**FINANCIAL EXPRESS** 

# RBI announces FPI investment limits in G-secs, SDLs

over the two sub-categories —

for FY 2021-22.

'General' and 'Long-term' —

will be retained at 50:50

Also, the entire

PRESS TRUST OF INDIA Mumbai, May 31

THE RESERVE BANK of India on Monday said the limits for foreign portfolio investors (FPI) investment during the current fiscal in government securities (G-secs) and State

RBI asks banks

not to refer to its

2018 circular on

virtual currencies

**RBION MONDAY** asked banks, NBFCs and

payment system providers not to refer to

its earlier virtual currencies-related circu-

lar, that was issued in April 2018 and later

aside by the Supreme Court, in their com-

The latest directive comes against the

backdrop of some banks and regulated

entities citing the circular and caution-

ing customers against dealing in virtual

rencies was issued by the Reserve Bank of

India (RBI) on April 6, 2018 and the same

was set aside by the Supreme Court on

March 4, 2020. As per the 2018 circular,

entities regulated by RBI were prohibited

gence for transactions in Virtual Curren-

cies (VC)', RBI on Monday said that it has

come to its attention through media

reports that certain banks/ regulated

"Such references to the.. circular by

banks/regulated entities are not in order

as this circular was set aside by the Hon'ble

Supreme Court on March 04, 2020... As

such, in view of the order of the Hon'ble

Supreme Court, the circular is no longer

valid from the date of the Supreme Court

judgement, and therefore cannot be cited

The circular, issued on Monday, is

addressed to all commercial and co-oper-

ative banks, payments banks, small

finance banks, NBFCs and payment sys-

index turns positive

or quoted from," the apex bank said.

'Biz resumption

after 11 weeks;

bottomed out'

PRESS TRUST OF INDIA

Mumbai, May 31

limited to May.

activity may have

**AFTER DECLINING FOR 11 consecutive** 

weeks, an economic activity index plotted

by a Japanese brokerage showed its first

pick up for the week ended May 30, lead-

ing it to speculate if businesses are past the

The Nomura Business resumption

Index (NIBRI), which was started since the

early days of the pandemic last year,

picked up to 63.6 as on May 30, from 60.3

in the previous reporting week, the bro-

kerage said. It said the index "appears to be

bottoming out" and if the rise becomes a

trend, it will support the view that the

highest impact of the pandemic will be

had to impose fresh lockdowns because of

a surge in new Covid-19 infections in the

second wave of the pandemic. Even

though a national lockdown has been

avoided, this has led to a rash of downward

revisions in growth estimates by analysts

Since April, various parts of the country

tem providers.

was issued on April 6, 2018.

from "providing any

service in relation to

virtual currencies

including those of

transfer or receipt of

money in accounts

relating to the pur-

chase or sale of vir-

the header 'Cus-

tomer Due Dili-

In a circular with

tual currencies".

The circular pertaining to virtual cur-

PRESS TRUST OF INDIA

munications to customers.

Mumbai, May 31

Development Loans (SDLs) will remain unchanged at 6% and 2% respectively, of outstanding stocks of securities for 2021-22.

In a circular, the RBI increase in limits for said the allocation of SDLs (in absolute terms) incremental changes in the has been added to the 'Gen-

Employee benefits expense

the circular on 'Investment by Foreign Portfolio Investors (FPI) in Government Securities: Medium Term Framework

The FPI limit in G-Sec General, G-Sec Long Term, SDL General, SDL Long Term, and Corporate Bonds,

₹9,54,280 crore as on March 31,2021.

The revised limit (in absolute terms) for April 2021-September 2021 period is ₹10,14,957 crore, including ₹2,43,914 crore for G-sec General and ₹5,74,263 crore for Corporate Bonds.

# G-sec limit (in absolute terms) eral'sub-category of SDLs, said

CIN: U74999HR2016FTC063837 Audited Balance Sheet as at March 31st 2021

Registered Address: 5th Floor, Huda City Centre Metro Station, Sector-29, Haryana-122001 Amount (in INR)

_	PARTICULARS	AS at 31-03-2021	AS at 31-03-2020
↦	EQUITY AND LIABILITIES		
1 7	Shareholders' funds	1.112.698.934	475.366.952
L	1	.,,,	, ,
1 4	Non-current liabilities	7,679,725	7,378,447
3	Current liabilities	252,473,011	152,968,515
⇤	TOTAL	1,372,851,670	635.713.914
L.,	ASSETS	1,012,001,010	
П.	1	4 440 004 000	100 700 171
1	Non-current assets	1,140,604,093	186,798,474
2	. Current assets.	232,247,577	448,915,440
┖	TOTAL	1.372.851.670	635.713.914
ь.		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,
	udited Statement of Profit & loss for	the period from 01-04-2020	
			Amount (in INR)
⊢	PARTICULARS	For the Year ending	For the Year ending
		on 31-03-2021	on 31-03-2020
$\vdash$	Revenue from operations	333,786,657	325.840.880
1 2			
2		3,826,407	8,119,677
3	Total Revenue (1+2)	337,613,065	333,960,557

**Depreciation and Amortisation Expense** 7,434,825 7,316,071 732,630,724 944,296,079 Other expense 915,280,899 1,155,868,526 Profit/(loss) before tax (3-4) (577,667,835) (821,907,970) Tax expense: (1) Current tax (2) Deferred tax (821,907,970) Profit/(Loss) for the period (5-6) (577.667.835)

INDEPENDENT AUDITOR'S REPORT

171,317,066

3,898,284

We have audited the standalone financial statements of Balancehero India Private Limited ("the Company"), which comprise the balance sheet as at 31st March 2021, and the statement of Profit and Loss and statement of cash flows for the year then ended, and notes to the financial statements, including a summary of significant accounting policies and other explanatory

The Members of BALANCEHERO INDIA PRIVATE LIMITED

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Company as at March 31, 2021, and lossand its cash flows for the year ended on that date

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Compani accordance with these requirements and the Code of Ethics. We believe that the audit evidence

Key audit matters are those matters that, in our professional judgment, were of most significance in our audit of the standalone financial statements of the current period. These matters were addressed in the context of our audit of the standalone financial statements as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters. We have determined the matters described below to be the key audit matters to be communicated in

1. Alternate audit procedure entities have cautioned their customers against dealing in virtual currencies by Due to the outbreak of COVID-19 making a reference to the circular that pandemic, the consequent lockdown/curfew and travel restrictions imposed by the

Government/local administration during the audit period, the audit processes could not be carried out physically at the Company's The statutory audit was conducted via making arrangements to provide requisite

documents/ information through electronic medium as an We have identified such alternative audit procedure as key audit matter. Financial accounting and

reporting processes, especially in the Mobile Application Platform and E-Commerce sector, are fundamentally reliant on IT systems and IT controls to processsignificant transaction volumes, hence we identified IT systems and controls over financial reporting as a key audit matter for the Company.

> controls, which include IT governance, general IT controls over program development and changes, access to programs and data and IT operations, are required to be designed and to operate effectively to ensure

Refer Note 32 to the Standalone

Financial Statements

accounting system of the Company, extracted from the records and files, without any further manual modifications so as to maintain its integrity authenticity, readability and completeness

As a part of alternative audit procedure, the

Company has made available the following

information/ records/ documents/ explanations to us

through e-mail and remote secure network of the

a) Scanned copies of necessary records/documents

deeds, certificates and the related records made

available electronically through e-mail or remote

b) By way of enquiries through video conferencing.

dialogues and discussions over phone, e-mails and

It has also been represented by the management

that the data and information provided electronically

for the purpose of our audit are correct, complete

reliable and are directly generated from the

secure network of the Company; and

similar communication channels

 IT general controls (logical access, changes management and aspects of IT operational controls). This included testing requests for access to system

Periodic review of access rights were also tested i.e. requests of changes to systems for approval and

Design and operating effectiveness of the Company's IT access controls over the information Critical Application Controls contains records of the nature, amount, currency, date and parties to the

for processing which is used for reporting purpose For a sample of customers: We tested the Recharge and E-Commerce transactions and loyalty points rewarded to customers as per policy of the company.

transaction which ensure that accurate data received

We tested the mathematical accuracy and computation of the loyalty points rewarded as per policy by using the same input data used by the

**Emphasis of Matter** 1. We draw your attention to Note 32 to the Standalone Financial Statements to the recognition of loyalty points and provisions as per the information provided by the management of the company and being technical in nature as the same is processed and maintained through I Application Software, have been relied upon by us.

describes the management's assessment of the impact of the outbreak of Coronavirus (Covid-19) on the business operations of the Company. The management believes that no adjustments are required in the financial statements as it does not impact the current financial year, however in view of the various preventive measures taken (such as lock-down restrictions by the respective State Government, travel restrictions etc.) and highly uncertain economic environment, a definitive assessment of the impact on the subsequent periods is highly dependent upon circumstances as they evolve Our opinion is not modified in respect of these matter nformation Other than the Financial Statements and Auditor's Report Thereon

The Company's Board of Directors is responsible for the other information. The other information comprises the information included in the Board's report including annexures to Board Report

but does not include the financial statements and our auditor's report thereon. Our opinion on the financial statements does not cover the other information and we do no express any form of assurance conclusion thereon. In connection with our audit of the financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent

with the financial statements or our knowledge obtained in the audit or otherwise appears to be materially misstated. If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have Responsibility of Management for Standalone Financial Statements The Company's Board of Directors is responsible for the matters stated in section 134(5) of the

Companies Act, 2013 ("the Act") with respect to the preparation of these standalone financial ements that give a true and fair view of the financial position, financial performance and cash including the accounting Standards specified under section 133 of the Act. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions o the Act for safeguarding of the assets of the Company and for preventing and detecting frauds prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statement that give a true and fair view and are free from material misstatement, whether due to fraud or error

In preparing the financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern

the Company or to cease operations, or has no realistic alternative but to do so. Those Board of Directors are also responsible for overseeing the company's financial reporting

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a

whole are free from material misstatement, whether due to fraud or error, and to issue a auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, bu is not a guarantee that an audit conducted in accordance with SAs will always detect a materi misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence th economic decisions of users taken on the basis of these financial statements

As part of an audit in accordance with SAs, we exercise professional judgment and maintai professional skepticism throughout the audit. We also:

to fraud or error, design and perform audit procedures responsive to those risks, and obtain audi evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of no detecting a material misstatement resulting from fraud is higher than for one resulting from error as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the · Obtain an understanding of internal control relevant to the audit in order to design audi

procedures that are appropriate in the circumstances, but not for the purpose of expressing ar opinion on whether the company has in place an adequate internal financial controls system over financial reporting and the operating effectiveness of such controls. • Evaluate the appropriateness of accounting policies used and the reasonableness

accounting estimates and related disclosures made by management Conclude on the appropriateness of management's use of the going concern basis accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to

draw attention in our auditor's report to the related disclosures in the financial statements or,

such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audi

evidence obtained up to the date of our auditor's report. However, future events or condition may cause the Company to cease to continue as a going concern Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions an

events in a manner that achieves fair presentation We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit. We also provide those charged with governance with a statement that we have complied with

relevant ethical requirements regarding independence, and to communicate with them al relationships and other matters that may reasonably be thought to bear on our independence From the matters communicated with those charged with governance, we determine thos matters that were of most significance in the audit of the financial statements of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unles law or regulation precludes public disclosure about the matter or when, in extremely rai circumstances, we determine that a matter should not be communicated in our report because

Report on Other Legal and Regulatory Requirements

2. As required by Section 143(3) of the Act, we report that

As required by the Companies (Auditor's Report) Order, 2016 ("the Order"), issued by the Central Government of India in terms of sub-section (11) of section 143 of the Companies Act 2013, we give in the "Annexure A" statement on the matters specified in paragraphs 3 and 4 of the Order, to the extent applicable

the adverse consequences of doing so would reasonably be expected to outweigh the publi

(a) We have sought and obtained all the information and explanations which to the best of our (b) In our opinion, proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books.

(c) The Balance Sheet, the Statement of Profit and Loss, and the Cash Flow Statement dealt with (d) In our opinion, the aforesaid standalone financial statements comply with the Accounting

Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts (e) On the basis of the written representations received from the directors as on 31st March, 202 taken on record by the Board of Directors, none of the directors is disqualified as on 31st March 2021 from being appointed as a director in terms of Section 164 (2) of the Act.

