



ANCHOR INVESTOR APPLICATION FORM
FOR ELIGIBLE QIBs ONLY
ANCHOR INVESTOR BIDDING DATE: Thursday, August 28, 2025
PRICE BAND: ₹ [•] TO ₹ [•] PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH
BID LOT: MINIMUM BID AMOUNT OF ₹ 200 LAKHS AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER.

(PLEASE READ THE INSTRUCTIONS OVERLEAF AND IN THE RHP CAREFULLY BEFORE FILLING IN THIS FORM)

The Issuer is being made through the Book Building Process in terms of Rule 192(b)(1) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion", provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 2% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, (i) not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to non-institutional investors out of which (a) one third of such portion shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 10 lakhs; provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), investors may be allocated to applicants in the other sub-category of Non-Institutional Investors; and (ii) not less than 35% of the Net Issue shall be available for allocation to individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations; in each case subject to valid Bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of NRIs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCRBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 376 of the Red Herring Prospectus.

On the basis of the Red Herring Prospectus dated August 21, 2025 filed with the RoC ("RHP") (if we are a Resident in India) or the RHP and the General Information Document for investing in public offers (GID) and having studied the Abridged Prospectus, including the terms for Anchor Investors as mentioned therein, we hereby apply for allocation and subsequent Allotment to us of the Equity Shares in the Issue upto our Bids for the maximum number of Equity Shares at or above the Issue Price, to be discovered through the Book Building Process. Our application in the Anchor Investor Portion is subject to the terms and conditions as specified in this Anchor Investor Application Form, the RHP). We hereby confirm that we are a QIB as defined under the SEBI ICDR Regulations and we are eligible person(s) to invest in the Issue in accordance with applicable laws. We agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to us, subject to the terms of the RHP, the Abridged Prospectus, the GID, the Anchor Investor Application Form and other applicable laws. We undertake that we will sign all such other documents and do all such acts, if any, necessary on our part to enable us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register our address as given in the Depository records and to place our name on the register of members of the Company. We authorise the Company to make the necessary changes in this Anchor Investor cum Application Form and the RHP for the filing of the Prospectus with the RoC without intimation to us and use this Anchor Investor Application Form as the application form for the purpose of the Offer.

We confirm that we have read the RHP (if we are in India) and that investment decision is based solely on the RHP, and that our investment decision is not based solely on the RHP but is based on independent verification of these documents and external advice. I/We confirm that I/we and any customer I/we represent, (A) I/we and any customer represent, am/are located outside the United States within the meaning of Regulation S under the U.S. Securities Act of 1933, as amended, (the “U.S. Securities Act”) and am/are purchasing the Equity Shares in an “offshore transaction” as defined in Regulation S under the U.S. Securities Act; (B) I/we have received a copy of the RHP (if we are in India) my/our investment decision is based solely on the RHP, (C) I/we have read and agree to the representations, warranties and agreements contained in the section “Legal and Other Information - Other Regulatory and Statutory Disclosures - Eligibility for the Offer” of the RHP and (D) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate. I am/We are and any person we represent or the accounts on whose behalf we are purchasing the Equity Shares (E) understand the Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

Permanent Account Number:											Refund Option (OPTIONAL)		
Any application without PAN will be liable for rejection.													
Paid ₹ _____ (₹ _____ only) through												Refund through NEFT	Refund through RTGS
NEFT/RTGS/NACH/Direct Credit to IFSC: _____, Account No.*: _____ with ICICI Bank Limited *(Please see Instruction (n))												Refund through Direct Credit	Refund through NACH

We represent, warrant, acknowledge and agree with the Company and the BRLM as follows:

- **In case of Resident Investors:** We are a QIB as defined under the SEBI ICDR Regulations and resident of India and are not applying for the said Equity Shares as nominees of any person resident outside India or foreign nationals or Non-Residents.
- **In case of Non-Resident Investors:** We are a QIB as defined under the SEBI ICDR Regulations and have remitted funds for Equity Shares Bid through normal banking channels or out of funds held in Non-Resident External (NRE) account/ Foreign Currency Non-Resident (FCNR) account in India / any other account as may be permitted by the RBI.

