**FE SUNDAY** 

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13, 14 AND 15(2) AND OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("TAKEOVER REGULATIONS") TO THE PUBLIC SHAREHOLDERS OF

### BLB LIMITED

CIN: L67120DL1981PLC354823 | Registered Office: H. No. 4760-61/23, 03rd Floor, Ansari Road, Daryaganj, Central Delhi, New Delhi-110002

E-mail: csblb@blblimited.com, Website: www.blblimited.com

Open offer ("Offer" / "Open Offer") for acquisition of upto 1,37,44,967 (One Crore Thirty-Seven Lakh Forty-Four Thousand Nine Hundred Sixty-Seven) fully paid-up equity shares of face value INR 1/- (Rupee One Only) each of BLB Limited ("Target Company")(PAN: AAACB0184H), representing 26.00% of the total voting equity share capital on a fully diluted basis expected as of the tenth (10h) working day from the closure of the tendering period of the Open Offer from all the Public Shareholders (as defined later) of the Target Company by Dream Achiever Consultancy Services Private Limited ("Acquirer") (PAN: AAECD3921E) at a price of INR 22.60/- (Rupees Twenty-Two and Sixty Paisa) per equity share.

This detailed public statement ("DPS") is being issued by Fast Track Finsec Private Limited, the Manager to the Offer ("Manager" or "Manager to the Offer"), for and on behalf of the Dream Achiever Consultancy Services Private Limited ("Acquirer") in compliance with Regulations 3 & 4 read with Regulations 13(4), 14(3), 15(2) & 15(3) and other applicable Regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("Takeover Regulations"), and pursuant to the Public Announcement ("PA") dated January 17, 2024 (Wednesday) made by the Acquirer and sent to stock exchanges i.e. BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and to the Target Company on January 17, 2024 (Wednesday) and filed with Securities and Exchange Board of India ("SEBI") on January 17, 2024 (Wednesday) in terms of Regulation 14(1) & 14(2) of the Takeover Regulations.

For the purpose of this Detailed Public Statement, the following terms would have the meaning assigned to them herein below:

"Control" means as define in Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

"Equity Shares" or "Shares" shall mean the fully paid-up equity shares of face value of INR 1/- (Rupee One Only) each of the Target Company.

"Expanded Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis expected as of the 10th (Tenth) Working Day from the closure of the Tendering Period for the Offer.

"Identified Date" means the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering Period, for the purpose of determining the Public Shareholders to whom the letter of offer in relation to this Offer (the "Letter of Offer") shall be sent.

"Public Shareholders" mean all the equity shareholders of the Target Company excluding (i) the Acquirer and the PAC; (ii) the persons acting in concert or deemed to be acting in

concert with the persons set out in (i) and (ii).

"PAC" means person acting in concert.

"SPA" means Share Purchase Agreement dated January 17, 2024.

"Tendering Period" has the meaning ascribed to it under the Takeover Regulations.

"Working Day" means the working day of the Securities and Exchange Board of India.

Floor, Block GP Plot G-2 Bidhannagar, Kolkata, West Bengal, India-700091.

### ACQUIRER/PAC, TARGET COMPANY AND OFFER

### A. Details of the Acquirer

> DREAM ACHIEVER CONSULTANCY SERVICES PRIVATE LIMITED (PAN: AAECD3921E) ("Acquirer") a. Dream Achiever Consultancy Services Private Limited, is a private company was incorporated on June 17, 2009 under the Companies Act, 1956 bearing Corporate

b. Dream Achiever Consultancy Services Private Limited was incorporated with the following main object: To carry on the business as consultants, advisors, marketing agents, purchase and sales representatives, traders, buyers, seller, exporters, importers, distributors, brokers,

factors, stockiests, commission agents and dealers in all types and varieties of products either manufactured, semi manufactured, raw materials, commodities, articles, merchandise, material substances, plants, equipment and machineries in any form or shape and their products and compound of any and every description and kind manufactured, developed, processed or supplied by any company, firm association of persons, body, whether incorporated in India or not, individual, Government, semigovernment or any other local authority whether in India or abroad and to establish and develop direct selling, concept selling, network marketing and chain marketing business of all kinds of financial and non-financial products including providing consultancy services relating to raising of funds, utilization and saving of funds and other related activities incidental and ancillary to achieve the object.

Identity number U74140WB2009PTC135945. The Registered Office of Dream Achiever Consultancy Services Private Limited is situated at PS Srijan Corporate Park, 16th

c. Dream Achiever Consultancy Services Private Limited ("Company") originally incorporated as a private Limited Company under Companies Act, 1956 and there is no change in the name of Company since incorporation.

 d. The Company is having its registered office at PS Srijan Corporate Park, 16th Floor, Block GP Plot G-2 Bidhannagar, West Bengal, Kolkata-700091 and further, following below mentioned table provides for the change in the address of the Company since incorporation.

Address	Period
Office of Tutun Das, 37F, Karunamoyee Ghat Road, West Bengal, Kolkata-700082	Since incorporation to 07/03/2010
68, Chetla Road, West Bengal, Kolkata-700027	From 08/03/2010 to 31/10/2012
9/12, Lal Bazar Street, 3rd Floor, Block-B, Room No. 17, West Bengal, Kolkata-700001	From 01/11/2012 to 28/02/2014
66, Ezra Street, West Bengal, Kolkata-700001	From 01/03/2014 to 12/07/2018
362, S.K.B Sarani, Dum Dum, West Bengal, Kolkata-700030	From 13/07/2018 to 27/02/2019
8/2, Kiron Shanakr Roy Road, Room No. 36, Kolkata-700001	From 28/02/2019 to 21/01/2020
37, Shakespeare Sarani, S.B. Towers, 3rd Floor, Room No. 3C & 3D, West Bengal, Kolkata-700017	From 22/01/2020 to 27/03/2022
PS Srijan Corporate Park, 16th Floor, Block GP Plot G-2 Bidhannagar, West Bengal, Kolkata-700091	From 28/03/2022 to till date
Acquirer in not helenging to any group	

Acquirer is not belonging to any group.

- f. This is no Person Acting in Concert ('PAC') with the Acquirer in this Open Offer.
- g. The Company is not listed with any of the Stock Exchange in India.

 The issued and paid-up share capital of the Acquirer as on the date of DPS is INR 84,56,000/- (Rupees Eighty-Four Lakh Fifty-Six Thousand Only) divided into 8,45,600 (Eight Lakh Forty-Five Thousand Six Hundred) equity shares of INR 10/- (Rupee Ten Only) each, set out below is the shareholding pattern of the Acquirer: Name of the Shareholding

Name of the	Address	PAN	Shareholding		
Shareholders	Audress	PAN	No. of shares held	% of Sh ares held	
Mani Traders & Investors AOP *	PS Srijan Corporate Park, 16th Floor, Block GP, Plot G-2, Bidhannagar, Kolkata-700091	AAHAM1469R	4,22,700	49.99	
Venkatesh Traders & Dealers AOP*	PS Srijan Corporate Park, 16th Floor, Block GP, Plot G-2, Bidhannagar, Kolkata-700091	AADAV3445J	4,22,700	49.99	
Mr. Suraj Chokhani	AE-430, Sector-1, Bidhannagar(m), North 24 Parganas, West Bengal-700064	ACOPC0120F	100	0.01	
Mrs. Sarbani Bhagat	Purbasha Near Lokenathe, Ichapur Nawabganj, North 24, Parganas, West Bengal-743144	AVXPD3351P	100	0.01	
Total	57 - 80 -	500	8,45,600	100%	