(f) With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of ou information and according to the explanations given to us . The Company does not have any pending litigations which would impact its financial position

ii. The Company did not have any long-term contracts including derivative contracts for which

iii. There were no amounts which were required to be transferred to the Investor Education and Protection Fund by the Company For Dewan P. N. Chopra & Co.

Chartered Accountants Firm No 000472N Sandeep Dahiya Membership No. 505371

Place of Signature: Gurugram Dated: 30.04.2021 ANNEXURE-ATO THE INDEPENDENT AUDITORS' REPORT

(Referred to in paragraph - 1 under the heading of "Report on Other Legal and Regulatory Requirements" of our Report of even date.) Following IT Controls are being tested in CISA Audit Based on the audit procedures performed for the purpose of reporting a true and fair view on the Report by third party consultant of the company and standalone financial statements of the Company and taking into consideration the information and explanations given to us and the books of account and other records examined by us in the normal course of audit and to the best of our knowledge and belief, we report that::-

(i) (a) The company has maintained proper records showing full particulars including quantitative details and situation of property, plant and equipment. (b) The management has physically verified the property, plant and equipment at reasonable intervals and no material discrepancies were noticed on such verification

(c) There is no immovable properties held in the name of the Company. Hence, clause 3(i)(c) or the Order is not applicable (ii) The company does not have any inventories. Hence this clause is not applicable

liability partnerships or other parties covered in the register maintained under section 189 of the (iv) In our opinion, in respect of loans, investments, guarantees, and security provisions o section 185 and 186 of the Companies Act, 2013 have been complied with.

(iii) The company has not granted loans, secured or unsecured to companies, firms, limited

(v) The company has not accepted any deposits, hence the paragraph 3(v) of the order is no (vi) To the best of our knowledge, the company is not required to maintain cost records under Companies (Cost Records and Audit) Rules, 2014, as amended and prescribed by the Centra

Government under sub section (1) of section 148 of the Companies Act, 2013 (vii)(a) On the basis of our examination of the records of the company, amount deducted/accrued in the books of account in respect of undisputed statutory dues including provident fund, employees' state insurance, income-tax, goods and service tax, sales-tax

service tax, duty of customs, duty of excise, value added tax, cess and any other statutory dues

have generally been regularly deposited during the year by the company with the appropriat authorities, though there has been a slight delay in a few cases, to the extent applicable to it. In our opinion, no undisputed amounts payable in respect of provident fund, income tax, goods and service tax, sales tax, value added tax, duty of customs, service tax, cess and other materia statutory dues were in arrears as at 31 March 2021 for a period of more than six months from the 2. We draw your attention to the Note 37 to the Standalone Financial Statements which date they became payable (b) On the basis of our examination of the books of accounts and records, there were no dues of income tax or goods and service tax or sales tax or service tax or duty of customs or duty of excise

or value added tax or cess which have not been deposited on account of dispute. (viii)On the basis of our examination of the books of accounts and records and in our opinior there is no default in repayment of loans or borrowings to a financial institution, bank, government (ix) In our opinion the Company did not raise any money by way of initial public offer or further

public offer (including debt instruments) and term loans raised during the year have been applied (x) In our opinion, no material fraud by the company or on the Company by its officers o

employees has been noticed or reported during the course of our audit. (xi) Company is not a public limited company. Hence, provisions regarding manageria remuneration are not applicable on company. (xii) In our opinion, the Company is not a nidhi company. Hence, paragraph 3(xii) of the Order i

(xiii) Based on our examination of the records of the Company and in our opinion, transactions with the related parties are in compliance with sections 177 and 188 of the Act where applicable and details of such transactions have been disclosed in the standalone financial statements a required by the applicable accounting standards

(xiv) Based on our examination of the records of the Company, the Company has not made any preferential allotment or private placement of shares or fully or partly convertible debenture (xv) Based on our examination of the records of the Company, the Company has not entered into non-cash transactions with directors or persons connected with him.

(xvi) Based on our examination of the records of the Company, the Company is not required to be section 45-IA of the Reserve Bank of I For Dewan P. N. Chopra & Co.

Chartered Accountants Firm No 000472N Sandeep Dahiya

Membership No. 505371

UDIN: 21505371AAAAKH3379

Place of Signature: Gurugram

Description of the Movable / Immovable

ADVERTISEMENT IN ACCORDANCE UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011, AS AMENDED AND CORRIGENDUM TO THE DETAILED PUBLIC ANNOUNCEMENT WITH RESPECT TO THE OPEN OFFER TO THE SHAREHOLDER OF SPACEAGE PRODUCTS LIMITED

CIN: (L15100MH1980PLC267131) Registered Office: B-702, 7th Floor, Neelkanth Business Park, Kirol Village, Near Bus Depot.

Vidyavihar West Mumbai City MH - 400086 Tel No.: 022- 25122488; Email Id.: roc.spaceage@gmail.com; Website: www.spaceageproducts.co.in;

This advertisement ("Offer Opening Public Announcement") and Corrigendum is being issued by Fast Track

Finsec Private Limited ("Manager to the Offer") on behalf of Mr. Balakrishna Tati ("Acquirer") (PAN: AAWPT5827G), Ms. Padma Tati ("PAC 1"), Ms. Tati sruti ("PAC 2"), Mr. Tati Sai Teja ("PAC 3"), Mr. T Ventakeshwarlu ("PAC 4"), Ms. Tati Tulasi Dalaxi ("PAC 5"), M/s Valbe Foods (India) Private Limited ("PAC 6"), Chin Corp Holding Pte Ltd ("PAC 7"), Mr. Mohit Rathi ("PAC 8") and Mr. Vishal Jethalia ("PAC 9") pursuant to Regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, as amended "SEBI (SAST) Regulation, 2011"/"Regulation"], in respect of the open offer letter to acquire upto 8,12,422 (Eight akh Twelve Thousand Four Hundred Twenty Two) Equity Shares of INR 10/- (Rupees Ten Only) each of Spaceage. Products Limited ("Spaceage" or "the Target Company" or "TC") representing 26.00% of the fully paid equity shares capital of the Target Company. The Detailed Public Statement ("DPS") with respect to the Offer was published in Financial Express (English - All Edition), Jansatta (Hindi-All edition) and Mumbai Lakshdeep Mumbai edition) on March 18, 2021 (Thursday)

The Offer Price is INR 20/- (Rupees Twenty Only) per Equity Share. There has been no revision in the Offer

Recommendations of the Committee of the Independent Directors of the Target Company The Committee of the Independent Directors of the Target Company ("IDC") published its recommendations on the Offer on May 31st, 2021 in the same newspapers where the DPS was published. Based on the review, IDC Members believe that the Offer is fair and reasonable in line with the SEBI (SAST) Regulations, 2011.

The offer is not a competing offer in terms of the Regulation 20 of SEBI (SAST) Regulations, 2011. There was no competing offer to the Offer and the last date for making such competing offer has expired. The offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI SAST Regulations, 2011

on the Identified Date i.e. Wednesday, May 19th, 2021 has been completed through the Electronic mode on

May 26th, 2021 and through registered post on May 27th, 2021. The Identified Date was relevant only for the

purpose of determining the Public Shareholders as on such date to whom the Letter of Offer was to be sent.

Dispatch of Letter of Offer to the public shareholders The dispatch of the Letter of Offer to all the Public Shareholders of the Target Company holding Equity Share

It is clarified that all the Holders (registered or unregistered) of Equity Shares (except the Acquirers and PAC) are eligible to participate in the Offer any time during the Tendering Period. A copy of the Letter of Offer (which includes the Form of Acceptance -cum- Acknowledgment) is also available on the SEBI's website (www.sebi.gov.in). Instructions to the Public Shareholders In case the shares are held in physical form

Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 8.2 (page 23) of the LoF.

In case the shares are held in demat form

Public Shareholders who desire to tender their Equity Shares in the electronic / dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 8.3 (page 24) of the Procedure for Tendering the Shares in case of Non-Receipt of the Letter of Offer

In case of non-receipt of the LoF, the Public Shareholders holding the Equity Shares may download the same from the webistes of SEBI at www.sebi.gov.in, Manager to the Offer at www.ftfinsec.com and BSE at

number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents and other relevant documents as mentioned in Paragraph 8.5 (Page 25) of the LoF. Any other change suggested by SEBI in their comments to be incorporated In terms of Regulation 16(1) of the SEBI SAST Regulations, 2011 the draft Letter of Offer was submitted to SEBI on March 25th, 2021 (Draft Letter of Offer). On May 18th, 2021, SEBI, vide its email, issued its comments on the Draft Letter of Offer. These comments have been incorporated in the Letter of Offer. These comments and

www.bseindia.com. Alternatively, they may participate in the Offer by providing their application in plain

paper in writing signed by all shareholder(s), stating name, address, number of Equity Shares held, client ID

other key changes (occurring after the date of the Public Announcement) have been incorporated in the LoF. These changes in the LOF include the following: (i) on page 2 and 3, updates to the schedule of major activities of the Open Offer, and consequential updates to the dates mentioned in the LoF ; (ii) in para 3.1.9 3.1.10, 4, 5, 6.2.3, 7.1.3 and 9 on pages 9, 11, 15, 16, 20, 21 and 27. Any other material change from the Date of Public Announcement There are no material changes since the date of the Public Announcement save otherwise disclosed in the

DPS, DLOF and LOF. Certain changes were made to the Draft Letter of Offer, which were reflected in the LoF.

pursuant to the observations provided by SEBI in the Observation Letter, which are summarized in Status of Statutory and Other Approvals

As of the date of the LoF, to the best of the knowledge of the Acquirer and PACs, there are no statutory or other approvals required to complete the Offer. However, in case any statutory approvals are required by the Acquirer / the PACs at a later date before closure of the Tendering Period, the Offer shall be subject to such statutory approvals and the Acquirer shall

make the necessary applications for such statutory approvals. NRI and OCB holders of the Equity Shares, if any, must obtain all requisite approvals required to tender the Equity Shares held by them in this Offer (including but not limited to, the approval from the RBI, since the Equity Shares validly tendered in this Offer will be acquired by a non-resident entity), if applicable, and submit such approvals along with the Form of Acceptance and other documents required to accept this

Further, if the Public Shareholders who are not persons resident in India (including NRIs, OCBs, FIIs and FPIs) had required any approvals (including from the RBI or any other regulatory body) at the time of the original investment, in respect of the Equity Shares held by them currently, they will be required to submit copies of such previous approvals along with the other documents required to be tendered to accept this Offer. If such approvals are not submitted, the Acquirer and the PACs reserve the right to reject such Equity Shares tendered pursuant to this Offer. If the Equity Shares are held under the general permission of the RBI, the

non-resident Shareholders should state that the Equity Shares are held under such general permission and whether such Equity Shares are held on a repatriable basis or a non-repatriable basis The Schedule of Activities has been revised and the necessary changes have been incorporated in the LOF at

all relevant places. The Revised Schedule of Activities is in compliance with the applicable provisions of SEBI(SAST) Regulations, 2011 and the same is as under: Schedule Activity

Day and Date

Revised Day and Date

Date of the Public Announcement 10.03.2021 (Wednesday) 10.03.2021 (Wednesday) Date of publishing of the DPS 18.03.2021 (Thursday) 18.03.2021 (Thursday) 25.03.2021 (Thursday) 25.03.3021 (Thursday) Last date of filing of the draft Letter of Offer with SEBI Last date of Public Announcement for a Competing 20.04.2021 (Tuesday) 20.04.2021 (Tuesday) 20.04.2021 (Tuesday) 18.05.2021 (Tuesday) Last date for receipt of comments from SEBI on the draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer) 23.04.2021 (Friday) 19.05.2021 (Wednesday) Last date by which Letter of Offer will be dispatched to 30.04.2021 (Friday) 26.05.2021 (Wednesday) the Public Shareholders whose name appears on the register of members on the Identified Date Last date by which the Committee of Independent 04.05.2021 (Tuesday) 31.05.2021 (Monday) Directors of the Board of Directors of the Target Company shall give its recommendations to the Public Shareholders of the Target Company for this Offer Last date for Upward revision in Offer Price/ Offer Size 03.05.2021 (Monday) 28.05.2021 (Friday) Date of Publication of Offer opening Public 06.05.2021 (Thursday) 01.06.2021 (Tuesday) Announcement in the newspaper in which DPS has beer Date of commencement of Tendering Period ("Offer 07.05.2021 (Friday) 02.06.2021 (Wednesday) Opening Date") Date of closure of Tendering Period ("Offer Closing 21.05.2021 (Friday) 15.06.2021 (Tuesday) Last date of communicating the rejection/acceptance 04.06.2021 (Friday) 28.06.2021 (Monday) and completion of payment of consideration or refund of Equity Shares to the Public Shareholders of the Target Last Date for issue of post- offer advertisement 28.05.2021 (Friday) 21.06.2021 (Monday)

Identified date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer will be sent. It is clarified that all the Shareholders (registered or unregistered) of the Target Company (except the acquirer and the selling Shareholder) are eligible to participate in this offer any time during the tendering period of the Offer.

