MAHENDRA REALTORS & INFRASTRUCTURE LIMITED (Formerly Mahendra Realtors & Infrastructure Private Limited)

Mahendra Realtors & Infrastructure Limited (he "Issuer" or the "Company") was incorporated on June 8, 2007 as "Mahendra Realtors & Infrastructure Limited," as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by Registrar of Companies, Mumbai. Subsequently, the name of our company was changed to "Mahendra Realtors & Infrastructure Limited" pursuant to a shareholders' resolution passed at an Extra- Ordinary General Meeting held on June 13, 2014, and a fresh certificate of incorporated August 25, 2014 was issued by Registrar of Companies, Mumbai bearing corporate identification number U70102MH2007PLC171445. However, the name of our company was changed to "Mahendra Realtors & Infrastructure Private Limited" pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on August 26, 2014, and a fresh certificate of incorporation dated November 03, 2014 was issued by Registrar of Companies, Mumbai bearing corporate identification number U70102MH2007PLC171445. Subsequently, the name of our company was changed to "Mahendra Realtors & Infrastructure Limited" pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on April 3, 2024, and a fresh certificate of incorporation dated Unly 15, 2024 was issued by Registrar of Companies, Mumbai bearing corporate identification number U70102MH2007PLC171445. For details relating to change in the Registered Office of our Company, please refer to "History and Certain Corporate Matters" on page 188 of the Red Herring Prospectus.

Registered Office: 603, Quantum Tower, Ram Baug, Opp Dal Mill, Off S.V. Road, Malad (West), Mumbai, Maharashtra-400064;

Registered Office: 603, Quantum Tower, Ram Baug, Opp Dal Mill, Off S.V. Road, Malad (West), Mumbai, Maharashtra-400064; Telephone: +91 9082850343; E-mail: info@mripl.net; Facsimile: N.A; Website: https://www.mripl.net/
Contact Person: Ms. Niharika Kothari, Company Secretary & Compliance Officer; Corporate Identification Number: U70102MH2007PLC171445

ANCHOR INVESTOR APPLICATION FORM FOR ELIGIBLE QIBs ONLY

ANCHOR INVESTOR BIDDING DATE: MONDAY, AUGUST 11, 2025

PRICE BAND: ₹ [•] TO ₹ [•] PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH

BID LOT: MINIMUM BID AMOUNT OF ₹ 200 LAKHS AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER.

(PLEASE READ THE INSTRUCTIONS OVERLEAF AND IN THE RHP CAREFULLY BEFORE FILLING IN THIS FORM) BOOK RUNNING LEAD MANAGER (BRLM) ANCHOR INVESTOR BIDDING TIME: APPLICATION FORM NO. 10.00 A.M. TO 3:00 P.M. FAST TRACK FINSEC PRIVATE LIMITED The Board of Directors MAHENDRA REALTORS &

1.5:100 F.M.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Sceurities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 233 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in a coordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds subscription, or non-allocation in the Net QIB Portion, the balance Equity Shares available for allocation on a proportionate basis to Mutual Funds subscription, or non-allocation in the Machor Investor Portion, the balance Equity Shares available for allocation on a proportionate basis to Mutual Funds subscription, or non-allocation in the Net QIB Portion for Proportion of QIBs. Further, not less than 15% of the Net QIB Portion, the balance Equity Shares available for allocation to Individual Investor with an application size of more than 2 (two) lots and up to such lots equivalent to not more than 3 (10,000) and (b) two-divints of the Non-Institutional Investor Category shall be available for allocation to Individual Investor with an application size of more than 2 (10,000), provided that the unsubscribed portion in either of such sub-category on more than 2 (10,000) and (b) two-divints of the Non-Institutional Investor Category shall be available for allocation to Individual Investors with an application size of more than 2 (10,000) and (b) two-divint

CIN'S UNITED HER DESCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.32% AND 25.00% RESPECTIVELY OF THE POST- ISSUE PAID- UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISIN: INE632Q01018