The details of Board of Directors of Dream Achiever Consultancy Services Private Limited are:

Designation Mrs. Sarbani Bhagat 08196224 Director Mr. Suraj Chokhani 03547280 Director Source: MCA Database

- As on the date of this DPS, neither the Acquirer nor its director hold any position(s) on the board of directors of the Target Company.
- k. As on the date of this DPS, neither the Acquirer nor its Director belong to the Promoter and Promoter Group of the Target Company.
- Acquirer doesn't control and manage any other entity. m. As on the date of this DPS, neither the Acquirer and its Director, are in Securities related business and registered with SEBI as a Market Intermediary.
- n. As on date of this DPS, Acquirer holds 44,69,638 Equity Shares representing 8.45% of Total Share Capital of Target Company. Acquirer has sufficient resources to fulfil the obligation under this Offer and deposited the amount of INR 8,00,00,000/- (Rupees Eight Crore Only) in Escrow Account opened
- with ICICI Bank Limited as on 18.01.2024. p. Acquirer has confirmed that neither the Acquirer nor its Directors and Promoters are categorized as a 'wilful defaulters' issued by any bank, financial institution, or consortium
- thereof in accordance with the guidelines on wilful defaulters issued by Reserve Bank of India. q. As on the date, Acquirer has confirmed that they are not declared as a fugitive offender under Section 12 of the Fugitive Economic Offender Act, 2018.
- r. Acquirer has confirmed that they are not been prohibited by SEBI from dealing in securities, in terms of direction issued under Section 11B of the Securities and Exchange
- Board of India Act, 1992 ("SEBI Act") or under any of the regulations made under the SEBI Act. Brief unaudited financial data of Dream Achiever Consultancy Services Private Limited are given hereunder;

(INR In 000 except EPS)

Particulars	31/03/2021 (Audited)	31/03/2022 (Audited)	31/03/2023 (Audited)	31/10/2023 (Unaudited)
Total Revenue	951.23	249.57	424.27	2,46,164.88
Net Income	201.82	94.54	(6,165.25)	2,06,513.81
EPS	0.24	0.11	(7.29)	244.22
Net Worth*	8,36,453.63	8,36,548.17	8,30,377.53	10,36,891.34

\* M/s. D. Pandey & Associates.; Chartered Accountants bearing firm registration number 328049E having office at P-38, Princep Street, 2nd Floor, Room No.-27, Kolkata-700 072 has certified vide certificate dated November 18, 2023 that the net-worth of Acquirer as on November 18, 2023 is INR 10,3,68,91,000 (Rupees One Hundred Three Crore Sixty-Eight Lakh Ninety-One Thousand Only) which can be used for the acquisition of shares of the Target Company under the Offer.

### B. INFORMATION ABOUT THE SELLER: Details of Seller & his Shareholding

Name of the Sellers & PAN	Nature of Entity	Promoter	Address	Shareholding	% of Share Capital
Mr. Brij Rattan Bagri ("Seller") PAN: AFQPB7963N	Individual	Yes	4318/3, Ansari Road, Daryaganj, New Delhi- 110002	1,94,74,671	36.84%

Seller is the part of Promoter & Promoter Group of the Target Company.

 Seller has not been prohibited by SEBI from dealing in securities, in terms of direction issued under Section 11B of the Securities and Exchange Board of India Act, 1992 or under any of the regulations made under the Securities and Exchange Board of India Act, 1992.

d. As on the date, Seller holds 1,94,74,671(One Crore Ninety-Four Lakh Seventy-Four Thousand Six Hundred Seventy-One) equity shares representing 36.84% of the total outstanding, issued and fully paid-up equity share capital carrying voting rights of the Target Company. In terms of the SPA (as defined above), Sellers have agreed to sell its

shareholding to the Acquirer as per following: -Sr. No. Name of seller No. of share for sale Mr. Brij Rattan Bagri 1,94,74,671

1.94,74,671 e. There is no lieu, encumbrances or lock-in on the shares held by the seller and these shares will be transferred free from all liens whatsoever, all encumbrances and free from all lock-in requirement.

C. Details of the Target Company-BLB Limited ("Target Company") (PAN: AAACB0184H)

- 1. The Target Company was incorporated under the provisions of the Companies Act, 1956 on December 04, 1981 with the Registrar of Companies, Delhi. The Corporate Identification Number of Target Company is L67120DL1981PLC354823. 2. The Company was initially incorporated as a Public Limited company on December 04, 1981 with the name and style of Siddharth Industries Limited and the name of the
- Company was changed from "Siddharth Industries Limited" to "BLB Shares & Financials Services Limited" on March 02, 1994 The name of the Target Company was changed from "BLB Shares & Financials Services Limited" to "BLB Limited" on April 30, 1998. There has been no change in the name of the Target Company in the last 3 years Presently, Registered Office of the Target Company is situated at H. No. 4760-61/23, 03<sup>rd</sup> Floor, Ansari Road, Daryagani, Central Delhi, New Delhi-110002. Further, following
- below mentioned table provides for the change in the address of the Target Company since incorporation: Addrese

Address	renou
4764/23-A, Ansari Road, Daryaganj, New Delhi-110002	Since incorporation to 11/12/2012
3rd Floor, ECE House, Annexe II, 28A, Kasturba Gandhi Marg, New Delhi-110001	From 12/12/2012 to 26/11/2013
Plot No. 1328, Sector-28, Near Huda Market, Faridabad, Haryana	From 27/11/2013 to 25/10/2016
SCO (Shop Cum Office) No. 22, Spring Field Colony, Extension No. 1, Near Sector-31 & 32, Faridabad, Haryana-121003	From 26/10/2016 to 06/09/2019
H. No. 4760-61/23, 3 <sup>rd</sup> Floor, Ansari Road, Daryaganj, New Delhi-110002	From 07/09/2019 to till date
As on date of this DPS, the Authorised Share Capital of the Company is INR 31.50.00,000/- (Rupees Thirty-One Crore	Fifty Lakh Only) divided into 26.50,00,000 Equity

Shares of INR 1/- (Rupee One Only) each and Preference Share Capital of Rs. 5,00,00,000 (Rupees Five Crore Only) divided into 5,00,000 (Five Lakh) Preference Shares of Rs. 100/- each and the Issued, Subscribed and Paid-up Capital of the Target Company is 5,28,65,258/- (Rupees Five Crore Twenty-Eight Lakh Sixty-Five Thousand and Two Hundred Fifty-Eight Only) divided into 5,28,65,258 (Five Crore Twenty-Eight Lakh Sixty-Five Thousand and Two Hundred Fifty-Eight) Equity Shares of INR 1/- (Rupee One Only) each and as on the date of DPS, there are no outstanding partly paid-up Equity Shares of the Target Company.

Presently all the Equity Shares of the Target Company have been listed on Main Board of BSE Limited ("BSE") with Scrip Code 532290 and National Stock Exchange of India Limited platform("NSE") with symbol BLB LIMITED.