For all Investors:

- We represent, warrant, acknowledge and agree with the Company and the BRLM as follows: (A) we have received a copy of the RHP (if we are in India) and have read it and our investment decision is based solely on the RHP; (B) we have read and agree to the representations, warranties, acknowledgements and agreements contained in (1) the sections “*Legal and other Information*” and “*Issue Related Information*” of the RHP, if we are in India; or (2) We and any person we represent or the accounts on whose behalf we are purchasing the Equity Shares confirm that we are, or at any time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares and we and any customer we represent, and any customer represent, are located outside the United States within the meaning of Regulation S under the U.S. Securities Act of 1933, as amended, (the “U.S. Securities Act”) and are purchasing the Equity Shares in an “offshore transaction” as defined in Regulation S under the U.S. Securities Act; (C) we are not an affiliate of the Company or a person acting on behalf of such affiliate; (D) We and any person we represent or the accounts on whose behalf we are purchasing the Equity Shares understand the Equity Shares have not been, and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction; (E) we agree to the terms and conditions in (1) this Anchor Investor Application Form and (2) the RHP if we are in India; (F) if we are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, we have sole investment discretion with respect to each such account and we have full power to make the foregoing representations, warranties, acknowledgements and agreements on behalf of each such account; and (G) if we are making an application to acquire any of the Equity Shares for one or more managed accounts, we are authorized in writing by each such managed account to subscribe to the Equity Shares for each such managed account and to make (and we hereby make) the representations, warranties, acknowledgements and agreements herein for and on behalf of each such account reading the reference to “we” to include such accounts.
- We confirm that the bid size/ maximum Equity Shares applied for by us does not exceed the relevant regulatory approvals/limits. We are not prohibited from accessing capital markets under any order/ ruling/ judgment of any regulatory, judicial or any other authority, including SEBI, or under the provisions of any law, regulation or statute including compliance with applicable Indian and foreign laws.
- This form is being issued to us on the basis that we (i) confirm that the representations, warranties, agreements and acknowledgements set out in the “*Other Regulatory and Statutory Disclosures*” and “*Issue Procedure*” beginning on page 349 and 376 of the RHP, respectively, are true and correct and We agree to abide by (1) this Anchor Investor Application Form and (2) the RHP, if we are Resident in India, together with the terms and conditions contained therein, as applicable.
- We agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to us subject to the terms of the RHP (if we are Resident in India), the GID, the Anchor Investor Application form and other applicable laws.
- We confirm that we are not one of the BRLM or any associate of the BRLM (other than (i) Mutual Funds sponsored by entities which are associates of the BRLM, (ii) insurance companies promoted by entities which are associates of the BRLM, (iii) AIFs sponsored by the entities which are associate of the BRLM, or (iv) FPIs other than Individual, corporate bodies & family offices sponsored by the entities which are associates of the BRLM) or Promoters of the Company or part of the Promoter Group of the Company or any person related to the Promoters or Promoter Group (except in accordance with the applicable law).
- Having read the terms for Anchor Investor Portion, we understand that, Anchor Investor would be required to pay the Bid Amount at the time of submission of the Anchor Investor Application Form. In the event of the Issue Price being higher than the Anchor Investor Allocation Price, the Anchor Investors shall be required to pay such additional amount to the extent of shortfall between the Anchor Investor Allocation Price and the Issue Price by the Pay-in Date mentioned in the revised CAN. If the Issue Price is lower than the Anchor Investor Allocation Price, the amount in excess of the Issue Price paid by Anchor Investors shall not be refunded to us.
- We further confirm that we will not offer, sell, pledge, or transfer the Equity Shares acquired by us in the Issue to any person who is not eligible under any applicable laws, rules, regulations, guidelines and approvals to acquire the Equity Shares.
- We confirm and represent that we have the requisite approvals and are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares in the Issue. We acknowledge the restrictions applicable to investment in the Company and the Offer.
- Notwithstanding to the extent that the Bidder is not a resident of India, the BRLM would not be liable for losses, if any, incurred by the Bidder in the Issue.*

Disclosures for mutual funds: (i) Separate application can be made in respect of each scheme of a Mutual Fund registered with SEBI and such applications shall not be treated as multiple Bids, provided that such bids clearly indicate the scheme for which the bid is submitted (ii) Applications made by Asset Management Companies or custodian of Mutual Funds shall clearly indicate the name of the concerned scheme for which application is made.