The Acquirer and the PACs including their respective directors accept full responsibility for the obligations of the Acquirer and the PACs as laid down in terms of the SEBI (SAST) Regulations and for the information (other than such information as has been provided or confirmed by the Target Company) contained in this Offer Opening Public Announcement cum Corrigendum. This Offer Opening Public Announcement cum Corrigendum would also be available on websites of SEBI at www.sebi.gov.in, Manager to the Offer at www.ftfinsec.com, and BSE at www.bseindia.com.

Issued by Manager of the Offer on behalf of the Acquirer:

Fastrack Finsec
Category-I Merchant Banker AST TRACK FINSEC PRIVATE LIMITED B-502, Statesman House, 148 Barakhamba Road, New Delhi - 110001

Dues to be recovered

Telephone: +91-11-43029809 | Email:vikasverma@ftfinsec.com Investor Grievance Email: investor@ftfinsec.com | Website:www.ftfinsec.com Contact Person: Mr. Vikas Kumar Verma

SEBI Reg. No: INM000012500 | CIN: U65191DL2010PTC200381 Date: May 31, 2021, Place: New Delhi



Asset Recovery Branch, 26/28-D, Connaught Place, New Delhi-110001 (Working at M-35, First Floor, Outer Circle, Connaught Place, New Delhi - 110001), Email ID – arbdelhi@unionbankofindia.com

SALE NOTICE for sale of Immovable Properties

For & On behalf of Acquirer

**Encumbrances** 

Mr. Balakrishna Tati

E-Auction Sale Notice for Sale of Immovable/Moveable Assets under the Security Interest Act, 2002 read with Rule 8 / 9 of the Security Interest (Enforcement) Rule, 2002 Constructive Reserve Price (Rs.)

No.	Borrower & Guarantor	property put for auction	Possession taken	from Borrower/ Guarantor (Rs.)	Bid Increment	Time of Auction	known to bank/SA Pending, if any.
19	M/a Marwarhi Agro Trading Pvt Ltd.,	All that part and parcel of property consisting of vacant Industrial Plot admeasuring 2420 sq yds out of khewat No	Physical	Rs 3,35,79,291.53 as on	Rs. 302.00 Lacs	19-07-2021	Not known to bank
	Delhi-110035	157 min, Khatoni No 328, Kila No 20/20 and out of Khewat no 354, Khatoni No 508, Musttil & Killa No 20/20(8-0), Village Kutana Tehsil and District Rohtak, Haryana owned by Mr Amit Bishnoi S/o Sh Rajendra Kumar, Bounded as	Possession	30.04.2019 plus further interest, charge and	Rs. 30.20 Lacs	11:00 AM to 01:00 PM (with unlimited extension	
	Mr. Amit Bishnoi S/o Sh Rajinder Bishnoi, R/o 510 VPO Rajanwali, Tehsil Abohar Rajanwali	North: Other Property, South: Other property, East: Road, West: Road		expenses,	Rs. 1,00,000/-	of 10 minutes each)	
	Fazika Punjab-152116, Mr. Gupreet Singh, R/o 256, Second Floor Back Side, Sector-31 Faridabad-121003						
		Residential Flat admeasuring 128 Sq. Yards at Third Floor with roof rights of property bearing House No.F-287,	1000.1000.1000.0000.000	Rs. 3,09,08,555.96 as on	Rs. 170.00 Lacs		Not known to bank / SA 47/21
	Chandiwali Gali, Mantola ,Paharganj, New Delhi-110055.  Mrs. Beena Gupta W/o Mr. Matadeen Gupta, Ms. Megha Gupta D/o Mr. Matadeen Gupta, Both	situated at New Rajinder Nagar, New Delhi -110006. The property bounded by : North - Gali, South - Road, East - Entry/Parking area, West - Plot No 288	Possession	01-11-2019 plus further interest, charge and	Rs. 17.00 Lacs	11:00 AM to 01:00 PM (with unlimited extension	pending in DRT-II Delhi,
	at: F-287, 3rd floor, New Rajinder Nagar, New Delhi-110060			expenses.	Rs. 1,00,000/-	of 10 minutes each)	
	1						

For registration, login and bidding rules visit https://www.mstcecommerce.com/auctionhome/ibapi/index.jsp

For Sr. No. 1 to 5 Authorized Officer is Ms. Uma Sharma, Mobile No.8950860922, 7015059200 For Properties No. 6 to 10, Authorized Officer is Mr. Arun Kumar, Mobile No.9811349731

For Properties Serial No. 11-20, Authorized Officer is Mr. Diwakar Chaudhary, Mobile No. 9971781144 Interested person may also contact Mr. Diwakar Chaudhary, Dy. Branch Head, Mobile No. 9971781144

EMD amount can be submitted on or before commencement of e-auction

New Delhi

Authorised Officer, Union Bank of India

financialem epar.in

Name & address of

For detailed terms and conditions of the sale, please refer to the link provided in https://www.unionbankofindia.co.in/english/TendelViewAllAuction.aspx

Date: 31-05-2021, Place: New Delhi

# मप्र में तीन हजार चिकित्सक

# हड़ताल पर

भोपाल, 31 मई (भाषा)।

मध्य प्रदेश में महामारी के दौरान करीब तीन हजार चिकित्सक अपनी मांगों को लेकर सोमवार से हड़ताल पर चले गए। जुनियर डॉक्टर सरकार से उनका मानदेय बढाने और कोरोना संक्रमित होने पर उन्हें और उनके परिवार के लिए मुफ्त इलाज की मांग कर रहे हैं।

मध्य प्रदेश जुनियर डॉक्टर्स एसोसिएशन (जुडा) के अध्यक्ष अरविंद मीणा ने बताया कि प्रदेश के छह मेडिकल कॉलेजों से संबद्ध जुडा के सदस्य सोमवार से हड़ताल पर हैं। इसके तहत जुनियर डॉक्टर आउट पेशेंट डिपार्टमेंट (ओपीडी), इन-पेशेंट डिपार्टमेंट (आइपीडी) स्वास्थ्य देखभाल सविधाओं के अन्य वार्डो में काम नहीं कर रहे हैं। उन्होंने कहा कि सरकार की ओर से हमारी मांगों पर लिखित आदेश जारी नहीं किया जाता है तो एक जुन से हम प्रदेशभर में कोविड-19 ड्यूटी भी बंद करने के लिए विवश होंगे।

मुठभेड़ में एक नक्सली ढेर

स्थानः नई दिल्ली

तिथि: 31 मई, 2021

गुमला (झारखंड), ३१ मई (भाषा)।

जिले के कुरूमगढ़ थाना क्षेत्र के रोरे जंगल

में सोमवार पूर्वाह्न करीब 10 बजे सुरक्षा बलों के साथ हुई मुठभेड़ में एक नक्सली मारा गया। सुरक्षा बलों ने मौके से एक राइफल भी बरामद की है। गुमला के पुलिस अधीक्षक हरदीप पी जनार्दनन ने बताया कि कुरूमगढ़ थाना मृतक नक्सली की अभी पहचान नहीं हो सकी है।

क्षेत्र में रोरे जंगल में पुलिस और नक्सलियों के बीच हुई मुठभेड़ में एक नक्सली मारा गया। मौके से एक थ्री नॉट थ्री राइफल बरामद की गई है। उन्होंने बताया कि

जिन्दल फोटो लिमिटेड

पंजी. कार्यालयः 19वाँ कि.मी., हापुर-बुलन्दशहर रोड, पी.ओ. गुलावठी, जिला बुलन्दशहर (उ.प्र.)-203408 प्रधान कार्यालयः प्लॉट नं. 12, सेक्टर बी-1, लोकल शॉपिंग कॉम्प्लैक्स, वसंत कुंज, नई दिल्ली-110070 टेली नं. 011-40322100 CIN:L33209UP2004PLC095076, ईमेल: cs\_jphoto@jindalgroup.com, वेबसाईट: www.jindalphoto.com

31 मार्च, 2021 को समाप्त तिमाही तथा वर्ष के स्टैंडएलॉन तथा समीकत वित्तीय परिणामों का विवरण ईपीएस छोड़कर रु. लाखों में (ईपीएस छोड़कर रु. लाखों में)

समाप्त	स्टैं तिमाही	डएलॉन   समा	प्त वर्ष	8		समाप्त	समे तिमाही		त वर्ष
31.03.2021 अंकेक्षित	31.03.2020 अंकेक्षित	31.03.2021 अंकेक्षित	31.03.2020 अंकेक्षित	क्रम. सं.	विवरण	31.03.2021 अंकेक्षित	31.03.2020 अंकेक्षित	31.03.2021 अंकेक्षित	31.03.202 अंकेक्षित
12	(1)	38	20	1	प्रचालनों से कुल आय	12	(1)	38	20
(119)	(102)	(483)	(466)	2	विशिष्ट मदों, संयुक्त उपक्रम एवं एसोसिएट के शुद्धलाभ/(हानि) के शेयर तथा कर से पूर्व लाभ/(हानि)	(119)	(102)	(483)	(446)
(119)	(102)	(483)	(466)	3	कर (विशिष्ट एवं/अथवा असाधारण मदों, संयुक्त उपक्रम तथा एसोसिएट के शुद्ध लाभ/(हानि) के शेयर से पूर्व अविध के लिये शुद्ध लाभ/(हानि)	(120)	(104)	(488)	(472)
(145)	(50)	(442)	(335)	4	कर से बाद (विशिष्ट एवं/अथवा असाधारण मदों के बाद अवधि के लिये शुद्ध लाभ/(हानि)	(145)	(50)	(446)	(340)
375	(253)	78	(538)	5	अविध के लिये कुल व्यापक आय (अविध के लिये कर से बाद) लाभ/(हानि) तथा अन्य व्यापक आय (कर से बाद) से शामिल	379	(249)	78	(539)
1026	1026	1026	1026	6	प्रदत्त इक्विटी शेयर पूंजी (सम मूल्य रु. 10/- प्रति का)	1026	1026	1026	1026
(141)	(0.49)	(4.31)	(3.27)	7	आय प्रति शेयर (रु. 10/- प्रति का) शुद्ध लाभ पर (वार्षिकीकृत नहीं) मूल एवं तरल (रु.)	(1.41)	(0.49)	(4.35)	(3.31)

1. उपरोक्त परिणामों की ऑडिट कमिटी द्वारा समीक्षा की गई तथा 31 मई, 2021 को आयोजित उनकी बैठक में निदेशक मंडल द्वारा स्वीकृत किये गये।

2. उपरोक्त सेबी (सूचीयन दायित्व एवं उद्घाटन अपेक्षा) विनियमन 2015 के विनियमन 33 के अंतर्गत स्टॉक एक्सचैंजों के पास दाखिल की गई वित्तीय परिणामों के विस्तृत प्रारूप का सार है। वित्तीय परिणामों का सम्पूर्ण प्रारूप स्टॉक एक्सचैंजों की वेबसाईट (www.bseindia.com तथा www.nseindia.com) तथा साथ हीं कम्पनी की वेबसाईट www.jindalphoto.com पर भी उपलब्ध है।

बोर्ड के आदेश से जिन्दल फोटो लिमिटेड के लिये मनोज कुमार रस्तोगी प्रबंध निदेशक DIN- 07585209

# राष्ट्रीय कंपनी लॉ ट्रिब्यूनल बेंच, मुंबई के समक्ष सी.पी.( सीएए )/70/2021

सीए (सीएए) 3083/एमबी/2019 और सीए (सीएए) 129/एमबी ॥/2019

कंपनी अधिनियम, 2013 के मामले में:

कम्पनी (समझौता, ठहराव एवं समामेलन) नियम, 2016 के साथ पठित कम्पनी अधिनियम, 2013 की धारा 230-232 के तहत् याचिका के मामले में;

टाटा स्टील लिमिटेड [सीआईएन: L27100MH1907PLC000260], के मामले में भारतीय कम्पनी अधिनियम, 1882 के तहत् निगमित एक कम्पनी और कम्पनी अधिनियम, 2013 के अर्थ में एक पब्लिक लिमिटेड कम्पनी, जिसका पंजीकृत कार्यालय बॉम्बे हाउस, 24, होमी मोदी स्ट्रीट, फोर्ट, मुंबई-400001, महाराष्ट्र पर स्थित है।

