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CEDAAR TEXTILE

CEDAAR TEXTILE LIMITED

(Formerly Known as Cedaar Textile Private Limited)

CIN: U17299KA2020PLC139070

Our Company was incorporated as a private limited company namely "Cedaar Textile Private Limited" under the Companies Act, 2013 vide certificate of incorporation dated 28/09/2020 issued by Registrar of Companies, ROC Bangalore bearing registration no. 139070. Further, Our Company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on April 30, 2024. A fresh Certificate of Incorporation consequent to conversion was issued on August 23, 2024 by the Registrar of Companies, CPC and consequently, the name of our Company was changed from "Cedaar Textile Private Limited" to "Cedaar Textile Limited". As on date of this Prospectus, the Corporate Identification Number of our Company is U17299KA2020PLC139070. For further details of incorporation please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page no. 211 of this Prospectus.

(Please scan this QR code to view the Prospectus.)

Registered Office: KSSIDC Plot No B-34, Industrial Estate, Yelahanka New Town, Bangalore, Bengaluru, Karnataka, India, 560064.
Telephone No.: +91 9815610607; **Website**: www.cedaartextile.com; **E-Mail**: Info@cedaartextile.com
Company Secretary and Compliance Officer: Ms. Neha Parbhakar Rawat;

OUR PROMOTERS: *MR. RAJESH MITTAL, MR. VIRENDER GOYAL, MR. BACHANGADA NACHAPPA MONNAPPA AND MRS. BACHANGADA MONNAPPA SARASWATI*

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)"

Our Company offers the widest range of Raw white Yarns, Melange Yarns, Solid Top dyed Yarns, and Grey Fancy Yarns in Cotton, Polyester, Acrylic, Viscose, Tencel, Modal, and other Fibers. All Yarns are being offered with sustainability as the prime focus, in 100% Organic, Recycle Fibers (Polyester & Cotton) for a Green Environment and Conservation of natural resources. The company's focus is on Innovation, Customer Orientation, R & D, Technology Up Gradation, Digitalization, ERP, Continuous Improvement, and Moving towards Green Energy. Our Company manufacture and sells its products like Yarn, Technical Textile IFR, Fabrics, and Dyed Yarn. We are engaged in the manufacturing of Quality Melange Yarn for use in the household textile, woven goods, and hosiery. For detailed information please refer chapter titled "*Our Business*" on page no. 171 of Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF UP TO 43,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF CEDAAR TEXTILE LIMITED ("CEDAAR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 140/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 130/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 6090.00 LAKHS ("THE ISSUE"), OF WHICH 2,18,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 140/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 130/- PER EQUITY SHARE AGGREGATING TO ₹ 305.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 41,32,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 140/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 130/- PER EQUITY SHARE AGGREGATING TO ₹ 5,784.80 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 31.34% AND 29.77%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE SHARE IS RS. 10/- EACH AND THE ISSUE PRICE IS ₹ 140/- PER EQUITY SHARE
ANCHOR INVESTOR ISSUE PRICE: ₹ 140/- PER EQUITY SHARE. THE ISSUE PRICE IS 14 TIMES THE FACE VALUE.

BID/OFFER PERIOD	ANCHOR INVESTOR BIDDING DATE WAS: FRIDAY, JUNE 27, 2025	BID/ISSUE OPENED ON: MONDAY, JUNE 30, 2025	BID/ISSUE CLOSED ON: WEDNESDAY, JULY 02, 2025

Risk to Investors:

The below mentioned risks are top 10 risk factors as per the Prospectus. ***(For further details on 'Risk Factors' please refer page no. 36 of the Prospectus, you can scan the QR code given on top of the advertisement for viewing Prospectus.)***

a. Our top ten customers contribute significant portion in the revenue of the Company. Any loss of business from one or more of them may adversely affect our revenues and profitability.
b. Our Company has not entered into any long-term contracts with any of its customers and we typically operate on the basis of purchase orders. Inability to maintain regular order flow would adversely impact our revenues and profitability.
c. Our business depends on our production facility situated in city of Punjab. Any loss of or shutdown of operations of the production facility on any grounds could adversely affect our business or results of operations.
d. Any change in our consumer's likes, preferences or a change in their perception regarding the quality of our products may negatively affect the image and our reputation and in turn affect our revenues and profitability.
e. We may not be able to prevent unauthorized use of our logo as the company has not obtained/ applied for the trademark license. Consequently, our trademarks may be obtained or used by third party(ies), which may lead to the dilution of our goodwill.
f. Our inability to manage inventory in an effective manner could affect our business.
g. We do not have any long-term agreement or contract of supply of raw materials and consequently are exposed to price and supply fluctuations for our raw materials.
h. The future operating results are difficult to predict and may fluctuate or adversely vary from the past performance.
i. The loss, shutdown or slowdown of operations of our facility or the under-utilization of any such facility may have a material effect on our results of operations and financial condition.
j. Exporting to Bangladesh involves risks due to political instability, security concerns, and internal tensions. Issues like border disputes, strikes, and protests can disrupt trade, increase costs, and reduce consumer demand. Additionally, political instability can affect financial institutions, leading to payment delays and higher risks for exporters.

Average cost of acquisition of Equity Shares held by the promoters/ Promoter Group is:

Name	Promoter / Promoter Group	No. of Shares acquired	Avg. Cost of Acquisition*(in Rs.)
Mr. Rajesh Mittal	Promoter	38,45,208	31.03
Mr. Virender Goyal	Promoter	17,44,186	19.82
Mr. Monnappa Nachappa Bachangada	Promoter	37,89,176	34.51
Mrs Bachangada Monnappa Saraswathi	Promoter	1,50,000	1.47
Upma Goyal	Promoter Group	10	0
Chetna Mittal	Promoter Group	10	0
Naveen Mittal	Promoter Group	10	0

*Including the Equity Shares issued pursuant to bonus issue, transfer and in lieu of Conversion of Loan into equity.
• The offer price at the upper end of the price band is Rs. 140/- per Equity Share
• The Price/Earning ratio based on diluted EPS for Fiscal 2024 for the Company at the upper end of the Price Band is Rs. 9.50/-.

Weighted Average Cost of Acquisition and Issue Price.

Types of transactions	Weighted average cost of acquisition (₹)	Floor Price (i.e. ₹ 130.00)	Cap Price (i.e. ₹ 140.00)
Weighted average cost of acquisition of primary/new issue	140.00/-	0.93 times	1.00 times
Weighted average cost of acquisition for secondary sale / acquisition	NA ^	NA ^	NA ^

^ There were no secondary sales/acquisition of shares of shares (equity/convertible securities) other than Shares transfer on in last 18 months from the date of the Red Herring Prospectus.

Weighted Average Cost of acquisition of all the shares transacted in the three years, 18 months and one preceding the date of the Prospectus:

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is "X" times the WACA	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Last one year, 18 months & Three Years preceding the date of the prospectus	140	1	0-140

Note: Weighted average Cost of Acquisition = Consideration paid/ Weighted average number of shares

PROPOSED LISTING: MONDAY, JULY 7, 2025*

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of SEBI (ICDR) Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to QIBs ("QIB Portion"). Further, not less than 15.00% of net issue was made available for allocation on proportionate basis to Non- Institutional Investors and not less than 35.00% of the Net Issue was made available for allocation to Retail Individual Bidders, in accordance with SEBI ICDR Regulations, subject to valid bids being received at the issue price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see ***"Issue Procedure"*** beginning on page 355 of the Prospectus. The investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE"). The trading is proposed to commence on **Monday July 07, 2025***.

***Subject to the listing and trading approval from Emerge Platform of NSE.**

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Friday 27th June, 2025. The Company received 4 Anchor Investor Application Forms from 4 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for 6,80,000 Equity Shares. The Anchor Investor Allocation price was finalized at 140/- per Equity Share. A Total of 6,80,000 Equity Share were allotted under the Anchor Investors Portion aggregating to Rs. 9,52,00,000/-.

