Sons HUF	2,43,770	1.34	2,43,770	0.99	2,43,770	0.99	
10.	M/s Sudhir Kumar Bansal & Sons HUF	1,65,490	0.91	1,65,490	0.67	1,65,490	0.67	
11.	M/s Abhinav Bansal & Sons HUF	1,25,210	0.69	1,25,210	0.51	1,25,210	0.51	
12.	M/s Anuj Bansal & SONS	63,650	0.35	63,650	0.26	63,650	0.26	
	Total	85,71,090	47.16	85,71,090	34.75	85,71,090	34.76	
diam'r.	West for the second of the sec	Manager Comment	Prom	oter Group		The second of		
13.	Smt. Mithlesh Bansal	17,53,320	9.65	17,53,320	7.11	17,53,320	7.11	
14.	Mr. Rachit Bansal	9,11,050	5.01	9,11,050	3.69	9,11,050	3.69	
15.	M/S Alliance Farms & Agriculture Ltd	8.61,650	4.74	8,61,650	3,49	8,61,650	3.49	
16.	Smt. Neera Bansal	7,53,350	4.15	7,53,350	3.05	7,53,350	3.05	
17.	Smt. Antara Rakesh	5,83,490	3.21	5,83,490	2.37	5,83,490	2.37	
18.	Smt. Suruchi Mittal	2,94,500	1.62	2,94,500	1.19	2,94,500	1.19	
19.	Smt. Riha Bansal	1,66,250	0.92	1.66,250	0.67	1,66,250	0.67	
20.	Mr. Ravindra Manchanda	1,23,500	0.68	1.23,500	0.50	1,23,500	0.50	
21.	Mr. Kanwal Manchanda	95,000	0.52	95.000	0.39	95,000	0.39	
22.	Mr. Sudhir Agarwal	88.350	0.49	88.350	0.36	88.350	0.36	
23.	Smt. Sangita Gupta	88,350	0.49	88.350	0.36	88,350	0.36	
24.	Smt. Nikita Agarwal	76,000	0.42	76,000	0.31	76,000	0.31	
25.	Smt. Pooja Manchanda	76,000	0.42	76.000	0.31	76,000	0.31	
26.	Shri Ashok Kumar Mittal	66,500	0.37	66.500	0.27	66,500	0.27	
27.	Smt. Aditi Bansal	47,500	0.26	47,500	0.19	47,500	0.19	
28.	Smt. Sunil Agarwal	28,500	0.16	28.500	0.12	28,500	0.12	
29.	Mr. Suresh Mittal	23,750	0.13	23,750	0.10	23,750	0.10	
	Total	60,37,060	33.22	60,37,060	24.47	60,37,060	24.47	
	11110			p 10 Shareholder		1 111111111		
30.	Coeus Global Opportunity Fund	18.07,850	9.95	18,07,850	7.33	18.07,850	7,33	
31.	Akash Gupta & Sons	2.85,000	1.57	2,85,000	1.16	2,85,000	1.16	
32.	Abhinay Agarwal	95,000	0.52	95.000	0.39	95,000	0.39	
33.	Shri Naresh Gupta	71,250	0.39	71.250	0.29	71,250	0.29	
34.	Prent Bansal	71,250	0.39	71,250	0.29	71,250	0.29	
35.	Shri Jaipal Jain	71,250	0.39	71,250	0.29	71,250	0.29	
20.	Abbies Association	00.500	0.03	00.500	0.03	00.500	0.23	

36. Abhinay Agarwal HUF

37. Shri Vishal Gupta

38. Akhii Gupta

39 Mukesh Goel

Issue Closure T day

Third party check on UPI applications

(1) The Promoter Group shareholders are Smt. Mitlesh Bansal, Mr. Rachit Bansal, M/S Alliance Farms & Agriculture Ltd, Smt. Neera Bansal, Smt. Antara Rakesh, Smt. Suruchi Mittal, Smt. Riha Bansal, Mr. Ravindra Manchanda Mr. Kanwal Manchanda, Mr. Sudhir Agarwal, Smt. Sangita Gupta, Smt. Nikita Agarwal, Smt. Pooja Manchanda, Shri Ashok Kumar Mittal, Smt. Aditi Bansal and Mr. Sunil Agarwal Suresh Mittal.

