

To,  
The Board of Directors  
**SBL INFRA TECH LIMITED**

**100% FIXED PRICE ISSUE**  
**ISIN : INE00LM01024**

**Bid cum Application Form No.** \_\_\_\_\_

|                                                     |                                                              |                                                                                                                                                               |
|-----------------------------------------------------|--------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>SYNDICATE MEMBER'S STAMP &amp; CODE:</b>         | <b>REGISTERED BROKER / SCSB / CDP / RTA STAMP &amp; CODE</b> | <b>1. NAME &amp; CONTACT DETAILS OF SOLE / FIRST BIDDER</b>                                                                                                   |
|                                                     |                                                              | Mr./Ms./M/s. _____<br>Address _____<br>Email _____<br>Tel. No. (with STD code) / Mobile _____                                                                 |
| <b>REG. BROKER'S / SUB AGENT'S STAMP &amp; CODE</b> | <b>SCSB BRANCH STAMP &amp; CODE</b>                          | <b>2. PAN OF SOLE / FIRST BIDDER</b>                                                                                                                          |
|                                                     |                                                              | _____                                                                                                                                                         |
| <b>BANK BRANCH SERIAL NO.</b>                       | <b>SCSB SERIAL NO.</b>                                       | <b>3. BIDDER'S DEPOSITORY ACCOUNT DETAILS</b>                                                                                                                 |
|                                                     |                                                              | <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL<br>For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID |

**PLEASE CHANGE MY APPLICATION** ☐ **PHYSICAL**

| 4. FROM (as per last Application or Revision) |                                                                                          |   |   |   |   |   |   |   |   |   |                                                |   |   |                  |   |   |           |   |   |   |   |   |
|-----------------------------------------------|------------------------------------------------------------------------------------------|---|---|---|---|---|---|---|---|---|------------------------------------------------|---|---|------------------|---|---|-----------|---|---|---|---|---|
| Options                                       | No. of Equity Shares applied<br>(Application must be in multiples of 1200 equity shares) |   |   |   |   |   |   |   |   |   | Price per Equity Share ₹ 111/-<br>(In Figures) |   |   |                  |   |   |           |   |   |   |   |   |
|                                               | (In Figures)                                                                             |   |   |   |   |   |   |   |   |   | Issue Price                                    |   |   | Discount, if any |   |   | Net Price |   |   |   |   |   |
|                                               | T                                                                                        | A | S | E | N | T | S | E | N | T | 4                                              | 3 | 2 | 1                | 4 | 3 | 2         | 1 | 4 | 3 | 2 | 1 |
| Option 1                                      |                                                                                          |   |   |   |   |   |   |   |   |   |                                                |   |   |                  |   |   |           |   |   |   |   |   |
| (OR) Option 2                                 |                                                                                          |   |   |   |   |   |   |   |   |   |                                                |   |   |                  |   |   |           |   |   |   |   |   |
| (OR) Option 3                                 |                                                                                          |   |   |   |   |   |   |   |   |   |                                                |   |   |                  |   |   |           |   |   |   |   |   |

| 5. TO (Revised Application) |                                                                                          |   |   |   |   |   |   |   |   |   |                                                |   |   |                  |   |   |           |   |   |   |   |   |
|-----------------------------|------------------------------------------------------------------------------------------|---|---|---|---|---|---|---|---|---|------------------------------------------------|---|---|------------------|---|---|-----------|---|---|---|---|---|
| Options                     | No. of Equity Shares applied<br>(Application must be in multiples of 1200 equity shares) |   |   |   |   |   |   |   |   |   | Price per Equity Share ₹ 111/-<br>(In Figures) |   |   |                  |   |   |           |   |   |   |   |   |
|                             | (In Figures)                                                                             |   |   |   |   |   |   |   |   |   | Issue Price                                    |   |   | Discount, if any |   |   | Net Price |   |   |   |   |   |
|                             | T                                                                                        | A | S | E | N | T | S | E | N | T | 4                                              | 3 | 2 | 1                | 4 | 3 | 2         | 1 | 4 | 3 | 2 | 1 |
| Option 1                    |                                                                                          |   |   |   |   |   |   |   |   |   |                                                |   |   |                  |   |   |           |   |   |   |   |   |
| (OR) Option 2               |                                                                                          |   |   |   |   |   |   |   |   |   |                                                |   |   |                  |   |   |           |   |   |   |   |   |
| (OR) Option 3               |                                                                                          |   |   |   |   |   |   |   |   |   |                                                |   |   |                  |   |   |           |   |   |   |   |   |