The ISIN of the Target Company is INE791A01024.

financialexp.epap.in

- As on the date of PA, the Equity Shares of the Target Company are frequently traded within the meaning of Regulation 2(1)(j) of the SEBI(SAST) Regulation, 2011. Presently, the Board of Directors of the Target Company comprises of:
- Name DIN 00007539 Mr. Keshav Chand Jain Mr. Anshul Mehra 00014049 Mr. Deepak Sethi 01140741
- Director Mr. Gaurav Gupta 00531708 Director Mr. Brij Rattan Bagri 00007441 Director 06985038 Mrs. Dhwani Jain Director (Source: MCA website)
- 8. As on the date of DPS, none of the directors were representatives of the Acquirer. Brief audited/unaudited financial data of BLB Limited are given hereunder:

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Designation

Director

Whole-time Director

Particulars	Year Ended 31.03.2021 (Audited)	Year Ended 31.03.2022 (Audited)	Year Ended 31.03.2023 (Audited)	Six Month ended 30.09.2023 (Provisional)
Total Revenue	53,74,685	35,52,573	21,88,652	6,47,038
Net Income	11,303	94,161	60,486	34,903
Earnings per share Basic & diluted	0.21	1.78	1.14	0.66
Net worth/ shareholders' funds	7,81,733	8,76,252	9,36,923	9,71,887

D. Details of the Offer

- The Acquirer is making this Offer to all the Public Shareholders of the Target Company, to acquire upto 1,37,44,967 (One Crore Thirty-Seven Lakh Forty-Four Thousand Nine) Hundred Sixty-Seven) Equity Shares ("Offer Size"), representing 26% of the total outstanding fully paid- up equity share capital of the Target Company at an offer price of INR 22.60 (Rupees Twenty-Two and Sixty Paisa) per equity share ("Offer Price"), which is consider in accordance with Regulation 8(2) of the Regulations. 2. This Offer is being made by the Acquirer to all the public shareholders who hold equity shares of the Target Company other than (i) the Acquirer, person acting in concert with
- acquirer and the parties to the underlying agreement i.e. (SPA) including person deemed to be acting in concert with such parties in terms of Regulation 7(6) of SEBI (SAST) Regulations. This offer is not a competing offer in terms of Regulation 20 of the Takeover Regulations.
- 4. This is not a conditional offer and is not subject to any minimum level of acceptance from the Public Shareholders.
- 5. The Offer Price shall be payable at cash in accordance with Regulation 9(1)(a) of the Takeover Regulations, and subject to the terms and conditions set out in this DPS and Letter of Offer that will be dispatched to the Public Shareholders in accordance with the provisions of the Takeover Regulations. 6. To the best of the knowledge of the Acquirer, there is no statutory or other approvals required to complete the Open Offer as on the date of this DPS. If, however, any statutory
- or other approval becomes applicable prior to completion of such acquisition, the open offer would also be subject to such other statutory or other approval(s) being obtained. 7. The Public Shareholders who will tender their Equity Shares in this Offer shall ensure that the Equity Shares are clear from all lines, charges and encumbrances. The Offer Shares will be acquired, subject to such Shares being validly tendered in this offer, together with all the rights attached thereto, including all rights to dividend, bonuses and
- rights offers declared thereof, and the tendering Public Shareholder shall have obtained all necessary consent required by them to tender the Shares. 8. The Acquirer intends to seek a reconstitution of the Board of Directors of the Target Company in compliance with Regulation 24(1) of the Takeover Regulations and SEBI (LODR) Regulation, 2011.
- 9. All equity shares tendered by the shareholders in acceptance of the Offer upto a maximum of 1,37,44,967 (One Crore Thirty-Seven Lakh Forty-Four Thousand Nine Hundred Sixty-Seven) equity shares, will be acquired by the Acquirer subject to terms and conditions set out in this DPS and the Letter of Offer.
- course of business of the Target Company. In the event any substantial assets of the Target Company are proposed to be sold, disposed-off or otherwise encumbered in the succeeding 2 (two) years from the date of closure of the Offer, the Acquirer undertake that they shall do so only upon receipt of prior approval of the shareholders of the Target Company through a special resolution by way of a postal ballot in terms of the provision to Regulation 25(2) of the Takeover Regulations and subject to applicable laws as may F. Upon completion of the Offer, assuming full acceptances in the Offer, pursuant to the SPA, Acquirer will hold 3,76,89,276 (Three Crore Seventy-Six Lakh Eighty-Nine Thousand

E. The Acquirer has no plans for restructuring and for to alienate any material assets of the Target Company whether by sale, lease, encumbrance or otherwise outside the ordinary

- and Two Hundred Seventy-Six) equity shares constituting 71.29% of the total outstanding, issued and fully paid-up equity share capital carrying voting rights of the Target
- G. In terms of Regulation 38 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("SEBI LODR Regulations"), read with Rule 19(2) and Rule 19A of the Securities Contracts (Regulation) Rules, 1957, as amended from time to time ("SCRR Rules"), the Target Company is required to maintain at least 25% public shareholding for listing on a continuous basis. Considering the equity shares that may be acquired by the Acquirer in the present Offer, the public shareholding in the Target Company falls below the minimum public shareholding requirement as per SCRR, and the SEBI (LODR) Regulations, then Acquirer has agreed to take necessary steps to bring down the promoters and promoter group shareholding in the Target Company to the level specified, and within the time prescribed, under applicable law, in a manner acceptable to the Acquirer and the PACs.
- H. Upon completion of the Open Offer, and subject to compliance with Regulation 31A of the LODR (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Acquirer shall be inducted as the Promoter of the Target Company and they shall exercise control over the Target Company.

### BACKGROUND TO THE OPEN OFFER

- This Offer is being made pursuant to the execution of the Share Purchase Agreement ("SPA") dated January 17, 2024 (Wednesday) to purchase 1,94,74,671 (One Crore Ninety) Four Lakh Seventy Four Thousand Six Hundred Seventy-One) equity shares constituting 36.84% of the fully paid up and voting equity share capital of the Target Company by Acquirer from the existing promoter of the Target Company ("Seller") at a consideration of INR 22.50/- (Rupee Twenty-Two and Fifty Paisa Only) per Equity Share payable in
- 2. The Open Offer is a mandatory offer pursuant to Regulations 3(1) and 4 and other applicable regulations of the SEBI (SAST) Regulations pursuant to the execution of the SPA and is subject to the terms and conditions set out in this DPS and the letter of offer which is proposed to be sent to all the Public Shareholders in accordance with the provisions of the SEBI (SAST) Regulations ("Letter of Offer").
- 3. The Acquirer proposes to continue existing business of the Target Company and may diversify its business activities in future with prior approval of Shareholders. The main purpose of this acquisition is to acquire complete management control of the Target Company

### III. SHAREHOLDING AND ACQUISITION DETAILS

The current and proposed shareholding of the Acquirer in the Target Company and the details of their acquisition are as follows: Dotaile

Details	Acquirer			
	No. of Equity Shares	% of the total paid-up equity share capital		
Shareholding as on the date of PA	4,469,638	8.45%		
Shares acquired between the date of the PA and this DPS	Nil	Nil		
Shares agreed to be acquired through SPA	1,94,74,671	36.84%		
Post Offer shareholding (assuming full acceptance, on diluted basis, as on 10th working day after the closure of the tendering period)	3,76,89,276	71.29%		

### IV. OFFER PRICE

- The equity shares of the Target Company are listed on Main Board of BSE & NSE and the Shares of the Company are not suspended from trading on BSE. 2. The annualized trading turnover in the Equity Shares of the Target Company based on trading volume during the twelve calendar months prior to the month of PA date i.e. January
- 17, 2024 is as given below:

Stock Exchange	Time Period	Total No. of equity shares traded during the twelve calendar months prior to the month of PA date	Total No. of Equity Shares	Annualised Trading Turnover (as % of Total Equity Shares)
BSE	January 2023 to December 2023	72,24,249	5,28,65,258	13.66%
NSE	January 2023 to December 2023	71,48,441	5,28,65,258	13.52%

