THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA

MRIPL™
Quality On Time & Within Budget

MAHENDRA REALTORS & INFRASTRUCTURE LIMITED

(Formerly Known as Mahendra Realtors & Infrastructure Private Limited)
Corporate Identification Number: U70102MH2007PLC171445

Mahendra Realtors & Infrastructure Limited (the "**Issuer**" or the "**Company**") was incorporated on June 8, 2007 as *'Mahendra Realtors & Infrastructure Private Limited'*, as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by Registrar of Companies, Mumbai. Subsequently, the name of our company was changed to "***Mahendra Realtors & Infrastructure Limited***" pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on June 13, 2014, and a fresh certificate of incorporation dated August 25, 2014 was issued by Registrar of Companies, Mumbai bearing corporate identification number U70102MH2007PLC171445. However, the name of our company was changed to "***Mahendra Realtors & Infrastructure Private Limited***" pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on August 26, 2014, and a fresh certificate of incorporation dated November 03, 2014 was issued by Registrar of Companies, Mumbai bearing corporate identification number U70102MH2007PTC171445. Subsequently, the name of our company was changed to "***Mahendra Realtors & Infrastructure Limited***" pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on April 3, 2024, and a fresh certificate of incorporation dated July 15, 2024 was issued by Registrar of Companies, Mumbai bearing corporate identification number U70102MH2007PLC171445. For details relating to change in the Registered Office of our Company, please refer to *"History and Certain Corporate Matters"* on page no. 188 of Red Herring Prospectus.

Registered Office: 603, Quantum Tower, Ram Baug, Opp Dal Mill, Off S.V. Road, Malad (West), Mumbai, Maharashtra- 400064;
CIN: U70102MH2007PLC171445; **Website:** www.mripl.net; **E-Mail:** info@mripl.net
Company Secretary and Compliance Officer: Ms. Niharika Kothari; **Telephone No.:** +91 9082850343

(Please scan this QR code to view the webpage of the BRLM to view/download documents relating to the offer.)

PROMOTERS OF OUR COMPANY: HEMANSHU SHAH, BHAVESH MAHENDRAKUMAR SHAH, CHANDRIKA MAHENDRA SHAH, HETAL BHAVESH SHAH, VARSHA HEMANSHU SHAH

THE OFFER

INITIAL PUBLIC OFFER OF UP TO 58,17,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF OUR COMPANY ("MAHENDRA REALTORS & INFRASTRUCTURE LIMITED") AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS ("PUBLIC ISSUE"), COMPRISING A FRESH ISSUE OF UP TO 47,26,400 EQUITY SHARES AGGREGATING TO RS. [•]/- LAKH BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,91,200 EQUITY SHARES COMPRISING OF UP TO 5,45,600 EQUITY SHARES BY MR. HEMANSHU SHAH AND UP TO 5,45,600 EQUITY SHARES BY MR. BHAVESH MAHENDRAKUMAR SHAH ("THE PROMOTER SELLING SHAREHOLDERS' OR "THE SELLING SHAREHOLDER") AGGREGATING TO RS. [•]/- LAKHS ("OFFER FOR SALE"). OUT OF WHICH 2,91,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 55,26,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.32 % AND 25.00 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN BUSINESS STANDARD ALL EDITION (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), BUSINESS STANDARD ALL EDITION (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF PRATAHKAL (REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") FOR THE PURPOSES OF UPLOADING ON ITS WEBSITE IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").*SUBJECT TO FINALIZATION OF BASIS OF ALLOTMENT.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND AVERAGE COST OF ACQUISITION

NAME OF SELLING SHAREHOLDER	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT	WEIGHTED AVERAGE COST OF ACQUISITION (IN ₹ PER EQUITY SHARES)
Hemanshu Shah	5,45,600	0.42
Bhavesh Mahendrakumar Shah	5,45,600	0.40
PRICE BAND: ₹75.00 /- to ₹85.00 /- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00/- EACH.		

THE FLOOR PRICE IS 7.5 TIMES OF THE FACE VALUE AND CAP PRICE IS 8.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-2025 AT THE FLOOR PRICE IS 8.77 TIMES AND AT THE CAP PRICE IS 9.94 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF TWO LOT (LOT SIZE CONSIST OF 1600 EQUITY SHARES EACH) AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER.

BID/OFFER PERIOD	ANCHOR INVESTOR BIDDING DATE: MONDAY, AUGUST 11, 2025	BID OFFER OPENS ON: TUESDAY, AUGUST 12, 2025	BID OFFER CLOSES ON: THURSDAY, 14 AUGUST, 2025

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY:

Our Company is engaged in providing a wide variety of services including but not limited to Structural Repairs, Rehabilitation, Retrofitting, Water Proofing, Corporate Interior, Build-Operate-Transfer (BOT) Projects, Maintenance, Construction, Infrastructure Restoration etc.. We have undertaken several Structural repairs projects for various government departments and public sectors organizations, for example, Structural Repairs projects at CIDCO Vashi Railway Station and Belapur Railway Station undertaken by deploying various latest innovative techniques viz. Polymer Modified Mortar, micro concrete, Injection Grouting, Texture, Huge waterproofing with heat insulation etc. ,structural repairs at Ghatkopar wherein Structural Stability Certificate was issued by IIT Bombay, in which Steel Jacketing was carried out along with Fabre wrapping, External Repairs, Retrofitting and Restoration works at SBI Harbour heights etc. Further, we have successfully completed various corporate interior projects at IIT Bombay, Airport Authority of India, VVIP Circuit house, Pune, SVP Hospital at Ahmedabad and likewise other major projects. For detailed information please refer chapter titled *"Our Business"* on page no. 144 of the Red Herring Prospectus.

"THE ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI ICDR REGULATIONS, 2018 AMENDED FROM TIME TO TIME (IPO OF THE SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") I.E. NSE EMERGE. NATIONAL STOCK EXCHANG OF INDIA SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION OF THE ISSUE

• **QIB Category** : upto 50% of the Net Issue • **Individual Investor Category** : Not Less 35.00% of the Net Issue	• **Non-institutional investor category:** Not Less than 15% of the Net Issue • **Market Maker** : Not Less than 5.00% of the Total Issue

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated August 05, 2025 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Issue Price" section beginning on page no. 114 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section beginning on page no. 114 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

1. Risk to investors summary description of the key risk factors based on materiality:

The below mentioned risks are top 10 risk factors as per the RHP. *(For further details on 'Risk Factors' please refer page no. 31 of the Red Herring Prospectus, you can scan the QR code given on top of the advertisement for viewing Red Hering Prospectus.)*

I. *Our Top 10 customers contribute more than 50% of the revenue in the all three financial year and stub period. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition. Further, we generally do business with our customers on a Work order basis and do not enter into long-term contracts with them. Our inability to maintain relationships with our customers could have an adverse effect on our business, prospects, results of operations and financial condition.*

II. *Our revenues largely depend on acceptance of the bids submitted to the Government and Government Departments. Our performance could be affected in case majority of the bids are not accepted / awarded to us or we quote a lower bid value.*

III. *Our construction, interior / structural repairs & restoration/ retrofitting projects may be delayed, modified or cancelled for reasons beyond our control which may materially and adversely affect our business, financial condition and results of operation.*

IV. *The geographical concentration of our customer base may restrict our operations and adversely affect our business, results of operations, and financial conditions in the future.*

V. *Increase in competition in the Indian real estate sector may adversely affect profitability.*

VI. *Our top ten suppliers contribute significant part of our purchases. Any loss of business with one or more of them may adversely affect our business operations and profitability.*

VII. *Our Company, Promoters, and Directors are not involved in certain legal and regulatory proceedings except as disclosed below. Any future litigation may have a material adverse effect on our business.*

VIII. *Our business is manpower intensive and we are dependent on the supply and availability of a sufficient pool of contract labourers from sub-contractors at our project locations. Unavailability or shortage of such a pool of contract labour or any strikes, work stoppages, increased wage demands by workmen or changes in regulations governing contractual labour may have an adverse impact on our cash flows and results of operations.*

IX. *The profits from our projects are difficult to predict and are not comparable at all.*

X. *Projects undertaken through a joint venture may be delayed on account of the performance of the joint venture partner or, in some cases, significant losses from the joint venture may have an adverse effect on our business, results of operations and financial condition*

- **Average Cost of Acquisition of Equity Shares held by the promoters is:**

Name	Promoter / Promoter Group	No. of Shares held	Avg. Cost of Acquisition*(in Rs.)
Hemanshu Shah	Promoter	80,56,720	0.37
Bhavesh Mahendrakumar Shah	Promoter	81,18,250	0.38
Chandrika Mahendra Shah	Promoter	7,86,030	1.52
Hetal Bhavesh Shah	Promoter	1,78,500	2.25
Varsha Hemanshu Shah	Promoter	2,27,500	2.19

* Including the Equity Shares issued pursuant to bonus issue and transfer.

- The offer price at the upper end of the price band is Rs. 85/- per Equity Share
- The Price/Earning ratio based on diluted EPS for Fiscal 2025 for the Company at the upper end of the Price Band is Rs. 9.94/-.
- Weighted Average Return on Net Worth for Fiscals 2025, 2024 and 2023 is 20.99%.

2. Details of suitable ratios of the company for the latest full financial year:

S. No.	Name of the Company	Face Value (Per Share)	CMP	EPS	P/E Ratio	RONW (%)	EBITDA	NAV (Rs. Per share)	PAT (Rs. in Lakh)
1	Mahendra Realtors & Infrastructure Limited	10.00/-	[-]	8.55	[-]	23.43%	2,189.89	40.79	1,486.63
2	AB Infrabuild Limited	10.00/-	179.90	3.36	53.54	0.17	3,480.03	20.74	1,612.14
3	Maruti Infrastructure Limited	2.00/-	13.92	0.21	66.29	0.07	382.56	14.77	192.88

*Source: https://www.bseindia.com/

Notes:

- *Considering the nature and turnover of the business of the Company the peer is not strictly comparable. However, the same has been included for broader comparison.*
- *The figures for Mahendra Realtors & Infrastructure Limited (Formerly named Mahendra Realtors & Infrastructure Private Limited) are based on the restated results for the year ended March 31, 2025.*
- *The figures for the peer group are based on standalone audited results for the respective year ended March 31, 2025.*
- *Current Market Price (CMP) is the closing price of the respective scrip as of 24th July, 2025.*

For detailed information please refer chapter titled "Basis for Issue Price" on page no. 114 of the Red Herring Prospectus

3. Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended March 31, 2025, as per the restated financial statements:

S. No	Period	RoNW (%)	Weights
1.	Financial Year 2022-2023	9.53%	1
2.	Financial Year 2023-2024	23.05%	2
3.	Financial Year 2024-2025	23.43%	3
4.	Weighted Average	20.99%	

Note: i. The RoNW has been computed by dividing net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year/ period
ii. Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNWxWeight) for each year / Total of weights

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

ii. The price per share of our Company based on the primary/ new issue of shares (equity/convertible securities)

Except as disclosed below, there has been no issuance of Equity Shares, other than Equity Shares issued pursuant to a bonus issue as on March 26, 2024 respectively, during the 18 months preceding the date of this RHP, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days

Date of allotment	No. of equity allotted	Face Value of shares	Issue price per equity share (₹)	Nature of allotment	Nature of Consideration	Total Consideration (₹)
March 26, 2024	1,61,36,250	10.00/-	N.A	Bonus (13:1)	Other than cash	N.A.

b. The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)

There has been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c. Since there is eligible transaction reported under (a) above, the price per equity share of our Company based on last five primary and secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, has not been computed.

d. Weighted average cost of acquisition, floor price and cap price

Types of transactions	Weighted average cost of acquisition (₹)	Floor Price (i.e. ₹ 75.00)	Cap Price (i.e. ₹ 85.00)
Weighted average cost of acquisition of primary/new issue as per paragraph 8(a) above.	Nil	NA	NA
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	NA*	NA*	NA*
Weighted average cost of acquisition for past 5 primary issuances/secondary transaction as disclosed above	NA	NA	NA

Note: *There were no secondary sales/acquisition of shares of shares (equity/convertible securities) other than Shares transfer on in last 18 months from the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS:

Details of proposed / undertaken pre-issue placement from the filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the RHP filing date: Not Applicable

Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholding of the Company:

Sr. No.	Name of Shareholder	Pre-Issue Shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment			
				At the lower end of the price band (₹ 75.00)		At the upper end of the price band (₹ 85.00)	
		Number of Equity Share	Share Holding (in %)	Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Share Holding (in %)
Promoters							
1.	Hemanshu Shah	80,56,720	46.36%	75,11,120	33.98%	75,11,120	33.98%
2.	Bhavesh M. Shah	81,18,250	46.72%	75,72,650	34.26%	75,72,650	34.26%
3.	Hetal Bhavesh Shah	1,78,500	1.03%	1,78,500	0.81%	1,78,500	0.81%
4.	Chandrika Mahendra Shah	7,86,030	4.52%	7,86,030	3.56%	7,86,030	3.56%
5.	Varsha Hemanshu Shah	2,27,500	1.31%	2,27,500	1.03%	2,27,500	1.03%
	Total (A)	**1,73,67,000**	**99.94%**	**1,62,75,800**	**73.63%**	**1,62,75,800**	**73.63%**
Promoter Group							
6.	Mahendra S. Shah HUF	3,500	0.02%	3,500	0.02%	3,500	0.02%
7.	Bhavesh M. Shah HUF	3,500	0.02%	3,500	0.02%	3,500	0.02%
8.	Hemanshu M. Shah HUF	3,500	0.02%	3,500	0.02%	3,500	0.02%
	Total (B)	**10,500**	**0.06%**	**10,500**	**0.05%**	**10,500**	**0.05%**
	TOTAL (A+B)	**1,73,77,500**	**100%**	**1,73,77,500**	**73.68%**	**1,62,86,300**	**73.68%**
Additional Top 10 Shareholders							
Nil							

Notes:

(1) The Promoter Group shareholders are M/s Mahendra S. Shah HUF, M/s Bhavesh M. Shah HUF and M/s Hemanshu M. Shah HUF.
(2) Assuming full subscription in the Fresh Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment.

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR ISSUE PRICE

The ***'Basis of the issue price"*** on page no. 114 of the Offer document has been with the above price band. Please refer to the website of the BRLM i.e. **www.ftfinsec.com** or scan the given QR code for the ***"Basis of the issue price"*** updated with the above price band.

INDICATIVE TIMELINES FOR THE ISSUE

Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date i.e. Thursday, August 14, 2025)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Up to 4 pm on Thursday, August 14, 2025. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Up to 4 pm on Thursday, August 14, 2025. Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Up to 4 pm on Thursday, August 14, 2025
	Physical Applications (Bank ASBA) - Upto 1 pm on Thursday, August 14, 2025. Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIIs) – Up to 12 pm on Thursday, August 14, 2025 and Syndicate members shall transfer such applications to banks before 1 pm on Thursday, August 14, 2025.
Bid Modification	From Issue opening date up to 5 pm on Thursday, August 14, 2025
Validation of bid details with depositories	From Issue opening date up to 5 pm on Thursday, August 14, 2025
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges -Sponsor Banks - NPCI and NPCI - PSPs/TPAPs** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis transactions. Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	Thursday, August 14, 2025
Issue Closure T day	Thursday, August 14, 2025- 4 pm for QIB and NII categories Thursday, August 14, 2025 - 4 pm for Individual Investor and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 PM on Thursday, August 14, 2025.
Third party check on non-UPI applications	On daily basis and to be completed before 1 pm on Thursday, August 14, 2025.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on Thursday, August 14, 2025. All SCSBs for Direct ASBA - Before 07:30 pm on Thursday, August 14, 2025. Syndicate ASBA - Before 07:30 pm on Thursday, August 14, 2025.
Finalization of rejections and completion of basis	Before 6 pm on Monday, August 18, 2025
Approval of basis by Stock Exchange	Before 9 pm on Monday, August 18, 2025
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA - To all SCSBs For UPI ASBA - To Sponsor Bank	Initiation not later than 09:30 am on Tuesday, August 19, 2025; Completion before 2 pm on Tuesday, August 19, 2025 for fund transfer; Completion before 4 pm on Tuesday, August 19, 2025 for unblocking
Corporate action execution for credit of shares	Initiation before 2 pm on Tuesday, August 19, 2025 Completion before 6 pm on Tuesday, August 19, 2025
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Tuesday, August 19, 2025.
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on Wednesday, August 20, 2025. In newspapers - On Wednesday, August 13, 2025 day but not later than On Friday, August 22, 2025
Trading starts T+3 day	Trading starts Wednesday, August 20, 2025

** PSPs/TPAPs=Payment Service Providers/Third party application providers.

SUBMISSION OF BIDS (OTHER THAN BIDS FROM ANCHOR INVESTOR)

Bid/offer Period (except the Bid/Issue Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 4.00 p.m. (Indian Standard Time ("IST")
Bid/Issue Closing Date" (i.e. August 14, 2025)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) — For Individual Investors (other than QIBs and Non-Institutional Investors) and Eligible Employees Bidding in the Employee Reservation Portion	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non- Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Physical Applications (Syndicate Non-individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Modification/ Revision/Cancellation of Bids	
Upward Revision of Bids by Individual Investors, QIBs, Non-Institutional Investors categories and Eligible Employees Bidding in the Employee Reservation Portions	Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 4.00 p.m. IST on Bid/Offer Closing Date

*UPI mandate end time and date shall be at 5:00 pm on the Bid/offer Closing Date
Individual Investors, Eligible Employees Bidding in the Employee Reservation Portion, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids. On the Bid/Offer Closing Date, the Bids shall be uploaded until: 4.00 p.m. IST in case of Bids by Individual Investors, Eligible Employees Bidding in the Employee Reservation Portion, QIBs and Non-Institutional Investors.