DETAILS OF APPLICATIONS

The issue has received 16,348 applications, excluding Anchor Investors (before technical rejections) for 4,13,98,000 equity shares resulting in subscription of 11.20 times (including reserved portion of Market Maker). The details of the applications received in the issue (before technical rejections but after applications not banked) are as follows:

Detail of the Applications Received: (excluding Anchor Investors Portion):

S. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per prospectus	Spill Over/ Deficit	No. of Times Subscribed	Amount
1.	Qualified Institutional Buyers (excluding Anchor Portion)	11	1,97,59,000	62,4000		31.67	2,76,62,60,000.00
2.	Non-Institutional Bidders	1,662	67,47,000	13,28,000	-	5.08	94,45,80,000.00
3.	Retail Individual Investors	14.674	1,46,74,000	15,00,000	-	9.78	2,05,43,60,000.00
4.	Market Maker	1	2,18,000	2,18,000	-	1.00	3,05,20,000.00
5.	**TOTAL**	16,348	4,13,98,000	36,70,000			5,79,57,20,000.00

Final Demand:

A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid price is as under:

Price Wise Summary Excluding Bids cancelled /rejected by SCSB

Sr.No.	Bid Price	Bids Quantity	Shares Applied	% of Total	Cumulative Total	Amount Applied
1	130.00	47	61,000	0	61,000	7,930,000.00
2	131.00	1	1,000	0	62,000	131,000.00
3	132.00	1	1,000	0	63,000	132,000.00
4	134.00	1	1,000	0	64,000	134,000.00
5	135.00	6	6,000	0	70,000	810,000.00
6	138.00	2	2,000	0	72,000	276,000.00
7	139.00	2	2,000	0	74,000	278,000.00
8	140.00	6,357	31,393,000	76	31,467,000	4,395,020,000.00
9	999999.99	9,906	9,906,000	24	41,373,000	1,386,840,000.00
TOTAL		**16,323**	**41,373,000**	**100%**		**5,79,15,51,000.00**

The basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange of India Limited ("***NSE Emerge***") on 3rd July, 2025.

1) **Allotment to Retail Individual Investors (After Rejection):**

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or at the Issue Price of Rs. 140 per Equity Share, was finalised in consultation with NSE. The Category has been subscribed to the extent of 9.62 times (after rejection). The Total number of Equity Share Allotted in the category is 15,00,000 Equity Shares to 14,434 successful applicants. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants		Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ alloted	% to total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)		(11)	(12)	(13)	(14)
1)	1000	14,434	100	1,44,34,000	100	15,00,000	104	1000	750	7217	1500	100	15,00,000	100
Grand Total		14,434	100	1,44,34,000	100	15,00,000					1500	100	15,00,000	100

2) **Allotment to Non- Institutional Investors (After Rejection):**

The Basis of Allotment to the Non-Institutional Investors, who have Bid at Rs. 140 per Equity Share, was finalised in consultation with NSE. The Category has been subscribed to the extent of 5.03 times (after rejection). The Total number of Equity Share Allotted in the category is 13,28,000 Equity Shares to 1,644 successful applicants. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants		Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ alloted	% to total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)		(11)	(12)	(13)	(14)
1)	2000	1049	63.8	2098000	31.41	417212	398	1000	417	1049	417	44.69	417000	31.40
2)	3000	143	8.69	429000	6.42	85312	597	1000	85	143	85	9.11	85000	6.4
3)	4000	100	6.08	400000	5.98	79545	795	1000	4	5	80	8.57	80000	6.02
4)	5000	81	4.92	405000	6.06	80539	994	1000	80	81	80	8.57	80000	6.02
5)	6000	27	1.64	162000	2.42	32216	1193	1000	1	1	27	2.89	27000	2.03
6)	6000	0	0	0	0	0	0	1000	5	27	0	0	5000	0.38
7)	7000	32	1.94	224000	3.35	44545	1392	1000	1	1	32	3.43	32000	2.41
8)	7000	0	0	0	0	0	0	1000	13	32	0	0	13000	0.98
9)	8000	86	5.23	688000	10.3	136817	1591	1000	1	1	86	9.22	86000	6.48
10)	8000	0	0	0	0	0	0	1000	51	86	0	0	51000	3.84
11)	9000	11	0.66	99000	1.48	19687	1790	1000	1	1	11	1.18	11000	0.83
12)	9000	0	0	0	0	0	0	1000	9	11	0	0	9000	0.68
13)	10000	43	2.61	430000	6.43	85511	1989	1000	1	1	43	4.61	43000	3.24
14)	10000	0	0	0	0	0	0	1000	42	43	0	0	42000	3.16
15)	11000	14	0.85	154000	2.3	30625	2187	2000	1	1	14	1.5	28000	2.11
16)	11000	0	0	0	0	0	0	1000	3	14	0	0	3000	0.23
17)	12000	1	0.06	12000	0.17	2386	2386	2000	1	1	1	0.11	2000	0.15
18)	13000	3	0.18	39000	0.58	7756	2585	2000	1	1	3	0.32	6000	0.45
19)	13000	0	0	0	0	0	0	1000	2	3	0	0	2000	0.15
20)	14000	4	0.24	56000	0.83	11136	2784	2000	1	1	4	0.43	8000	0.6
21)	14000	0	0	0	0	0	0	1000	3	4	0	0	3000	0.23
22)	15000	7	0.42	105000	1.57	20881	2983	3000	1	1	7	0.75	21000	1.58
23)	16000	4	0.24	64000	0.95	12727	3182	3000	1	1	4	0.43	12000	0.9
24)	16000	0	0	0	0	0	0	1000	1	4	0	0	1000	0.08
25)	17000	8	0.48	136000	2.03	27045	3381	3000	1	1	8	0.86	24000	1.81
26)	17000	0	0	0	0	0	0	1000	3	8	0	0	3000	0.23
27)	18000	6	0.36	108000	1.61	21477	3580	3000	1	1	6	0.64	18000	1.36
28)	18000	0	0	0	0	0	0	1000	1	2	0	0	3000	0.23
29)	20000	3	0.18	60000	0.89	11932	3977	4000	1	1	3	0.32	12000	0.9
30)	21000	1	0.06	21000	0.31	4176	4176	4000	1	1	1	0.11	4000	0.3
31)	22000	1	0.06	22000	0.32	4375	4375	4000	1	1	1	0.11	4000	0.3
32)	23000	3	0.18	69000	1.03	13721	4574	4000	1	1	3	0.32	12000	0.9
33)	23000	0	0	0	0	0	0	1000	2	3	0	0	2000	0.15
34)	24000	2	0.12	48000	0.71	9545	4773	5000	1	1	2	0.21	10000	0.75
35)	25000	5	0.3	125000	1.87	24858	4972	5000	1	1	5	0.54	25000	1.88
36)	30000	4	0.24	120000	1.79	23863	5966	6000	1	1	4	0.43	24000	1.81
37)	31000	1	0.06	31000	0.46	6165	6165	6000	1	1	1	0.11	6000	0.45
38)	35000	2	0.12	70000	1.04	13920	6960	7000	1	1	2	0.21	14000	1.05
39)	71000	1	0.06	71000	1.06	14119	14119	14000	1	1	1	0.11	14000	1.05
40)	74000	1	0.06	74000	1.1	14716	14716	15000	1	1	1	0.11	15000	1.13
41)	358000	1	0.06	358000	5.36	71193	71193	71000	1	1	1	0.11	71000	5.35
Grand Total		1644	100	6678000	100	1328000					933	100	1328000	100

3) **Allotment to Market Maker:**

The Basis of Allotment to the Market Maker, who have Bid at Issue Price of Rs. 140 per Equity Share, was finalised in consultation with NSE. The Category has been subscribed by 1.00 times i.e. 2,18,000 Equity Shares the total number of Equity Share Allotted in this category is 2,18,000 Equity Shares. The Category wise details of the Basis of allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants		Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ alloted	% to total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)		(11)	(12)	(13)	(14)
1)	218,000	1	100	218,000	100	218,000	218,000	218,000	1	1	1	100	218,000	100
Grand Total		1	100	218,000	100	218,000					1	100	218,000	100

