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MEDISTEP HEALTHCARE LIMITED

Corporate Identification Number: U21009GJ2023PLC141841

Our Company was originally incorporated on June 05, 2023 as 'Medistep Healthcare Limited', as a Public limited company under the Companies Act, 2013 bearing Corporate Identification Number U21009GJ2023PLC141841 pursuant to Certificate of Incorporation issued by Registrar of Companies, Ahmedabad. Thereafter our company acquired the business of Proprietorship Concern of one of our Promoter Mrs. Prajapati Hetalben Girdharilal viz, M/s MG Pharma through the business transfer agreement dated July 02, 2023. Subsequently the business of the sole proprietorship firm was transferred into Medistep healthcare Limited For more details of Incorporation and Registered Office of our Company, please refer to chapter titled 'Our History and Certain Other Corporate Matters' on page no. 179 of the Prospectus.



Nr. A-One Hotel, N.H.-8, Narol Gam, Narol, Ahmadabad City, Daskroi, Gujarat, India, 382405 CIN: U21009GJ2023PLC141841; Website: www.medistephc.com; E-Mail: Info@medistephc.com Company Secretary and Compliance Officer: Ms. Sashi Kala Bhutra; Telephone No.: +91 87808 46963

OUR PROMOTERS: MR. GIRDHARI LAL PRAJAPAT, MR. DABHI VIPUL GOBARBHAI, MRS. PRAJAPATI HETALBEN GIRDHARILAL AND MR. JAGDISH PRAJAPATI

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)"

Registered Office: 05, S. No-245/B, Plot-19, T.P.S. 56, Free Way Trade Center,

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 37,44,000 EQUITY SHARES OF Rs. 10/- EACH ("EQUITY SHARES") OF MEDISTEP HEALTHCARE LIMITED ("THE "COMPANY") FOR CASH AT A PRICE OF Rs. 43.00/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO Rs. 1609.92/- LAKH ("THE OFFER") OUT OF THE OFFER, 1,89,000 EQUITY SHARES AGGREGATING TO Rs. 81.27/- LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 35,55,000 EQUITY SHARES OF FACE VALUE OF Rs. 10.00/- EACH AT AN ISSUE PRICE OF Rs. 43.00/- PER EQUITY SHARE AGGREGATING TO Rs. 1528.65/- LAKH IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.35% AND 25.02%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

> THE FACE VALUE OF THE SHARE IS RS. 10/- EACH AND THE ISSUE PRICE IS ₹ 43/- PER EQUITY SHARE THE ISSUE PRICE IS 4.3 TIMES THE FACE VALUE.

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ISSUE OPENING DATE: FRIDAY, AUGUST 08, 2025 ISSUE CLOSES ON: TUESDAY, AUGUST 12, 2025

Risk to Investors:

- 1. Expanding the company's business focus from trading pharmaceuticals to manufacturing sanitary pads, energy powders, and multivitamins introduces several inherent risk factors that must be carefully evaluated.
- We provide our goods majorly in Gujarat, any adverse changes in the conditions affecting these regions can adversely affect our business, financial condition and results of operations. Our business is dependent on effective inventory management and demand forecasting. Any inability to accurately predict demand and manage inventory levels may adversely affect our business, financial condition, results of operations, and cash flows.
- We rely on domestic third-party suppliers for the supply of raw materials and any delay, interruption or reduction in such supply could adversely affect our business, results of operations, financial condition and cash flows.
- Our manufacturing facility are subject to operational risks. Any slowdown or shutdown in our manufacturing operations could adversely affect our business, financial condition and results of operations.
- The Company is dependent on few numbers of customers for sales. The loss of any of this large customer may affect our revenues and profitability.
- We are subject to extensive government regulations and if we fail to obtain, maintain or renew our statutory and regulatory licenses, permits and approvals required to operate our business, our business, financial condition, results of operations and cash flows may be adversely affected.
- Any increase in the cost of our raw material or other purchases or a shortfall in the supply of our raw materials, may adversely affect the pricing and supply of our products and have an adverse effect on our business, results of operations and financial condition.
- Our inability to successfully implement our business plan and growth strategy could have an adverse effect on our business, results of operations, financial condition and cash flows.
- We have had negative cash flows from investing activities during the Financial Year 2024. Negative cash flows over extended periods, or significant negative cash flows in the short term, could affect our ability to operate our business and implement our growth plans.
- 10. We require working capital for our smooth day-to-day operations of business and any discontinuance or our inability to acquire adequate working capital timely and on favorable terms may have an adverse effect on our operations, profitability and growth prospects.

For details refer to page of Chapter titled 'Risk Factors' beginning on page 30 of the Prospectus.