Event	Indicative Dates
Bid/ Issue Opening Date	Tuesday, August 12, 2025
Bid/ Issue Closing Date	Thursday, August 14, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	on or about Monday, August 18, 2025
Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account (T+2)	on or about Tuesday, August 19, 2025
Credit of Equity Shares to Demat Accounts of Allottees (T+2)	on or about Tuesday, August 19, 2025
Commencement of Trading of The Equity Shares on the Stock Exchange (T+3)	on or about Wednesday, August 20, 2025

ASBA*	Simple, Safe, Smart way of Application-make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, Investors can avail the same. For details, check section on ASBA below.	Mandatory in Public issues from January 01, 2016. No Cheque will be accepted.
UPI — UNIFIED PAYMENTS INTERFACE	**UPI — Now available in ASBA for Individual investors and non-institutional investor applying for amount up to Rs. 5,00,000/- applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN ensure is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.**		

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion, (ii) Non-Institutional Investors with an application size of up to Rs. 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section ***"Issue Procedure"*** on page 314 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do2doRecognised Fpi=yes&intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo upi@npci.org.in.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of SEBI ICDR Regulations, 2018, the Offer is being made for at least 25% of the post-issue paid-up Equity Share capital of our Company. The Offer is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein not more than 50% of the net Offer shall be allocated on a proportionate basis to QIBs, provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations, of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual funds at or above the Anchor Investor Allocation Price. All Bidders (other than Anchor Investors) shall mandatorily participate in the Offer only through the ASBA process. ASBA Bidders must provide either (i) the bank account details and authorization to block funds in the ASBA Form, or (ii) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. The and used Forms that do not contain such details are liable to be rejected. Applications made by the using third party bank account or using third party linked bank account UPI ID are liable for rejection. Anchor Investors are not permitted to participate in the Offer through the ASBA process. ASBA Bidders shall ensure that the Bids are made on ASBA Forms bearing the stamp of the relevant Designated Intermediary, submitted at the relevant Bidding Centres only (except in case of electronic ASBA Forms) and the ASBA Forms not bearing such specified stamp are liable to be rejected. For details, see "Issue Procedure" beginning on page 314 of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the Depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/ Applicants are advised la update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay reselling from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see ***"Our History and Certain Corporate Matters"*** on page no. 188 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section ***"Material Contracts and Documents for Inspection"*** on page no. 392 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of Red Herring Prospectus, the Authorized share Capital of the Company is Rs. 23,00,00,000/- (Rupees Twenty-Three Crores Only) divided into 2,30,00,000 (Two Crore and Thirty Lakhs Only) Equity Shares of face value of Rs.10/- each. The issued, subscribed and paid up share capital of the Company before the issue Rs. 17,37,75,000/- (Rs. Seventeen Crores Thirty-Seven Lakhs and Seventy-Five Thousand Only) divided into 1,73,77,500 (One Crore Seventy-Three Lakhs Seventy-Seven Thousand and Five Hundred Only). For details of the Capital Structure, see ***"Capital Structure"*** on the page no. 82 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Hemanshu M. Shah - 5,000 equity shares and Chandrika M. Shah - 5,000 equity shares of Rs.10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see ***"History and Certain Corporate Matters"*** on page no. 188 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see ***"History and Certain Corporate Matters"*** on page no. 188 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME platform of NSE ("NSE Emerge"). Our Company has received an "In- principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated May 26, 2025. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on August 5, 2025 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page no. 295 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE ("NSE EMERGE") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to *"Risk Factors"* on page 31 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 11 Public Issues in the past three years out of which 3 issue was closed below the Issue/ Offer Price on listing date

Name of BRLM	Total Issue in last 3 years		Issue closed below IPO Price on listing date
	Mainboard	SME	
Fast Track Finsec Private Limited	0	11	3

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Fasttrack Finsec Category-I Merchant Banker	MUFG	**Ms. Niharika Kothari,** Company Secretary & Compliance Officer **Address:** 603, Quantum Tower, Ram Baug, Opp Dal Mill, Off S.V. Road, Malad (West), Mumbai, Maharashtra – 400064 **Tel.:** +91- 9082850343 **E-mail:**info@mripl.net	**Website:** www.mripl.net
FAST TRACK FINSEC PRIVATE LIMITED **Address:** Office No. V-116, 1st Floor, New Delhi House, 27, Barakhamba Road, New Delhi – 110001 **Tel:** +91 11 43029809; **Email:** mb@ftfinsec.com **Contact Person:** Ms. Sakshi **Website:** www.ftfinsec.com **SEBI registration number:** INM000012500 **CIN:** U65191DL2010PTC200381	**MUFG Intime India Private Limited** *(Formerly known as Link Intime India Private Limited)* C-101, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai, Maharashtra – 400083, India **Telephone:** +91-8108114949 | **Facsimile:** +91- 22-49186060 **E-mail:** mahendrarealtors.ipo@linkintime.co.in **Website:** www.linkintime.co.in **Investor grievance:** mahendrarealtors.ipo@linkintime.co.in **Contact Person:** Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058 **CIN:** U67190MH1999PTC118368	*Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.*

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of company at www.mripl.net, the website of the Book Running Lead Manager to the Issue at www.ftfinsec.com, and websites of stock exchange at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at www.mripl.net, www.ftfinsec.com and www.nseindia.com.

AVAILABILITY OF BID-CUM-APPLICATI ON FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Mahendra Realtors & Infrastructure Limited (Telephone: +91 9082850343) **Lead Manager**: Fast Track Finsec Private Limited (Telephone: +91-11-43029809,). Bid-cum-application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited

SPONSOR BANKS: ICICI Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For & On Behalf of the Board of Directors
Mahendra Realtors & Infrastructure Limited
Sd/-
Niharika Kothari
Company Secretary and Compliance Officer

Place: New Delhi
Date: Wednesday, August 05, 2025

Disclaimer: - Mahendra Realtors & Infrastructure Limited proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated Wednesday, August 05, 2025 has been filed with the Registrar of Companies, Maharashtra and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in, website of NSE Emerge at www.nseindia.com and is available on the websites of the BRLM at https://www.ftfinsec.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled *"Risk Factors"* beginning on page 31 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the ***" Securities Act"***) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

INDSIL HYDRO POWER AND MANGANESE LIMITED

Regd. Office : "INDSIL HOUSE" 103-107, T.V. Samy Road (West), R.S. Puram, Coimbatore - 641 002. Ph. No. +91 422 4522922, 23 Fax No. +91 422 4522925
E-mail : secretarial@indsil.com | www.indsil.com | **CIN: L27101TZ1990PLC002849**

NOTICE

Transfer of Equity Shares of the Company to Investor Education and Protection Fund (IEPF) Authority

Notice is hereby given that pursuant to Section 124 of the Companies Act, 2013 read with Rule 6 of the Investor Education Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules"), the company is required to transfer all such shares in respect of which dividends have not been paid or claimed for the last 7 consecutive years to the demat account of Investor Education and Protection Fund Authority (IEPF Authority). Hence all such shares in respect of which dividends were not claimed for the last 7 years from the year 2017-18 are liable to be transferred to the demat account of IEPF Authority.

The Company has sent individual notices to the concerned shareholders, whose dividends are lying unclaimed for the last 7 years, at their latest available address registered with the company advising them to claim their dividends expeditiously. The statement containing the details of name, folio number/ demat account number and number of shares liable for transfer to IEPF account are made available in our website www.indsil.com for information and necessary action by the concerned shareholders.

It may be noted that to comply with the aforesaid mandatory requirement for transfer of such shares to the demat account of IEPF Authority, the Company will take necessary steps including issue of duplicate share certificate against physical shares/carry out Corporate Action against such dematerialised shares. Shareholders who have not claimed their dividends during the last seven years can write to our Registrars and Share Transfer Agents at M/s MUFG Intime India Private Limited (Formerly Link Intime India Private Ltd), Surya 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore - 641 028, Tamil Nadu, Tel No.: 0422-4958995, Email ID: coimbatore@in.mpms.mufg.com for making a valid claim for the unclaimed dividends or for further details.

In case, the Company does not receive any valid communication from the concerned shareholders within three months from the date of this notice, the Company shall transfer such shares to the IEPF account as per the rules. The shareholders may note that they can claim back both the unclaimed dividend and shares including all benefits accruing on such shares, if any, by making separate application to the IEPF Authority, in the prescribed form IEPF-5 as stipulated under the said rules and the same is available at IEPF website i.e. www.iepf.gov.in.

For any further queries/clarification on the above subject matter the shareholders may contact the Registrars and Share Transfer Agent as mentioned above.

By Order of the Board
For INDSIL HYDRO POWER AND MANGANESE LIMITED
Sd/-
Kalidoss .U
Company Secretary

Place: Coimbatore
Date : 06.08.2025

NIRLON LIMITED

(CIN 17120MH1958PLC011045)
Registered Office: Pahadi Village, off the Western Express Highway, Goregaon (East), Mumbai 400 063.
Tele No.: + 91 (022) 4028 1919/ 2685 2257/58/59, **Fax No.:** + 91 (022) 4028 1940
Email: info@nirlonltd.com, **Website:** www.nirlonltd.com

NOTICE

(Only related to Unpaid/unclaimed Divided of Nirlon Limited - IEPF)

To,
The Shareholders/ Claimants of Nirlon Limited,

Initiative by Nirlon Limited towards "Saksham Niveshak" - for updation of the KYC and other related documents etc., and Shareholder Engagement to Prevent Transfer of Unpaid/Unclaimed Dividends to Investor Education and Protection Fund (IEPF), the Ministry of Corporate Affairs (MCA), Government Of India

We would like to bring to kind attention of the Shareholders of the Company that the Hon'ble Ministry of Corporate Affairs (MCA), and the Hon'ble Securities Exchange Board of India (SEBI) have jointly made efforts on Shareholder Engagement to Prevent Transfer of Unpaid/Unclaimed Dividends to the IEPF from time to time.

We, as a responsible corporate entity, and in order to engage and facilitate the shareholders/the claimants whose dividend remain unclaimed/unpaid, and the same is liable to transfer to the IEPF in accordance with the provisions of the Companies Act, 2013 from time to time, have been facilitating by processing the claimant's claim promptly by assisting / notifying the reply through our Share Transfer Agent, MUFG India Pvt. Ltd. in accordance with the SEBI circulars vide SEBI/HO/MIRSD/ POD-1/P/CIR/2023/70 (May 17, 2023) & SEBI/HO/MIRSD/MIRSD_RTAMB/P/ CIR/2021/687 (December 16, 2021).

The Company has already taken utmost efforts with a due diligence to identify such Shareholders / claimants, by sending the letter / reminder from time to time requesting to claim their unclaimed / unpaid dividend amount by furnishing the requisite documents as required by the MCA / SEBI promptly such as KYC, PAN, Bank Mandates, contact information, CML copy (for shares) etc. Please refer the Link below for more information:
https://nirlonltd.com/financial_corporate.html

In addition to the above, the Company has prominently uploaded the list of such shareholders with required details on its website i.e. www.nirlonltd.com as well as informed to Bombay Stock Exchange Ltd. (BSE) i.e. www.bseindia.com. Please note that the Company Security Code is 500307 as allotted by BSE.

The Company has been making a publication in newspapers (in English and vernacular language) inviting attention of the shareholders about their unpaid/ unclaimed divided and shares which will be liable to transfer to the IEPF Authority.

For more details and particulars, Shareholders / claimants of the Company is requested to visit the Company's website by clicking the following links:

- **https://nirlonltd.com/pdf/iepf/letter_to_shareholder_3_jun_25.pdf**
- **https://nirlonltd.com/pdf/iepf/nirlon_limited_unpaid_2017_18.xlsx**
- **https://nirlonltd.com/pdf/iepf/nirlon_limited_unpaid_2018_19.xlsx**
- **https://nirlonltd.com/stmt_unpaid_dividend.html**

We once again request to all such shareholders/claimant of the Company under the campaign initiated by the MCA & SEBI by promptly submitting their claim with the Company / its share transfer agent, alongwith the complete documents as required either to "Nirlon Limited, Pahadi Village, off the Western Express Highway, Goregaon (East), Mumbai 400 063, or the Company's Share Transfer Agent, MUFG Intime India Pvt. Ltd. (MUFGIIPL)(formerly known as "Link Intime India Pvt. Ltd."), C 101, 1st Floor, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083. Tele: +91 8108116767, Toll Free no.:18001020878, E-mail id: mt.helpdesk@in.mpms.mufg.com, Website: www.in.mpms.mufg.com

For **NIRLON LIMITED**
Sd/-
Jasmin K. Bhavsar
Company Secretary, V.P. (Legal) & Compliance Officer
FCS 4178

Mumbai, August 5, 2025

Rameshwar Media

TAAL ENTERPRISES LIMITED

Regd. Office: AKR Tech Park, 3rd Floor, C Block, Sy # 112 Krishna Reddy Industrial Area, 7th Mile Hosur Road, Singasandra, Bangalore South, Bangalore -560068, Karnataka, India
Phone : 080 - 67300200, Fax :080 - 67300201, E-mail : secretarial@taalent.co.in,
Website : www.taalent.co.in, CIN : L74110KA2014PLC176836

EXTRACT OF THE STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

(Rs. in Lakhs, except earnings per share)

Sr. No.	Particulars	Quarter Ended 30 June 2025 (Un-Audited)	Year Ended 31 March 2025 (Audited)	Quarter Ended 30 June 2024 (Un-Audited)
1	Revenue from operations	4,576.78	18,514.02	4,797.19
2	Net Profit for the period before Tax, Exceptional and/or Extraordinary items	1,878.86	6,664.78	1,520.59
3	Net Profit for the period before tax after Exceptional and/or Extraordinary items	1,878.86	6,664.78	1,520.59
4	Net Profit for the period after tax, Exceptional and/or Extraordinary items	1,371.20	4,878.59	1,076.29
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1,377.23	4,955.41	1,087.60
6	Equity share capital	311.63	311.63	311.63
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	20,092.22	-
8	Earnings Per Share (of Rs. 10/- each) (not annualised):			
	(a) Basic earnings / (loss) per share	44.00	156.55	34.54
	(b) Diluted earnings / (loss) per share	44.00	156.55	34.54

EXTRACT OF THE STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended 30 June 2025 (Un-Audited)	Year Ended 31 March 2025 (Audited)	Quarter Ended 30 June 2024 (Un-Audited)
1	Revenue from Operations	4,387.55	17,743.84	4,448.35
2	Profit before exceptional item and tax	1,693.47	6,269.42	1,348.53
3	Profit / (Loss) before tax	1,693.47	6,269.42	1,348.53
4	Profit / (Loss) after tax	1,237.05	4,608.04	952.79
5	Total comprehensive income for the period	1,232.90	4,621.39	956.76

Notes :

1. The Statement of Unaudited (Consolidated and Standalone) Financial Results for the quarter ended June 30, 2025, have been reviewed by the Audit Committee and has been approved and taken on record by the Board of Directors at their respective meetings held on August 04, 2025. The Statutory Auditors have issued unmodified review report on these results.
2. The above is an extract of the detailed format of Consolidated and Standalone Financial Results for the quarter ended June 30, 2025, filed with stock exchange under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulation, 2015. The full format for quarter ended June 30, 2025 are available on the BSE Limited website (www.bseindia.com) and on company's website (www.taalent.co.in). The same can be accessed from Companies website by scanning the QR code provided below.

For and on behalf of the Board of Director
Salil Taneja
Whole Time Director

Place: Pune
Date : August 04, 2025

IN THE COURT OF HONORABLE JUDGE SHRI P.K.Khanchandani
SIR COURT NO.21
PUBLIC SUMMONS
IN THE COURT OF COMMERCIAL COURT
AT CITY CIVIL COURT OF AHMEDABAD
COMMERCIAL CIVIL SUIT NO. 760/2022 | Exh.28

Plaintiff :- Equidem Dealers Private Limited, Formerly known as Steel Konnect (India) Private Limited Through its authorized signatory, Mr. Sumit Mehta
Having its registered office at B/83, Pariseema Complex, C.G.Road, Ellisbridge, Ahmedabad-380006

V/s.

Defendant:- 2. Vivek Vijay Gupta
Having his residence at A/113, 11th Floor, Myfair Apartment, Kanji Maharaj Society, Vejalpur, Ahmedabad - 380051
3. Varun Vijay Gupta
Having his residence at A/113, 11th Floor, Myfair Apartment, Kanji Maharaj Society, Vejalpur, Ahmedabad - 380051
5. RDSA Steel Solutions Pvt Ltd
Having its registered office at Plot no. R-48-G, TVS Colony, Anna Nagar West Extension, Chennai - 600 101

Suit Valued at Rs. 2,38,99,741.00

Whereas you the defendants is/are hereby informed that the summons issued against you by this court through bailiff and/or Register post.ad has returned unserved subsequently, and as your current whereabouts are unknown, hence in the consequence court ordered this summons is published.