4) **Allotment to QIBs excluding Anchor Investors (After Rejection):**

The Basis of Allotment to the QIB, who have Bid at the Issue Price of Rs. 140 per Equity Shares, was finalised in consultation with NSE. The Category has been subscribed to the extent of 31.67 times (after rejection). The Total number of Equity Share Allotted in the QIB category is 6,24,000 Equity Shares, which were allotted to 11 successful applicant. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants		Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ alloted	% to total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)		(11)	(12)	(13)	(14)
1	140000	1	9.09	140000	0.71	4421	4421	4000	1	1	1	9.09	4000	0.64
2	212000	1	9.09	212000	1.07	6695	6695	7000	1	1	1	9.09	7000	1.12
3	288000	1	9.09	288000	1.46	9095	9095	9000	1	1	1	9.09	9000	1.44
4	358000	1	9.09	358000	1.81	11306	11306	11000	1	1	1	9.09	11000	1.76
5	703000	1	9.09	703000	3.56	22201	22201	22000	1	1	1	9.09	22000	3.53
6	900000	1	9.09	900000	4.55	28422	28422	29000	1	1	1	9.09	29000	4.65
7	3350000	1	9.09	3350000	16.95	105795	105795	106000	1	1	1	9.09	106000	16.99
8	3452000	4	36.37	13808000	69.89	436065	109016	109000	1	1	4	36.37	436000	69.87
Grand Total		11	100	19759000	100	624000					11	100	624000	100

5) **Allotment to Anchor Investors (After Technical Rejection):**

The Company in consultation with the BRLM has allocated 6,80,000 Equity shares to 4 Anchor Investors at the Anchor Investor Issue Price of Rs. 140 per Equity Shares in accordance with the SEBI (ICDR) Regulations. This Represents up to 60% QIB Category.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
ANCHORS	0	0	0	1,43,000	3,58,000	1,79,000	0	6,80,000

The Board of Directors of our Company at its meeting held on Thursday, July 3, 2025 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Issue Account on or before Friday July 4, 2025. In case the same is not received within four working days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on Friday July 4, 2025 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned.

Note: 1. All Capitalized terms used and not defined herein shall have respective meanings assigned to them in the prospectus dated Thursday 3rd July, 2025 filled with Registrar of Company (RoC).

INVESTOR SHALL TAKE NOTE THE FOLLOWING AMENDMENTS IN THE PROSPECTUS:

On page number 97 of prospectus kindly read the following shareholding pattern as below:

Our Shareholding Pattern

The table below represents the shareholding pattern of our Company as per Regulation 31 of the SEBI (LODR) Regulations, 2015.

Category (I)	Category of Shareholder (II)	No. of Shareholders (III)	No. of fully paid-up Equity Shares held (IV)	No. of Partly paid-up Equity Shares held (V)	No. of shares underlying depository receipts (VI)	Total No. of shares held (VII) = (IV)+(V)+(+VI)	Shareholding as a % of total no. of Equity Shares (calculated as per SCRR) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares underlying outstanding convertible securities (including warrants)	Shareholding as a % assuming full conversion of convertible securities No. (a)	No. of locked-in Equity Shares (XII)		Number of Equity Shares pledged or otherwise encumbered (XIII)		No. of Equity Shares held in dematerialized form (XIV)
								Class (Equity)	Total	Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(A)	Promoter and Promoter Group	07	95,28,600	-	-	95,28,600	100	95,28,600	95,28,600	100	-	-	95,28,600	100	-	-	95,28,600
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C)	Non-Promoter-Non-Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying depository receipt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by employee trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total		07	95,28,600	-	-	95,28,600	100.00	95,28,600	95,28,600	100.00	-	-	95,28,600	100	-	-	95,28,600

**As on the date of this Prospectus 1 Equity Shares holds 1 vote.*

Note:

-In terms of Regulation 230(1)(d) of SEBI (ICDR) Regulations, 2018 all specified securities held by the promoters are dematerialized as on the date of filing of this Prospectus.
-PAN of the Shareholders will be provided by our Company prior to Listing of Equity Share on the Stock Exchange.
-Our Company will file the shareholding pattern of our Company, in the form prescribed under Regulation 31 of the SEBI (LODR) Regulations, 2015, one day prior to the listing of the equity shares. The shareholding pattern will be uploaded on the website of NSE Emerge before commencement of trading of such Equity Shares.
-The complete shareholding pattern shall be provided at the time of listing of the equity shares.

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Skyline Financial Services Private Limited at website: www.skylinerta.com

TRACK RECORD OF THE BOOK RUNNNING LEAD MANAGER: The BRLM associated with the Issue has handled Ten (10) Public Issues in the past three years out of which Zero (2) issue was closed below the Issue/ Offer Price on listing date.

Name of BRLM	Total Issue in last 3 years		Issue closed below IPO Price on listing date
	Mainboard	SME	
Fast Track Finsec Private Limited	0	10	2

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below

Skyline Towards Excellence Financial Services Pvt. Ltd.

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020
Telephone: +91- 11-40450193-97 **Email:** ipo@skylinerta.com,
Website: www.skylinerta.com
Contact Person: Mr. Anuj Rana
SEBI Registration Number: INR000003241
CIN: U74899DL1995PTC071324

For & On Behalf of the Board of Directors
Cedaar Textile Limited
Sd/-
Neha Parbhakar Rawat
Company Secretary and Compliance Officer

Place: New Delhi
Date: July 04, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF CEDAAR TEXTILE LIMITED

Disclaimer: Cedaar Textile Limited has filed the Prospectus with the RoC on July 03, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website at the BRLM, Fast Track Finsec Private Limited at www.ftfinsec.com and the Company at www.cedaartextile.com, and shall also be available on the website of the NSE and SEBI, Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "**Risk Factors**" beginning on page 36 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act")** or any state securities Laws in the United States and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public Issuing in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

CEDAAR TEXTILE LIMITED

(Formerly Known as Cedaar Textile Private Limited)

CIN: U17299KA2020PLC139070

Our Company was incorporated as a private limited company namely "Cedaar Textile Private Limited" under the Companies Act, 2013 vide certificate of incorporation dated 28/09/2020 issued by Registrar of Companies, ROC Bangalore bearing registration no. 139070. Further, Our Company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on April 30, 2024. A fresh Certificate of Incorporation consequent to conversion was issued on August 23, 2024 by the Registrar of Companies, CPC and consequently, the name of our Company was changed from "Cedaar Textile Private Limited" to "Cedaar Textile Limited". As on date of this Prospectus, the Corporate Identification Number of our Company is U17299KA2020PLC139070. For further details of incorporation please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page no. 211 of this Prospectus.

(Please scan this QR code to view the Prospectus.)

Registered Office: KSSIDC Plot No B-34, Industrial Estate, Yelahanka New Town, Bangalore, Bengaluru, Karnataka, India, 560064.
Telephone No.: +91 9815610607; **Website**: www.cedaartextile.com; **E-Mail**: Info@cedaartextile.com
Company Secretary and Compliance Officer: Ms. Neha Parbhakar Rawat;

OUR PROMOTERS: *MR. RAJESH MITTAL, MR. VIRENDER GOYAL, MR. BACHANGADA NACHAPPA MONNAPPA AND MRS. BACHANGADA MONNAPPA SARASWATI*

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)"

Our Company offers the widest range of Raw white Yarns, Melange Yarns, Solid Top dyed Yarns, and Grey Fancy Yarns in Cotton, Polyester, Acrylic, Viscose, Tencel, Modal, and other Fibers. All Yarns are being offered with sustainability as the prime focus, in 100% Organic, Recycle Fibers (Polyester & Cotton) for a Green Environment and Conservation of natural resources. The company's focus is on Innovation, Customer Orientation, R & D, Technology Up Gradation, Digitalization, ERP, Continuous Improvement, and Moving towards Green Energy. Our Company manufacture and sells its products like Yarn, Technical Textile IFR, Fabrics, and Dyed Yarn. We are engaged in the manufacturing of Quality Melange Yarn for use in the household textile, woven goods, and hosiery. For detailed information please refer chapter titled "*Our Business*" on page no. 171 of Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF UP TO 43,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF CEDAAR TEXTILE LIMITED ("CEDAAR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 140/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 130/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 6090.00 LAKHS ("THE ISSUE"), OF WHICH 2,18,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 140/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 130/- PER EQUITY SHARE AGGREGATING TO ₹ 305.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 41,32,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 140/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 130/- PER EQUITY SHARE AGGREGATING TO ₹ 5,784.80 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 31.34% AND 29.77%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE SHARE IS RS. 10/- EACH AND THE ISSUE PRICE IS ₹ 140/- PER EQUITY SHARE
ANCHOR INVESTOR ISSUE PRICE: ₹ 140/- PER EQUITY SHARE. THE ISSUE PRICE IS 14 TIMES THE FACE VALUE.

