(Please scan this OR code to

view the webpage of the BRLM

to view/download documents

relating to the offer.)



PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA MAHENDRA REALTORS & INFRASTRUCTURE LIMITED

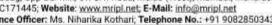
(Formerly Known as Mahendra Realtors & Infrastructure Private Limited) Corporate Identification Number: U70102MH2007PLC171445

Mahendra Realtors & Infrastructure Limited (the "Issuer" or the "Company") was incorporated on June 8, 2007 as "Mahendra Realtors & Infrastructure Private Limited", as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by Registrar of Companies, Mumbai. Subsequently, the name of our company was changed to "Mahendra Realtors & Infrastructure Limited" pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on June 13, 2014, and a fresh certificate of incorporation dated August 25, 2014 was issued by Registrar of Companies, Mumbai bearing corporate identification number U70102MH2007PLC171445. However, the name of our company was changed to "Mahendra Realtors & Infrastructure Private Limited" pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on August 26, 2014, and a fresh certificate of incorporation dated November 03, 2014 was issued by Registrar of Companies, Mumbai bearing corporate identification number U70102MH2007PTC171445. Subsequently, the name of our company was changed to "Mahendra Realtors & Infrastructure" Limited" pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on April 3, 2024, and a fresh certificate of incorporation dated July 15, 2024 was issued by Registrar of Companies, Mumbai bearing corporate

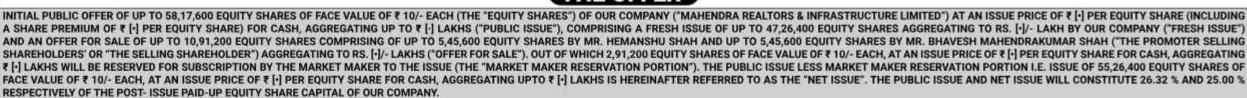
identification number U70102MH2007PLC171445. For details relating to change in the Registered Office of our Company, please refer to "History and Certain Corporate Matters" on page no. 188 of Red Herring Prospectus Registered Office: 603, Quantum Tower, Ram Baug, Opp Dal Mill, Off S.V. Road, Malad (West), Mumbai, Maharashtra-400064;

CIN: U70102MH2007PLC171445; Website: www.mripl.net; E-Mail: info@mripl.net

Company Secretary and Compliance Officer: Ms. Niharika Kothari; Telephone No.: +91 9082850343 PROMOTERS OF OUR COMPANY: HEMANSHU SHAH, BHAVESH MAHENDRAKUMAR SHAH, CHANDRIKA MAHENDRA SHAH, HETAL BHAVESH SHAH, VARSHA HEMANSHU SHAH



THE OFFER



THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN BUSINESS STANDARD ALL EDITION (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER). BUSINESS STANDARD ALL EDITION (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF PRATAHKAL (REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") FOR THE PURPOSES OF UPLOADING ON ITS WEBSITE IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICOR REGULATIONS").*SUBJECT TO FINALIZATION OF BASIS OF ALLOTMENT.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND AVERAGE COST OF ACQUISITION

NAME OF SELLING SHAREHOLDER	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT	WEIGHTED AVERAGE COST OF ACQUISITION (IN ₹ PER EQUITY SHARES)			
Hemanshu Shah	5,45,600	0.42			
Bhavesh Mahendrakumar Shah	5,45,600	0.40			
PRICE	SAND: ₹75.00 /- to ₹85.00 /- PER EQUITY SHARE OF FACE VALUE OF	₹ 10.00/- EACH.			

THE FLOOR PRICE IS 7.5 TIMES OF THE FACE VALUE AND CAP PRICE IS 8.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-2025 AT THE FLOOR PRICE IS 8.77 TIMES AND AT THE CAP PRICE IS 9.94 TIMES. BIDS CAN BE MADE FOR A MINIMUM OF TWO LOT (LOT SIZE CONSIST OF 1600 EQUITY SHARES EACH) AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER.

BID/OFFER ANCHOR INVESTOR BIDDING DATE: BID OFFER OPENS ON: BID OFFER CLOSES ON: PERIOD MONDAY, AUGUST 11, 2025 **TUESDAY, AUGUST 12, 2025** THURSDAY, 14 AUGUST, 2025

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY:

Our Company is engaged in providing a wide variety of services including but not limited to Structural Repairs, Rehabilitation, Retrofitting, Water Proofing, Corporate Interior, Build-Operate-Transfer (BOT) Projects, Maintenance, Construction, Infrastructure Restoration etc... We have undertaken several Structural repairs projects for various government departments and public sectors organizations, for example, Structural Repairs projects at CIDCO Vashi Railway Station and Belapur Railway Station undertaken by deploying various latest innovative techniques viz. Polymer Modified Mortar, micro concrete, Injection Grouting, Texture, Huge waterproofing with heat insulation etc., structural repairs at Ghatkopar wherein Structural Stability Certificate was issued by IIT Bombay, in which Steel Jacketing was carried out along with Fabre wrapping, External Repairs, Retrofitting and Restoration works at SBI Harbour

heights etc. Further, we have successfully completed various corporate interior projects at IIT Bombay, Airport Authority of India, VVIP Circuit house, Pune, SVP Hospital at Ahmedabad and likewise other major projects. For detailed

information please refer chapter titled "Our Business" on page no. 144 of the Red Herring Prospectus. THE ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI ICOR REGULATIONS, 2018 AMENDED FROM TIME TO TIME (IPO OF THE SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED

TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") LE, NSE EMERGE, NATIONAL STOCK EXCHANGE OF INDIA SHALL BE THE DESIGNATED STOCK EXCHANGE. ALLOCATION OF THE ISSUE

 QIB Category : upto 50% of the Net Issue Non-institutional investor category: Not Less than 15% of Individual Investor Category : Not Less 35.00% of the Net the Net Issue : Not Less than 5.00% Market Maker issue of the Total Issue

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the independent Directors of our Company, pursuant to their resolution dated August 05, 2025 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Issue Price" section beginning on page no. 114 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in Basis for Issue Price section beginning on page no. 114 of the Red Herring Prospectus and provided below in the advertisement

RISKS TO INVESTORS

1. Risk to investors summary description of the key risk factors based on materiality:

The below mentioned risks are top 10 risk factors as per the RHP. (For further details on Risk Factors' please refer page no. 31 of the Red Herring Prospectus, you can scan the QR code given on top of the advertisement for viewing Red Hering Prospectus.)

- Our Top 10 customers contribute more than 50% of the revenue in the all three financial year and stub period. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition. Further, we generally do business with our customers on a Work order basis and do not enter into long-term contracts with them. Our inability to maintain relationships with our customers could have an adverse effect on our business, prospects, results of operations and financial condition
- Our revenues largely depend on acceptance of the bids submitted to the Government and Government Departments. Our performance could be iffected in case majority of the bids are not accepted / awarded to us or we quote a lower bid value.
- III. Our construction, interior / structural repairs & restoration/ retrofitting projects may be delayed, modified or cancelled for reasons beyond our control which may materially and adversely affect our business, financial condition and results of operation. IV. The geographical concentration of our customer base may restrict our operations and adversely affect our business, results of operations, and
- financial conditions in the future. Increase in competition in the Indian real estate sector may adversely affect profitability.
- VI. Our top ten suppliers contribute significant part of our purchases. Any loss of business with one or more of them may adversely affect our business operations and profitability VII. Our Company, Promoters, and Directors are not involved in certain legal and regulatory proceedings except as disclosed below. Any future litigation
- may have a material adverse effect on our business. VIII. Our business is manpower intensive and we are dependent on the supply and availability of a sufficient pool of contract labourers from subcontractors at our project locations. Unavailability or shortage of such a pool of contract labour or any strikes, work stoppages, increased wage demands by workmen or changes in regulations governing contractual labour may have an adverse impact on our cash flows and results of
- The profits from our projects are difficult to predict and are not comparable at all.
- Projects undertaken through a joint venture may be delayed on account of the performance of the joint venture partner or, in some cases, significant losses from the joint venture may have an adverse effect on our business, results of operations and financial condition Average Cost of Acquisition of Equity Shares held by the promoters is:

(Valific -	Promoter / Promoter Group	No. of Shares held	May, cost of wednishing (iii wa.)
Hemanshu Shah	Promoter	80,56,720	0.37
Bhavesh Mahendrakumar Shah	Promoter	81,18,250	0.38
Chandrika Mahendra Shah	Promoter	7,86,030	1.52
Hetal Bhavesh Shah	Promoter	1,78,500	2.25
Varsha Hemanshu Shah	Promoter	2,27,500	2.19

- The offer price at the upper end of the price band is Rs. 85/- per Equity Share
- The Price/Earning ratio based on diluted EPS for Fiscal 2025 for the Company at the upper end of the Price Band is Rs. 9.94/-
- Weighted Average Return on Net Worth for Fiscals 2025, 2024 and 2023 is 20.99%.

2. Details of suitable ratios of the company for the latest full financial year:

S. No.	Name of the Company	(Per Share)	CMP	EPS	P/E Ratio	RONW (%)	EBITDA	(Rs. Per share)	(Rs. in Lakh)
1	Mahendra Realtors & Infrastructure Limited	10.00/4	[-]	8.55	H	23.43%	2,189.89	40.79	1,486.63
2	AB Infrabuild Limited	10.00/-	179.90	3.36	53.54	0.17	3,480.03	20.74	1,612.14
3	Maruti Infrastructure Limited	2.00/-	13.92	0.21	66.29	0.07	382,56	14.77	192.88

statements:

- Considering the nature and turnover of the business of the Company the peer is not strictly comparable. However, the same has been included for broader comparison. The figures for Mahendra Realtors & Infrastructure Limited (Formerly named Mahendra Realtors & Infrastructure Private Limited) are based on the restated results for the year ended March 31, 2025.
- The figures for the peer group are based on standalone audited results for the respective year ended March 31, 2025.
- Current Market Price (CMP) is the closing price of the respective scrip as of 24th July, 2025.
- For detailed information please refer chapter titled "Basis for Issue Price" on page no. 114 of the Red Herring Prospectus Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended March 31, 2025, as per the restated financial

S. No	Period	RoNW (%)	Weights
1,	Financial Year 2022-2023	9.53%	
2.	Financial Year 2023-2024	23.05%	2
3.	Financial Year 2024-2025	23.43%	3
4.	Weighted Average	20.99%	

Note: i. The RoNW has been computed by dividing net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year/period

ii. Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNWxWeight) for each year / Total of weights Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable

u. The price per share of our Company based on the primary/ new issue of shares (equity/convertible securities)

Except as disclosed below, there has been no issuance of Equity Shares, other than Equity Shares issued pursuant to a bonus issue as on March 26, 2024 respectively during the 18 months preceding the date of this RHP, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days

Date of allotment	No. of equity allotted	Face Value of shares	Issue price per equity share (₹)	Nature of allotment	Nature of Consideration	Total Consideration (₹)
March 26, 2024	1,61,36,250	10.00/-	N.A.	Bonus (13:1)	Other than cash	N.A.

There has been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling

Since there is eligible transaction reported under (a) above, the price per equity share of our Company based on last five primary and secondary transactions transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, has not been computed.

Weighted average cost of acquisition, floor price and cap price

Types of transactions	Weighted average cost of acquisition (₹)	Floor Price (I.e. ₹ 75.00)	Cap Price (i.e. # 85.00)
Weighted average cost of acquisition of primary/new issue as per paragraph 8(a) above.	198	NA.	NA
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	NA*	NA*	NA*
Weighted average cost of acquisition for past 5 primary issuances/secondary transaction as disclosed above	NA.	NA.	NA

the Red Herring Prospectus ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed / undertaken pre-issue placement from the filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filling date

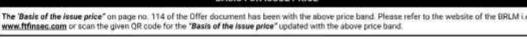
Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the RHP filling date:

Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholding of the Company

Sr. No.	Name of Shareholder	Pre-Issue Shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment			
		Number of Equity Share Holding		At the lower end of the price band (₹ 75.00)		At the upper end of the price band (₹ 85.00)	
		Share	(in %)	Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Share Holding (in %)
		Name and Address of the Owner, where the Owner, which is the Ow	A STATE OF THE STA	Promoters	i de la companya de l	e-image.	
1.	Hemanshu Shah	80,56,720	46.36%	75,11,120	33.98%	75,11,120	33.98%
2	Bhavesh M. Shah	81,18,250	46.72%	75,72,650	34.26%	75,72,650	34.26%
3.	Hetal Bhavesh Shah	1,78,500	1.03%	1,78,500	0.81%	1,78,500	0.81%
4	Chandrika Mahendra Shah	7,86,030	4.52%	7,86,030	3.56%	7,86,030	3.56%
5.	Varsha Hemanshu Shah	2,27,500	1.31%	2,27,500	1.03%	2,27,500	1.03%
	Total (A)	1,73,67,000	99.94%	1,62,75,800	73.63%	1,62,75,800	73.63%
				Promoter Group			
6	Mahendra S. Shah HUF	3,500	0.02%	3,500	0.02%	3,500	0.02%
7.	Bhavesh M. Shah HUF	3,500	0.02%	3,500	0.02%	3,500	0.02%
8.	Hemanshu M. Shah HUF	3,500	0.02%	3,500	0.02%	3,500	0.02%
	Total (B)	10,500	0.06%	10,500	0.05%	10,500	0.05%
	TOTAL (A+B)	1,73,77,500	100%	1,73,77,500	73.68%	1,62,86,300	73.68%
		A STATE OF THE PARTY OF THE PAR	Addi	tional Top 10 Sharehold	fers	0.0000000000000000000000000000000000000	

(1) The Promoter Group shareholders are M/s Mahendra S. Shah HUF, M/s Bhavesh M. Shah HUF and M/s Hemanshu M. Shah HUF (2) Assuming full subscription in the Fresh issue. The post-issue shareholding details as at alliatment will be based on the actual subscription and the final issue price an

updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).



www.ftfinsec.com or scan the given QR code for the "Basis of the Issue price" updated with the above price band

BASIS FOR ISSUE PRICE

INDICATIVE TIMELINES FOR THE ISSUE

Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date i.e. Thursday, August 14, 2025)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Up to 4 pm on Thursday, August 14, 2025. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Up to 4 pm on Thursday, August 14, 2025. Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Up to 4 pm on Thursday, August 14, 2025.
	Physical Applications (Bank ASBA) – Upto 1 pm on Thursday, August 14, 2025. Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIIs) – Up to 12 pm on Thursday, August 14, 2025 and Syndicate members shall transfer such applications to banks before 1 pm on Thursday, August 14, 2025.
Bid Modification	From Issue opening date up to 5 pm on Thursday, August 14, 2025
Validation of bid details with depositories	From Issue opening date up to 5 pm on Thursday, August 14, 2025
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges -Sponsor Banks - NPCI and NPCI - PSPs/TPAPs** - Issuer Banks, Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis transactions. Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	Thursday, August 14, 2025
Issue Closure T dey.	Thursday, August 14, 2025 4 pm for QIB and Nil categories Thursday, August 14, 2025 - 4 pm for Individual Investor and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 PM on Thursday, August 14, 2025.
Third party check on non-UPI applications	On daily basis and to be completed before 1 pm on Thursday, August 14, 2025.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on Thursday, August 14, 2025. All SCSBs for Direct ASBA - Before 07:30 pm on Thursday, August 14, 2025. Syndicate ASBA - Before 07:30 pm on Thursday, August 14, 2025.
Finalization of rejections and completion of basis	Before 6 pm on Monday, August 18, 2025
Approval of basis by Stock Exchange	Before 9 pm on Monday, August 18, 2025
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA - To all SCSBs For UPI ASBA - To Sponsor Bank.	Initiation not later than 09:30 am on Tuesday, August 19, 2025, Completion before 2 pm on Tuesday, August 19, 2025 for fund transfer, Completion before 4 pm on Tuesday, August 19, 2025 for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on Tuesday, August 19, 2025 Completion before 6 pm on Tuesday, August 19, 2025
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Tuesday, August 19, 2025.
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on Wednesday, August 20, 2025. In newspapers - On Wednesday, August 13, 2025 day but not later than On Friday, August 22, 2025.
Trading starts T+3 day	Trading starts Wednesday, August 20, 2025

Bid/offer Period (except the Bid/Issue Clos	sing Date)
Rubmission and Revision in Bids	Only between 10:00 a.m. and 4:00 p.m. (Indian Standard Time ("IST
Bid/Issue Closing Date* (i.e. August 14,	, 2025)
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) — For Individual investors (other than QIBs and Non-Institutional Investors) and Eligible Employees Bidding in the Employee Reservation Portion	
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10:00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Physical Applications (Bank ASSA)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Physical Applications (Syndicate Non-individual, Non-Institutional Applications)	Only between 10,00 a.m. and up to 4,00 p.m. IST

Upward Revision of Bids by Individual Investors, QIBs, Non-Institutional Investors categories and Only between 10.00 a.m. on the Bid/Offer Opening Date and up to Eligible Employees Bidding in the Employee Reservation Portions 4.00 p.m. IST on Bid/Offer Closing Date *UPI mandate end time and date shall be at 5:00 pm on the Bid/offer Closing Date

Simple, Safe, Smart way of

	ion Portion, QiBs and Non-institutional Investors can neither revise their bids downwards nor cancel aded until: 4.00-p.m. IST in case of Bids by Individual Investors, Eligible Employees Bidding in the
Event	Indicative Dates
Bid/ Issue Opening Date	Tuesday, August 12, 2025
Maria Para Control Maria Contr	The state of the s

Indicative Dates
Tuesday, August 12, 2025
Thursday, August 14, 2025
on or about Monday, August 18, 2025
on or about Tuesday, August 19, 2025
on or about Tuesday, August 19, 2025
on or about Wednesday, August 20, 2025



ASBA*

Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Application-make use of it!!! No Cheque will be accepted. UPI — Now available in ASBA for Individual investors and non-institutional investor applying for amount up to Rs. 5,00,000/ applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the

ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN ensure is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release including press release dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion. (ii) Non-institutional Investors with an application size of up to Rs. 5,00,000 in the Non-institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 314 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General information Document. ASBA bid-cum-application forms can be downloaded from the website of Stock Exchanges and in the list of barrisk that is displayed on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi-yes&intmid=43; respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. SCICI Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRUMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toil-free number: 18001201740 and mail Id: ipo upi@inpci.org. in.
In case of any revisions in the Price Band, the Bid Issue Period will be extended by at least three additional Working Days after such revision of the Price Band.

in case of any revisions in the Price Band, the Bird. Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the In case of any revisions in the Price Band, the Bid I size Period will be extended by at least three additional Working Days, the Bid I size Period one texceeding 10 Working Days. In cases of force misigate, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period of texceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

Collecting Depository Participants and Regisfrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Builes, 1957, as amended (the "SCRR") read with Regulation 252 of SEBI ICDR Regulations, 2018, the Offer is being made for at least 25% of the post-issue paid-up Equity Share capital of our Company. The Offer is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Cagital and Disclosure Regulations, 2018 via book building process wherein not more than 50% of the net Offer shall be allocated on a proportionate basis to QIBs, provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations, of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. All Bidders (other than Anchor Investors) shall mandatorily participate in the Offer only through the ASBA process. ASBA Bidders must provide either (i) the bank account details and authorization to block funds in the ASBA Form, or (ii) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. The and used Forms that do not contain such details are liable to be rejected. Applications made by the using third party bank account util 10 are liable for rejection. Anchor investors are not permitted to participate in the Offer through the ASBA process. ASBA Bidders shall ensure that the Bads are made on ASBA Forms bearing the stump of the relevant Designated Intermediary, submitted at the relevant Bidding Centres only (except in case of electronic ASBA Forms) and the ASBA Forms not bearing such specified stamp are liable to be rejected. For details, see "less use Procedure" beginning on page 314 of the Red Herring Prospectus.

of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the Repositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an issue. Bidders/Applicants are advised la update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay reselling from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and Client ID provided in the Bid cum Application Form. The PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press related to the Registrary to the PAN and press related to the Registrary 13, 2020 and press related to the Registrary 13, 2020 and press related to the Registrary 14, 2020 and 14, 2020 3, 2020 and press release dated June 25, 2021.