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Assuming full subscription in the Fresh Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus)

#### BASIS FOR ISSUE PRICE

The 'Basis of the issue price" on page 144 of the Offer document has been updated with the above price band. Please refer to the website of the BRLM i.e https://www.ftfinsec.com/resource/Offer\_Documents/Offer\_Documents.aspx for the "Basis of the issue price" updated with the above price band. You can scan the QR code mentioned on the 1st page of this advertisement for redirecting to webpage of the BRLM where documents related to issue including the "Basis for Issue Price"

INDICATIVE TIMELINES FOR THE ISSUE Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SERLICOR Regulations

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Sequence of Activities	Listing within T+3 days (T is Issue Closing Date i.e. Thursday, May 29, 2025)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - Upto 5 pm on Thursday, May 29, 2025.  Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) - Upto 4 pm on Thursday, May 29, 2025.  Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) - Upto 3 pm on Thursday, May 29, 2025
	Physical Applications (Bank ASBA) - Upto 1 pm on Thursday, May 29, 2025. Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and Niis) - Upto 12 pm on Thursday, May 29, 2025 and Syndicate members shall transfer such applications to banks before 1 pm on Thursday, May 29, 2025.
Bid Modification	From Issue opening date up to 5 pm on Thursday, May 29, 2025.
Validation of bid details with depositories	From Issue opening date up to 5 pm on Thursday, May 29.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time):  Among Stock Exchanges -Sponsor Banks - NPCI and NPCI - PSPs/TPAPs** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis transactions.  Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	Thursday, May 29, 2025- 5 pm

Thursday, May 29, 2025- 4 pm for QIB and NII categories

Thursday, May 29, 2025- 5 pm for Retail and other reserved categories

On daily basis and to be completed before 9:30 AM on Friday, May 30, 2025.

# महाराष्ट्र: लाख करोड़ रु की परियोजनाएं

राज्य कैबिनेट ने 325 प्रस्तावों को दी मंजूरी, खुलेंगे निवेश और रोजगार के द्वार

मुंबई, 20 मई

**-**द्योग क्षेत्र में नीति अवधि समाप्त होने उ के कारण लंबित 325 प्रस्तावों को आज महाराष्ट्र मंत्रिमंडल की बैठक में मंजुरी दे दी गई। बैठक की अध्यक्षता मुख्यमेंत्री देवेंद्र फडणवीस ने की। मंत्रिमंडल ने जिन प्रस्तावों का अनुमोदन किया, उनसे राज्य में 1,00,655.96 करोड़ रुपये के निवेश और 93,317 रोजगार के अवसर पैदा होंगे।

उद्योग विभाग द्वारा तैयार की गई नीतियों में महाराष्ट्र इलेक्ट्रॉनिक्स नीति 2016 और इसके तहत फैब परियोजनाओं के लिए प्रोत्साहन, महाराष्ट्र अंतरिक्ष एवं रक्षा क्षेत्र उत्पादन नीति 2018, रेडीमेड गारमेंट निर्माण, रत्न एवं आभूषण, माइक्रो इलेक्ट्रॉनिक्स एवं इंजीनियरिंग घटकों के लिए फ्लैटबेड औद्योगिक परिसर नीति 2018 तथा महाराष्ट्र नई औद्योगिक नीति 2019 शामिल हैं। इन नीतियों की समय-सीमा समाप्त हो चुकी है। इसलिए नए बदलाव के साथ राज्य में नई नीतियां बनाने की प्रक्रिया सरकारी स्तर पर चल रही है।

नीति अवधि की समाप्ति के बाद ऐसे घटकों के प्रस्तावों के लिए प्रोत्साहन की मंजूरी वित्त विभाग ने दी है जो राज्य के विकास के लिए लाभकारी होंगे। चुंकि उपरोक्त नीतियों की अवधि समाप्त हो चुकी है, अतः यदि नई नीति लागु होने तक लंबित प्रस्तावों को संबंधित नीतियों के अनुसार अनुमोदित कर दिया जाए तो औद्योगिक इकाइयों में निवेश तथा सब्सिडी का रास्ता बन जाएगा। इसीलिए महाराष्ट्र इलेक्ट्रॉनिक्स नीति 2016 और उसके अंतर्गत फैब परियोजनाओं के लिए प्रोत्साहन नीति के अंतर्गत 313 लंबित प्रस्तावों को मंजुरी दी गई है। कुल 313 प्रस्तावों से 42,925,96 करोड़ रुपये का निवेश अपेक्षित है तथा इनसे 43,242 नौकरियां सजित होंगी।