Whereas Plaintiff above named has instituted a suit relating to a commercial dispute against you and you are hereby summoned to file a written statement within 30 days of the service of the present summons and in case you fail to file the written statement within the said period of 30 days, you shall be allowed to file the written statement on such other days, as may be specified by the court, for reasons to be recorded in writing and on payment of such costs as the court deems fit, but which shall not be later than 120 days from the date of services of summons. On expiry of one hundred and twenty days from the date of services of summons you shall forfeit the right to file the written statement and the court shall not allow the written statement to be taken on record.

You are required to appear in this Court in person, or by a pleader duly instructed, and able to answer all material questions relating to suit, or who shall be accompanied by some person able to answer all such question, on the **19 day of August of 2025 at 11-00 O' Clock** in the fore noon, to answer the claim lodged by the applicant seeking interim injunction as prayed and further you are hereby to produce on the said day all documents in your possession or power upon which you base your defense or claim for set-off or counter-claim, and where you rely on any other document whether in your possession or power or not, as evidence in support or you defense or claim for set-off, or counter-claim you shall enter such documents in list to be annexed to the written statement.

Take notice that, in default of your appearance on the day before mentioned the suit will be heard and determined in your absence.

Witness Shri
Ahmedabad aforesaid,
Plaintiff's advocate - Abhishek Shah
GIVEN under my hand and the seal of the Court 16th day July of 2025.

Seal

C.M. Mahida
Prepared by
Asst. Superintendent

Kartik.B.Knambholja
Compared by
H.O.D.

H.S.Desai
Registrar,
City Civil Court, Bhadra, Ahmadabad

EMAMI PAPER MILLS LIMITED

emami GROUP
CIN : L21019WB1981PLC034161
Registered Office: 687, Anandapur,1st Floor, E.M. Bypass, Kolkata -700107
Phone: 91-33-6613-6264
e-mail: investor.relations@emamipaper.com website : www.emamipaper.com

NOTICE TO SHAREHOLDERS

43rd Annual General Meeting and Remote E-voting / E-voting Information

Notice is hereby given that the Forty-third Annual General Meeting ("AGM/43rd AGM") of the Shareholders of Emami Paper Mills Limited ("the Company") will be held on Wednesday, 3rd September, 2025 at 11.30 A.M (IST) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") in compliance with the applicable provisions of the Companies Act, 2013 and the Circulars issued thereunder by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI") to transact the businesses as set out in the Notice convening the 43rd AGM.

The Notice of the AGM along with the Annual Report for the year 2024-25 including the Financial Statements for the year ended 31st March 2025 ("Annual Report") will be sent only by email to all those Shareholders, whose email addresses are registered with the Company / Depository Participants / Registrar and Transfer Agents ("RTA") as on Friday, 1st August,2025 in accordance with the MCA and the SEBI Circulars. A letter providing a web-link and QR code for accessing the Annual Report will be sent to those Members who have not registered their Email IDs.

Shareholders can join and participate in the AGM through the VC/OAVM facility only. Attendance of the Shareholders attending the AGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013. The Notice of the AGM and the Annual Report will also be available on the website of the Company at www.emamipaper.com, the website of Central Depository Services (India) Ltd ("CDSL"), the agency appointed for conducting the e-voting at www.evotingindia.com and the same will also be available on the websites of the Stock Exchanges on which the securities of the Company are listed i.e. at www.bseindia.com and www.nseindia.com respectively

The detailed instructions for joining the AGM through VC/OAVM and the manner of participation in the remote e-voting and casting votes through the e-voting system during the Annual General Meeting are provided in the Notice of AGM. Shareholders are requested to go through the Notice carefully, particularly the instructions given therein for attending the AGM and matters associated therewith.

Shareholders are requested to submit their PAN, or intimate any changes pertaining to their bank details, mandates, nominations, power of attorney, change of address, change of name, e-mail address, contact numbers, specimen signature (as applicable), etc., to their respective Depository Participant ("DP") in case of holding securities in dematerialised form and for Members holding securities in physical form to the Company's Registrar and Share Transfer Agents through Form ISR-1, Form ISR-2 and Form ISR-3 (as applicable) available at the website of the Company at www.emamipaper.com and also on the website of the RTA at www.mdpl.in.

Shareholders are encouraged to register their Bank details with the Company's RTA /the respective Depository Participant to receive the Dividends when declared by the Company directly into their Bank account through RBI approved electronic mode(s). Detailed information on the same is provided in the Notice of the 43rd AGM.

The Register of Members and Share Transfer Book of the Company will remain closed from Thursday,28th August,2025 to Wednesday, 3rd September,2025 (both days inclusive) for the purpose of AGM and dividend, if approved at the Meeting.

Tax on Dividend

Pursuant to the Finance Act, 2020, dividend income is taxable in the hands of the Shareholders, w.e.f. 1st April, 2020 and the Company is required to deduct tax at source ("TDS") from dividends paid to the Shareholders at prescribed rates. To enable compliance with TDS requirement, Shareholders are requested to complete/update their Residential status,PAN, category with their DPs if they hold shares in demat form or in case shares are held in physical form with the RTA by sending documents through email at contact@mdpldcorporate.com for both residential and non-residential shareholders on or before Monday,18th August,2025. The detailed process of the same is provided in the Notice of the AGM.

The above information is being issued for the information and benefit of all the Shareholders of the Company and is in compliance with MCA Circulars and SEBI Circulars.

For Emami Paper Mills Limited,
Debendra Barthiya
Company Secretary
M.No. - FCS 7790

Place: Kolkata
Date : 5th August, 2025

XTGLOBAL INFOTECH LIMITED

CIN: L72200TG1986PLC006644
Plot No 31P and 32, Tower A, Ramky Selenium, Financial District, Nanakramguda, Hyderabad, Telangana–500032
E-mail- company.secretary@xtglobal.com, Tel: 040-66353456 Website: xtglobal.com

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2025

(Rs. In lakhs)

PARTICULARS	STANDALONE				CONSOLIDATED			
	QUARTER ENDED			YEAR ENDED	QUARTER ENDED			YEAR ENDED
	30.06.2025 Reviewed	31.03.2025 Audited	30.06.2024 Reviewed	31.03.2025 (Audited)	30.06.2025 Reviewed	31.03.2025 Audited	30.06.2024 Reviewed	31.03.2025 (Audited)
Total Income	1,869.33	1,811.28	1,927.15	7,437.93	9,236.61	8,681.31	5,015.28	23,596.25
Net Profit / (Loss) from Ordinary activities (before tax, Exceptional &/or extra-ordinary items)	133.11	(30.88)	262.18	662.68	411.68	138.49	286.05	1,330.76
Net Profit / (Loss) (before tax, After exceptional &/ or extra-ordinary items)	133.11	(30.88)	262.18	662.68	411.68	138.49	286.05	1,330.76
Net Profit /(Loss) for the period after tax (after Extraordinary items)	152.14	5.59	199.05	489.43	373.54	135.80	216.67	991.16
Total Comprehensive Income for the period (Comprising Profit (Loss) and other Comprehensive income for the period)	152.14	(27.25)	199.05	456.59	373.54	102.95	216.67	958.31
Equity Share Capital	1,335.62	1,335.62	1,329.68	1,335.62	1,335.62	1,335.62	1,329.68	1,335.62
Earning Per Share (of Rs.1/- each)								
(a) Basic	0.11	(0.02)	0.15	0.34	0.22	0.02	0.16	0.66
(b) Diluted	0.11	(0.02)	0.15	0.34	0.22	0.02	0.16	0.66

Note:

1. The above is an extract of the detailed format of quarter and nine months ended financial results filed with the Stock Exchanges under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter and nine months ended financial results are available on the Stock Exchange websites, www.nseindia.com, www.bseindia.com and Company's website www.xtglobal.com. The results can be accessed by scanning the QR code given below.
2. The results have been prepared in accordance with the Indian Accounting Standards (Ind AS) prescribed under the Companies (Indian Accounting Standards) Rules, 2015 as amended by Companies (Indian Accounting Standards) Amendment Rules, 2016. The company operates in single segment i.e. IT/ITES.

For **XTGlobal Infotech Limited**
V Sreedevi
Wholetime Director
DIN: 02448540

Place : Hyderabad
Date : August 05, 2025

RESONANCE SPECIALTIES LIMITED

(CIN No. L25209MH1989PLC051993)
REGD. OFFICE: 54-D, Kandivli Industrial Estate, Charkop, Kandivali (West) MUMBAI 67,
Website: www.resonancesl.com TEL: 022 6857 2827 GST No-27AAACA9590Q1ZW Email: company.secretary@resonancesl.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2025 (Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-06-2025 (Unaudited)	31-03-2025 (Audited)*	30-06-2024 (Unaudited)	31-03-2025 (Audited)
1	Total Income from operations	2,127.42	2,420.17	1,730.22	7,780.66
2	Net Profit / (Loss) for the period (Before Tax, Exceptional and /or Extra ordinary items	237.24	419.54	175.23	966.92
3	Net Profit / (Loss) for the period (before Tax, after Excepetional and /or Extra ordinary items	237.24	417.78	86.01	887.82
4	Net Profit / (Loss) for the period (after Tax, after Excepetional and /or Extra ordinary items	163.04	305.75	58.80	656.62
5	Compenhsive income for the period(Comprising profit & loss) for the period(after tax) and other comprehensive income (after tax)	163.16	303.99	58.92	652.57
6	Equity Share Capital	1,154.40	1,154.40	1,154.40	1,154.40
7	Reserves (Excluding Revaluation reserve as shown in the Audited Balance sheet of the previous year				4,881.14
8	Earning per Shares (of Rs 10/-each (for continuing and discontinued operations)- (basic & Diluted)	1.41	2.63	0.51	5.65

Notes:

1. The financial results of the Company have been prepared in accordance with the Companies (Indian Accounting Standard) Rules' 2015 (IND-AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
2. The above results have been reviewed by the audit committee and thereafter approved by the Board of

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA

MRIPL™
Quality On Time & Within Budget

MAHENDRA REALTORS & INFRASTRUCTURE LIMITED

(Formerly Known as Mahendra Realtors & Infrastructure Private Limited)
Corporate Identification Number: U70102MH2007PLC171445

Mahendra Realtors & Infrastructure Limited (the "**Issuer**" or the "**Company**") was incorporated on June 8, 2007 as *'Mahendra Realtors & Infrastructure Private Limited'*, as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by Registrar of Companies, Mumbai. Subsequently, the name of our company was changed to "***Mahendra Realtors & Infrastructure Limited***" pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on June 13, 2014, and a fresh certificate of incorporation dated August 25, 2014 was issued by Registrar of Companies, Mumbai bearing corporate identification number U70102MH2007PLC171445. However, the name of our company was changed to "***Mahendra Realtors & Infrastructure Private Limited***" pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on August 26, 2014, and a fresh certificate of incorporation dated November 03, 2014 was issued by Registrar of Companies, Mumbai bearing corporate identification number U70102MH2007PTC171445. Subsequently, the name of our company was changed to "***Mahendra Realtors & Infrastructure Limited***" pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on April 3, 2024, and a fresh certificate of incorporation dated July 15, 2024 was issued by Registrar of Companies, Mumbai bearing corporate identification number U70102MH2007PLC171445. For details relating to change in the Registered Office of our Company, please refer to *"History and Certain Corporate Matters"* on page no. 188 of Red Herring Prospectus.

Registered Office: 603, Quantum Tower, Ram Baug, Opp Dal Mill, Off S.V. Road, Malad (West), Mumbai, Maharashtra- 400064;
CIN: U70102MH2007PLC171445; **Website:** www.mripl.net; **E-Mail:** info@mripl.net
Company Secretary and Compliance Officer: Ms. Niharika Kothari; **Telephone No.:** +91 9082850343

(Please scan this QR code to view the webpage of the BRLM to view/download documents relating to the offer.)

PROMOTERS OF OUR COMPANY: HEMANSHU SHAH, BHAVESH MAHENDRAKUMAR SHAH, CHANDRIKA MAHENDRA SHAH, HETAL BHAVESH SHAH, VARSHA HEMANSHU SHAH

THE OFFER

INITIAL PUBLIC OFFER OF UP TO 58,17,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF OUR COMPANY ("MAHENDRA REALTORS & INFRASTRUCTURE LIMITED") AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS ("PUBLIC ISSUE"), COMPRISING A FRESH ISSUE OF UP TO 47,26,400 EQUITY SHARES AGGREGATING TO RS. [•]/- LAKH BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,91,200 EQUITY SHARES COMPRISING OF UP TO 5,45,600 EQUITY SHARES BY MR. HEMANSHU SHAH AND UP TO 5,45,600 EQUITY SHARES BY MR. BHAVESH MAHENDRAKUMAR SHAH ("THE PROMOTER SELLING SHAREHOLDERS' OR "THE SELLING SHAREHOLDER") AGGREGATING TO RS. [•]/- LAKHS ("OFFER FOR SALE"). OUT OF WHICH 2,91,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 55,26,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.32 % AND 25.00 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN BUSINESS STANDARD ALL EDITION (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), BUSINESS STANDARD ALL EDITION (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF PRATAHKAL (REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") FOR THE PURPOSES OF UPLOADING ON ITS WEBSITE IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").*SUBJECT TO FINALIZATION OF BASIS OF ALLOTMENT.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND AVERAGE COST OF ACQUISITION

NAME OF SELLING SHAREHOLDER	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT	WEIGHTED AVERAGE COST OF ACQUISITION (IN ₹ PER EQUITY SHARES)
Hemanshu Shah	5,45,600	0.42
Bhavesh Mahendrakumar Shah	5,45,600	0.40
PRICE BAND: ₹75.00 /- to ₹85.00 /- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00/- EACH.		

THE FLOOR PRICE IS 7.5 TIMES OF THE FACE VALUE AND CAP PRICE IS 8.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-2025 AT THE FLOOR PRICE IS 8.77 TIMES AND AT THE CAP PRICE IS 9.94 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF TWO LOT (LOT SIZE CONSIST OF 1600 EQUITY SHARES EACH) AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER.

BID/OFFER PERIOD	ANCHOR INVESTOR BIDDING DATE: MONDAY, AUGUST 11, 2025	BID OFFER OPENS ON: TUESDAY, AUGUST 12, 2025	BID OFFER CLOSES ON: THURSDAY, 14 AUGUST, 2025

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY:

Our Company is engaged in providing a wide variety of services including but not limited to Structural Repairs, Rehabilitation, Retrofitting, Water Proofing, Corporate Interior, Build-Operate-Transfer (BOT) Projects, Maintenance, Construction, Infrastructure Restoration etc.. We have undertaken several Structural repairs projects for various government departments and public sectors organizations, for example, Structural Repairs projects at CIDCO Vashi Railway Station and Belapur Railway Station undertaken by deploying various latest innovative techniques viz. Polymer Modified Mortar, micro concrete, Injection Grouting, Texture, Huge waterproofing with heat insulation etc. ,structural repairs at Ghatkopar wherein Structural Stability Certificate was issued by IIT Bombay, in which Steel Jacketing was carried out along with Fabre wrapping, External Repairs, Retrofitting and Restoration works at SBI Harbour heights etc. Further, we have successfully completed various corporate interior projects at IIT Bombay, Airport Authority of India, VVIP Circuit house, Pune, SVP Hospital at Ahmedabad and likewise other major projects. For detailed information please refer chapter titled "*Our Business*" on page no. 144 of the Red Herring Prospectus.

"THE ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI ICDR REGULATIONS, 2018 AMENDED FROM TIME TO TIME (IPO OF THE SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") I.E. NSE EMERGE. NATIONAL STOCK EXCHANG OF INDIA SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION OF THE ISSUE

- **QIB Category** : upto 50% of the Net Issue
- **Individual Investor Category** : Not Less 35.00% of the Net Issue
- **Non-institutional investor category:** Not Less than 15% of the Net Issue
- **Market Maker** : Not Less than 5.00% of the Total Issue

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated August 05, 2025 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Issue Price' section beginning on page no. 114 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section beginning on page no. 114 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

1. Risk to investors summary description of the key risk factors based on materiality:

The below mentioned risks are top 10 risk factors as per the RHP. (*For further details on 'Risk Factors' please refer page no. 31 of the Red Herring Prospectus, you can scan the QR code given on top of the advertisement for viewing Red Hering Prospectus.)*

I. *Our Top 10 customers contribute more than 50% of the revenue in the all three financial year and stub period. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition. Further, we generally do business with our customers on a Work order basis and do not enter into long-term contracts with them. Our inability to maintain relationships with our customers could have an adverse effect on our business, prospects, results of operations and financial condition.*

II. *Our revenues largely depend on acceptance of the bids submitted to the Government and Government Departments. Our performance could be affected in case majority of the bids are not accepted / awarded to us or we quote a lower bid value.*

III. *Our construction, interior / structural repairs & restoration/ retrofitting projects may be delayed, modified or cancelled for reasons beyond our control which may materially and adversely affect our business, financial condition and results of operation.*

IV. *The geographical concentration of our customer base may restrict our operations and adversely affect our business, results of operations, and financial conditions in the future.*

V. *Increase in competition in the Indian real estate sector may adversely affect profitability.*

VI. *Our top ten suppliers contribute significant part of our purchases. Any loss of business with one or more of them may adversely affect our business operations and profitability.*

VII. *Our Company, Promoters, and Directors are not involved in certain legal and regulatory proceedings except as disclosed below. Any future litigation may have a material adverse effect on our business.*

VIII. *Our business is manpower intensive and we are dependent on the supply and availability of a sufficient pool of contract labourers from sub-contractors at our project locations. Unavailability or shortage of such a pool of contract labour or any strikes, work stoppages, increased wage demands by workmen or changes in regulations governing contractual labour may have an adverse impact on our cash flows and results of operations.*

IX. *The profits from our projects are difficult to predict and are not comparable at all.*

X. *Projects undertaken through a joint venture may be delayed on account of the performance of the joint venture partner or, in some cases, significant losses from the joint venture may have an adverse effect on our business, results of operations and financial condition*

- **Average Cost of Acquisition of Equity Shares held by the promoters is:**

Name	Promoter / Promoter Group	No. of Shares held	Avg. Cost of Acquisition*(in Rs.)
Hemanshu Shah	Promoter	80,56,720	0.37
Bhavesh Mahendrakumar Shah	Promoter	81,18,250	0.38
Chandrika Mahendra Shah	Promoter	7,86,030	1.52
Hetal Bhavesh Shah	Promoter	1,78,500	2.25
Varsha Hemanshu Shah	Promoter	2,27,500	2.19

* Including the Equity Shares issued pursuant to bonus issue and transfer.