BID/OFFER PERIOD	ANCHOR INVESTOR BIDDING DATE WAS: FRIDAY, JUNE 27, 2025	BID/ISSUE OPENED ON: MONDAY, JUNE 30, 2025	BID/ISSUE CLOSED ON: WEDNESDAY, JULY 02, 2025

Risk to Investors:

The below mentioned risks are top 10 risk factors as per the Prospectus. ***(For further details on 'Risk Factors' please refer page no. 36 of the Prospectus, you can scan the QR code given on top of the advertisement for viewing Prospectus.)***

a. Our top ten customers contribute significant portion in the revenue of the Company. Any loss of business from one or more of them may adversely affect our revenues and profitability.
b. Our Company has not entered into any long-term contracts with any of its customers and we typically operate on the basis of purchase orders. Inability to maintain regular order flow would adversely impact our revenues and profitability.
c. Our business depends on our production facility situated in city of Punjab. Any loss of or shutdown of operations of the production facility on any grounds could adversely affect our business or results of operations.
d. Any change in our consumer's likes, preferences or a change in their perception regarding the quality of our products may negatively affect the image and our reputation and in turn affect our revenues and profitability.
e. We may not be able to prevent unauthorized use of our logo as the company has not obtained/ applied for the trademark license. Consequently, our trademarks may be obtained or used by third party(ies), which may lead to the dilution of our goodwill.
f. Our inability to manage inventory in an effective manner could affect our business.
g. We do not have any long-term agreement or contract of supply of raw materials and consequently are exposed to price and supply fluctuations for our raw materials.
h. The future operating results are difficult to predict and may fluctuate or adversely vary from the past performance.
i. The loss, shutdown or slowdown of operations of our facility or the under-utilization of any such facility may have a material effect on our results of operations and financial condition.
j. Exporting to Bangladesh involves risks due to political instability, security concerns, and internal tensions. Issues like border disputes, strikes, and protests can disrupt trade, increase costs, and reduce consumer demand. Additionally, political instability can affect financial institutions, leading to payment delays and higher risks for exporters.

Average cost of acquisition of Equity Shares held by the promoters/ Promoter Group is:

Name	Promoter / Promoter Group	No. of Shares acquired	Avg. Cost of Acquisition*(in Rs.)
Mr. Rajesh Mittal	Promoter	38,45,208	31.03
Mr. Virender Goyal	Promoter	17,44,186	19.82
Mr. Monnappa Nachappa Bachangada	Promoter	37,89,176	34.51
Mrs Bachangada Monnappa Saraswathi	Promoter	1,50,000	1.47
Upma Goyal	Promoter Group	10	0
Chetna Mittal	Promoter Group	10	0
Naveen Mittal	Promoter Group	10	0

*Including the Equity Shares issued pursuant to bonus issue, transfer and in lieu of Conversion of Loan into equity.
• The offer price at the upper end of the price band is Rs. 140/- per Equity Share
• The Price/Earning ratio based on diluted EPS for Fiscal 2024 for the Company at the upper end of the Price Band is Rs. 9.50/-.

Weighted Average Cost of Acquisition and Issue Price.

Types of transactions	Weighted average cost of acquisition (₹)	Floor Price (i.e. ₹ 130.00)	Cap Price (i.e. ₹ 140.00)
Weighted average cost of acquisition of primary/new issue	140.00/-	0.93 times	1.00 times
Weighted average cost of acquisition for secondary sale / acquisition	NA ^	NA ^	NA ^

^ There were no secondary sales/acquisition of shares of shares (equity/convertible securities) other than Shares transfer on in last 18 months from the date of the Red Herring Prospectus.

Weighted Average Cost of acquisition of all the shares transacted in the three years, 18 months and one preceding the date of the Prospectus:

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is "X" times the WACA	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Last one year, 18 months & Three Years preceding the date of the prospectus	140	1	0-140

Note: Weighted average Cost of Acquisition = Consideration paid/ Weighted average number of shares

PROPOSED LISTING: MONDAY, JULY 7, 2025*

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of SEBI (ICDR) Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to QIBs ("QIB Portion"). Further, not less than 15.00% of net issue was made available for allocation on proportionate basis to Non- Institutional Investors and not less than 35.00% of the Net Issue was made available for allocation to Retail Individual Bidders, in accordance with SEBI ICDR Regulations, subject to valid bids being received at the issue price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see ***"Issue Procedure"*** beginning on page 355 of the Prospectus. The investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE"). The trading is proposed to commence on **Monday July 07, 2025***.

Subject to the listing and trading approval from Emerge Platform of NSE.

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Friday 27th June, 2025. The Company received 4 Anchor Investor Application Forms from 4 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for 6,80,000 Equity Shares. The Anchor Investor Allocation price was finalized at 140/- per Equity Share. A Total of 6,80,000 Equity Share were allotted under the Anchor Investors Portion aggregating to Rs. 9,52,00,000/-.

DETAILS OF APPLICATIONS

The issue has received 16,348 applications, excluding Anchor Investors (before technical rejections) for 4,13,98,000 equity shares resulting in subscription of 11.20 times (including reserved portion of Market Maker). The details of the applications received in the issue (before technical rejections but after applications not banked) are as follows:

Detail of the Applications Received: (excluding Anchor Investors Portion):

S. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per prospectus	Spill Over/ Deficit	No. of Times Subscribed	Amount
1.	Qualified Institutional Buyers (excluding Anchor Portion)	11	1,97,59,000	62,4000		31.67	2,76,62,60,000.00
2.	Non-Institutional Bidders	1,662	67,47,000	13,28,000	-	5.08	94,45,80,000.00
3.	Retail Individual Investors	14,674	1,46,74,000	15,00,000	-	9.78	2,05,43,60,000.00
4.	Market Maker	1	2,18,000	2,18,000	-	1.00	3,05,20,000.00
5.	TOTAL	16,348	4,13,98,000	36,70,000			5,79,57,20,000.00

Final Demand:

A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid price is as under:

Price Wise Summary Excluding Bids cancelled /rejected by SCSB						
Sr.No.	Bid Price	Bids Quantity	Shares Applied	% of Total	Cumulative Total	Amount Applied
1	130.00	47	61,000	0	61,000	7,930,000.00
2	131.00	1	1,000	0	62,000	131,000.00
3	132.00	1	1,000	0	63,000	132,000.00
4	134.00	1	1,000	0	64,000	134,000.00
5	135.00	6	6,000	0	70,000	810,000.00
6	138.00	2	2,000	0	72,000	276,000.00
7	139.00	2	2,000	0	74,000	278,000.00
8	140.00	6,357	31,393,000	76	31,467,000	4,395,020,000.00
9	999999.99	9,906	9,906,000	24	41,373,000	1,386,840,000.00
TOTAL		16,323	41,373,000	100%		5,79,15,51,000.00

The basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange of India Limited ("***NSE Emerge***") on 3rd July, 2025.