| 6. PAYMENT DETAILS (IN CAPITAL LETTERS)                           |  |  |  |  |  |  |  |  |  | PAYMENT OPTION : FULL PAYMENT <input type="checkbox"/> PART PAYMENT <input type="checkbox"/> |  |  |  |  |  |  |  |  |  |
|-------------------------------------------------------------------|--|--|--|--|--|--|--|--|--|----------------------------------------------------------------------------------------------|--|--|--|--|--|--|--|--|--|
| Additional Amount Blocked (₹ in figures) _____ (₹ in words) _____ |  |  |  |  |  |  |  |  |  |                                                                                              |  |  |  |  |  |  |  |  |  |
| ASBA Bank A/c No. _____                                           |  |  |  |  |  |  |  |  |  |                                                                                              |  |  |  |  |  |  |  |  |  |
| Bank Name & Branch _____                                          |  |  |  |  |  |  |  |  |  |                                                                                              |  |  |  |  |  |  |  |  |  |
| UPI Id (Maximum 45 characters) _____                              |  |  |  |  |  |  |  |  |  |                                                                                              |  |  |  |  |  |  |  |  |  |

I/WE (ON BEHALF OF JOINT HOLDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM AND THE ATTACHED ANNEXED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFORM TO THE "BIDDERS UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT HOLDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

|                                             |                                                                                                                                    |                                                                                                                             |
|---------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|
| <b>7A. SIGNATURE OF SOLE / FIRST BIDDER</b> | <b>7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S)<br/>(AS PER BANK RECORDS)</b>                                                      | <b>SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Bid in Stock Exchange System)</b> |
|                                             |                                                                                                                                    |                                                                                                                             |
| Date : _____, 2021                          | I/We authorize the SCSB to do all act/s as are necessary to make the application in the Offer.<br>1) _____<br>2) _____<br>3) _____ |                                                                                                                             |

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**SBL INFRA TECH LIMITED**  
**INITIAL PUBLIC ISSUE - REVISION - R**

**Acknowledgement Slip for Syndicate Member/ Registered Broker/SCSB/CDP/RTA**

**Bid cum Application Form No.** \_\_\_\_\_

|                                                                    |  |                                   |
|--------------------------------------------------------------------|--|-----------------------------------|
| <b>DPID / CLID</b>                                                 |  | <b>PAN of Sole / First Bidder</b> |
|                                                                    |  |                                   |
| Additional Amount Blocked (₹) _____ ASBA Bank A/c No./UPI Id _____ |  | Stamp & Signature of SCSB Branch  |
| Bank Name & Branch _____                                           |  |                                   |
| Received from Mr./Ms./M/s. _____                                   |  |                                   |
| Telephone / Mobile _____ Email _____                               |  |                                   |

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**SBL INFRA TECH LIMITED**  
**INITIAL PUBLIC ISSUE - REVISION - R**

**Acknowledgement Slip for Bidder**

**Bid Cum Application Form No.** \_\_\_\_\_

|                                | Option 1 | Option 2 | Option 3 | Stamp & Signature of Syndicate Member / Registered Broker / SCSB / CDP / RTA | Name of Sole / First Bidder |
|--------------------------------|----------|----------|----------|------------------------------------------------------------------------------|-----------------------------|
| No. of Equity Shares           |          |          |          |                                                                              |                             |
| Bid Price                      |          |          |          |                                                                              |                             |
| Additional Amount Blocked (₹)  |          |          |          |                                                                              |                             |
| ASBA Bank A/c No./UPI Id _____ |          |          |          |                                                                              |                             |
| Bank Name & Branch _____       |          |          |          |                                                                              |                             |

Important Note : Application made using third party UPI Id Or ASBA Bank A/c are liable to be rejected.

## IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS APPLICATION IS UNDERTAKING FOR REVISION ON FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our application are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing application as appearing on the electronic bidding system do not tally with the details given in this Revision Form.

### INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of Sole/ First Applicant should be exactly the same as it appears in the depository records. In case of joint applicants, the Application Form should contain only the name of the first applicant whose name should also appear as the first holder of the beneficiary account held in joint names. This Application means an 'indication to make an offer' and not 'an offer'.
- Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- In case there is no change in the particular application option, please write "NO CHANGE". In case you want to cancel the application option, please write "CANCELLED".
- Total amount payable must be calculated for the equity shares applied for at Issue Price. Entire Application Amount to be paid at a time of submission of Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Applicants, please ensure that your SCSB where the ASBA Account is maintained has notified an SCSB Branch in the city where Application Form is being submitted.
- Only the First Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account Holder is mandatory. Applicants should specify only his/her ASBA Bank Account or UPI ID linked with his/her own bank account in case of sole applicant and ASBA bank account or UPI ID linked with the bank account of first applicant in case of joint applicants, in the application form. If the first Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account Holder.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
  - QIB and Non Institutional Applicants cannot use UPI mechanism to apply.
  - For Retail Individual Investors applying using UPI.**
    - Please ensure that your Bank is offering UPI facility for Public Issues.
    - Please mention UPI Id clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43> respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
    - UPI Id cannot exceed 45 characters.
    - Please ensure that you are using your UPI Id only and not the UPI Id of any third party.
    - Retail Individual Investors using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 259 of the Prospectus
- Other Instructions:** (a) Revision to Applications must be made only in the prescribed Revision Form, as applicable; (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the SCSBs/Registered Brokers/Collecting Agent/DP/RTA will not be liable for errors in data entry due to incomplete or illegible Revision Form; (c) Ensure that Acknowledgement Slip for your Application and any other applicable documents in support of the Revision are attached with the Revision Form; and (d) Applicants shall only be required to issue instruction to block the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.
- Revision(s) in the application, the Applicants will have to use the services of the same Designated Intermediary through which such Applicant had placed the original application. Applicants are advised to retain copies of the Blank Revision Form and the application must be made only in such Revision Form or copies thereof.

### OFFER STRUCTURE

| Particulars of the Offer                                               | Net Issue to Public                                                                                                                                                                                                                                                                               | Market Maker Reservation Portion                                                                                                           |
|------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| Number of Equity Shares                                                | 2,02,800* Equity Shares                                                                                                                                                                                                                                                                           | 10,800 Equity Shares                                                                                                                       |
| Percentage of Issue Size                                               | 94.67% of the Issue Size.                                                                                                                                                                                                                                                                         | 5.33% of the Issue Size.                                                                                                                   |
| Basis of Allotment/Allocation if respective category is oversubscribed | Proportionate subject to minimum allotment of 1200 Equity Shares and Further allotment in multiples of 1200 Equity Shares each.                                                                                                                                                                   | Firm Allotment                                                                                                                             |
| Mode of Application                                                    | Retail Individual Investors may apply through UPI Payment Mechanism. All other applicants and Retail Individual Investors (whose bank do not provide UPI Payment facility) shall apply through ASBA Only.                                                                                         | Through ASBA mode Only.                                                                                                                    |
| Minimum Application Size                                               | <b>For QIB and NIL:</b><br>Such number of Equity Shares in multiples of 1200 Equity Shares such that the Application Value exceeds ₹ 2,00,000<br><b>For Retail Individuals:</b><br>Such number of equity shares where application size is of at least 1200 Equity Shares.                         | 10,800 Equity Shares                                                                                                                       |
| Maximum Bid                                                            | <b>For QIB and NIL:</b><br>Such number of Equity Shares in multiples of 1200 Equity Shares such that the Application size does not exceed up to 2,02,800 Equity Shares<br><b>For Retail Individuals:</b><br>Such number of Equity Shares so that the Application Value does not exceed ₹ 2,00,000 | 10,800 Equity Shares                                                                                                                       |
| Mode of Allotment                                                      | Compulsorily in dematerialized mode                                                                                                                                                                                                                                                               | Compulsorily in dematerialized mode                                                                                                        |
| Trading Lot                                                            | 1200 Equity Shares                                                                                                                                                                                                                                                                                | 1200 Equity Shares, However the Market Maker may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018. |
| Terms of payment                                                       | In case of ASBA, the entire application amount shall be blocked at the time of submission of Application Form to the SCSBs and in case of UPI as an alternate mechanism, application amount shall be blocked at the confirmation of mandate collection request by the Applicant.                  |                                                                                                                                            |

