

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

A. For Equity Issues

Name of the Issuer: Akiko Global Services Limited

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| 1. Type of Issue (IPO/ FPO) | SME IPO |
| 2. Issue size (Rs. Lakh) | Rs. 2311.23 Lakh |
| 3. Grade of issue along with name of the rating agency | Not Applicable as IPO on SME Platform of NSE |
| 4. Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. | 7.7 Times |
| 5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchange. | |
| (i) allotment in the issue | 13.22% |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue | 4.45% |
| (iii) at the end of 1st FY | Nil |
| (iv) at the end of 2nd FY | Nil |
| (v) at the end of 3rd FY | Nil |

6. **Financials of the issuer (as per the annual consolidated financial results submitted to stock exchange)**

(Rs. in Lakhs)

<i>Parameters</i>	<i>January 31, 2024</i>	<i>FY 23</i>	<i>FY 22</i>	<i>FY 21</i>
<i>Income from operations</i>	2,590.30	3,958.11	1,351.92	610.78
<i>Net Profit for the period</i>	321.48	453.26	77.85	22.98
<i>Paid-up equity share capital</i>	776.80	4.00	2.00	2.00
<i>Reserves excluding revaluation reserves</i>	626.57	574.40	121.14	43.29

7. **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**

- | | |
|----------------------------|----------------|
| (i) at the end of 1st FY | Not Applicable |
| (ii) at the end of 2nd FY | Not Applicable |
| (iii) at the end of 3rd FY | Not Applicable |

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<i>Index (of the Designated Stock Exchange):</i>	24,123.85	25,010.90	25,810.85	-	-	-	-	-	-	-	-	-
<i>Sectoral Index (NSE SME IPO Index)</i>	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13. **Basis for Issue Price and Comparison with Peer Group** (Source of accounting ratios of peer group may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer (as on January 31, 2024)	4.70	NA	NA	NA
	Peer Group*	NA	NA	NA	NA
P/E	Issuer (as on January 31, 2024)	2.12	NA	NA	NA
	Peer Group*	NA	NA	NA	NA
RoNW	Issuer (as on January 31, 2024)	22.91%	NA	NA	NA
	Peer Group*	NA	NA	NA	NA
NAV per share based on balance sheet	Issuer (as on January 31, 2024)	20.52	NA	NA	NA
	Peer Group*	NA	NA	NA	NA

* There is no listed company which is specifically comparable to Akiko Global Services Limited.

14 Any other material information

- i. Akiko Global Services Limited has informed the Exchange regarding Resignation of Mr. Achal Kapoor as Non- Executive Independent Director of the company w.e.f. August 20, 2024.
- ii. Akiko Global Services Limited has informed the Exchange regarding appointment of Mr. Tarun Gahlot as Non-executive Independent Director of the Company w.e.f August 22, 2024.

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- iii. Akiko Global Services Limited has informed the Exchange regarding Board meeting held on September 18, 2024 to Considered and approved the (Standalone) Audited Financial Results of the Company for the Half and Financial Year ended 31st March 2024.
- iv. On September 30, 2024, Akiko Global Services Limited has informed the Exchange regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015
- v. On October 07, 2024, Akiko Global Services Limited has informed regarding Submission of the Compliance Report on Corporate Governance for the Q2 FY 2023-2024

Note: For further updates and information, please refer stock exchange websites i.e. www.nseindia.com