1) Allotment to Retail Individual Investors (After Rejection):

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or at the Issue Price of Rs. 140 per Equity Share, was finalised in consultation with NSE. The Category has been subscribed to the extent of 9.62 times (after rejection). The Total number of Equity Share Allotted in the category is 15,00,000 Equity Shares to 14,434 successful applicants. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants		Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ alloted	% to total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)		(11)	(12)	(13)	(14)
1)	1000	14,434	100	1,44,34,000	100	15,00,000	104	1000	750	7217	1500	100	15,00,000	100
Grand Total		14,434	100	1,44,34,000	100	15,00,000					1500	100	15,00,000	100

2) Allotment to Non- Institutional Investors (After Rejection):

The Basis of Allotment to the Non-Institutional Investors, who have Bid at Rs. 140 per Equity Share, was finalised in consultation with NSE. The Category has been subscribed to the extent of 5.03 times (after rejection). The Total number of Equity Share Allotted in the category is 13,28,000 Equity Shares to 1,644 successful applicants. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants		Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ alloted	% to total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)		(11)	(12)	(13)	(14)
1)	2000	1049	63.8	2098000	31.41	417212	398	1000	417	1049	417	44.69	417000	31.40
2)	3000	143	8.69	429000	6.42	85312	597	1000	85	143	85	9.11	85000	6.4
3)	4000	100	6.08	400000	5.98	79545	795	1000	4	5	80	8.57	80000	6.02
4)	5000	81	4.92	405000	6.06	80539	994	1000	80	81	80	8.57	80000	6.02
5)	6000	27	1.64	162000	2.42	32216	1193	1000	1	1	27	2.89	27000	2.03
6)	6000	0	0	0	0	0	0	1000	5	27	0	0	5000	0.38
7)	7000	32	1.94	224000	3.35	44545	1392	1000	1	1	32	3.43	32000	2.41
8)	7000	0	0	0	0	0	0	1000	13	32	0	0	13000	0.98
9)	8000	86	5.23	688000	10.3	136817	1591	1000	1	1	86	9.22	86000	6.48
10)	8000	0	0	0	0	0	0	1000	51	86	0	0	51000	3.84
11)	9000	11	0.66	99000	1.48	19687	1790	1000	1	1	11	1.18	11000	0.83
12)	9000	0	0	0	0	0	0	1000	9	11	0	0	9000	0.68
13)	10000	43	2.61	430000	6.43	85511	1989	1000	1	1	43	4.61	43000	3.24
14)	10000	0	0	0	0	0	0	1000	42	43	0	0	42000	3.16
15)	11000	14	0.85	154000	2.3	30625	2187	2000	1	1	14	1.5	28000	2.11
16)	11000	0	0	0	0	0	0	1000	3	14	0	0	3000	0.23
17)	12000	1	0.06	12000	0.17	2386	2386	2000	1	1	1	0.11	2000	0.15
18)	13000	3	0.18	39000	0.58	7756	2585	2000	1	1	3	0.32	6000	0.45
19)	13000	0	0	0	0	0	0	1000	2	3	0	0	2000	0.15
20)	14000	4	0.24	56000	0.83	11136	2784	2000	1	1	4	0.43	8000	0.6
21)	14000	0	0	0	0	0	0	1000	3	4	0	0	3000	0.23
22)	15000	7	0.42	105000	1.57	20881	2983	3000	1	1	7	0.75	21000	1.58
23)	16000	4	0.24	64000	0.95	12727	3182	3000	1	1	4	0.43	12000	0.9
24)	16000	0	0	0	0	0	0	1000	1	4	0	0	1000	0.08
25)	17000	8	0.48	136000	2.03	27045	3381	3000	1	1	8	0.86	24000	1.81
26)	17000	0	0	0	0	0	0	1000	3	8	0	0	3000	0.23
27)	18000	6	0.36	108000	1.61	21477	3580	3000	1	1	6	0.64	18000	1.36
28)	18000	0	0	0	0	0	0	1000	1	2	0	0	3000	0.23
29)	20000	3	0.18	60000	0.89	11932	3977	4000	1	1	3	0.32	12000	0.9
30)	21000	1	0.06	21000	0.31	4176	4176	4000	1	1	1	0.11	4000	0.3
31)	22000	1	0.06	22000	0.32	4375	4375	4000	1	1	1	0.11	4000	0.3
32)	23000	3	0.18	69000	1.03	13721	4574	4000	1	1	3	0.32	12000	0.9
33)	23000	0	0	0	0	0	0	1000	2	3	0	0	2000	0.15
34)	24000	2	0.12	48000	0.71	9545	4773	5000	1	1	2	0.21	10000	0.75
35)	25000	5	0.3	125000	1.87	24858	4972	5000	1	1	5	0.54	25000	1.88
36)	30000	4	0.24	120000	1.79	23863	5966	6000	1	1	4	0.43	24000	1.81
37)	31000	1	0.06	31000	0.46	6165	6165	6000	1	1	1	0.11	6000	0.45
38)	35000	2	0.12	70000	1.04	13920	6960	7000	1	1	2	0.21	14000	1.05
39)	71000	1	0.06	71000	1.06	14119	14119	14000	1	1	1	0.11	14000	1.05
40)	74000	1	0.06	74000	1.1	14716	14716	15000	1	1	1	0.11	15000	1.13
41)	358000	1	0.06	358000	5.36	71193	71193	71000	1	1	1	0.11	71000	5.35
Grand Total		1644	100	6678000	100	1328000					933	100	1328000	100

3) Allotment to Market Maker:

The Basis of Allotment to the Market Maker, who have Bid at Issue Price of Rs. 140 per Equity Share, was finalised in consultation with NSE. The Category has been subscribed by 1.00 times i.e. 2,18,000 Equity Shares the total number of Equity Share Allotted in this category is 2,18,000 Equity Shares. The Category wise details of the Basis of allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants		Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ alloted	% to total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)		(11)	(12)	(13)	(14)
1)	218,000	1	100	218,000	100	218,000	218,000	218,000	1	1	1	100	218,000	100
Grand Total		1	100	218,000	100	218,000					1	100	218,000	100

4) Allotment to QIBs excluding Anchor Investors (After Rejection):

The Basis of Allotment to the QIB, who have Bid at the Issue Price of Rs. 140 per Equity Shares, was finalised in consultation with NSE. The Category has been subscribed to the extent of 31.67 times (after rejection). The Total number of Equity Share Allotted in the QIB category is 6,24,000 Equity Shares, which were allotted to 11 successful applicant. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants		Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ alloted	% to total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)		(11)	(12)	(13)	(14)
1	140000	1	9.09	140000	0.71	4421	4421	4000	1	1	1	9.09	4000	0.64
2	212000	1	9.09	212000	1.07	6695	6695	7000	1	1	1	9.09	7000	1.12
3	288000	1	9.09	288000	1.46	9095	9095	9000	1	1	1	9.09	9000	1.44
4	358000	1	9.09	358000	1.81	11306	11306	11000	1	1	1	9.09	11000	1.76
5	703000	1	9.09	703000	3.56	22201	22201	22000	1	1	1	9.09	22000	3.53
6	900000	1	9.09	900000	4.55	28422	28422	29000	1	1	1	9.09	29000	4.65
7	3350000	1	9.09	3350000	16.95	105795	105795	106000	1	1	1	9.09	106000	16.99
8	3452000	4	36.37	13808000	69.89	436065	109016	109000	1	1	4	36.37	436000	69.87
Grand Total		11	100	19759000	100	624000					11	100	624000	100

5) Allotment to Anchor Investors (After Technical Rejection):

The Company in consultation with the BRLM has allocated 6,80,000 Equity shares to 4 Anchor Investors at the Anchor Investor Issue Price of Rs. 140 per Equity Shares in accordance with the SEBI (ICDR) Regulations. This Represents up to 60% QIB Category.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
ANCHORS	0	0	0	1,43,000	3,58,000	1,79,000	0	6,80,000

The Board of Directors of our Company at its meeting held on Thursday, July 3, 2025 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Issue Account on or before Friday July 4, 2025. In case the same is not received within four working days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on Friday July 4, 2025 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned.

Note: 1. All Capitalized terms used and not defined herein shall have respective meanings assigned to them in the prospectus dated Thursday 3rd July, 2025 filled with Registrar of Company (RoC).

INVESTOR SHALL TAKE NOTE THE FOLLOWING AMENDMENTS IN THE PROSPECTUS:

On page number 97 of prospectus kindly read the following shareholding pattern as below:

Our Shareholding Pattern

The table below represents the shareholding pattern of our Company as per Regulation 31 of the SEBI (LODR) Regulations, 2015.