13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS 08. JECTS: For information on the main objects and other objects of our Company, see "Our History and Certain Corporate Matters" on page no. 188 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for inspection" on page no. 392 of the Red Herring Prospectus. IABILITY OF MEMBERS AS PER MOA: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of Red Herring Prespectus, the Authorized share Capital of the Company is Is. 23,00,00,000/- (Rupees Twenty-Three Crores Only) divided into 2,30,00,000 (Two Crore and Thirty Lakhs Only) Equity Shares of face value of Rs.10/- each. The issued, subscribed and paid-up share capital of the Company before the issue Rs. 17,37,75,000/- (Rs. Seventeen Crores Thirty-Seven Lakhs and Seventy-Five Thousand Only) divided nto 1,72,77,500 (One Crore Seventy-Three Lakhs Seventy-Seven Thousand and Five Hundred Only). For details of the Capital Structure, see "Capital Structure" on the page no.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below re the names of the signaturies of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the demorandum of Association of our Company, Hernanshu M. Shah - 5,000 equity stares and Chandrika M. Shah - 5,000 equity stares of Rs. 10/, each. Details of the main beleats of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Metters" on page no. 188 of the Red Herring Prospectus. For lettle share capital and capital structure of the Company see "History and Certain Corporate Matters" on page no. 188 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME platform of NSE ("NSE Emerge"). Our Company has received an 'In-principle' approval from the NSE for the listing of the Equity Shares pursuant to letter dated May 26, 2025. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on August 5, 2025 and Prospectus shall be filled with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

accordance with section 26(4) of the companies Act, 2013.

DiSCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page no. 295 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE ("NSE EMERGE") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any

way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this listue unless they can afford to

take the risk of losing their investment, investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issue and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBF"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to. "Risk Factors" on page 31 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 11 Public Issues in the past three years out of which 3 issue was

Name of BRLM	Total Issue in	last 3 years	Issue closed below IPO Price on listing date
	Mainboard	SME	
Fast Track Fingec Private Limited	0	- 11	3
DOOK AND THE LEFT HAVE OFF TO THE SOME	DECIGED AN EQ THE IONIE		AND ADDRESS OF THE AD

Fasttrack Finsec

27, Barakhamba Road, New Delhi - 110001 Tel: +91 11 43029809; Email: mb@ftfinsec.com Contact Person: Ms. Sakshi

SEBI registration number: INM000012500

CIN: U65191DL2010PTC200381

FAST TRACK FINSEC PRIVATE LIMITED obsite: www.ftfinsec.com.

MUFG

MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) C-101, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai, Maharashtra - 400083, India Telephone: +91-8108114949 | Facsimile: +91-22-49186060 E-mail: mahendrarealtors.ipo@linkintime.co.in

Website: www.linkintime.co.in Investor grievance: mahendrarealtors ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368

E-mail:info@mripi.net. | Website: www.mripi.net Investors can contact our Company Secretary and Compliance Offices, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc

Address: 603, Quantum Tower, Ram Baug, Opp Dal Mill, Off S.V. Road, Malad (West), Mumbai,

Mahurashtra - 400064 Tel.: +91-9082850343

Ms. Niharika Kothari,

Company Secretary & Compliance Officer

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.nebi.gov.in, website of company at www.mipl.net, the website of the Book Running Lead Manager to the Issue at www.nebi.gov.in, website of company at www.mipl.net, the website of the Book Running Lead Manager to the Issue at www.nebi.gov.in, website of company at www.mipl.net, the website of the Book Running Lead Manager to the Issue at www.nebi.gov.in, website of company at www.mipl.net, the website of stock exchange at www.nebi.gov.in, website of company at www.nebi.gov.in, websi

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at www.tmpl.net

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Mahendra Realtors & Infrastructure Limited (Telephone: +91 9082850343) Lead Manager: Fast Track Finsec Private Limited (Telephone: +91-11-43029809). Bid-cum-application Forms will also be available on the website of NSE (www.nssindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI. SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited SPONSOR BANKS: ICICI Bank Limited

UPL UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus. For & On Behalf of the Board of Director: Mahendra Realtors & Infrastructure Limited

Company Secretary and Compliance Office

Place: New Delhi Date: Wednesday, August 05, 2025

Disclainser: Mahendra Realtors & Infrastructure Limited proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated Wednesday, August 05, 2025 has been filed with the Registrar of Companies, Maharashtra and thereafter with SEBI and the Stock Exchanges. The RMP is available on the website of the SEBI at www.sebi.gov.in, website of NSE Emerge at www.tseindia.com and is available on the websites of the RRLM at https://www.ftinsec.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 31 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

I INDSIL HYDRO POWER AND MANGANESE LIMITED

Regd. Office: "NDSIL HOUSE" 103-107, T.V. Samy Road (West), R.S. Puram, Combatore - 641 002. Ph. No. +91 422 4522922, 23 Fax No. +91 422 4522929 E-mail: socretarial@indsil.com | www.indsil.com | CIN: L27101TZ1990PLC002849

NOTICE

Transfer of Equity Shares of the Company to Investor Education and Protection Fund (IEPF) Authority

Notice is hereby given that pursuant to Section 124 of the Companies Act, 2013 read with Rule 6 of the Investor Education Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules"), the company is required to transfer all such shares in respect of which dividends have not been paid or claimed for the last 7 consecutive years to the demat account of Investor Education and Protection Fund Authority (IEPF Authority). Hence all such shares in respect of which dividends were not claimed for the last 7 years from the year 2017-18 are liable to be transferred to the demat account of IEPF Authority.

The Company has sent individual notices to the concerned shareholders, whose dividends are lying unclaimed for the last 7 years, at their latest available address registered with the company advising them to claim their dividends expeditiously. The statement containing the details of name, folio number/ demat account number and number of shares liable for transfer to IEPF account are made available in our website www.indsil.com for Information and necessary action by the concerned shareholders.

It may be noted that to comply with the aforesaid mandatory requirement for transfer of such shares to the demat account of IEPF Authority, the Company will take necessary steps including issue of duplicate share certificate against physical shares/carry out Corporate Action against such dematerialised shares. Shareholders who have not claimed their dividends during the last seven years can write to our Registrars and Share Transfer Agents at M/s MUFG Intime India Private Limited (Formerly Link Intime India Private Ltd), Surya 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayan Road, Colmbatore - 641 028, Tamil Nadu, Tel No.: 0422-4958995, Email ID: coimbatore@in.mpms.mufc.com for making a valid claim for the unclaimed dividends or for further details.

In case, the Company does not receive any valid communication from the concerned shareholders within three months from the date of this notice, the Company shall transfer such shares to the IEPF account as per the rules. The shareholders may note that they can claim back both the unclaimed dividend and shares including all benefits accruing on such shares, if any, by making separate application to the IEPF Authority, in the prescribed form IEPF-5 as stipulated under the said rules and the same is available at IEPF website i.e www.iepf.gov.in.

For any further queries/clarification on the above subject matter the shareholders may contact the Registrars and Share Transfer Agent as mentioned above.

For INDSIL HYDRO POWER AND MANGANESE LIMITED

Place: Combatore

Kalidoss .U Company Secretary



EMAMI PAPER MILLS LIMITED CIN: L21019WB1981PLC004161

Registered Office: 687, Anandapur, 1st Floor, E.M. Bypass, Kolkata -700107 Phone: 91-33-6613-6264

e-mail: investor relations@emamipaper.com website : www.emamipaper.com

NOTICE TO SHAREHOLDERS

43rd Annual General Meeting and Remote E-voting / E-voting Information Notice is hereby given that the Forty-third Annual General Meeting ("AGM/43rd AGM") of the Shareholders of Ernami Paper Mills Limited ("the Company") will be held on Nednesday, 3rd September, 2025 at 11.30 A.M (IST) through Video Conferencing ("VC") Other Audio-Visual Means ("OA/M") in compliance with the applicable provisions of the Companies Act, 2013 and the Circulars issued thereunder by the Ministry of Corproate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI") to transact the businesses as set out in the Notice convening the 43rd AGM.

The Notice of the AGM along with the Annual Report for the year 2024-25 including the Financial Statements for the year ended 31st March 2025 ("Annual Report") will be sent only by email to all those Shareholders, whose email addresses are registered with the Company / Depository Participants / Registrar and Transfer Agents ("RTA") as on Friday, 1st August 2025 in accordance with the MCA and the SEBI Circulars. A letter providing a web-link and QR code for accessing the Annual Report will be sent to those Members who have not registered their Email IDs.

Shareholders can join and participate in the AGM through the VC/OAVM facility only. Attendance of the Shareholders attending the AGM through VC/OAI/M will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013. The Notice of the AGM and the Annual Report will also be available on the website of the Company at www.emamipaper.com, the website of Central Depository Services (India) Ltd ("CDSL"), the agency appointed for conducting the e-voting at www.evotingindia.com and the same will also be available on the websites of the Stock Exchanges on which the securities of the Company are listed i.e. at www.bseindia.com and www.nseindia.com

The detailed instructions for joining the AGM through VC/OAVM and the manner of participation in the remote e-voting and casting votes through the e-voting system during the Annual General Meeting are provided in the Notice of AGM. Shareholders are requested to go through the Notice carefully, particularly the instructions given therein for attending the AGM and matters associated therewith.

Shareholders are requested to submit their PAN, or intimate any changes pertaining to their bank details, mandates, nominations, power of attorney, change of address, change of name, e-mail address, contact numbers, specimen signature (as applicable), etc., to their respective Depository Participant ("DP") in case of holding securities in dematerialised form and for Members holding securities in physical form to the Company's Registrar and Share Transfer Agents through Form ISR-1, Form ISR-2 and Form ISR-3 (as applicable) available at the website of the Company at www.emamipaper.com and also on the website of the RTA at www.mdpl.in.

Shareholders are encouraged to register their Bank details with the Company's RTA /the respective Depository Participant to receive the Dividends when declared by the Company directly into their Bank account through RBI approved electronic mode(s). Detailed information on the same is provided in the Notice of the 43rd AGM.

The Register of Members and Share Transfer Book of the Company will remain closed from Thursday 28th August 2025 to Wednesday, 3rd September 2025 (both days inclusive) for the purpose of AGM and dividend, if approved at the Meeting. Tax on Dividend

Pursuant to the Finance Act, 2020, dividend income is taxable in the hands of the Shareholders, w.e.f. 1st April, 2020 and the Company is required to deduct tax at source "TDS") from dividends paid to the Shareholders at prescribed rates. To enable compliance with TDS requirement, Shareholders are requested to complete/update their Residential status, PAN, category with their DPs if they hold shares in demat form or in case shares are held in physical form with the RTA by sending documents through email at conlact@mdpicorporate.com for both residential and non-residential shareholders on or before Monday, 18th August, 2025. The detailed process of the same is provided in the Notice of the AGM.

The above information is being issued for the information and benefit of all the Shareholders of the Company and is in compliance with MCA Circulars and SEBI Circulars. For Emami Paper Mills Limited,

Place: Kolksta

Date: 5th August, 2025

Debendra Barthiya Company Secretary M.No. - FCS 7790

NIRLON LIMITED

(CIN 17120MH1958PLC011045)

red Office: Pahati Vilage, off the Western Express Highway, Goregaon (East), Mumbai 4 Tele No.: + 91 (022) 4028 1919/ 2685 2257/58/59, Fax No.: + 91 (022) 4028 1940 o (East). Mumbai 400 063 Email: info@mirlonlid.com, Website: www.nirlonlid.com NOTICE

(Only related to Unpaid/unclaimed Divided of Nirlon Limited - IEPF)

The Shareholders/ Claimants of Nirton Limited.

Initiative by Nirlon Limited towards "Saksham Niveshak" - for updation of the KYC and other related documents etc., and Shareholder Engagement to Prevent Transfer of Unpaid/Unclaimed Dividends to Investor Education and Protection Fund (IEPF), the Ministry of Corporate Allairs (MCA), Government Of India

We would like to bring to kind attention of the Shareholders of the Company that the Hon'ble Ministry of Corporate Affairs (MCA), and the Hon'ble Securities Exchange Board of India (SEBI) have jointly made efforts on Shareholder Engagement to Prevent Transfer of Unpaid/Unclaimed Dividends to the IEPF from time to time.

We, as a responsible corporate entity, and in order to ongage and facilitate the

shareholders/the claimants whose dividend remain unclaimed/unoaid, and the same

is liable to transfer to the IEPF in accordance with the provisions of the Companies Act, 2013 from time to time, have been facilitating by processing the claimant' claim promptly by assisting / notifying the reply through our Share Transfer Agent MUFG India Pvt. Ltd. in accordance with the SEBI circulars vide SEBI/HO/MIRSD/ POD-1/P/CIR/2023/70 (May 17, 2023) & SEBI/HO/MIRSD/MIRSD_RTAMB/P CIR/2021/687 (December 16, 2021). The Company has already taken utmost efforts with a due diligence to identif

such Shareholders / claimants, by sending the letter / reminder from time to time requesting to claim their unclaimed / unpaid dividend amount by turnishing the requisite documents as required by the MCA / SEBI promptly such as KYC, PAN, Bank Mandates, contact information, CML copy (for shares) etc. Please refer the Link below for more information:

https://nirlonttd.com/financial_corporate.html

In addition to the above, the Company has prominently uploaded the first of such shareholders with required details on its website i.e. www.nirlonlid.com as well as informed to Bombay Stock Exchange Ltd. (BSE) i.e. www.bseindia.com. Please not that the Company Security Code is 500307 as allotted by BSE

The Company has been making a publication in newspapers (in English ar vernacular language) inviting attention of the shareholders about their unpaid unclaimed divided and shares which will be liable to transfer to the IEPF Authority.

For more details and particulars, Shareholders / claimants of the Company is aguested to visit the Company's website by clicking the following links:

. https://nirlonltd.com/pdl/icpl/letter to shareholder 3 jun 25.pdf

https://nirlonltd.com/pdf/iepf/nirlon_limited_unpaid_2017_18.xlsx

https://nirlonltd.com/pdf/iepl/nirlon limited unpaid 2018 19.xlsa https://nirlonitd.com/stmt_unpaid_dividend.html

We once again request to all such shareholders/claimant of the Company under the campaign initiated by the MCA & SEBI by promptly submitting their claim with the Company / its share transfer agent, alongwith the complete documents as require either to "Mirlon Limited, Pahadi Village, off the Western Express Highway, Goregao (East), Mumbai 400 063, or the Company's Share Transfer Agent, MUFG Intime India Pvl. Ltd. (MUFGIIPL)(formerly known as "Link Intime India Pvl. Ltd."), C 101, 1st Floor, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083. Tele: +91 8108116767. Toll Free no :18001020878. E-mail id: mt.helpdesk@in.mpms mulg.com, Website: www.in.mpms.mulg.com

For NIRLON LIMITED Sd/

Jasmin K. Bhavsar Company Secretary, V.P. (Legal) & Comp Mumbai, August 5, 2025 FCS 4178

TAAL ENTERPRISES LIMITED

Regd, Office: AKR 3rch Park, 3rd Floor, C Block, Sy # 112 Kristina Reddy Industrial Area, 7th Mile Hosur Road, Singasandta, Bangarore South, Bangarore-56008, Kameraka, India Phone: 080 - 67300200, Fax: 1080 - 67300201, E-moil: secretarial@tastent.co.in, Website: www.tastent.co.in, CIN : L74110KA2054PLC176836

EXTRACT OF THE STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025 (Rs. in Lakhs, except earnings per share)

Sr. No.	Faricators	Ended 30 June 2025 (Un-Audited)	Ended 31 March 2025 (Audited)	Ended 36 June 2824 (Un-Audited)
1	Revenue from operations	4,576.78	18,514.02	4,797.19
2	Net Profit for the period before Tax. Exceptional	- 4000000000000000000000000000000000000		
	and/or Extraordinary items	1,878.86	6.664.78	1.520.59
3	Net Profit for the period before tax after			
	Exceptional and/or Extraordinary items	1,878.86	6,664.78	1,520,59
4	Net Profit for the period after tax, Exceptional and/or Extraordinary items	1,371.20	4,878.59	1,076.29
5	Total Comprehensive Income for the period [Comprising Profit / [Loss) for the period (after tax)] and Other Comprehensive Income (after tax)]	1,377.23	4,955.41	1,087,60
6	Equity share capital	311.63	311.63	311.63
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Salance Sheet of the previous year	-	20.092:22	9
В	Earnings Per Share (of Rs. 10/- each) (not annualised) (a) Basic earnings / (loss) per share (b) Offuted earnings / (loss) per share	44.00 44.00	156.55 156.55	34,54 34,54

EXTRACT OF THE STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025 (Fix in Labbe)

Sr. No.	Particulars	Counter Entied 30 June 2025 (Un-Audited)	Year Ended 31 March 2025 (Audited)	Quarter Ended 36 June 2024 (Un-Audited)
1	Revenue from Operations	4,387.55	17.743.84	4,448.35
2	Profit before exceptional item and tax	1,693.47	6,289,42	1.348.53
3	Profit / (Loss) before tax	1.693.47	6.269.42	1,348.53
4	Profit / (Loss) after tax	1,237.05	4,608.04	952.79
5	Total comprehensive income for the period.	1,232.90	4,621.39	956.76

 Stre Statement of Unavoidted (Consolidated and Standatore) Financial Results for the quarter ended June 30, 2025, have been reviewed by the Audit Committee and has been approved and taken on record by the Board of Directors at their respective meetings held on August 04, 2025. The Statutory Auditors have issued unmodified review report on these results. The above is an extract of the detailed format of Consolidated and Standalone Financial Results for the

quarter ended June 30, 2025, filed with stock exchange under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulation, 2015. The full formal for quarter en and on company's website: (www.saainnt.co.in). The same can be accessed from Companies website by scanning the CR code provided below. ant of Directo

Place: Pune Date: August 04, 2025

nguda, Hyderabad, Telangana-500032



Salil Taneja Whole Time Directo

IN THE COURT OF HONORABLE JUDGE SHRI P.K.Khanchandani SIR COURT NO 21 PUBLIC SUMMONS IN THE COURT OF COMMERCIAL COURT AT CITY CIVIL COURT OF AHMEDABAD

COMMERCIAL CIVIL SUIT NO. 760/2022 | Exh.28 Plaintiff :- Equidem Dealers Private Limited, Formerly known as Steel Konnect (India)

Private Limited Through its authorized signatory, Mr. Sumit Mehta Having its registered office at B/83, Pariseema Complex, C.G.Road, Ellisbridge

Defendant - 2. Vivek Vijay Gupta Having his residence at A/113, 11th Floor, Myfair Apartment, Kanji Maharaj Society

Veialour, Ahmedabad - 380051 Varun Vijay Gupta

Having his residence at A/113, 11th Floor, Myfair Apartment, Kanji Maharaj Society Vejalour, Ahmedabad - 380051 5. RDSA Steel Solutions Pvt Ltd

Having its registered office at Plot no. R-48-G, TVS Colony, Anna Nagar West Extension Chennai - 600 101

Suit Valued at Rs. 2,38,99,741,00

(Seal)

Whereas you the defendants is/are hereby informed that the summons issued against you by this court through bailiff and/or Register post ad has returned unserved subsequently and as your current whereabouts are unknown, hence in the consequence court ordered this summons is published.

Whereas Plaintiff above named has instituted a suit relating to a commercial dispute against you and you are hereby summoned to file a written statement within 30 days of the service of the present summons and in case you fail to file the written statement within the said period of 30 days, you shall be allowed to file the written statement on such other days as may be specified by the court, for reasons to be recorded in writing and on payment of such costs as the court deems fit, but which shall not be later than 120 days from the date of services of summons. On expiry of one hundred and twenty days from the date of services of summons you shall forfeit the right to file the written statement and the court shall not allow the written statement to be taken on record.

