A. For Equity Issues

Name of the Issuer: Ambey Laboratories Limited

1. Type of issue (IPO/ FPO) SME IPO

2. Issue size (Rs. Lakh) Rs. 4,467.60 Lakhs

3. Grade of issue along with name of the rating agency

Not Applicable as IPO on SME Platform of

NSE

4. Subscription level (number of times). If the issue was undersubscribed, please clarify 176.45 Times

how thefunds were arranged.

5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchange.

(i) allotment in the issue

(ii) at the end of the 1st Quarter immediately after the listing of the issue 12.51

(iii) at the end of 1st FY NA

(iv) at the end of 2nd FY NA

(v) at the end of 3rd FY NA

6. Financials of the issuer (as per the annual consolidated financial results submitted to stock exchange)

(Rs. in Lakhs)

Param eters	January 31, 2024	FY 23	FY 22	FY 21
Income from operations	10,031.76	10,482.12	8,460.07	8,173.94
Net Profit for the period	607.73	456.93	357.47	1,033.67
Paid-up equity share capital	1868.88	1774.94	1774.94	489.35
Reserves excluding revaluation reserves	512.45	(461.34)	(918.27)	(1275.74)

7. Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently

traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY

(ii) at the end of 2nd FY

(iii) at the end of 3rd FY

Not Ascertainable as the Company got Listed on

July 11, 2024 Not Applicable Not Applicable

8. Change, if any, in directors of issuer from the disclosures in the offer document

(i) at the end of 1st FY Not Applicable

(ii) at the end of 2nd FY

Not Applicable

(iii) at the end of 3rd FY

Not Applicable

9. Status of implementation of project/ commencement of commercial production (as submitted to stock exchange)

(i) as disclosed in the offer documentNot Applicable(ii) Actual implementationNot Applicable

(iii) Reasons for delay in implementation, if any

Not Applicable

10. Status of utilization of issue proceeds (as submitted to stock exchange)

(i) as disclosed in the offer document
Rs. 16.44 Lakh
(ii) Actual utilization
Not Available

(iii) Reasons for deviation, if any

Not Available

11. Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR)

Regulations, 2018)

(i) Comments on use of funds

Not Applicable

(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in Not Applicable the offerdocument

(iii) Any other reservations expressed by the monitoring agency about the end use of funds

Not Applicable

12. Price- related data

Issue price (Rs): 68 per equity share

Price		At close of 30th	At close of	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
P	At close of listing day	calendar day from listing day	3230	Closing price	High (during the FY)	Low (during the FY)	Closin gprice	High (during the FY)	\	Closing price	\	Low (during the FY)
Market Price	89.25	65.9	62.8	-	-	-	-	-	-	-	1	-

Index (of the Designated Stock Exchange):	24,315.95	24,347	24,981.95	-	1	1	-	-	-	-	-	-
Sectoral Inde x(NSE SME IPO Index)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13. **Basis for Issue Price and Comparison with Peer Group** (Source of accounting ratios of peer group may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed inthe offer document	At the endof 1st FY	At the end of 2nd FY	At the endof 3rd FY
EDC	Issuer	2.57	NA	NA	NA
EPS	Peer Group:				
	Atul Limited	187.05	NA	NA	NA
	Meghmani Organics Limited	9.85	NA	NA	NA
D/E	Issuer	20.42	NA	NA	NA
P/E	Peer Group:				
	Atul Limited	46.90	NA	NA	NA
	Meghmani Organics Limited	63.21	NA	NA	NA
D. M	Issuer	19.33%	NA	NA	NA
R <i>oN</i>	Peer Group:				
W	Atul Limited	12.03%	NA	NA	NA
	Meghmani Organics Limited	15.11%	NA	NA	NA
NAV per share	Issuer	13.32	NA	NA	NA
	Peer Group:				
sheet	Atul Limited	1555.42	NA	NA	NA
	Meghmani Organics Limited	65.11	NA	NA	NA

14 Any other material information

- Ambey Laboratories Limited Has Informed the Exchange Regarding Issuance Of Securities.

 Ambey Laboratories Limited has informed the Exchange about Board Meeting to be held on 09-Oct-2024 to consider and approve Fund raising/Other business.
- Ambey Laboratories Limited has informed the Exchange regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015
- AMBEY LABORATORIES LIMITED has informed the Exchange about Change in Directors/ Key Managerial Personnel/ Auditor/ Compliance Officer/ Share Transfer Agent.
- Ambey Laboratories Limited has informed the Exchange regarding 'Notice for non-compliance with SEBI (LODR) Regulations, 2015 vide NSE notice NSE/LIST-SOP/COMB/FINES/1080 dated September 13, 2024 received via email dated September 16, 2024'

Note: For further updates and information, please refer stock exchange websites i.e. www.nseindia.com