Category (I)	Category of Shareholder (II)	No. of Shareholders (III)	No. of fully paid-up Equity Shares held (IV)	No. of Partly paid-up Equity Shares held (V)	No. of shares underlying depository receipts (VI)	Total No. of shares held (VII) = (IV)+(V)+(+VI)	Shareholding as a % of total no. of Equity Shares (calculated as per SCRR) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares underlying outstanding convertible securities (including warrants)	Shareholding as a % assuming full conversion of convertible securities No. (a)	No. of locked-in Equity Shares (XII)		Number of Equity Shares pledged or otherwise encumbered (XIII)		No. of Equity Shares held in dematerialized form (XIV)
								Class (Equity)	Total	Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(A)	Promoter and Promoter Group	07	95,28,600	-	-	95,28,600	100	95,28,600	95,28,600	100	-	-	95,28,600	100	-	-	95,28,600
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C)	Non-Promoter-Non-Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying depository receipt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by employee trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total		07	95,28,600	-	-	95,28,600	100.00	95,28,600	95,28,600	100.00	-	-	95,28,600	100	-	-	95,28,600

**As on the date of this Prospectus 1 Equity Shares holds 1 vote.*

Note:

-In terms of Regulation 230(1)(d) of SEBI (ICDR) Regulations, 2018 all specified securities held by the promoters are dematerialized as on the date of filing of this Prospectus.
-PAN of the Shareholders will be provided by our Company prior to Listing of Equity Share on the Stock Exchange.
-Our Company will file the shareholding pattern of our Company, in the form prescribed under Regulation 31 of the SEBI (LODR) Regulations, 2015, one day prior to the listing of the equity shares. The shareholding pattern will be uploaded on the website of NSE Emerge before commencement of trading of such Equity Shares.
-The complete shareholding pattern shall be provided at the time of listing of the equity shares.

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Skyline Financial Services Private Limited at website: www.skylinerta.com

TRACK RECORD OF THE BOOK RUNNNING LEAD MANAGER: The BRLM associated with the Issue has handled Ten (10) Public Issues in the past three years out of which Zero (2) issue was closed below the Issue/ Offer Price on listing date.

Name of BRLM	Total Issue in last 3 years		Issue closed below IPO Price on listing date
	Mainboard	SME	
Fast Track Finsec Private Limited	0	10	2

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for. Bidder DP ID. Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below

Skyline Financial Services Pvt. Ltd. Towards Excellence

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020
Telephone: +91- 11-40450193-97 **Email: ipo@skylinerta.com,**
Website: www.skylinerta.com
Contact Person: Mr. Anuj Rana
SEBI Registration Number: INR000003241
CIN: U74899DL1995PTC071324

For & On Behalf of the Board of Directors
Cedaar Textile Limited
Sd/-
Neha Parbhakar Rawat
Company Secretary and Compliance Officer

Place: New Delhi
Date: July 04, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF CEDAAR TEXTILE LIMITED

Disclaimer: Cedaar Textile Limited has filed the Prospectus with the RoC on July 03, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website at the BRLM, Fast Track Finsec Private Limited at www.ftfinsec.com and the Company at www.cedaartextile.com, and shall also be available on the website of the NSE and SEBI, Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see **"Risk Factors"** beginning on page 36 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**) or any state securities Laws in the United States and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public Issuing in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

CEDAAR TEXTILE LIMITED

(Formerly Known as Cedaar Textile Private Limited)

CIN: U17299KA2020PLC139070

(Please scan this QR code to view the Prospectus.)

Our Company was incorporated as a private limited company namely "Cedaar Textile Private Limited" under the Companies Act, 2013 vide certificate of incorporation dated 28/09/2020 issued by Registrar of Companies, ROC Bangalore bearing registration no. 139070. Further, Our Company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on April 30, 2024. A fresh Certificate of Incorporation consequent to conversion was issued on August 23, 2024 by the Registrar of Companies, CPC and consequently, the name of our Company was changed from "Cedaar Textile Private Limited" to "Cedaar Textile Limited". As on date of this Prospectus, the Corporate Identification Number of our Company is U17299KA2020PLC139070. For further details of incorporation please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page no. 211 of this Prospectus.

Registered Office: KSSIDC Plot No B-34, Industrial Estate, Yelahanka New Town, Bangalore, Bengaluru, Karnataka, India, 560064.
Telephone No.: +91 9815610607; **Website**: www.cedaartextile.com; **E-Mail**: Info@cedaartextile.com
Company Secretary and Compliance Officer: Ms. Neha Parbhakar Rawat;

OUR PROMOTERS: *MR. RAJESH MITTAL, MR. VIRENDER GOYAL, MR. BACHANGADA NACHAPPA MONNAPPA AND MRS. BACHANGADA MONNAPPA SARASWATI*

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)"

Our Company offers the widest range of Raw white Yarns, Melange Yarns, Solid Top dyed Yarns, and Grey Fancy Yarns in Cotton, Polyester, Acrylic, Viscose, Tencel, Modal, and other Fibers. All Yarns are being offered with sustainability as the prime focus, in 100% Organic, Recycle Fibers (Polyester & Cotton) for a Green Environment and Conservation of natural resources. The company's focus is on Innovation, Customer Orientation, R & D, Technology Up Gradation, Digitalization, ERP, Continuous Improvement, and Moving towards Green Energy. Our Company manufacture and sells its products like Yarn, Technical Textile IFR, Fabrics, and Dyed Yarn. We are engaged in the manufacturing of Quality Melange Yarn for use in the household textile, woven goods, and hosiery. For detailed information please refer chapter titled "*Our Business*" on page no. 171 of Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF UP TO 43,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF CEDAAR TEXTILE LIMITED ("CEDAAR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 140/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 130/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 6090.00 LAKHS ("THE ISSUE"), OF WHICH 2,18,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 140/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 130/- PER EQUITY SHARE AGGREGATING TO ₹ 305.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 41,32,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 140/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 130/- PER EQUITY SHARE AGGREGATING TO ₹ 5,784.80 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 31.34% AND 29.77%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE SHARE IS RS. 10/- EACH AND THE ISSUE PRICE IS ₹ 140/- PER EQUITY SHARE
ANCHOR INVESTOR ISSUE PRICE: ₹ 140/- PER EQUITY SHARE. THE ISSUE PRICE IS 14 TIMES THE FACE VALUE.

BID/OFFER PERIOD	ANCHOR INVESTOR BIDDING DATE WAS: FRIDAY, JUNE 27, 2025	BID/ISSUE OPENED ON: MONDAY, JUNE 30, 2025	BID/ISSUE CLOSED ON: WEDNESDAY, JULY 02, 2025

Risk to Investors:

The below mentioned risks are top 10 risk factors as per the Prospectus. ***(For further details on 'Risk Factors' please refer page no. 36 of the Prospectus, you can scan the QR code given on top of the advertisement for viewing Prospectus.)***

a. Our top ten customers contribute significant portion in the revenue of the Company. Any loss of business from one or more of them may adversely affect our revenues and profitability.
b. Our Company has not entered into any long-term contracts with any of its customers and we typically operate on the basis of purchase orders. Inability to maintain regular order flow would adversely impact our revenues and profitability.
c. Our business depends on our production facility situated in city of Punjab. Any loss of or shutdown of operations of the production facility on any grounds could adversely affect our business or results of operations.
d. Any change in our consumer's likes, preferences or a change in their perception regarding the quality of our products may negatively affect the image and our reputation and in turn affect our revenues and profitability.
e. We may not be able to prevent unauthorized use of our logo as the company has not obtained/ applied for the trademark license. Consequently, our trademarks may be obtained or used by third party(ies), which may lead to the dilution of our goodwill.
f. Our inability to manage inventory in an effective manner could affect our business.
g. We do not have any long-term agreement or contract of supply of raw materials and consequently are exposed to price and supply fluctuations for our raw materials.
h. The future operating results are difficult to predict and may fluctuate or adversely vary from the past performance.
i. The loss, shutdown or slowdown of operations of our facility or the under-utilization of any such facility may have a material effect on our results of operations and financial condition.
j. Exporting to Bangladesh involves risks due to political instability, security concerns, and internal tensions. Issues like border disputes, strikes, and protests can disrupt trade, increase costs, and reduce consumer demand. Additionally, political instability can affect financial institutions, leading to payment delays and higher risks for exporters.

Average cost of acquisition of Equity Shares held by the promoters/ Promoter Group is:

Name	Promoter / Promoter Group	No. of Shares acquired	Avg. Cost of Acquisition* (in Rs.)
Mr. Rajesh Mittal	Promoter	38,45,208	31.03
Mr. Virender Goyal	Promoter	17,44,186	19.82
Mr. Monnappa Nachappa Bachangada	Promoter	37,89,176	34.51
Mrs Bachangada Monnappa Saraswathi	Promoter	1,50,000	1.47
Upma Goyal	Promoter Group	10	0
Chetna Mittal	Promoter Group	10	0
Naveen Mittal	Promoter Group	10	0

*Including the Equity Shares issued pursuant to bonus issue, transfer and in lieu of Conversion of Loan into equity.
• The offer price at the upper end of the price band is Rs. 140/- per Equity Share
• The Price/Earning ratio based on diluted EPS for Fiscal 2024 for the Company at the upper end of the Price Band is Rs. 9.50/-.