FOR FPI BIDDERS: Bids received from FPIs bearing the same PAN shall be treated as multiple Bids and are liable to be rejected, except for Bids from FPIs that utilize the multiple investment manager structure in accordance with the operational guidelines for FPIs and designated Depository Participants issued to facilitate implementation of SEBI FPI Regulations (MIM Structure), provided such Bids have been made with different beneficiary account numbers, Client IDs and DP IDs. Accordingly, it should be noted that multiple Bids received from FPIs, who do not utilize the MIM Structure, and bear the same PAN, are liable to be rejected. In order to ensure valid Bids, FPIs making multiple Bids using the same PAN, and with different beneficiary account numbers, Client IDs and DP IDs, are required to provide a confirmation in the Anchor Investor Application Forms that the relevant FPIs making multiple Bids utilize the MIM Structure. In the absence of such confirmation from the relevant FPIs, such multiple Bids shall be rejected and the BRLM are not liable for losses, if any.

Date: Thursday, August 28, 2025

SIGNATURE OF THE APPLICANT / AUTHORISED SIGNATORY

Note: Capitalised terms used and not defined herein shall have the respective meanings assigned to them in the RHP and the Abridged Prospectus, as the case maybe.

TEAR HERE



ANCHOR INVESTOR APPLICATION FORM NO.

Date: Thursday, August 28, 2025

Received from _____ Address _____

NEFT/ RTGS/ NACH/ Direct Credit for ₹ _____ ₹ _____ only) subject to confirmation by ICICI Bank Limited

*(please see Instruction (n))

SIGNATURE OF BRLM

INSTRUCTIONS FOR ANCHOR INVESTORS

Participation by Anchor Investor in the Anchor Investor Portion and the subsequent Allotment of Equity Shares will be subject to the RHP and the Abridged Prospectus including the following key terms:

- a) Anchor Investors shall mean QIBs applying under the Anchor Investor Portion in accordance with the requirements specified in the SEBI ICDR Regulations and the RHP.
- b) The Bid must be for a minimum of such number of Equity Shares so that the Bid Amount exceeds INR 200 Lakhs and in multiples of 1000 Equity Shares. A Bid cannot be submitted for more than 60% of the QIB Portion under the Anchor Investor Portion. In terms of the Securities and Exchange Board of India (Foreign Portfolio Investors) Regulations, 2019, as amended, and the Foreign Exchange Management (Non-debt Instruments) Rules, 2019 (“FEMA Rules”), investments by FPIs in the Equity Shares is subject to certain limits, i.e., the individual holding of an FPI (including its investor group (which means multiple entities registered as foreign portfolio investors and directly or indirectly, having common ownership of more than 50% or common control)) shall be below 10% of our post-Issue Equity Share capital on a fully diluted basis.
- In case the total holding of an FPI or investor group increases beyond 10% of the total paid-up Equity Share capital of our Company, on a fully diluted basis, the total investment made by the FPI or investor group will be re-classified as FDI subject to the conditions as specified by SEBI and the RBI in this regard and our Company and the investor will be required to comply with applicable reporting requirements. Further, the total holdings of all FPIs put together, with effect from April 1, 2020, can be up to the sectoral cap applicable to the sector in which our Company operates (i.e., up to 100%). In terms of the FEMA Rules, for calculating the aggregate holding of FPIs in a company, holding of all registered FPIs shall be included.
- c) In addition, pursuant to the Press Note No. 3 (2020 Series), dated April 17, 2020, issued by the DPIIT, which has been incorporated as the proviso to Rule 6(a) of the FEMA Rules, investments or subscription by entities, investments under the foreign direct investment route by entities of a country which shares land border with India or where the beneficial owner of the Equity Shares is situated in or is a citizen of a country which shares land border with India, can only be made through the Government approval route, as prescribed in the Consolidated FDI Policy dated October 15, 2020 and the FEMA Rules. These investment restrictions shall also apply to subscribers of offshore derivative instruments. Each Bidder should seek independent legal advice about its ability to participate in the Offer. In the event prior approval of the Government of India is required, and such approval has been obtained, the Bidder shall intimate our Company and the Registrar to the Issue in writing about such approval along with a copy thereof within the Bid/Issue Period.
- d) In case of a Mutual Fund, separate Bids by various schemes of a Mutual Fund will be aggregated to determine the minimum application size of ₹ 2 cores.
- e) The BRLM shall accept the Bids from Anchor Investors during the Anchor Investor Bid/ Issue Date i.e. one Working Day prior to the Bid/Issue Opening Date and the Bidding shall be completed on the same day, which is : Thursday, August 28, 2025 till 1 PM. Completed Anchor Investor Application Forms should be submitted to :

