

 NUCLEUS SOFTWARE		Nucleus Software Exports Limited CIN: L74899DL1989PLC034594 Regd. Off.: 33-35, Thyagraj Nagar Market, New Delhi - 110003; Tel: +91-120-4031400; Fax: +91-120-403167; Email: invstrelations@nucleussoftware.com; Website: www.nucleussoftware.com							
		EXTRACT OF FINANCIAL RESULTS OF NUCLEUS SOFTWARE EXPORTS LIMITED FOR THE QUARTER AND YEAR ENDED 31 MARCH 2022 (Amount in Rupees Lacs)							
SL. No.	Particulars	CONSOLIDATED				STANDALONE			
		Quarter Ended		For the year ended		Quarter Ended		For the year ended	
		31 March 2022	31 March 2021	31 March 2022	31 March 2021	31 March 2022	31 March 2021	31 March 2022	31 March 2021
		Unaudited	Unaudited	Audited	Audited	Audited	Audited	Audited	Audited
1.	Total income from operations (net)	15,304	12,418	49,719	51,353	14,072	11,081	44,806	45,436
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and Extraordinary items)	2,601	3,552	5,550	15,381	2,706	3,449	5,686	14,652
3.	Net Profit / (Loss) for the period before Tax (after Exceptional and Extraordinary items)	2,601	3,552	5,550	15,381	2,706	3,449	5,686	14,652
4.	Net Profit / (Loss) for the period after Tax (after Exceptional and Extraordinary items)	1,829	2,735	4,091	11,795	1,872	2,634	4,210	11,204
5.	Total Comprehensive Income for the period [Comprising Profit/ (loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1,257	2,586	3,012	11,985	1,266	2,557	3,092	11,379
6.	Equity Share Capital	2,677	2,904	2,677	2,904	2,677	2,904	2,677	2,904
7.	Reserves	-	-	46,683	64,296	-	-	44,255	61,790
8.	Earnings Per Share - (of Rs. 10/- each) (for continuing and discontinued operations) (Not annualised for quarters)								
	Basic (INR)	6.67	9.42	14.28	40.62	6.83	9.07	14.70	38.58
	Diluted (INR)	6.67	9.42	14.28	40.62	6.83	9.07	14.70	38.58

Notes:

- The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange websites of BSE and NSE at www.bseindia.com and www.nseindia.com respectively and on Company's website at www.nucleussoftware.com.
- The consolidated and the standalone financial results for the three months and year ended 31 March 2022 were reviewed by the Audit Committee and have been approved and taken on record by the Board of Directors at its meeting held on 17 May 2022. The statutory auditors have issued unmodified audit report on these results.
- Financial results for all the periods presented have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (as amended from time to time) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- The Company in its Board meeting held on 24 September 2021 has approved the buyback of 22,67,400 Equity Shares (maximum buy back shares) comprising 7.61% of the total paid up equity share capital of the Company at a "Maximum Buyback Price" price of Rs. 700/- per Equity Share payable in cash for an aggregate amount not exceeding Rs. 158.72 Crore which is the "Maximum Buyback Offer Size", excluding transaction costs and taxes. The Shareholders approved this Buy-back vide Postal Ballot on 12 November 2021. The Settlement of Buyback was done on 21 January 2022 and 22,67,400 Equity Shares bought back were extinguished on 27 January 2022.

Corporate Office: Noida
17 May 2022

By Order of the Board
For Nucleus Software Exports Limited
Sd/-
VISHNU R DUSAD
Managing Director

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT.

GLOBESECURE TECHNOLOGIES LIMITED

Our Company was originally incorporated as "Globesecure Technologies Private Limited" on February 19, 2016 as a private limited company under the Companies Act, 2013 pursuant to Certificate of Incorporation issued by the Registrar of Companies, Mumbai, Maharashtra. Our company was converted into public limited company pursuant to shareholders resolution passed at an Extra-Ordinary General Meeting held of our Company on June 27, 2019, and name of our Company was changed to "Globesecure Technologies Limited" and a fresh Certificate of Incorporation dated August 02, 2019, was issued by Registrar of Companies, Mumbai, Maharashtra. The Corporate Identification Number of our Company is U72200MH2016PLC272957. For further details of incorporation please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 139 of Prospectus.

Registered Office: C-321, 215 Atrium, M.V. Road Near Courtyard Marriott Hotel, Andheri - East Mumbai - 400093, Maharashtra, India, Tel : +91-22- 4002 2224, Fax: N.A.,

Website: www.globesecure.in, E-mail: info@globesecure.in

Contact Person: Ms. Heta Desai Company Secretary and Compliance Officer;

Corporate Identity Number: U72200MH2016PLC272957

PROMOTERS: MR. RAGAVAN RAJKUMAR AND MR. SARAVANAN NARAYANASAMY

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 34,92,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH OF GLOBESECURE TECHNOLOGIES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 29/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 19/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO RS. 1012.68 LAKH (THE "ISSUE"), OF WHICH UP TO 1,80,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 29/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 19/- PER EQUITY SHARE AGGREGATING TO RS. 52.20 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF 33,12,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT A PRICE OF RS. 29/- PER EQUITY SHARE AGGREGATING TO RS. 960.48 LAKHS IS HEREIN OFFERED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 38.34% AND 36.36% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO 232 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹29.00

THE ISSUE PRICE IS 2.9 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 246 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS IS BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, MUMBAI, MAHARASHTRA AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

FIXED PRICE ISSUE AT ₹ 29.00 PER EQUITY SHARE

Bids can be made for a minimum of 4000 Equity Shares and in multiples of 4000 Equity Shares thereafter.