Weighted Average Cost of Acquisition and Issue Price.

Types of transactions	Weighted average cost of acquisition (₹)	Floor Price (i.e. ₹ 130.00)	Cap Price (i.e. ₹ 140.00)
Weighted average cost of acquisition of primary/new issue	140.00/-	0.93 times	1.00 times
Weighted average cost of acquisition for secondary sale / acquisition	NA ^	NA ^	NA ^

^ There were no secondary sales/acquisition of shares of shares (equity/convertible securities) other than Shares transfer on in last 18 months from the date of the Red Herring Prospectus.

Weighted Average Cost of acquisition of all the shares transacted in the three years, 18 months and one preceding the date of the Prospectus:

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is "X" times the WACA	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Last one year, 18 months & Three Years preceding the date of the prospectus	140	1	0-140

Note: Weighted average Cost of Acquisition = Consideration paid/ Weighted average number of shares

PROPOSED LISTING: MONDAY, JULY 7, 2025*

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of SEBI (ICDR) Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to QIBs ("QIB Portion"). Further, not less than 15.00% of net issue was made available for allocation on proportionate basis to Non- Institutional Investors and not less than 35.00% of the Net Issue was made available for allocation to Retail Individual Bidders, in accordance with SEBI ICDR Regulations, subject to valid bids being received at the issue price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "***Issue Procedure***" beginning on page 355 of the Prospectus. The investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE"). The trading is proposed to commence on **Monday July 07, 2025***.

***Subject to the listing and trading approval from Emerge Platform of NSE.**

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Friday 27th June, 2025. The Company received 4 Anchor Investor Application Forms from 4 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for 6,80,000 Equity Shares. The Anchor Investor Allocation price was finalized at 140/- per Equity Share. A Total of 6,80,000 Equity Share were allotted under the Anchor Investors Portion aggregating to Rs. 9,52,00,000/-.

DETAILS OF APPLICATIONS

The issue has received 16,348 applications, excluding Anchor Investors (before technical rejections) for 4,13,98,000 equity shares resulting in subscription of 11.20 times (including reserved portion of Market Maker). The details of the applications received in the issue (before technical rejections but after applications not banked) are as follows:

Detail of the Applications Received: (excluding Anchor Investors Portion):

S. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per prospectus	Spill Over/ Deficit	No. of Times Subscribed	Amount
1.	Qualified Institutional Buyers (excluding Anchor Portion)	11	1,97,59,000	62,4000		31.67	2,76,62,60,000.00
2.	Non-Institutional Bidders	1,662	67,47,000	13,28,000	-	5.08	94,45,80,000.00
3.	Retail Individual Investors	14,674	1,46,74,000	15,00,000	-	9.78	2,05,43,60,000.00
4.	Market Maker	1	2,18,000	2,18,000	-	1.00	3,05,20,000.00
5.	**TOTAL**	16,348	4,13,98,000	36,70,000			5,79,57,20,000.00

Final Demand:

A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid price is as under:

Price Wise Summary Excluding Bids cancelled /rejected by SCSB

Sr.No.	Bid Price	Bids Quantity	Shares Applied	% of Total	Cumulative Total	Amount Applied
1	130.00	47	61,000	0	61,000	7,930,000.00
2	131.00	1	1,000	0	62,000	131,000.00
3	132.00	1	1,000	0	63,000	132,000.00
4	134.00	1	1,000	0	64,000	134,000.00
5	135.00	6	6,000	0	70,000	810,000.00
6	138.00	2	2,000	0	72,000	276,000.00
7	139.00	2	2,000	0	74,000	278,000.00
8	140.00	6,357	31,393,000	76	31,467,000	4,395,020,000.00
9	999999.99	9,906	9,906,000	24	41,373,000	1,386,840,000.00
TOTAL		**16,323**	**41,373,000**	**100%**		**5,79,15,51,000.00**

The basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange of India Limited ("***NSE Emerge***") on 3rd July, 2025.

1) Allotment to Retail Individual Investors (After Rejection):

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or at the Issue Price of Rs. 140 per Equity Share, was finalised in consultation with NSE. The Category has been subscribed to the extent of 9.62 times (after rejection). The Total number of Equity Share Allotted in the category is 15,00,000 Equity Shares to 14,434 successful applicants. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants		Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ alloted	% to total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)		(11)	(12)	(13)	(14)
1)	**1000**	14,434	100	1,44,34,000	100	15,00,000	**104**	**1000**	**750**	**7217**	1500	**100**	15,00,000	**100**
Grand Total		**14,434**	**100**	**1,44,34,000**	**100**	**15,00,000**					**1500**	**100**	**15,00,000**	**100**

2) Allotment to Non- Institutional Investors (After Rejection):

The Basis of Allotment to the Non-Institutional Investors, who have Bid at Rs. 140 per Equity Share, was finalised in consultation with NSE. The Category has been subscribed to the extent of 5.03 times (after rejection). The Total number of Equity Share Allotted in the category is 13,28,000 Equity Shares to 1,644 successful applicants. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants		Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ alloted	% to total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)		(11)	(12)	(13)	(14)
1)	2000	1049	63.8	2098000	31.41	417212	398	1000	417	1049	417	44.69	417000	31.40
2)	3000	143	8.69	429000	6.42	85312	597	1000	85	143	85	9.11	85000	6.4
3)	4000	100	6.08	400000	5.98	79545	795	1000	4	5	80	8.57	80000	6.02
4)	5000	81	4.92	405000	6.06	80539	994	1000	80	81	80	8.57	80000	6.02
5)	6000	27	1.64	162000	2.42	32216	1193	1000	1	1	27	2.89	27000	2.03
6)	6000	0	0	0	0	0	0	1000	5	27	0	0	5000	0.38
7)	7000	32	1.94	224000	3.35	44545	1392	1000	1	1	32	3.43	32000	2.41
8)	7000	0	0	0	0	0	0	1000	13	32	0	0	13000	0.98
9)	8000	86	5.23	688000	10.3	136817	1591	1000	1	1	86	9.22	86000	6.48
10)	8000	0	0	0	0	0	0	1000	51	86	0	0	51000	3.84
11)	9000	11	0.66	99000	1.48	19687	1790	1000	1	1	11	1.18	11000	0.83
12)	9000	0	0	0	0	0	0	1000	9	11	0	0	9000	0.68
13)	10000	43	2.61	430000	6.43	85511	1989	1000	1	1	43	4.61	43000	3.24
14)	10000	0	0	0	0	0	0	1000	42	43	0	0	42000	3.16
15)	11000	14	0.85	154000	2.3	30625	2187	2000	1	1	14	1.5	28000	2.11
16)	11000	0	0	0	0	0	0	1000	3	14	0	0	3000	0.23
17)	12000	1	0.06	12000	0.17	2386	2386	2000	1	1	1	0.11	2000	0.15
18)	13000	3	0.18	39000	0.58	7756	2585	2000	1	1	3	0.32	6000	0.45
19)	13000	0	0	0	0	0	0	1000	2	3	0	0	2000	0.15
20)	14000	4	0.24	56000	0.83	11136	2784	2000	1	1	4	0.43	8000	0.6
21)	14000	0	0	0	0	0	0	1000	3	4	0	0	3000	0.23
22)	15000	7	0.42	105000	1.57	20881	2983	3000	1	1	7	0.75	21000	1.58
23)	16000	4	0.24	64000	0.95	12727	3182	3000	1	1	4	0.43	12000	0.9
24)	16000	0	0	0	0	0	0	1000	1	4	0	0	1000	0.08
25)	17000	8	0.48	136000	2.03	27045	3381	3000	1	1	8	0.86	24000	1.81
26)	17000	0	0	0	0	0	0	1000	3	8	0	0	3000	0.23
27)	18000	6	0.36	108000	1.61	21477	3580	3000	1	1	6	0.64	18000	1.36
28)	18000	0	0	0	0	0	0	1000	1	2	0	0	3000	0.23
29)	20000	3	0.18	60000	0.89	11932	3977	4000	1	1	3	0.32	12000	0.9
30)	21000	1	0.06	21000	0.31	4176	4176	4000	1	1	1	0.11	4000	0.3
31)	22000	1	0.06	22000	0.32	4375	4375	4000	1	1	1	0.11	4000	0.3
32)	23000	3	0.18	69000	1.03	13721	4574	4000	1	1	3	0.32	12000	0.9
33)	23000	0	0	0	0	0	0	1000	2	3	0	0	2000	0.15
34)	24000	2	0.12	48000	0.71	9545	4773	5000	1	1	2	0.21	10000	0.75
35)	25000	5	0.3	125000	1.87	24858	4972	5000	1	1	5	0.54	25000	1.88
36)	30000	4	0.24	120000	1.79	23863	5966	6000	1	1	4	0.43	24000	1.81
37)	31000	1	0.06	31000	0.46	6165	6165	6000	1	1	1	0.11	6000	0.45
38)	35000	2	0.12	70000	1.04	13920	6960	7000	1	1	2	0.21	14000	1.05
39)	71000	1	0.06	71000	1.06	14119	14119	14000	1	1	1	0.11	14000	1.05
40)	74000	1	0.06	74000	1.1	14716	14716	15000	1	1	1	0.11	15000	1.13
41)	358000	1	0.06	358000	5.36	71193	71193	71000	1	1	1	0.11	71000	5.35
Grand Total		**1644**	**100**	**6678000**	**100**	**1328000**					**933**	**100**	**1328000**	**100**