मुख्यमंत्री फडणवीस ने राकांपा नेता छगन भुजबल को मंत्री के तौर पर शामिल किया

महाराष्ट्र की अंतरिक्ष और रक्षा क्षेत्र उत्पादन नीति 2018 के तहत कुल 10 प्रस्तावों को मंजूरी दी गई है। इनसे 56,730 करोड़ रुपये का निवेश आने और 15,075 नौकरियां पैदा होने की उम्मीद है। फ्लैटबेड औद्योगिक पार्क नीति 2018 के अंतर्गत रेडीमेड परिधान विनिर्माण, रत्न एवं आभूषण, माइक्रो इलेक्ट्रॉनिक्स और इंजीनियरिंग घटकों के लिए दो प्रस्ताव स्वीकृत किए गए हैं। इनसे 1,000 करोड़ रुपये का निवेश मिलने तथा 35,000 नौकरियां सजित होने की संभावना जताई

#### गरीबों के लिए नई आवास नीति

महाराष्ट्र मंत्रिमंडल ने मंगलवार को एक नई आवास नीति की घोषणा की है, जिसमें 70,000 करोड़ रुपये के निवेश के साथ झुग्गी पुनर्वास से लेकर पुनर्विकास तक की व्यापक योजना शामिल है। मुख्यमंत्री देवेंद्र फडणवीस ने मंत्रिमंडल की बैठक के बाद कहा कि नीति का उद्देश्य 'मेरा घर - मेरा अधिकार' के तहत आम आदमी के लिए आवास मुहैया कराना है। नीति में निम्न आय वर्ग, वरिष्ठ नागरिकों, महिलाओं, औद्योगिक श्रमिकों और छात्रों को प्राथमिकता दी गई है।

मुख्यमंत्री ने बताया कि इस नीति में 70,000 करोड़ रुपये के निवेश के साथ झुग्गी पुनर्वास से पुनर्विकास तक का व्यापक कार्यक्रम शामिल किया गया है। कामकाजी महिलाओं, वरिष्ठ नागरिकों और छात्रों के लिए किफायती और समावेशी आवास उपलब्ध कराने पर विचार किया गया है। किराये के आवास और भूमि बैंक बनाने के महों पर ध्यान केंद्रित किया गया है। सभी हितधारकों और योजनाओं को एक ही पोर्टल महा आवास पर लाया जाएगा। सरकारी भूमि का मानचित्रण किया जाएगा और उसे आवास के लिए उपलब्ध कराया जाएगा। आवास की मजबूती एक महत्त्वपूर्ण कारक होगी और इसे आधुनिक तकनीक के साथ सुनिश्चित किया जाएगा। वर्ष 2007 के बाद एक व्यापक और गतिशील सर्व-समावेशी नीति तैयार की गई है। मुख्यमंत्री ने कहा कि नई नीति में ग्रामीण और शहरी इलाकों में आवासों की जरूरत पूरी करने पर विचार किया गया है।

# कार खरीदने से पहले लेनी होगी पार्किंग

बीएस संवाददाता मुंबई, 20 मई

मंबर्ड में घर खरीदना किसी सपने से कम नहीं है। अब यहां अपनी कार रखना भी आसान नहीं होगा। मुंबई और आसपास के इलाकों (एमएमआर) में यातायात और कार पार्किंग की बढ़ती समस्या को देखते हुए राज्य सरकार ने नई कार खरीदने के लिए सख्त नियमों वाली नीति तैयार की है। इसके तहत लोगों को अब कार खरीदने से पहले यह बताना होगा कि उनके पास पार्किंग की व्यवस्था है। महाराष्ट्र के परिवहन मंत्री प्रताप सरनाईक ने नई नीति के बारे घोषणा करते हुए बताया कि जब तक कार खरीदार संबंधित नगर निकाय से पार्किंग स्पेस उपलब्धता का सार्टिफिकेट नहीं देंगे तब तक नए वाहनों का रजिस्ट्रेशन नहीं किया जाएगा। यह फैसला मुंबई महानगर क्षेत्र (एमएमआर) में लगातार बढ़ रही पार्किंग की समस्या को देखते हुए लिया गया है। राज्य की नई पार्किंग पॉलिसी को लेकर उच्चस्तरीय बैठक के बाद यह घोषणा की गई। इस योजना के लागू होने के बाद एमएमआर में आम आदमी के लिए अपनी कार रखना बेहद मुश्किल हो जाएगा।

