



Our Company was originally incorporated on June 05, 2023 as 'Medistep Healthcare Limited', as a Public limited company under the Companies Act, 2013 bearing Corporate Identification Number U21009GJ2023PLC141841 pursuant to Certificate of Incorporation issued by Registrar of Companies, Ahmedabad. Thereafter our company acquired the business of Proprietorship Concern of one of our Promoter Mrs. Prajapati Hetalben Girdharilal viz, M/s MG Pharma through the business transfer agreement dated July 02, 2023. Subsequently the business of the sole proprietorship firm was transferred into Medistep healthcare Limited For more details of Incorporation and Registered Office of our Company, please refer to chapter titled 'Our History and Certain Other Corporate Matters' on page no. 179 of the Prospectus.

**OUR PROMOTERS: MR. GIRDHARI LAL PRAJAPAT, MR. DABHI VIPUL GOBARBHAI, MRS. PRAJAPATI HETALBEN GIRDHARILAL AND MR. JAGDISH PRAJAPATI**

## BASIS OF ALLOTMENT

**THE FACE VALUE OF THE SHARE IS RS. 10/- EACH AND THE ISSUE PRICE IS ₹ 43/- PER EQUITY SHARE  
THE ISSUE PRICE IS 4.3 TIMES THE FACE VALUE.**

**ISSUE CLOSES ON: TUESDAY, AUGUST 12, 2025**

- Average cost of acquisition of Equity Shares held by the promoters is:

- The offer price is Rs. 43.00/- per Equity Share
- The Price-Earnings ratio based on diluted EPS for Fiscal 2025 for the Company is Rs. 10.72/-.
- Weighted Average Return on Net Worth for Fiscals 2025, 2024 and 2023 is 36.11%.
- Weighted average cost of acquisition

**PROPOSED LISTING: MONDAY, AUGUST 18, 2025\***

**\*Subject to the listing and trading approval from Emerge Platform of NSE.**

The Basis of allotment was finalized in consultation with the Designated Stock Exchange, being NSE Limited (Emerge Platform of NSE Limited) on August 13, 2025 and in view of the explanation provided under regulations 253 (2) of the SEBI (ICDR) Regulation, 2018.

The Board of Directors of the Company at its meeting held on August 13, 2025, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. NSE Limited and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants

32	102000	4	0.01	408000	0.08	9000	0	0	0
33	105000	3	0.01	315000	0.06	9000	0	0	0
34	108000	3	0.01	324000	0.06	9000	0	0	0
35	111000	5	0.02	555000	0.11	9000	0	0	0
36	114000	4	0.01	456000	0.09	9000	0	0	0
37	117000	1	0	117000	0.02	9000	0	0	0
38	120000	11	0.04	1320000	0.26	9000	0	0	0
39	123000	1	0	123000	0.02	9000	0	0	0
40	126000	3	0.01	378000	0.07	9000	0	0	0
41	129000	1	0	129000	0.03	9000	0	0	0
42	132000	1	0	132000	0.03	9000	0	0	0
43	138000	1	0	138000	0.03	9000	0	0	0
44	141000	4	0.01	564000	0.11	9000	0	0	0
45	144000	2	0.01	288000	0.06	9000	0	0	0
46	147000	1	0	147000	0.03	9000	0	0	0
47	150000	3	0.01	450000	0.09	9000	0	0	0
48	153000	1	0	153000	0.03	9000	0	0	0
49	156000	2	0.01	312000	0.06	9000	0	0	0
50	159000	1	0	159000	0.03	9000	0	0	0
51	165000	2	0.01	330000	0.06	9000	0	0	0
52	171000	3	0.01	513000	0.1	9000	0	0	0
53	180000	9	0.03	1620000	0.32	9000	0	0	0
54	186000	1	0	186000	0.04	9000	0	0	0
55	192000	1	0	192000	0.04	9000	0	0	0
56	195000	3	0.01	585000	0.11	9000	0	0	0
57	204000	1	0	204000	0.04	9000	0	0	0
58	207000	2	0.01	414000	0.08	9000	0	0	0
59	210000	1	0	210000	0.04	9000	0	0	0
60	216000	2	0.01	432000	0.08	9000	0	0	0
61	219000	2	0.01	438000	0.09	9000	0	0	0
62	231000	3	0.01	693000	0.14	9000	0	0	0
63	234000	1	0	234000	0.05	9000	0	0	0
64	237000	1	0	237000	0.05	9000	0	0	0
65	240000	4	0.01	960000	0.19	9000	0	0	0
66	264000	1	0	264000	0.05	9000	0	0	0
67	276000	1	0	276000	0.05	9000	0	0	0
68	300000	3	0.01	900000	0.18	9000	0	0	0
69	315000	1	0	315000	0.06	9000	0	0	0
70	354000	2	0.01	708000	0.14	9000	0	0	0
71	357000	1	0	357000	0.07	9000	0	0	0
72	360000	1	0	360000	0.07	9000	0	0	0
73	372000	1	0	372000	0.07	9000	0	0	0
74	381000	1	0	381000	0.07	9000	0	0	0
75	402000	2	0.01	804000	0.16	9000	0	0	0
76	426000	1	0	426000	0.08	9000	0	0	0
77	444000	1	0	444000	0.09	9000	0	0	0
78	450000	1	0	450000	0.09	9000	0	0	0
79	510000	1	0	510000	0.1	9000	0	0	0
80	540000	1	0	540000	0.11	9000	0	0	0
81	585000	1	0	585000	0.11	9			

The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 43 per Equity Share, was finalised in consultation with NSE Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 189000 Equity Shares. The category-wise details of the Basis of Allotment are as under:

The Board of Directors of our Company at its meeting held on Wednesday, August 13, 2025 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Issue Account on or before August 14, 2025. In case the same is not received within four working days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on August 14, 2025 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence trading on Monday, August 18, 2025.

Note: All Capitalized terms used and not defined herein shall have respective meanings assigned to them in the prospectus dated August 04, 2025 filed with Registrar of Company (RoC).

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for. Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below



**For & On Behalf of the Board of Directors**  
**Medistep Healthcare Limited**

Place: Ahmedabad  
Date: August 14, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS

DISCLOSURE: Medistep Healthcare Limited has filed the Prospectus with the SEC on August 04, 2025 and thereafter with CSED and the Stock Exchange. The Prospectus is

Disclaimers: Medipet Healthcare Limited is a Private Company with the RCU registration no. 2023 and the company with SEBI for the stock exchange. The RCU registration is available on the website at the BRLM, Fast Track Fines Private Limited at [www.ftfine.com](http://www.ftfine.com) and the company at [www.medipetphc.com](http://www.medipetphc.com), and shall also be available on the website of the NSE and SEBI, investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 30 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any state securities Laws in the United States and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in “offshore transactions” in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public Issuing in the United States.