INFRASTRUCTURE LIMITED (Formerly Mahendra Realtors & Infrastructure Private Limited)

Registered Office: 603, Quantum Tower, Ram Baug, Opp Dal Mill, Off S.V. Road, Malad (West), Mumbai, Maharashtra- 400064 Telephone: +91 9082850343 E-mail: info@mripl.net; Facsimile: N.A

Website: https://www.mripl.net/
Contact Person: Ms. Niharika Kothari,
Company Secretary & Compliance Officer
CIN: U70102MH2007PLC171445

Dear Sirs,

On the basis of the Red Herring Prospectus dated August 05, 2025 filed with the RoC ("RHP") (if we are a Resident in India) or the RHP and the General Information Document for investing in public offers (GID) and having studied the Abridged Prospectus, including the terms for Anchor Investors as mentioned therein, we hereby apply for allocation and subsequent Allotment to us of the Equity Shares in the Issue upto our Bids for the maximum number of Equity Shares at or above the Issue Price, to be discovered through the Book Building Process. Our application in the Anchor Investor Portion is subject to the terms and conditions as specified in this Anchor Investor Application Form, the RHP). We hereby confirm that we are a QIB as defined under the SEBI ICDR Regulations and we are eligible person(s) to invest in the Issue in accordance with applicable laws. We agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to us, subject to the terms of the RHP, the Abridged Prospectus, the GID, the Anchor Investor Application Form and their applicable laws. We undertake that we will sign all such other documents and do all such acts, if any, necessary on our part to enable us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register our address as given in the Depository records and to place our name on the register of members of the Company. We authorise the Company to make the necessary changes in this Anchor Investor cum Application Form as the part of the purpose of the Issue.

of the Prospectus with the RoV without infilmation to us and use this Anchor Investor Application Form as the application form of the purpose of the Issue.

We confirm that we have read the RHP (if we are in India) and that our investment decision is so to based solely on the RHP, and that our investment decision is not based solely on the RHP but is based on independent verification of these documents and external advice.

I/We confirm that I/we and any customer I/we represent, (A) I/we and any customer represent, am/are located outside the United States within the meaning of Regulation S under the U.S. Securities Act of 1933, as amended, (the "U.S. Securities Act") and am/are purchasing the Equity Shares in an "offshore transaction" as defined in Regulation S under the U.S. Securities Act, (B) I/we have read and agree to the representations, warranties and agreements contained in the section "Legal and Other Information - Other Regulatory and Statutory Disclosures - Eligibility for the Issue" of the RHP and (D) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate. I am/We are and any person we represent or the accounts on whose behalf we are purchasing the Equity Shares (E) understand the Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities

laws. Accordingly, such Equ	ity Shares are bein	g offered ar	nd sold outs	side of the	United States	s in offshore	transaction	ns in reliance	on Regulation	on S under	the U.S.	Securiti	es Act a	ind the a	pplicab	le laws	of the j	urisdicti	on whe	re those	offers an	d sales ar	e made	ż.
,	cial Institutions & Banks Funds/Pension Funds																			_			al Fund	
Name of the Bidder	lame of the Bidder:																							
Address:	Address:																							
									(City							Pinc	ode						
Email ID:				'	Telephon	e No:			1	Fax No	.:						Mob	ile:						
Depository Name (Please /) National Securities Depository Limited							Central Depository Services (India) Limited																	
Depository Particip	ant Name:																							
DP – ID:		I	N																					
Beneficiary account	Number:									(For	NSDL en	ter 8 d	igit DP	ID foll	lowed b	oy 8 di	igit Clie	nt ID /	For Cl	DSL en	ter 16 di	git Clier	nt ID)	
Bid Option	id Option No. of Equity Shares Bid Price per Equity Share																							
	(T. Tr.	`			-	T XX7 1	`			CT :	v v v							T						