मंत्री सरनाईक ने कहा कि हम राज्य में नए पार्किंग स्थल बनाने की योजना बना रहे हैं। विकास के नियमों का पालन होना चाहिए और फ्लैट बनाते समय बिल्डरों को पार्किंग स्पेस देना जरूरी होगा। अगर खरीदार के पास नगर निकाय से मिला पार्किंग अलॉटमेंट सर्टिफिकेट नहीं है, तो उनकी गाड़ी रजिस्टर नहीं की जाएगी। परिवहन मंत्री ने माना कि एमएमआर में पार्किंग की बड़ी कमी है। इसे देखते हुए राज्य का शहरी विकास विभाग अब कुछ तयशुदा मनोरंजन स्थलों के नीचे पार्किंग प्लाजा बनाने की मंजूरी देने पर काम कर रहा है।

सरनाईक ने पॉड टैक्सी नेटवर्क के लिए राज्य की योजनाओं पर जानकारी देते हुए कहा कि कहा कि हम इस प्रोजेक्ट पर तेजी से काम कर रहे हैं।पॉड टैक्सी प्रोजेक्ट पर एक डिजाइन मेरे सामने रखा गया था। मैंने वडोदरा का दौरा किया है, जो दुनिया की पहली पॉड-कार परियोजना चालू करेगा। महाराष्ट्र सरकार मीरा-भयंदर और बांद्रा-कुर्ला कॉम्प्लेक्स (बीकेसी) में भी इसी तरह का सिस्टम बनाने की तैयारी कर रही है। इसका मकसद मेटो नेटवर्क से संपर्क बढाना है।

# एएससीआई ने ओपिनियन देडिंग पर जताई चिंता

मुंबई, 20 मई

भारतीय विज्ञापन मानक परिषद (एएससीआई) ने एक श्वेत पत्र जारी कर ओपिनियन ट्रेडिंग या प्रेडिक्शन मार्केट और उनसे जुड़े जोखिमों का जिक्र किया है। मंगलवार को जारी इस श्वेत पत्र में ओपिनियन ट्रेडिंग को लेकर नियामकीय स्पष्टता की जरूरत का भी जरूरत बताई गई है।

ओपिनियन टेडिंग ऐसे प्लेटफॉर्म होते हैं जहां लोग भविष्य में होने वाली घटनाओं के नतीजों का पूर्वानुमान लगाते हैं। इस प्लेटफॉर्म पर वास्तविक दुनिया में विभिन्न क्षेत्रों जैसे समसामयिकी, फुटबॉल, बास्केटबॉल, मोटरस्पोर्ट्स, टेनिस, मौसम आदि घटनाओं को लेकर उपयोगकर्ता (युजर) अपने अनुमान व्यक्त करते हैं। एएससीआई ने 'एग्जामनिंग ऑपिनियन ट्रेडिंग इन इंडिया' शीर्षक नाम से प्रकाशित श्वेत पत्र में ये बातें कहीं। एएससीआई ने कहा कि कुछ देशों में इसे वित्तीय योजनाएं मानकर इनके लिए कायदे-कानून बनाए गए हैं और कुछ दूसरे देशों में जुआ अधिनियम के अंदर इनके लिए कानुन बनाए गए हैं।

भारत में अप्रैल 2025 के शुरू में भारतीय प्रतिभृति एवं विनिमय बोर्ड (सेबी) ने लोगों को आगाह किया था कि ओपनियम ट्रेडिंग उसके नियामकीय दायरे में नहीं आता है।

एएससीआई वह जानने और इस पर कानूनी स्थिति को समझना चाह रहा है कि ओपिनियन टेडिंग जैसी गतिविधियां और उनके विज्ञापनों की अनमति है या नहीं। एएससीआई के अनुसार उपभोक्ताओं के हित सुरक्षित रखने के लिए कुछ विज्ञापन दिशानिर्देशों की जरूरत महसूस की जा रही है। एएससीआई ने अपनी विज्ञाप्ते में कहा कि अगर ऐसी गतिविधियों की कानुनी रूप से इजाजत नहीं है तो सभी संबंधित पक्षों को इस मामले में नियमों के उल्लंघन पर नजर रखने के लिए एक ढांचा स्थापित करना चाहिए।