(Source: www.bseindia.com and www.nseindia.com)

- 3. The equity shares of the Target Company are listed and traded on BSE & NSE and are frequently traded within the meaning of definition of 'frequently traded shares' under clause (j) of Sub-Regulation (1) of Regulation 2 of the SEBI (SAST) Regulations) on the Stock Exchanges.
- 4. The Offer Price of INR 22.60/- (Rupees Twenty- Two and Sixty Paisa) per Equity Share ("Offer Price") has been determine considering the parameters as set out under Regulations 8(2) of the Takeover Regulations, being the highest of the following:

Sr. No.	Particulars	Price (In INR per Equity Shares)
1.	The highest Negotiated Price per fully paid-up equity share of the Target Company for acquisition under an agreement attracting the obligation to make public announcement of an open offer	22.50/-
2.	The volume weighted average price paid or payable for any acquisition, whether by the Acquirers or by PAC, during the fifty-two weeks immediately preceding the date of the PA	22.59/-
3.	The highest price paid or payable for any acquisition, whether by the Acquirers or by PAC, during the twenty-six weeks immediately preceding the date of the PA	22.50/-
4.	The volume-weighted average market price of the Equity Shares for a period of sixty trading days immediately preceding the date of the PA as traded on the NSE, being the stock exchange where the maximum volume of trading in the Equity Shares are recorded during such period, provided such Equity Shares are frequently traded.	22.14/-
5.	Where the Equity Shares are not frequently traded, the price determined by the Acquirers, PAC and the Manager to the Offer taking into account valuation parameters including book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies.	Not Applicable

Note: The trading data with respect to NSE has been downloaded from website of www.nseindia.com

- 5. In view of the parameters considered and presented in the table above, in the opinion of the Acquirer and Manager, the Offer Price is INR 22.60/- (Rupees Twenty-Two and Sixty Paisa) per Equity Share being the highest of the prices mentioned above is justified in terms of Regulation 8(2) of the Takeover Regulations and is payable in cash.
- under Regulation 8(9) of the Takeover Regulations. 7. In the event of further acquisition of equity shares of the Target Company by the Acquirer during the Offer period, by purchase of equity shares of the Target Company at a price higher than the Offer Price, then the Offer Price will be revised upwards to be equal to or more than the highest price paid for such acquisition in terms of Regulation 8(8) of the

Takeover Regulations. However, the Acquirer shall not be acquiring any equity shares of the Target Company after the 3rd (third) working day prior to the commencement of the

6. There has been no revision in the Offer Price since the date of the PA till the date of this DPS. Further, the Offer Price does not warrant any adjustments for corporate actions

tendering period and until the expiry of the tendering period. 8. The Acquirer may, in terms of Regulation 18(4) of the Takeover Regulations, make upward revision of the Offer Price at any time prior to the commencement of the last 1 (one) working day before the commencement of the tendering period. If, there is any such upward revision in the Offer Price by the Acquirer or in case of withdrawal of Offer, the same would be informed by way of a public announcement in the same newspapers wherein this DPS is published. Such revision in the Offer Price would be payable by the Acquirer for all the equity shares validly tendered at any time during the Offer. In case of upward revision in the Offer Price, the value of the Escrow Account (as defined later) shall be computed on the revised consideration calculated at such 'revised' Offer Price and any additional amount required will be funded in the Escrow Account (as defined later) by the Acquirer prior to effecting such revision, in accordance and in compliance with Regulation 17(2) of the Takeover Regulations. Simultaneously with the issue of the public

#### announcement, the Acquirer will also inform the Stock Exchanges, SEBI and the Target Company at its registered office of such revision in terms of Regulation 18(5) of the Takeover Regulations. V. FINANCIAL ARRANGEMENT

- 1. The total consideration for the Offer Size at the Offer Price, assuming full acceptance of the Offer is INR 31,06,36,254 (Rupees Thirty-One Crore Six Lakh Thirty-Six Thousand Two Hundred Fifty-Four) ("Maximum Consideration").
- 2. Acquirer has adequate resources and has made firm financial arrangements for financing the acquisition of the Equity Shares under the offer in terms of Regulation 25 (1) of the SEBI (SAST) Regulations. The additional fund requirement, if any for acquisition in terms of the SPA and this open offer will be financed through the internal resources of the
- The Acquirer, the Manager to the Offer and ICICI Bank Limited, a banking company incorporated under Companies Act, 1956 and licensed under the Banking Regulation Act, 1949 and having its registered office at ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara, Gujarat. Pin - 390 007, Gujarat, India and acting for the purpose of this agreement through its branch situated at ICICI Bank Limited, Capital Markets Division, 5th Floor, HT Parekh Marg, Backbay Reclamation, Churchgate, Mumbai – 400020, have entered into an Escrow Agreement on January 17, 2024, for the purpose of the Offer. Pursuant to the Escrow Agreement and in compliance with Regulation 17(1) of the Takeover Regulations, the Acquirer has opened an Escrow Account in the name and style of "BLB LIMITED OPEN OFFER ESCROW ACCOUNT" and Acquirer has deposited INR 8,00,00,000/- (Rupees Eight Crore Only) being an amount equivalent to more than 25% of the total consideration payable under the offer (assuming full acceptance) in cash in the following manner:

Date	Amount (in INR)	Mode
18/01/2024	8,00,00,000/-	Through Banking Channel
Total	8,00,00,000/-	) AL

The Manager to the Offer is duly authorized by the Acquirer to realize the value of the Escrow Account and operate the Escrow Account in terms of the Takeover Regulations. Based on the above, the Manager to the Offer is satisfied that firm arrangements have been put in place by the Acquirer to fulfil the obligations in relation to this Offer through verifiable means in accordance with the Acquirer to fulfil the obligations in relation to this Offer through verifiable means in accordance with the Takeover Regulations.

- 5. In case of any upward revision in the Offer Price or the Offer Size, the Acquirer shall deposit additional funds in the Offer Escrow Account as required under the Regulation 17(2) of the Takeover Regulations.
- 6. In terms of Regulation 22(2) and the proviso to Regulation 22(2A) of the Takeover Regulations, subject to the Acquirer depositing in the Offer Escrow Account, cash of an amount equal to 100% of the Maximum Consideration, the Acquirer may, after the expiry of 21working days from date of this DPS, subject to fulfilment of conditions as detailed in this
- DPS, and other acquisitions during the Offer period, if any. VI. STATUTORY AND OTHER APPROVALS
- 1. To the best of the knowledge of the Acquirer and the PACs, there are no statutory or other approvals required to complete the Open Offer as on the date of this DPS. If, however, any statutory or other approval becomes applicable prior to completion of such acquisition, the open offer would also be subject to such other statutory or other approval(s) being 2. All Public Shareholders, including non-resident holders of Equity Shares, must obtain all requisite approvals required, if any, to tender the Offer Shares (including without
- Acquirer reserves the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Offer Shares. 3. In case of delay in receipt of any statutory approval that may be required by the Acquirer at a later date, SEBI may, if satisfied that such delay in receipt of the requisite statutory approval(s) was not attributable to any wilful default, failure or neglect on the part of the Acquirer to diligently pursue such approval, and subject to such terms and conditions

limitation, the approval from the RBI) and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the