Name	Promoter / Promoter Group	No. of Shares held	Avg. Cost of Acquisition*(in Rs.)
Girdhari Lal Prajapat	Promoter	14,11,800	12.50
Dabhi Vipul Gobarbhai	Promoter	12,69,880	12.50
Prajapati Hetalben Girdharilal	Promoter	71,16,400	8.37
Jagdish Prajapati	Promoter	Nil	Nil

The offer price is Rs. 43.00/- per Equity Share The Price-Earnings ratio based on diluted EPS for Fiscal 2025 for the Company is Rs. 10.72/-.

Average cost of acquisition of Equity Shares held by the promoters is:

- Weighted Average Return on Net Worth for Fiscals 2025, 2024 and 2023 is 36.11%.
- Weighted average cost of acquisition

	Weighted average cost of acquisition (₹)	Offer Price (i.e. Rs. [43])
Weighted average cost of acquisition of primary/new issue	12.97	3.32 Times
Weighted average cost of acquisition for secondary sale / acquisition	Nil	

PROPOSED LISTING: MONDAY, AUGUST 18, 2025*

The Issue was being made through the Fixed Issue Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of SEBI (ICDR) Regulations, wherein minimum 50.00% of the Net Issue was made available for allocation to individual Investor. Remaining to: i. Individual applicants other than individual investors; and other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for, provided that the unsubscribed portion in either of the categories specified in clauses (a) or (b) may be allocated to applicants in the other category. For details, see "Issue Procedure" beginning on page 297 of the Prospectus. The investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE"). The trading is proposed to commence on August 18, 2025*. *Subject to the listing and trading approval from Emerge Platform of NSE.

DETAILS OF APPLICATIONS

The Net Issue has received 2,04,398 applications for 1,56,99,57,000 Equity Shares resulting in 419.33 times subscription. The details of the applications received in the Net Issue (After removing multiple and duplicate bids, bids (UPI Mandates) not accepted by investors/ blocked, bids rejected under application banked but bid not registered and valid rejections cases from the 'Bid Book') are as follows: **Detail of the Valid Applications Received**

Sr. No.	Category	No. of Applications	No. of Equity Shares Applied	Equity Shares available for allotment		Amount
1	Market Maker	1	189000	189000	1.00	8127000.0
2	Individual Investor	136203	817218000	2190000	373.16	94170000.00
3	NII	29331	512685000	1365000	375.59	58695000.00
Total		165535	1330092000	3744000	355.26	160992000.00
	No. 1 2 3	No. Category Market Maker Individual Investor NII	No. Category No. of Applications 1 Market Maker 1 2 Individual Investor 136203 3 NII 29331	No. Category No. of Applications Applied 1 Market Maker 1 189000 2 Individual Investor 136203 817218000 3 NII 29331 512685000	No. Category No. of Applications Applied allotment 1 Market Maker 1 189000 189000 2 Individual Investor 136203 817218000 2190000 3 NII 29331 512685000 1365000	No. Category No. of Applications Applied allotment subscribed 1 Market Maker 1 189000 189000 1.00 2 Individual Investor 136203 817218000 2190000 373.16 3 NII 29331 512685000 1365000 375.59

The Basis of allotment was finalized in consultation with the Designated Stock Exchange, being NSE Limited (Emerge Platform of NSE Limited) on August 13, 2025 and in view of the explanation provided under regulations 253 (2) of the SEBI (ICDR) Regulation, 2018.

1) Allotment to Individual Investors (After Rejection):

The Basis of Allotment to the Individual Investors, at the Issue Price of ₹43 per Equity Share, was finalised in consultation with NSE Limited. The total number of shares allocated in this category is 136203 Equity Shares and after that the category was subscribed by 373.16 times. The category-wise details of the Basis of Allotment are as under

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category		No of Equity shares Allocated per Applicant		No. of successful applicants after rounding of	Total No. of Shares Allotted		
6000	136203	100	817218000	100	6000	19	365	2190000		
The Board of Dire	The Board of Directors of the Company at its meeting held on August 13, 2025, has taken on record the Basis of Allotment of Equity Shares, as approved									

by the Designated Stock Exchange viz. NSE Limited and has authorized the corporate action for the allotment of the Equity Shares to various successful

Allotment to Non-Institutional Investors (After Rejection):

The Basis of Allotment to the Non - Individual Investors, at the Issue Price of ₹43 per Equity Share, was finalised in consultation with NSE Limited. The total number of shares allocated in this category is 1365000 Equity Shares and after that the category was subscribed by 375.59 times. The ca wise details of the Basis of Allotment are as under (sample basis):