BOOK RUNNING LEAD MANAGER
FAST TRACK FINSEC PRIVATE LIMITED Address: Office No.V- 116, 1st Floor, New Delhi House, 27, Barakhambha Road, New Delhi – 110 001 Tel No.: +91-11-43029809 Contact Person: Ms. Sakshi/ Mr. Wajahat Ali Khan Email: mb@ftfinsec.com; investor@ftfinsec.com Website: www.ftfinsec.com SEBI Registration No.: INM000012500 CIN: U65191DL2010PTC200381

- f) The Company in consultation with the BRLM, will finalise the Anchor Investor Allocation Price which will be equal to or higher than the Issue Price but not higher than the Cap Price, without the prior approval of, or intimation to, the Anchor Investors. The Company in consultation with the BRLM, reserves the right to reject Bids received from the Anchor Investors without assigning any reason thereof, in accordance with applicable law.
- g) The number of Equity Shares allocated to Anchor Investors and Anchor Investor Allocation Price, shall be made available in the public domain before the Bid/ Issue Opening Date by intimating the Stock Exchanges.
- h) Anchor Investors are not allowed to Bid through the ASBA process. Anchor Investors are required to pay the full Bid Amount at the time of submission of the Bid.
- i) Anchor Investors cannot withdraw their Bids or lower the size of their Bids (in terms of quantity of Equity Shares or the Bid Amount) at any stage, after the Anchor Investor Bid/Issue Period.
- j) In case Anchor Investor Allocation Price is lower than the Issue Price, the balance amount shall be payable by the pay-in date mentioned in the revised CAN. In case the Issue Price is lower than the Anchor Investor Allocation Price, the amount in excess of the Issue Price paid by the Anchor Investor, shall not be refunded to them.
- k) 50% of the Equity Shares Allotted to Anchor Investors in the Anchor Investor Portion shall be locked in for a period of 90 days from the date of Allotment and the remaining 50% of the Equity Shares Allotted to Anchor Investors in the Anchor Investor Portion shall be locked in for a period of 30 days from the date of Allotment.
- l) The BRLM or any of their associates cannot apply in the Issue under the Anchor Investor Portion, except for Mutual Funds sponsored by entities which are associates of the BRLM or insurance companies promoted by entities which are associates of the BRLM or AIFs sponsored by the entities which are associates of the BRLM or FPIs (other than individuals, corporate bodies and family offices) sponsored by entities which are associates of the BRLM. Further, members of the Syndicate, Promoters or the Promoter Group and any person related to them shall not participate in the Offer, except in accordance with the applicable law.
- m) Bids by QIBs under the Anchor Investor Portion and the QIB Portion shall not be considered as multiple Bids.
- n) The payment instruments for payment into the Escrow Account should be drawn in favour of:

Bank	IFSC	Account No.	Category	Name of Escrow Account
ICICI Bank Limited	ICIC0000004	000405164302	Resident	SNEHAA ORGANICS LIMITED ANCHOR INVESTOR R ACCOUNT
		000405164303	Non-Resident	SNEHAA ORGANICS LIMITED ANCHOR INVESTOR NR ACCOUNT