- The offer price at the upper end of the price band is Rs. 85/- per Equity Share
- The Price/Earning ratio based on diluted EPS for Fiscal 2025 for the Company at the upper end of the Price Band is Rs. 9.94/-.
- Weighted Average Return on Net Worth for Fiscals 2025, 2024 and 2023 is 20.99%.

2. Details of suitable ratios of the company for the latest full financial year:

S. No.	Name of the Company	Face Value (Per Share)	CMP	EPS	P/E Ratio	RONW (%)	EBITDA	NAV (Rs. Per share)	PAT (Rs. in Lakh)
1	Mahendra Realtors & Infrastructure Limited	10.00/-	[-]	8.55	[-]	23.43%	2,189.89	40.79	1,486.63
2	AB Infrabuild Limited	10.00/-	179.90	3.36	53.54	0.17	3,480.03	20.74	1,612.14
3	Maruti Infrastructure Limited	2.00/-	13.92	0.21	66.29	0.07	382.56	14.77	192.88

*Source: https://www.bseindia.com/

Notes:

- *Considering the nature and turnover of the business of the Company the peer is not strictly comparable. However, the same has been included for broader comparison.*
- *The figures for Mahendra Realtors & Infrastructure Limited (Formerly named Mahendra Realtors & Infrastructure Private Limited) are based on the restated results for the year ended March 31, 2025.*
- *The figures for the peer group are based on standalone audited results for the respective year ended March 31, 2025.*
- *Current Market Price (CMP) is the closing price of the respective scrip as of 24th July, 2025.*

For detailed information please refer chapter titled "Basis for Issue Price" on page no. 114 of the Red Herring Prospectus

3. Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended March 31, 2025, as per the restated financial statements:

S. No	Period	RoNW (%)	Weights
1.	Financial Year 2022-2023	9.53%	1
2.	Financial Year 2023-2024	23.05%	2
3.	Financial Year 2024-2025	23.43%	3
4.	Weighted Average	20.99%	

Note: i. The RoNW has been computed by dividing net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year/ period
ii. Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNWxWeight) for each year / Total of weights

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a. The price per share of our Company based on the primary/ new issue of shares (equity/convertible securities)

Except as disclosed below, there has been no issuance of Equity Shares, other than Equity Shares issued pursuant to a bonus issue as on March 26, 2024 respectively, during the 18 months preceding the date of this RHP, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days

Date of allotment	No. of equity allotted	Face Value of shares	Issue price per equity share (₹)	Nature of allotment	Nature of Consideration	Total Consideration (₹)
March 26, 2024	1,61,36,250	10.00/-	N.A.	Bonus (13:1)	Other than cash	N.A.

b. The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)

There has been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c. Since there is eligible transaction reported under (a) above, the price per equity share of our Company based on last five primary and secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, has not been computed.

d. Weighted average cost of acquisition, floor price and cap price

Types of transactions	Weighted average cost of acquisition (₹)	Floor Price (i.e. ₹ 75.00)	Cap Price (i.e. ₹ 85.00)
Weighted average cost of acquisition of primary/new issue as per paragraph 8(a) above.	Nil	NA	NA
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	NA^	NA^	NA^
Weighted average cost of acquisition for past 5 primary issuances/secondary transaction as disclosed above	NA	NA	NA

Note: ^There were no secondary sales/acquisition of shares of shares (equity/convertible securities) other than Shares transfer on in last 18 months from the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS:

Details of proposed / undertaken pre-issue placement from the filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the RHP filing date: Not Applicable

Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholding of the Company:

Sr. No.	Name of Shareholder	Pre-Issue Shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment			
				At the lower end of the price band (₹ 75.00)		At the upper end of the price band (₹ 85.00)	
		Number of Equity Share	Share Holding (in %)	Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Share Holding (in %)
	Promoters						
1.	Hemanshu Shah	80,56,720	46.36%	75,11,120	33.98%	75,11,120	33.98%
2.	Bhavesh M. Shah	81,18,250	46.72%	75,72,650	34.26%	75,72,650	34.26%
3.	Hetal Bhavesh Shah	1,78,500	1.03%	1,78,500	0.81%	1,78,500	0.81%
4.	Chandrika Mahendra Shah	7,86,030	4.52%	7,86,030	3.56%	7,86,030	3.56%
5.	Varsha Hemanshu Shah	2,27,500	1.31%	2,27,500	1.03%	2,27,500	1.03%
	Total (A)	**1,73,67,000**	**99.94%**	**1,62,75,800**	**73.63%**	**1,62,75,800**	**73.63%**
	Promoter Group						
6.	Mahendra S. Shah HUF	3,500	0.02%	3,500	0.02%	3,500	0.02%
7.	Bhavesh M. Shah HUF	3,500	0.02%	3,500	0.02%	3,500	0.02%
8.	Hemanshu M. Shah HUF	3,500	0.02%	3,500	0.02%	3,500	0.02%
	Total (B)	**10,500**	**0.06%**	**10,500**	**0.05%**	**10,500**	**0.05%**
	TOTAL (A+B)	**1,73,77,500**	**100%**	**1,73,77,500**	**73.68%**	**1,62,86,300**	**73.68%**
	Additional Top 10 Shareholders						
	Nil						

Notes:

(1) The Promoter Group shareholders are M/s Mahendra S. Shah HUF, M/s Bhavesh M. Shah HUF and M/s Hemanshu M. Shah HUF.

(2) Assuming full subscription in the Fresh Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment.

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR ISSUE PRICE

The *'Basis of the issue price"* on page no. 114 of the Offer document has been with the above price band. Please refer to the website of the BRLM i.e. **www.ftfinsec.com** or scan the given QR code for the ***"Basis of the issue price"*** updated with the above price band.

INDICATIVE TIMELINES FOR THE ISSUE

Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date i.e. Thursday, August 14, 2025)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Up to 4 pm on Thursday, August 14, 2025. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Up to 4 pm on Thursday, August 14, 2025. Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Up to 4 pm on Thursday, August 14, 2025. Physical Applications (Bank ASBA) - Upto 1 pm on Thursday, August 14, 2025. Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIIs) – Up to 12 pm on Thursday, August 14, 2025 and Syndicate members shall transfer such applications to banks before 1 pm on Thursday, August 14, 2025.
Bid Modification	From Issue opening date up to 5 pm on Thursday, August 14, 2025
Validation of bid details with depositories	From Issue opening date up to 5 pm on Thursday, August 14, 2025
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges -Sponsor Banks - NPCI and NPCI - PSPs/TPAPs** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis transactions. Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	Thursday, August 14, 2025
Issue Closure T day	Thursday, August 14, 2025- 4 pm for QIB and NII categories Thursday, August 14, 2025 - 4 pm for Individual Investor and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 PM on Thursday, August 14, 2025.
Third party check on non-UPI applications	On daily basis and to be completed before 1 pm on Thursday, August 14, 2025.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on Thursday, August 14, 2025. All SCSBs for Direct ASBA - Before 07:30 pm on Thursday, August 14, 2025. Syndicate ASBA - Before 07:30 pm on Thursday, August 14, 2025.
Finalization of rejections and completion of basis	Before 6 pm on Monday, August 18, 2025
Approval of basis by Stock Exchange	Before 9 pm on Monday, August 18, 2025
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA - To all SCSBs For UPI ASBA - To Sponsor Bank	Initiation not later than 09:30 am on Tuesday, August 19, 2025; Completion before 2 pm on Tuesday, August 19, 2025 for fund transfer; Completion before 4 pm on Tuesday, August 19, 2025 for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on Tuesday, August 19, 2025 Completion before 6 pm on Tuesday, August 19, 2025
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Tuesday, August 19, 2025.
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on Wednesday, August 20, 2025. In newspapers - On Wednesday, August 13, 2025 day but not later than On Friday, August 22, 2025
Trading starts T+3 day	Trading starts Wednesday, August 20, 2025

** PSPs/TPAPs=Payment Service Providers/Third party application providers.

SUBMISSION OF BIDS (OTHER THAN BIDS FROM ANCHOR INVESTOR)

Bid/offer Period (except the Bid/Issue Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 4.00 p.m. (Indian Standard Time ("IST")
Bid/Issue Closing Date* (i.e. August 14, 2025)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors (other than QIBs and Non-Institutional Investors) and Eligible Employees Bidding in the Employee Reservation Portion	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non- Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Physical Applications (Syndicate Non-individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Modification/ Revision/Cancellation of Bids	
Upward Revision of Bids by Individual Investors, QIBs, Non-Institutional Investors categories and Eligible Employees Bidding in the Employee Reservation Portions	Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 4.00 p.m. IST on Bid/Offer Closing Date

*UPI mandate end time and date shall be at 5:00 pm on the Bid/offer Closing Date

Individual Investors, Eligible Employees Bidding in the Employee Reservation Portion, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids. On the Bid/Offer Closing Date, the Bids shall be uploaded until: 4.00 p.m. IST in case of Bids by Individual Investors, Eligible Employees Bidding in the Employee Reservation Portion, QIBs and Non-Institutional Investors.

Event	Indicative Dates
Bid/ Issue Opening Date	Tuesday, August 12, 2025
Bid/ Issue Closing Date	Thursday, August 14, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	on or about Monday, August 18, 2025
Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account (T+2)	on or about Tuesday, August 19, 2025
Credit of Equity Shares to Demat Accounts of Allottees (T+2)	on or about Tuesday, August 19, 2025
Commencement of Trading of The Equity Shares on the Stock Exchange (T+3)	on or about Wednesday, August 20, 2025

ASBA*	Simple, Safe, Smart way of Application-make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, Investors can avail the same. For details, check section on ASBA below.	Mandatory in Public issues from January 01, 2016. No Cheque will be accepted.
UPI — UNIFIED PAYMENTS INTERFACE	**UPI — Now available in ASBA for Individual investors and non-institutional investor applying for amount up to Rs. 5,00,000/- applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN ensure is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.**		

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion, (ii) Non-Institutional Investors with an application size of up to Rs. 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section ***"Issue Procedure"*** on page 314 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do2doRecognised Fpi=yes&intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum al one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of SEBI ICDR Regulations, 2018, the Offer is being made for at least 25% of the post-issue paid-up Equity Share capital of our Company. The Offer is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein not more than 50% of the net Offer shall be allocated on a proportionate basis to QIBs, provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations, of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual funds at or above the Anchor Investor Allocation Price. All Bidders (other than Anchor Investors) shall mandatorily participate in the Offer only through the ASBA process. ASBA Bidders must provide either (i) the bank account details and authorization to block funds in the ASBA Form, or (ii) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. The and used Forms that do not contain such details are liable to be rejected. Applications made by the using third party bank account or using third party linked bank account UPI ID are liable for rejection. Anchor Investors are not permitted to participate in the Offer through the ASBA process. ASBA Bidders shall ensure that the Bids are made on ASBA Forms bearing the stamp of the relevant Designated Intermediary, submitted at the relevant Bidding Centres only (except in case of electronic ASBA Forms) and the ASBA Forms not bearing such specified stamp are liable to be rejected. For details, see "Issue Procedure" beginning on page 314 of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the Depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, ***see "Our History and Certain Corporate Matters"*** on page no. 188 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section ***"Material Contracts and Documents for Inspection"*** on page no. 392 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of Red Herring Prospectus, the Authorized share Capital of the Company is Rs. 23,00,00,000/- (Rupees Twenty-Three Crores Only) divided into 2,30,00,000 (Two Crore and Thirty Lakhs Only) Equity Shares of face value of Rs.10/- each. The issued, subscribed and paid-up share capital of the Company before the issue Rs. 17,37,75,000/- (Rs. Seventeen Crores Thirty-Seven Lakhs and Seventy Five Thousand Only) divided into 1,73,77,500 (One Crore Seventy-Three Lakhs Seventy-Seven Thousand and Five Hundred Only). For details of the Capital Structure, see ***"Capital Structure"*** on the page no. 82 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Hemanshu M. Shah - 5,000 equity shares and Chandrika M. Shah - 5,000 equity shares of Rs.10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see ***"History and Certain Corporate Matters"*** on page no. 188 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see ***"History and Certain Corporate Matters"*** on page no. 188 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME platform of NSE ("NSE Emerge"). Our Company has received an "In- principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated May 26, 2025. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on August 5, 2025 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page no. 295 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE ("NSE EMERGE") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to *"Risk Factors"* on page 31 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 11 Public Issues in the past three years out of which 3 Issue was closed below the Issue/ Offer Price on listing date

Name of BRLM	Total Issue in last 3 years		Issue closed below IPO Price on listing date
	Mainboard	SME	
Fast Track Finsec Private Limited	0	11	3

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Fasttrack Finsec Category-I Merchant Banker	MUFG	**Ms. Niharika Kothari,** Company Secretary & Compliance Officer **Address:** 603, Quantum Tower, Ram Baug, Opp Dal Mill, Off S.V. Road, Malad (West), Mumbai, Maharashtra – 400064 **Tel.:** +91- 9082850343 **E-mail:**info@mripl.net	**Website:** www.mripl.net
FAST TRACK FINSEC PRIVATE LIMITED **Address:** Office No. V-116, 1st Floor, New Delhi House, 27, Barakhamba Road, New Delhi – 110001 **Tel:** +91 11 43029809; **Email:** mb@ftfinsec.com **Contact Person:** Ms. Sakshi **Website:** www.ftfinsec.com. **SEBI registration number:** INM000012500 **CIN:** U65191DL2010PTC200381	**MUFG Intime India Private Limited** *(Formerly known as Link Intime India Private Limited)* C-101, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai, Maharashtra – 400083, India **Telephone:** +91-8108114949 | **Facsimile:** +91- 22-49186060 **E-mail:** mahendrarealtors.ipo@linkintime.co.in **Website:** www.linkintime.co.in **Investor grievance:** mahendrarealtors.ipo@linkintime.co.in **Contact Person:** Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058 **CIN:** U67190MH1999PTC118368	*Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.*

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of company at www.mripl.net, the website of the Book Running Lead Manager to the Issue at www.ftfinsec.com and websites of stock exchange at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at www.mripl.net, www.ftfinsec.com and www.nseindia.com.