बामनीपाल स्टील लिमिटेड [सीआईएन: U27310MH2018PLC304494], के मामले में, कम्पनी अधिनियम, 2013 के तहत् निगमित एक कम्पनी, जिसका पंजीकृत कार्यालय तारापुर कॉम्पलैक्स, प्लॉट नं. एफ8, एमआईडीसी, तारापुर औद्योगिक क्षेत्र, पालघर, ठाणे-401506, महाराष्ट्र पर स्थित है।

टाटा स्टील बीएसएल लिमिटेड (पूर्व में भूषण स्टील लिमिटेड) [सीआईएन: L74899DL1983PLC014942], के मामले में, कम्पनी अधिनियम, 1956 के तहत् निगमित एक कम्पनी और कम्पनी अधिनियम, 2013 के तहत् एक पब्लिक लिमिटेड कम्पनी, जिसका पंजीकृत कार्यालय : भूतल, मीरा कॉर्पोरेट सूट्स, प्लॉट नं. 1 एवं 2, ईश्वर नगर, मथुरा रोड, नई दिल्ली-110065 पर स्थित है।

बामनीपाल स्टील लिमिटेड एवं टाटा स्टील बीएसएल मिलिटेड (पूर्व में भूषण स्टील लिमिटेड) के साथ टाटा स्टील लिमिटेड के समामेलन की कम्पोजिट योजना के मामले

टाटा स्टील लिमिटेड [सीआईएन: L27100MH1907PLC000260], भारतीय कम्पनी अधिनियम, 1882 के तहत् निगमित एक कम्पनी और कम्पनी अधिनियम, 2013 के तहत् एक पब्लिक लिमिटेड कम्पनी, जिसका पंजीकृत कार्यालय : बाम्बे हाउस, 24, होमी मोदी स्ट्रीट, फोर्ट, मुंबई-400 001, महाराष्ट्र पर स्थित है

....याचिकाकर्ता कम्पनी 1/ हस्तांतरणी कंपनी

**बामनीपाल स्टील लिमिटेड** [सीआईएन: U27310MH2018PLC304494], कम्पनी अधिनियम, 2013 के तहत् निगमित एक कम्पनी, जिसका पंजीकृत कार्यालय: तारापुर कॉम्पलैक्स, प्लॉट नं. एफ8, एमआईडीसी, तारापुर औद्योगिक क्षेत्र, पालघर, ठाणे-401506, महाराष्ट्र पर स्थित है

टाटा स्टील बीएसएल लिमिटेड (पूर्व में भूषण स्टील लिमिटेड) [सीआईएन: L74899DL1983PLC014942], कम्पनी अधिनियम, 1956 के तहत निगमित एक कम्पनी और कम्पनी अधिनियम, 2013 के तहत् एक पब्लिक लिमिटेड कम्पनी, जिसका पंजीकृत कार्यालय: भूतल, मीरा कॉर्पोरेट सूट्स, प्लॉट नं. 1 एवं 2, ईश्वर नगर, मथुरा रोड, नई दिल्ली-110065 पर स्थित है।

....याचिकाकर्ता कम्पनी 3/ हस्तांतरण कंपनी 2

....याचिकाकर्ता कम्पनी २/ हस्तांतरण कंपनी ।

## कम्पनी योजना याचिका की सुनवाई एवं अंतिम निपटान की सूचना

एदतद्वारा यह **सूचना** दी जाती जाती है कि माननीय राष्ट्रीय कम्पनी विधि ट्रिब्यूनल, मुम्बई शाखा (**'माननीय अधिकरण'**) द्वारा दिनांक 10 मई 2021 के अपने आदेश के अनुसार कम्पनी (समझौता, ठहराव एवं समामेलन) नियमावली, 2016 ('नियमावली') के साथ पठित कम्पनी अधिनियम 2013 की धारा 230 से 232 के अंतर्गत बामनीपाल स्टील लिमिटेड ('हस्तांतरण कम्पनी 1') तथा टाटा स्टील बीएसएल लिमिटेड (पूर्व में 'भूषण स्टील लिमिटेड') ('हस्तांतरण कम्पनी 2') का समामेलन टाटा स्टील लिमिटेड ('हस्तांतरणी कम्पनी') (सामृहिक रूप से 'याचिकाकर्ता कम्पनियां') में किए जाने की प्रार्थना के साथ प्रस्तुत उपर्युक्त नामित संयुक्त कम्पनी योजना याचिका को (**'याचिका')** स्वीकृत किया गया था।

नियमावली के नियम 16 के उपबंधों तथा माननीय ट्रिब्यूनल के निर्देश के अनुसरण में एतद्द्वारा यह सूचना दी जाती है कि माननीय अधिकरण द्वारा उक्त याचिका की सुनवाई एवं निपटान के लिए शुक्रवार, 18 जून, 2021 को प्रात: 10.30 बजे (भा.मा.स.) का समय निर्धारित किया गया है अथवा उसके बाद शीघ्र ही कोई और समय माननीय अधिकरण द्वारा निर्देशित किया जा सकता है।

उक्त याचिका का समर्थन अथवा प्रतिकार करने के इच्छुक व्यक्ति, याचिकाकर्ता कम्पनियों के अधिवक्ताओं के सम्मुख अपने इस आशय की सूचना ('सूचना'), ऐसे व्यक्ति या उनका प्रतिनिधित्व करने वाले अधिवक्ता द्वारा व्यक्ति के पूरे नाम एवं पते के साथ हस्ताक्षरित, नीचे दिए गए पते पर प्रस्तुत कर सकते हैं। याचिकाकर्ता कम्पनियों के अधिवक्ताओं के पास ऐसी सूचना उक्त याचिका की सुनवाई एवं ऑतम निपटान के लिए नियत तिथि के कम से कम 2 (दो) कार्यदिवस पूर्व पहुंच जानी चाहिए। याचिका का प्रतिकार करने की मांग करने वाले व्यक्ति को अपने प्रतिकार के आधारों अथवा वचन-पत्र की एक प्रति, जो याचिका का प्रतिकार करने के लिए आशित है, माननीय अधिकरण के सम्मुख दाखिल करनी होगी तथा सूचना के साथ उसकी एक प्रति याचिकाकर्ता कम्पनियों के अधिवक्ताओं को भेजनी होगी।

उक्त याचिका की सुनवाई एवं अंतिम निपटान के लिए नियत तिथि से कम-से-कम 2 (दो) दिन पूर्व लिखित रूप में अनुरोध करके याचिका की प्रति की मांग करने वाले एवं इसके लिए निर्धारित शुल्क का भुगतान करने वाले प्रत्येक सम्बन्धित व्यक्ति को याचिकाकर्ता कम्पनियों के अधिवक्ताओं द्वारा दस्तावेजों के साथ याचिका की प्रति उपलब्ध करवाई

दिनांक 31 मई. 2021

हस्ता./-कृते पी एण्ड ए लॉ ऑफिसिस

अधिवक्ता

प्रथम तल, डॉ. गोपाल दास भवन, 28, बाराखम्बा रोड, नई दिल्ली-110001, भारत

फोन: +91-11-4139 3939 ई-मेल: connect@palaw.in याचिकाकर्ता कम्पनियों के वकील

कृते ए ज़ेड बी एण्ड पार्टनर्स

अधिवक्ता एवं वकील

पाँचवां तल, वन फोर्ब्स, वीबी गांधी मार्ग, काला घोडा

फोर्ट, मुंबई - 400001

फोन: +91-22-4910 0600

ई-मेल: disputeresolution.mumbai@azbpartners.com

याचिकाकर्ता कम्पनियों के वकील



सुरक्षा एसेट रीकंस्ट्रक्शन लिमिटेड (पूर्व की सुरक्षा एसेट रीकंस्ट्रेक्शन प्राइवेट लिमिटेड) सीआईएन : U74120MH2015PLC268857

पंजीकृत कार्यालय : 20वीं मंजिल, ''ए'' विंग, नमन मिडटाउन, सेनापित बापत मार्ग, एल्फिंस्टन रोड, मुम्बई-400013.

दूरभाष : +91 22 4027 3679 फैक्स : +91 22 4027 3700 ई-मेल आईडी : admin@surakshaarc.com वेबसाइट : www.surakshaarc.com

शुद्धिपत्र

इस समाचार पत्र में दिनांक 05.05.2021 को प्रकाशित एस एस एक्जिम प्राइवेट लिमिटेड की सम्पत्ति गिरवी रखने से सम्बन्धित अचल सम्पत्ति की हमारी ई–नीलामी बिक्री सूचना दिनांक 05.05.2021 का सन्दर्भ है। एतद्वारा जनसामान्य को अधिसूचित किया जाता है कि उसमें उल्लिखित सम्पत्ति का विवरण भूलवश अधूरा था और इसे इस प्रकार पढ़ा जाए ''सूर्या किरन बिल्डिंग, फ्लैट सं. 911, 9वीं मंजिल के.जी. मार्ग, नई दिल्ली पर स्थित सम्पत्ति का सम्पूर्ण भाग, कारपेट एरिया 740 वर्ग फीट (सात सौ चालीस वर्ग फीट) साथ ही उस प समस्त भवन एवं संरचनाएं, भूमि से संलग्न समस्त प्लांट एवं मशीनरी अथवा भूमि से स्थायी रूप से जुड़ी कोई वस्तु चाहे वर्तमान की हो या भविष्य की।'' संविदा∕ईएमडी जमा करने की अन्तिम तिथि 07.08.2021 के स्थान पर 10.06.2021 पढ़ी जाये और ई−नीलार्म की तिथि 08.06.2021 के स्थान पर 11.06.2021 पढ़ी जाए। यदि आवश्यकता हो तो साइट का निरीक्षण 04.06.2021 को 11 बजे पूर्वा से 3 बजे अप. तक किया जा सकता है। मिलने के कार्यक्रम हेतु कृपया सम्पर्क करें श्री तेजपाल सिंह (+91 98996 97606)। कथित सूचना में उल्लिखित अन्य विवरण यथावत रहेंगे।

बिक्री के विस्तृत नियम एवं शर्तों के लिए कृपया प्रतिभृत लेनदार की वेबसाइट www.surakshaarc.com पर प्रावधानित लिंक का संदर्भ लें। तिथि: 01/06/2021 (अधिकत प्राधिकारी स्थानः नई दिल्ली सुरक्षा एसेट रीकंस्ट्रक्शन लिमिटेड

( सुरक्षा एआरसी-032 ट्रस्ट के ट्रस्टी केरूप में अपनी क्षमता में कार्यरत

ADVERTISEMENT IN ACCORDANCE UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION) OF SHARES AND TAKEOVER) REGULATIONS, 2011, AS AMENDED AND CORRIGENDUM TO THE DETAILED PUBLIC ANNOUNCEMENT WITH RESPECT TO THE OPEN OFFER TO THE SHAREHOLDER OF SPACEAGE PRODUCTS LIMITED CIN: (L15100MH1980PLC267131)

Registered Office: B-702, 7th Floor, Neelkanth Business Park, Kirol Village, Near Bus Depot, Vidyavihar West Mumbai City MH - 400086

Tel No.: 022- 25122488; Email Id.: roc.spaceage@gmail.com; Website: www.spaceageproducts.co.in;

This advertisement ("Offer Opening Public Announcement") and Corrigendum is being issued by Fast Track Finsec Private Limited ("Manager to the Offer") on behalf of Mr. Balakrishna Tati ("Acquirer") (PAN: AAWPT5827G), Ms. Padma Tati ("PAC 1"), Ms. Tati sruti ("PAC 2"), Mr. Tati Sai Teja ("PAC 3"), Mr. T Ventakeshwarlu ("PAC 4"), Ms. Tati Tulasi Dalaxi ("PAC 5"), M/s Valbe Foods (India) Private Limited ("PAC 6"), Chin Corp Holding Pte Ltd ("PAC 7"), Mr. Mohit Rathi ("PAC 8") and Mr. Vishal Jethalia ("PAC 9") pursuant to Regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, as amended ["SEBI (SAST) Regulation, 2011"/"Regulation"], in respect of the open offer letter to acquire upto 8,12,422 (Eight Lakh Twelve Thousand Four Hundred Twenty Two) Equity Shares of INR 10/- (Rupees Ten Only) each of Spaceage Products Limited ("Spaceage" or "the Target Company" or "TC") representing 26.00% of the fully paid equity shares capital of the Target Company. The Detailed Public Statement ("DPS") with respect to the Offer was published in Financial Express (English - All Edition), Jansatta (Hindi-All edition) and Mumbai Lakshdeep (Mumbai edition) on March 18, 2021 (Thursday) Offer Price:

The Offer Price is INR 20/- (Rupees Twenty Only) per Equity Share. There has been no revision in the Offer

Recommendations of the Committee of the Independent Directors of the Target Company The Committee of the Independent Directors of the Target Company ("IDC") published its

recommendations on the Offer on May 31st, 2021 in the same newspapers where the DPS was published. Based on the review, IDC Members believe that the Offer is fair and reasonable in line with the SEBI (SAST) Regulations, 2011. The offer is not a competing offer in terms of the Regulation 20 of SEBI (SAST) Regulations, 2011. There was

no competing offer to the Offer and the last date for making such competing offer has expired. The offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI SAST Dispatch of Letter of Offer to the public shareholders

The dispatch of the Letter of Offer to all the Public Shareholders of the Target Company holding Equity Share

on the Identified Date i.e. Wednesday, May 19th, 2021 has been completed through the Electronic mode on May 26th, 2021 and through registered post on May 27th, 2021. The Identified Date was relevant only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer was to be sent It is clarified that all the Holders (registered or unregistered) of Equity Shares (except the Acquirers and PAC) are eligible to participate in the Offer any time during the Tendering Period. A copy of the Letter of Offer (which includes the Form of Acceptance -cum- Acknowledgment) is also available on the SEBI's website (www.sebi.gov.in).