एएससीआई की मुख्य कार्याधिकारी एवं



ओपिनियन टेडिंग प्लेटफॉर्म पर नियम-कायदे स्पष्ट करने पर दिया जोर

महासचिव मनीषा कपुर ने कहा, 'ओपिनियन टेडिंग प्लेटफॉर्म गंभीर चिंता का कारण बन रहे हैं क्योंकि कुछ मामलों में उनके तौर-तरीके बाजी लगाने वाले खेल (जुआ) से मिलते-जुलते हैं। इससे उपभोक्ताओं के लिए वित्तीय जोखिम काफी बढ़ सकते हैं। इन प्लेटफॉर्म से जुड़े विज्ञापनों में आसानी से जीत दर्ज करने के दावे किए जाते हैं और इन्हें विश्वसनीय भी बताया जाता है। मगर कोई अस्वीकरण (डिस्क्लेमर) नहीं दिया जाता है। कपुर ने कहा कि एएससीआई के श्वेत पत्र में इन जोखिमों का जिक्र किया गया है और तत्काल नियामकीय कदम उठाने की मांग की गई है ताकि ओपिनियन ट्रेडिंग के जोखिमों से उपभोक्ताओं के हित सुरक्षित रखे जा सकें।

नैशनल इनिशिएटिव फॉर कंज्यूमर इंटरेस्ट (एनआईसीआई) के अनुसार इन प्लेटफॉर्म के 5 करोड़ से अधिक यूजर हैं और सालाना 50,000 से अधिक कारोबार होता है।

श्वेत पत्र में कहा गया है कि एएससीआई की नजर में ऐसे कई विजापन नजर में आए हैं जिनमें विभिन्न देसी-विदेशी खिलाड़ी और सोशल मीडिया इन्फ्ल्एंसर ओपिनियन ट्रेडिंग को ज्ञान एवं कौशल आधारित खेल बताकर इनका प्रचार करते हैं। एएससीआई के अनुसार इन विज्ञापनों का विश्लेषण करने से पता चला है कि उनमें कुछ विशुद्ध रूप से अटकल आधारित खेल लगते हैं।

# 6 गीगाहट्र्ज स्पेक्ट्रम की कमी ...

एक दूरसंचार कंपनी के अधिकारी ने कहा, 'जियो का तरीका वैश्विक स्तर की कई दूरसंचार कंपनियों के अनुरूप है। कई देशों ने 6गीगाहर्ट्ज का अधिकांश या पुरा हिस्सा वाईफाई 6ई और वाईफाई 7 जैसे बिना लाइसेंस वाले उपयोग के लिए आरक्षित रखा है इसलिए परिचालकों ने 5जी नेटवर्क के लिए मिड बैंड स्पेक्ट्रम (3.3-3.8 गीगाहर्ट्ज ) या सी-बैंड पर ध्यान केंद्रित किया है।'

दिसंबर 2023 में इंटरनैशनल टेलीकम्युनिकेशन युनियन (आईटीयू) ने लाइसेंस वाले मोबाइल परिचालन के लिए 6.425-7.125 गीगाहटर्ज को अलग किया था। यह फैसला हर तीन-चार साल में होने वाले 10वें वर्ल्ड रेडियोकम्युनिकेशन कॉन्फ्रेंस में लिया गया था जिसमें रेडियो स्पेक्टम के इस्तेमाल पर अंतरराष्ट्रीय समझौतों की समीक्षा और संशोधन किया जाता है। बड़ी अर्थव्यवस्थाएं जैसे कि अमेरिका और दक्षिण कोरिया ने पहले ही पूरे 6गीगाहर्ट्ज बैंड (5925-7125 मेगाहटर्ज) को बिना लाइसेंस वाले इस्तेमाल के लिए आवंटित किया है। पूरे बैंड को वाईफाई इस्तेमाल के लिए खोलने के बाद ब्राजील ने बाद में नीतियों में बदलाव किया है ताकि बैंड के ऊपरी स्तर का इस्तेमाल मोबाइल फोन के लिए हो। ब्रिटेन में बैंड के ऊपरी स्तर के इस्तेमाल के लिए फैसला लेने पर विचार-विमर्श जारी है।

# एसयूवी बन रही लोगों की पहली कार

टीमलीज एडटेक के संस्थापक एवं सीईओ शांतनु रूज ने कहा कि पिछले 5 से 7 साल में फ्रेशरों के वेतन में खास वृद्धि नहीं हुई है। उन्होंने कहा कि सालाना वेतन वृद्धि 5 से 7 फीसदी के दायरे में रही है, जो महंगाई को ही नहीं समेट पा रही है। उन्होंने कहा, 'कुछ प्रमुख शहरों में ही ज्यादा नौकरियां हैं और घर से दूर रहने पर खर्च करने लायक आय और भी कम हो जाती है। एआई के इस्तेमाल ने रोजगार बाजार को अस्थिर और अनिश्चित बना दिया है। ऐसे में लोग कार जैसी बड़ी खरीदारी करने के बजाय बचत को प्राथमिकता देते हैं।'