\*50 % of the shares offered in the Net Issue to Public portion are reserved for applications whose value is below ₹ 2,00,000 and the balance 50% of the shares are available for applications whose value is above ₹ 2,00,000.

#### Note:

- In case of joint application, the Application Form should contain only the name of First Applicant whose name should also appear as the first holder of beneficiary account held in joint names. The signature of only such First Applicant would be Required in the Application Form and such First Applicant would be deemed to have signed on behalf of joint holders.
- Applicants will be required to confirm and will be deemed to have represented to our Company, the LM, their respective directors, officers, agents, affiliates and representatives that they are eligible under applicable laws, rules, regulations, guidelines and approvals to acquire the Equity Shares in this Issue.
- SCSBs applying in the Issue must apply through an ASBA Account maintained with any other SCSB. This Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. For further details, please refer chapter titled "Offer Procedure" beginning on page 259 of the Prospectus.

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|                                |                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                            |
|--------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|
| <b>COMMON APPLICATION FORM</b> | <b>SBL INFRA TECH LIMITED - INITIAL PUBLIC OFFER - R</b><br>Regd. Office : Plot No. 44, Pocket B-10, Second Floor, Sec-13 Dwarka, New Delhi - 110079<br>M.: 9873732229, E-mail : <a href="mailto:cs@sbfinfra.com">cs@sbfinfra.com</a> , Web : <a href="http://www.sbfinfra.com">www.sbfinfra.com</a><br>CIN: U70102DL2015PLC283877, Contact Person : Mr. Saritas Isharshil Mulla, Company Secretary & Compliance Officer | <b>FOR RESIDENT INDIANS INCLUDING RESIDENT QIBs AND ELIGIBLE NRIs APPLYING ON A NON REPATRIATION BASIS</b> |
|                                | Bid cum Application Form No.                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                            |

|                                                                                                                                                                                                                                         |                                                                                                                   |                                                                                                                                                               |                              |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|
| To,<br>The Board of Directors<br><b>SBL INFRA TECH LIMITED</b>                                                                                                                                                                          |                                                                                                                   | 100% FIXED PRICE ISSUE<br>ISIN: INE0DLM01024                                                                                                                  | Bid cum Application Form No. |
| SYNDICATE MEMBER'S STAMP & CODE<br>_____<br>SEB BROKER'S / SUB-AGENT'S STAMP & CODE<br>_____<br>BANK BRANCH SERIAL NO.<br>_____                                                                                                         | REGISTERED BROKER/SCSB/RTA STAMP & CODE<br>_____<br>SCSB BRANCH STAMP & CODE<br>_____<br>SCSB SERIAL NO.<br>_____ | <b>1. NAME &amp; CONTACT DETAILS OF SOLE / FIRST BIDDER</b><br>Mr. /Ms./M/s. _____<br>Address _____<br>Email _____<br>Tel. No. (with STD code) / Mobile _____ |                              |
| <b>3. BIDDER'S DEPOSITORY ACCOUNT DETAILS</b> <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL<br>For NSDL enter 8 digit DP Id followed by 8 digit Client Id (For CDSL enter 16 digit Client Id) _____ for Price of Rs 111/- |                                                                                                                   | <b>2. PAN OF SOLE / FIRST BIDDER</b><br>_____                                                                                                                 |                              |