PAC to make the payment of the consideration to the Public Shareholders whose Offer Shares have been accepted in the Offer. Where any statutory approval extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory approvals are required in order to complete this Offer. 4. In terms of Regulation 23(1) of the Takeover Regulations, in the event that the Mandatory Statutory Approvals or any other approvals which may become applicable prior to completion of the Offer are not received, the Acquirer shall have the right to withdraw the Offer. In the event of withdrawal of this Offer, a public announcement will be made within

as may be specified by SEBI, including payment of interest in accordance with Regulation 18(11) of the Takeover Regulations, grant an extension of time to the Acquirer and/or

2 Working Days of such withdrawal, in accordance with the provisions of Regulation 23(2) of the Takeover Regulations. 5. NRI and OCB holders of the Equity Shares, if any, must obtain all requisite approvals required to tender the Equity Shares held by them in this Offer (including, without limitation, an approval from the RBI, since the Equity Shares validly tendered in this Offer will be acquired by a non-resident entity), and submit such approvals along with the Form of Acceptance-cum-Acknowledgement and other documents required to accept this Offer. Further, if holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs, FIIs, FPIs) had required any approvals (including from the RBI or the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit copies of such previous approvals, along with the other documents required to be tendered to accept this Offer. If such approvals are not submitted, the Acquirer and PAC reserve the right to reject such Equity Shares tendered pursuant to this Offer

### VII. TENTATIVE SCHEDULE OF ACTIVITIES

Sr. No.	Activity	Schedule (Day & Date)
1	Date of Public Announcement	January 17, 2024
2	Date of Publishing of the DPS in the Newspapers	January 21, 2024
3	Date for Filing of Draft Letter of Offer with SEBI	February 01, 2024
4	Last Date of Public Announcement for Competing Offer(s)	February 12, 2024
5	Last Date for receiving comments from SEBI on the draft Letter of Offer (In the event SEBI has not sort clarification or additional information from the Manager to the Offer)	February 22, 2024
6	Identified Date*	February 26, 2024
7	Last Date by which Letter of Offer will be dispatched to the public shareholders whose name appears on the register of members on the Identified Date	March 04, 2024

New Delhi

**FE SUNDAY** 

of the Target Company

#### in continuation of previous page... March 07, 2024 Last Date by which committee of the Independent Directors of the Target Company shall give its recommendation to the Public Shareholders of the Last date for upward revision of the Offer Price/ Offer Size March 11, 2024 Date of Publication of Offer opening public announcement in the newspaper in which this DPS has been published March 11, 2024 11 Date of commencement of the Tendering Period (Offer Opening Date) March 12, 2024 12 Date of closure of the Tendering Period (Offer Closing Date) March 26, 2024 April 03, 2024 13 Last date for issue of post-offer advertisement April 10, 2024 Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders

The above timelines are indicative (prepared on the basis of timelines provided under the Takeover Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly.

# Identified Date is only for the purpose of determining the names of the Public Shareholders as on such date to whom the Letter of Offer would be sent. It is clarified that all Public Shareholders are eligible to participate in the Offer any time before the Offer Closing Date.

### VIII. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON - RECEIPT OF LETTER OF OFFER

- 1. All the Public Shareholders, holding the shares in dematerialized form are eligible to participate in this Offer at any time during the Tendering Period for this Offer. Please refer to Paragraph 3(e) below for details in relation to tendering of Offer Shares held in physical form.
- 2. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e. the date falling on the 10th Working Day prior to the commencement of Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.
- 3. The Public Shareholders are entitled to tender the Offer Shares under the stock exchange mechanism made available by Stock Exchanges in the form of a separate window ("Acquisition Window"), as provided under the Takeover Regulations and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI Circular CFD/ DCR2/CIR/P/2016/131 dated December 9, 2016, and SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 as amended including and guidelines and circulars issued in relation to the same by the Stock Exchange, Clearing Corporations and SEBI ("Acquisitions Window Circulars").
- BSE shall be the designated stock exchange for the purpose of tendering the Offer Shares;
- 5. The Acquirer has appointed Nikunj Stock Brokers Limited ("Buying Broker") as its broker for the Offer through whom the purchases and settlement of the Offer Shares tendered under the Offer shall be made. The contact details of the Buying Broker are as mentioned below: Name: Nikuni Stock Brokers Limited

Address: A-92, Ground Floor, Left Portion, Kamla Nagar, New Delhi-11007 Tel. No.011-47030015-16

Contact Person: Mr. Pramod Kumar Sultania

- 6. All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stock brokers within the normal trading hours of the secondary market, during the Tendering Period. 7. The Acquisition Window will be provided by the Designated Stock Exchange to facilitate placing of sell orders. The Selling Broker can enter orders for Equity Shares in
- dematerialized form. 8. In accordance with SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, Public Shareholders holding securities in physical form are
- allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI SAST Regulations. The procedure for tendering to be followed by Public Shareholders holding Equity Shares in the physical form shall be available in the Letter of Offer to be dispatched to all the Public Shareholders.

IX. The detailed procedure for tendering the shares in the Offer will be available in the Letter of Offer.

### X. OTHER INFORMATION

1. The Acquirer accepts full responsibility for the information contained in this DPS (other than information regarding the Target Company and information compiled from publicly available sources or provided by the Target Company, which has not been independently verified by the Acquirer or the Manager to the Offer).

2. The information pertaining to the Target Company contained in this DPS has been compiled from the information published or publicly available sources or provided by the Target

- 3. The Acquirer also accepts full responsibility for their obligations under the Open Offer and shall be jointly & severally responsible for the fulfilment of obligation under the Takeover
- Regulation in respect of this Open Offer.
- Unless otherwise stated, the information set out in this DPS reflects the position as of the date hereof.
- 5. Pursuant to Regulation 12 of the Takeover Regulations, the Acquirer has appointed Fast Track Finsec Private Limited as the Manager to the Open Offer. Fast Track Finsec Private Limited have their registered office at Office No. V-116, 1st Floor, New Delhi House, 27, Barakhamba Road, New Delhi-110001.
- 7. The Manager to the Open Offer i.e. Fast Track Finsec Private Limited does not hold any shares in the Target Company as on the date of Appointment to act as manager to the offer. They declare and undertake that they shall not deal in the equity share of the Target company during the period commencing from the date of their appointment as manager to the offer till the expiry of 15 days from the date on which the payment of consideration to the shareholder who have accepted the open offer is made, or the date on which the open offer is withdrawn as the case may be.
- 8. The Acquirer has appointed MAS Services Ltd, as the Registrar to the Offer having office at T-34, 2rd Floor, Okhla Industrial Area, Phase-II, New Delhi-110020 and Email Id: info@masserv.com, Contact Person: N.C Pal.

REGISTRAR TO THE OFFER

MAS SERVICES LIMITED

Telephone: - +91 1126387281 82, 83

- This DPS and the PA shall also be available on SEBI's website (www.sebi.gov.in).
- 10. In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping.