भार्गव ने कहा, 'कारों की बिक्री बढ़ाने के लिए छोटी कारों की कीमतें कम करनी होगी।इसके लिए कर में कटौती के अलावा नियमों से होने वाला खर्च भी कम करना होगा।' अगर जीडीपी वृद्धि और यात्री वाहनों की बिक्री में वृद्धि के बीच संबंध को देखा जाए तो वित्त वर्ष 2000 और वित्त वर्ष 2010 के बीच जीडीपी में 6.3 फीसदी सालाना चक्रवृद्धि रही और यात्री वाहनों की विक्री 10.3 फीसदी सालाना चक्रवृद्धि दर से बढ़ी। अगले दशक यानी वित्त वर्ष 2020 तक जीडीपी में सालाना 6.6 फीसदी



चक्रवृद्धि दिखी मगर यात्री वाहनों की बिक्री में वृद्धि 3.6 फीसदी है। वित्त वर्ष 2025 में यात्री वाहनों की बिक्री में 2 फीसदी वृद्धि दर्ज की गई जबकि जीडीपी में 6.5 फीसदी इजाफा हुआ। मारुति सुजूकी के कार्यकारी अधिकारी (कॉरपोरेट मामले) राहल भारती ने एक अन्य दिलचस्प रुझान की ओर इशारा किया। उन्होंने कहा, 'अभी विचार कर सकते हैं। मगर वे बाजार में नहीं दिख रहे हैं। दोपहिया वाहन को अपग्रेड करने वाले हमेशा छोटी कार खरीदते हैं।' इसलिए ऐसा लगता है कि मध्यवर्ग में दोपहिया वाहन बढ़ गए हैं।

महिंद्रा ऐंड महिंद्रा जैसी कंपनियों का

ध्यान केवल एसयूवी पर है। उसकी सबसे कीमत वाली एसयुवी कम एक्सयुवी3एक्सओ को एक तिहाई ग्राहक ऐसे मिले हैं, जो पहली बार कार खरीद रहे हैं। कंपनी के सीईओ (ऑटोमोटिव) नलिनीकांत गोलागुंटा ने कहा कि तमाम सुविधाओं से भरपूर, सुरक्षा और आराम के कारण यह नए खरीदारों के लिए बेहतरीन विकल्प है। ह्यंडै के एक अधिकारी ने भी कहा कि भारत में बिकनी वाली हर तीन ह्युंडै कार में दो एसयूवी हैं। उन्होंने बढ़ते अरमानों और आसान कर्ज को इसका मुख्य कारण बताया। उद्योग के एक विशेषज्ञ ने इशारा किया कि प्रवेश स्तर की कार खरीदने वालों की औसत मासिक आय 65,000 से 75,000 रुपये होती है, जबकि एसयूवी सड़क पर 27 करोड़ दोपहिया वाहन हैं। खरीदने वाले की औसत मासिक आय मान लें कि पिछले 5-7 सालों में 10 करोड़ 75,000 से 90,000 रुपये के बीच है। दोपिहया वाहन बेचे गए हैं, तो कम से कम ग्रांट थॉर्नटन की एक रिपोर्ट में भी बताया 17 करोड़ दोपहिया वाहन ऐसे हैं जो इससे गया है कि अगले तीन वर्षों के दौरान भारत पुराने हैं और मालिक उन्हें अपग्रेड करने पर में संपन्न वर्ग की तादाद लगभग दोगुनी होकर 10 करोड़ होने का अनुमान है। मगर यहां केवल 3 करोड़ लोगों की आय ही वाहन खरीदने लायक है।

उच्च आय वाले भारतीय बड़े वाहन ही पसंद नहीं करते बल्कि उनमें अधिक प्रीमियम सुविधाएं भी चाहते हैं।

#### **JKC**ement जे.के. सीमेन्ट लिमिटेड

सीआइएनः L17229UP1994PLC017199 पंजीकृत कार्यालयः कमला टावर, कानपुर- 208 001, उ.प्र. टेलीफौन: +91 512 2371478 | फैक्स: +91 512 2332665 इमेल: shambhu.singh@jkcement.com | वेव: www.jkcem