|                                                                                                                                                                                                                                                                      |            |              |            |  |  |                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|--------------|------------|--|--|--------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>4. APPLICATION DETAILS</b><br>No. of Equity Shares of ₹ 10/- each applied at the Issue Price i.e. at ₹ 111 per Equity Share <sup>(A.1)</sup><br><table border="1"> <tr> <td>(In figures)</td> <td>(In words)</td> </tr> <tr> <td> </td> <td> </td> </tr> </table> |            | (In figures) | (In words) |  |  | <b>5. CATEGORY</b><br><input type="checkbox"/> Retail Individual Bidder<br><input type="checkbox"/> Non-Institutional Bidder<br><input type="checkbox"/> QIB | <b>6. INVESTOR STATUS</b><br><input type="checkbox"/> Individual(s) - IND<br><input type="checkbox"/> Hindu Undivided Family - HUF*<br><input type="checkbox"/> Bodies Corporate - CO<br><input type="checkbox"/> Systemically Important NBFCs<br><input type="checkbox"/> Banks & Financial Institutions - FI<br><input type="checkbox"/> Mutual Funds - MF<br><input type="checkbox"/> National Investment Fund - NIF<br><input type="checkbox"/> Insurance Companies - IC<br><input type="checkbox"/> Insurance Funds<br><input type="checkbox"/> Venture Capital Funds (VCF)<br><input type="checkbox"/> Alternative Investment Fund - AIF<br><input type="checkbox"/> Other QIBs - OTII<br><input type="checkbox"/> Non Resident Indian - NRI (Non repatriation basis)<br><input type="checkbox"/> All entities other than QIBs, Bodies Corporate and Individuals - NOFI<br><small>*HUF should apply only true Karta (Application by HUF would be treated as per with individual)</small> |
| (In figures)                                                                                                                                                                                                                                                         | (In words) |              |            |  |  |                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                                                                                                                                                                                                                                                                      |            |              |            |  |  |                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| (1) Please note that applications must be made in minimum lot size of 1200 shares and further multiples of 1200 shares accordingly.<br>(2) Please note that the trading of equity shares will be only in de-materialised mode on the BSE SME Platform                |            |              |            |  |  |                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |

|                                                                                                                                                                                                               |  |                                                                                              |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|----------------------------------------------------------------------------------------------|
| <b>7. PAYMENT DETAILS [IN CAPITAL LETTERS]</b><br>Amount blocked (₹ in figures) _____ (₹ in words) _____<br>ASBA Bank A/c No. _____<br>Bank Name & Branch _____<br>OR<br>UPI Id (Maximum 45 characters) _____ |  | PAYMENT OPTION : <input type="checkbox"/> FULL PAYMENT <input type="checkbox"/> PART PAYMENT |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|----------------------------------------------------------------------------------------------|

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                |                                                                                                                                  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|
| (WE / WE IN BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID CUM APPLICATION FORM AND THE ATTACHED AMENDED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE BIDDER'S UNDERTAKING AS GIVEN OVERLEAF. (WE / WE IN BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF. |                                                                                                                                                                                                                |                                                                                                                                  |
| <b>8A. SIGNATURE OF SOLE / FIRST BIDDER</b><br>_____<br>Date : _____, 2021                                                                                                                                                                                                                                                                                                                                                                                                                                 | <b>8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)</b><br>I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer.<br>1) _____<br>2) _____<br>3) _____ | SYNDICATE MEMBER / REGISTERED BROKER / SEB / CDP / RTA STAMP<br>(Acknowledging receipt of Bid in Stock Exchange system)<br>_____ |

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|                                                                                                                                                                            |                                                                  |                                                                                 |                                    |
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| DPID / CLID<br>_____                                                                                                                                                       | <b>SBL INFRA TECH LIMITED</b><br><b>INITIAL PUBLIC ISSUE - R</b> | <b>Acknowledgement Slip for Syndicate Member/Registered Broker/SCSB/CDP/RTA</b> | Bid cum Application Form No. _____ |
| Amount blocked (₹ in figures) _____ ASBA Bank A/c No./UPI Id _____<br>Bank Name & Branch _____<br>Received from Mr./Ms./M/s. _____<br>Telephone / Mobile _____ Email _____ |                                                                  | PAN of Sole / First Bidder _____<br>Stamp & Signature of SCSB Branch _____      |                                    |