ISSUE PERIOD	ISSUE OPENS ON MAY 23, 2022	ISSUE CLOSES ON MAY 25, 2022
ASBA*	Simple, safe, smart way of Application!!!! Mandatory in Public issues. No cheque will be accepted	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

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Contact Person: Ms. Heta Desai Company Secretary and Compliance Officer;

Corporate Identity Number: U72200MH2016PLC272957

PROMOTERS: MR. RAGAVAN RAJKUMAR AND MR. SARAVANAN NARAYANASAMY

THE ISSUE

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FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 246 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS IS BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, MUMBAI, MAHARASHTRA AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

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ASBA*	Simple, safe, smart way of Application!!!!	Mandatory in Public issues. No cheque will be accepted	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.				
 UPI - Now available in ASBA for Retail Individual Investors ("RII")** Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTA. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.							

*ASBA has to be availed by all the investors except Anchor investors (if any). UPI may be availed by RIIs.

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and attached prospectus and also please refer to the section "Issue Procedure" beginning on page 246 of the Prospectus. The process is also available on the website of AIIB and Stock Exchanges in the General Information Document. ASBA Forms can be downloaded from the website of Emerge platform of National Stock Exchange of India Limited ("NSE Emerge" or "Stock Exchange") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in.

** List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSBs) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR CORRESPONDING UPI ID (IN CASE OF RIIs), IN WHICH THE APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 246 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

RISKS TO INVESTORS:

- Average cost of acquisition per Equity Share by our Promoters, Ragavan Rajkumar and Saravanan Narayanasamy as at the date of Prospectus is Rs. 12.60 and 13.82 respectively and Issue Price is Rs. 29 /- per Equity Share
- At the date of Prospectus, the Weighted Average cost of acquisition per Equity Share by our Promoters, Ragavan Rajkumar Rs. 23.00 and Saravanan Narayanasamy is Nil and Issue Price is Rs. 29 /- per Equity Share.
- Weighted Average Return on Net worth for period ending December 31, 2021, Financial Year ending 2021, 2020 and 2019 is 10.23%.

*Note: December figures are not annualized

For details of build-up of Promoters' shareholding in our Company and Risk Factors, please see "Capital Structure" and "Risk Factors" beginning on pages 67 and 28, respectively, of the Prospectus.

PROPOSED LISTING:

The Equity Shares offered through the Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an in-Principle approval letter dated March 14, 2022 from National Stock Exchange of India Limited for using its name in this offer document for listing of our shares on the NSE Emerge. For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 226 of the Prospectus.

DISCLAIMER CLAUSE OF EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (DESIGNATED STOCK EXCHANGE):

It is to be distinctly understood that the permission given by the National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity Shares are offered has been cleared, solicited or approved by NSE nor does it certify the correctness accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the Emerge Platform of the National Stock Exchange of India Limited" on page 227 of the Prospectus.

RISK IN RELATION TO THE FIRST ISSUE:

This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is Rs. 10/- each and the Issue Price is 2.9 times of the face value of the Equity Shares. The Issue Price (determined and justified by our Company in consultation with the Lead Manager as stated in "Basis for Issue Price" on page 100 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISK:</

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Fastrack Finsec Category: Merchant Banker FAST TRACK FINSEC PRIVATE LIMITED B-502, Statesman House, 147, Barakhamba Road, New Delhi – 110 001. Tel: +91 – 011-43029809; Fax: N.A. Email: vikasverma@ffinsec.com Contact Person: Mr. Vikas Kumar Verma Website: www.ffinsec.com SEBI registration number: INM000012500 CIN: U65191DL2010PTC200381	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi – 110020, India Telephone: 011 40450193-97, Fax No: +91-11-26812683 Email: viren@skylinert.com , Website: www.skylinert.com Investor grievance email: info@skylinert.com Contact Person: Mr. Alok Gautam SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324	Ms. Heta Desai C-321, 215 Atrium, M.V. Road Near Courtyard Marriott Hotel, Andheri-East Mumbai – 400093, Maharashtra, India. Telephone: +91-22-4002 2224 Email: secretarial@globesecure.in , Website: www.globesecure.in Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.
AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein before applying in the issue. Full copy of the Prospectus is available on the website of the SEBI at www.sebi.gov.in , the website of the Lead Manager to the Issue at www.ffinsec.com , website of company at www.globesecure.in and websites of stock exchange at www.nseindia.com		
AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company, Globesecure Technologies Limited (Telephone: +91-22-4002 2224) Lead Manager: Fast Track Finsec Private Limited (Telephone: +91 – 011-43029809). Bid-cum-application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCBSs, the list of which is available at websites of the Stock Exchange and SEBI.		
APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCBSs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCBSs will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the chapter titled "Issue Procedure" on page 246 of the Prospectus.		
APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/IR/P/2019/55) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/248/01/M dated March 16, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/447 dated March 31, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/570 dated June 2, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/61 dated April 20, 2022 and any subsequent circulars or notifications issued by SEBI in reference to the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCBSs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 246 of the Prospectus.		
Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue: Axis Bank Limited		
Investor should read the Prospectus carefully, including the "Risk Factors" beginning on page 28 of the Prospectus before making any investment decision.		
All capitalised terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Prospectus.		
Date: 17/05/2022		
Place: Mumbai		
Globesecure Technologies Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Prospectus with Registrar of Companies, Mumbai, Maharashtra on May 17, 2022. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in , the website of the Lead Manager to the Issue at www.ffinsec.com , website of company at www.globesecure.in and websites of NSE i.e. www.nseindia.com , respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 28 of the Prospectus. Potential investors should not rely on the Prospectus for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.		