3) Allotment to Market Maker:

The Basis of Allotment to the Market Maker, who have Bid at Issue Price of Rs. 140 per Equity Share, was finalised in consultation with NSE. The Category has been subscribed by 1.00 times i.e. 2,18,000 Equity Shares the total number of Equity Share Allotted in this category is 2,18,000 Equity Shares. The Category wise details of the Basis of allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants		Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ alloted	% to total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)		(11)	(12)	(13)	(14)
1)	218,000	1	100	218,000	100	218,000	218,000	218,000	1	1	1	100	218,000	100
Grand Total		**1**	**100**	**218,000**	**100**	**218,000**					**1**	**100**	**218,000**	**100**

4) Allotment to QIBs excluding Anchor Investors (After Rejection):

The Basis of Allotment to the QIB, who have Bid at the Issue Price of Rs. 140 per Equity Shares, was finalised in consultation with NSE. The Category has been subscribed to the extent of 31.67 times (after rejection). The Total number of Equity Share Allotted in the QIB category is 6,24,000 Equity Shares, which were allotted to 11 successful applicant. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants		Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ alloted	% to total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)		(11)	(12)	(13)	(14)
1	140000	1	9.09	140000	0.71	4421	4421	4000	1	1	1	9.09	4000	0.64
2	212000	1	9.09	212000	1.07	6695	6695	7000	1	1	1	9.09	7000	1.12
3	288000	1	9.09	288000	1.46	9095	9095	9000	1	1	1	9.09	9000	1.44
4	358000	1	9.09	358000	1.81	11306	11306	11000	1	1	1	9.09	11000	1.76
5	703000	1	9.09	703000	3.56	22201	22201	22000	1	1	1	9.09	22000	3.53
6	900000	1	9.09	900000	4.55	28422	28422	29000	1	1	1	9.09	29000	4.65
7	3350000	1	9.09	3350000	16.95	105795	105795	106000	1	1	1	9.09	106000	16.99
8	3452000	4	36.37	13808000	69.89	436065	109016	109000	1	1	4	36.37	436000	69.87
Grand Total		**11**	**100**	**19759000**	**100**	**624000**					**11**	**100**	**624000**	**100**

5) Allotment to Anchor Investors (After Technical Rejection):

The Company in consultation with the BRLM has allocated 6,80,000 Equity shares to 4 Anchor Investors at the Anchor Investor Issue Price of Rs. 140 per Equity Shares in accordance with the SEBI (ICDR) Regulations. This Represents up to 60% QIB Category.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
ANCHORS	**0**	**0**	**0**	**1,43,000**	**3,58,000**	**1,79,000**	**0**	**6,80,000**

The Board of Directors of our Company at its meeting held on Thursday, July 3, 2025 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Issue Account on or before Friday July 4, 2025. In case the same is not received within four working days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on Friday July 4, 2025 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned.

Note: 1. All Capitalized terms used and not defined herein shall have respective meanings assigned to them in the prospectus dated Thursday 3rd July, 2025 filled with Registrar of Company (RoC).

INVESTOR SHALL TAKE NOTE THE FOLLOWING AMENDMENTS IN THE PROSPECTUS:

On page number 97 of prospectus kindly read the following shareholding pattern as below:

Our Shareholding Pattern

The table below represents the shareholding pattern of our Company as per Regulation 31 of the SEBI (LODR) Regulations, 2015.

Category (I)	Category of Shareholder (II)	No. of Shareholders (III)	No. of fully paid-up Equity Shares held (IV)	No. of Partly paid-up Equity Shares held (V)	No. of shares underlying depository receipts (VI)	Total No. of shares held (VII) = (IV)+(V)+(+VI)	Shareholding as a % of total no. of Equity Shares (calculated as per SCRR) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares underlying outstanding convertible securities (including warrants)	Shareholding as a % assuming full conversion of convertible securities No. (a)	No. of locked-in Equity Shares (XII)		Number of Equity Shares pledged or otherwise encumbered (XIII)		No. of Equity Shares held in dematerialized form (XIV)
								Class (Equity)	Total	Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(A)	Promoter and Promoter Group	07	95,28,600	-	-	95,28,600	100	95,28,600	95,28,600	100	-	-	95,28,600	100	-	-	95,28,600
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C)	Non-Promoter-Non-Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying depository receipt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by employee trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total		**07**	**95,28,600**	-	-	**95,28,600**	**100.00**	**95,28,600**	**95,28,600**	**100.00**	-	-	**95,28,600**	**100**	-	-	**95,28,600**

**As on the date of this Prospectus 1 Equity Shares holds 1 vote.*

Note:

-In terms of Regulation 230(1)(d) of SEBI (ICDR) Regulations, 2018 all specified securities held by the promoters are dematerialized as on the date of filing of this Prospectus.
-PAN of the Shareholders will be provided by our Company prior to Listing of Equity Share on the Stock Exchange.
-Our Company will file the shareholding pattern of our Company, in the form prescribed under Regulation 31 of the SEBI (LODR) Regulations, 2015, one day prior to the listing of the equity shares. The shareholding pattern will be uploaded on the website of NSE Emerge before commencement of trading of such Equity Shares.
-The complete shareholding pattern shall be provided at the time of listing of the equity shares.

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Skyline Financial Services Private Limited at website: www.skylinerta.com

TRACK RECORD OF THE BOOK RUNNNING LEAD MANAGER: The BRLM associated with the Issue has handled Ten (10) Public Issues in the past three years out of which Zero (2) issue was closed below the Issue/ Offer Price on listing date.

Name of BRLM	Total Issue in last 3 years		Issue closed below IPO Price on listing date
	Mainboard	SME	
Fast Track Finsec Private Limited	0	10	2

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below

Skyline Financial Services Pvt. Ltd.

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020
Telephone: +91- 11-40450193-97 **Email: ipo@skylinerta.com,**
Website: www.skylinerta.com
Contact Person: Mr. Anuj Rana
SEBI Registration Number: INR000003241
CIN: U74899DL1995PTC071324

For & On Behalf of the Board of Directors
Cedaar Textile Limited
Sd/-
Neha Parbhakar Rawat
Company Secretary and Compliance Officer

Place: New Delhi
Date: July 04, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF CEDAAR TEXTILE LIMITED

Disclaimer: Cedaar Textile Limited has filed the Prospectus with the RoC on July 03, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website at the BRLM, Fast Track Finsec Private Limited at www.ftfinsec.com and the Company at www.cedaartextile.com, and shall also be available on the website of the NSE and SEBI, Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "**Risk Factors**" beginning on page 36 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or any state securities Laws in the United States and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public issuing in the United States.