## सुरक्षा निथि (आई ई पी एफ) में अंतरण के पूर्व इक्विटी शेवरहोल्डर्स/सदस्यों को सूचना

सर्वेसाधारण को सूचित किया जाता है कि दिनांक 31 मार्च, 2018 को समाप्त होने वाले वित्तीय वर्ष के दाव रहित या भुगतान रहित लाभांश वर्तमान में कंपनी के पास हैं, और हन्हें खितम्बर 2025, के प्रथम सप्ताह में आह ई पी एफ को अंतरित किया जाना प्रस्तावित है।

कंपनी अधिनियम, 2013 की धारा 124 के प्रावधानों के अनुपालन में सदस्यों को एततद्वारा सूचित किया जात है कि, कंपनी के उन इक्किटी शेवरों को, जिनके लाजाश का दाना वा जुनतान लगातार सात वर्षों या अधिक समय से नहीं किया गया है, को कंपनी द्वारा भारत सरकार के निवेशक शिक्षा एवं सुरक्षा निधि (आई ई पी एफ) में अनिवार्य रूप से अंतरित किया जाना अपेक्षित होगा, इससे सर्वधित सूचना कंपनी की वेबसाइट www.jkcement.com पर 'information about IEPF' सेक्शन के तहत उपलब्ध है। एतत सर्वधित सूचना, सभी सदस्यों को व्यक्तिगत पत्र के माध्यम से, उनके रजिस्टर्ड पते पर भेज दिया गया है।

सदस्यों से निवेदन है कि वे अपने दावे लिखित रूप में कम्पनी के रजिस्ट्रार व ट्रांसफर एजेन्ट NSDI Database Management Limited (NDML), 4º Floor, Tower 3, One International Centre Senapati Bapat Marg, Prabhadevi, Mumbai- 400 013 को दिनांक 31 जुलाई, 2025 तक भेज

यदि कंपनी को दिनांक 31.07.2025 तक कोई भी बैध दावा प्राप्त नहीं होता है तो कंपनी सितम्बर, 2025 के प्रथम सप्ताह में ऐसे शेयरों को आई ई पी एफ को अंतरित करने की दिशा में आगे की कार्यवाही करेगी। एक बार कंपनी द्वारा ऐसे शेयरों की आई है पी एफ की अंतरित कर देने के पश्चात, सम्बन्धित सदस्य ऐसे शेयरों पर दावा केवल आई ई पी एफ प्राधिकरण को ही इस हेतु नियत प्रक्रिया के तहत प्रस्तुत कर सकेंगे। एक बार आई ई प एफ को शेबर अंतरित करने के पश्चात ऐसे दावा रहित या भूगतान रहित शेवरों की वापसी के सम्बंध में कोई भी दावा कंपनी दारा स्वीकार नहीं किया जाएगा। 31 मार्च, 2017 को समाप्त होने बाले बित्तीय वर्ष तक के दावा रहित या भुगतान रहित लाभांशों को कंपनी द्वारा

पहले ही आई ई पी एक में अंतरित किया जा चुका है। इस हेतु किली भी प्रकार का स्पष्टीकरण हेतु कुपय shambhu.singh@jkcement.com / sunilk@ndmlin पर ई-मेल भेज कर अथवा टेलीफो-में. +022 4914 2578/ 2589 पर फोन करके प्राप्त किया जा सकता है।

वह सूचना आई ई पी एफ प्राधिकरण (लेखा, अंकेक्षण, अंतरण तथा धनवापसी) नियम 2016 के लागू प्रावधानों के अनुरूप प्रकाशित की गयी है।



स्थानः कानपुर दिनोळ: 20.05.2025

कते जे के सीमेंट निर्मिटे उपाध्यक्ष एवं कम्पनी संचिव

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Shefali Gupta Address: Address: A-10 Floor 1st Land Mark Near

Deepali Chowk Saraswati Vihar, Pitampura, North West. New Delhi, India - 110034 Tel.: +91-7300712189 E-mail: info@nikitapapers.com Website: www.nikitapapers.com

मा**ईसीए**सआई मेम्ब**रशि**प सं0 ए**फसीए**स 5836

Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on Friday, May 30, 2025.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on Friday, Thursday, May 29. All SCSBs for Direct ASBA - Before 07:30 pm on Thursday, May 29, 2025 Syndicate ASBA - Before 07:30 pm on Thursday, May 29, 2025
Finalization of rejections and completion of basis	Before 6 pm on Friday, May 30, 2025.
Approval of basis by Stock Exchange	Before 9 pm on Friday, May 30, 2025.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA - To all SCSBs For UPI ASBA - To Sponsor Bank	Initiation not later than 09:30 am on Monday, June 2, 2025; Completion before 2 pm on Monday, June 2, 2025 for fund transfer; Completion before 4 pm on Monday, June 2, 2025 for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on Monday, June 2, 2025 Completion before 6 pm on Monday, June 2, 2025
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Monday, June 2, 2025
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on Monday, June 2, 2025. In newspapers - On Tuesday, June 3, 2025 day but not later than Thursday, June 5, 2025.
Trading starts T+3 day	Trading starts Tuesday, June 3, 2025