AVAILABILITY OF BID-CUM-APPLICATI ON FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Mahendra Realtors & Infrastructure Limited (Telephone: +91 9082850343) **Lead Manager**: Fast Track Finsec Private Limited (Telephone: +91-11-43029809;). Bid-cum-application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited

SPONSOR BANKS: ICICI Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For & On Behalf of the Board of Directors
Mahendra Realtors & Infrastructure Limited
Sd/-
Niharika Kothari
Company Secretary and Compliance Officer

Place: New Delhi
Date: Wednesday, August 05, 2025

Disclaimer: - Mahendra Realtors & Infrastructure Limited proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated Wednesday, August 05, 2025 has been filed with the Registrar of Companies, Maharashtra and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in, website of NSE Emerge at www.nseindia.com and is available on the websites of the BRLM at https://www.ftfinsec.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled *"Risk Factors"* beginning on page 31 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "***Securities Act***") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

टाइमेक्स ग्रुप इंडिया लिमिटेड

सीआईएन: L33301DL1988PLC033434
पंजीकृत कार्यालय: ई-10, लोअर ग्राउंड फ्लोर, लाजपत नगर- , नई दिल्ली-110024, **दूरभाष:** 91-120-4741300,
ईमेल: , **वेबसाइट:**

भौतिक शेयरों के हस्तांतरण अनुरोधों को पुनः दाखिल करने के लिए विशेष विंडो

सेबी परिपत्र संख्या सेबी/एचओ/एमआईआरएसडी/एमआईआरएसडी-पीओडी/पी/सीआईआर/2025/97 दिनांक 2 जुलाई, 2025 के अनुसार, कंपनी के भौतिक शेयरधारकों को एतद्द्वारा सूचित किया जाता है कि हस्तांतरण विलेखों को पुनः दाखिल करने के लिए एक विशेष विंडो 7 जुलाई, 2025 से 6 जनवरी, 2026 तक खोली गई है, जो मूल रूप से 01 अप्रैल, 2019 से पहले दर्ज किए गए थे, लेकिन दस्तावेजों/प्रक्रिया/अन्यथा में कमियों के कारण वापस कर दिए गए/अस्वीकार कर दिए गए/अनदेखा कर दिए गए थे। इस अवधि के दौरान सभी पात्र अनुरोधों पर केवल डीमैट प्रारूप में ही कार्रवाई की जाएगी।

उपरोक्त मानदंडों को पूरा करने वाले और इस अवसर का लाभ उठाने के इच्छुक शेयरधारकों से अनुरोध है कि वे हमारे पंजीयक एवं शेयर अंतरण एजेंट, मैसर्स अलंकित असाइनमेंट लिमिटेड से rta@alankit.com पर संपर्क करें, संपर्क संख्या 011-42541234, पता- 4ई/2, अलंकित हाउस, जंडेवालां एक्सटेंशन, नई दिल्ली 110055।

विशेष विंडो खोलने के विवरण के साथ कंपनी की वेबसाइट www.timexindia.com को अपडेट कर दिया गया है और यदि कोई और अपडेट होगा, तो उसे आगे अपलोड किया जाएगा।

निदेशक मंडल के लिए तथा उनकी ओर से
टाइमेक्स ग्रुप इंडिया लिमिटेड
हस्ता/-
धीरज कुमार मग्गो
वीपी-विधि, मानव संसाधन एवं कंपनी सचिव
आईसीएसआई सदस्यता सं.: एफ7609

स्थान : नोएडा
तारीख : 4 अगस्त, 2025

जय भारत मारूति लिमिटेड

(CIN: L29130HR1987PLC130020)
पंजी. कार्यालय: पेस सिटी II, मोहम्मदपुर डारका, सोहना रोड के पास, सेक्टर-36, गुरुग्राम (हरियाणा)- 122 001.
फोन: +91 124 4767800, फैक्स: +91 124 4032011
ई-मेल: jbml.investor@jbmgroup.com; वेबसाइट: https://www.jbmgroup.com

JBM Group — Our milestones are truckstones

वीडियो कॉन्फ्रेंसिंग/अन्य ऑडियो विजुअल माध्यमों के जरिए आयोजित होने वाली 38वीं वार्षिक आम बैठक ("एजीएम") बुक क्लोजर और रिकॉर्ड तिथि की सूचना

1. भारतीय प्रतिभूति एवं विनिमय बोर्ड (सेबी) और कार्पोरेट कार्य मंत्रालय (एमसीए) द्वारा समय-समय पर जारी सभी लागू परिपत्रों के साथ पठित, कंपनी अधिनियम, 2013 ("अधिनियम") और इसके तहत बनाए गए नियमों के सभी लागू प्रावधानों के अनुपालन में, कंपनी के सदस्यों की 38वीं वार्षिक आम बैठक (एजीएम), वार्षिक आम बैठक के नोटिस में यथा निर्धारित बिजनेसेस के संचालन के लिए, वीडियो कान्फ्रेंसिंग (वीसी) अथवा अन्य ऑडियो विजुअल माध्यमों (ओएवीएम) से बुधवार, 03 सितंबर, 2025 को अपराह्न 12:30 बजे (आईएसटी) आयोजित की जायेगी। कंपनी ने एजीएम के लिए वीसी/ओएवीएम की सुविधा प्रदान करने के लिए मैसर्स केफिन टेक्नोलॉजिज प्राइवेट लिमिटेड (केफिनटेक) को नियुक्त किया है।
2. उपर्युक्त परिपत्रों के अनुपालन में, वार्षिक आम बैठक का नोटिस और वार्षिक रिपोर्ट 2024-25, ऐसे सभी शेयरधारकों को इलेक्ट्रॉनिक विधि से भेजी जाएंगी, जिनके ई-मेल पते कंपनी/रजिस्ट्रार तथा शेयर ट्रांसफर एजेंट लिमिटेड और डिपॉजिटरी पार्टिसिपेंट्स के पास पंजीकृत हैं। वार्षिक आम बैठक की सूचना और वित्तीय वर्ष 2024-25 के लिए वार्षिक रिपोर्ट कंपनी की वेबसाइट www.jbmgroup.com, स्टॉक एक्सचेंजों की वेबसाइटों क्रमशः www.bseindia.com और www.nseindia.com पर तथा केफिनटेक की वेबसाइट www.kfintech.com पर भी उपलब्ध कराई जाएगी।
3. भौतिक स्वरूप में शेयर धारण करने वाले सदस्य और जिन्होंने अपने ई-मेल पते पंजीकृत नहीं कराये हैं, रिमोट ई-वोटिंग के जरिए अपना वोट डालने और वार्षिक आम बैठक में उपस्थित होने के लिए प्रामाणिकता पत्र प्राप्त करने के लिए केफिनटेक से evoting@kfintech.com पर संपर्क कर सकते हैं।

   सदस्य, जिन्होंने वार्षिक आम बैठक से पहले रिमोट ई-वोटिंग के जरिए अपना वोट दे दिया है, वे वार्षिक आम बैठक में शामिल हो सकते हैं, परंतु वे दोबारा अपना वोट डालने के हकदार नहीं होंगे।
4. ई-मेल पते रजिस्टर/अद्यतन करने का तरीका:

   भौतिक स्वरूप में शेयर धारण करने वाले सदस्य, जिन्होंने अभी तक कंपनी के पास अपने ई-मेल पते पंजीकृत नहीं कराए हैं, से अनुरोध है कि फार्म आईएसआर-1, साथ में अपने फोलियो नंबर का उल्लेख करते हुए एक अनुरोध पत्र, शेयर प्रमाण-पत्रों की स्कैन प्रति (फ्रंट और बैक), पैन की स्वयं-सत्यापित प्रति तथा पते के किसी भी सबूत की स्वयं-सत्यापित प्रति एमसीएस शेयर ट्रांसफर एजेंट लिमि., कंपनी रजिस्ट्रार और शेयर ट्रांसफर एजेंट का 179-180, डीएसआईडीसी शेड, तीसरा तल, ओखला औद्योगिक क्षेत्र, फेस-II, नई दिल्ली-110020 के पते पर प्रस्तुत करके इसका पंजीकरण/अद्यतन करा लें।

   डीमैटीरियलाइज्ड स्वरूप में शेयर धारण करने वाले सदस्य, जिन्होंने अपने ई-मेल आईडी पंजीकृत नहीं कराए हैं, से अनुरोध है कि वे अपने संबंधित डिपॉजिटरी पार्टिसिपेंट्स के पास जिनके पास उनके डीमैट खाते का रखरखाव किया जाता है, अपना ई-मेल पता पंजीकृत/अद्यतन करा लें।
5. डीमैट स्वरूप में शेयर धारण करने वाले सदस्यों से अनुरोध है कि वे अपने बैंक खाते में सीधे लाभांश प्राप्त करने के लिए डिपॉजिटरी पार्टिसिपेंट्स के जरिए और कंपनी के रजिस्ट्रार तथा शेयर ट्रांसफर एजेंट के पास निरस्त चेक के साथ अनुरोध भेजकर बैंक खाता अधिदेश अद्यतन करा लें।

   जहां कहीं सदस्य भौतिक रूप में शेयर धारण कर रहे हैं, उनसे अनुरोध है कि वे 179-180, डीएसआईडीसी शेड, तीसरा तल, ओखला औद्योगिक क्षेत्र, फेस-II नई दिल्ली-110020 के पते पर एमसीएस शेयर ट्रांसफर एजेंट लिमि., कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट को विधिवत भरा हुआ आईएसआर-1 और आईएसआर-2 प्रस्तुत करके अपने बैंक विवरण अद्यतन करा लें।
6. बुक क्लोजर/लाभांश के लिए रिकॉर्ड तिथि और उसका भुगतान

   क) वार्षिक आम बैठक और वित्तीय वर्ष 2024-25 के लिए अंतिम लाभांश, यदि घोषित किया जाता है, के लिए सदस्यों की पात्रता के निर्धारण के उद्देश्य के लिए कंपनी के सदस्यों का रजिस्टर बृहस्पतिवार, 28 अगस्त, 2025 से बुधवार, 03 सितंबर, 2025 (दोनों दिवस शामिल) तक बंद रहेगा।

   ख) लाभांश का भुगतान, वार्षिक आम बैठक में अनुमोदन के विषयाधीन, शेयरों के ट्रांसमिशन/ट्रांसपोजिशन के लिए बुधवार, 27 अगस्त, 2025 को अथवा इससे पहले प्राप्त वैध अनुरोधों को स्वीकार करते हुए, इलेक्ट्रॉनिक रूप में शेयर धारण करने वाले सदस्यों को बुधवार, 27 अगस्त, 2025 तक और भौतिक रूप में धारित शेयरों के संदर्भ में उन सदस्यों को, जिनके नाम बुधवार, 27 अगस्त, 2025 को कंपनी के सदस्यों के रजिस्टर में दर्ज होंगे, डिपॉजिटरीज द्वारा प्रेषित लाभार्थी स्वामित्व के विवरणों के आधार पर, कर दिया जायेगा।

   ई-वोटिंग पोर्टल मतदान के लिए रविवार, 31 अगस्त, 2025 (प्रातः 09:00 बजे आईएसटी) को बृहस्पतिवार, 02 सितंबर, 2025 (अपराह्न 05:00 बजे आईएसटी) तक खुला रहेगा। इस अवधि के दौरान, कंपनी के सदस्य, जो भौतिक रूप में अथवा डीमैटीरियलाइज्ड रूप में कट ऑफ तिथि बुधवार, 27 अगस्त, 2025 को शेयर धारण करते हैं, वे रिमोट ई-वोटिंग और एजीएम में मतदान करने के हकदार होंगे तथा वे अंतिम लाभांश, यदि घोषित किया जाता है, प्राप्त करने के भी हकदार होंगे।
7. 38वीं वार्षिक आम बैठक का नोटिस लागू कानूनों के अनुरूप शेयरधारकों को उनके पंजीकृत ई-मेल आईडी पर बाद में भेज दिया जायेगा।
8. सदस्यों से अनुरोध है कि वे वार्षिक आम बैठक (एजीएम) के नोटिस में यथा उल्लिखित सभी टिप्पणियों और खासकर, रिमोट ई-वोटिंग अथवा एजीएम में वोटिंग के लिए दिये गये अनुदेशों को ध्यानपूर्वक पढ़ लें।

कृते जय भारत मारूति लिमिटेड
शुभा सिंह
कंपनी सचिव और अनुपालना अधिकारी

तिथि : अगस्त 5, 2025
स्थान: गुरुग्राम

PUBLIC NOTICE

This is to inform the general public that an unknown entity/ person(s) is intentionally spreading false rumours and providing falsified trading tips in various scrips. They are misusing the name of our company, **Trustline Securities Limited (TSL)**, along with its logo, impersonating its officials, certificates, bank details (pertaining to be partnered with us) and other credentials. These activities are being conducted through vague WhatsApp groups and other unidentified digital platforms to deceive or lure investors/the public at large into investing in the stock market, solicit funds or other illegal gains.

The general public and clients are hereby informed and cautioned not to fall into the trap or place any reliance on such fraudulent schemes or related activities.

TSL holds no liability for any loss incurred by any investor as a result of such fraudulent activities.

You may report any such activity to us via email at: helpdesk@trustline.in or call us at: 0120-4663300 / 217

For Trustline Securities Ltd. (SEBI REG. No-INZ000211534)
Add: Trustline Tower, B3 Sec.3 Noida-201301
Authorised Signatory

पावर फाइनेंस कॉर्पोरेशन लिमिटेड

(एक महारत्न कंपनी)
कॉर्पोरेट ऑफिस: 1, बाराखंभा लेन, कनॉट प्लेस, नई दिल्ली-110001, भारत
दूरभाष: +91-11-23456000
ई-मेल आईडी: investorsgrievance@pfcindia.com वेबसाइट: www.pfcindia.com
सीआईएन:- L65910DL1986GOI024862

सूचना

एतद्द्वारा सूचित किया जाता है कि पावर फाइनेंस कॉर्पोरेशन लिमिटेड की 39वीं वार्षिक आम बैठक (एजीएम) गुरुवार, 28 अगस्त, 2025 को प्रातः 11:00 बजे वीडियो कॉन्फ्रेंसिंग ('वीसी')/अन्य ऑडियो वीडियो माध्यमों (ओएवीएम) के जरिए आयोजित की जाएगी। यह बैठक एमसीए के दिनांक 19 सितंबर, 2024 के परिपत्र और सेबी के दिनांक 5 मई, 2020, 5 मई, 2022, 28 दिसंबर 2022 और 3 अक्टूबर 2024 तथा अन्य लागू अधिसूचनाओं के साथ पठित कंपनी अधिनियम, 2013 के लागू प्रावधानों और उसके अधीन बनाए गए नियमों के अनुपालन में आयोजित की जाएगी।

उपर्युक्त परिपत्रों के अनुपालन में, एजीएम की सूचना और वित्तीय वर्ष 2024-25 के लिए वार्षिक रिपोर्ट उन शेयरधारकों को केवल ई-मेल द्वारा भेजी जाएगी जिनके ई-मेल पते कंपनी/डिपॉजिटरी प्रतिभागी (यों) के साथ पंजीकृत हैं। इसके अलावा, भारतीय प्रतिभूति और विनिमय बोर्ड (लिस्टिंग दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 के विनियम 36(1)(बी) के अनुसार, कंपनी उन सदस्यों को एक पत्र भी भेज रही है जिनके ईमेल पते पंजीकृत नहीं हैं। इस पत्र में वार्षिक रिपोर्ट तक पहुँचने हेतु वेब लिंक और क्यूआर कोड प्रदान किया गया है। उपर्युक्त दस्तावेज कंपनी की वेबसाइट **www.pfcindia.co.in**, बीएसई लिमिटेड **www.bseindia.com** और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड **www.nseindia.com** पर भी उपलब्ध होंगे।

ई-वोटिंग अवधि शुक्रवार, 25 अगस्त, 2025 (प्रातः 9:00 बजे) शुरू होगी और बुधवार, 27 अगस्त, 2025 (शाम 5:00 बजे तक) समाप्त होगी। शेयरधारकों के पास केवल वीसी/ओएवीएम सुविधा के माध्यम से 39वीं एजीएम में शामिल होने एवं भाग लेने तथा एजीएम की सूचना में निर्धारित व्यवसाय की मदों पर एजीएम से पूर्व रिमोट ई-वोटिंग तथा एजीएम के दौरान इलेक्ट्रॉनिक वोटिंग सिस्टम के माध्यम से अपना वोट देने का अवसर होगा। रिमोट ई-वोटिंग या एजीएम के दौरान ई-वोटिंग सिस्टम और एजीएम में उपस्थित होने के लिए विस्तृत अनुदेश एजीएम की सूचना में उपलब्ध कराए जाएंगे।

डिमैटीरियलाइज्ड रूप में शेयर धारण करने वाले सदस्यों से अनुरोध है कि वे उनके डिमैट खातों को मेन्टेन करने वाले डिपॉजिटरी प्रतिभागी (यों) के पास अपने ई-मेल आईडी और मोबाइल नंबर तथा बैंक विवरण (लाभांश का इलेक्ट्रॉनिक भुगतान प्राप्त करने के लिए) अपडेट करवाएं। भौतिक रूप में शेयर धारण करने वाले सदस्यों से अनुरोध है कि वे रजिस्ट्रार केफिन टेक्नोलॉजीज लिमिटेड के पास आईएसआर-1 फॉर्म भेजकर अपने ई-मेल आईडी, मोबाइल नंबर अपडेट करवाएं। उक्त फॉर्म आरटीए वेबसाइट - इन्वेस्टर सपोर्ट (आईएससी) पर वेबपेज **https://ris.kfintech.com/clientservices/isc/default.aspx** से डाउनलोड किए जा सकते हैं।

शेयरधारक कृपया नोट करें कि निदेशक मंडल ने 21 मई, 2025 को आयोजित अपनी बैठक में वित्तीय वर्ष 2024-25 के लिए ₹2.05 प्रति इक्विटी शेयर के अंतिम लाभांश (टीडीएस कटौती के अध्यधीन) की सिफारिश की थी जो कि यदि वार्षिक आम बैठक में सदस्यों द्वारा अनुमोदित किया जाता है तो उसे 27 सितंबर 2025 को या उसके पहले उन सदस्यों या उनके मेंडेट्स को भुगतान किया जाएगा जिनके नाम भौतिक शेयरों के संबंध में 13 जून, 2025 यानी रिकॉर्ड तिथि को कंपनी के सदस्यों के रजिस्टर में शामिल होंगे। डिमैटीरियलाइज्ड शेयरों के संबंध में, लाभांश शेयरों का उन "लाभार्थी स्वामियों" को भुगतान किया जाएगा जिनके नाम 13 जून, 2025 को व्यवसाय घंटों की समाप्ति पर नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड एवं सेन्ट्रल डिपॉजिटरी सर्विसिज (इंडिया) लिमिटेड द्वारा तैयार किए गए लाभार्थी स्वामित्व के विवरण में शामिल होंगे।