S. NO	No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	No of Equity shares Allocated per Applicant	Ratio	No. of successful applicants after rounding of	Total No. of Shares Allotted
1	9000	16484	56.3	148356000	28.94	9000	14	2715	765000
2	12000	892	3.04	10704000	2.09	9000	5	892	45000
3	15000	210	0.72	3150000	0.61	9000	1	210	9000
4	18000	236	0.8	4248000	0.83	9000	1	236	9000
5	21000	228	0.78	4788000	0.93	9000	1	228	9000
6	24000	10029	34.19	240696000	46.95	9000	15	2893	468000
7	27000	308	1.05	8316000	1.62	9000	2	308	18000
8	30000	301	1.03	9030000	1.76	9000	2	301	18000
9	33000	55	0.19	1815000	0.35	9000	0	0	0
10	36000	55	0.19	1980000	0.39	9000	0	0	0
11	39000	35	0.12	1365000	0.27	9000	0	0	0
12	42000	37	0.13	1554000	0.3	9000	0	0	0
13	45000	60	0.2	2700000	0.53	9000	0	0	0
14	48000	52	0.18	2496000	0.49	9000	0	0	0
15	51000	14	0.05	714000	0.14	9000	0	0	0
16	54000	19	0.06	1026000	0.2	9000	0	0	0
17	57000	15	0.05	855000	0.17	9000	0	0	0
18	60000	37	0.13	2220000	0.43	9000	0	0	0
19	63000	3	0.01	189000	0.04	9000	0	0	0
20	66000	11	0.04	726000	0.14	9000	0	0	0
21	69000	8	0.03	552000	0.11	9000	0	0	0
22	72000	12	0.04	864000	0.17	9000	0	0	0
23	75000	7	0.02	525000	0.1	9000	0	0	0
24	78000	4	0.01	312000	0.06	9000	0	0	0
25	81000	20	0.07	1620000	0.32	9000	0	0	0
26	84000	10	0.03	840000	0.16	9000	0	0	0
27	87000	5	0.02	435000	0.08	9000	0	0	0
28	90000	26	0.09	2340000	0.46	9000	0	0	0
29	93000	11	0.04	1023000	0.2	9000	0	0	0
30	96000	11	0.04	1056000	0.21	9000	0	0	0
31	99000	2	0.01	198000	0.04	9000	0	0	0

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32	102000	4	0.01	408000	0.08	9000	0	0	0
33	105000	3	0.01	315000	0.06	9000	0	0	0
34	108000	3	0.01	324000	0.06	9000	0	0	0
35	111000	5	0.02	555000	0.11	9000	0	0	0
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36	114000	4	0.01	456000	0.09	9000	0	0	0
37	117000	1	0	117000	0.02	9000	0	0	0
38	120000	11	0.04	1320000	0.26	9000	0	0	0
39	123000	1	0	123000	0.02	9000	0	0	0
40	126000	3	0.01	378000	0.07	9000	0	0	0
41	129000	1	0	129000	0.03	9000	0	0	0
42	132000	1	0	132000	0.03	9000	0	0	0
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43	138000	1	0	138000	0.03	9000	0	0	0
44	141000	4	0.01	564000	0.11	9000	0	0	0
45	144000	2	0.01	288000	0.06	9000	0	0	0
46	147000	1	0	147000	0.03	9000	0	0	0
47	150000	3	0.01	450000	0.09	9000	0	0	0
48	153000	1	0	153000	0.03	9000	0	0	0
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49	156000	2	0.01	312000	0.06	9000	0	0	0
50	159000	1	0	159000	0.03	9000	0	0	0
51	165000	2	0.01	330000	0.06	9000	0	0	0
52	171000	3	0.01	513000	0.1	9000	0	0	0
53	180000	9	0.03	1620000	0.32	9000	0	0	0
54	186000	1	0.00	186000	0.04	9000	0	0	0
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55	192000	1	0	192000	0.04	9000	0	0	0
56	195000	3	0.01	585000	0.11	9000	0	0	0
57	204000	1	0	204000	0.04	9000	0	0	0
58	207000	2	0.01	414000	0.08	9000	0	0	0
59	210000	1	0	210000	0.04	9000	0	0	0
60	216000	2	0.01	432000	0.08	9000		0	0
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61	219000	2	0.01	438000	0.09	9000	0	0	0
62	231000	3	0.01	693000	0.14	9000	0	0	0
63	234000	1	0	234000	0.05	9000	0	0	0
64	237000	1	0	237000	0.05	9000	0	0	0
65	240000	4	0.01	960000	0.19	9000	0	0	0
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66	264000	1	0	264000	0.05	9000	0	0	0
67	276000	1	0	276000	0.05	9000	0	0	0
68	300000	3	0.01	900000	0.18	9000	0	0	0
69	315000	1	0	315000	0.06	9000	0	0	0
70	354000	2	0.01	708000	0.14	9000	0	0	0
71	357000	1	0	357000	0.07	9000	0	0	0
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72	360000	1	0	360000	0.07	9000	0	0	0
73	372000	1	0	372000	0.07	9000	0	0	0
74	381000	1	0	381000	0.07	9000	0	0	0
75	402000	2	0.01	804000	0.16	9000	0	0	0
76	426000	1	0	426000	0.08	9000	0	0	0
77	444000	1	0	444000	0.09	9000	0	0	0
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78	450000	1	0	450000	0.09	9000	0	0	0
79	510000	1	0	510000	0.1	9000	0	0	0
80	540000	1	0	540000	0.11	9000	0	0	0
81	585000	1	0	585000	0.11	9000	0	0	0
82	600000	2	0.01	1200000	0.23	9000	0	0	0
83	630000	1	0.01	630000	0.12	18000	0	0	0
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84	699000	1	0	699000	0.14	18000	0	0	0
85	777000	1	0	777000	0.15	18000	0	0	0
86	894000	1	0	894000	0.17	18000	0	0	0
87	930000	2	0.01	1860000	0.36	18000	0	0	0
88	1035000	1	0	1035000	0.2	18000	0	0	0
89	1044000	1	0	1044000	0.2	18000	0	0	0
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90	1110000	1	0	1110000	0.22	27000	0	0	0
91	1161000	2	0.01	2322000	0.45	27000	0	0	0
92	1164000	1	0	1164000	0.23	27000	0	0	0
93	1194000	1	0	1194000	0.23	27000	0	0	0
94	1200000	1	0	1200000	0.23	27000	0	0	0
95	1275000	3	0.01	3825000	0.75	27000	0	0	0
-		3	7			-	-		
96	1419000	1	0	1419000	0.28	27000	0	0	0
97	1521000	1	0	1521000	0.3	36000	0	0	0
98	1776000	2	0.01	3552000	0.69	36000	0	0	0
99	2328000	1	0	2328000	0.45	54000	0	0	0
100	3255000	1	0	3255000	0.63	72000	0	0	0
101	3555000	1	0	3555000	0.68	72000	0	0	0
-		nn Caulal 0 :		4 (1)			_		
102				ninimum allotment of 9000 sh	iares	9000	2	643	18000
103		s from Serial n	o 2 to 102	Additional 1 lot 3000 shares		3000	2	66	6000
	TOTAL	29331	100	512685000	100				1365000

