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JAINIK POWER CABLES LIMITED

(Formerly known as Jainik Power and Cables limited)
Corporate Identification Number: U27205DL2011PLC218425

Our Company was originally incorporated as a Private Limited Company with the name "Jainik Enterprises Private Limited" pursuant to a certificate of incorporation dated May 02, 2011 issued by the RoC in accordance with provisions of the Companies Act, 1956. The name of our Company was subsequently changed to "Jainik Power and Cables Private Limited" and fresh certificate of incorporation was issued by the RoC dated February 09, 2024, thereafter upon conversion into a public company, pursuant to a shareholders' resolution dated February 15, 2024, the name of the company then changed to "Jainik Power and Cables Limited" and fresh Certificate of Incorporation was issued by the RoC dated May 08, 2024. The name of our company was finally changed to "Jainik Power Cables Limited" and fresh certificate of incorporation was issued by the ROC dated April 08, 2025, as on date of this Red Herring Prospectus, the Corporate Identification Number of our Company is U27205DL2011PLC218425. For further details of incorporation please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page no.150 of this Red Herring Prospectus.



(Please scan this QR code to view the Prospectus.)

Registered Office: 39/101A, 1st Floor, Community Centre, Wazirpur Industrial Area, Wazir Pur III, North West Delhi, Delhi, India, 110052

CIN: U27205DL2011PLC218425; Website: www.jainikpower.com; E-Mail: info@jainikpower.com

Company Secretary and Compliance Officer: Ms. Kumari Sonal; Telephone No.: +91- 9999268508

OUR PROMOTERS: MR. SHASHANK JAIN, MR. PRATEEK JAIN, MRS. ANJU JAIN AND MR. SUBHASH CHAND JAIN

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)"

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF UPTO 46,63,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF JAINIK POWER CABLES LIMITED ("JAINIK", OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 110/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 5129.52 LAKHS ("THE ISSUE"), OF WHICH 2,34,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 110/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 257.40 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 44,29,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 110/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 4872.12 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 32.50% AND 30.87%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE SHARE IS RS. 10/- EACH AND THE ISSUE PRICE IS ₹ 110/- PER EQUITY SHARE
ANCHOR INVESTOR ISSUE PRICE: ₹ 110/- PER EQUITY SHARE. THE ISSUE PRICE IS 11 TIMES THE FACE VALUE.

BID/OFFER PERIOD	ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, JUNE 09, 2025	BID/ISSUE OPENED ON: TUESDAY, JUNE 10, 2025	BID/ISSUE CLOSED ON: THURSDAY, JUNE 12, 2025
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Risk to Investors:

- Our Company, only has one year of prior experience in manufacturing of aluminium goods which could adversely affect the results of operations and financial condition of the Company.
- We do not have firm commitments, or long-term agreements with our customers. If our customers choose not to source their requirements from us or manufacture such products in-house, our business and results of operations may be adversely affected.
- Our business is dependent on effective inventory management and demand forecasting. Any inability to accurately predict demand and manage inventory levels may adversely affect our business, financial condition, results of operations, and cash flows.
- Volatility in the supply and pricing of our raw materials may have an adverse effect on our business, financial condition and results of operations. Our raw material suppliers could fail to meet their obligations, which may have a material adverse effect on our business, results of operations and financial condition.
- Our lack of prior experience in manufacturing may have a material adverse effect on our business, operations, and financial performance.
- We rely on third-party transportation providers for procurement of raw materials and for supply of our products and failure by any of our transportation providers could result in loss in sales.
- We face competition in our product line, including from competitors that may have greater financial and marketing resources. Failure to compete effectively may have an adverse impact on our business, financial condition, results of operations and cash flows.
- The Company is dependent on few suppliers for purchase. Loss of any of these large suppliers may affect our business operations.
- We have working capital requirements and may require additional financing to meet those requirements, which could have an adverse effect on our business, results of operations and financial condition.
- The Company is dependent on few numbers of customers for sales. The loss of any of this large customer may affect our revenues and profitability.

For details refer to page of Chapter titled 'Risk Factors' beginning on page 29 of the Prospectus

- Average cost of acquisition of Equity Shares held by the promoters is:

Name of the Promoter	No of Shares Held	Average cost of Acquisition (in Rs.)*
Shashank Jain	30,14,800	6.14
Anju Jain	15,84,000	10.32
Prateek Jain	1,860,800	8.66
Subhash Chand Jain	1,271,400	1.95

and the offer price at the upper end of the price Band is Rs. 110.00/- per Equity Share

- The Price/Earning ratio based on diluted EPS for Fiscal 2025 for the company at the upper end of the Price Band is Rs. 11.01.

- Weighted Average Return on Net Worth for Fiscals 2025,2024 and 2023 is 60.60%.