Dia Option	110. 01 Equity Shares Blu							The per Equity Share						
	(In Figures)				(In W	ords)			(₹ In Figure	es)	(₹ In Words)			
Option 1														
OR Option 2														
OR Option 3														
Permanent Account 1	Number:										Refund Option (OPTIONAL)			

Any application without I AIN will be hable it	n rejection.	
Paid ₹	Ę	only) through
NEFT/RTGS/NACH/Direct Credit to IFSC:	, Account No.*: _	
with ICICI Bank Limited		

*(Please see Instruction (n))

REPRESENTATIONS, WARRANTIES AND AGREEMENTS BY ANCHOR INVESTORS

We represent, warrant, acknowledge and agree with the Company and the BRLM as follows:

- In case of Resident Investors: We are a QIB as defined under the SEBI ICDR Regulations and resident of India and are not applying for the said Equity Shares as nominees of any reson resident outside India or foreign nationals or Non-Residents.

 In case of Non-Resident Investors: We are a QIB as defined under the SEBI ICDR Regulations and have remitted funds for Equity Shares Bid through normal banking channels or out of funds held in Non-Resident External (NRE) account/ Foreign Currency Non-Resident (FCNR) account in India / any other account as may be permitted by the RBI.
- · We represent, warrant, acknowledge and agree with the Company and the BRLM as follows: (A) we have received a copy of the RHP (if we are in India) and have read it and our we represent, warrant, acknowledge and agree with the Company and the British as follows. (A) we have received a copy of the RHP (the art in India) and nave reach a land our investment decision is based solely on the RHP. (B) we have read and agree to the representations, warranters, acknowledgements and agreements contained in (1) the sections "Legal and other Information" and "Issue Related Information" of the RHP, if we are in India; or (2) We and any person we represent or the accounts on whose behalf we are purchasing the Equity Shares confirm that we are, or at any time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares and was during under the U.S. Securities Act (1933, as amended, (the "U.S. Securities Act) and are purchasing the Equity Shares in an "offshore transaction" as defined in Regulation S under the U.S. Securities Act; (C) we are not an affiliate of the Company or a person acting are purchasing the Equity Shares in an oilstoor transaction as demand on the Country of the Coun jurnsdiction where those offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurnsdiction, cutside India and may not be offered or sold, and Bids may not be made by persons in any such jurnsdiction, except in compliance with applicable laws of such jurnsdiction, (E) we agree to the terms and conditions in (1) this Anchor Investor Application Form and (2) the RHP if we are in India; (F) if we are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, we have sole investment discretion with respect to each such account and we have full power to make the foregoing representations, warranties, acknowledgements and agreements on behalf of each such account; and (G) if we are making an application to acquire any of the Equity Shares for one or more managed accounts, we are authorized in writing by each such managed account to subscribe to the Equity Shares for each such managed account and to make (and we hereby make) the representations, warranties, acknowledgements and agreements herein for and on behalf of each such account reading the reference to "we" to include such accounts.

 We confirm that the bid size' maximum Equity Shares applied for by us does not exceed the relevant regulatory approvals/limits. We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including SEBI, or under the provisions of any law, regulation or statute including compliance with annolicable India and forcien laws.
- applicable Indian and foreign laws.

 This form is being issued to us on the basis that we (i) confirm that the representations, warranties, agreements and acknowledgements set out in the "Other Regulatory and Statutory Disclosures" and "Issue Procedure" beginning on page 291 and 314 of the RHP, respectively, are true and correct and We agree to abide by (1) this Anchor Investor Application Form and (2) the RHP, if we are Resident in India, together with the terms and conditions contained therein, as applicable.

 We agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to us subject to the terms of the RHP (if we are Resident in India), the GID, the Anchor Investor Application form and other applicable laws.