### MANAGER TO THE OFFER



FAST TRACK FINSEC PRIVATE LIMITED

Office No. V-116, 1\* Floor, New Delhi House, 27, Barakhamba Road, New Delhi-110001 Telephone: +91-11-43029809

11. In this DPS, all references to "Rs." or "INR" are references to Indian Rupees.

Email: mb@ftfinsec.com Website: www.ftfinsec.com Contact Person: Mr. Vikas Kumar Verma SEBI Reg. No: INM000012500

Email: info@masserv.com Website: www.masserv.com Contact Person: N.C Pal SEBI Rea. No: INR0000000049 CIN: U65191DL2010PTC200381 CIN: U74899DL1973PLC006950

ISSUED BY MANAGER TO THE OPEN OFFER

FOR AND ON BEHALF OF THE ACQUIRER Signed for and on behalf of Dream Achiever Consultancy Services Private Limited (Acquirer)

UNIMONI FINANCIAL SERVICES LIMITED

RO: N.G. 12 & 13 Ground Floor, North Block, Manipal Centre, Dickenson Road,

Bangalore - 560 042, CIN No.U85110KA1995PLC018175

PUBLIC NOTICE

This is to inform the Public that Auction of pledged Gold Ornaments will be

conducted by UNIMONI FINANCIAL SERVICES LIMITED on 24.01.2024 at

10:00 am at GROUND FLOOR, NO. G1, EMARAT FIRDAUS COMPLEX,

EXHIBITION ROAD, PATNA - 800001. The Gold Ornaments to be auctioned

belong to Loan Accounts of our various Customers who have failed to pay their dues. Our notices of auction have been duly issued to these

borrowers. The Gold Ornaments to be auctioned belong to Overdue Loan

Accounts of our various Customers mentioned below with branch name.

Loan Nos. DARBHANGA (DHA) - 1979448. GAYA (GYA) - 2040284.

JHAMSHEDPUR (JHA) - 2037559. MADHUBANI (MBI) - 2003628,

2004492, 2039786. PATNA (PAA) - 2020910, 2023017, 2040827,

2032714. PHULWARI (PWI) - 2039565, 2002386, 2039100, 2010873.

SITAMARHI (STI) - 2000897, 1980517, 2022803, 2001962, 2037292,

1983517, 2040120, 2004463, 2020737, 2039835, 2007930, 2041323,

1989548, 2054328, 2048550, 2000855, 2017051, 2025393. BALLIA

(BIA) - 2041253, 1998285, 2000962. BETTIAH (BTH) - 2004239,

2018519, 2003988, 1983319, 2018187, 2042460. CHAPRA (CPA) -

1978710. GOPALGANJ (GOP) - 2037588, 1980122, 2037962.

MIRGANJ (MRJ) - 1980062. MOTIHARI (MOT) - 1999487, 2037405,

1981032, 2043768, 1999230, 2040560, 2041672, 2043742.

MUZAFFARPUR (MFR) - 1979705, 2017290, 2001895, 2021108,

1983839, 2042146, 2056654. SIWAN (SIW)- 2002805, 1983395,

For more details, please contact: Mr. Rajeev Ranjan singh - 9334663444

(Reserves the right to alter the number of accounts to be

auctioned &/ postpone / cancel the auction without any prior notice.)

T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110020.

Suraj Chokhani Director DIN: 03547280

Date - 21.01.2024.

Place - Delhi

### COMFORT FINCAP LIMITED CIN: L65923WB1982PLC035441 Registered Office: 22, Camac Street, Block B', Kolkata- 700016, West Bengal;

Corporate Office.: A-301, Hetal Arch, Opp. Natraj Market, S.V.Road, Malad (West), Mumbai- 400064; Phone No.: 022-6894-8500/08/09, Fax: 022-2889-2527; Email: info@comfortfincap.com; Website: www.comfortfincap.com EXTRACT OF THE UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED

### **DECEMBER 31, 2023** (Rs. in Lakh, except EPS)

Sr.			Quarter Ended	1	Nine mont	ths Ended	Year Ended
No.	Particulars	31.12.2023	30.09.2023	31.12.2022	31.12.2023	31.12.2022	31.03.2023
			(Unaudited)		(Unau	dited)	(Audited)
1	Total Income	317.92	377.25	371.78	1037.71	1180.30	1473.28
2	Net Profit / (Loss) for the period (before Tax and Exceptional items and/or Extraordinary items)	171.02	221.80	172.79	599.07	529.50	657.84
3	Net Profit / (Loss) for the period before Tax, (after Exceptional items and/or Extraordinary items)	171.02	221.80	172.79	599.07	529.50	657.84
4	Net Profit / (Loss) for the period (after Tax, Exceptional Items and/or Extraordinary Items and share of [Profit/(Loss) of associates)	128.93	164.01	129.35	443.46	394.37	488.23
5	Total Comprehensive Income for the period (after tax) and Other comprehensive Income/Loss	128.92	164.01	129.35	443.46	394.35	488.22
6	Equity Share Capital (Face Value Rs. 2/- each)	1085.13	1085.13	1085.13	1085.13	1085.13	1085.13
7.	Reserves (excluding revaluation reserve as shown in the Audited Balance Sheet of the previous accounting year)	0.00	0.00	0.00	0.00	0.00	3923.04
8	Earnings Per Share (EPS) Face value of Rs. 2/- each) Basic & Diluted	0.24*	0.30*	0.24*	0.82*	0.73*	0.90

**kotak**®

- 20, 2024. The above is an extract of the detailed format of unaudited consolidated financial results for the quarter and nine months ended December 31
- 2023 filed with the Stock Exchange(s) under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited financial results (standalone and consolidated) are available on the Company's website at www.comfortfincap.com and on the website of the Stock Exchange(s) where the Company's shares are listed i.e. at www.bseindia.com and www.cse-india.com The extract of the unaudited standalone financial results for the quarter and nine months ended December 31, 2023 of Comfort Fincap Limited
- (Rs. in Lakh)

51.	Donallantena	31	Granitet Ended			Time monuta Ended	
Sr. No.	Particulars	31.12.2023	30.09.2023	31.12.2022	31.12.2023	31.12.2022	31.03.2023
		9	(Unaudited)			(Unaudited)	
1	Total Income	317.92	377.25	371.78	1037.71	1180.30	1473.28
2.	Profit/(Loss) before tax	171.02	221.80	172.79	599.07	529.50	657.84
3.	Profit/(Loss) for the period	128.93	164.01	129.35	443.46	394.37	488.23

value of INR 10/- (Rupees Ten only), fully paid-up, was sub-divided into five (5) equity shares having face value of INR 2/- (Rupees Two only) each fully paid-up with effect from 05° May, 2023 (Record Date). The Earning Per Share (EPS) of the current quarter and all comparative periods presented above have restated to give effect of the share split. For and on behalf of the Board of Directors of Comfort Fincap Limited

> Ankur Agrawal Director and Chairperson

Place: Mumbai Date: January 20, 2024 DIN: 06408167



Address: B-32, Sector-62, NOIDA-201307. Notice U/s 13 (2) of The Securitization and Reconstruction of Financial Assets

Description of Mortgaged /

Zonal Office, Ghaziabad Zone,

and Enforcement of Security Interest Act, 2002

This demand notice is hereby given under section 13(2) of Securitization and Reconstruction of Financial Assets and Enforcement Security Interest Act, 2002 read with rule 3 of the security Interest (Enforcement) rules, 2002 herein after calling upon the under mentioned Borrowers / Guarantor to repay the Amount outstanding for the Housing Loan granted to him / on their guarantee with in 60 days from the date of Demand notice dated 19-10-2023 on the records of the bank but returned to us undelivered. Therefore this notice is

This notice is issued for Non Payment of interest & Principal of the amount outstanding (For the Credit Facilities granted) and in furtherance thereto amount outstanding has / have been classified as NPA by the Bank as per RBI guidelines. If you fail to repay to the Bank the below mentioned Amount with Future interest of the contractual rate on the aforesaid amount together

with incidental expenses, cost, charges, etc in terms of this notice u/s 13(2) of the act, the bank will exercise all or any of the rights detailed under sub section (4) of section 13 and under applicable provisions of the said act. please note that as per section 13(8) of sarfaesi act, the right of redemption of secured assets will be available to you only till the date of publication of notice for public auction or inviting quotation or tender from public or private treaty for transfer by way of lease, assignment or sale of the secured assets. You are also put on notice that in terms of sub section 13 of section 13 you shall not transfer by sale, lease or otherwise the said secured

assets detailed below of this notice without obtaining written consent of the bank. This notice is issued without prejudice to the bank taking legal action before DRT / Court, as the case may be. Amount Outstanding