- Weighted average cost of acquisition, floor price and cap price

Types of transactions	Weighted average cost of acquisition (₹)	Floor Price (i.e. ₹100)	Cap Price (i.e. ₹110)
Weighted average cost of acquisition of primary/new issue	55	10 Times	11 Times
Weighted average cost of acquisition for secondary sale / acquisition	NA ^	NA ^	NA ^

PROPOSED LISTING: TUESDAY, JUNE 17, 2025*

The Issue was being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of SEBI (ICDR) Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to QIBs ("QIB Portion"). Further, not less than 15.00% of net issue was made available for allocation on proportionate basis to Non- Institutional Investors and not less than 35.00% of the Net Issue was made available for allocation to Retail Individual Bidders, in accordance with SEBI ICDR Regulations, subject to valid bids being received at the issue price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "*Issue Procedure*" beginning on page 265 of the Prospectus. The investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE"). The trading is proposed to commence on **June 17, 2025***.

*Subject to the listing and trading approval from *NSE* of *NSE*.

SUBSCRIPTION DETAILS

- The bidding for Anchor Investors opened and closed on Monday, June 09, 2025. The Company received Nil Anchor Investor Application Forms from Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for 2,66,400 Equity Shares. The Anchor Investor Allocation price was finalized at 110/- per Equity Share. However, **2,66,400** equity shares have been Spill over to QIB Portion.

DETAILS OF APPLICATIONS

The issue has received 3,534 applications, excluding Anchor Investors (before technical rejections) for 57,03,600 equity shares resulting in subscription of 1.22 times (including reserved portion of Market Maker). The details of the applications received in the issue (before technical rejections but after applications not banked) are as follows:

Detail of the Applications Received: (excluding Anchor Investors Portion):

S. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per prospectus	Spill Over/ Deficit	No. of Times Subscribed	Amount
1.	Qualified Institutional Buyers (excluding Anchor Portion)	1	4,47,600*	1,69,200	2,78,400	2.65	4,92,36,000.00
2.	Non-Institutional Bidders	203	10,27,200	19,92,000	(9,64,800)	1.16	11,29,92,000.00
3.	Retail Individual Investors	3329	39,94,800	19,92,000	9,62,400	2.42	32,49,84,000.00
4.	Market Maker	1	2,34,000	2,34,000	0	1.00	2,57,40,000.00
5.	TOTAL	3,534	57,03,600	46,63,200		1.78	51,29,52,000.00

*2,66,400 equity shares have been spill over from Anchor Investor Portion to Qualified Institutional Buyers, 9600 equity shares spill from Mutual Fund to QIB and 2400 Equity Shares from NII to QIB.

Final Demand:

A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid price is as under:

Price Wise Summary Excluding Bids cancelled /rejected by SCSB						
Sr.No.	Bid Price	Bids Quantity	Shares Applied	% of Total	Cumulative Total	Amount Applied
1	100.00	93	13,18,800	18.43%	13,18,800	13,18,80,000.00
2	101.00	6	9,600	0.13%	13,28,400	9,69,600.00
3	102.00	8	19,200	0.27%	13,47,600	19,58,400.00
4	103.00	1	1,200	0.02%	13,48,800	1,23,600.00
5	105.00	10	13,200	0.18%	13,62,000	13,86,000.00
6	106.00	2	2,400	0.03%	13,64,400	2,54,400.00
7	107.00	3	3,600	0.05%	13,68,000	3,85,200.00
8	108.00	3	3,600	0.05%	13,71,600	3,88,800.00
9	110.00	1316	30,72,000	42.94%	44,43,600	33,79,20,000.00
10	999999.99	2,259	27,10,800	37.89%	71,54,400	29,81,88,000.00
	TOTAL	3,701	71,54,400	100.00%		77,34,54,000.00

The basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange of India Limited ("*NSE Emerge*") on June 13, 2025.

- Allotment to Retail Individual Investors (After Rejection):**

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or at the Issue Price of Rs. 110 per Equity Share, was finalised in consultation with NSE. The Category has been subscribed to the extent of 1.35 times (after rejection). The Total number of Equity Share Allotted in the category is 29,54,400 Equity Shares to 2,462 successful applicants. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants		Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)		(11)	(12)	(13)	(14)
1)	1200	3329	100	39,94,800	100	29,54,400	887	1200	2462	3329	2462	100	29,54,400	100
Grand Total		3329	100	39,94,800	100	29,54,400					2462	100	29,54,400	100

- Allotment to Non- Institutional Investors (After Rejection):**

The Basis of Allotment to the Non-Institutional Investors, who have Bid at Rs. 110 per Equity Share, was finalised in consultation with NSE. The Category has been subscribed to the extent of 1 times (after rejection). The Total number of Equity Share Allotted in the category is 1027200 Equity Shares to 203 successful applicants. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants		Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)		(11)	(12)	(13)	(14)
1)	2400	142	69.95	340800	33.17	340800	2400	2400	1	1	142	69.95	340800	33.17