 We confirm that we are not one of the BRLM or any associate of the BRLM (ii) insurance companies grounded by antities which are associates of the BRLM, (ii) insurance
- companies promoted by entities which are associates of the BRLM, (iii) AIFs sponsored by the entities which are associate of the BRLM, or (iv) FPIs other than Individual, corporate bodies & family offices sponsored by the entities which are associates of the BRLM) or Promoters of the Company or part of the Promoter Group of the Company or any person related to the Promoters or Promoter Group (except in accordance with the applicable law).
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- Investor Auccation Frice, the amount in excess of the issue Frice paid by Anchor Investors shall not be returned to us.

 We further confirm that we will not offer, sell, pledge, or transfer the Equity Shares acquired by us in the Issue to any person who is not eligible under any applicable laws, rules, regulations, guidelines and approvals to acquire the Equity Shares.

 We confirm and represent that we have the requisite approvals and are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares in the

Issue. We acknowledge the restrictions applicable to investment in the Company and the terms of the Issue.

• In case the information is incorrect or insufficient, the Bid is liable to be rejected and the Company and the BRLM would not be liable for losses, if any.

Disclosures for mutual funds; (i) Separate application can be made in respect of each scheme of a Mutual Fund registered with SEBI and such applications shall not be treated as multiple Bids, provided that such bids clearly indicate the scheme for which the bid is submitted (ii) Applications made by Asset Management Companies or custodian of Mutual Funds shall clearly indicate the name of the concerned scheme for which application is made.

Stant clearly indicate the name of the concerned screene for Which application is made.

FOR FPI BIDDERS: Bids received from FPIs bearing the same PAN shall be treated as multiple Bids and are liable to be rejected, except for Bids from FPIs that utilize the multiple investment manager structure in accordance with the operational guidelines for FPIs and designated Depository Participants issued to facilitate implementation of SEBI FPI Regulations (MIM Structure), provided such Bids have been made with different beneficiary account numbers, Client IDs and DPI IDs. Accordingly, it should be noted that multiple Bids received from FPIs, who do not utilize the MIM Structure, and bear the same PAN, are liable to be rejected. In order to ensure valid Bids, FPIs making multiple Bids using the same PAN, and with different beneficiary account numbers, Client IDs and DP IDs, are required to provide a confirmation in the Anchor Investor Application Forms that the relevant FPIs making multiple Bids utilize the MIM Structure. In the absence of such confirmation from the relevant FPIs, such multiple Bids shall be rejected and the BRLM are not liable for losses, if any

Attention: Please ensure that all applicable documents in support of the Bid are attached with the Anchor Investor Application Form. Copy of the certificate issued by transferee bank for NEFT / RTGS transfer confirming transfer from NRE account

Auditor certificate confirming net- Others (please specify)

Refund through NEFT

Please Tick (√) Resident

Name of Account Holder . NRE/FCNR A/c. No. -

Inward remittance certificate

Certificate of registration issued by the RBI

Approval of Investment Committee

Articles of Association and or bye laws as applicable/ Resolution

worth in case of Systemically Important Non-Banking Financial Company

Attached Tick (✓) Certified copy of:

Refund through Direct Credit

IFSC of the branch where account is maintained:

For Non Residents only: BIDDER BANK DETAILS (FOR REFUND) Please provide the details of bank account from which application money is being paid. Refund will be made in the same bank account.

Refund through RTGS

Refund through NACH

Non Resident(s)

. Branch

SEBI registration certificate

Certificate of registration issued by the IRDAI

Power of attorney or the relevant resolution of the authority / list of

authorised signatories.

Date: Monday, August 11, 2025 SIGNATURE OF THE APPLICANT / AUTHORISED SIGNATORY Note: Capitalised terms used and not defined herein shall have the respective meanings assigned to them in the RHPand the Abridged Prospectus, as the case maybe

---- TEAR HERE ----



MAHENDRA REALTORS & INFRASTRUCTURE LIMITED (Formerly Mahendra Realtors & Infrastructure Private Limited)

Registered Office: 603, Quantum Tower, Ram Baug, Opp Dal Mill, Off S.V. Road, Malad (West), Mumbai, Maharashtra- 400064;
Telephone: +91 9082850343; E-mail: info@mripl.net; Facsimile: N.A; Website: https://www.mripl.net/
Contact Person: Ms. Niharika Kothari, Company Secretary & Compliance Officer; Corporate Identification Number: U70102MH2007PLC171445

ANCHOR INVESTOR APPLICATION FORM NO.