Borrowers / Guarantor	hypothecated Property	(in Rs.)
Mr. Upendra Kumar Sharma S/O Mr. Horam Sharma, Address: H. No150, Teachers Colony Bulandshahr UP-	Building Situated at H. No150, Teachers Colony, Bulandshahr UP-203001 admeasuring area 80.87 Sqr. Mtrs. in the name of Mr. Upendra Kumar Sharma S/O Mr. Horam Sharma (Co-Borrower- Mortgager),	Rupees Thirteen Lakh Forty Two Thousand Sixty and Paisa Forty Five) (contractual dues up to

Education Loan A/c No.: 715072210000029 Date of Demand Notice: 19-10-2023 Date of NPA: 31-03-2021

Address: H. No.-150, Teachers Colony Bulandshahr UP-

Name & Address of the

Mr. Upendra Kumar Sharma S/O Mr. Horam Sharma, Address: H. No.-150, Teachers Colony Bulandshahr UP-203001 (Borrower-Mortgagor) Mr. Jagraj Singh S/o Mr. Maluk Singh, Address: Village-Manglor, Distt. Bulandshahr, UP-203001 (Guarantor)

Housing Loan A/c No.: 715075110000042 Date of Demand Notice: 19-10-2023 Date of NPA: 22-09-2023

Date: 19-10-2023 Place: Noida

203001 (Guarantor)

All the Part and Parcel of the Residential Rs. 2,94,164,77 (Rs. Building Situated at H. No.-150, Teachers Rupees Two Lacs Colony, Bulandshahr UP-203001 Ninety Four admeasuring area 80.87 Sgr. Mtrs. in the Thousand One name of Mr. Upendra Kumar Sharma S/O Mr. | Hundred Sixty Four Udaypal Singh, West: 15'ft. Wide Road

CONSOLIDATED

Udaypal Singh, West: 15'ft, Wide Road

Horam Sharma (Borrower- Mortgager), and Paisa Seventy Bounded by: North : Plot of Vineta Sharma, Seven) (contractual South: Plot of Deepak Bhatnagar, East: Plot of | dues up to the date of notice) with further interest thereon Authorised Officer, Bank of India (Bulandshahr Branch)

South: Plot of Deepak Bhatnagar, East: Plot of further interest thereon

(₹ in crore)

सलाई, रोवापेड्रा, चेन्नई - ६०००१४ शास्त्रा कार्यालय: ७३, ७वा मजला, मित्तल चेंबर्स, नरिमन पॉइंट,मुंबई -४००२१, महाराष्ट्र, भारत

इंडियन बॅक 🐔 Indian Bank सिक्यरिटायडोशन अँड रिकन्स्टक्शन ऑफ फायनान्शियल ॲसेट्स अँड इनफोर्समेंट ऑफ सिक्यरिटी

कॉर्पोरेट कार्यालय: विंग '२-सी', क्रमांक २५४-२६०, अववार्ड वणमगम

इंटरेस्ट ॲक्ट २००२ अंतर्गत सिक्यरिटी इंटरेस्ट (एनफोर्समेंट) नियम, २००२ च्या सहवाचिता नियम ८ ( ६ ) च्या तरतदीनसार स्थायर मालमत्तेच्या विक्रीकरिता ई-लिलाय विक्री सचना येथे सर्वसाधारणपणे जनतेला आणि विशेषतः कर्जदार/ जामीनदार/तारणकर्ता यांना सूचना देण्यात येत

आहे की, खाली वर्णन केलेली स्थावर मालमत्ता इंडियन बैंक (आयबी किंवा लिड बँक) कडे तारण शुल्क आकारली आहे, सेंटल बैंक ऑफ इंडिया, कॅनरा बैंक, स्टेट बैंक ऑफ इंडिया, पंजाब नॅशनल बैंक, बैंक ऑफ इंडिया, बैंक ऑफ बडोदा, ॲसेट रिकन्स्टक्शन कंपनी ऑफ इंडिया लिमिटेड आणि जेएम फायनान्शिअल सर्व्हिंसेस लि. (एकत्रितपणे प्रतिभृत धनको म्हणून संदर्भित) यांचा समावेश असलेल्या बँकांच्या कन्सोर्टियमची लीड बँक म्हणून त्याच्या क्षमतेनुसार कार्यरत आहे जसे आहे जेथे आहे, जसे आहे जे आहे आणि जसे आहे जे काही आहे कोणत्याही आधाराशिवाय या तत्वावर विक्री केली जाईल. प्रतिभृत कर्जदारांच्या थकबाकीच्या वसुली, पुढील व्याज, शुल्क आणि खर्च इ. करिता, ऑनलाइन ई-लिलाबाद्वारे, सध्याच्या प्रस्ताबाच्या आधारे (अँकर बिड)खाली नमूद स्थावर मालमत्ता स्विस चॅलेंज पद्धत द्वारे सरफायसी अंतर्गत विक्री, मालमत्ता विकत घेण्यास इच्छक असलेले पक्ष कोणत्याही जास्त रकमेसाठी बोली लावू शकतात आणि मूळ प्रस्ताव कर्त्याला ते जुळवण्याचा अधिकार असेल आणि जर मळ प्रस्तावकर्ता सर्वोच्च बोलीशी जळण्यात अयशस्वी झाला, तर मालमत्ता सर्वोच्च बोली लावणाऱ्याला विकली जाईल. बीओबी कॅपिटल मार्केट्स लि.

(बीओबीसीएपीएस) ची कर्जदाराचे प्रक्रिया सङ्घागार म्हणून नियक्ती करण्यात आली आहे.

कर्जदाराचे नाव	मे. बरुण इंडस्ट्रीज लिमिटेड १३, शंकेश्वर दर्शन, ए.जी. पवार क्रॉस लेन, भावखळा (पू),मुंबई - ४०००२७.
हमीदाराचे नाव/सह-कर्जदार गहाणखत	70.00
३१.०७.२०१३ रोजी प्रतिभूत हजार आठशे एकोणसाठ कोर्ट फक्त) आणि त्यानंतर दि इ.१५२३,६६,९१,७३९.६२ हजार सातशे एकोणचाळीस	ज़र्ज:-दिनांक ०७.०८.२०१३ च्या कलम १३ (२) सूचनेनुसार, दि. कर्जदारांची थकबाकी रु. १८५९,५३, १४,८१६.४८ आहे (रुपये एक ो आणि त्रेपन्न लाख चौदा हजार आठने सोळा आणि पैसे अट्टेचाळीस . ३०.०६.२०२३ रोजीची कन्सोर्टियमची सध्याची धकबाकी ( रुपये एक हजार पाचने तेवीस कोटी आणि सहासष्ट लाख एक्याण्णव पैसे बासष्ट फक्त) त्यावरील पुढील व्याजासह करारानुसार कसूरीच्या केलेले दर आणि इतर प्रासंगिक खर्च इ.
ताबा	आवबी ने दि.०९.१०.२०१३ रोजी सरफायसी कायदा, २००२ च्या तरतुर्दीनुसार प्रत्यक्ष ताबा घेतला आहे.
निरीक्षणाची तारीख	२२ जानेवारी २०२४ ते ३१ जानेवारी २०२४ (कामाचे दिवस फक्त ) सकाळी ११ ते संध्याकाळी ५ दरम्यान
रमाग अज्ञापन ग्वक्स (र्रापार	त्री) क ह ५० ०० ०००/= (रुपये महा कोरी मना लाख फक्त)