2)	3600	38	18.72	136800	13.31	136800	3600	3600	1	1	38	18.72	136800	13.31
3)	4800	2	0.99	9600	0.93	9600	4800	4800	1	1	2	0.99	9600	0.93
4)	6000	2	0.99	12000	1.16	12000	6000	6000	1	1	2	0.99	12000	1.16
5)	7200	1	0.49	7200	0.7	7200	7200	7200	1	1	1	0.49	7200	0.7
6)	9600	4	1.97	38400	3.73	38400	9600	9600	1	1	4	1.97	38400	3.73
7)	10800	1	0.49	10800	1.05	10800	10800	10800	1	1	1	0.49	10800	1.05
8)	12000	4	1.97	48000	4.67	48000	12000	12000	1	1	4	1.97	48000	4.67
9)	18000	3	1.48	54000	5.25	54000	18000	18000	1	1	3	1.48	54000	5.25
10)	24000	1	0.49	24000	2.33	24000	24000	24000	1	1	1	0.49	24000	2.33
11)	48000	1	0.49	48000	4.67	48000	48000	48000	1	1	1	0.49	48000	4.67
12)	60000	1	0.49	60000	5.84	60000	60000	60000	1	1	1	0.49	60000	5.84
13)	79200	3	1.48	237600	23.13	237600	79200	79200	1	1	3	1.48	237600	23.13
Grand Total	203	100	1027200	100	1027200						203	100	1027200	100

- Allotment to Market Maker:**

The Basis of Allotment to the Market Maker, who have Bid at Issue Price of Rs. 110 per Equity Share, was finalised in consultation with NSE. The Category has been subscribed by 1.00 times i.e. 234000 Equity Shares the total number of Equity Share Allotted in this category is 2,34,000 Equity Shares. The Category wise details of the Basis of allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)	(11)	(12)	(13)	(14)	
1)	234000	1	100	234000	100	234000	234000	234000	1	1	1	100	234000	100
Grand Total		1	100	234000	100	234000				1	100	234000	100	

- Allotment to QIBs excluding Anchor Investors (After Rejection):**

The Basis of Allotment to the QIB, who have Bid at the Issue Price of Rs. 110 per Equity Shares, was finalised in consultation with NSE. The Category has been subscribed to the extent of 1 times (after rejection). The Total number of Equity Share Allotted in the QIB category is 4,47,600 Equity Shares, which were allotted to 1 successful applicant. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants		Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)	(11)	(12)	(13)	(14)	
1	447600	1	100	447600	100	447600	447600	447600	1	1	1	100	447600	100
Grand Total		1	100	447600	100	447600					1	100	447600	100

- Allotment to Anchor Investors (After Technical Rejection):**

NIL Application Received.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
ANCHORS	0	0	0	0	0	0	0	0

The Board of Directors of our Company at its meeting held on Friday, June 13, 2025 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Issue Account on or before June 16, 2025. In case the same is not received within four working days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on June 16, 2025 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence trading on Tuesday, June 17, 2025.

Note: All Capitalized terms used and not defined herein shall have respective meanings assigned to them in the prospectus dated June 13, 2025 filed with Registrar of Company (RoC).

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Skyline Financial Services Private Limited at website: www.skylinerta.com
TRACK RECORD OF THE BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled Eight (9) Public Issues in the past three years out of which One (1) issue was closed below the Issue/ Offer Price on listing date.

Name of BRLM	Total Issue in last 3 years		Issue closed below IPO Price on listing date
	Mainboard	SME	
Fast Track Finsec Private Limited	0	9	1

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below

Skyline Financial Services Pvt. Ltd.
Towards Excellence

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020
Telephone: +91- 11-40450193-97
Email: ipo@skylinerta.com,
Website: www.skylinerta.com,
Contact Person: Mr. Anuj Rana
SEBI Registration Number: INR000003241
CIN: U74899DL1995PTC071324

For & On Behalf of the Board of Directors
JAINIK POWER CABLES LIMITED
(Formerly known as Jainik Power and Cables Limited) Sd/-
Kumari Sonal
Company Secretary and Compliance Officer

Place: New Delhi
Date: June 16, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTUS OF JAINIK POWER CABLES LIMITED

Disclaimer: Jainik Power Cables Limited has filed the Prospectus with the ROC on June 16, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website at the BRLM, Fast Track Finsec Private Limited at www.ftfinsec.com and the Company at www.jainikpower.com, and shall also be available on the website of the NSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 29 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities Laws in the United States and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public Issuing in the United States.