Date: Monday, August 11, 2025

Received from		Address						
Bid Option		No. of Equity Shares Bid	Price per Equity Share					
	(In Figures)	(In Words)	(₹ In Figures)	(₹ In Words)				
Option 1								
OR Option 2								
OR Option 3								

NEFT/ RTGS/ NACH/ Direct Credit for ₹ ____ .₹. _ only) subject to confirmation by ICICI Bank Limited

INSTRUCTIONS FOR ANCHOR INVESTORS

Participation by Anchor Investor in the Anchor Investor Portion and the subsequent Allotment of Equity Shares will be subject to the RHP and the Abridged Prospectus including the following key terms:

- a) Anchor Investors shall mean QIBs applying under the Anchor Investor Portion in accordance with the requirements specified in the SEBI ICDR Regulations and the RHP.
- The Bid must be for a minimum of such number of Equity Shares so that the Bid Amount exceeds INR 200 Lakhs and in multiples of 1,600 Equity Shares. A Bid cannot be submitted for more than 60% of the QIB Portion under the Anchor Investor Portion. In terms of the Securities and Exchange Board of India (Foreign Portfolio Investors) Regulations, 2019, as amended, and the Foreign Exchange Management (Non-debt Instruments) Rules, 2019 ("FEMA Rules"), investments by FPIs in the Equity Shares is subject to certain limits, *i.e.*, the individual holding of an FPI (including its investor group (which means multiple entities registered as foreign portfolio investors and directly or indirectly, having common ownership of more than 50% or common control)) shall be below 10% of our post-Issue Equity Share capital on a fully diluted basis.
 - In case the total holding of an FPI or investor group increases beyond 10% of the total paid-up Equity Share capital of our Company, on a fully diluted basis, the total investment made by the FPI or investor group will be re-classified as FDI subject to the conditions as specified by SEBI and the RBI in this regard and our Company and the investor will be required to comply with applicable reporting requirements. Further, the total holdings of all FPIs put together, with effect from April 1, 2020, can be up to the sectoral cap applicable to the sector in which our Company operates (i.e., up to 100%). In terms of the FEMA Rules, for calculating the aggregate holding of FPIs in a company, holding of all registered FPIs shall be included.
- c) In addition, pursuant to the Press Note No. 3 (2020 Series), dated April 17, 2020, issued by the DPIIT, which has been incorporated as the proviso to Rule 6(a) of the FEMA Rules, investments or subscription by entities, investments under the foreign direct investment route by entities of a country which shares land border with India or where the beneficial owner of the Equity Shares is situated in or is a citizen of a country which shares land border with India, can only be made through the Government approval route, as prescribed in the Consolidated FDI Policy dated October 15, 2020 and the FEMA Rules. These investment restrictions shall also apply to subscribers of offshore derivative instruments. Each Bidder should seek independent legal advice about its ability to participate in the Issue. In the event prior approval of the Government of India is required, and such approval has been obtained, the Bidder shall intimate our Company and the Registrar to the Issue in writing about such approval along with a copy thereof within the Bid/Issue Period.
- d) In case of a Mutual Fund, separate Bids by various schemes of a Mutual Fund will be aggregated to determine the minimum application size of ₹ 2 cores.
- e) The BRLM shall accept the Bids from Anchor Investors during the Anchor Investor Bid/ Issue Date i.e. one Working Day prior to the Bid/Issue Opening Date and the Bidding shall be completed on the same day, which is: Monday, August 11, 2025 till 3:00 PM. Completed Anchor Investor Application Forms should be submitted to:

BOOK RUNNING LEAD MANAGER

FAST TRACK FINSEC PRIVATE LIMITED

CIN: U65191DL2010PTC200381

SEBI Registration No. INM000012500

Office No. V-116,1st Floor, New Delhi House, 27,

Barakhamba Road, New Delhi - 110001 IN

Tel No.: +91-11-43029809 Contact Person: Ms. Sakshi

Email: mb@ftfinsec.com; investor@ftfinsec.com

Website: www.ftfinsec.com

- f) The Company in consultation with the BRLM, will finalise the Anchor Investor Allocation Price which will be equal to or higher than the Issue Price but not higher than the Cap Price, without the prior approval of, or intimation to, the Anchor Investors. The Company in consultation with the BRLM, reserves the right to reject Bids received from the Anchor Investors without assigning any reason thereof, in accordance with applicable law.
- g) The number of Equity Shares allocated to Anchor Investors and Anchor Investor Allocation Price, shall be made available in the public domain before the Bid/ Issue Opening Date by intimating the Stock Exchanges.
- h) Anchor Investors are not allowed to Bid through the ASBA process. Anchor Investors are required to pay the full Bid Amount at the time of submission of the Bid
- i) Anchor Investors cannot withdraw their Bids or lower the size of their Bids (in terms of quantity of Equity Shares or the Bid Amount) at any stage, after the Anchor Investor Bid/Issue Period.
- j) In case Anchor Investor Allocation Price is lower than the Issue Price, the balance amount shall be payable by the pay-in date mentioned in the revised CAN. In case the Issue Price is lower than the Anchor Investor Allocation Price, the amount in excess of the Issue Price paid by the Anchor Investor, shall not be refunded to them.
- k) 50% of the Equity Shares Allotted to Anchor Investors in the Anchor Investor Portion shall be locked in for a period of 90 days from the date of Allotment and the remaining 50% of the Equity Shares Allotted to Anchor Investors in the Anchor Investor Portion shall be locked in for a period of 30 days from the date of Allotment.
- 1) The BRLM or any of their associates cannot apply in the Issue under the Anchor Investor Portion, except for Mutual Funds sponsored by entities which are associates of the BRLM or insurance companies promoted by entities which are associates of the BRLM or AIFs sponsored by the entities which are associates of the BRLM or FPIs (other than individuals, corporate bodies and family offices) sponsored by entities which are associates of the BRLM. Further, members of the Syndicate, Promoters or the Promoter Group and any person related to them shall not participate in the Issue, except in accordance with the applicable law.
- m) Bids by QIBs under the Anchor Investor Portion and the QIB Portion shall not be considered as multiple Bids.
- n) The payment instruments for payment into the Escrow Account should be drawn in favour of:

Bank	IFSC	Account No.	Category	Name of Escrow Account
		000405164141	Resident	"MAHENDRA REALTORS & INFRASTRUCTURE LIMITED
ICICI Bank	ICIC0000004			ANCHOR R ACCOUNT"
Limited	1C1C0000004	000405164140	Non-Resident	"MAHENDRA REALTORS & INFRASTRUCTURE LIMITED
				ANCHOR NR ACCOUNT"

A physical book will be prepared by the Registrar to the Issue on the basis of the Anchor Investor Application Forms received from the Anchor Investors. Based on the physical book and at the discretion of the Company in consultation with the BRLM, selected Anchor Investors will be sent a CAN and if required, a revised CAN. In the event that the Issue Price is higher than the Anchor Investor Allocation Price, the Anchor Investors will be sent a revised CAN within one day of the pricing date indicating the number of Equity Shares allocated to such Anchor Investor and the pay-in date for payment of the balance amount. Anchor Investors are then required to pay any additional amounts, being the difference between the Issue Price and the Anchor Investor Issue Price, as indicated in the revised CAN will constitute a valid, binding and irrevocable contract (subject to issue of Allotment Advice) for the Anchor Investor to pay the difference between the Issue Price and the Anchor Investor Allocation Price and accordingly the Allotment Advice will be issued to such Anchor Investors. In the event the Issue Price is equal to or lower than the Anchor Investor Allocation Price, the Anchor Investors who have been Allotted Equity Shares will directly receive Allotment Advice. The dispatch of Allotment Advice shall be deemed a valid, binding and irrevocable contract for the Allotment of Equity Shares to such Anchor Investors.