You are required to appear in this Court in person, or by a pleader duly instructed, and able to answer all material questions relating to suit, or who shall be accompanied by some person able to answer all such question, on the 19 day of August of 2025 at 11-00 O' Clock in the fore noon, to answer the claim lodged by the applicant seeking interim injunction as prayed and further you are hereby to produce on the said day all documents in your possession or power upon which you base your defense or claim for set-off or counter-claim, and where you rely on any other document whether in your possession or power or not, as evidence in support or you defense or claim for set-off, or counter-claim you shall enter such documents in list to be annexed to the written statement.

Take notice that, in default of your appearance on the day before mentioned the suit will be heard and determined in your absence Witness Shri

Ahmedabad aforesaid,

Plaintiff's advocate - Abhishek Shah GIVEN under my hand and the seal of the Court 16th day July of 2025.

H.S.Desai Kartik.B.Knambholja

Prepared by Asst. Superintendent Compared by H.O.D. Registrar, City Civil Court, Bhadra, Ahmadabad

XTGLOBAL INFOTECH LIMITED

CIN: L72200TG1986PLC006644 Plot No 31P and 32, Tower A, Ramky Selenium, Financial District, Nanakran

E-mail- company.secretary@xtglobal.com, Tel: 040-66353456 Website: xtglobal.com STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2025

## T	1	STAND	ALONE		ž.	CONSO	IDATED	1 1
PARTICULARS	011/				CONSOLIDATED QUARTER ENDED			YEAR ENDED
PARTICULARS	30.06.2025 31.03.2025 Reviewed Audited			10021777777		31.03.2025 30.06.2024		31.03.2025
Total Income	1,869.33	1,811.28	1,927.15	7,437.93	9,236.61	8,681.31	5,015.28	23,596.25
Net Profit / (Loss) from Ordinary activities (before tax, Exceptional &/or extra-ordinary items)	133.11	(30.88)	262.18	662,68	411.68	138.49	286,05	1,330.76
Net Profit / (Loss) (before tax, After exceptional &/ or extra-ordinary items)	133.11	(30.88)	262.18	662.68	411.68	138.49	286.05	1,330.76
Net Profit /(Loss) for the period after tax (after Extraordinary items)	152.14	5.59	199.05	489.43	373.54	135.80	216.67	991.16
Total Comprehensive Income for the period (Comprising Profit (Loss) and other Comprehensive Income for the period)	152.14	(27.25)	199.05	456.59	373.54	102.95	216.67	958.31
Equity Share Capital	1,335.62	1,335.62	1,329.68	1,335.62	1,335.62	1,335.62	1,329.68	1,335.62
Earning Per Share (of Rs.1/-each)	1	22	10	0.0	707	100	100	10.500
(a) Basic	0.11	(0.02)	0.15	0.34	0.22	0.02	0.16	0.66
(b) Diluted	0.11	(0.02)	0.15	0.34	0.22	0.02	0.16	0.66

Note: 1. The above is an extract of the detailed format of quarter and nine months ended financial results filed with the Stock Exchanges under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter and nine months ended financial esults are available on the Stock Exchange websites, www.nseindia.com, www.bseindia.com and Company's vebsite www.xtglobal.com. The results can be accessed by scanning the QR code given below

2. The results have been prepared in accordance with the Indian Accounting Standards (Ind AS) prescribed under the Companies (Indian Accounting Standards) Rules, 2015 as amended by Companies (Indian Accounting Standards) Amendment Rules, 2016. The company operates in single segment i.e. IT/ITES.



For XTGlobal Infotech Limited V Sreedevi Wholetime Director DIN: 02448540

RESONANCE SPECIALTIES LIMITED

(CIN No. L25269MH1989PLC051993)
REGD. OFFICE: 54-D, Kandivli Industrial Estate, Charkop, Kandivali (West) MUMBAI 67,

lebsite: www.resonancesl.com TEL: 022 6857 2827 GST No-27AAACA9590Q1ZW Email: company.secretary@resonancesl.com UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2025 (Rt. in Labor

		1	Year Ended		
Sc No.	Particulars	39-96-2925 (Unaudited)	31-03-2025 (Audited)*	30-06-2024 (Unaudited)	31-03-2025 (Audited)
1	Total Income from operations	2,127.42	2,420.17	1,730.22	7,780.66
2	Net Profit / (Loss) for the period	100	- 2	(0-0)	100
	(Before Tax, Exceptional and /or Extra ordinary items	237.24	419.54	175.23	966.92
3	Net Profit / (Loss) for the period				
	(before Tax, after Excepetional and /or Extra ordinary items	237.24	417.78	86.01	887.82
4	Net Profit / (Loss) for the period	PSPC BALLS	V5355340	5 270000	Victoria.
	(after Tax, after Excepetional and /or Extra ordinary items	163.04	305.75	58.80	656.62
5	Compenhaive income for the period(Comprising profit & loss) for				
	the period(after tax) and other comprehensive income (after tax)	163.16	303.99	58.92	652.57
6	Equity Share Capital	1,154.40	1,154.40	1,154.40	1,154.40
7	Reserves (Excluding Revaluation reserve as shown in the				
	Audited Balance sheet of the previous year				4,881.14
8	Earning per Shares (of Rs 10/-each				
	(for continuing and discontinued operations)- (basic & Diluted)	1.41	2.63	0.51	5.65

 The financial results of the Company have been prepared in accordance with the Companies (Indian Accounting Standard) Rules 2015 (IND-AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies

The above results have been reviewed by the audit committee and thereafter approved by the Board of Directors in their meeting

held on 5th August, 2025. In accordance with Ind AS-108 "Operating Segments", the company has only one reportable primary business segment i.e.

"Chemical Manufacturing". However, the company has secondary geographical segment which is disclosed in the financial statement as per Ind AS- 108. Information about secondary geographical segments as per financial statements (Rs. In Lakhs) Particulars April to June 24

Segment Revenue - India 1.061.93 1067.76 - Outside India 2,127.42 1730.22

The segment asset and segment capital expenditure attributable to the segment "Outside India" is less than 10% of the respective total assets and total capital expenditure and therefore not disclosed separately.

As at 30th June, 2025 the company does not have any subsidiary/associate/Joint venture company *The figures of the quarter ended 31st March 2025 are the balancing figures between the audited figures in respect of the full

2024 which were subjected to limited review The figures for the previous financial period have been regrouped/rearranged wherever necessary.

By the order of the Board For RESONANCE SPECIALTIES LIMITTED Charchit Jai

ole Time Directo Place : Mumbai Date: 5th August, 2025 DIN: 89344495

financial year ended March 31, 2025 and published unaudited year -to-date figures up to the third guarter ended December 31,



August 05, 2025

Place : Hyderabad











(III)







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HENDRA REALTORS & INFRASTRUCT (Formerly Known as Mahendra Realtors & Infrastructure Private Limited)

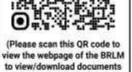
Corporate Identification Number: U70102MH2007PLC171445

Mahendra Realtors & Infrastructure Limited (the "Issuer" or the "Company") was incorporated on June 8, 2007 as "Mahendra Realtors & Infrastructure Private Limited", as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by Registrar of Companies, Mumbai, Subsequently, the name of our company was changed to "Mahendra Realtors & Infrastructure Limited" pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on June 13, 2014, and a fresh certificate of incorporation dated August 25, 2014 was issued by Registrar of Companies, Mumbai bearing corporate identification number U70102MH2007PLC171445. However, the name of our company was changed to "Mahendra Realtors & Infrastructure Private Limited" pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on August 26, 2014, and a fresh certificate of incorporation dated November 03, 2014 was issued by Registrar of Companies, Mumbai bearing corporate identification number U70102MH2007PTC171445. Subsequently, the name of our company was changed to "Mahendra Realtors & Infrastructure" Limited" pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on April 3, 2024, and a fresh certificate of incorporation dated July 15, 2024 was issued by Registrar of Companies, Mumbai bearing corporate dentification number U70102MH2007PLC171445. For details relating to change in the Registered Office of our Company, please refer to "History and Certain Corporate Matters" on page no. 188 of Red Herring Prospectus

Registered Office: 603, Quantum Tower, Ram Baug, Opp Dal Mill, Off S.V. Road, Malad (West), Mumbai, Maharashtra-400064;

CIN: U70102MH2007PLC171445; Website: www.mripl.net; E-Mail: info@mripl.net

ny Secretary and Compliance Officer: Ms. Niharika Kothari, Telephone No.: +91 9082850343



relating to the offer.)

PROMOTERS OF OUR COMPANY: HEMANSHU SHAH, BHAVESH MAHENDRAKUMAR SHAH, CHANDRIKA MAHENDRA SHAH, HETAL BHAVESH SHAH, VARSHA HEMANSHU SHAH

THE OFFER

INITIAL PUBLIC OFFER OF UP TO 58,17,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF OUR COMPANY ("MAHENDRA REALTORS & INFRASTRUCTURE LIMITED") AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [-] LAKHS ("PUBLIC ISSUE"), COMPRISING A FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10.91,200 EQUITY SHARES COMPRISING OF UP TO 5,45,600 EQUITY SHARES BY MR. HEMANSHU SHAH AND UP TO 5,45,600 EQUITY SHARES BY MR. BHAVESH MAHENDRAKUMAR SHAH ("THE PROMOTER SELLING SHAREHOLDERS' OR "THE SELLING SHAREHOLDER") AGGREGATING TO RS. [-]/- LAKHS ("OFFER FOR SALE"). OUT OF WHICH 2,91,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [-] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 55,26,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [-] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [-] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.32 % AND 25.00 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN BUSINESS STANDARD ALL EDITION (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER). BUSINESS STANDARD ALL EDITION (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF PRATAHKAL (REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") FOR THE PURPOSES OF UPLOADING ON ITS WEBSITE IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICOR REGULATIONS"). *SUBJECT TO FINALIZATION OF BASIS OF ALLOTMENT.

DETAILS OF THE SELLING SHAREHOLDERS. OFFER FOR SALE AND AVERAGE COST OF ACQUISITION

NAME OF SELLING SHAREHOLDER	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT	WEIGHTED AVERAGE COST OF ACQUISITION (IN ₹ PER EQUITY SHARES)				
Hemanshu Shah	5,45,600	0.42				
Bhavesh Mahendrakumar Shah	5,45,600	0.40				
PRICE BAND: ₹75.00 /- to ₹85.00 /- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00/- EACH.						

THE FLOOR PRICE IS 7.5 TIMES OF THE FACE VALUE AND CAP PRICE IS 8.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-2025 AT THE FLOOR PRICE IS 8.77 TIMES AND AT THE CAP PRICE IS 9.94 TIMES. BIDS CAN BE MADE FOR A MINIMUM OF TWO LOT (LOT SIZE CONSIST OF 1600 EQUITY SHARES EACH) AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER.

ANCHOR INVESTOR BIDDING DATE: BID OFFER CLOSES ON: BID/OFFER **BID OFFER OPENS ON:** PERIOD MONDAY, AUGUST 11, 2025 TUESDAY, AUGUST 12, 2025 THURSDAY, 14 AUGUST, 2025

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY:

Our Company is engaged in providing a wide variety of services including but not limited to Structural Repairs, Rehabilitation, Retrofitting, Water Proofing, Corporate Interior, Build-Operate-Transfer (BOT) Projects, Maintenance, Construction, Infrastructure Restoration etc.. We have undertaken several Structural repairs projects for various government departments and public sectors organizations, for example, Structural Repairs projects at CIDCO Vashi Railway Station and Belapur Railway Station undertaken by deploying various latest innovative techniques viz. Polymer Modified Mortar, micro concrete, Injection Grouting, Texture, Huge waterproofing with heat insulation etc., structural repairs at Ghatkopar wherein Structural Stability Certificate was issued by IIT Bombay, in which Steel Jacketing was carried out along with Fabre wrapping, External Repairs, Retrofitting and Restoration works at SBI Harbour heights etc. Further, we have successfully completed various corporate interior projects at IIT Bombay, Airport Authority of India, VVIP Circuit house, Pune, SVP Hospital at Ahmedabad and likewise other major projects. For detailed

THE ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI ICDR REGULATIONS, 2018 AMENDED FROM TIME TO TIME (IPO OF THE SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") I.E. NSE EMERGE. NATIONAL STOCK EXCHANG

information please refer chapter titled "Our Business" on page no. 144 of the Red Herring Prospectus.

OF INDIA SHALL BE THE DESIGNATED STOCK EXCHANGE. : upto 50% of the Net Issue Non-institutional investor category: Not Less than 15% of QIB Category Individual Investor Category : Not Less 35.00% of the Net the Net Issue : Not Less than 5.00% Market Maker

of the Total Issue IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

n accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated August 05, 2025 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Issue Price' section beginning on page no. 114 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in Basis for Issue Price" section beginning on page no. 114 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

1. Risk to investors summary description of the key risk factors based on materiality:

The below mentioned risks are top 10 risk factors as per the RHP. (For further details on 'Risk Factors' please refer page no. 31 of the Red Herring Prospectus, you can scan the QR code given on top of the advertisement for viewing Red Hering Prospectus.)

- Our Top 10 customers contribute more than 50% of the revenue in the all three financial year and stub period. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition. Further, we generally do business with our customers on a Work order basis and do not enter into long-term contracts with them. Our inability to maintain relationships with our customers could have an adverse effect on our business, prospects, results of operations and financial condition.
- Our revenues largely depend on acceptance of the bids submitted to the Government and Government Departments. Our performance could be affected in case majority of the bids are not accepted / awarded to us or we quote a lower bid value. III. Our construction, interior / structural repairs & restoration/ retrofitting projects may be delayed, modified or cancelled for reasons beyond our
- control which may materially and adversely affect our business, financial condition and results of operation
- The geographical concentration of our customer base may restrict our operations and adversely affect our business, results of operations, and financial conditions in the future. Increase in competition in the Indian real estate sector may adversely affect profitability.
- Our top ten suppliers contribute significant part of our purchases. Any loss of business with one or more of them may adversely affect our business operations and profitability. VII. Our Company, Promoters, and Directors are not involved in certain legal and regulatory proceedings except as disclosed below. Any future litigation
- may have a material adverse effect on our business. VIII. Our business is manpower intensive and we are dependent on the supply and availability of a sufficient gool of contract labourers from subcontractors at our project locations. Unavailability or shortage of such a pool of contract labour or any strikes, work stoppages, increased wage
- demands by workmen or changes in regulations governing contractual labour may have an adverse impact on our cash flows and results of IX. The profits from our projects are difficult to predict and are not comparable at all.
- Projects undertaken through a joint venture may be delayed on account of the performance of the joint venture partner or, in some cases, significant losses from the joint venture may have an adverse effect on our business, results of operations and financial condition Average Cost of Acquisition of Equity Shares held by the promoters is:
 - Promoter / Promoter Group No. of Shares held Avg. Cost of Acquisition*(in Rs.) Hemanshu Shah Promoter Bhavesh Mahendrakumar Shah Promoter 81.18.250 0.38 Chandrika Mahendra Shah 7,86,030 Promoter Hetal Bhavesh Shah Promoter 1,78,500 2.25 Varsha Hemanshu Shah Promoter 2,27,500
- Including the Equity Shares issued pursuant to bonus issue and transfer
- The offer price at the upper end of the price band is Rs. 85/- per Equity Share
- The Price/Earning ratio based on diluted EPS for Fiscal 2025 for the Company at the upper end of the Price Band is Rs. 9.94/-
- Weighted Average Return on Net Worth for Fiscals 2025, 2024 and 2023 is 20.99%. 2. Details of suitable ratios of the company for the latest full financial year:

S. No.	Name of the Company	Face Value (Per Share)	CMP	EPS	P/E Ratio	RONW (%)	EBITDA	NAV (Rs. Per share)	PAT (Rs. in Lakh)
1	Mahendra Realtors & Infrastructure Limited	10.00/-	[-]	8.55	[1]	23.43%	2,189.89	40.79	1,486.63
2	AB Infrabulid Limited	10.00/-	179.90	3.36	53.54	0.17	3,480.03	20.74	1,612.14
3	Maruti Infrastructure Limited	2.00/-	13.92	0.21	66:29	0.07	382.56	14.77	192.88

- Notes:
- dering the nature and turnover of the business of the Company the peer is not strictly comparable. However, the same has been included for broader comparison The figures for Mahendra Realtors & infrastructure Limited (Formerly named Mahendra Realtors & Infrastructure Private Limited) are based on the restated results for the year ended March 31, 2025.
- The figures for the peer group are based on standalone audited results for the respective year ended March 31, 2025.
- Current Market Price (CMP) is the closing price of the respective scrip as of 24th July, 2025.
 For detailed information please refer chapter titled "Basis for Issue Price" on page no. 114 of the Red Herring Prospectus
- Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended March 31, 2025, as per the restated financial

S. No	Period	RoNW (%)	Weights
.1.	Financial Year 2022-2023	9.53%	1
2	Financial Year 2023-2024	23.05%	2
3.	Financial Year 2024-2025	23.43%	3
	Weighted Average	20.99%	

Note: I. The RoNW has been computed by dividing net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year/ benind . Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW:Weight) for each year / Total of weights

Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable. a. The price per share of our Company based on the primary/ new issue of shares (equity/convertible securities)

Except as disclosed below, there has been no issuance of Equity Shares, other than Equity Shares issued pursuant to a bonus issue as on March 26, 2024 respectively, during the 1B months preceding the date of this RHP, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Compar (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days

Date of allotment	No. of equity allotted	Face Value of shares	Issue price per equity share (7)	Nature of allotment	Nature of Consideration	Total Consideration (T)
March 26, 2024	1,61,36,250	10.00/-	N.A.	Bonus (13.1)	Other than cash	N.A.

- There has been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully dijuted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling
- Since there is eligible transaction reported under (a) above, the price per equity share of our Company based on last five primary and secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, has not been computed. d. Weighted average cost of acquisition, floor price and cap price

Types of transactions	Weighted average cost of sequisition (₹)	Floor Price (i.e. ₹ 75.00)	Cap Price (i.e. ₹ 85.00)
Weighted average cost of acquisition of primary/new issue as per paragraph 8(a) above	Nil	NA	NA
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	NA*	NA*	NA*
Weighted average cost of acquisition for past 5 primary issuances/secondary transaction as disclosed above	NA.	NA.	NA.