अंतिम लाभांश का भुगतान उन शेयरधारकों को विभिन्न ऑनलाइन ट्रांसफर माध्यमों से इलेक्ट्रॉनिक रूप से किया जाएगा जिन्होंने अपने बैंक विवरण अपडेट करवा दिए हैं। ऐसे भौतिक शेयरधारकों के लिए जिनके फोलियो नामांकन विकल्प (जैसे, पैन, संपर्क विवरण, मोबाइल नंबर, बैंक खाता विवरण और हस्ताक्षर, यदि कोई हो) को छोड़कर केवाईसी विवरण के साथ अपडेट नहीं हैं, तो वे ऐसे फोलियो के संदर्भ में केवल इलेक्ट्रॉनिक मोड के माध्यम से लाभांश सहित किसी भी भुगतान के लिए पात्र होंगे। तदनुसार, यदि उनकी धारिता (होल्डिंग) के अतीत केवाईसी विवरण अपडेट नहीं किया गया है, तो उनकी होल्डिंग के निमित्त देय लाभांश रोका जा सकता है। शेयरधारकों से अनुरोध है कि अपने बैंक खाते में सीधे लाभांश प्राप्त करने के लिए वे अपने डिपॉजिटरी (जहां शेयर डिमैटीरियलाइज्ड रूप में धारित हैं) के पास एवं कंपनी के रजिस्ट्रार एवं शेयर ट्रांसफर एजेंट (यहां शेयर भौतिक रूप में धारित हैं) के पास अपना केवाईसी अपडेट करवाएं।

कंपनी की 39वीं एजीएम के प्रयोजन के लिए कंपनी के सदस्यों का रजिस्टर एवं शेयर ट्रांसफर बुक मंगलवार, 19 अगस्त 2025 से बुधवार, 28 अगस्त 2025 तक (दोनों दिवस सहित) बंद रहेंगे।

भौतिक शेयरों के स्थानांतरण अनुरोधों के पुनः दाखिल करने के लिए विशेष विंडो

सेबी के परिपत्र संख्या SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 दिनांक 2 जुलाई, 2025 के अनुसार, 7 जुलाई, 2025 से 6 जनवरी, 2026 तक छह महीने की अवधि के लिए एक विशेष विंडो खोली गई है, जिसका उद्देश्य केवल उन भौतिक शेयरों के हस्तांतरण विलेखों को पुनः जमा कराना है जो 1 अप्रैल, 2019 से पहले जमा किए गए थे और दस्तावेजों/प्रक्रिया में कमियों या अन्य कारणों से अस्वीकार कर दिए गए, वापस कर दिए गए या उन पर ध्यान नहीं दिया गया। हस्तांतरण के लिए पुनः जमा किए गए शेयर, नियत प्रक्रिया पूरी करने के बाद केवल डीमैट मोड में जारी किए जाएँगे। पात्र शेयरधारकों से अनुरोध है कि वे आवश्यक दस्तावेजों के साथ अपना अनुरोध कंपनी के रजिस्ट्रार और ट्रांसफर एजेंट को प्रस्तुत करें।

किसी भी जानकारी के लिए आप के फिनटेक की वेबसाइट **https://evoting.kfintech.com** के डाउनलोड सेक्शन में उपलब्ध सहायता एवं अक्सर पूछे जाने वाले प्रश्न (एफएक्यू) और ई-वोटिंग यूजर मैनुअल का संदर्भ ले सकते हैं या किसी भी स्पष्टीकरण के लिए सुश्री स्वाति रेड्डी (यूनिट: पावर फाइनेंस कॉर्पोरेशन लिमिटेड) से **einward.ris@kfintech.com** एवं **evoting@kfintech.com** पर संपर्क कर सकते हैं या केफिनटेक के टोल फ्री नं. 1-800-309-4001 पर कॉल कर सकते हैं।

कृते एवं पावर फाइनेंस कॉर्पोरेशन लिमिटेड की ओर से
हस्ता/-
(मनीष कुमार अग्रवाल)
कंपनी सचिव

स्थान: नई दिल्ली
दिनांक: अगस्त 06, 2025

HIRA
गोदावरी पावर एंड इस्पात लिमिटेड

पंजीकृत कार्यालय: 428/2, फेस-1, औद्योगिक क्षेत्र, सिलतरा, रायपुर, छत्तीसगढ़, कारपोरेट कार्यालय: हीरा आर्केड, , रायपुर, छत्तीसगढ़- 492004
सीआईएन: L27106CT1999PLC013756 दूरभाष: 0771- 4082000, वेबसाइट: www.godawaripowerispat.com ई-मेल: yarra.rao@hiragroup.com

30 जून, 2025 को समाप्त तिमाही अवधि के लिए समेकित अलेखापरीक्षित वित्तीय परिणामों का अंश

(आंकड़े प्रति शेयर को छोड़कर रु करोड़ों में)

क्र.	विवरण	समेकित			
		तिमाही अवधि			वार्षिक अवधि
		अलेखापरीक्षित	लेखापरीक्षित	अलेखापरीक्षित	लेखापरीक्षित
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
1	परिचालनों से कुल आय (शुद्ध)	1345.70	1492.87	1372.42

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA

MRIPL™
Quality On Time & Within Budget

MAHENDRA REALTORS & INFRASTRUCTURE LIMITED

(Formerly Known as Mahendra Realtors & Infrastructure Private Limited)
Corporate Identification Number: U70102MH2007PLC171445

Mahendra Realtors & Infrastructure Limited (the "**Issuer**" or the "**Company**") was incorporated on June 8, 2007 as *'Mahendra Realtors & Infrastructure Private Limited'*, as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by Registrar of Companies, Mumbai. Subsequently, the name of our company was changed to "***Mahendra Realtors & Infrastructure Limited***" pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on June 13, 2014, and a fresh certificate of incorporation dated August 25, 2014 was issued by Registrar of Companies, Mumbai bearing corporate identification number U70102MH2007PLC171445. However, the name of our company was changed to "***Mahendra Realtors & Infrastructure Private Limited***" pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on August 26, 2014, and a fresh certificate of incorporation dated November 03, 2014 was issued by Registrar of Companies, Mumbai bearing corporate identification number U70102MH2007PTC171445. Subsequently, the name of our company was changed to "***Mahendra Realtors & Infrastructure Limited***" pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on April 3, 2024, and a fresh certificate of incorporation dated July 15, 2024 was issued by Registrar of Companies, Mumbai bearing corporate identification number U70102MH2007PLC171445. For details relating to change in the Registered Office of our Company, please refer to *"History and Certain Corporate Matters"* on page no. 188 of Red Herring Prospectus.

Registered Office: 603, Quantum Tower, Ram Baug, Opp Dal Mill, Off S.V. Road, Malad (West), Mumbai, Maharashtra- 400064;
CIN: U70102MH2007PLC171445; **Website:** www.mripl.net; **E-Mail:** info@mripl.net
Company Secretary and Compliance Officer: Ms. Niharika Kothari; **Telephone No.:** +91 9082850343

(Please scan this QR code to view the webpage of the BRLM to view/download documents relating to the offer.)

PROMOTERS OF OUR COMPANY: HEMANSHU SHAH, BHAVESH MAHENDRAKUMAR SHAH, CHANDRIKA MAHENDRA SHAH, HETAL BHAVESH SHAH, VARSHA HEMANSHU SHAH

THE OFFER

INITIAL PUBLIC OFFER OF UP TO 58,17,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF OUR COMPANY ("MAHENDRA REALTORS & INFRASTRUCTURE LIMITED") AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS ("PUBLIC ISSUE"), COMPRISING A FRESH ISSUE OF UP TO 47,26,400 EQUITY SHARES AGGREGATING TO RS. [•]/- LAKH BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,91,200 EQUITY SHARES COMPRISING OF UP TO 5,45,600 EQUITY SHARES BY MR. HEMANSHU SHAH AND UP TO 5,45,600 EQUITY SHARES BY MR. BHAVESH MAHENDRAKUMAR SHAH ("THE PROMOTER SELLING SHAREHOLDERS' OR "THE SELLING SHAREHOLDER") AGGREGATING TO RS. [•]/- LAKHS ("OFFER FOR SALE"). OUT OF WHICH 2,91,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 55,26,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.32 % AND 25.00 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN BUSINESS STANDARD ALL EDITION (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), BUSINESS STANDARD ALL EDITION (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF PRATAHKAL (REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") FOR THE PURPOSES OF UPLOADING ON ITS WEBSITE IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").*SUBJECT TO FINALIZATION OF BASIS OF ALLOTMENT.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND AVERAGE COST OF ACQUISITION

NAME OF SELLING SHAREHOLDER	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT	WEIGHTED AVERAGE COST OF ACQUISITION (IN ₹ PER EQUITY SHARES)
Hemanshu Shah	5,45,600	0.42
Bhavesh Mahendrakumar Shah	5,45,600	0.40
PRICE BAND: ₹75.00 /- to ₹85.00 /- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00/- EACH.		

THE FLOOR PRICE IS 7.5 TIMES OF THE FACE VALUE AND CAP PRICE IS 8.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-2025 AT THE FLOOR PRICE IS 8.77 TIMES AND AT THE CAP PRICE IS 9.94 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF TWO LOT (LOT SIZE CONSIST OF 1600 EQUITY SHARES EACH) AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER.

BID/OFFER PERIOD	ANCHOR INVESTOR BIDDING DATE: MONDAY, AUGUST 11, 2025	BID OFFER OPENS ON: TUESDAY, AUGUST 12, 2025	BID OFFER CLOSES ON: THURSDAY, 14 AUGUST, 2025

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY:

Our Company is engaged in providing a wide variety of services including but not limited to Structural Repairs, Rehabilitation, Retrofitting, Water Proofing, Corporate Interior, Build-Operate-Transfer (BOT) Projects, Maintenance, Construction, Infrastructure Restoration etc.. We have undertaken several Structural repairs projects for various government departments and public sectors organizations, for example, Structural Repairs projects at CIDCO Vashi Railway Station and Belapur Railway Station undertaken by deploying various latest innovative techniques viz. Polymer Modified Mortar, micro concrete, Injection Grouting, Texture, Huge waterproofing with heat insulation etc. ,structural repairs at Ghatkopar wherein Structural Stability Certificate was issued by IIT Bombay, in which Steel Jacketing was carried out along with Fabre wrapping, External Repairs, Retrofitting and Restoration works at SBI Harbour heights etc. Further, we have successfully completed various corporate interior projects at IIT Bombay, Airport Authority of India, VVIP Circuit house, Pune, SVP Hospital at Ahmedabad and likewise other major projects. For detailed information please refer chapter titled *"Our Business"* on page no. 144 of the Red Herring Prospectus.

"THE ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI ICDR REGULATIONS, 2018 AMENDED FROM TIME TO TIME (IPO OF THE SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") I.E. NSE EMERGE. NATIONAL STOCK EXCHANG OF INDIA SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION OF THE ISSUE

- **QIB Category** : upto 50% of the Net Issue
- **Individual Investor Category** : Not Less 35.00% of the Net Issue
- **Non-institutional investor category:** Not Less than 15% of the Net Issue
- **Market Maker** : Not Less than 5.00% of the Total Issue

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated August 05, 2025 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Issue Price' section beginning on page no. 114 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section beginning on page no. 114 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

1. Risk to investors summary description of the key risk factors based on materiality:

The below mentioned risks are top 10 risk factors as per the RHP. *(For further details on 'Risk Factors' please refer page no. 31 of the Red Herring Prospectus, you can scan the QR code given on top of the advertisement for viewing Red Hering Prospectus.)*

I. *Our Top 10 customers contribute more than 50% of the revenue in the all three financial year and stub period. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition. Further, we generally do business with our customers on a Work order basis and do not enter into long-term contracts with them. Our inability to maintain relationships with our customers could have an adverse effect on our business, prospects, results of operations and financial condition.*

II. *Our revenues largely depend on acceptance of the bids submitted to the Government and Government Departments. Our performance could be affected in case majority of the bids are not accepted / awarded to us or we quote a lower bid value.*

III. *Our construction, interior / structural repairs & restoration/ retrofitting projects may be delayed, modified or cancelled for reasons beyond our control which may materially and adversely affect our business, financial condition and results of operation.*

IV. *The geographical concentration of our customer base may restrict our operations and adversely affect our business, results of operations, and financial conditions in the future.*

V. *Increase in competition in the Indian real estate sector may adversely affect profitability.*

VI. *Our top ten suppliers contribute significant part of our purchases. Any loss of business with one or more of them may adversely affect our business operations and profitability.*

VII. *Our Company, Promoters, and Directors are not involved in certain legal and regulatory proceedings except as disclosed below. Any future litigation may have a material adverse effect on our business.*

VIII. *Our business is manpower intensive and we are dependent on the supply and availability of a sufficient pool of contract labourers from sub-contractors at our project locations. Unavailability or shortage of such a pool of contract labour or any strikes, work stoppages, increased wage demands by workmen or changes in regulations governing contractual labour may have an adverse impact on our cash flows and results of operations.*

IX. *The profits from our projects are difficult to predict and are not comparable at all.*

X. *Projects undertaken through a joint venture may be delayed on account of the performance of the joint venture partner or, in some cases, significant losses from the joint venture may have an adverse effect on our business, results of operations and financial condition*

- **Average Cost of Acquisition of Equity Shares held by the promoters is:**

Name	Promoter / Promoter Group	No. of Shares held	Avg. Cost of Acquisition*(in Rs.)
Hemanshu Shah	Promoter	80,56,720	0.37
Bhavesh Mahendrakumar Shah	Promoter	81,18,250	0.38
Chandrika Mahendra Shah	Promoter	7,86,030	1.52
Hetal Bhavesh Shah	Promoter	1,78,500	2.25
Varsha Hemanshu Shah	Promoter	2,27,500	2.19

* Including the Equity Shares issued pursuant to bonus issue and transfer.

- The offer price at the upper end of the price band is Rs. 85/- per Equity Share
- The Price/Earning ratio based on diluted EPS for Fiscal 2025 for the Company at the upper end of the Price Band is Rs. 9.94/-.
- Weighted Average Return on Net Worth for Fiscals 2025, 2024 and 2023 is 20.99%.

2. Details of suitable ratios of the company for the latest full financial year:

S. No.	Name of the Company	Face Value (Per Share)	CMP	EPS	P/E Ratio	RONW (%)	EBITDA	NAV (Rs. Per share)	PAT (Rs. in Lakh)
1	Mahendra Realtors & Infrastructure Limited	10.00/-	[-]	8.55	[-]	23.43%	2,189.89	40.79	1,486.63
2	AB Infrabuild Limited	10.00/-	179.90	3.36	53.54	0.17	3,480.03	20.74	1,612.14
3	Maruti Infrastructure Limited	2.00/-	13.92	0.21	66.29	0.07	382.56	14.77	192.88

*Source: https://www.bseindia.com/

Notes:

- *Considering the nature and turnover of the business of the Company the peer is not strictly comparable. However, the same has been included for broader comparison.*
- *The figures for Mahendra Realtors & Infrastructure Limited (Formerly named Mahendra Realtors & Infrastructure Private Limited) are based on the restated results for the year ended March 31, 2025*
- *The figures for the peer group are based on standalone audited results for the respective year ended March 31, 2025.*
- *Current Market Price (CMP) is the closing price of the respective scrip as of 24th July, 2025.*

For detailed information please refer chapter titled "Basis for Issue Price" on page no. 114 of the Red Herring Prospectus

3. Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended March 31, 2025, as per the restated financial statements:

S. No	Period	RoNW (%)	Weights
1.	Financial Year 2022-2023	9.53%	1
2.	Financial Year 2023-2024	23.05%	2
3.	Financial Year 2024-2025	23.43%	3
4.	Weighted Average	20.99%	

Note i. The RoNW has been computed by dividing net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year/ period
ii. Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNWxWeight) for each year / Total of weights

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a. The price per share of our Company based on the primary/ new issue of shares (equity/convertible securities)

Except as disclosed below, there has been no issuance of Equity Shares, other than Equity Shares issued pursuant to a bonus issue as on March 26, 2024 respectively, during the 18 months preceding the date of this RHP, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days

Date of allotment	No. of equity allotted	Face Value of shares	Issue price per equity share (₹)	Nature of allotment	Nature of Consideration	Total Consideration (₹)
March 26, 2024	1,61,36,250	10.00/-	N.A.	Bonus (13:1)	Other than cash	N.A.

b. The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)

There has been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c. Since there is eligible transaction reported under (a) above, the price per equity share of our Company based on last five primary and secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, has not been computed.

d. Weighted average cost of acquisition, floor price and cap price

Types of transactions	Weighted average cost of acquisition (₹)	Floor Price (i.e. ₹ 75.00)	Cap Price (i.e. ₹ 85.00)
Weighted average cost of acquisition of primary/new issue as per paragraph 8(a) above.	Nil	NA	NA
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above	NA^	NA^	NA^
Weighted average cost of acquisition for past 5 primary issuances/secondary transaction as disclosed above	NA	NA	NA

Note: ^There were no secondary sales/acquisition of shares of shares (equity/convertible securities) other than Shares transfer on in last 18 months from the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS:

Details of proposed / undertaken pre-issue placement from the filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the RHP filling date:
Not Applicable

Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholding of the Company:

Sr. No.	Name of Shareholder	Pre-Issue Shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment			
				At the lower end of the price band (₹ 75.00)		At the upper end of the price band (₹ 85.00)	
		Number of Equity Share	Share Holding (in %)	Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Share Holding (in %)
Promoters							
1.	Hemanshu Shah	80,56,720	46.36%	75,11,120	33.98%	75,11,120	33.98%
2.	Bhavesh M. Shah	81,18,250	46.72%	75,72,650	34.26%	75,72,650	34.26%
3.	Hetal Bhavesh Shah	1,78,500	1.03%	1,78,500	0.81%	1,78,500	0.81%
4.	Chandrika Mahendra Shah	7,86,030	4.52%	7,86,030	3.56%	7,86,030	3.56%
5.	Varsha Hemanshu Shah	2,27,500	1.31%	2,27,500	1.03%	2,27,500	1.03%
	Total (A)	**1,73,67,000**	**99.94%**	**1,62,75,800**	**73.63%**	**1,62,75,800**	**73.63%**
Promoter Group							
6.	Mahendra S. Shah HUF	3,500	0.02%	3,500	0.02%	3,500	0.02%
7.	Bhavesh M. Shah HUF	3,500	0.02%	3,500	0.02%	3,500	0.02%
8.	Hemanshu M. Shah HUF	3,500	0.02%	3,500	0.02%	3,500	0.02%
	Total (B)	**10,500**	**0.06%**	**10,500**	**0.05%**	**10,500**	**0.05%**
	TOTAL (A+B)	**1,73,77,500**	**100%**	**1,73,77,500**	**73.68%**	**1,62,86,300**	**73.68%**
Additional Top 10 Shareholders							
Nil							

Notes:
(1) The Promoter Group shareholders are M/s Mahendra S. Shah HUF, M/s Bhavesh M. Shah HUF and M/s Hemanshu M. Shah HUF.
(2) Assuming full subscription in the Fresh Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment.