Instructions to the Public Shareholders

In case the shares are held in physical form Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their

respective Selling Broker by providing the relevant information and documents as mentioned in paragraph In case the shares are held in demat form

Public Shareholders who desire to tender their Equity Shares in the electronic / dematerialized form under

the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 8.3 (page 24) of the Procedure for Tendering the Shares in case of Non-Receipt of the Letter of Offer In case of non-receipt of the LoF, the Public Shareholders holding the Equity Shares may download the same

from the webistes of SEBI at www.sebi.gov.in, Manager to the Offer at www.ftfinsec.com and BSE at www.bseindia.com. Alternatively, they may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents and other relevant documents as mentioned in Paragraph 8.5 (Page 25) of the LoF. Any other change suggested by SEBI in their comments to be incorporated In terms of Regulation 16(1) of the SEBI SAST Regulations, 2011 the draft Letter of Offer was submitted to SEBI

on March 25th, 2021 (Draft Letter of Offer). On May 18th, 2021, SEBI, vide its email, issued its comments on the Draft Letter of Offer. These comments have been incorporated in the Letter of Offer. These comments and other key changes (occurring after the date of the Public Announcement) have been incorporated in the LoF. These changes in the LOF include the following: (i) on page 2 and 3, updates to the schedule of major activities of the Open Offer, and consequential updates to the dates mentioned in the LoF; (ii) in para 3.1.9, 3.1.10, 4, 5, 6.2.3, 7.1.3 and 9 on pages 9, 11, 15, 16, 20, 21 and 27. Any other material change from the Date of Public Announcement

There are no material changes since the date of the Public Announcement save otherwise disclosed in the DPS, DLOF and LOF. Certain changes were made to the Draft Letter of Offer, which were reflected in the LoF pursuant to the observations provided by SEBI in the Observation Letter, which are summarized in paragraph 6 above.

Status of Statutory and Other Approvals

As of the date of the LoF, to the best of the knowledge of the Acquirer and PACs, there are no statutory or other approvals required to complete the Offer. However, in case any statutory approvals are required by the Acquirer / the PACs at a later date before closure of the Tendering Period, the Offer shall be subject to such statutory approvals and the Acquirer shall

make the necessary applications for such statutory approvals. NRI and OCB holders of the Equity Shares, if any, must obtain all requisite approvals required to tender the Equity Shares held by them in this Offer (including but not limited to, the approval from the RBI, since the Equity Shares validly tendered in this Offer will be acquired by a non-resident entity), if applicable, and submit such approvals along with the Form of Acceptance and other documents required to accept this

Further, if the Public Shareholders who are not persons resident in India (including NRIs, OCBs, FIIs and FPIs) had required any approvals (including from the RBI or any other regulatory body) at the time of the origina investment, in respect of the Equity Shares held by them currently, they will be required to submit copies of such previous approvals along with the other documents required to be tendered to accept this Offer. If such approvals are not submitted, the Acquirer and the PACs reserve the right to reject such Equity Shares tendered pursuant to this Offer. If the Equity Shares are held under the general permission of the RBI, the

non-resident Shareholders should state that the Equity Shares are held under such general permission and whether such Equity Shares are held on a repatriable basis or a non-repatriable basis Schedule of Activities

The Schedule of Activities has been revised and the necessary changes have been incorporated in the LOF at all relevant places. The Revised Schedule of Activities is in compliance with the applicable provisions of SEBI(SAST) Regulations, 2011 and the same is as under:

Activity	Schedule			
Activity	Day and Date	Revised Day and Date		
Date of the Public Announcement	10.03.2021 (Wednesday)	10.03.2021 (Wednesday)		
Date of publishing of the DPS	18.03.2021 (Thursday)	18.03.2021 (Thursday)		
Last date of filing of the draft Letter of Offer with SEBI	25.03.2021 (Thursday)	25.03.3021 (Thursday)		
Last date of Public Announcement for a Competing Offer(s)	20.04.2021 (Tuesday)	20.04.2021 (Tuesday)		
Last date for receipt of comments from SEBI on the draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	20.04.2021 (Tuesday)	18.05.2021 (Tuesday)		
Identified Date*	23.04.2021 (Friday)	19.05.2021 (Wednesday)		
Last date by which Letter of Offer will be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	30.04.2021 (Friday)	26.05.2021 (Wednesday)		
Last date by which the Committee of Independent Directors of the Board of Directors of the Target Company shall give its recommendations to the Public Shareholders of the Target Company for this Offer	04.05.2021 (Tuesday)	31.05.2021 (Monday)		
Last date for Upward revision in Offer Price/ Offer Size	03.05.2021 (Monday)	28.05.2021 (Friday)		
Date of Publication of Offer opening Public Announcement in the newspaper in which DPS has been published	06.05.2021 (Thursday)	01.06.2021 (Tuesday)		
Date of commencement of Tendering Period ("Offer Opening Date")	07.05.2021 (Friday)	02.06.2021 (Wednesday)		
Date of closure of Tendering Period ("Offer Closing date")	21.05.2021 (Friday)	15.06.2021 (Tuesday)		
Last date of communicating the rejection/acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders of the Target Company	04.06.2021 (Friday)	28.06.2021 (Monday)		
Last Date for issue of post- offer advertisement	28.05.2021 (Friday)	21.06.2021 (Monday)		

'Identified date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer will be sent. It is clarified that all the Shareholders (registered or unregistered) of the Target Company (except the acquirer and the selling Shareholder) are eligible to participate in this offer any time during the tendering period of the Offer.

The Acquirer and the PACs including their respective directors accept full responsibility for the obligations of the Acquirer and the PACs as laid down in terms of the SEBI (SAST) Regulations and for the information (other than such information as has been provided or confirmed by the Target Company) contained in this

Offer Opening Public Announcement cum Corrigendum. This Offer Opening Public Announcement cum Corrigendum would also be available on websites of SEBI at

www.sebi.gov.in, Manager to the Offer at www.ftfinsec.com, and BSE at www.bseindia.com. Issued by Manager of the Offer on behalf of the Acquirer:

SEBI Reg. No: INM000012500 | CIN: U65191DL2010PTC200381

Fastrack Finsec
Category-I Merchant Banker

Date: May 31, 2021, Place: New Delhi

FAST TRACK FINSEC PRIVATE LIMITED B-502, Statesman House, 148 Barakhamba Road, New Delhi - 110001 Telephone: +91-11-43029809 | Email:vikasverma@ftfinsec.com Investor Grievance Email: investor@ftfinsec.com | Website:www.ftfinsec.com Contact Person: Mr. Vikas Kumar Verma

Mr. Balakrishna Tati

For & On behalf of Acquirer

www.readwhere.com

SIMPLEX

IIII REALTY LTD.

# घरगुती वादातून शिवसेना पदाधिकारी सूनेच्या तोंडावर थुंकला; भाजपाचा कट असल्याचा दावा



ठाणे, दि. ३१, (प्रतिनिधी)

नाही. हा व्हिडीओ आहे दोन वर्षांपूर्वीचा आहे. पोलिसांनी आमच्यातील मिटवला होता. संदीप माळी यांनी राजकीय सुनेला फायद्यासाठी हाताशी धरुन माझी बदनामी सुरु केली आहे. हे सर्व आरोप खोटे

जाहीर नोटीस

कळविण्यात येते की, दत्तात्रय टॉवर को.ऑ.

सोसायटी लि., या संस्थेचे सभासद सौ. पुष्पा

संतोष भरणे आणि श्री. संतोष बळीराम भरणे असुन सदर संस्थेच्या इमारतीत सदनिका नं.सी-

२०१. दसरा मजला. दत्तात्रय टॉवर को.ऑ

एव्हरशाईन सिटी, गाव आचोळे, वसई रोड

पुर्व, जिल्हा पालंघर, धारण केले आहे. सदर

सदनिकेचे पुर्वीचे मालक सौ. फरहाद जमशेव

अख्तर आणि श्री. जमशेद अख्तर मोहम्मद

सलीम यांनी सदर सदनिका मे. श्री हरी

इंटरप्रायजेस यांच्या कडून विकत घेतली असुन

श्री. जमशेद अख्तर मोहम्मद सलीम यांचे दिनाँव

३०.०७.२०१२ रोजी निधन झाले आहे. सदर

सोसायटीची सर्व कायदेशीर बाबी पुर्ण करुन

सोसायटीने सदर मयत सभासदाचे भाग व

हितसंबंध सौ. फरहात जमशेद अख्तर यांच्या

या नोटीशीद्वारे संस्थेच्या भांडवलात मालमत्तेत

असलेले मयत सभासदाचे भाग व हितसंबंध

हस्तांतरीत करण्यासंबंधी मयत सभासदाचे

वारसदार किंवा अन्य मागणीदार हरकतदार

यांच्याकडून हक, मागण्या, हरकती मागवण्यात

येत आहेत. ही नोटीस प्रसिद्ध झाल्यापासुन

१४ दिवसांच्या आत मला १०९, पहिला मजल

शुभ लक्ष्मी शॉपिंग सेंटर, वसंत नगरी, वसई पुर्व, जिल्हा पालघर-४०१२०८ ह्या पत्यावर लेखी पुराव्यासह कळवावे, अन्यथा तसा

कोणाचाही कोणत्याही प्रकारचा हक्क

हितसंबंध, हिस्सा, अधिकार नाही व असल्यार

तो सोडुन दिला आहे असे समजण्यात येईल

आणि सभासदांचे संस्थेच्या भांडवलातील

मालमत्तेतील भाग व हितसंबंध इच्छुक

खरेदीदारांच्या नावे हस्तांतरणाबाबत पुढील

**अंड. कैलास इ. पाटील** 

कार्यवाही करण्यात येईल याची नोंद घ्यावी.