ADDITIONAL INFORMATION FOR INVESTORS Details of proposed / undertaken pre-issue placement from the filling date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filling date: Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the RHP filling date: Not Applicable

Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholding of the Company:

Sr. No.	Name of Shareholder	Pre-Issue Shareholding as at the date of Advertisement		Post-issue shareholding as at Allotment				
		Number of Equity Share Hold		At the lower end of the	ne price band (₹ 75.00)	At the upper end of the price band (₹ 85.00)		
		Share	(in %)	Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Share Holding (in %)	
				Promoters				
1,	Hemanshu Shah	80,56,720	46.36%	75,11,120	33.98%	75,11,120	33.98%	
2.	Bhavesh M. Shah	91,18,250	46.72%	75,72,650	34.26%	75,72,650	34.26%	
3.	Hetal Bhavesh Shah	1,78,500	1.03%	1,78,500	0.81%	1,78,500	0.81%	
4.	Chandrika Mahendra Shah	7,86,030	4.52%	7,86,030	3.56%	7,86,030	3.56%	
5.	Varsha Hemanshu Shah	2,27,500	1.31%	2,27,500	1.03%	2,27,500	1.03%	
-	Total (A)	1,73,67,000	99.94%	1,62,75,800	73.63%	1,62,75,800	73.63%	
				Promoter Group				
6.	Mahendra S. Shah HUF	3,500	0.02%	3,500	0.02%	3,500	0.02%	
7.	Bhavesh M. Shah HUF	3,500	0.02%	3,500	0.02%	3,500	0.02%	
8.	Hemanshu M. Shah HUF	3,500	0.02%	3,500	0.02%	3,500	0.02%	
	Total (B)	10,500	0.06%	10,500	0.05%	10,500	0.05%	
	TOTAL (A+B)	1,73,77,500	100%	1,73,77,500	73.68%	1,62,86,300	73.68%	
			Addi	tional Top 10 Sharehold	ters			

(1) The Promoter Group shareholders are M/s Mahendra S. Shah HUE M/s Bhavesh M. Shah HUE and M/s Hernanshu M. Shah HUE (2) Assuming full subscription in the Fresh Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and

updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

The 'Sasis of the Issue price' on page no. 114 of the Offer document has been with the above price band. Please refer to the website of the BRLM i.e. ww.ftfinsec.com or scan the given OR code for the "Basis of the issue price" updated with the above price band

BASIS FOR ISSUE PRICE

INDICATIVE TIMELINES FOR THE ISSUE Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date i.e. Thursday, August 14, 2025)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Up to 4 pm on Thursday, August 14, 2025. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Up to 4 pm on Thursday, August 14, 2025. Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Up to 4 pm on Thursday, August 14, 2025.
	Physical Applications (Bank ASBA) - Upto 1 pm on Thursday, August 14, 2025. Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and Nils) – Up to 12 pm on Thursday, August 14, 2025 and Syndicate members shall transfer such applications to banks before 1 pm on Thursday, August 14, 2025.
Bid Modification	From Issue opening date up to 5 pm on Thursday, August 14, 2025
Validation of bid details with depositories	From Issue opening date up to 5 pm on Thursday, August 14, 2025
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges Sponsor Banks - NPCI and NPCI - PSPs/TPAPs** - Issuer Banks, Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis transactions. Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	Thursday, August 14, 2025
Issue Closure T day.	Thursday, August 14, 2025 - 4 pm for QIB and NII categories Thursday, August 14, 2025 - 4 pm for Individual Investor and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 PM on Thursday, August 14, 2025.
Third party check on non-UPI applications	On daily basis and to be completed before 1 pm on Thursday, August 14, 2025.
Submission of final certificates: For UPI from Sponsor Bank For Bank ASBA, from all SCSBs For syndicate ASBA UPI ASBA	Before 09:30 pm on Thursday, August 14, 2025. All SCSBs for Direct ASBA - Before 07:30 pm on Thursday, August 14, 2025. Syndicate ASBA - Before 07:30 pm on Thursday, August 14, 2025.
Finalization of rejections and completion of basis	Before 6 pm on Monday, August 18, 2025
Approval of basis by Stock Exchange	Before 9 pm on Monday, August 18, 2025
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA - To all SCSBs For UPI ASBA - To Sponsor Bank	Initration not later than 09:30 am on Tuesday, August 19, 2025; Completion before 2 pm on Tuesday, August 19, 2025 for fund transfer; Completion before 4 pm on Tuesday, August 19, 2025 for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on Tuesday, August 19, 2025 Completion before 6 pm on Tuesday, August 19, 2025
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Tuesday, August 19, 2025.
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on Wednesday, August 20, 2025. In newspapers - On Wednesday, August 13, 2025 day but not later than On Friday, August 22, 2025.
Trading starts T+3 day	Trading starts Wednesday, August 20, 2025

PSPs/TPAPs=Payment Service Providers/Third party application providers

Bid/offer Period (except the Bid/Issue Clo	sing Date)
Submission and Revision in Bids	Only between 10.00 a.m. and 4.00 p.m. (Indian Standard Time ("IST"
Bid/Issue Closing Date* (i.e. August 14	, 2025)
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) — For Individual Investors (other than OlBs and Non-Institutional Investors) and Eligible Employees Bidding in the Employee Reservation Portion	
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Physical Applications (Syndicate Non-individual, Non-institutional Applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Modification/ Revision/Cancellation o	f Bids
Upward Revision of Bids by Individual Investors, QIBs, Non-Institutional Investors categories and	Only between 10.00 a.m. on the Bid/Offer Opening Date and up t

Eligible Employees Bidding in the Employee Reservation Portions *UPI mandate end time and date shall be at 5:00 pm on the Bid/offer Closing Date
Individual investors, Eligible Employees Bidding in the Employee Reservation Portion, QIBs and Non-Institutional investors can neither revise their bids downwards nor cancel/
withdraw their Bids. Un the Bid/Offer Closing Date, the Bids shall be uploaded until: 4:00 p.m. IST in case of Bids by Individual Investors, Eligible Employees Bidding in the Employee Reservation Portion, QIBs and Non-Institutional Investors.

ent .	Indicative Dates
d/ Issue Opening Date	Tuesday, August 12, 2025
d/ Issue Closing Date	Thursday, August 14, 2025
nalization of Basis of Allotment with the Designated Stock Exchange (T+1)	on or about Monday, August 18, 2025
itiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account (T+2)	on or about Tuesday, August 19, 2025
edit of Equity Shares to Demat Accounts of Allottees (T+2)	on or about Tuesday, August 19, 2025
ommencement of Trading of The Equity Shares on the Stock Exchange (T+3)	on or about Wednesday, August 20, 2025

Simple, Safe, Smart way of



Car

Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the No Cheque will be accepted. same. For details, check section on ASBA below. UPI - Now available in ASBA for Individual investors and non-institutional investor applying for amount up to Rs. 5.00,000/applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the

Mandatory in Public Issues from

January 01, 2016.

ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN ensure is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022. read with press release dated March 28, 2023 and any subsequent press releases in this regard.

n case of any revisions in the Price Band, the Bid/ lissue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforcesen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking a trike or similar uniforcesen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period of a minimum at one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period of applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with

The Orien's being made immognities book adulting Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Railes, 1957, as amended (the SCRR) read with Regulation 252 of SEBI (CDR Regulations, 2018, the Offer is being made for at least 25% of the post-issue paid-up Equity Share capital of our Company. The Offer is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein not more than 50% of the net Offer shall be allocated on a proportionate basis to QiBs, provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QiB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations, of which one-third shall be reserved for domestic Mutual Funds, subject to vaid Bids before received from domestic Mutual funds at or above the Anchor Investor Allocation Price. All Bidders (other than Anchor Investors) shall mandaturity participate in the Offer only received from domestic waitual turins and or above the According to the Ac

of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the Repositories. Those Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an issue. Bidders/Applicants are advised to unblack any database of the Depository Participant to ensure accuracy of records. Any delay reselling from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "Our History and Certain Corporate Matters" on page no. 188 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page no. 392 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: Limited by shares AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of Red Herring Prospectus, the Authorized share Capital of the Company is Rs. 23:00,00,000/- (Rupees Twenty-Three Crores Only) divided into 2,30,00,000 (Two Crore and Thirty Lakins Only) Equity Shares of face value of Rs.10/- each. The issued, subscribed and paid-up share capital of the Company before the issue Rs. 17,37,75,000/- (Rs. Seventeen Crores Thirty Seven Lakins and Seventy Five Thousand Only) divided nto 1,73,77,500 (One Crore Seventy-Three Lakhs Seventy-Seven Thousand and Five Hundred Only). For details of the Capital Structure, see "Capital Structure" on the page no.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Hemanshu M. Shaft - 5,000 equity shares and Chandrika M. Shaft - 5,000 equity shares of Rs. 10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page no. 188 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "History and Certain Corporate Matters" on page no. 188 of the Red Herring Prospectus. Exiting: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME platform of NSE ("NSE Emerge"). Our Company has received an

"In- principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated May 26, 2025. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on August 5, 2025 and Prospectus shall be filled with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. DISCLAMMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEM"): Since the issue is being made in terms of Chapter to or the SEM (ICLAY) Regulations, 2016. The Red Herring Prospectus has been filed with SEM. In terms of the SEM Regulation, the SEM is that in or issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEM. However, investors may refer to the entire Disclaimer Clause of SEM beginning on page no. 295 of the Red Herring Prospectus. DISCLAMMER CLAUSE OF NSE ("NSE EMERGE") (THE DESIGNATED STOCK EXCHANGE). It is to be distinctly understood that the permission given by NSE should not in any way be deemed at construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to

take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 11 Public Issues in the past three years out of which 3 Issue was closed below the Issue/ Offer Price on listing date.

Name of BRLM	Total Issue in la	st 3 years	Issue closed below IPO Price on listing de	
	Mainboard	SME		
Fast Track Finsec Private Limited	0	11	3	
BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE		COMPANY SECRETARY AND COMPLIANCE OFFIC	

Ms. Niharika Kothari. Company Secretary & Compliance Officer MUFG Address: 603, Quantum Tower, Ram Baug, Opp Dal Mill, Off S.V. Road, Malad (West), Mumba Maharashtra - 400064 Tel.: +91-9082850343

FAST TRACK FINSEC PRIVATE LIMITED MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) C-101, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai, Address: Office No. V-116, 1º Floor, New De 27, Barakhamba Road, New Deihi – 110001 Tel: +91 11 43029809: Maharashtra - 400083, India Telephone: +91-8108114949 | Facsimile: +91-22-49186060 Email: mb@ftfmsec.com Contact Person: Ms. Sakshii

E-mail: mahendrarealtors.ipo@linkintime.co.in Website: www.fifinsec.com SEBI registration number: INM000012500 Website: www.linkintime.co.in CIN: U651910L2010PTC200381 Contact Person: Shanti Gonalkrishnar

Investor grievance: mahendrarealtors ipo@linkintime.co.in

E-mail:info@mripl.net | Website: www.mripl.net Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registra to the Issue, in case of any pre-issue or post-issu related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc

CIN: U67190MH1999PTC118368 AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.msbi.gov.in, website of company at www.mspi.net, the Website of the Book Running Lead Manager to the Issue at www.mspi.net, the Website of the Book Running Lead Manager to the Issue at www.mspi.net and websites of stock exchange at www.mspi.net and NSE at www.mspi.net at www.mspi.net and NSE at www.mspi.net and NSE at www.mspi.net and NSE at www.mspi.net and www.mspi.net and www.mspi.net and www.mspi.net and www.mspi.net

www.ftfinsec.com and www.nseindia.com, AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid Cum-Application forms can be obtained from the Registered Office of the Company: Mahendra Resitors & Infrastructum Limited (Telephone: +91 +91-430298093). Bid-cum-application Forms will also be available of the website of NSE (www.nssindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

BANKER TO THE ISSUE/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited

SPONSOR BANKS: ICICI Bank Limited

UPI; UPI Bidders can also Bid through UPI Mechanism. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For & On Behalf of the Board of Directs Mahendra Realtors & Infrastructure Limite

Company Secretary and Compliance Office

Place: New Delhi Date: Wednesday, August 05, 2025

me of BRLM

Fasttrack Finsec

Disclaimer: - Mahendra Realtors & Infrastructure Limited proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated Wednesday, August 05, 2025 has been filled with the Registrar of Companies, Maharashtra and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at www.tseindia.com and is available on the websites of the BRLM at https://www.tfinsec.com. Any potential investors should note that investment in equity shares involves a high degree of insik and for defails relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 31 of the Boat Marring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States is "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

टाइमेक्स ग्रुप इंडिया लिमिटेड सीआईएनः L33301DL1988PLC033434

पंजीकृत कार्यालयः ई-10, लोजर प्राचंड पत्नीर, लाजपत नगर-नई दिल्ली-110024, **दूरभागः** 91-120-4741300, , वेबसाइट

भौतिक शेयरों के हस्तांतरण अनुरोधों को पुनः दाखिल करने के लिए विशेष विंडी

सेबी परिपत्र संख्या सेबी/एकसो/एमआईअसरएससी/एमआईआरएससी-पीओरी/पी/सीआईआर/2025/ 97 दिनांक 2 जुलाई, 2025 के अनुसार, कंगनी के भौतिक शेयरपारकों को एतद्क्षारा शुनित किय जाता है कि हस्तांतरण विशेषों को पुन दाखिल करने के लिए एक विशेष विशे 7 जुलाई, 2025 से 6 जनवरी, 2026 तक खोली गई है, जो मूल रूम से 01 अप्रैल, 2019 से पहले दर्ज किए गए थे. लेकिन दस्तावेजी/प्रक्रिया/अन्यथा में कमियों के कारण वापस कर दिए गए/अस्वीकार कर दिए गए/अनदेखा कर दिए गए थे। इस अवधि के दौरान सभी पात्र अनुरोधों पर केवल टीमैट प्राक्तम है

उपरोक्त मानदंडों को पूरा करने वाले और इस अवसर का लाम उठाने के इच्छुक शेयरपारकों अनुरोध है कि वें हमारे पंजीयक एवं शेयर अंतरण एजेंट. मैसर्स अलंकित असाइनमेंट लिमिटेड वें rta@alankit.com पर संपर्क करे, संपर्क संख्या 011-42541234, पता 44/2, अलंकित गाउस, इंग्डेंबालां एक्सटेशन, नई दिल्ली 1100551

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त्थान : नोएश

जय भारत मारूति लिमिटेड

कार्यालयः पेस सिटी ॥ मोहम्मदपुर आरसा

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पंजीकत / अद्यतन करा लें ।

शाता अधिदेश अद्यतन करा लें

पर कर दिया जायेगा।

- मेरा jamlinveston@jamgroup.com; वेबशाइट: https://www.jamgroup.com

वीबियो कॉन्फ्रेंसिंग/अन्य ऑडियो विजुअल माध्यमों के जरिए

आयोजित होने दाली 38वीं वार्षिक आग बैठक ("एजीएम")

बुक क्लोजर और रिकॉर्ड तिथि की सूचना

भारतीय प्रतिभृति एवं विनियध बोर्ड (संबी) और कार्पीरेट कार्य मंत्रालय (एनसीए) हार

रामय-रामय पर जारी रानी शागू परिपत्रों के साथ पटित, कंपनी अग्निनियम, 2013

"अश्विनियम") और इसके तहत बनाए गए नियमों के सभी लागू प्रावधानों के अनुपालन में, कंपनी के सदस्यों की 38वीं वार्षिक आम बैठक (एजीएन), वार्षिक आम बैठक के नीटिस में घथा निर्धारित बिजनेसिस के संवालन के लिए, वीडियो कान्केसिंग (वीसी) अधवा अन्य

ओंडियां विजुञ्जल मध्यमां (ओएवीएम) से बुधवार, 03 शितंबर, 2025 को अपराहन 12:30 बजे (आईएसटी) आयोजित की जायेगी। कंपनी ने एजीएन के लिए

शीसी / ओएबीएम की सुकिश प्रदान करने के लिए नेसर्स केफिन टेक्नोऑजिज प्राइवेट

उपर्युक्त परिपत्नों के अनुपालन में, वार्षिक आम बैठक का नोटिश और वार्षिक रिपोर्ट

2024-25, एसे सभी शेपरभारकों को इलेक्ट्रॉनिक विधि से मेजी जाएंगी, जिनके ई-नेल

यतं कंपनी / रजिस्टार तथा जेयर टासकर एजेंट लिमिटें। और डियाजिटरी पार्टिसियंटस

के पास पंजीकृत हैं। वार्षिक आम बैटक की सुबना और विलीय वर्ग 2024-25 के लिए

वार्षिक रिपोर्ट कंपनी की वेबराइट www.jongroup.com रटॉक एक्सबंजों की वेबराइटॉ

क्रमणः www.bseindia.com और www.nseindia.com पर सथा केफिनटेक की वेबसाइट

भौतिक स्वक्रप में शेवर धारण करने वाले सदस्य और जिन्होंने अपने ई- मेल पते पंजीकृत

नहीं कराये हैं, रिमोट ई-पोटिंग के जरिए अपना दोट दालने और गर्षिक आम बैठक मे

उपस्थित होने के लिए प्रामाणिकता पत्र प्राप्त करने के लिए क्रेफिनटैक से

सदस्य, जिन्होंने वार्षिक आम बैठक से पहले रिमोट ई-वोटिंग के जरिए अपना वोट दे

दिया है, ये वार्षिक जाम बैठक में शामिल हो सकते हैं, परंतु ये दोबारा अपना वाट डालने के

गीतिक स्थरूप में शेयर घारण करने वाले सदस्य, जिल्होंने जभी तक कंपनी के पास अपन

है नेल परे पंजीकृत नहीं कराए हैं, से अनुरोध है कि फार्म आईएसआर-1, साथ में अपने

फोलियो नंबर का उल्लेख करते हुए एक अनुरोध पत्र शेयर प्रमाण-पत्रों की रकेन प्रति (इंट ऑप बेक), पैन की स्वयं-सत्यापित प्रति तथा पते के किसी भी सबूत की

स्वयं-सत्यापित प्रति एमसीएस शेयर ट्रांसफर एजंट लिमि., कंपनी रजिस्ट्रार ओर शेयर

ट्रांसकर एजेंट को 179-180, वीएसआईडीसी शेंड, तीसरा तल, ओखला औद्योगिक क्षेत्र,

फेल-|, नई दिल्ती-| 110020 के पर्ते पर प्रस्तुत करके इसका पंजीकरण / अञ्चतन करा लें।

बीमेटीरियलाइज्ज स्वरूप में शेयर धारण करने वाले सदस्य, जिन्होंने अपने ई—मेल आईडी

पंजीकत नहीं कराए हैं. से अनरोध है कि वे अपने संबंधित क्रिपाजिटरी पार्टिसिपेटस के

पारा जिसके पारा उनके डीमेंट खाते का रखरखाव किया जाता है. अपना ई-मेल बता

डीमेंट रवरूप में शेयर धारण करने वाले रावरयों से अनुसेध है कि वे अपने वैक खाते मे

सीचे लागांश प्राप्त करने के लिए डिपाजिटरी पार्टिसिपेट्स के जरिए और कंपनी के

रिजस्दार तथा शेवर ट्रांसफर एजेंट के पास निरस्त चेक के साथ अनुरोध भेजकर बैक

जहां कहीं सदस्य शीतिक रूप में शेयर धारण कर रहे हैं, उनसे अनुरोध है कि वे 179-180 जीएसआई होती शेंड तीसरा तल ओखला आंखोगिक क्षेत्र फेस—ए नई दिल्ही—110000

के पते पर एमसीएस शंघर ट्रांसफर एजेंट लियि., कंपनी के रिजरट्रार और शंधर ट्रांसफर

एजेंट को विभिन्नत गरा हुआ आईएराआर-1 और आईएराआर-2 प्रस्तृत करके अपने बैक

क) वार्षिक आम बैठक और वित्तीय वर्ष 2024-25 के लिए अतिम लागांश, यदि घोषित

ख) लागांश का भुगतान, बार्षिक आम बैठक में अनुमोदन के विषयाधीन, शेयरों के

किया जाता है, के लिए सदस्यों की पात्रता के निर्धारण के उद्देश्य के लिए कंपनी के

सदस्मों का रजिस्टर बृहस्यतियार, 28 जगस्त, 2025 से बुधवार, 03 सिरांगर,

ट्रांसिम्शन / ट्रांसपोजिशन के लिए बुधबार, 27 अबस्त, 2025 को अथवा इससे पहले

प्राप्त केंच अनुरोजों को रबीकार करते हुए. इलेक्ट्रॉनिक रूप में शेयर घारण छरने वाले

रादरबों को बुधवार, 27 अगस्त, 2025 तक और मीतिक रूप में घारित शेवरों के संदंध

रजिएटर में बज़े होंगे, खिपाजिटरीज हारा प्रेत्रित लामार्थी रवामित्व के विवरणों के आधार

ई-वोटिंग पोर्टल मतदान के लिए रविवार, 31 अगस्त, 2025 (प्रात: 09:00 बजे

आईएसटी) में बहस्पतिबार, 02 सितंबर, 2025 (अपराहन 05:00 बजे आईएसटी)

तक याला रहेगा। इस अवधि के दौरान कंपनी के सदस्य जो भौतिक अप में आवा

डीनैटीरियलाइज्ड लम में कट ऑफ तिथि बुधवार, 27 अगस्त, 2025 को शेवर धारण

करते हैं, वे रिवाट ई-वोटिंग और एजीएम में मतवान करने के हकदार होंगे तथा वे अतिम

38वीं वार्षिक आम बैठक का नोटिस लागू कानूनों के अनुरूप रोयरघारकों को उनके

सदरयों से अनुरोध है कि वे वार्षिक आप बैतक (एजीएम) के नोटिस में क्या उल्लिखित

रागी टिप्पणियाँ, और खाराकर, रिमोट ई—बोटिंग अथवा एजीएम में वोटिंग के लिए दिये

कृते जय भारत गारुति लिमिटेड

कंपनी सदिव और अनुपालना अधिकारी

शुभा सिंह

लामांश, यदि घोषित किया जाता है, प्राप्त करने के भी हकदार होंगे ।

पंजीकृत ई-मेल आईडी पर बाद में भेज दिया जायेगा

गये अनुदेशों को ध्यानपूर्वक यद ले।

तिथि : अगस्त 5, 2025

स्थानः गुरूग्राम

ं उन सदस्यों को, जिनके नाम बुधवार, 27 अगस्त, 2025 को कंपनी के सदस्यों के

बुक क्लोजर / लागांश के लिए रिकॉर्ड विथि और उसका भूगतान

2025 (दोनों दिवस शामिल) तक बंद रहेगा।

(CIN: L29130HR1987PLC130020)