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|                                                                  |                                                                                                        |                                     |                                     |                                                                                       |                                        |
|------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|-------------------------------------|-------------------------------------|---------------------------------------------------------------------------------------|----------------------------------------|
| <b>SBL INFRA TECH LIMITED</b><br><b>INITIAL PUBLIC ISSUE - R</b> | Option 1<br>_____<br>_____<br>_____                                                                    | Option 2<br>_____<br>_____<br>_____ | Option 3<br>_____<br>_____<br>_____ | Stamp & Signature of Syndicate Member / Registered Broker / SCSB / CDP / RTA<br>_____ | Name of Sole / First Bidder<br>_____   |
|                                                                  | ASBA Bank A/c No. / UPI Id _____<br>Bank Name & Branch _____                                           |                                     |                                     |                                                                                       | Bid Cum Application Form No. _____     |
|                                                                  | Important Note : Application made using third party UPI Id Or ASBA Bank A/c are liable to be rejected. |                                     |                                     |                                                                                       | <b>Acknowledgement Slip for Bidder</b> |
|                                                                  | _____                                                                                                  |                                     |                                     |                                                                                       | _____                                  |

# IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS APPLICANT'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM

**(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)**

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered to sell, and application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the Prospectus dated August 7 2021 filed with the Registrar of Companies, Delhi ("RoC"), General Information Document for investing in the public issue (the "GID") and having studied the attached details as per the Abridged Prospectus, I/We hereby apply for allotment to me/ us as the Equity Shares in the Issue upon my/our application for maximum number of Equity Shares at the Issue Price out of the above Initial Public Issue. I/We hereby confirm that I am / we are eligible person to invest in this Issue in accordance with applicable laws. The Amount payable has been blocked with relevant SCSS / through UPI mandate, the bank account linked with the UPI ID as mentioned in the Application Form, as the case maybe. I/We hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, GID, Abridged Prospectus, the Application Form and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted to me/ us. I/We authorize you to place my/our name(s) on the Register of Members of the Company as holder(s) of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given as depository records. I/We note that in case of QIB applicant, the (i) SCSSs (for applications other than applications by Anchor Investors) and (ii) the LM's have the right to reject the application (including on technical grounds) at the time of acceptance of application form provided that the reasons for rejecting the same shall be provided to applicant in writing, whereas, it has the right to reject it from Non-Institutional Applicant and Retail Individual Applicant, based only on technical grounds and/ or as specified in the Prospectus, GID and Abridged Prospectus. In the event, the amount paid by me/us is not correct, I/we understand that this application will be rejected. It is clearly understood that the shares allotted to me/us would be put to pass in all respects including dividend. I/We authorize the Company to make the necessary changes in the Application Form without information to me/us and use this application form for the purpose of this Issue. I/We confirm that I/we have read the prospectus. The investment decision cannot be based solely on the Prospectus and should be based on independent Verification and External Advice.

**Nationality and Residency:** (Tick (/) whichever is applicable in the box and strike out whichever is not applicable in text).

**I/WE CONFIRM THAT EITHER I am/we are:** Indian National(s) resident in India and I am/we are not applying for the said Equity Shares as non-resident of any person resident outside India or Foreign National OR I am/we are Indian National(s) resident in India and I am/we are applying for the said Equity Shares as non-resident of any person resident outside India and I am/we are applying for the said Equity Shares on my/our own behalf through NRO Account on Non-Resident Indian(s) basis. (2) I am/we are, or at any time the Equity Shares are purchased will be, any beneficial owner of such equity shares. (3) I am / We are not an affiliate of the Company or a person acting on behalf of such affiliate. I am / We are not prohibited from accessing capital market under any order / ruling / judgment etc. of any regulatory authority including SEBI. I/We confirm that my/ our application is in compliance with the applicable Indian and Foreign Laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold only outside the United States in compliance with Regulation S of Securities Act and the applicable laws of jurisdiction where these issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction outside India. I/We confirm that the Equity Shares applied by me/ us do not exceed the relevant regulatory approvals limits.