दिनांक: ०१.०६.२०२१

apcotex industries limited

Registered Office:
49-53 Mahavir Centre, Sector 17, Vashi,
Navi Mumbai - 400 703 Tel.: 022-2777 0800

www.apcotex.com Email: redressal@apcotex.com CIN: L99999MH1986PLC039199

**NOTICE TO THE SHAREHOLDERS OF** 

**35TH ANNUAL GENERAL MEETING** Notice is hereby given that the Thirty Fifth (35th) Annual

General Meeting (AGM) of the Company will be held on Friday, 9th July 2021 at 11:00 a.m. IST, through video conferencing (VC) / Other Audio Visual Means (OAVM) to transact the business, as set out in the Notice of AGM which is being

In view of the continuing Covid-19 pandemic, the Ministry of Corporate Affairs (MCA) has vide its Circular No.20/2020 dated

5th May 2020 and Circular No. 02/2021 dated 13th January 2021 read with Circular No.14/2020 dated 8th April 2020 and Circular

No.17/2020 dated 13th April 2020 (collectively referred to as

"MCA Circulars") permitted the holding of AGM through VC or

OAVM, without the physical presence of the members at a common venue. In compliance with these MCA Circulars and the

relevant provisions of the Companies Act. 2013 and SEBI (Listing

Obligations and Disclosure Requirements) Regulations, 2015,

the AGM of the members of the company will be held through

The Notice of the AGM along with the Annual Report 2020-21 is

being sent only by electronic mode to those members whose email addresses are registered with the Company/Depositories

in accordance with the aforesaid MCA Circulars and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12th May 2020 and Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15th January 2021 issued by Securities Exchange Board of India

(collectively referred to as "SEBI Circulars"). Members may note

that the Annual Report 2020-21 will also be available on the Company's website www.apcotex.com, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of

India Limited at www.bseindia.com and www.nseindia.com

respectively and on the NSDL website <a href="https://www.evoting.nsdl.com">www.evoting.nsdl.com</a> Members can attend and participate in the AGM through the VC/OAVM facility only. The instructions for joining the AGM are

provided in the notice of the AGM. Members attending the

meeting through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act,

The Company is providing remote e-voting facility (remote e-

voting) to all its members to cast their votes on all resolutions which is set out in the Notice of the AGM. Members have the

option to cast their vote on any of the resolutions using the remote e-voting facility or e-voting during the AGM. Detailed procedure for remote e-voting/e-voting during the AGM is provided in the

The Company has fixed Book Closure from Saturday, 3rd July 2021 to Thursday, 8th July 2021 (inclusive of both days) for determining the entitlement of members to final dividend for FY

If your e-mail address is not registered with the Depositories (if shares held in electronic form) / Company (if shares held in physical form), you may register on or before 5 p.m. IST on Friday, 4th June 2021 to receive the Notice of the AGM along with the Annual Report 2020-21, by completing the process as under:

नावे हस्तांतरीत केले होते.

सोसायटी लि., दिवाण कुलदीपसिंह नगर

: घरगृती वादातून सासरा सूनेच्या दरम्यान भाजपाचे संदीप माळी यांनी पाटील यांच्या घरगुती तोंडावर थुंकल्याचा व्हिडीओ सध्या व्हायरल झाला आहे. वादाशी माझा काही संबंध नाही, हा व्हिडीओ एका शिवसेना चुकीचे आरोप केल्यास त्यांना पदाधिकाऱ्याचा असून सुनेने या न्यायालयात खेचणार असा प्रकरणी पोलिसांत तक्रार दिली इशारा दिला आहे.

आहे. मात्र हे सर्व भाजपा नेत्यांचे कटकारस्थान असून सर्व आरोप खोटे असल्याचा दावा शिवसेना पदाधिकारी एकनाथ पाटील यांनी केला आहे. कल्याणमध्ये ही घटना घडली आहे.

#### सुनेची तक्रार

शनिवारी संध्याकाळी भोपर गावातील हर्षला पाटील सोशल मीडियावर शिवसेना नेता व सासरे एकनाथ पाटील तोंडावर व्हिडीओ थुंकल्याचा शेअर करक पोलिसांकडे कारवाईसाठी विनंती केली होती. सासरे एकनाथ पाटील गेल्या काही वर्षांपासून मानसिक त्रास देत असल्याचा तसंच मारहाणीचा आरोप त्यांनी केला.

## एकनाथ पाटील यांचा

भाजपावर आरोप तालुक्याचे विधानसभा संघटक असणारे एकनाथ पाटील यांचं म्हणणं आहे की, ''मी ५५ वर्षांपासून राजकारणात आहे. माझ्यावर कोणीही असा आरोप केला

apcotex

circulated for convening the AGM.

**PUBLIC NOTICE** 

his is to notify that MR. NANDAN ADESH LANJEKAR being the only legal heir of the Flat No. 103, C-Wing, Sargam Avenue BUILDING NO.1, Survey No. 120, Hissa No 1A, Survey No. 160.161, Hissa No. 1,2,3,4 ying behind and situated at Village Chandrapada, Naigoan, Tal-Vasai, Dist Palghar, Pin- 401208 has applied to transfe all rights and shares of the above mentione flat in his own name after the death of the main owner (his brother) i.e. Late Mr. Pranit Adesh Laniekar.

That if any person has any objection or clain n the above mentioned Flat, such person can contact on the address given below within 14 days of the regulation of this Notice. If no objection or claim is received within the period of a 14 days then all the rights of the above nentioned Flat shall be transferred wholely in the name of Mr. Nandan Adesh Laniekar.

> ADVOCATE SAMEER KHAN Shop No. 8 , Sonibhavan, Panchal Nagar Nalasopara (W), Pin: 401203 Mob.: 9096735712.

#### PUBLIC NOTICE

NOTICE is hereby given that, MR PHILIF JOAQUIM LOBO, a member of Sahaka Heights Co-Op. Hsg. Society Ltd, eHeight He having address at Opp. Ostwal Avenue, Mira Road (E), Dist. Thane – 401 107 and holding flat No.F501 in the building of the society, died on 15.04.2021 without making nomination. Now MRS SHARON PHILIP LOBO, wife o deceased member applied for 100% membership of the society against the said flat. That as per Bye Laws of the society hereby nvites claims or objections from the heir o neirs or other claimant or claimants/objectors to the transfer of the said shares and interest of the deceased members in the capital/property of the society within a period of 15 days from the publication of this notice with copies of such documents and other proofs in support of is/her/their/claims/objections for transfer of share and interest of the deceased members in the capital/property of the society. If no claims/objections are received within the period prescribed above, the society shall be free to deal with the shares and interest of the deceased member in the capital/property of the society in such manner as is provided under the bye-laws of the society. Objectors shall give their written objection and contact Secretary/Chairman of the society or the undersigned from the date of publication of the notice till the date of expiry of its period.

Adv. Saroj B Sharma S.B.G. LEGAL Bunglow No.1, Raj Mandir, Geeta Nagar Phase II, Opp. Balaji Temple Place: Mira Road (East) Date: 01/06/2021

#### PUBLIC NOTICE

NOTICE is hereby given that SMT. LAVINGIKA DILIP SHAH was Coowner/member of the Shop No.5, "A" Wing, admeasuring 53.53 sq. mtrs. carpet area, in the Aspen Park CHS Ltd., Walbhat Road, Behind Nirlon Ltd., Goregao East, Mumbai 400063, situated on plot bearing new CTS No. 554/C, old CTS No.554, 554/1 to 22, 560, village Pahadi, Taluka Borivali, within the registration District and Sub-District of Mumbai City and Mumbai Suburban, and being member of the said Society was entitled to the benefits in the said Shares of the said Society had expired on 28-01-2020, leaving behind the heirs and legal representatives viz. (1) Mr. Manish Dilip Shah and (2) Mr. Anish Dilip Shah. Now (1) Mr. Manish Dilip Shah and (2) Mr. Anish Dilip Shah have made an application to my client society Aspen Park CHS Ltd., Walbhat Road, Behind Nirlon Ltd., CTS No. 554C, Village Pahadi, Goregaon East, Mumbai 400063 for transfer of membership and ownership in respect of above said shop No.5 in their

All person/persons/body corporate/financial institution/State or Central Government having any claim/interest in respect of above said Shop No.5 or any part thereof by way of sale, exchange, agreement, contract, gift, lease, lien, charge, mortgage, trust, inheritance, succession, easement, reservation, naintenance or otherwise howsoever is/are hereby requested to inform & make the same known to the undersigned in writing, together with supporting documents in evidence thereof within 15 days from the date of publication of this notice hereof at their office address, failing which the claims or demands, if any, of such person or persons will be deemed to have been abandoned and my client Aspen Park CHS Ltd., Walbhat Road, Behind Nirlon Ltd., CTS No. 554C, Village Pahadi, Goregaon East, Mumbai 400063 will be free to complete the transfer of membership and ownership in respect of above said shop No.5 in the joint names of (1) Mr. Manish Dilip Shah and (2) Mr. Anish Dilip Shah.

joint names from the name of deceased SMT. LAVINGIKA DILIP SHAH.

SAI/SANJAY S. PUSALKAR
(BCOM. L.L.B.) Advocate, High Court
Shop No.A-20, Suyash Shopping Centre, NNP Color
Near Saraswat Bank, Goregaon (E), Mumbai- 65.
Mob: 9869305151 / 8108608600 Date: 01-06-2021 Place: Mumbai

#### निवी टेडिंग लिमिटेड

नॉदणीकृत कार्यालयः द्वारा युनायटेड फॉस्फर्स्स ति., रेडीमनी टेरेस, चौथा मजला, १६७, डॉ. ए.बी. रोड, रळी नाका, मुंबई-४००१८. दुर::६२३३५००, ४क्सा:२६४८७५२३ वेबसाइट: www.nivionline.com इं-मेल::invi.investors@uniphos.com, सीआयपः: एल१९९९९एमएच१९८५पीएसती-३६३९१ ३१ मार्च, २०२१ रोजी संपलेल्या तिमाही व वर्षांकरिता लेखापरिक्षित वित्तीय निष्कर्षांचा अहवाल

तपशील	संपलेली तिमाही	संपलेली तिमाही	संपलेली तिमाही	संपलेले वर्ष	संपलेले वर्ष
	३१.०३.२१ लेखापरिक्षित	३१.१२.२० अलेखापरिक्षित	३१.०३.२० लेखापरिक्षित	३१.०३.२१ लेखापरिक्षित	३१.०३.२० लेखापरिक्षित
कार्यचलनातून एकूण उत्पन्न कालावधीकरिता निव्वळ नफा/(तोटा) (कर, अपवादात्मक आणि/किंवा	4.9૬	3.84	0.92	99.48	Ę.00
विशेष साधारण बाबपूर्व) करपूर्व व अपवादात्मक बाबनंतर	(9.93)	3.98	(५.९७)	9.६0	(५.३८)
कालावधीकरिता निव्वळ नफा/(तोटा) करानंतर कालावधीकरिता निव्वळ	(9.93)	3.98	(५.९७)	9.६0	(५.३८)
नफा/(तोटा) कालावधीकरिता एकूण सर्वकष उत्पन्न (कालावधीकरिता सर्वकष नफा/ (तोटा) (करानंतर) आणि इतर सर्वकष	(3.20)	3.7८	(4.28)	0.49	(५.५५)
उत्पन्न (करानंतर))	(0.६८)	4.40	(९.६६)	६.६४	(१२.६२)
समभाग भांडवल	१२४.५६	१२४.५६	१२४.५६	१२४.५६	१२४.५६
इतर समभाग				-	३२.९९
उत्पन्न प्रतिभाग					
(दर्शनी मूल्य रू.१०/ - प्रत्येकी) मूळ व सौमिकृत (रु. प्रती भाग)					
(वार्षिकीकरण नाही)	(0.39)	0.२६	(0.80)	0.08	(0.84)
<ul><li>पोबी (लिस्टिंग ऑब्लिगेशन्स ऑण्ड डि</li></ul>	स्क्लोजर रिक्वा	यरमेंट्स) रेग्युत	लेशन २०१५ च	या नियम ३३	अन्वये स्टॉक

राज्य (त्यार्ट) जाळाजान्य अण्ड ाडरचळाजर ।राष्ट्राथ्यरहूप) रच्युलग्रम २०१५ च्या गयम ३३ अन्वयं स्टाक एक्सचेंजसह सादर करण्यात आठेली त्रैमासिक/वार्षिक वार्षिय लेखारिक्षेत्र वित्तीय निष्कार्षिच सविस्तर नमुन्यातील उतारा आहे. त्रैमासिक/वार्षिक वित्तीय निष्कार्षाचे संपूर्ण नमुना कंपनीच्या www.hivionline.com वेबसाईटवर आणि कंपनीचे शेअर्स जेथे सुचिबद्ध आहेत त्या स्टॉक एक्सचेंजच्या www.bseindia.com

वेबसाइंटर जान करनाच राजा जय जुपाब्द जाता रचा राजा रूपाब्द मामाज्य स्वाप्त स्वाप्त स्वाप्त स्वाप्त स्वाप्त स्वा वेबसाइंटर उपलब्ध आहे. टीप: वरील लेखापरिक्षित वित्तीय निष्कर्षांचे लेखासमितीद्वारे पुनर्विलोकन करण्यात आले आहे आणि ३१.०५.२०२ रोजी झालेल्या संचालक मंडळाच्या सभेत मान्य करण्यात आले.