खांतरण गाँव के पारा, रोक्टर-36,

वरुवाम (हरियामा)- 122 001

निदेशक मंडल के लिए तथा उनकी और रं टाइमेक्स प्रुप इंडिया लिमिटेड शक्ता/ वीपी विधिक, मानव संसाधन एवं कंपनी सचिव प्राईसीएसमाई सदस्वता सं : एक7609

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This is to inform the general public that an unknown entity/ person(s) is intentionally spreading false rumours and providing faisified trading tips in various scrips. They are misusing the name of our company, Trustline Securities Limited (TSL), along with its logo, impersonating its officials. certificates, bank details (pertaining to be partnered with us) and other credentials. These activities are being conducted through vague WhatsApp groups and other unidentified digital platforms to deceive or lure investors/the public at large into nvesting in the stock market, solicit funds or other illegal

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You may report any such activity to us via email at: helpdesk@trustline in or call us at: 0120-4663300 / 217

For Trustine Securities Ltd. (SEBI REG. No-INZ000211534) Add: Trustline Tower, B3 Sec.3 Nolda-201301 Authorised Signatory

पावर फाइर्नेस कॉर्पोरेशन लिमिटेड (एक महारत्न कंपनी) क्रजांनियि । बाराखंबा तेन कनीट प्लेख नई दिल्ही-110001 बारत दूरभाष: +91-11-23556000

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सूचना

एतदद्वारा सुचित किया जाता है कि पावर फाइनेंस ळॉपॉरेशन लिमिटेंड की 39वीं वर्षिक आमें बेठक (एजीएम) मुरुवार, 28 अगस्त, 2025 की प्रातः 11:00 बजे वीडियो कॉन्कॅसिंग (वीसी)/अन्य ऑडियो वीडियो माध्यमाँ (ओएवीएन) कं जरिए आयोजित की जाएगी। यह बैठक एमसीए के दिनांक 19 सितंबर, 2024 के परिपत्र और सेबी के दिनांक 5 मई, 2020, 5 मई, 2022, 28, दिसंबर 2022 और 3, अक्टूबर 2024 तथा अन्य लाग् अधिसूचनाओं के साथ पठित कंपनी अधिनियम, 2013 के लाग प्राक्यानों और उसके अधीन बनाए गए नियमों के अनुपालन में आधोजित की जाएगी । उपर्युक्त परिपत्रों के अनुपालन में, एजीएम की सूचना और वित्तीय वर्ष 2024-25 व लिए वार्षिक रिपोर्ट उन शेयरधारकों को कंदल ई-नेल द्वारा गेजी जाएगी जिनके ई-मेल पर्ते कंपनी / डिपॉजिटरी प्रतिमागी (याँ) के साथ पंजीकृत हैं । इसके अलावा गरतीय प्रतिमृति और विनिमय बोर्ड (लिस्टिंग दायित्व ओर प्रकटीकरण आवश्यकताए विनियन, 2015 के विनियम 36(1)(बी) के अनुसार, कंपनी उन सदस्यों को एक पत्र र्श मेज रही है जिनके ईमेल पते पंजीकृत नहीं हैं। इस पत्र में बर्षिक रिपोर्ट तक पहुँचने हेतु येब लिंक और क्यूआर कोड प्रदान किया गया है। उपर्युक्त दस्तावेज कंपनी की वेबसाइट www.plcindia.co.in, बीएसई लिमिटेड www.bseindia.com और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड www.nseindia.com पर भी उपलब्ध होंगे।

ई-बोटिंग अवधि सोमवार, 25 अगस्त, 2025 (प्रातः 9:00 बजे) शुरू होगी ओर बुधवार, 27 अगस्त, 2025 (शाम 5:00 बजे तक) रामान्त होगी। श्रेयस्वारकों के पास केंग्रल वीसी/ओएवीएन लुविधा के माध्यन से 39वीं एजीएम में शामिल होने एवं माग लेने तथा एजीएन की सूचना में निर्धारित व्यवसाय की मदों पर एजीएन से पूर्व रिनोट ई- बोटिंग तथा एजीएम के दौरान इलेक्ट्रॉनिक बोटिंग सिस्टम के मध्यन से अपना वोट देने का अवसर होगा । रिमोट ई— वोटिंग या एजीएन के दौरान ई— वोटिंग सिस्टम और एजीएम में उपस्थित होने के लिए बिस्तृत अनुदेश एजीएम की सूचना में उपलब्ध कराए जाएंगे

डिमेटीरियलाइज्ज कप में शेयर धारण करने वाले सदस्यों से अनरोध है कि वे उनके ढिमेंट खातों को मेन्टेन करने वाले डिपॉजिटरी प्रतिमागी (यों) के पारा अपने ई—मेल आईडी और मोबाइल नंबर तथा बेंक विवरण (लाभांश का इलेक्ट्रॉनिक गुगतान प्राप्त करने के लिए) अपबेट करवाएं। धौतिक रूप में शेवर धारण करने वार्ल सवरयों से अनुरोध है कि वे रजिस्ट्रार केफिन टेक्नोलॉजीज लिमिटेड के पास आईएसआर-न भौने भेजकर अपने ई- मेल आईडी, मोवाइल नंबर अपडेट करवाएं। उक्त फॉर्म आरटीए वेबसाइट – इन्वेस्टर सपोर्ट (आईएससी) पर वेबपेज https://ris.kfintech.com clientservices/isc/default.aspx से डाउनलोड किए जा राकते हैं।

शेयरदारक कपया नोट करें कि निदेशक महल ने 21 मह 2025 को आधोजित अपनी बैठक में वित्तीय वर्ष 2024—25 के लिए ₹2.05 प्रति इक्विटी शेयर के अंतिम लाभांश (टीनीएस कटौती के अध्यक्षीनों की सिफारिश की थी जो कि यदि वार्षिक आम बैठक में सदस्यों द्वारा अनुमोदित किया जाता है तो उसे 27 शितंबर 2025 को या उसके पहले उन सदस्यों या उनके मेंडेटस को भूगतान किया जाएगा जिनके नाम भौतिक शेयरों के सबंध में 13 जून, 2025 यानी रिकॉर्ड सिधि को कपनी के सदस्यों के रजिस्टर में शामिल होंगे। डिमैटीरियलाइज्ड शेयरों के सबंध में, लागांश शेवरों का उन "लामार्थी स्वामियों" को भूगतान किया जाएगा जिनके नाम 13 जून 2025 को दबबसाय घंटों की समाप्ति पर नैशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड एवं सेन्टल डिपॉजिटरी सर्विसिज (इंडिया) लिमिटेड द्वारा तैयार किए गए लाभार्थी रवामित्व के विवरण में शामिल होंगे ।

अंतिम लाभाश का भूगतान उन शेषरधारकों को विभिन्न ऑनलाइन ट्रांसफर माध्यमों से इलेक्ट्रॉनिक रूप से किया जाएगा जिन्होंने अपने बैंक विवरण अपडेट करवा दिए हैं। रेसे भौतिक शेयरधारकों के लिए जिनके फोलियों नामांकन विकल्प (जैसे, पैन, संपर्क विवरण, मोबाइल नंबर, बेंक खाला विवरण और हरलाक्षर, यदि कोई हो) को छोड़कर केंबाईसी विवरण के साथ अपडेट नहीं हैं, तो वे ऐसे फोलियों के संबंध में फैवल इलेक्ट्रॉनिक मोड के मध्यम से लामांश सहित किसी भी भुगतान के लिए पात्र होंगे। तदमुसार, यदि उनकी घारिता (हाल्डिंग) के अवीन कंवाईसी विवरण अपडेट नहीं किया गया है. तो उनकी होल्डिंग के निमित देव लामांश रोका जा सकता है । शेवस्थारकों से अनुरोध है कि अपने बेंक खाते में सीधे लामांश प्राप्त करने के लिए वे अपने खिपॉजिटरी (जहां शेयर डिमेटीरियलाइज्ब रूप में धारित है) के पास एवं कंपनी के रजिरटार एवं शेयर ट्रासफर एजेंट (यहां शेयर भौतिक रूप में धारित हैं) के पारा अपना केवाईसी अपडेट करवाएं।

कंपनी की 39वीं एजीएम के प्रयोजन के लिए कंपनी के सदस्यों का रजिस्टर एवं शेयर ट्रांसफर बुक गंगलवार, 19 अगस्त 2025 से गुरुवार, 28 अगस्त 2026 तक (दोनों

गौतिक शेयरों के स्थानांतरण अनुरोधों के पुनः दाखिल करने के लिए विशेष विंडो रोपी कं परिपन्न संख्या SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 दिनांक 2 जुलाई, 2025 के अनुसार, 7 जुलाई, 2025 से 6 जनवरी, 2026 तक छह महीने की प्रविध के लिए एक विशेष विंडो खोली गई है, जिसका उद्देश्य केवल उन मीतिक शेयरों के हस्तांतरण विलेखों को पुनः जमा कराना है जो 1 अप्रैल, 2019 से पहले जमा किए गए थे और दस्तावंजों / प्रक्रियां में क्रमियों या अन्य कारणों से अस्वीकार कर दिए गए, वापस कर दिए गए या जन पर ध्यान नहीं दिया गया। हस्तांतरण के लिए पुनः जमा किए गए शेयर, नियन प्रक्रिया पूरी करने के बाद केवल ढीमेंट मोड में जारी किए जाएँगे। पात्र शेयरधारकों से अनुरोध है कि वे आवश्यक दस्तावेजों के साथ अपना अनुरोध कंपनी के रजिरट्रार और ट्रांसफर एजेंट को प्रस्तुत करें।

किली भी जानकारी के लिए आप के फिनटेक की बेबसाइट https://evoting.kfintech.com के डाउनलोड रोक्शन में उपलब्ध सहायता एव अक्सर पूछे जाने वाले प्रश्न (एफएक्यू) और ई- वोटिंग यूजर मैनुअल का संदर्भ ले सकते हैं या किसी भी स्पष्टीकरण के लिए सुन्नी स्वाति रेड्डी (यूनिट: पावर फाइनेंस कॉपॉरेशन सिमिटेड) से einward.ris@kfintech.com एवं evoting@kfintech.com पर संपर्क कर सकते हैं या क्रीफेनटेक के टोल की न 1-800-309-4001 पर कॉल कर सकते हैं

कृते एवं पावर फाइनेंस कॉयॉॅरेशन लिमिटेड की ओर से

दिनांकः अगस्त 06, 2025

हस्ता /-ख्यानः नई दिल्ली (मनाथ खुमार अग्रवाल)

गोदावरी पावर एंड इस्पात लिमिटेड

पंजीकृत कार्यालय: 428/2, फेस-1, औद्योगिक क्षेत्र, सिलतरा, रायपुर, व्रतीसगढ, कारपेरेट कार्यालय: हीरा आर्केड, , रायपुर, व्रतीसगढ़- 492004 सीआईएन: L27106CT1999PLC013756 दुरभाष: 0771- 4082000, वेबसाइट: www.godawaripowerispat.com ई-मेल: yarra.rao@hiragroup.com 30 जुन, 2025 को समाप्त तिमाठी अचिथ के लिए समेकित अलेखापरीक्षित वितीय परिणामों का अंश

东	विधाण		समे	कित	or which control of the last
			तिमाही अवधि		वाषिक अवधि
		अलेखागरीकित	जेगापरीक्षित	अलेखापरीक्षित	लेखापरीक्षित
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
1	परिचलनों से कुल आय (शुद्ध)	1345,70	1492.87	1372.42	5471.71
2	अवधि के लिए शुद्ध लाभ / (तानि) (कर से पहले, असाधारण औराया असाधारण मद)	290.53	295.17	387.32	1091.32
3	वर पूर्व अवधि के लिए शुद्ध लामा(लानि) (असाधारण औराधा असाधारण मदों के बाद)	290.53	295.17	387.32	1092.02
4	वर के बाद की अवधि के लिए शुद्ध लाम / (म्रानि) (अशाधारण और/पा अशाधारण वस्तुओं के बाद)	216.41	221.67	286.89	812.98
5	अवधि के लिए कुल व्यापक आयं [लाभा(हानि) अवधि के लिए (कर के बाव) और अन्य व्यापक आय (कर के वादा)	217.69	220.87	293,30	807.97
6	चकता इक्विटी शेवर पूंजी	61.31	61.29	62.36	61.29
7	रिजर्व (पिछले वर्ष की लेखापरीक्षित बेलेंस शीट में दिखाए गए अनुसार पुनर्ग्ल्याकन रिजर्व को छोड़कर)	- 00000		7.0000	4844.70
8	प्रति रोचर आव (स. १)- प्रत्येक) (जारी और धंद परिवालन के लिए) (असाधारण मर्दों से पहले और बाद में) मूल तनुकुत	3.52 3.50	3.61 3.58	4.59 4.56	13,24 13,14

	तनुकृत	3.50	3.58	4.56	13.14
एक	भेव क्रितीय परिणाची पर अतिरिक्त जानकारी नीचे दी गई है:				(स करोड़ में)
U.	विवरण			हमेव	
1250	224721		तिपाही अवधि		वाषिक अवधि
		अलेखापरीक्षित	लेखागरीक्षित	अलेखापरीक्षित	लेखापरीक्षित
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
1	परिचलनों से कुल आय (शुद्ध)	1158.29	1302,73	1221.66	4762.89
2	कर पूर्व लाभ/(हानि)	270.31	274.29	372.84	1035.75
3	कर के बाद लाभा(हालि)	200.50	204,49	274.84	769.64
fère		रिक्र प्रणिकार्यों की लेलापुरीका अधिति लाग क्रमीका तह अनक	र 2025 को की ग	र्ड और निदेशक मंद्र	न द्वारा ०६ अगस्त

2026 को अव्योक्तित उनकी संबंधित बैठक में अनुनोदित किया गया। 2, उपरोक्त 30 जुन, 2026 को सुमान तिमाठी अवधि के लिए दावर वित्तीय परिणानों के विस्तृत प्रारूप का एक उद्धरण है, जो संबी (सूबीहद्धता दायित्व जीए प्रकटीकरण आवश्यकर्ताए) विनिधम, 2015 के विनिधमन 33 और अन्य लागू प्रावधानी के तकत स्टॉक एक्सबेजों के लाथ दायर किया गया है। वितीय परिनामी के पूर्ण प्रारूप स्टोंक एक्सश्रेज केबसाइटो (www.bseindia.com और www.nseindia.com) और कंपनी की वेबसाइट (www.godawaripowerispat.com) पर उपलब्ध हैं।

विनाक : 05.08.2025

कृते निदेशक मंडल की ओर से इस्ता./-अभिषेक अग्रवाल, कार्यकारी निदेशक

ब्सूब्रि अधिकारी — (/)) वर कार्यातम् आज बसूबी जावस्थिकरण निश्ती (वीकारटी र) ब्यूब्रि शाह, स्टीवन सारा जान, संसम् अर्ज, वह हिल्ली— 110001

का प्राप्त स्थान । स्थान । स्थान स्

निकद् जन्मीय रिक्ष वीर एवं अन्य

(तीबी 1) जातीय तिंह कीर फोट राज्य एक 42 नगर विश्वती- १९०००४ फार नेवार्स की अल्पी कॉटविन विशेष्ट्रेक, कर्मक अप था: नेसर्स की काली कोटलिंग निर्मिट्स कर्मकरी स्रोक बीमीएम काल, सै-क, लेकर- इ. मेहबा (मिटी) निरोज्ञ मेरार्स एक्से केलानमा प्रकृति विसिद्ध की 200, जन्म पास, विशेष विसार, फेल-1, बिल्डी- 18000 प्रकृति पासामिकरण विस्त्री (किस्स्ट्री) हमा पार्टीय आदेशों के बनुसरण में आदि किए सर् स्तृती अध्ययन के अनुसार, क्रमा पाडि एवं प्रिणेश के मान्य स्त्रीत क. 20,00,0000 की चाँचि 18/05/2018 से बसूबी एक अन्यप्रें वाणिक नाम की वर से राख क 42,000/ की सामों उसके विकट् (संपूक्त प्रमा करना पुरत साम/पूरी साम/विशिध कर

हों) चेन हो यहें हैं।
2 आपको एमहामा गुल्मा आप धोने के 15 दिनों के पीतर प्रथमित होंगा का मुख्यान करने का निर्मेश दिया जाता है.
आपना नैकों एन विशेष संस्थानी को देन आप महुत्री होतीया गाउठ जाया पराने आपनी होंगा अपने आपना होंगी निर्मेश के अपना कहती होंगा है होंगे होंगे के अपना कहती होंगा है की विशेष के अपना कहती होंगा है की विशेष को मा इससे पूर्व एक आपना पर अपनी प्रीमार्थियों के किस्त्य पारिका करने का अपनी होंगा होंगा है कि स्वरंप पारिका होंगा है कि स्वरंप पारिका करने का अपनी होंगा बाहत है।

. आपनो एवर्गाय आपे भी भावेसक्रीयों से क्रिए 17/08/2025 को जाग 1836 क्ये उपयोज्जा समझ उपस्थित होने कर आदेश दिया जाता है। उपरोक्त के अधिरिक्त, आप लिन का गुणात करने के जिए

के कारकार्य होने (क) प्रमण्डन/निकारन कार्गवादियों की इस सुकत के दूरार कर जारन डोने बाले जाती के लिए पेर कार (ख) इस कुनवा राज लगा राज जन प्रक्रियाओं की राणित राजा पेर पाकि की क्यूजों के लिए की वई कन क्यी कार्यवाहियाँ के सक्य में किए गए रापी जाना।

व्यक्तिकरण की पुदा के अवर्णत निर्णत। प्रमुखे अधिकारी



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पहाणी पीजान, जेक्सफोल्ड शास्त्र, स्टॉट रॉड, बैनार्ड एस्टेट, मुंबई -400038 ईमेलः ram-jaluka@cfmare-in संपर्कः 022-40055282/8976862752 वितीय आस्तियों ने प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 (अधिनियम) की धारा 13(2) के तहत प्रतिभूति क्षि (प्रवर्तन) नियम 2002 के नियम 3 के साय परित "फिलोबा कैपिटल प्राइवेट लिमिटेड ने 31 दिशंबर 2024 के अलाइन्जेंट जीज के जरिए सीएफएम एसेट रिकंस्ट्रक्शन प्राइवेट लिपिटेड के पक्ष में ऋण

शींप विधा है। जो वित्तीय आरेतयों के प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित अधिनियम, 2002 (एकएआरएफएईएसआई अधिनियम) की धारा 3 के अंदर्गत एक एसेट पुनर्निर्माण कंपनी के कप में भारतीय रिजर्व हैंक (आरवीआई) के साथ विविधत पंजीकृत है। निम्नलिखित ऋणी ने फिनोवा प्राप्त्येट लिपिटेड 'यूल ऋणवाता' से विधिन्न वितीय महावता प्राप्त की थी। ऋणदाता ने गार्स्टर और बंधककर्तों के

साथ मिलकर ऋण की चुकाँती को सुरक्षित करने के लिए अपनी चल और अचल संपत्तिकों पर सुरक्षा हित बनावा था। मूल ऋणवारा द्वारा वी गई ऋण पुनियाओं के लिए ऋणी, गारंटर और बंधककर्ता द्वारा गिष्मादित विमिन्न ऋण दस्तायेओं का विवरण । क कियो द्वारा किए गए मुक्त के वाद, गुल ऋणदाता ने सनव-समय पर (आरवीआई) द्वारा जारी दिशा-निर्देशों और निर्देशों के अनुसार उनके खाते को