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR ISSUE PRICE

The ***'Basis of the issue price'*** on page no. 114 of the Offer document has been with the above price band. Please refer to the website of the BRLM i.e. **www.ftfinsec.com** or scan the given QR code for the ***"Basis of the issue price"*** updated with the above price band.

INDICATIVE TIMELINES FOR THE ISSUE

Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date i.e. Thursday, August 14, 2025)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Up to 4 pm on Thursday, August 14, 2025. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Up to 4 pm on Thursday, August 14, 2025. Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Up to 4 pm on Thursday, August 14, 2025.
	Physical Applications (Bank ASBA) - Upto 1 pm on Thursday, August 14, 2025. Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIIs) – Up to 12 pm on Thursday, August 14, 2025 and Syndicate members shall transfer such applications to banks before 1 pm on Thursday, August 14, 2025.
Bid Modification	From Issue opening date up to 5 pm on Thursday, August 14, 2025
Validation of bid details with depositories	From Issue opening date up to 5 pm on Thursday, August 14, 2025
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges -Sponsor Banks - NPCI and NPCI – PSPs/TPAPs** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis transactions Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	Thursday, August 14, 2025
Issue Closure T day	Thursday, August 14, 2025- 4 pm for QIB and NII categories Thursday, August 14, 2025 - 4 pm for Individual Investor and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 PM on Thursday, August 14, 2025.
Third party check on non-UPI applications	On daily basis and to be completed before 1 pm on Thursday, August 14, 2025.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on Thursday, August 14, 2025. All SCSBs for Direct ASBA - Before 07:30 pm on Thursday, August 14, 2025. Syndicate ASBA - Before 07:30 pm on Thursday, August 14, 2025.
Finalization of rejections and completion of basis	Before 6 pm on Monday, August 18, 2025
Approval of basis by Stock Exchange	Before 9 pm on Monday, August 18, 2025
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA - To all SCSBs For UPI ASBA - To Sponsor Bank	Initiation not later than 09:30 am on Tuesday, August 19, 2025; Completion before 2 pm on Tuesday, August 19, 2025 for fund transfer; Completion before 4 pm on Tuesday, August 19, 2025 for unblocking
Corporate action execution for credit of shares	Initiation before 2 pm on Tuesday, August 19, 2025 Completion before 6 pm on Tuesday, August 19, 2025
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Tuesday, August 19, 2025.
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on Wednesday, August 20, 2025. In newspapers - On Wednesday, August 13, 2025 day but not later than On Friday, August 22, 2025
Trading starts T+3 day	Trading starts Wednesday, August 20, 2025

** PSPs/TPAPs=Payment Service Providers/Third party application providers.

SUBMISSION OF BIDS (OTHER THAN BIDS FROM ANCHOR INVESTOR)

Bid/offer Period (except the Bid/Issue Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 4.00 p.m. (Indian Standard Time ("IST")
Bid/Issue Closing Date" (i.e. August 14, 2025)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors (other than QIBs and Non-Institutional Investors) and Eligible Employees Bidding in the Employee Reservation Portion	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non- Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Physical Applications (Syndicate Non-individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Modification/ Revision/Cancellation of Bids	
Upward Revision of Bids by Individual Investors, QIBs, Non-Institutional Investors categories and Eligible Employees Bidding in the Employee Reservation Portions	Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 4.00 p.m. IST on Bid/Offer Closing Date

*UPI mandate end time and date shall be at 5:00 pm on the Bid/offer Closing Date
Individual Investors, Eligible Employees Bidding in the Employee Reservation Portion, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids. On the Bid/Offer Closing Date, the Bids shall be uploaded until: 4.00 p.m. IST in case of Bids by Individual Investors, Eligible Employees Bidding in the Employee Reservation Portion, QIBs and Non-Institutional Investors.

Event	Indicative Dates
Bid/ Issue Opening Date	Tuesday, August 12, 2025
Bid/ Issue Closing Date	Thursday, August 14, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	on or about Monday, August 18, 2025
Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account (T+2)	on or about Tuesday, August 19, 2025
Credit of Equity Shares to Demat Accounts of Allottees (T+2)	on or about Tuesday, August 19, 2025
Commencement of Trading of The Equity Shares on the Stock Exchange (T+3)	on or about Wednesday, August 20, 2025

ASBA*	Simple, Safe, Smart way of Application-make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	Mandatory in Public issues from January 01, 2016. No Cheque will be accepted.
UPI UNIFIED PAYMENTS INTERFACE	**UPI – Now available in ASBA for individual investors and non-institutional investor applying for amount up to Rs. 5,00,000/- applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN ensure is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.**		

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion, (ii) Non-Institutional Investors with an application size of up to Rs. 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section ***"Issue Procedure"*** on page 314 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do2doRecognised Fpi=yes&intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum al one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of SEBI ICDR Regulations, 2018, the Offer is being made for at least 25% of the post-issue paid-up Equity Share capital of our Company. The Offer is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein not more than 50% of the net Offer shall be allocated on a proportionate basis to QIBs, provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations, of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual funds at or above the Anchor Investor Allocation Price. All Bidders (other than Anchor Investors) shall mandatorily participate in the Offer only through the ASBA process. ASBA Bidders must provide either (i) the bank account details and authorization to block funds in the ASBA Form, or (ii) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. The and used Forms that do not contain such details are liable to be rejected. Applications made by the using third party bank account or using third party linked bank account UPI ID are liable for rejection. Anchor Investors are not permitted to participate in the Offer through the ASBA process. ASBA Bidders shall ensure that the Bids are made on ASBA Forms bearing the stamp of the relevant Designated Intermediary, submitted at the relevant Bidding Centres only (except in case of electronic ASBA Forms) and the ASBA Forms not bearing such specified stamp are liable to be rejected. For details, see "Issue Procedure" beginning on page 314 of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the Depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/ Applicants are advised la update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay reselling from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see ***"Our History and Certain Corporate Matters"*** on page no. 188 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section ***"Material Contracts and Documents for Inspection"*** on page no. 392 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of Red Herring Prospectus, the Authorized share Capital of the Company is Rs. 23,00,00,000/- (Rupees Twenty-Three Crores Only) divided into 2,30,00,000 (Two Crore and Thirty Lakhs Only) Equity Shares of face value of Rs.10/- each. The issued, subscribed and paid-up share capital of the Company before the issue Rs. 17,37,75,000/- (Rs. Seventeen Crores Thirty-Seven Lakhs and Seventy-Five Thousand Only) divided into 1,73,77,500 (One Crore Seventy-Three Lakhs Seventy-Seven Thousand and Five Hundred Only). For details of the Capital Structure, see ***"Capital Structure"*** on the page no. 82 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatones of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Hemanshu M. Shah - 5,000 equity shares and Chandrika M. Shah - 5,000 equity shares of Rs.10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see ***"History and Certain Corporate Matters"*** on page no. 188 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see ***"History and Certain Corporate Matters"*** on page no. 188 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME platform of NSE ("NSE Emerge"). Our Company has received an "in- principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated May 26, 2025. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on August 5, 2025 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, Investors may refer to the entire Disclaimer Clause of SEBI beginning on page no. 295 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE ("NSE EMERGE") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE.

GENERAL RISK: Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to *"Risk Factors"* on page 31 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 11 Public Issues in the past three years out of which 3 issue was closed below the Issue/ Offer Price on listing date

Name of BRLM	Total Issue in last 3 years		Issue closed below IPO Price on listing date
	Mainboard	SME	
Fast Track Finsec Private Limited	0	11	3

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Fasttrack Finsec Category-I Merchant Banker	MUFG	**Ms. Niharika Kothari,** Company Secretary & Compliance Officer **Address:** 603, Quantum Tower, Ram Baug, Opp Dal Mill, Off S.V. Road, Malad (West), Mumbai, Maharashtra – 400064 **Tel.:** +91- 9082850343 **E-mail:**info@mripl.net	**Website:** www.mripl.net
FAST TRACK FINSEC PRIVATE LIMITED **Address:** Office No. V-116, 1st Floor, New Delhi House, 27, Barakhamba Road, New Delhi – 110001 **Tel:** +91 11 43029809; **Email:** mb@ftfinsec.com **Contact Person:** Ms. Sakshi **Website:** www.ftfinsec.com. **SEBI registration number:** INM000012500 **CIN:** U65191DL2010PTC200381	**MUFG Intime India Private Limited** *(Formerly known as Link Intime India Private Limited)* C-101, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai, Maharashtra – 400083, India **Telephone:** +91-8108114949 | **Facsimile:** +91- 22-49186060 **E-mail:** mahendrarealtors.ipo@linkintime.co.in **Website:** www.linkintime.co.in **Investor grievance:** mahendrarealtors.ipo@linkintime.co.in **Contact Person:** Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058 **CIN:** U67190MH1999PTC118368	*Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.*

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of company at www.mripl.net, the website of the Book Running Lead Manager to the Issue at www.ftfinsec.com, and websites of stock exchange at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at www.mripl.net, www.ftfinsec.com and www.nseindia.com.

AVAILABILITY OF BID-CUM-APPLICATI ON FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Mahendra Realtors & Infrastructure Limited (Telephone: +91 9082850343) **Lead Manager**: Fast Track Finsec Private Limited (Telephone: +91-11-43029809,). Bid-cum-application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited

SPONSOR BANKS: ICICI Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For & On Behalf of the Board of Directors
Mahendra Realtors & Infrastructure Limited
Sd/-
Niharika Kothari
Company Secretary and Compliance Officer

Place: New Delhi
Date: Wednesday, August 05, 2025

Disclaimer: - Mahendra Realtors & Infrastructure Limited proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated Wednesday, August 05, 2025 has been filed with the Registrar of Companies, Maharashtra and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in, website of NSE Emerge at www.nseindia.com and is available on the websites of the BRLM at https://www.ftfinsec.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled *"Risk Factors"* beginning on page 31 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "***Securities Act***") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

ट्रम्प यांच्या वक्तव्याने भारतीय गुंतवणूकदारांना २ लाख कोटींचा फटका

नवी दिल्ली, दि. ५ (वृत्तसंस्था) : अमेरिकेचे अध्यक्ष डोनाल्ड ट्रम्प यांनी भारतावर करवाढीबाबत केलेल्या वक्तव्यामुळे मंगळवारी भारतीय शेअर बाजार घसरणीसह बंद झाला. वाहन सोडता बहुतेक क्षेत्रातील दिग्गज शेअर्समध्ये मोठी घसरण पाहायला मिळाली. परिणाम गुंतवणूकदारांना एकाच दिवसात २ लाख कोटी रुपयांपेक्षा जास्त तोटा सहन करावा लागला आहे. त्यामुळे सोमवारी मिळवलेली वाढ गमावली.

सेन्सेक्स ३०८.४७ अंकांनी घसरून ८०,७१०.२५ वर बंद झाला. निफ्टी ५० देखील ७३.२० अंकांनी घसरून २४,६४९.५५ वर बंद झाला. सत्रात ऑटो वगळता सर्वच क्षेत्रीय निर्देशांक लाल रंगात होते. जवळपास २१८४ शेअर्समध्ये घसरण झाली, तर १७०८ शेअर्स वधारले. या घसरणीमध्ये अनेक प्रमुख शेअर्स होते. अदानी पोर्ट्स, रिलायन्स इंडस्ट्रीज, इन्फोसिस, आयसीआयसीआय बँक, एच डी एफ सी बँक आणि सन फार्मास्युटिकल यांसारख्या मोठ्या कंपन्यांचे शेअर्स घसरले.

मात्र, काही शेअर्समध्ये वाढही दिसून आली. टायटन, मारुती, भारती एअरटेल, बजाज फायनान्स आणि स्टेट बँक ऑफ इंडिया यांसारख्या कंपन्यांच्या शेअर्समध्ये तेजी होती.

शेअर बाजारासोबतच रुपयाची किंमतही घसरली. अमेरिकन डॉलरच्या तुलनेत रुपया १६ पैशांनी कमकुवत होऊन ८७.८२ वर बंद झाला. भारत-अमेरिका व्यापार करारावाबत असलेल्या अनिश्चिततेमुळे रुपया अजून घसरण्याची शक्यता आहे, असे परकीय चलन व्यापाऱ्यांनी सांगितले आहे.

जागतिक शेअर बाजाराचा विचार करता, आजचा दिवस आशियाई बाजारासाठी सकारात्मक ठरला. दक्षिण कोरियाचा कोस्पी, शांघायचा एसएसई कंपोझिट इंडेक्स, हाँगकाँगचा हँग सेंग आणि जपानचा निक्केई २२५ हे सर्व निर्देशांक तेजीसह बंद झाले. युरोपीय बाजारातही वाढ दिसून आली, जिथे बाजार हिरव्या रंगात व्यवहार करत होते. सोमवारी अमेरिकेचा बाजारही वाढीसह बंद झाला होता. या सकारात्मक वातावरणातही, जागतिक तेलाच्या किमती मात्र घसरल्या. ब्रेंट क्रूड १.०२ टक्क्यांनी घसरून प्रति बॅरल ६८.०६ डॉलरवर आला.

मुंबईनंतर टेस्लाने भारतात अजून एका ठिकाणी घेतली जागा

नवी दिल्ली, दि. ५ (वृत्तसंस्था) : गेल्या महिन्यात मुंबईत टेस्लाचे शोरूम उघडण्यात आले आहे. यानंतर आlle एलॉन मस्क यांच्या टेस्ला इंडिया मोटार अँड एनर्जी प्रायव्हेट लिमिटेड आणखी एका ठिकाणी ५१ हजार चौरस फुटांची जागा भाड्याने घेतली आहे. सीआरई मॅट्रिक्सने मिळवलेल्या कागदपत्रानुसार, गुरुग्राममधील सोहना रोडवरील ऑर्किड बिझनेस पार्कमधील सुमारे ५१,००० चौरस फूट जागा नऊ वर्षांसाठी भाड्याने घेण्यात आले आहे. या जागेसाठी सुरुवातीला दर महिना ४०.१७ लाख रुपये इतके भाडे दिले जाणार आहे. आगामी वर्षात ही रक्कम वाढत जाणार आहे. याचे शुल्क आकारण्यायोग्य क्षेत्र हे ३३,४७५ चौरस फूट इतके आहे आणि ही जागा गरवाल प्रॉपर्टी प्रायव्हेट लिमिटेड कडून भाड्याने घेण्यात आली आहे. या जागेवर सर्व्हिस सेंटर, वेअर हाऊस आणि रिटेल आऊटलेट असणार आहे. समोर आलेल्या कागदपत्रांनुसार भाडेकरार हा १५ जुलै २०२५ पासून सुरू झाला आहे आणि याची नोंदणी ही २८ जुलै रोजी करण्यात आली आहे.टेस्लाने मुंबईत नुकतेच शोरुम सुरु केले असून आता याच्या भारतातील दुसऱ्या शोरूमचे भाडे १२० रुपये प्रति चौरस फूट इतके आहे, ज्यामध्ये भाडे करारानुसार वार्षिक ४.७५ टक्क्यांची वाढ होईल. समोर आलेल्या माहितीनुसार या जागेचा भाडे करार हा १५ जुलै २०२५ पासून सुरू होईल. या कराराच्या पहिल्या वर्षासाठी भाडे ४०.१७ लाख रुपये, दुसऱ्या वर्षी ४२.०७ लाख रुपये, तिसऱ्या वर्षी ४४.०७ लाख रुपये, चौथ्या वर्षी ४६.१७ लाख रुपये, पाचव्या वर्षी ४८.३६ लाख रुपये, सहाव्या वर्षी ५०.६६ लाख रुपये, सातव्या वर्षी ५३.०६ लाख रुपये, आठव्या वर्षी ५५.५८ लाख रुपये आणि नवव्या वर्षी ५८.२२ लाख रुपये, असे कागदपत्रांवरून दिसून आले आहे. समोर आलेल्या कादजपत्रांनुसार, या जागेचे भाडे दर महिन्याच्या ७ तारखेच्या आधी भरावे लागणार आहे. तसचे या जागेच ५१ पार्किंगच्या जागा देण्यात आल्या आहेत. तसेच कंपनीने या जागेसाठी नऊ वर्षाचे २.४१ कोटी रुपये सेक्युरिटी डिपॉझिट भरण्यात आले आहे, असेही कागदपत्रात नमूद केले आहे.