**FOR QIB APPLICANTS:** We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals limits. I/We are not prohibited from accessing capital markets under any order/ruling/ judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provision of any law, regulation or statute.

**Further:** (1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulation") and as disclosed in the Prospectus, I/We authorize (a) the Registered Brokers (at Broker Centres) or the SCSSs or the RTAs (at designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Application, blocking or unblocking of funds in the bank account maintained with SCSSs as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from Registrar in the Issue or Sponsor Bank, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCSSs to unblock the funds in the specified bank account upon finalisation of Basis of Allotment. (2) In case the amount available in the specified bank account is insufficient as per the application form, the SCSSs shall reject the application. (3) I/We hereby authorize the Registered Brokers (at Broker Centres) or the SCSSs or the RTAs (at designated RTA Locations) or the CDPs (at designated CDP Locations), as the case may be, to make relevant revision as may be required to be done in the application, in the event of price revision. I/We hereby provide my / our consent to the Stock Exchanges / Sponsor Banks / NPCI / RTA for collecting, storing and usage validating my/our PAN details from the bank account where my/our amount is blocked by the relevant SCSSs as per the existing policy of Government of India. OCs cannot participate in the Issue. For further details, see "Offer Procedure" and "Transmission on Foreign Ownership of Indian Securities" on page 229 & 296 respectively of the Prospectus.

## INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

- Name of sole/joint applicant should be exactly the same as it appears in the depository records. In case of joint applications, only the name of the first applicant (which should be the first name in which the beneficiary account is held) should be provided in the Application Form. Application means an "indication to make an issue" and not issue.
- The first applicant should mention his/her PAN allotted under the Income Tax Act, DP ID, Client ID and UPI ID (as applicable) except for applications by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining / specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, and any other category of investors including without limitation, multilateral/bilateral institution, the applicants or in case of applications in joint names, the first applicant (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act. Any Application Form without the PAN is liable to be rejected other than specified above.
- Based on the PAN, DP ID, Client ID and UPI ID (as applicable) provided by the Applicants, the Registrar to the Issue will obtain Demographic Details registered with depository participants to be used, among other things, for allotment, technical rejections, or unblocking of ASBA Account. Hence, Applicants are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant, to ensure accuracy of records. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Applicants sole risk and neither the Registered Brokers or the Registrar to the Issue or RTAs/CDPs or the SCSSs nor the Company the Promoter Selling Shareholders and the Selling Shareholders shall have any responsibility and undertake any liability for the same.
- Applications Lot and Price:** The Issue being 100% Fixed Price Issue at a Price of ₹ 111.00/- per equity share which has been decided by our Company, the Promoter Selling Shareholders and the Selling Shareholders in consultation with Lead Manager. The Face Value of Equity Shares ₹ 10.00/- each. Minimum Application Lot is 1200 Equity Shares and in multiples of 1200 Equity Shares thereafter. The Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of Price Band or force majeure, banking strike or similar circumstances, for reason to be recorded in writing, the Issue Period will be extended for at least three additional working days subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely disseminated by notification to Stock Exchange, by issuing a press release and also by indicating the changes on the website of the LM.
- Maximum and Minimum Application Size:** In case of Resident Retail Individual Applicants, such number of Equity Shares in multiples of the of minimum application lot such that the application amount does not exceed ₹ 2,00,000/-. An application cannot be submitted for more than the issue size. In case of Non-Institutional Applicants and QIB Applicants, the minimum application size shall be such number of Equity Shares in multiples of the minimum application lot such that application amount exceeds ₹ 2,00,000/-. The maximum application by any applicant should not exceed the investment limits prescribed for them by applicable laws.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Please tick Investor Status as applicable. Please ensure applicant status is updated in your depository records.
- The entire Issue price of ₹ 111.00/- per equity share is payable on application. In case of allotment of lesser number of equity shares than the number applied, the company shall unblock the excess amount paid on application to the applicants. **Cheques/Demand Draft/Cash/stock investment order/postal orders will not be accepted.** Eligible NRIs holding on a non-resident basis by using the Resident Application Form are required to authorize their SCSS to confirm or accept the UPI Mandate Request in case of Retail Individual Investors applying through the UPI Mechanism, block their Non-Resident Ordinary (NRO) Accounts for the full Application Amount, at the time of the submission of the Application Form. All applicants including the Eligible NRIs on a non-resident basis can obtain the Application Form from the Registered Office of the Company or CDPs or RTAs or Registered Brokers from the centers. In accordance with applicable law and UPI Circulars, Applicants to please ensure that SCSS when the ASBA Account is maintained has notified at least one branch in the location where Application Forms will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.
  - QIB and Non Institutional Applicants cannot use UPI mechanism to apply.
  - For Retail Individual Investors applying using UPI**
    - Please ensure that your bank is offering UPI facility for Public Issues.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors applying using the UPI Mechanism may apply through the SCSSs and mobile applications whose names appears on the website of the SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doAction=40> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doAction=43> respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to ensure with the relevant bank where their account is UPI linked prior to submitting their Application.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI of any third party.
    - Retail Individual Investors applying using the UPI Mechanism should ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorize the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 229 of the Prospectus.
- Only the first Applicant is required to sign the Application form/ Revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the account holder.
- Other Instructions:** (a) Application must be made only in the prescribed Application Form. (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the members of Registered Brokers, CDPs, RTAs, and / or SCSSs will not be liable for errors in data entry due to incomplete or illegible Application Form. (c) Ensure that all applicable documents in support of Application are attached with the Application Form.
- The applicants may note that in case the UPI ID, DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic bidding system of the Stock Exchange do not match with the UPI ID, DP ID, Client ID and PAN available in the Depository database, the Application Form is liable to be rejected.
- The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in 205 Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where these offers and sales occur.