निवी देडिंग लिमिटेडकरि संन्द्रा आर. श्रॉफ व्यवस्थापकीय संचालिका डीआयएन:००१८९०१२



### सिम्प्लेक्स रियाल्टी लिमिटेड

30 केशवराव खाडये मार्ग, संत गाडगे महाराज चौक, महालक्ष्मी (पू.) मुंबई-४०००११. द्र::९१-२२-२३०८२९५१, फॅक्स: ९१-२२-२३०७२७७३ वेबसाईट:www.simplex-group.com; ई-मेल:realty@simplex-group.com सीआयएन:एल१७१२०एमएच१९१२पीएलसी०००३५१

### ३१ मार्च, २०२१ रोजी संपलेल्या कालावधीकरिता एकत्रित लेखापरिक्षित वित्तीय निष्कर्षाचा अहवाल

		(रु.लाखात	ा, प्रतिशेअर व्यतिरिक्त )
तपशील	संपलेली तिमाही ३१.०३.२०२१ (लेखापरिक्षित)	संपलेले वर्ष ३१.०३.२०२१ (लेखापरिक्षित)	संपलेली तिमाही ३१.०३.२०२० (लेखापरिक्षित)
कार्यचलनातून एकूण उत्पन्न	१६.५५	४१५.६०	332.22
कालावधीकरिता निव्वळ नफा/(तोटा) (कर व अपवादात्मक बाबपूर्व)	80.६३	४९.६४	93.99
करपूर्व कालावधीकरिता निव्वळ नफा/(तोटा)(अपवादात्मक बाबनंतर)	४७.६३	४९.६४	93.99
करानंतर कालावधीकरिता निव्वळ नफा/(तोटा)(अपवादात्मक बाबनंतर)	44.90	44.33	93.84
कालावधीकरिता एकूग सर्वंकष उत्पन्न ((करानंतर) व कालावधीकरिता एकत्रित नफा/(तोटा) व इतर सर्वंकष उत्पन्न (करानंतर))	८९.३७	943.88	(३२.६६)
समभाग भांडवल	२९९.१४	२९९.१४	२९९.१४
इतर समभाग (मागील वर्षाच्या ताळेबंद पत्रकात दिल्याप्रमाणे पुनर्मुल्यांकित राखीव वगळून)	१०४७९.०१ ३१.०३.२१ रोजी	१०४७९.०१ ३१.०३.२१ रोजी	१०३२५.०३ ३१.०३.२० रोजी
उत्पन्न प्रतिभाग (रू.१०/ – प्रत्येकी)(अखंडीत व खंडीत कार्यचलनासाठी) (वार्षिकीकरण नाही) #			
मूळ व सौमिकृत	9.८8	9.८५	0.80

# तिमाहीकरिता वार्षिकीकरण नाही

टिप: सेबी (लिस्टिंग ॲण्ड अदर डिस्क्लोजर रिक्वायरमेंट्स) रेग्युलेशन २०१५ च्या नियम ३३ अन्वये स्टॉक एक्सचेंजकडे सादर करण्यात आलेली त्रैमासिक/वार्षिक वित्तीय निष्कर्षाचे सविस्तर नमुन्यातील उतारा आहे. संपुर्ण वित्तीय निष्कर्षाचे नमुना कंपनीच्या www.simplex-group.com वेबसाईटवर आणि स्टॉक एक्सचेंजच्या www.bseindia.com वेबसाईटवर उपलब्ध आहे

वरील निष्कर्षांचे लेखासमितीद्वारे पुनर्विलोकन करण्यात आले आणि ३१ मे, २०२१ रोजी झालेल्या संचालक मंडळाच्या सभेत मान्य करण्यात आले. वरील वित्तीय निष्कर्ष हे कंपनी कायदा २०१३ च्या कलम १३३ अन्वये विहित कंपनी (भारतीय लेखाप्रमाण) अधिनियम, २०१५ (इंडएएस) नुसार

आणि लागू मर्यादेत मान्यताप्राप्त लेखा योजना व सरावानुसार तयार केले आहे.

४. एकमेव वित्तीय निष्कर्षावरील अतिरिक्त माहिती खालीलप्रमाणे:			(रु. लाख)
	संपलेली तिमाही	संपलेले वर्ष	संपलेली तिमाही
तपशील	३१.०३.२०२१ (लेखापरिक्षित)	३१.०३.२०२१ (लेखापरिक्षित)	३१.०३.२०२० (लेखापरिक्षित)
एकूण उत्पन्न (इतर उत्पन्नासह)	9६9.4९	९२४.१५	४५४.१६
करपुर्व नफा/(तोटा)	४२.३६	80.८٩	0.30
करानंतर नफा/(तोटा)	89.90	४६.५०	८.२٩
		<del>Our Jan</del> Our	च्यी चिमिनेनक्यीना

सिम्प्लेक्स रियाल्टी लिमिटेडकरीत सही/-

ठिकाण : मुंबई दिनांक: ३१.०५.२०२१

नंदन दमानी अध्यक्ष व व्यवस्थापकीय संचालव

## मे. श्री हरी केमिकल्स एक्सपोर्ट लिमिटेड

नोंदणीकृत कार्यालय: ए/८, एमआयडीसी इंडस्ट्रियल एरिया, महाड, जिल्हा रायगड. (महाराष्ट्र) CIN:L99999MH1987PLC044942 दर.क.:0२१४५-२३३४९२

ई-मेल:info@shreeharichemicals.in, वेबसाईट:www.shreeharichemicals.in

### ३९ मार्च, २०२९ रोजी संपलेल्या तिमाही व वर्षाकरिता लेखापरिक्षीत वित्तीय निष्कर्षाचा अहवाल

				(ক্.লান্তান) (ই	पीएस व्यतिरिक्त)
		संपलेली तिमाही	संपले	ले वर्ष	
तपशील	३१.०३.२०२१ लेखापरिक्षाित	३१.१२.२०२० अलेखापरिक्षित	३१.०३.२०२० लेखापरिक्षित	३१.०३.२०२१ लेखापरिक्षात	३१.०३.२०२० लेखापरिक्षात
कार्यचलनातून एकूण उत्पन्न (निव्वळ)	३१३६.२५	9840.40	२२१७.६४	५६१५.९७	4090.03
साधारण प्रक्रियेतून निव्वळ नफा/(तोटा)					
(कर, अपवादात्मक व विशेष साधारण बाबपुर्व)	३९१.१९	934.09	४२०.९४	9२३.9५	-9९३.४५
करपुर्व कालावधीकरिता निव्वळ नफा/(तोटा)					
(विशेष साधारण बाबनंतर)	३९१.१९	934.09	४२०.९४	9२३.9५	-983.84
करानंतर कालावधीकरिता निव्वळ नफा/(तोटा)					
(विशेष साधारण बाबनंतर)	२८६.९४	909.33	३११.९३	८४.५०	-9६0.४२
करानंतर एकूण सर्वंकष उत्पन्न	२८८.२२	909.33	३०७.१९	८५.७८	-9६५.9६
भरणा केलेले समभाग भांडवल (दर्शनी मुल्य रु.१०/-)	४४४.६३	888.83	888.83	888.83	४४४.६३
उत्पन्न प्रतिभाग (रू.१०/-प्रत्येकी)					
अ) मूळ	६.४८	२.२८	६.९१	9.83	-3.09
ब) सौमिकृत	६.४८	२.२८	६.९१	9.83	-3.09

- वरील निष्कर्षाचे लेखासमितीद्वारे पुनर्विलोकन करण्यात आले आणि ३० मे, २०२१ रोजी झालेल्या संचालक मंडळाच्या सभेत मान्य करण्यात आले कंपनी कायदा २०१३ च्या कलम १३३ सहवाचिता कंपनी (भारतीय लेखाप्रमाण) अधिनियम २०१५, सुधारितप्रमाणे, अन्वये भारतीय लेखाप्रमाण (इंडएएस) नुसार वरील निष्कर्ष तयार केले आहेत.
- वार्षिक वित्तीय निष्कर्ष तयार करतेवेळी कोविड-१९ चा शक्यतो प्रभाव कंपनीने घेतला वर्तमान स्थितीत उपलब्ध माहितीच्या आधारावर वस्तुंची यादी, प्राप्त व्यापारी वस्तु, गुंतवणूक आणि इतर वित्तीय मालमत्ता जे भावी आर्थिक स्थितीतील बदलामुळे व्यवस्थापनाद्वारे अविरत निरीक्षणाअंतर्गत आहेत त्या रकमेवरील कोणताही साहित्यिक प्रभाव देण्यात आलेला नाही
- कंपनीने सोलार पॉवर प्लांट उभारण्याची प्राथमिक फेज सुरू केली आहे आणि वित्तीय वर्ष २०२१–२२ मध्ये ते पुर्ण होण्याचे ते अपेक्षित आहे ज्यामुळे पॉवर व इंधन शल्कमध्ये कपात होण्यास सहाय्य होईल
- मागील कालावधीचे आकडे चालु कालावधीसह वर्गीकरणाकरिता पुर्ननमुद/पुर्नवर्गीकृत करण्यात आले.
- सेबी (लिस्टिंग ऑब्लिगेशन्स ॲण्ड डिस्क्लोजर रिक्वायरमेंट्स) रेग्युलेशन २०१५ च्या नियम ३३ अन्वये स्टॉक एक्सचेंजसह सादर करण्यात आलेली त्रैमासिक वित्तीय निष्कर्षाचे सविस्तर नमुन्यातील उतारा आहे. त्रैमासिक/वार्षिक वित्तीय निष्कर्षाचे संपूर्ण नमुना स्टॉक एक्सचेंजच्या www.bseindia.com आणि कंपनीच्या www.shreeharichemicals.in वेबसाईटवर उपलब्ध आहे.

मंडळाच्या आदेशान्वये श्री हरी केमिकल्स एक्सपोर्ट लिमिटेडकरिता

बी.सी.अग्रवाल अध्यक्ष व कार्यकारी संचालक

सिम्प्लेक्स रियाल्टी लिमिटेड

30 केशवराव खाडये मार्ग, संत गाडगे महाराज चौक, महालक्ष्मी (पू.) मुंबई-४०००११. दूर::९१-२२-२३०८२९५१, फॅक्स: ९१-२२-२३०७२७७३ वेबसाईट:www.simplex-group.com; ई-मेन:realty@simplex-group.com सीआयएन:एल१७११०एमएच१९१२पीएलसी०००३५१

3१ मार्च. २०२१ रोजी संपलेल्या कालावधीकरिता एकमेव लेखापरिक्षित वित्तीय निष्कर्षाचा अहवाल

		(ক্.লান্তান	ा, प्रतिशेअर व्यतिरिक्त )
तपशील	संपलेली तिमाही ३१.०३.२०२१ (लेखापरिक्षित)	संपलेले वर्ष ३१.०३.२०२१ (लेखापरिक्षित)	संपलेली तिमाही ३१.०३.२०२० (लेखापरिक्षित)
कार्यचलनातून एकूण उत्पन्न	१६.५५	४१५.६०	३३२.२२
कालावधीकरिता निव्वळ नफा/(तोटा) (कर व अपवादात्मक बाबपूर्व)	४२.३६	80.८٩	0.30
करपूर्व कालावधीकरिता निव्वळ नफा/(तोटा)(अपवादात्मक बाबनंतर)	४२.३६	80.८٩	0.30
करानंतर कालावधीकरिता निव्वळ नफा/(तोटा)(अपवादात्मक बाबनंतर)	89.90	४६.५०	८.२१
कालावधीकरिता एकूग सर्वंकष उत्पन्न ((करानंतर) व कालावधीकरिता एकत्रित नफा/(तोटा) व इतर सर्वंकष उत्पन्न (करानंतर))	<b>८</b> ४.90	<b>१४५.</b> १६	(36.80)
समभाग भांडवल	२९९.१४	२९९.१४	२९९.१४
इतर समभाग (मागील वर्षाच्या ताळेबंद पत्रकात दिल्याप्रमाणे पुनर्मुल्यांकित राखीव वगळून)	१०८६१.५२ ३१.०३.२१ रोजी	१०८६१.५२ ३१.०३.२१ रोजी	१०७१६.३६ ३१.०३.२० रोजी
उत्पन्न प्रतिभाग (रू.१०/ – प्रत्येकी)(अखंडीत व खंडीत कार्यचलनासाठी) (वार्षिकीकरण नाही) # मूळ व सौमिकृत	9.80	9.44	0.70
म् वर्षिक्रिकाम् परी	1.40	1.77	0.40