\* PSPs/TPAPs=Payment Service Providers/Third party application providers.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "Our History and Certain Corporate Matters" on page 240 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 426 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: Limited by shares

Fast Track Finsec Private Limited

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of Red Herring Prospectus, the Authorized share Capital of the Company is Rs. 25,00,00,000/- (Rupees Twenty-Five Crores Only) divided into 2,50,00,000 (Two Crore and Fifty Lakhs Only) Equity Shares of face value of Rs. 10/- each. The issued, subscribed and paid-up share capital of the Company before the issue Rs. 18,17,35,000/- (Rs. Eighteen Crores Seventeen Lakhs and Thirty-Five Thousand Only) divided into 1,81,73,500 (One Crore Eighty-One Lakhs Seventy-Three Thousand and Five Hundred Only) Equity Shares of face value Rs.10 each. For details of the Capital Structure, see "Capital Structure" on the page 82 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Mr. Sudhir Kumar Bansal-100 equity shares and Mr. Ashok Kumar Bansal-100 equity shares, aggregating to 200 Equity Shares of Rs.10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "Our History and Certain Corporate Matters" on page 240 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Our History and Certain Corporate Matters" on page

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 351 of the Red Herring Prospectus. DISCLAIMER CLAUSE OF NSE ("NSE EMERGE") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE. GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford

to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 29 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled Eight (8) Public Issues in the past three years out of which Zero (0) issue was closed below the Issue/ Offer Price on listing date Name of BRLM Total Issue in last 3 years

**BOOK RUNNING LEAD MANAGER TO THE ISSUE** 



Fasttrack Finsec

FAST TRACK FINSEC PRIVATE LIMITED Address: Office No. V-116. 1# Floor, New Delhi House. 27, Barakhamba Road, New Delhi - 110001 Tel: +91 11 43029809; Email: mb@ftfinsec.com

Contact Person: Mr. Rakesh Pathak Website: www.ttlinsec.com SEBI registration number: INM000012500 CIN: U65191DL2010PTC200381

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153 A. 1st Floor, Okhla Industrial Area. Phase - I, New Delhi-110020 Telephone: +91-11-40450193-97

Email: ipo@skylinerta.com Website: www.skylinerta.com Contact Person: Mr. Anuj Rana SEBI Registration Number: INR000003241 CIM: U74899DL1995PTC071324

Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of company at www.nikitapapers.com, the website of the Book Running Lead Manager to the Issue at <a href="https://www.ftfinsec.com/resource/Offer\_Documents/Offer\_Documents.aspx">https://www.ftfinsec.com/resource/Offer\_Documents/Offer\_Documents.aspx</a>, and websites of stock exchange at <a href="https://www.ntfinsec.com/resource/Offer\_Documents/Offer\_Documents.aspx">www.nseindia</a>, com/companies-listing/corporate-filings-offer-documents#sme\_offer. AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at www.nixitapapers.com,

https://www.ftfinsec.com/resource/Offer\_Documents/Offer\_Documents.aspx and www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme\_offer AVAILABILITY OF BID-CUM-APPLICATI ON FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Nikita Papers Limited (Telephone: +91 7300712189) Lead Manager: Fast Track Finsec Private Limited (Telephone: +91-11-43029809.) Bid-cum-application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI. SYNDICATE MEMBER: N.A.

BANKER TO THE OFFER/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited

SPONSOR BANKS: ICICI Bank Limited UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For & On Behalf of the Board of Directors NIKITA PAPERS LIMITED Shefali Gupta

Place: New Delhi Date: May 20, 2025 Company Secretary and Compliance Officer Disclaimer: - Nikita Papers Limited proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other

https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme\_offer and is available on the websites of the BRLM at https://www.ftfinsec.com/ resource/Offer\_Documents/Offer\_Documents.aspx. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 29 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States

considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated May 20, 2025 has been filled with the Registrar of Companies, NCT

of Delhi & Haryana and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in, website of NSE Emerge at