The Company, LM or Bankers to the Issue will provide the Prospectus either in physical form or electronic form or both as request made by you. You may not distribute or forward these documents and these documents are subject to the disclosures and restrictions contained in or accompanying them. This Common Application Form is being issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgements set out in Chapter titled "Other Regulatory and Statutory Approvals" and "Offer Procedure" of the Prospectus on pages 234 & 239 respectively and (ii) agree to abide by (1) this Common Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

Note: Terms used but not defined therein shall have the meaning assigned to such terms in the Prospectus. For Detailed Instructions for filling the various fields of this Application form, please refer to the "General Information Document for investing in the public issue", which is available on the website of the Company, Lead Manager and Stock Exchange.

TEAR HERE

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| <ul style="list-style-type: none"> <li>In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Issue.</li> <li>In case of Application submitted to the SCSSs, the Applicants should contact the relevant SCSS.</li> <li>In case of queries related to upload of Application submitted to the Registered Broker/CDPs/RTAs/Collecting Agent, the Applicants should contact the relevant intermediaries.</li> <li>For UPI related queries, investor can contact NPCI at the toll free number - 18001201740 and E-mail: ipo.upi@npci.org.in</li> </ul> | <b>SBL INFRA TECH LIMITED</b><br><b>CIN: U70102DL2015PLC283877</b><br><b>Regd. Office:</b> Plot No. 44, Pocket B-10, Second Floor, Sec. 13 Dwarka, New Delhi - 110070<br><b>Mob:</b> +91 9873732329<br><b>E-mail:</b> cs@sblinfra.com<br><b>Web:</b> www.sblinfra.com<br><b>Contact Person:</b> Mr. Sarfaraz Taherthui Mulla, Company Secretary & Compliance Officer | <b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b><br><b>D-153A, 1st Floor, Okhla Industrial Area Phase I, New Delhi - 110020, India</b><br><b>Telephone:</b> 011 40450193-97; <b>Facsimile:</b> 011 26812682<br><b>Email:</b> viren@skylinertn.com<br><b>Investor grievance email:</b> info@skylinertn.com<br><b>Contact Person:</b> Ms. Sarita Singh<br><b>Website:</b> www.skylinertn.com<br><b>SEBI Registration Number:</b> INR000003241<br><b>CIN:</b> U74899DL1995PTC071324 |