टेस्ला ११ ऑगस्ट रोजी दिल्लीतील वर्ल्डमार्क मॉल, एरोसिटीमध्ये एक शोरूम उघडण्याची योजना आखत आहे. पण याबद्दल टेस्ला किंवा गरवाल प्रॉपर्टी प्रायव्हेट लिमिटेड या दोन्हींकडून कोणतीही टिप्पणी करण्यात आलेली नाही. सीआरई मॅट्रिक्सने मिळवलेल्या कागदपत्रांनुसार, गेल्या महिन्यात टेस्लाने अशीच मोठी जागा मुंबईतील कुर्ला परिसरातील भाड्याने घेतल्याचे समोर आले आहे.

सार्वजनिक सूचना

क्षेत्रिय संचालक पश्चिम क्षेत्र,
महाराष्ट्र यांच्या समक्ष
कंपनी कायदा, २०१३, कंपनी कायदा,
२०१३ च्या कलम १३(४) आणि कंपनी
(निगमन) नियम, २०१४ च्या नियम ३०(६)
(३) च्या प्रकरणाच्यामध्ये
आणि
मेसर्स सजदेह प्रोसेसर्स प्रायव्हेट
लिमिटेडच्या बाबतीत
(सीआयएन :
U24130MH1984PTC032279)
त्याचे नोंदणीकृत कार्यालय ४१ बार्ड ट्रेड
सेंटर, कफ परेड कुलाबा,
मुंबई येथे आहे
.....याचिकाकर्ता

सर्वसाधारण जनतेला सूचना देण्यात येते की, अर्जदार कंपनी कंपनी कायदा, २०१३ च्या कलम १३ उपकलम (४) अंतर्गत केंद्र सरकार, प्रादेशिक संचालक, पश्चिम प्रदेश, महाराष्ट्र यांच्याकडे अर्ज करण्याचा प्रस्ताव ठेवते आणि गुरुवार, ३१ जुलै, २०२५ रोजी झालेल्या अतिरिक्त सर्वसाधारण सभेत पारित झालेल्या विशेष ठरावाच्या संदर्भात कंपनीच्या मेमोरँडम ऑफ असोसिएशनमध्ये बदल करण्याची पुष्टी मिळविण्यासाठी अर्ज करते. कंपनीला तिचे नोंदणीकृत कार्यालय महाराष्ट्र राज्यामधून हरियाणा राज्यामध्ये बदलता यावे यासाठी अर्ज केला आहे. कंपनीच्या नोंदणीकृत कार्यालयाच्या प्रस्तावित बदलामुळे ज्या व्यक्तींचे हित प्रभावित होण्याची शक्यता आहे, ती व्यक्ती या सूचनेचे प्रकाशन झालेपासून १४ (चौदा) दिवसांच्या आत प्रादेशिक संचालक, पश्चिम प्रदेश, एक्सेस्ट, ५ वा मजला, १०० मरीन ड्राइव्ह, मुंबई-४००००२, महाराष्ट्र यांना त्यांच्या हिताचे स्वरूप आणि विरोधाची कारणे सांगणारे प्रतिज्ञापत्र सादर करू शकते किंवा पाठवू शकते किंवा नोंदणीकृत पोस्टाने पाठवू शकते. याचिकाकर्त्या कंपनीची प्रत या सूचनेसह या नमूद केलेल्या पत्त्यावर नोंदणीकृत कार्यालयात पाठवू शकते.

सजदेह प्रोसेसर्स प्रायव्हेट लिमिटेड
यांच्याकरिता व वतीने
सही/-
(गौतम सजदेह)
दि. ०५ ऑगस्ट, २०२५ (संचालक)
ठिकाण : मुंबई डीआयएन : ००२२४३४७

क्रिसडेल इंडस्ट्रीज लिमिटेड

(पूर्वीचे रेलसन इंडिया लिमिटेड म्हणून ज्ञात)
सीआयएन क्र. : L519000MH1987PLC042111
नोंदणीकृत कार्यालय : एस७-१३, ७ वा मजला, बी विंग, सिग्नेचर बिझिनेस पार्क, महाकाली केव्हज रोड, एअरझडीसी, अंधेरी पूर्व, ठाकाला एअरझडीसी, मुंबई ४०० ०९३ महाराष्ट्र भारत.
दू. ०२२-२६७७२६४ वेबसाइट : www.relsonindia.com ई-मेल : cs@relsonindia.com

दि. ३० जून, २०२५ रोजी संपलेल्या तिमाही अखेरकरिता अलेखापरीक्षित वित्तीय निष्कर्षांचा अहवाल

(रु. लाखात) (उत्पन्न प्रति शेअर वगळता)

विवरण	स्थायी			वर्ष अखेर	एकत्रित			वर्ष अखेर
	३०.०६.२०२५	३१.०३.२०२५	३०.०६.२०२४	३१.०३.२०२५	३०.०६.२०२५	३१.०३.२०२५	३०.०६.२०२४	३१.०३.२०२५
	अलेखापरीक्षित	लेखापरीक्षित	अलेखापरीक्षित	लेखापरीक्षित	अलेखापरीक्षित	लेखापरीक्षित	अलेखापरीक्षित	लेखापरीक्षित
कार्यचलनातून एकूण उत्पन्न	-	१.६४	-	४.३०	-	१.६४	-	४.३०
कर पूर्व कालावधीकरिता निव्वळ नफा/(तोटा)	(३.४०)	(०.५५)	(३.७५)	(१९.०९)	(३.४२)	(०.८२)	-	(१९.३०)
कर पश्चात कालावधीकरिता निव्वळ नफा/(तोटा)	(३.४०)	(०.५५)	(२.८१)	(१९.०९)	(३.४२)	(०.८२)	-	(१९.३०)
कालावधीकरिता निव्वळ नफा/(तोटा) (कालावधीकरिता समाविष्ट नफा/(तोटा) (कर पश्चात) व अन्य सर्वसमावेशक उत्पन्न (कर पश्चात)	(३.४०)	(०.५५)	(२.८१)	(१९.०९)	(३.४२)	(०.८२)	-	(१९.३०)
ए. कंपनीचे मालक	-	-	-	-	-	-	-	-
बी. नॉन कंट्रोलिंग इंटरेस्ट	-	-	-	-	-	-	-	-
प्रदानित इक्विटी भाग भांडवल (दर्शनी मूल्य रु. १० प्रत्येकी शेअर)	१६५.००	१६५.००	१६५.००	१६५.००	१६५.००	१६५.००	-	१६५.००
जाळ उत्पन्न प्रति शेअर (वार्षिकीकरण करावयाचा नाही)	-	-	-	२५९.००	-	-	-	२५९.००
उत्पन्न प्रति शेअर (इपीएस) रु. १०/- प्रत्येकी (वार्षिकीकरण नाही)								
मूळ (रु.)	(०.२१)	(०.४१)	(०.१७)	(१.१६)	(०.२१)	(०.४८)	-	(१.१८)
सौम्य (रु.)	(०.२१)	(०.४१)	(०.१७)	(१.१६)	(०.२१)	(०.४८)	-	(१.१८)

टीप :
१. वरील तैखापरीक्षित एकत्रित वित्तीय अहवाल दि. ५ ऑगस्ट, २०२५ रोजी संपलेल्या संचालक मंडळाद्वारे मंजूर केले आणि. वैधानिक कंपनीचे वैधानिक लेखापरीक्षक अहवाली अनुषांगिक मंजूर अहवाल कंपनी अनुसार आहेत.
२. कंपनी केवळ आकडेवारी एएस-१०८ कार्यचलन संगमेंट अनुसार विभिन्न व अनुसार असेल.
३. अलेखापरीक्षित वित्तीय अहवाली अखेर संपूर्ण अहवाल स्टाक एक्सचेंज वेबसाइट www.bseindia.com व कंपनीची वेबसाइट http://relsonindia.com वर उपलब्ध आहे.

क्रिसडेल इंडस्ट्रीज लिमिटेडकरिता
(पूर्वीचे रेलसन इंडिया लिमिटेड म्हणून ज्ञात)
सही/-
स्वाती साहूकरा
संचालक
डीआयएन : ०६८०६११३०

ठिकाण : मुंबई
दि. ०५ ऑगस्ट, २०२५

वाशू भगनानी इंडस्ट्रीज लिमिटेड

सीआयएन क्र. : L68100MH1986PLC040559
नोंदणीकृत कार्यालय : प्लॉट क्र. १, कोलगेट हाउस, क्र. २ जुहू कसाई वाडा सीएचएस लि., जुहू तारा रोड, जुहू, सी विभाग प्रॉपर्टी०१०७, जुहू, मुंबई महाराष्ट्र भारत ४०० ०४९. दू. ९०९६०१९६४०४
वेबसाइट : http://vashubhagnaniindustries.com ई-मेल : cs@poojaentertainment.in

दि. ३० जून, २०२५ रोजी संपलेल्या तिमाही अखेरकरिता अलेखापरीक्षित वित्तीय अहवालाचा सारांश

रु. लाखात) (उत्पन्न प्रति शेअर वगळता)

विवरण	स्थायी			वर्ष अखेर	एकत्रित			वर्ष अखेर
	३०.०६.२०२५	३१.०३.२०२५	३०.०६.२०२४	३१.०३.२०२५	३०.०६.२०२५	३१.०३.२०२५	३०.०६.२०२४	३०.०३.२०२५
	अलेखापरीक्षित	लेखापरीक्षित	अलेखापरीक्षित	लेखापरीक्षित	अलेखापरीक्षित	लेखापरीक्षित	अलेखापरीक्षित	लेखापरीक्षित
कार्यचलनातून एकूण उत्पन्न	२०.६५	७३.०६	६७३.५६	२११.०३	१४५.८८	४४८.६५	९३६.७०	१.५९९.०४
कर पूर्व कालावधीकरिता नफा/(तोटा)	४.२८	(१५८.०७)	५७०.३८	५०.१०	९६.०९	(४५.४३)	६९२.०७	६१३.१५
कर पश्चात कालावधीकरिता नफा/(तोटा)	२.७१	(३४८.९७)	३४७.८७	२७.७०	९४.५४	८८.००	५९८.५९	६२४.७६
कालावधीकरिता एकूण सर्वसमावेशक उत्पन्न (कालावधीकरिता समाविष्ट नफा/(तोटा) (कर पश्चात) व अन्य सर्वसमावेशक उत्पन्न (कर पश्चात) निव्वळ नफा समाविष्ट	२.७१	(३४८.९७)	३५७.८७	२७.७०	९२.९९	(११२.८६)	५२८.९४	४४८.३५
ए. कंपनीचे मालक	-	-	-	-	९५.०५	७९.०८	५७०.०९	६२२.८२
बी. नॉन कंट्रोलिंग व्याज	-	-	-	-	(०.५३)	८.९२	(१.५३)	३.९४
प्रदानित इक्विटी भाग भांडवल (दर्शनी मूल्य रु. १० प्रत्येकी शेअर)	५,५४३.८५	५,५४३.८५	५,५४३.८५	५,५४३.८५	५,५४३.८५	५,५४३.८५	५,५४३.८५	५,५४३.८५
जाळ उत्पन्न प्रति शेअर (वार्षिकीकरण करावयाचा नाही)	-	-	-	५.९४८.८६	-	-	-	५.९७२.९७
उत्पन्न प्रति शेअर (इपीएस) रु. १०/- प्रत्येकी (वार्षिकीकरण नाही)								
- बेसिक रु.	०.००	(०.६३)	०.६३	०.०५	०.१७	०.१८	१.०३	१.१३
- डिलूटेड रु.	०.००	(०.५०)	०.९०	०.०५	०.१८	०.१३	०.८२	०.९०

टिप :
१. वरील अहवाल सेबी (सूची अनिवार्यता व विमोचन आवश्यकता) विनियम २०१५ च्या विनियम ३३ अंतर्गत स्टॉक एक्सचेंजसह दाखल दि. ३० जून, २०२५ अखेर तिमाही अखेरकरिता अलेखापरीक्षित वित्तीय अहवालाचा विस्तृत प्रारूप आहे. स्टॉक एक्सचेंजसह संपूर्ण तिमाही अखेर वित्तीय अहवालाचा संपूर्ण प्रारूप www.bseindia.com व कंपनीची वेबसाइट http://vashubhagnaniindustries.com वर उपलब्ध आहे.
२. वरील अहवाली लेखा समितीद्वारे पारपाहा आला आहे व दि. ०५ ऑगस्ट, २०२५ रोजी संचालक मंडळाच्या सभेमध्ये मंजूर केला आहे.

वाशू भगनानी इंडस्ट्रीज लिमिटेडकरिता
सही/-
दिपशिखा देशमुख
संचालक
डीआयएन क्र. ०२४३६२१०

ठिकाण : मुंबई
दि. ०५ ऑगस्ट, २०२५

KEMP
केम्प अँड कंपनी लिमिटेड

नोंदणीकृत कार्यालय : पाचवा माळा, डिजीपी हाऊस, ८८सी, ओल्ड प्रभादेवी रोड, मुंबई - ४०० ०२५.
सीआयएन : एल२४२३९एमएच१९८२पीएलसी०००४७ टेलि : ०२२-६६५३९०००
फॅक्स : ०२२-६६५३९०८९ ई-मेल: kemp-investor@kempnco.com वेबसाइट:www.kempnco.com

३० जून २०२५ संपलेल्या तिमाहीकरिता अलेखापरीक्षित आर्थिक निष्कर्ष

(₹ लाखांमध्ये)

अनु क्र	तपशील	संपलेले तिमाही			वर्ष पर्यंतचे
		३०/६/२०२५ (अलेखापरीक्षित)	३०/६/२०२४ (अलेखापरीक्षित)	३१/०३/२०२५ (लेखापरीक्षित)	
१	कामकाजातून उत्पन्न	७५.६८	७६.६०	३१७.६२	
२	कालावधीकरिता निव्वळ नफा / (तोटा) (करपूर्व, अपवादात्मक आणि विलक्षण असाधारण बाबींपूर्वी)	(३२.५५)	(४६.७९)	(१२४.२०)	
३	कालावधीकरिता निव्वळ नफा / (तोटा) करपूर्व (अपवादात्मक आणि विलक्षण असाधारण बाबींनंतर)	(३२.५५)	(४६.७९)	(१२४.२०)	
४	कालावधीकरिता निव्वळ नफा / (तोटा) करोत्तर (अपवादात्मक आणि विलक्षण असाधारण बाबींनंतर)	(२४.७०)	(३५.३४)	(११०.००)	
५	कालावधीकरिता एकूण संयुक्त उत्पन्न [या कालावधीसाठी (समावेशक नफा (तोटा) करोत्तर) आणि इतर व्यापक उत्पन्न (करोत्तर)]	४,०८८.७०	(१,१७३.१५)	(८,११५.७८)	
६	समभाग भांडवल	१०८.०२	१०८.०२	१०८.०२	
७	राखीव निधी (पुनर्मूल्यांकनराखीव निधी वगळून अगोदर वर्षाचा ताळेबंदात दर्शविल्यानुसार)	-	-	१२,८४५.८८	
८	प्रतिसमभाग मिळकत (प्रत्येकी १०) चालू आणि बंद ऑपरेशनसाठी मूळ प्रतिभाग / मिश्रित प्रतिभाग	(२.२९)	(३.२७)	(१०.१८)	

टिपा :
१) सेबी मजकूर सेबी (लिस्टिंग ऑब्लिगेशन्स अँड डिस्क्लोजर रिक्वायरमेंट्स) रेग्युलेशन्स २०१५ च्या रेग्युलेशन ३३ अंतर्गत स्टॉक एक्सचेंजकडे दाखल केलेल्या तिमाहीच्या वित्तीय निष्कर्षांचा सविस्तर उतारा आहे. तिमाहीच्या वित्तीय निष्कर्षांचा संपूर्ण फॉरमॅट बीएसई स्टॉक एक्सचेंजच्या www.bseindia.com या संकेतस्थळावर आणि www.kempnco.com या कंपनीच्या संकेतस्थळावर सुद्धा उपलब्ध आहे.
२) ३० जून २०२५ रोजी संपलेल्या तिमाही पर्यंतचे अलेखापरीक्षित वित्तीय निष्कर्ष ५ ऑगस्ट २०२५ रोजी झालेल्या सभेमध्ये संचालक मंडळाने अभिलिखित केले आहेत.

केम्प अँड क