### <sup>‡</sup> वार्षिकीकरण नाही

दिनांक : ३१.०५.२०२१

- . सेबी (लिस्टिंग ॲण्ड अदर डिस्क्लोजर रिक्वायरमेंट्स) रेग्युलेशन २०१५ च्या नियम ३३ अन्वये स्टॉक एक्सचेंजकडे सादर करण्यात आलेली त्रैमासिक/वार्षिक वित्तीय निष्कषिचे सविस्तर नमुन्यातील उतारा आहे. त्रैमासिक/वार्षिक एकमेव वित्तीय निष्कषिचे संपुर्ण नमुना कंपनीच्या www.simplex-group.com वेबसाईटवर आणि स्टॉक एक्सचेंजच्या www.bseindia.com वेबसाईटवर उपलब्ध आहे.
- वरील निष्कर्षाचे लेखासमितीद्वारे पुर्नविलोकन करण्यात आलेले आहे आणि ३१ मे, २०२१ रोजी झालेल्या संचालक मंडळाच्या सभेत मान्य करण्
- वरील वित्तीय निष्कर्ष कंपनी कायदा २०१३ चे कलम १३३ व इतर मान्यताप्राप्त लेखा योजना व सराव याप्रमाणे कंपनी (भारतीय लेखाप्रमाण)

अधिनियम २०१५, (इंड-एएस) विहितनुसार तयार करण्यात आले आहेत

सिम्प्लेक्स रियाल्टी लिमिटेडकरीत सही / -

नंदन दमानी अध्यक्ष व व्यवस्थापकीय संचालक

OVERTISEMENT IN ACCORDANCE UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011, AS AMENDED AND CORRIGENDUM TO THE DETAILED PUBLIC ANNOUNCEMENT WITH RESPECT TO THE OPEN OFFER TO THE SHAREHOLDER OF SPACEAGE PRODUCTS LIMITED

CIN: (L15100MH1980PLC267131)
Registered Office: B-702, 7th Floor, Neelkanth Business Park, Kirol Village, Near Bus Depot,
Vidyavihar West Mumbai City MH - 400086
Tel No.: 022- 25122488; Email Id.: roc.spaceage@gmail.com ; Website: www.spaceageproducts.co.in;

This advertisement ("Offer Opening Public Announcement") and Corrigendum is being issued by Fast Track Finsec Private Limited ("Manager to the Offer") on behalf of Mr. Balakrishna Tati ("Acquirer") (PAN: AAWPT5827G), Ms. Padma Tati ("PAC 1"), Ms. Tati sruti ("PAC 2"), Mr. Tati Sai Teja ("PAC 3"), Mr. T Ventakeshwarlu ("PAC 4"), Ms. Tati Tulasi Dalaxi ("PAC 5"), M/s Valbe Foods (India) Private Limited ("PAC 6"). Chin Corp Holding Pte ("PAC 4"), Ms. Tati Tulasi Dalaxi ("PAC 5"), M/s Valbe Foods (India) Private Limited ("PAC 6"), Chin Corp Holding Pte Ltd ("PAC 7"), Mr. Mohit Rathi ("PAC 8") and Mr. Vishal Jethalia ("PAC 9") pursuant to Regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, as amended ("SEBI (SAST) Regulation, 2011"/"Regulation"], in respect of the open offer letter to acquire upto 8,12,422 (Eight Lakh Twelve Thousand Four Hundred Twenty Two) Equity Shares of INR 10/- (Rupees Ten Only) each of Spaceage Products Limited ("Spaceage" or "the Target Company" or "TC") representing 26.00% of the fully paid equity shares capital of the Target Company. The Detailed Public Statement ("DPS") with respect to the Offer was published in Financial Express (English - All Edition), Jansatta (Hindi-All edition) and Mumbai Lakshdeep (Mumbai edition) on March 18, 2021 (Thursday)

The Offer Price is INR 20/- (Rupees Twenty Only) per Equity Share. There has been no revision in the Offer

Recommendations of the Committee of the Independent Directors of the Target Compani The Committee of the Independent Directors of the Target Company ("IDC") published its recommendations on the Offer on May 31st, 2021 in the same newspapers where the DPS was published. Based on the review, IDC Members believe that the Offer is fair and reasonable in line with the SEBI (SAST)

The offer is not a competing offer in terms of the Regulation 20 of SEBI (SAST) Regulations, 2011. There was no competing offer to the Offer and the last date for making such competing offer has expired. The offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI SAST

Dispatch of Letter of Offer to the public shareholders The dispatch of the Letter of Offer to all the Public Shareholders of the Target Company holding Equity Share

on the Identified Date i.e. Wednesday, May 19th, 2021 has been completed through the Electronic mode on May 26th, 2021 and through registered post on May 27th, 2021. The Identified Date was relevant only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer was to be sent. It is clarified that all the Holders (registered or unregistered) of Equity Shares (except the Acquirers and PAC) are eligible to participate in the Offer any time during the Tendering Period. A copy of the Letter of Offer (which includes the Form of Acceptance -cum- Acknowledgment) is also available on the SEBI's website (www.sebi.gov.in) Instructions to the Public Shareholders

In case the shares are held in physical form

Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 8.2 (page 23) of the LoF. In case the shares are held in demat form

Public Shareholders who desire to tender their Equity Shares in the electronic / dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 8.3 (page 24) of the LoF

Procedure for Tendering the Shares in case of Non-Receipt of the Letter of Offer Procedure for Tendering the Shares in case of Non-Receipt of the Letter of Offer In case of non-receipt of the LoF, the Public Shareholders holding the Equity Shares may download the same from the webistes of SEBI at www.sebi.gov.in, Manager to the Offer at www.ftfinsec.com and BSE at www.bseindia.com. Alternatively, they may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents and other relevant documents as mentioned in Paragraph 8.5 (Page 25) of the LoF.

Any other change suggested by SEBI in their comments to be incorporated

In terms of Regulation 16(1) of the SEBI SAST Regulations, 2011 the draft Letter of Offer was submitted to SEBI on March 25th, 2021 (Draft Letter of Offer). On May 18th, 2021, SEBI, vide its email, issued its comments on the Draft Letter of Offer. These comments have been incorporated in the Letter of Offer. These comments and other key changes (occurring after the date of the Public Announcement) have been incorporated in the

LoF. These changes in the LoF include the following: (i) on page 2 and 3, updates to the schedule of major activities of the Open Offer, and consequential updates to the dates mentioned in the LoF; (ii) in para 3.1.9, 3.1.10, 4, 5, 6.2.3, 7.1.3 and 9 on pages 9, 11, 15, 16, 20, 21 and 27. Any other material change from the Date of Public Announcement There are no material changes since the date of the Public Announcement save otherwise disclosed in the

pursuant to the observations provided by SEBI in the Observation Letter, which are summarized in Status of Statutory and Other Approvals

As of the date of the LoF, to the best of the knowledge of the Acquirer and PACs, there are no statutory or other approvals required to complete the Offer. However, in case any statutory approvals are required by the Acquirer / the PACs at a later date before closure of the Tendering Period, the Offer shall be subject to such statutory approvals and the Acquirer shall make the necessary applications for such statutory approvals.

NRI and OCB holders of the Equity Shares, if any, must obtain all requisite approvals required to tender the Equity Shares held by them in this Offer (including but not limited to, the approval from the RBI, since the Equity Shares validly tendered in this Offer will be acquired by a non-resident entity), if applicable, and submit such approvals along with the Form of Acceptance and other documents required to accept this

Further, if the Public Shareholders who are not persons resident in India (including NRIs, OCBs, FIIs and FPIs had required any approvals (including from the RBI or any other regulatory body) at the time of the original investment, in respect of the Equity Shares held by them currently, they will be required to submit copies or such previous approvals along with the other documents required to be tendered to accept this Offer.

If such approvals are not submitted, the Acquirer and the PACs reserve the right to reject such Equity Shares tendered pursuant to this Offer. If the Equity Shares are held under the general permission of the RBI, the non-resident Shareholders should state that the Equity Shares are held under such general permission and whether such Equity Shares are held on a repatriable basis or a non-repatriable basis Schedule of Activities

The Schedule of Activities has been revised and the necessary changes have been incorporated in the LOF at all relevant places. The Revised Schedule of Activities is in compliance with the applicable provisions of SEBI(SAST) Regulations, 2011 and the same is as under:

Activity	Schedule				
Activity	Day and Date	Revised Day and Date			
Date of the Public Announcement	10.03.2021 (Wednesday)	10.03.2021 (Wednesday)			
Date of publishing of the DPS	18.03.2021 (Thursday)	18.03.2021 (Thursday)			
Last date of filing of the draft Letter of Offer with SEBI	25.03.2021 (Thursday)	25.03.3021 (Thursday)			
Last date of Public Announcement for a Competing Offer(s)	20.04.2021 (Tuesday)	20.04.2021 (Tuesday)			
Last date for receipt of comments from SEBI on the draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	20.04.2021 (Tuesday)	18.05.2021 (Tuesday)			
Identified Date*	23.04.2021 (Friday)	19.05.2021 (Wednesday)			
Last date by which Letter of Offer will be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	30.04.2021 (Friday)	26.05.2021 (Wednesday)			
Last date by which the Committee of Independent Directors of the Board of Directors of the Target Company shall give its recommendations to the Public Shareholders of the Target Company for this Offer	04.05.2021 (Tuesday)	31.05.2021 (Monday)			
Last date for Upward revision in Offer Price/ Offer Size	03.05.2021 (Monday)	28.05.2021 (Friday)			
Date of Publication of Offer opening Public Announcement in the newspaper in which DPS has been published	06.05.2021 (Thursday)	01.06.2021 (Tuesday)			
Date of commencement of Tendering Period ("Offer Opening Date")	07.05.2021 (Friday)	02.06.2021 (Wednesday)			
Date of closure of Tendering Period ("Offer Closing date")	21.05.2021 (Friday)	15.06.2021 (Tuesday)			
Last date of communicating the rejection/acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders of the Target Company	04.06.2021 (Friday)	28.06.2021 (Monday)			
Last Date for issue of post- offer advertisement	28.05.2021 (Friday)	21.06.2021 (Monday)			

\*Identified date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter o Offer will be sent. It is clarified that all the Shareholders (registered or unregistered) of the Target Company (except the acquirer and the selling Shareholder) are eligible to participate in this offer any time during the tendering period of the Offer 10. Other Information:

- The Acquirer and the PACs including their respective directors accept full responsibility for the obligations of the Acquirer and the PACs as laid down in terms of the SEBI (SAST) Regulations and for the information (other than such information as has been provided or confirmed by the Target Company) contained in this Offer Opening Public Announcement cum Corrigendum.
- This Offer Opening Public Announcement cum Corrigendum would also be available on websites of SEBI at www.sebi.gov.in, Manager to the Offer at www.ftfinsec.com, and BSE at www.bseindia.com



Contact Person: Mr. Vikas Kumar Verma

FAST TRACK FINSEC PRIVATE LIMITED
B-502, Statesman House, 148 Barakhamba Road, New Delhi – 110001
Telephone: +91-11-43029809 | Email:vikasverma@ftfinsec.com
Investor Crievance Email: investor@ftfinsec.com | Website:www.ftfinsec.com

Mr. Balakrishna Tati

For & On behalf of Acquirer

SEBI Reg. No: INM000012500 | CIN: U65191DL2010PTC200381 Date: May 31, 2021, Place: New Delhi

Place: Navi Mumbai Date: 31st May, 2021

Notice of the AGM.

**Physical** 

Holding

2020-21, if approved at the AGM.

Anand V Kumashi Company Secretary Email: redressal@apcotex.com कंपनी एकमेव व्यवसाय विभागात कार्यरत आहे आणि म्हणून इंडएएस १०८ कार्यचलीत विभागनुसार अन्य निष्कर्ष योग्य व्यवसाय विभाग नाही.

1. To register e-mail address, please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN and Aadhar (self-attested

scanned copy of PAN and Aadhar Card). 2.To update Bank A/c details, please provide original canceled cheque / copy of Bank passbook / statement attested by Banker

Send a request to the Registrars and Share

Transfer Agents viz. Link Intime India Pvt Ltd at

rnt.helpdesk@linkintime.co.in satyan.desai@linkintime.co.in:

Please contact your Depository Participant **Demat Holding** (DP) and the process advised by your DP

In the event the company is unable to pay the dividend to any shareholder by electronic mode, due to non-registration of the bank details of shareholders, the company shall dispatch the dividend warrants/cheques to such shareholder, in due course. By order of the Board For Apcotex Industries Limited

ठिकाण: मुंबई

दिनांक: ३१ मे, २०२१

डीआयएन: ००१२१०८०