The final allocation is subject to the physical application being valid in all respects along with receipt of stipulated documents, the Issue Price being finalised and allotment by the Board of Directors or a committee constituted by the Board of Directors.

- p) QIB who has any of the following rights shall be deemed to be a "person related to the Promoter/ Promoter Group": (a) rights under a shareholders' agreement or voting agreement entered into with the Promoter/ Promoter Group; (b) veto rights; or (c) right to appoint any nominee director on the Board of the Company. Further, an Anchor Investor shall be deemed to be an associate of a BRLM, if: (a) either of them controls, directly or indirectly through its subsidiary or holding company, not less than 15% of the voting rights in the other; or (b) either of them, directly or indirectly, by itself or in combination with other persons, exercises control over the other; or (c) there is a common director, excluding a nominee director, amongst the Anchor Investor and the BRLM.
- q) Allocation of Equity Shares to Anchor Investors at the Anchor Investor Allocation Price will be at the discretion of the Company in consultation with the BRLM, subject to compliance with the following requirements:
 - i. not more than 60% of the QIB Portion will be allocated to Anchor Investors;
 - ii. one-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is being done to other Anchor Investors; and
 - iii. allocation to Anchor Investors shall be on a discretionary basis and subject to:
 - maximum of 2 such investors shall be permitted for allocation up to two crore rupees;
 - minimum of 2 and maximum of 15 such investors shall be permitted for allocation above two crores rupees and up to twenty five crore rupees, subject
 to minimum allotment of one crore rupees per such investor;
 - in case of allocation above twenty five crore rupees; a minimum of 5 such investors and a maximum of 15 such investors for allocation up to twenty five crore rupees and an additional 10 such investors for every additional twenty five crore rupees or part thereof, shall be permitted, subject to a minimum allotment of one crore rupees per such investor.
- r) In the event of under-subscription or non-allotment in the Anchor Investor Portion, the balance Equity Shares will be added to the Net QIB Portion.
- s) This Anchor Investor Application Form is being issued to you on basis that you (i) agree to abide by (1) this Anchor Investor Application Form and (2) the RHP (if you are resident in India), together with the terms and conditions contained therein.

For further details, please see "*Issue Procedure*" beginning on page 314 of the RHP.

Note: Capitalised terms used and not defined herein shall have the respective meanings ascribed to them in the RHP and the Abridged Prospectus, as the case maybe.

All future communication in connection with Bids made in the Issue should be addressed to the Registrar to the Issue with a copy to the relevant BRLM with whom

All future communication in connection with Bids made in the Issue should be addressed to the Registrar to the Issue with a copy to the relevant BRLM with whom the Anchor Investor formerly submitted the Anchor Investor Application Form quoting the full name of the Bidder, PAN, Anchor Investor Application Form number, Bidder's Depository Account Details, number of Equity Shares applied for, date of Anchor Investor Application Form, name of the BRLM with whom the Bid was submitted and payment details thereof at the following address:

MUFG INTIME INDIA PRIVATE LIMITED

(Formerly Link Intime India Private Limited)

(UNIT : MAHENDRA REALTORS & INFRASTRUCTURE LIMITED)

(Formerly Mahendra Realtors & Infrastructure Private Limited)

CIN: U67190MH1999PTC118368; SEBI Registration No. INR000004058
Address: C 101, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai- 400083

Tel No: +91 810 811 4949 | **Fax No:** 022-49186060 | **Contract Person:** Mr. Shanti Gopalkrishnan

Email: mahendrarealtors.smeipo@in.mpms.mufg.com

website: www.in.mpms.mufg.com