- o) A physical book will be prepared by the Registrar to the Issue on the basis of the Anchor Investor Application Forms received from the Anchor Investors. Based on the physical book and at the discretion of the Company in consultation with the BRLM, selected Anchor Investors will be sent a CAN and if required, a revised CAN. In the event that the Issue Price is higher than the Anchor Investor Allocation Price, the Anchor Investors will be sent a revised CAN within one day of the pricing date indicating the number of Equity Shares allocated to such Anchor Investor and the pay-in date for payment of the balance amount. Anchor Investors are then required to pay any additional amounts, being the difference between the Issue Price and the Anchor Investor Issue Price, as indicated in the revised CAN within the pay-in date referred to in the revised CAN which shall in no event be later than two working days after the Bid/Issue Closing Date. The revised CAN will constitute a valid, binding and irrevocable contract (subject to issue of Allotment Advice) for the Anchor Investor to pay the difference between the Issue Price and the Anchor Investor Allocation Price and accordingly the Allotment Advice will be issued to such Anchor Investors. In the event the Issue Price is equal to or lower than the Anchor Investor Allocation Price, the Anchor Investors who have been Allotted Equity Shares will directly receive Allotment Advice. The dispatch of Allotment Advice shall be deemed a valid, binding and irrevocable contract for the Allotment of Equity Shares to such Anchor Investors.

The final allocation is subject to the physical application being valid in all respects along with receipt of stipulated documents, the Issue Price being finalised and allotment by the Board of Directors or a committee constituted by the Board of Directors.

- p) QIB who has any of the following rights shall be deemed to be a “person related to the Promoter/ Promoter Group”: (a) rights under a shareholders’ agreement or voting agreement entered into with the Promoter/ Promoter Group; (b) veto rights; or (c) right to appoint any nominee director on the Board of the Company. Further, an Anchor Investor shall be deemed to be an associate of a BRLM, if: (a) either of them controls, directly or indirectly through its subsidiary or holding company, not less than 15% of the voting rights in the other; or (b) either of them, directly or indirectly, by itself or in combination with other persons, exercises control over the other; or (c) there is a common director, excluding a nominee director, amongst the Anchor Investor and the BRLM.
- q) Allocation of Equity Shares to Anchor Investors at the Anchor Investor Allocation Price will be at the discretion of the Company in consultation with the BRLM, subject to compliance with the following requirements:
- i. not more than 60% of the QIB Portion will be allocated to Anchor Investors;
- ii. one-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is being done to other Anchor Investors; and
- iii. allocation to Anchor Investors shall be on a discretionary basis and subject to:
- maximum of 2 such investors shall be permitted for allocation up to two crore rupees;
 - minimum of 2 and maximum of 15 such investors shall be permitted for allocation above two crores rupees and up to twenty five crore rupees, subject to minimum allotment of one crore rupees per such investor;
 - in case of allocation above twenty five crore rupees; a minimum of 5 such investors and a maximum of 15 such investors for allocation up to twenty five crore rupees and an additional 10 such investors for every additional twenty five crore rupees or part thereof, shall be permitted, subject to a minimum allotment of one crore rupees per such investor.
- r) In the event of under-subscription or non-allotment in the Anchor Investor Portion, the balance Equity Shares will be added to the Net QIB Portion.
- s) This Anchor Investor Application Form is being issued to you on basis that you (i) agree to abide by (1) this Anchor Investor Application Form and (2) the RHP (if you are resident in India), together with the terms and conditions contained therein.

For further details, please see "*Issue Procedure*" beginning on page 376 of the RHP.

Note : Capitalised terms used and not defined herein shall have the respective meanings ascribed to them in the RHP and the Abridged Prospectus, as the case maybe.

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All future communication in connection with Bids made in the Issue should be addressed to the Registrar to the Issue with a copy to the relevant BRLM with whom the Anchor Investor formerly submitted the Anchor Investor Application Form quoting the full name of the Bidder, PAN, Anchor Investor Application Form number, Bidder's Depository Account Details, number of Equity Shares applied for, date of Anchor Investor Application Form, name of the BRLM with whom the Bid was submitted and payment details thereof at the following address:

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
(UNIT : SNEHAA ORGANICS LIMITED)
D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020
Tel No: +91-11-40450193-97,26812682, 011-26812682; **Fax No:** +91-11-26812683
Contact Person: Mr. Anuj Rana
Email: virenr@skylinerta.com; **Website:** www.skylinerta.com
SEBI Registration No.: INR000003241