गैर-निष्पादित परिसंपत्ति (एनपीए) मोषित कर दिया था। इसके बाद, मुख आणदाता ने पंजीकृत असाइनमेंट समझौते। के अनुसार, ऋणों में अपने सभी अधिकार, शीर्षक, व्याज, साथ ही उसमें अंतर्निहित सुरक्षा हितों को SARFAESI अधिनियम की धारा 5 के तहत CFM एखेट रिकरंटूक्कर प्राष्ट्रवेट लिक्टिड (CFMARC) के पक्ष में नींप दिया और ऋणी के लिए सुरक्षित ऋणदाता की धूमिका में आ गया और वकाया शक्ति वसूलने और अंतर्गिहित सुरक्षा हितों को लागू करने का हकदार है। नीये इस्ताक्षरकर्ता SARFAES। अधिनियम की धारा 13(2) के तहत प्रदत्त शक्तियों के तहत सीएफएमएआरसी के एक अधिकृत अधिकारी होने के

नाते, निस्नत्थित ऋणी से संयुक्त 🕉 प्रवेश अलग-अलग बकाया राशि का चुगदान करने और संयूर्ण ऋण देयता का मुगदान अनुबंध दर पर भविष्य के ब्याज के साथ-साथ आकरिमक खर्च, लागत, प्रभार आदि के साथ भुगतान और ध्या क्सूली की तारीख तक इस नोटिस की प्राप्ति के 60 विनों के भीतर करने का आह्यान करते हैं, जन्यथा क्रवाया राशि प्रसूलने के लिए SARFAESI अधिनियम की धारा 13(4) के प्रावधानों के अनुसार आगे की कार्रवाई की जाएगी।

ऋणी/सह-ऋणी एवं गारण्टर का नाम एवं फ्ता	13 (2) के अभीन माग राशि एवं दिनांक	बधक सम्पत्ति का विवरण
(ऋण खाता लंख्या) 5030546, ओप प्रकाश (ऋणी), सारदा (सहऋणी), विष्ठी अकील क्षेप (गारटर)	17-मार्च-25 हैं 12.72.134.20 आरड़ लाख बड़स्तर डचार एक सी जीतीस रूपये एवं बीस पैसे मात्र 31-12-2024 तक	सपाँत नं 53, खंबट/खाता नं 67/87, एम नं , किला नं 14 धृवं 15, एम नं 10 किला नं 11 एवं 12/1, ग्राम समयपुर, तहरील बल्ल्भगढ, जिला फरीदाबाट, , हरियाणा क्षेत्रमञ्ज 495 वर्गफीट
(ऋण खाता लंख्या) 5041959, इस्माइल गुलिस्ता (सहऋणी), सागिर (सहऋणी), रिक्रवाप (गारंडर)	17-मार्च-25 र 11.09,853.00 ग्यारक लाख नी हजार आह साँ तिरंपन रूपये पात्र 31-12-2024 तक	कसरा नं. 748 मिन, प्राम असरलतपुर, परगणा लूबी, तहसील एवं जिला गाजियास्राद, उत्तर प्रदेश, क्षेत्रफल 1620 वर्गफीट
(ऋण खाता संख्या) 5047899, मो. रहिसुद्दीन (ऋणी), रोशन (सहऋणी), नाजिम सैंपर्ड (सहऋणी), अंतर आर एन कत्सद्दक्शन (सहऋणी), शकीक (गारंटर)	07-अर्थल-25 ₹ 8.81,452.00 आठ लाख इक्वासी हजार चार मी जावन रूपये मात्र 31-12-2024 संक	संपत्ति नं. 240, मोहल्ला वाजीयरान, ग्राम दसना, परगना दसना, गाजियाबाद, उत्तर प्रदेश, क्षंत्रफल 118 वर्गफीट
(ऋष खाता संख्या) 5013052, अवनेच कुमार (ऋणी), इन्द्रा देवी (सहऋणी), आजूतोष बुखर (गारंटर)	22-03-2025 र 5.74,644.00 पाञ्च लाख जीड़तार हजार छ: शौ खबालीस अध्ये पात्र 31-12-2024 तब्ध	ष्णाँट नं. 23-बी, ग्रहसरा नं. 328, विक्षा विद्वार कॉलांनी, ग्राथ विधियाना बुजुर्ग, परगना/ तहसील दादरी, गौतय बुद्धा नगर, गाजियाबाद, उत्तर प्रदेश, क्षेत्रफल 700 वर्गफीट
(ऋण छाता संख्या) 5041225, संदीप (ऋणी), कश्मीरी (सहश्रृष्णी), सुख्रपाल (सहश्रृणी)	22-03-2025 र 6.96.273.00 ७: लाख खियानने दुजार हो सी तिहत्तर ऋषये मात्र 31-12-2024 तक	खेबट / खाता नं. भिन 924 / 1345, एप नं. 93, किल नं. 20, मीजा चैनसा, उप-तहसील मोहना, हरियाणा क्षेत्रफल 1085 वर्गफीट
(ऋण काता संख्या) 6012463, राक्षंश कुमार (ऋणी), मीन् (सहऋणी)	17-अप्रैंस-25 ₹ 2.25,533.00 वी लाख पणकीस हजार पाच सी तेतीस रूपये मात्र 31-12-2024 तक	गकाग क्षेत्रफल 54.91 वर्गमीटर एवं 65.672 वर्गमध लेकर मं. 609400121, प्लॉट/ मकाग यूआईडी मं. 8609408dr00000m0121, लाल डोरर के अन्दर, ग्राम बादया राजन तहसील एवं जिला हिसार 125001 क्षेत्रफल 470 वर्गफीट
(ऋण खाता संख्या) 5049607, सीघवती (ऋणी), यगोहर सिंह (सहऋणी)	17-मार्ज-25 र 5,45,498.00 पांच लाख पैतालीस हजार जार सौ अडानले रूपये मात्र 31-12-2024 तक	खसरा मं. 75 काशीपुर, तक्षम सिंह नगर, जाराखण्ड, 244713, क्षेत्रफल ३२३4 वर्गफीट
(ऋण खाता संख्या) 6004154, मनीब चौहान (ऋणी), प्रिमंका चौहान	07-अप्रैल-25 र 10,31,075.00 दस लाख इकलीस हजार पिचडलर	खसरा नं. 4438क, मांजा रसूलपुर स्थित, तहसील विकासनगर, परगना पांच वादून, जिला देइरादून,

.उक्त अधिनियम के तहत ऋणी-शह-ऋणी-क्वककतो-गारंटर को तीएकएम एसेट रिकंस्ट्रक्शन प्राइवेट लिमिटेक की पूर्व लिखित सहमति के बिना विजी, पढ़े या अन्यथा के मध्यम से जयरोक - सरक्षित संपत्ति-अवल संपत्तियों को उस्तांतरित करने पर प्रतिबंध है। कोई भी व्यक्ति - जो अधिनियम मा उसकें तहत बनाए गए नियमों के प्रावधानों का उल्लंधन करता है या उल्लंधन के लिए उकराता है, उसे अधिनियम के तहत काशवास औरध्या दंड का सामना करना पर्देगा । प्राधिकत अधिकारी

क्रयये मात्र 31-12-2024 तक

इसराखण्ड 248198 क्षेत्रफल 1138 वर्गफीट

सीएफएम एक्षेट रिकस्ट्रबजन प्रायुक्तेट लिमिटेड रियांक: 85.88.2025 त्यानः दिक्ती/हरियाणा/प्रसदासम्ड/पृपी [सीएफएमएआरसी ट्रस्ट - 181 के ट्रस्टी के रूप में कार्यरत]

MAHENDRA REALTORS & INFRASTRUCTURE I

(Formerly Known as Mahendra Realtors & Infrastructure Private Limited)

Corporate Identification Number: U70102MH2007PLC171445

Mahendra Realtors & Infrastructure Limited (the "Issuer" or the "Company") was incorporated on June 8, 2007 as "Mahendra Realtors & Infrastructure Private Limited; as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by Registrar of Companies, Mumbal. Subsequently, the name of our company was changed to "Mahendra Realtors & Infrastructure Limited" pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on June 13, 2014, and a fresh certificate of incorporation dated August 25, 2014 was issued by Registrar of Companies, Mumbai bearing corporate identification number U70102MH2007PLC171445. However, the name

of our company was changed to "Mahendra Realtors & Infrastructure Private Limited" pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on August 26, 2014, and a fresh certificate of incorporation dated November 03, 2014 was issued by Registrar of Companies, Mumbai bearing corporate identification number U70102MH2007PTC171445. Subsequently, the name of our company was changed to "Mahendra Realtors & Infrastructure Limited" pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on April 3, 2024, and a fresh certificate of incorporation dated July 15, 2024 was issued by Registrar of Companies. Mumbai bearing corporate identification number U70102MH2007PLC171445. For details relating to change in the Registered Office of our Company, please refer to "History and Certain Corporate Matters" on page no. 188 of Red Herring Prospectus.

Registered Office: 603, Quantum Tower, Ram Baug, Opp Dal Mill, Off S.Y. Road, Malad (West), Mumbai, Maharashtra- 400064; CIN: U70102MH2007PLC171445; Website: www.mripl.net; E-Mail: info@mripl.net

HEMANSHU SHAH, BHAVESH MAHENDRAKUMAR SHAH, CHANDRIKA MAHENDRA SHAH, HETAL BHAVESH SHAH,

Company Secretary and Compliance Officer: Ms. Niharika Kothari, Telephone No.: +91 9082850343

(Please scan this QR code to iew the webpage of the BRLM to view/download documents relating to the offer.)

HE OFFER

INITIAL PUBLIC OFFER OF UP TO 58,17,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF OUR COMPANY ("MAHENDRA REALTORS & INFRASTRUCTURE LIMITED") AT AN ISSUE PRICE OF ₹ [-] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF 🕻 🗓 PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO 🐔 🗓 LAKHS ("PUBLIC ISSUE"), COMPRISING A FRESH ISSUE OF UP TO 47,26,400 EQUITY SHARES AGGREGATING TO RS. 🗓 LAKH BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10.91.200 EQUITY SHARES COMPRISING OF UP TO 5.45.600 EQUITY SHARES BY MR. HEMANSHU SHAH AND UP TO 5.45.600 EQUITY SHARES BY MR. BHAVESH MAHENDRAKUMAR SHAH ("THE PROMOTER SELLING SHAREHOLDERS' OR "THE SELLING SHAREHOLDER") AGGREGATING TO RS. [-]/- LAKHS ("OFFER FOR SALE"). OUT OF WHICH 2,91,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [-] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 55,26,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [-] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [-] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.32 % AND 25.00 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN BUSINESS STANDARD ALL EDITION (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER). BUSINESS STANDARD ALL EDITION (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF PRATAHKAL (REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") FOR THE PURPOSES OF UPLOADING ON ITS WEBSITE IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). *SUBJECT TO FINALIZATION OF BASIS OF ALLOTMENT.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND AVERAGE COST OF ACQUISITION

DETAILS OF THE SELECT	DETAILS OF THE SELECTION STARKET SELECTION SALE AND AVEILAGE SOUT OF AGGISTMON							
NAME OF SELLING SHAREHOLDER	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT	WEIGHTED AVERAGE COST OF ACQUISITION (IN ₹ PER EQUITY SHARES)						
Hemanshu Shah	5,45,600	0.42						
Bhavesh Mahendrakumar Shah	5,45,600	0.40						
PRICE BA	PRICE BAND: ₹75.00 /- to ₹85.00 /- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00/- EACH.							

THE FLOOR PRICE IS 7.5 TIMES OF THE FACE VALUE AND CAP PRICE IS 8.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-2025 AT THE FLOOR PRICE IS 8.77 TIMES AND AT THE CAP PRICE IS 9.94 TIMES. BIDS CAN BE MADE FOR A MINIMUM OF TWO LOT (LOT SIZE CONSIST OF 1600 EQUITY SHARES EACH) AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER.

BID/OFFER BID OFFER OPENS ON: ANCHOR INVESTOR BIDDING DATE: BID OFFER CLOSES ON: PERIOD MONDAY, AUGUST 11, 2025 **TUESDAY, AUGUST 12, 2025** THURSDAY, 14 AUGUST, 2025

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY:

Our Company is engaged in providing a wide variety of services including but not limited to Structural Repairs, Rehabilitation, Retrofitting, Water Proofing, Corporate Interior, Build-Operate-Transfer (BOT) Projects, Maintenance, Construction, Infrastructure Restoration etc.. We have undertaken several Structural repairs projects for various government departments and public sectors organizations, for example, Structural Repairs projects at CIDCO Vashi Railway Station and Belapur Railway Station undertaken by deploying various latest innovative techniques viz. Polymer Modified Mortar, micro concrete, Injection Grouting, Texture, Huge waterproofing with heat insulation etc., structural repairs at Ghatkopar wherein Structural Stability Certificate was issued by IIT Bombay, in which Steel Jacketing was carried out along with Fabre wrapping, External Repairs, Retrofitting and Restoration works at SBI Harbour heights etc. Further, we have successfully completed various corporate interior projects at IIT Bombay, Airport Authority of India, VVIP Circuit house, Pune, SVP Hospital at Ahmedabad and likewise other major projects. For detailed

Not Applicable

THE ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI ICDR REGULATIONS, 2018 AMENDED FROM TIME TO TIME (IPO OF THE SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") I.E. NSE EMERGE. NATIONAL STOCK EXCHANG

information please refer chapter titled "Our Business" on page no. 144 of the Red Herring Prospectus.

OF INDIA SHALL BE THE DESIGNATED STOCK EXCHANGE ALLOCATION OF THE ISSUE QIB Category : upto 50% of the Net Issue Non-institutional investor category: Not Less than 15% of Individual Investor Category : Not Less 35.00% of the Net the Net Issue Market Maker : Not Less than 5.00%

of the Total Issue IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated August 05, 2025 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Issue Price" section beginning on page no. 114 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in Basis for Issue Price" section beginning on page no. 114 of the Red Herring Prospectus and provided below in the advertisement

RISKS TO INVESTORS

Risk to investors summary description of the key risk factors based on materiality:

The below mentioned risks are top 10 risk factors as per the RHP. (For further details on 'Risk Factors' please refer page no. 31 of the Red Herring Prospectus, you can scan the QR code given on top of the advertisement for viewing Red Hering Prospectus.)

- Our Top 10 customers contribute more than 50% of the revenue in the all three financial year and stub period. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition. Further, we generally do business with our customers on a Work order basis and do not enter into long-term contracts with them. Our inability to maintain relationships with our customers could have an adverse effect on our business, prospects, results of operations and financial condition
- II. Our revenues largely depend on acceptance of the bids submitted to the Government and Government Departments. Our performance could be affected in case majority of the bids are not accepted / awarded to us or we quote a lower bid value.
- III. Our construction, interior / structural repairs & restoration/ retrofitting projects may be delayed, modified or cancelled for reasons beyond our control which may materially and adversely affect our business, financial condition and results of operation. The geographical concentration of our customer base may restrict our operations and adversely affect our business, results of operations, and
- financial conditions in the future
- Increase in competition in the Indian real estate sector may adversely affect profitability.

Issue

- VI. Our top ten suppliers contribute significant part of our purchases. Any loss of business with one or more of them may adversely affect our business operations and profitability.
- VII. Our Company, Promoters, and Directors are not involved in certain legal and regulatory proceedings except as disclosed below. Any future litigation may have a material adverse effect on our business. VIII. Our business is manpower intensive and we are dependent on the supply and availability of a sufficient pool of contract labourers from sub-
- contractors at our project locations. Unavailability or shortage of such a pool of contract labour or any strikes, work stoppages, increased wage demands by workmen or changes in regulations governing contractual labour may have an adverse impact on our cash flows and results of
- IX. The profits from our projects are difficult to predict and are not comparable at all
- Projects undertaken through a joint venture may be delayed on account of the performance of the joint venture partner or, in some cases, significant losses from the joint venture may have an adverse effect on our business, results of operations and financial condition
- Average Cost of Acquisition of Equity Shares held by the promoters is:

Name	Promoter / Promoter Group	No. of Shares held	Avg. Cost of Acquisition*(in Rs.)
Hemanshu Shah	Promoter	80,56,720	0.37
Bhavesh Mahendrakumar Shah	Promoter	81,18,250	0.38
Chandrika Mahendra Shah	Promoter	7,86,030	1.52
Hetal Bhavesh Shah	Promoter	1,78,500	2.25
Varsha Hemanshu Shah	Promoter	2,27,500	2.19

- The offer price at the upper end of the price band is Rs. 85/- per Equity Share
- The Price/Earning ratio based on diluted EPS for Fiscal 2025 for the Company at the upper end of the Price Band is Rs. 9,94/-.
- Weighted Average Return on Net Worth for Fiscals 2025, 2024 and 2023 is 20.99%. Details of suitable ratios of the company for the latest full financial year:

Name of the Company 8.55 Mahendra Realtors & Infrastructure Limited 10.00/ 2. AB Infrabuild Limited 20.74 1,612.14 10.00/-179.90 3.35 53.54 0.17 3,480.03 13.92 0.21 66.29 0.07 382.56 192.88

Maruti Infrastructure Limited *Source: https://www.bseindia.com/

- Considering the nature and turnover of the business of the Company the peer is not strictly comparable. However, the same has been included for broader comparison. The figures for Mahendra Realtors & Infrastructure Limited (Formerly named Mahendra Realtors & Infrastructure Private Limited) are based on the restated results for
- the year ended March 31, 2025 The figures for the peer group are based on standalone audited results for the respective year ended March 31, 2025.
- Current Market Price (CMP) is the closing price of the respective scrip as of 24th July, 2026.
 For detailed information please refer chapter titled "Basis for Issue Price" on page no. 114 of the Red Herring Prospectus.
- Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended March 31, 2025, as per the restated financial statements:

S. No	Period	RoNW (%)	Weights
1.	Financial Year 2022-2023	9.53%	
2:	Financial Year 2023-2024	23.05%	2
3.	Financial Year 2024-2025	23.43%	3
4.	Weighted Average	20.99%	

ii. Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNWxWeight) for each year / Total of weights Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a. The price per share of our Company based on the primary/ new issue of shares (equity/convertible securities)

Except as disclosed below, there has been no issuance of Equity Shares, other than Equity Shares issued pursuant to a bonus issue as on March 26, 2024 respectively, during the 18 months preceding the date of this RHP, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days

	Date of anothers	No. of equity another	Pace Value of Shares	equity share (₹)	Mature of alloursent	Consideration	(*)
	March 26, 2024	1,61,36,250	10.00/-	N.A.	Bonus (13:1)	Other than cash:	N.A.
ь.	The price per share of	f our Company based on	the secondary sale / a	equisition of shares (equity shares)	(Constitution of the Constitution of the Const	17570-0

- There has been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.
- c. Since there is eligible transaction reported under (a) above, the price per equity share of our Company based on last five primary and secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our floard, are a party to the transaction, not older than three years prior to the date of the Red Herring Prespectus irrespective of the size of transactions. has not been computed.

Weighted average cost of acquisition, floor price and cap price	secopores.		
Types of transactions	Weighted average cost of acquisition (₹)	Floor Price (i.e. ₹ 75.00)	Cap Price (i.e. ₹ 85.00)
Weighted average cost of acquisition of primary/new issue as per paragraph 8(a) above.	NII	NA.	NA
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	NA*	NA^	NA*
Weighted average cost of acquisition for past 5 primary issuances/secondary transaction as disclosed above	NA	NA.	NA.