TOTAL 3) Allotment to Market Maker:

The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 43 per Equity Share, was finalised in consultation with NSE Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 189000 Equity Shares. The category-wise details of the Basis of Allotment

100

512685000

are as under:							
No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	No of Equity shares Allocated per Applicant		Total No. of Shares Allotted

The Board of Directors of our Company at its meeting held on Wednesday, August 13, 2025 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Issue Account on or before August 14, 2025. In case the same is not received within four working days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on August 14, 2025 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence trading on Monday, August 18, 2025.

Note: All Capitalized terms used and not defined herein shall have respective meanings assigned to them in the prospectus dated August 04, 2025 filled with Registrar of Company (RoC).

INVESTORS. PLEASE NOTE The details of the allotment made has been hosted on the website of the Registrar to the Issue, Cameo

189000

29331

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Corporate Services Limited at website: www.cameoindia.com TRACK RECORD OF THE BOOK RUNNNING LEAD MANAGER: The BRLM associated with the Issue has

handled Eight (11) Public Issues in the past three years out of which One (3) issue was closed below the Issue/ Offer Price on listing date.

Name of BRLM Total Issue in last 3 years | Issue closed below IPO Price on listing date Mainboard Fast Track Finsec Private Limited 0

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for. Bidder DP ID. Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below



CAMEO CORPORATE SERVICES LIMITED Address: - "Subramaniam Building", No. 1, Club House Road, Chennai-600002 SEBI Registration No.: INR000003753 Contact Person: Ms. K. Sreepriya

Email: ipo@cameoindia.com Website: www.cameoindia.com Tel No: +91-44-40020700/28460390 **CIN:** U74899DL1995PTC071324

For & On Behalf of the Board of Directors

Company Secretary and Compliance Officer

Medistep Healthcare Limited Sashi Kala Bhutra

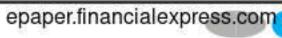
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189000

Date: August 14, 2025 THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS

Disclaimer: Medistep Healthcare Limited has filed the Prospectus with the ROC on August 04, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website at the BRLM, Fast Track Finsec Private Limited at www.ftfinsec.com and the Company at www.medistephc.com, and shall also be available on the website of the NSE and SEBI, Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 30 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities Laws in the United States and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public Issuing in the United States.



Place: Ahmedabad

PROSPECTUS OF MEDISTEP HEALTHCARE LIMITED