बोली आणि ईएमडी मादर ०७ फेब्रुवारी २०२४ संध्याकाळी ०५:०० वा. करण्याची अंतिम तारीख राखीव किंमत रु.६७,००,००,०००/- (रुपये सद्सष्ट कोटी फक्त) रु. १०,००,०००/- (स्पये फक्त दहा लाख) आणि अधिकाधिक पटीत बोली बाढ **ई-लिलावाची तारीख आणि वेळ** ०८ फेब्रुवारी २०२४ रोजी सकाळी ११ ते संध्याकाळी ४ दरम्यान इंडियनबँकेला जात असलेले प्रलंबित दावे इंडियन बँकेला माहीत माहीत नाही असलेले भार लिलाव होत असलेल्या प्रतिभृत मालमत्तेचे वर्णन:- बिगर शेत जमीन बे अरिंग सर्व्हे क्रमांक १४ (भाग)

गाव वालीव, वसई वज्रेश्वरी रोड, तालुका वसई, वसई (पूर्व) जिल्हा पालघर, ४०१२०८, ३. २४ हेक्टर म्हणजे ३२,४०० ची. मी. किंवा त्याभोवती आरसीसी फ्रेम केलेले मख्य गोटाम जमिनीवर आणि १३,३०६ चौ. मीटरचा पहिला मजला, ७,६११ चौ. मीटरचे पहिले आणि दसरे मेझानाईन मजले ६२७ चौरस मीटरचे टेरेस मजले आणि लोडिंग / अनलोडिंग प्लॅटफॉर्म ७३० चौ. मीटर: २,३७० चौरस मीटरचे तळमजल्यावर आणि पहिल्या मजल्यावर एसी शीटचे गोदाम; ७२५ चौरस मीटरचा पहिला मेझानाइन मजला आणि लोडिंग/अनलोडिंग प्लॅटफॉर्म १७३ ची. मीटर ४७९ चीरस मीटरच्या पहिल्या आणि दसऱ्या मजल्यावरील गेस्ट हाउस आणि आरसीसी फ्रेम केलेल्या मुख्य गोदामाच्या वर एक हेलिपॅड बेथील सर्व भाग व खंड आणि चत्सिमा खालीलप्रमाणे :- उत्तर: सर्व्हे क्र. १४ चा उर्वरित भाग :दक्षिण : बज्रेश्वरी रोड :पूर्व : अंशतः बज्रेश्वरी रोडने आणि अंशतः भू-बेअरिंग सब्हें क्र. १३ :पश्चिम गोखिवरे गावची हट्..

अधिकृत अधिकाऱ्याचा तपशील श्रीमती कल्पना पुरोहित - मुख्य व्यवस्थापक; ई-मेल: samlargemumbai@indianbank.co.in

अधिक तपशीलासाठी संपर्क साधा

BOBCAPS

१) श्री. सागर भद्र - एव्हीपी: फोनः +९१७६६६४१२३९५. इंमेल: sagar.bhadra@bobcaps.in २) श्री. ऋषी शाह - एएम: फोनः +९१८२९१८९७८६२.

इमेल: rishi.shah@bobcaps.in ई-लिलाव विक्रीच्या तपशीलवार अटी आणि नियमांसाठी, कृपया इंडियन बॅंकेच्या वेबसाइटवर दिलेल्या https://indianbank.in लिंकचा संदर्भ घ्या: किंवा बी ओ बी कॅप्स https://www.bobcaps.in

सी.कल्पना पुरोहित, मुख्य व्यवस्थापक ठिकाण: मंबर्ड प्राधिकत अधिकारी तारीख: २० जानेवारी २०२४

By Order of the Board of Directors

For Kotak Mahindra Bank Limited

financialem.epam.in

Mumbai, January 20, 2024



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KOTAK MAHINDRA BANK LIMITED

# FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2023

**STANDALONE** 

Particulars	Quarter ended 31 <sup>st</sup> December, 2023 (Unaudited)	Nine months ended 31 <sup>st</sup> December, 2023 (Unaudited)	Quarter ended 31 <sup>st</sup> December, 2022 (Unaudited)	Quarter ended 31 <sup>st</sup> December, 2023 (Unaudited)	Nine months ended 31 <sup>st</sup> December, 2023 (Unaudited)	Quarter ended 31 <sup>st</sup> December, 2022 (Unaudited)
Total income from operations (net)	14,096.04	40,786.66	10,946.93	24,083.15	66,366.58	18,371.64
Net Profit / (Loss) (before tax, extraordinary items)	3,987.07	12,815.89	3,701.01	5,613.59	17,088.36	5,224.18
Net Profit / (Loss) before tax (after extraordinary items)	3,987.07	12,815.89	3,701.01	5,613.59	17,088.36	5,224.18
Net Profit / (Loss) after tax (before extraordinary items)	3,005.01	9,648.28	2,791.88	4,264.78	12,876.01	3,995.05
Net Profit / (Loss) after tax (after extraordinary items)	3,005.01	9,648.28	2,791.88	4,264.78	12,876.01	3,995.05
Paid up Equity Share Capital	993.83	993.83	993.04	993.83	993.83	993.04
Reserves (excluding Revaluation Reserves and Minority Interest as shown in the Balance sheet of the previous year)	81,966.67**	81,966.67**	70,964.14*	110,760.81**	110,760.81**	95,641.70*
Basic Earnings per equity share (before extraordinary items) (of ₹ 5/- each) (not annualised)	15.12	48.55	14.06	21.46	64.80	20.12
Diluted Earnings per equity share (before extraordinary items) (of ₹ 5/- each) (not annualised)	15.12	48.55	14.06	21.46	64.79	20.11
Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	_	-	-			
Securities Premium Account	25,154.39	25,154.39	24,911.37			
Net worth (Refer Note 3)	92,321.59	92,321.59	79,375.73			
Outstanding debt	25,839.81	25,839.81	21,527.52			
		314		1		

- As on 31st March 2022 \*\* As on 31st March 2023

Debt Equity Ratio (Refer Note. 3)

Outstanding redeemable preference shares

## Notes:

1. The above is the extract of the detailed format of the financial results for the quarter / nine months ended 31st December, 2023 filed with the Stock Exchanges under Regulations 33 and 52 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015. The full format of these Financial Results are available on the websites of Stock Exchanges (www.bseindia.com and www.nseindia.com and also on website of the Bank http://kotak.com).

NA

0.28

NA

0.27

- 2. As Ind AS is not applicable to Banking companies, total Comprehensive Income and other comprehensive income is not applicable.
- 3. Information as required pursuant to Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Methodology for computation of the ratios is as follows:

NA

0.28

Debt-Equity ratio	Represents the ratio of Borrowings / Sum of Capital and Reserves and Surplus
Networth	Calculated as per the Master Circular - Exposure Norms issued by the RBI.
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- Capital Redemption Reserve and Debenture Redemption Reserve is not applicable to the Bank.
- 5. There has been no change to significant accounting policies during the quarter and nine months ended 31st December, 2023 as compared to those followed for the year ended 31st March, 20223.

Ashok Vaswani Managing Director & CEO

New Delhi