Note: "There were no secondary sales/acquisition of shares of shares (equity/convertible securities) other than Shares transfer on in last 1ff months from the date of the Red Herring Prospectus

Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholding of the Company:

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the RHP filling date:

Br. No.	Name of Shareholder	Pre-Issue Shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment			
		Number of Equity	Share Holding At the low	At the lower end of the	re price band (₹ 75.00)	At the upper end of t	the price band (₹ 85.00)
		Share	(in %)	Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Share Holding (in %)
	lar in the	Marian and M	0.000.00	Promoters	V		0.0000
1.	Hemanshu Shah	80,56,720	46.36%	75,11,120	33.98%	75,11,120	33,98%
2.	8havesh M. Shah	81,18,250	46.72%	75,72,650	34.26%	75,72,650	34.26%
3.	Hetal Bhavesh Shah	1,78,500	1,03%	1,78,500	0.81%	1,78,500	0.81%
4	Chandrika Mahendra Shah	7,86,030	4.52%	7,86,030	3.56%	7,86,030	3.56%
5.	Varsha Hemanshu Shah	2,27,500	1.31%	2,27,500	1.03%	2,27,500	1.03%
	Total (A)	1,73,67,000	99.94%	1,62,75,800	73.63%	1,62,75,800	73.63%
				Promoter Group			
Ď.	Mahendra S. Shah HUF	3,500	0.02%	3,500	0.02%	3,500	0.02%
7.	Bhavesh M. Shah HUF	3,500	0.02%	3,500	0.02%	3,500	0.02%
8.	Hemanshu M. Shah HUF	3,500	0.02%	3,500	0.02%	3,500	0.02%
	Total (B)	10,500	0.06%	10,500	0.05%	10,500	0.05%
	TOTAL (A+B)	1,73,77,500	100%	1,73,77,500	73.68%	1,62,86,300	73.68%
		The second second	Addi	tional Top 10 Sharehold	lers	- 111100000000	THE CONTRACTOR
				1000			

(1) The Promoter Group shareholders are M/s Mahendra S. Shah HUF, M/s Bhavesh M. Shah HUF and M/s Hemanshu M. Shah HUF

(2) Assuming full subscription in the Fresh Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus)

The Basis of the issue price" on page no. 114 of the Offer document has been with the above price band. Please refer to the website of the BRLM i.e.

Notes:

www.ftfinsec.com or scan the given QR code for the "Basis of the Issue price" updated with the above price band.

BASIS FOR ISSUE PRICE

ider	participation by Anchor	Investors	in accordance	with the 3

Our Company may in consultation with the BRLM, com-SEBI ICDR Regulations

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date i.e. Thursday, August 14, 2025)					
Application Submission by Investors	Electronic Applications (Online ASSA through 3-in-1 accounts) – Up to 4 pm on Thursday, Aug 14, 2025. Electronic Applications (Bank ASSA through Online channels like Internet Banking, Mol Banking and Syndicate UPI ASSA etc.) – Up to 4 pm on Thursday, August 14, 2025. Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Up to 4 pm Thursday, August 14, 2025.					
	Physical Applications (8ank ASBA) - Upto 1 pm on Thursday, August 14, 2025. Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QiBs and Nils) - Up to 12 pm on Thursday, August 14, 2025 and Syndicate members shall transfer such applications to banks before 1 pm on Thursday, August 14, 2025.					
Bid Modification	From Issue opening date up to 5 pm on Thursday, August 14, 2025					
Validation of bid details with depositories	From Issue opening date up to 5 pm on Thursday, August 14, 2025					
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges -Sponsor Banks - NPCI and NPCI - PSPs/TPAPs** - Issuer Banks, Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis transactions. Merchant Bankers to submit to SEBI, sought as and when,					
UPI Mandate acceptance time	Thursday, August 14, 2025					
Issue Closure T day	Thursday, August 14, 2025-4 pm for QIB and NII categories Thursday, August 14, 2025-4 pm for Individual Investor and other reserved categories					
Third party check on UPI applications	On daily basis and to be completed before 9:30 PM on Thursday, August 14, 2025.					
Third party check on non-UPI applications	On daily basis and to be completed before 1 pm on Thursday, August 14, 2025.					
Submission of final certificates: For UPI from Sponsur Bank For Bank ASBA, from all SCSBs For syndicate ASBA UPI ASBA	Before 09:30 pm on Thursday, August 14, 2025. All SCSBs for Direct ASBA - Before 07:30 pm on Thursday, August 14, 2025. Syndicate ASBA - Before 07:30 pm on Thursday, August 14, 2025.					
Finalization of rejections and completion of basis	Before 6 pm on Monday, August 18, 2025					
Approval of basis by Stock Exchange	Before 9 pm on Monday, August 18, 2025					
Issuance of fund transfer instructions in separate files for debit and unblock For Bank ASBA and Online ASBA - To all SCSBs For UPI ASBA - To Sponsor Bank	Initiation not later than 09:30 um on Tuesday, August 19, 2025; Completion before 2 pm on Tuesday, August 19, 2025 for fund transfer, Completion before 4 pm on Tuesday, August 19, 2025 for unblocking.					
Corporate action execution for credit of shares	Initiation before 2 pm on Tuesday, August 19, 2025 Completion before 6 pm on Tuesday, August 19, 2025					
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Tuesday, August 19, 2025.					
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on Wednesday, August 20, 2025. In newspapers - On Wednesday, August 13, 2025 day but not later than On Friday, August 22, 2025.					
Trading starts T+3 day	Trading starts Wednesday, August 20, 2025					

Trading starts Wednesday, August 20, ** PSPs/TPAPs=Payment Service Providers/Third party application providers. SUBMISSION OF BIDS (OTHER THAN BIDS FROM ANCHOR INVESTOR) Bid/offer Period (except the Bid/Issue Closing Date) Submission and Revision in Bids Only between 10.00 a.m. and 4.00 p.m. (Indian Standard Time ("IST") Bid/Issue Closing Date" (i.e. August 14, 2025) Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) — For Individual Investors (other than QRBs and Non-Institutional Investors) and Eligible Employees Blidding in the Only between 10.00 a.m. and up to 4.00 p.m. IST Employee Reservation Portion Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Only between 10.00 a.m. and up to 4.00 p.m. IST Mobile Banking and Syndicate UPI ASBA applications) Submission of Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) Only between 10.00 a.m. and up to 4.00 p.m. IST Submission of Physical Applications (Bank ASBA) Only between 10:00 a.m. and up to 4:00 p.m. IST Submission of Physical Applications (Syndicate Non-Individual, Non-Institutional Applications) Only between 10.00 a.m. and up to 4.00 p.m. IST Modification/ Revision/Cancellation of Bids Upward Revision of Bids by Individual Investors, QIBs, Non-Institutional Investors categories and Only between 10.00 a.m. on the Bid/Offer Opening Date and up to Eligible Employees Bidding in the Employee Reservation Portions 4.00 p.m. IST on Bid/Offer Closing Date

Individual Investors, Eligible Employees Bidding in the Employee Reservation Portion, QIBs and Non-institutional Investors can neither revise their bids downwards nor cancel/withdraw their Bids. On the Bid/Offer Closing Date, the Bids shall be uploaded until: 4.00 p.m. IST in case of Bids by Individual Investors, Eligible Employees Bidding in the Employee Reservation Portion, QIBs and Non-Institutional Investors.

read with press release dated March 28, 2023 and any subsequent press releases in this regard.

Event		maicative	Dates	
Bid/ Issue Opening Date		Tuesday, August 12, 2025		
Bid/ Issue Closing Date		Thursday,	August 14, 2025	
Finalization of Basis of Allotment with t	the Designated Stock Exchange (T+1)	on or abou	it Monday, August 18, 2025	
Initiation of Allotment/ Refunds/ Unblo	cking of Funds from ASBA Account or UPI Id Linked Bank Account (T+2)	on or abou	it Tuesday, August 19, 2025	
Credit of Equity Shares to Demat Accou	ints of Allottees (T+2)	on or abou	it Tuesday, August 19, 2025	
Commencement of Trading of The Equi	ty Shares on the Stock Exchange (T+3)	on or abou	it Wednesday, August 20, 2025	
The second secon	*Applications Supported by Blocked Amo	ount (ASBA) is	Mandatory in Public issues from	



ASBA1

*UPI mandate end time and date shall be at 5:00 pm on the Bid/offer Closing Date

a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASSA below. UPI - Now available in ASBA for Individual investors and non-institutional investor applying for amount up to Rs. 5,00,000/applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN ensure is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022

January 01, 2016. No Cheque will be accepted.

ADDITIONAL INFORMATION FOR INVESTORS: Details of proposed / undertaken pre-issue placement from the filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filling date.

take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely an their own examination of the assuer and this issue, including the risks involved. The Equity Shares have not been recommended or approved by ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (1) individual investors Portion. (ii) Non-institutional investors with an application size If up to Rs. 5,00,000 in the Non-institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also of up to 8s. 5,00,000 in the Non-institutional Portion. For details on the ASBA and UPI process, please refer to the section "issue Procedure" on page 314 of the Red Herring Prospecture. The process is also available on the website of Association of irrestitutions Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the website of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do/dofRecognisedFpi-yes/Airmidi-35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do/dofRecognisedFpi-yes/Airmidi-35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do/dofRecognisedFpi-yes/Airmidi-35 and itps://www.sebi.gov.in/sebiweb/other/OtherAction.do/dofRecognisedFpi-yes/Airmidi-35 and itps://www.sebi.gov.in/sebiweb/other/OtherAction.do/dofRecognisedFpi-yes/Airmidi-35 and itps://www.sebi.gov.in/sebiweb/other/OtherAction.do/dofRecognisedFpi-yes/Airmidi-35 and itps://www.sebi.gov.in/sebiweb/other/OtherAction.do/dofRecognisedFpi-yes/Airmidi-35 and itps://www.sebi.gov.in/sebiweb/other/OtherAction.do/dofRecognisedFpi-yes/Airmidi-35 and itps://www.sebi.gov.in/sebiweb/other/OtherAction.do/dofRecognisedFpi-yes/Airmidi-35 and itps://www.sebi.gov.in/sebiweb/other/Airmidi-35 and itps://www.sebi.gov.in/sebiweb/other/Airmidi-35 and itps://www.sebi.gov.in/sebiweb/other/Airmidi-35 and itps://www.sebi.gov.in/sebiweb/other/Airmidi-35 and itps://www.sebi.gov.in/sebiweb/other/Airmidi-35 and itps://www.sebi.gov.in/sebiweb/other/Airmidi-35 and itps://www.sebi.gov.in/sebiweb/other/Airmidi-37 and itps://www.sebiweb/other/Airmidi-37 and itp the Securities and Exchange Board of India ("SERT"), nor does SERI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the issue has handled 11 Public issues in the past three years out of which 3 issue was

Fasttrack Finsec

FAST TRACK FINSEC PRIVATE LIMITED

, Barakhamba Road, New Delhi - 110001

SEBI registration number: INM000012560

Tel: +91:11 43029809

Contact Person: Ms. Sakshi

Website: www.ftficaec.com

C-101, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai,

E-mail: mahendrareattors.ipo@linkintime.co.in

MUFG Intime India Private Limited

Maharashtra - 400083. India

Ms. Niharika Kothari Company Secretary & Compliance Office Address: 503, Quantum Tower, Ram Baug, Opp Dal Maharashtra - 400064 Tel.; #91-9082850343

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue elated problems, such as non-receipt of letters of allottnent, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

Contact Person: Shanti Gonalivishnar CIN: U67190MH1999PTC118368 AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.msbi.gov.in, website of company at www.nsbi.net. The Website of the Book Running Lead Manager to the Issue at www.nsbi.net, and websites of stock exchange at www.nsbi.net. Avail.ABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at www.msbi.net, and www.msbi.net.

Investor grievance: mahendrarealtors.ipo@linkintime.co.in

www.ftfinsec.com and www.nseindia.com, AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Mahendra Realtors & Infrastructure Limited (Telephone: +91-11-43029809). Bid-cum-application Forms will also be available on the website of MSE (www.naeiman.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

SYNDICATE MEMBER: N.A BANKER TO THE ISSUE/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited

UPI: UPI flidders can also flid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prosp For & On Behalf of the Board of Director

objects of the Company as contained in the Memorandum of Association, see "History and Cortain Corporate Matters" on page no. 188 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "History and Certain Corporate Matters" on page no. 188 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "History and Certain Corporate Matters" on page no. 188 of the Red Herring Prospectus. LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME platform of NSE ("NSE Emerge"). Our Company has received an "Imprinciple" approval from the NSE for the listing of the Equity Shares pursuant to letter dated May 26, 2025. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on August 5, 2025 and Prospectus shall be filled with the RoC in accordance with Section 26(4) of the Companies Act, 2013. Place: New Delhi

es a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 31

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in offshore transactions' in reliance on Regulation 'S' under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be

ट्रम्प यांच्या वक्तव्याने भारतीय गुंतवणूकदारांना २ लाख कोटींचा फटका

नवी दिल्ली, दि. ५ (वृत्तसंस्था) : अमेरिकेचे अध्यक्ष डोनाल्ड ट्रम्प यांनी भारतावर करवाढीवावत केलेल्या वक्तव्यामुळे मंगळवारी भारतीय शेअर बाजार घसरणीसह बंद झाला. वाहन सोडता बहुतेक क्षेत्रातील दिग्गज शेअसँमध्ये मोठी घसरण पाहायला मिळाली. परिणाम गुंतवणूकदारांना एकाच दिवसात २ लाख कोटी रुपयांपेक्षा जास्त तोटा सहन करावा लागला आहे. त्यामुळे सोमवारी मिळवलेली वाढ

LIABILITY OF MEMBERS AS PER MOA: Limited by shares.

सेन्सेक्स ३०८.४७ अंकांनी घसरून ८०,७१०,२५ वर बंद झाला, निफ्टी ५० देखील ७३.२० अंकांनी घसरून २४,६४९.५५ वर बंद होते. अदानी पोर्ट्स, रिलायन्स ईंडस्ट्रीज,



in case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Biol/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking the or smillar unforeseen circumstances, our Company may, for reasons to the Biol/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking the or smillar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Biol/Issue Period for a minimum at one Working Day, subject to the Biol/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Biol/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing at press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminate of the other members of the Syndicate and by intimation to SC\$80, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of SEBI ICDIR Regulations, 2018, the Offer is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein not more than 50% of the ret Offer shall be allocated on a proportionate basis to QIBs, provided that our Company may in consultation with the BRLM, allocate up to 50% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDIR Regulations, of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. All Bidders (other than Anchor Investors) shall manufactority participate in the Offer only through the ASBA process. ASBA Bidders must provide either (f) the bank account details and authorization to block funds in the ASBA Form. Or (a) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. The and used Forms that do not contain such details are liable to be rejected. Applications made by the using third party bank account or using third party linked bank account UPI ID are liable for rejection. Anchor investors are not permitted to participate in the Offer through the ASBA process. ASBA Bidders shall ensure that the Bids are made on ASBA Forms bearing the stamp of the relevant Designated Intermediary, submitted at the relevant Bidding Centres only (except in the Bids are made on ASBA Forms not bearing such aspecified stamp are liable to be rejected. For details, see "Issue Procedure" beginning on page 314 of the Red Herring Prospectus.

of the Red Herring Prospectus

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the Repositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an issue, Bidders/ Applicants are advised la update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay reselling from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is bould ensure that their PAN is linked with AADHAR and are in cumpliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company

see "Gur History and Certain Corporate Matters" on page no. 188 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page no. 392 of the Red Herring Prospectus.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of Red Herring Prospectus, the Authorized share Capital of the Company is Rs. 23,00,00,000/- (Rupees Twenty-Tiree Crores Only) divided into 2,30,00,000 (Two Crore and Thirty Lakhs Only) Equity Shares of face value of Rs.10/- each. The issued, subscribed and paldrup share capital of the Company before the issue Rs. 17,37,75,000/- (Rs. Seventeen Crores Thirty-Seven Lakhs and Seventy-Five Thousand Only) divided

nto 1,73,77,500 (One Crore Severity-Three Lakhs Severity-Seven Thousand and Five Hundred Only). For details of the Capital Structure, see "Capital Structure" on the page no.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the aignatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Hemanishu M. Shah - 5,000 equity shares and Chandrika M. Shah - 5,000 equity shares of Rs. 10/- each. Details of the main

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Red Herring Prospectus has been filled with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page no. 295 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE ("NSE EMERGE") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the parmission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE.

झाला. सत्रात ऑटो वगळता सर्वच क्षेत्रीय निर्देशांक लाल रंगात होते. जवळपास २१८४ शेअर्समध्ये घसरण झाली, तर १७०८ शेअर्स वधारले. या घसरणीमध्ये अनेक प्रमुख शेअर्स इन्फोसिस, आयसीआयसीआय वैंक, एच डी एफ सांगितले आहे. सी वैंक आणि सन फार्मास्युटिकल यांसारख्या मोठ्या कंपन्यांचे शेअसं घसरले.

मात्र, काही शेअसंमध्ये वाढही दिस्न आली. टायटन, मारुती, भारती एअरटेल, बजाज फायनान्स आणि स्टेट वेंक ऑफ इंडिया यांसारख्या कंपन्यांच्या शेअसंमध्ये तेजी होती.

शेअर बाजारासोवतच रुपयाची किंमतही घसरली. अमेरिकन डॉलरच्या तुलनेत रुपया १६ पैशांनी कमकुवत होऊन ८७.८२ वर बंद झाला. भारत-अमेरिका व्यापार करारावावत असलेल्या अनिश्चिततेमुळे रुपया अजून घसरण्याची शक्यता आहे, असे परकीय चलन व्यापाऱ्यांनी

जागतिक शेअर बाजाराचा विचार करता, आजचा दिवस आशियाई वाजारासाठी सकारात्मक ठरला, दक्षिण कोरियाचा कोस्पी, शांघायचा एसएसई कंपोझिट इंडेक्स, हाँगकाँगचा हँग सँग आणि जपानचा निक्केई २२५ हे सर्व निर्देशांक तेजीसह बंद झाले. युरोपीय बाजारातही वाढ दिसून आली, जिथे बाजार हिरव्या रंगात व्यवहार करत होते. सोमवारी अमेरिकेचा वाजारही वाढीसह बंद झाला होता. या सकारात्मक वातावरणातही, जागतिक तेलाच्या किमती मात्र घसरल्या. ब्रेंट क्रूड १.०२ टक्क्यांनी घसरून प्रति

मुंबईनंतर टेस्लाने भारतात अजून एका ठिकाणी घेतली जागा

नवी दिल्ली, दि. ५ (वृत्तसंस्था) : गेल्या महिन्यात मुंबईत टेस्लाचे शोरूम उघडण्यात आले आहे. यानंतर आle एलॉन मस्क यांच्या टेस्ला इंडिया मोटार अँड एनजीं प्रायव्हेट लिमिटेड आणखी एका ठिकाणी ५१ हजार चौरस फूटांची जागा भाड्याने घेतली आहे. सीआर्स्ड मॅट्रिक्सने मिळवलेल्या कागदपत्रानुसार, गुरुग्राममधील सोहना रोडवरील ऑकिंड विझनेस पार्कमधील सुमारे ५१,००० चौरस फूट जागा नऊ वर्षांसाठी भाड्याने घेण्यात आले आहे, या जागेसाठी सुरूवातीला दर महिना ४०.१७ लाख रुपये इतके भाडे दिले जाणार आहे. आगामी वर्षात ही रक्कम वाढत जाणार आहे. याचे शुल्क आकारण्यायोग्य क्षेत्र हे ३३,४७५ चौरस फूट इतके आहे आणि ही जागा गरवाल प्रॉपर्टी प्रायव्हेट लिमिटेड कडून भाड्याने घेण्यात आली आहे. या जागेवर सर्व्हिंस सेंटर, वेअर हाऊस आणि रिटेल आऊटलेट असणार आहे. समोर आलेल्या कागदपत्रांनुसार भाडेकरार हा १५ जुलै २०२५ पासून सुरू झाला आहे आणि याची नोंदणी ही २८ जुलै रोजी करण्यात आली आहे.टेस्लाने मुंबईत नुकतेच शोरुम सुरू केले असून आता याच्या भारतातील दुसऱ्या शोरूमचे भाडे १२० रुपये प्रति चौरस फुट इतके आहे, ज्यामध्ये भाडे

सार्वजनिक सूचना

क्षेत्रिय संचालक पश्चिम क्षेत्र,

महाराष्ट्र चांच्या समक्ष

कंपनी कायदा, २०१३, कंपनी कायदा

२०१३ च्या कलम १३(४) आणि कंपनी

(निगमन) नियम, २०१४ चया नियम ३०(६)

(३१) च्या प्रकरणायम्

मेसर्स सजदेह प्रोसेसर्स प्रापन्हेट

लिपिटेडच्या सामतीत

(सीआपएन

U24130MH1984PTC032279)

ਕਰਾਵੇ ਜੀਵਯੀਕੁਜ਼ ਅਸਥੀਲਕ ४९ ਕਰਤੀ ਟੈਂਡ

संदर, कफ परेव कुलावा,

मुंबई येथे आहे

सर्वसाधारण बनतेला सूचना देण्यात येते की,

अर्जदार कंपनी कंपनी कायदा, २०१३ च्या

कलम १३ डपकलम (४) अंतर्गत केंद्र

सरकार, प्रादेशिक संचालक, पश्चिम प्रदेश,

महाराष्ट्र यांध्याकडे अर्ज करण्याचा प्रस्ताव

उंबते आणि गुरुवार, ३१ जुलै, २०२५ रोजी

झालेल्या अतिरिक्त सर्वसाधारण सभेत पारित

झालेल्या विशेष ठगवाच्या संदर्भात कंपतीच्या

मेमोर्रेडम ऑफ असोसिएसनयभ्ये बदल

करण्याची पुष्टी पिळविण्याताठी अर्ब करते.

कंपनीला तिथे नोंदणीकृत कार्यालय महाराष्ट्र

राज्यामधूर हरियाणा राज्यामध्ये बदलता बाबे यासाठी अर्ज केला आहे. कंपनीच्या

नींदणीकृत कार्यालकाच्या प्रस्ताबित बदलामुळे

च्या वनतीये हित प्रभावित होच्यांची शत्रयता

आहे, ती व्यक्ती या सूचनेचे प्रकाशन

झाल्यापासून 🕻 (चीरा) दिवसांच्या आत

प्रादेशिक संचालक, पश्चिम प्रदेश, एक्टेस्ट,

५ वा मजला, १०० मरीन हाहब्स, गुंबई-४००००२, महाराष्ट्र यांना त्यांच्या

सांग्रहारे प्रतिज्ञापत्र

करू ककते किंवा पाठव् शकते किंवा

नॉदणीकृत पोरटाने माठबू शकते. याजिकाकर्त्या कंपनीची प्रत या सूचनेसह वर

सजदेह प्रोसेसर्स प्राथक्ट लिमिटेड

यांच्याकरिता व वतीने

ठिकाम : मुंबर्ग डीआयएम : ००२२४३४७

दि. ०५ ऑगस्ट, २०२५ (संचालक)

खड़ी/-

(गीतम सजदेह)

नमूद केशस्या पत्यावर

कार्यालघात पाठवू शकते.

कारण

स्वरूप आणि विरोधाची

सादर

. पाचिकाकर्ता

करारानुसार वार्षिक ४,७५ टक्क्यांची वाढ होईल. समोर आलेल्या माहितीनुसार या जागेचा भाडे करार हा १५ जुलै २०२५ पासून सुरू होईल. या कराराच्या पहिल्या वर्षासाठी भाडे ४०.१७ लाख रुपये, दुसऱ्या वर्षी ४२.०७ लाख रुपये, तिसऱ्या वर्षी ४४.०७ लाख रुपये, चौथ्या वर्षी ४६.१७ लाख रुपये, पाचव्या वर्षी ४८.३६ लाख रुपये, सहाव्या वर्षी ५०.६६ लाख रुपये, सातव्या वर्षी ५३.०६ लाख रुपये, आठव्या वर्षी

५५.५८ लाख रुपये आणि नवव्या वर्षी ५८.२२ लाख रुपये, असे कागदपत्रांवरून दिसून आले आहे. समोर आलेल्या कादजपत्रांनुसार, वा जागेचे भाडे दर महिन्याच्या ७ तारखेच्या आधी भरावे लागणार आहे. तसचे या जागेच ५१ पार्किंगच्या जागा देण्यात आल्या आहेत. तसेच कंपनीने या जागेसाठी नऊ वर्षांचे २,४१ कोटी रुपये सेक्युरिटी डिपॉझिट भरण्यात आले आहे, असेही कागदपत्रात नमूद केले आहे.

टेस्ला ११ ऑगस्ट रोजी दिल्लीतील वर्ल्डमार्क मॉल, एरोसिटीमध्ये एक शोरूम उघडण्याची योजना आखत आहे. पण याबदल टेस्ला किंवा गरवाल प्रॉपर्टी प्रायव्हेट लिमिटेड या दोन्हींकडून कोणतीही टिप्पणी करण्यात आलेली नाही. सीआरई मॅट्रिक्सने मिळवलेल्या कागदपत्रांनुसार, गेल्या महिन्यात टेस्लाने अशीच मोठी जागा मुंबईतील कुर्ला परिसरातील भाड्याने घेतल्याचे समोर आले आहे.

क्रिसडेल इंडस्ट्रीज लिमिटेड (पूर्वीचे क्लान इंडिया लिपिटेड प्राप्त जात)

#Remain as : L519000MH1987PLC042111 नोहणीकुल कार्यालय : एस७-१३, ७ जा गजनाः जी जिंग, पिरोक्त विहारिस पार्क, महाकानी केवर रोड, प्रधानप्रदीती. जन्मी पूर्वः यकाला दमआवद्यीसी, मुंबर्व ४०० ०९३ महाराष्ट्र भारतः तुः, ०२२-१६७७०१६४ वेबाह्यः : www.relsonindis.com 🖠 🖙 : cs@relsonindis.com

वि. ३० जून, २०२५ रोजी संपनेत्या तिपाती अर्फाकारित अलेकाप्तिशीत वितीध रिष्कपाँचा अर (क. लाखात) उत्पन्न प्रति ग्रेशन बगळतः एकतिन

विकास	. 44E4I			MALORITAL	Qarmii			ad HON
	\$0.05,7024	26.02.2034	30.05.7027	39.03.9084	\$0.04,7074	३१.०३.२०२५ लेखावर्गीरात	30,04,9076	\$6.03,2074
32	अलेखाणीकित	नेधावीक्रिम	अलेखाणीवन	नेध्वापरीक्षित	अलेखायग्रहित	MARKETER	astranullian	नेक्षायोक्तित
रार्वपाननातूर एकूण उत्पन		1.58		¥.30		4.5%	-	¥.30
हर पूर्व कालाबधीकांला निष्यक रफर/(गोटा)	(9,70)	(0.44)	(9.8%)	(89.08)	(9.72)	(6.23)	-	(11.50
म महचार कालाक्षरीकरिया निकार नका/(रोटा) शताक्षरीकरिया किवार कका/रोटा (कालाकरीकरिया मार्थिक नका/ नीटा (कर पश्चार) व अन्य सर्वसमावेदाक	(9,40)	(0.94)	(9,68)	(84.04)	(4.88)	(mc?)	i.a	(89.90
(पत्र (कर चरुवार)	(9.40)	(e.54)	(2.54)	(35.05)	(8, 82)	(0.67)	-	144.90
, कंपनीचे मालक			17,740	3000000		123000000	- 4	0.5.00
ि योग बेट्रीलींग इंटरेस्ट हानिस इकिटी भाग मांडकल (दर्शनी मृत्य २. ९० प्रत्येकी	-			-				
1964)	15,400	154 au	154.00	850,00	(54.00	146 00	13	889,00
हन जरफ प्रति होता (शाहीत पुरुषांकर काळता) त्यत्र प्रति हेता (इंगोहन) २. ९०/- प्रत्येकी (वार्षिकी हों)			-	284.00		-		9 25 ,00
(4.)	(55.0)	(a, yr _i)	(0.26)	(9.98)	(0.74)	(4.86)	- 22	(4.40)
रीमा (६.)	(4.33)	(0.85)	(0.26)	(8.56)	(0.28)	(0.80)	-	18.46

🤋 व्योन सैकामर्तिक रूपकित वित्तीव अनवान दि. ५ औरस्ट, २०१५ रोगी सभेगके संगातक मंळवादे मध्य नेत्वा आने. वैधानिन लेमानेचे वेधानिन लेखामर्गीका अकवात असुनारित पत्रसूत अस्वात

कंगरी क्रेक्स आधाराडी एएस-१०८ कार्यकार संगाँद अल्मार विशिष्ठ व अल्मार असेत.

विकाण : पंबर्ड

अनेकापर्शिक विशेष अववास अवेर संपूर्ण अववास स्टॉक एक्सचेंत वेवमांट www.bscindis.com वर व कपरीची वेवमांट http://relsonindis.com वर वपनांच आहे.

दि. ०५ आंगस्ट, २०२६

(पूर्वीचे रेज्सन इंदिशा लिपिटेड परशुन हात) स्थाती साहुकृत्या डीआयास : ०६८०११३७

वाशू भगनानी इंडस्ट्रीज लिमिटेड गोआपून क्र. : L68100MH11986PLC040559

नेदर्शीकृत कार्यांस्थ : वर्षेट क. १, कोएको हातर, क्र. २ गुडू वसंत बाहा सीट्चएत वि., जुडू तरा तेंड, जुडू, मी विमेर हॉटल्यबळ, जुडू, मुंबई मतराडू पाल ४०० ०४१ - सूर १०९६७१६४०४ dwarse : http://vashubhagnanlindustries.com | the : ce@poojaentertainment.in

दि. ३० जुन, २०२५ रोजी संपलेल्या तिमाही अग्बेरकरिता अलेखापरीक्षित वित्तीय अहवालाचा सारांश

Firence	अधारी			सर्व आक्रेप	যুক্তিশ			सर्व आक्रेप
	20.02,7074 28.02,7074		30,05,2078	28.02.7084	20,05,2027	28.02.2024	\$0,05,3099	30.03.7024
	अस्टेस्डरपरिशत	लंबापरीक्ति	अनेक्सपरीक्षित	लेखायशिक्षा	अलेखापरीक्षित	लेखापरीक्षित	अलेखापरीक्षित	लेखापरिश्वित
कार्यचलनातून एकूण उत्पन्न	24.64	30.68	603.44	388.00	04.66	1006.54	96,00	\$.958.0X
ध्र पूर्व कालाकवीकरिता नका/(तीटा)	8.76	(846.03)	500.36	80.80	\$5.08	(84.88)	E92.00	443.44
स परवात कालावधीकोता नका/(तीहा)	9.109	(\$26.50)	980.00	Pallan.	42.42	66.00	446.44	1,92.61
बातावधीर्काता एकुंग सर्वेतवावेशक उत्पन्न (कातावधीर्काता				~~~				
नगविष्ट नमा/(संद्रा) (का पैरणत) व अन्य सर्वनमावेशक स्पन्न (का परचार) विभवत क्या संपाविष्ट	9.63	(376.3%)	370.00	Pa leo	\$2.52	(457.66)	126.51	V86-38
, कंपनीचे मालक				1	14.04	30.76	460.01	422.60
ी. नॉन कंटोलींग क्याज	-		-	0.0	(8.42)	6.47	(4:43)	4.49
दाणित इकिटी जाग भारतल (दर्शनी पूरम ४. १०/० प्रत्येकी १९४१)	5,593.65	4,449.24	4.478.04	9.6V5.24	9,978,29	1,583.24	5,588.25	4,483.04
क्ष प्रकिटी (यून्याकन संख्यीन नगळना)	100		-	4.086.4E	_		-	4.567.50
स्पत्र प्रति संभ्यः (ईपीएस) ६. १०/ - प्रत्येकी वार्किमी नार्ती)				is Malukon				
सीज ४.	0.00	(0.63)	8.63	0.04	0.84	0.54	1.03	1.13
- विनासीत १.	0,90	(0,4,6)	6,50	0.00	0.48	9.23	43.0	0.30

१. वरीन अहबात केवी (कृती अनिवर्षना व विधोजर आवश्यकता) विशिधन २०१५ च्या विविधम १३ अंतरीत ख्येक एमार्वजेशसह हाळल दि. १० जूर, २०१५ अखी निर्माह अखेरकीता अनेवासीवित विलेष अधनाताचा विस्तृत प्राप्त आहे. स्टॉक एक्सपेन्स्न संपूर्व विकास अले जिलीय अल्बालाया संपूर्व प्राप्त vvvvv bacindia.com व कंपरीची वेबसाइट http://vashubhegnaniindustries.com वर उससम्बर आहे.

. वरील अस्तात लेखा समितीहारे मानम्पार आला आहे व दि. ०५ ऑगस्ट, २०३५ रोजी संवालक महत्वाच्या सरेमध्ये मंत्रा करना आहे.

बाह्य यणनानी इंड्रस्ट्रीज स्निपिटेडकारैत दिपारीका देशमुख

KEMP

केम्प अँड कंपनी लिमिटेड नोंदणीकुत कार्बात्तय : पाचवा माळा, हिजीपी हाऊख, ८८औ, ओल्ड प्रभरेबी रोह, मुर्जी - ४०० ०१५,

मीआयएन: एल२४२३९एमएच९९८२पीएलसी००००४७ टेलि:०२२-६६५३९००० पैजस : ४२२-६६५३९०८९ ई-मल:<u>kemp-investorizkempnco.com</u> जनसाइट:<u>www.kempnco.com</u>

३० जून २०२५ संपलेल्या तिमाहीकरिता अलेखापरिक्षित आर्थिक निष्कर्ष

				(रै लाखांमध्ये
तनु क्रं	1	संपले	वर्ष पर्वतचे	
	तपशील	३०,६/२०२५ (अलेखापर्रिक्षत)	३०/६/२०२४ (अलेखापरिवितः)	३१/०३/२०२५ (लेखापरिक्षित
9	कामका बात्न उत्पन्न	W4.56	155.50	389,52
9	कातावधीकरिता निञ्चल नफा / (तीटा) (करपूर्व, अपवादात्मक आणि जिलकाण असरधारण बाचीपूर्वी)	(\$2,44)	(YE.35)	(\$38.30)
ą.	कालावपीकारता निव्यळनका/(तीटा)करपूर्व(अपवादात्मक आणि विलक्षण असाधारण' मार्जीनंतर)	(\$3,44)	(85,38)	(\$58.50)
×	कालावधीकारता नित्वलं नफा / (तीटा) करोत्तर (अपवादात्मक आणि विलक्षण असाधारण बाबीनंतर)	(5,4/30)	(\$4_\$K)	(850.00)
50	कालावयीकारता एक्ण संयुक्त उत्यन (या कालावयीमाठी			
	(समावेशनका (तोटा)करोनर)आणि इतर व्यापक उत्पन्न (करोत्तर)]	X,066,92	(4,888,84)	(6,884,96)
4	समधाग बांडबल	800,08	900.00	906.02
9	राखीव निधी (पुनर्मुल्यांकनराखीव निधी वगळून अगोदर वर्षांचा		5300 53	
	ताळेखंदात वर्शीबेल्यानुसार)		(40)	23.684.66
1	प्रतिसम्प्रभागमिळकत(प्रत्येकी १०)चालुआणियंद ऑपेरेशनसाठी			
	मृद्ध प्रतिभाग / मिश्रित प्रतिभाग	(2.23)	(8.70)	(50.86)

१) वरील मजकूर सेबी (लिम्टिंग ऑक्लिगेशन्स अँड डिस्क्लोबर रिक्वायरमेंट्स) रेग्युलेशन्स २०१५ च्या रेग्युलेशन्स ३३ अंतर्गत स्टीक एम्सचेन्ज्कडे राएउल केलेल्या तिमाडीच्या विसीध निष्कर्षीचा सचिस्तर उतारा आहे. तिमाडीच्या-विसीध निष्कर्षीचा शंपूर्ण फॉरमेंट बीम्बे स्टीक एक्सचेन्त्रच्या <u>www.bscindia.com</u> या संकेतरचळाचर आणि www.kempnco.com या कंपनीच्या संकेतस्थळावर सुद्धा उपलब्ध आहे.

२) ३० वन २०२५ रोजी संपलेल्या किमाही पर्यंतचे अलेखापरीकित विशेष निष्कर्ष ५ ऑगस्ट २०२५ रोजी झालेल्या सभेमध्ये संचालक महळाने अभिलिखित केले आहेत

केम्प औड कंपनी लिमिटेड संचालक मंडळाकरिता आणि च्या वर्तीने

> व्यवस्थापकीय संचालक श्रीभाषणन - ॥१३६५३२८



Basic (INR)

Diluted (INR)

स्थळ : मंबर्ड

तारीख 😉 ऑगस्ट २०२५

MANGAL CREDIT AND FINCORP LIMITED A-1701/1702, LOTUS CORPORATE PARK, RAM MANDIR ROAD GOREGAON (EAST), MUMBAI - 400 063 CIN NO - L65990MH1961PLC012227

22%

30%

NCO & GUR Rated by CRISIL BBB/Stable

1.92

1.92

88.8

5.58

EXTRACT OF STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2025 Rs. In Lakhs Quarter Ended Year Ended Particulars Jun-15 Mar-25 Jun-24 Mar-25 Unaudited (Note 4) Unaudited Audited Revenue from operations (including other income 4,957.62 Profit Before Exceptional Items and Tax 408,11 415.30 537.13 1,853.85 Profit Before Tax and after Exceptional Items 408.11 381.99 937:13 1.820.54 Profit after tax 299.94 261.76 1,308.76 Total comprehensive income (comprising profit after can for the period and other comprehensive income 297.49 306.41 373.78 1,453.53 Paid up equity share capital (Face value of IMR 10/-1,955.40 each) 1,956.40 1,956.40 1,956.40 Earnings per share (not annualised)

1.53

5.49

134

130

The Company is a Non Banking Financial Company (NBFC) registered with Reserve Bank of India and in accordance with Scale Based Regulations, a Base Layer MBFC (MBFC-BL)

The above financial results for the quarter ended 30th June, 2025 have been reviewed by the Audit Committee and on its recommendation approved by the Board of Directors at their respective meeting held on 03th August, 2025. The Statutory Auditors of the Company have expressed an unmodified opinion based on their limited review of unaudited financial results for the quarter ended 30th June, 2025.

The above financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS') as prescribed under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standards) Rules, 2015 (as amended) and the other accounting principles generally accepted in India.

4 The figures for the quarter ended 31st March, 2025 are the balancing figures between the audited figures in respect of the year ended on 31st 1-tarch, 2025 and the unaudited year to date figures for the quarter and nine months ended 31st

December, 2024, which were subjected to Limited seview by the Statutory Auditors. The Company is operating in a single reportable segment i.e. Non Banking Financial Activities. All activities are

carried out within India. As such there are no separate reportable segments as per Indian Accounting Standard-108

During the quarter ended 30th June, 2025, the Company has issued 2,500 fully paid, senior, secured, raved, listed, redeemable, unable non-conversible debenures ("NCDs"), each having a face value ₹ 1,00,000;- (Rupees One Lakh Only) aggregating to INR 2,500 Lakha (Rupees Two Thousand Five Hundred Lakha Only), as a diacount of \$1,475.20 per NCD. The said NCDs are listed on BSE Limited. The said NCDs are fully secured by exclusive, current and continuing charge by way of hypothecation over the specified receivables of the Company to the extent of 125% of the outstanding amount of the NCDs (including Interest), as detailed out in Information Memorandum and the Company has maintained the requisite security cover which is sufficient to discharge the outstanding principal and interest amount at all time for NCDs. The security cover certificate as per regulation 54 (3) of the listing regulation read with SEBI Master circular SEBI/HO/DDH3-PoD3/P/CIR-2024/46 dated 16th May, 2024 has been reparately filed with

The Company has no subsidiary/associate/joint venture company(ies) during the above reporting period, hence the applicability to prepare consolidated financial results is not applicable to the Company.

mangalfincorp.com) and the Stock Exchanges in BSE Limited (www.beeindia.com) and National Brock Exchange of India Limited (www.speindia.com).

Previous periods/year's figures have been regrouped / reclassified, wherever necessary, to make them comparable with the figures of the current period. 10 Comparision between figures for the period ended on Q4FY2026 Vs Q4FY2025.



Meghraj Jain Chairman and Managing Director DIN: 01311041

टीआवएन क्र. ०२१**३५२**१०