

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

A. For Equity Issues

Name of the Issuer: Ambey Laboratories Limited

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| 1. Type of issue (IPO/ FPO) | SME IPO |
| 2. Issue size (Rs. Lakh) | Rs. 4,467.60 Lakhs |
| 3. Grade of issue along with name of the rating agency | Not Applicable as IPO on SME Platform of NSE |
| 4. Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. | 176.45 Times |
| 5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchange. | |
| (i) allotment in the issue | 12.25 |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue | 12.51 |
| (iii) at the end of 1st FY | NA |
| (iv) at the end of 2nd FY | NA |
| (v) at the end of 3rd FY | NA |

6. **Financials of the issuer (as per the annual consolidated financial results submitted to stock exchange)**

(Rs. in Lakhs)

<i>Parameters</i>	<i>January 31, 2024</i>	<i>FY 23</i>	<i>FY 22</i>	<i>FY 21</i>
<i>Income from operations</i>	10,031.76	10,482.12	8,460.07	8,173.94
<i>Net Profit for the period</i>	607.73	456.93	357.47	1,033.67
<i>Paid-up equity share capital</i>	1868.88	1774.94	1774.94	489.35
<i>Reserves excluding revaluation reserves</i>	512.45	(461.34)	(918.27)	(1275.74)

7. **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**

(i) at the end of 1st FY

Not Ascertainable as the Company got Listed on July 11, 2024

(ii) at the end of 2nd FY

Not Applicable

(iii) at the end of 3rd FY

Not Applicable

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<i>Index (of the Designated Stock Exchange):</i>	24,315.95	24,347	24,981.95	-	-	-	-	-	-	-	-	-
<i>Sectoral Index (NSE SME IPO Index)</i>	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13. ***Basis for Issue Price and Comparison with Peer Group*** (Source of accounting ratios of peer group may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer	2.57	NA	NA	NA
	Peer Group:				
	Atul Limited	187.05	NA	NA	NA
	Meghmani Organics Limited	9.85	NA	NA	NA
P/E	Issuer	20.42	NA	NA	NA
	Peer Group:				
	Atul Limited	46.90	NA	NA	NA
	Meghmani Organics Limited	63.21	NA	NA	NA
RoN W	Issuer	19.33%	NA	NA	NA
	Peer Group:				
	Atul Limited	12.03%	NA	NA	NA
	Meghmani Organics Limited	15.11%	NA	NA	NA
NAV per share based on balance sheet	Issuer	13.32	NA	NA	NA
	Peer Group:				
	Atul Limited	1555.42	NA	NA	NA
	Meghmani Organics Limited	65.11	NA	NA	NA

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14 Any other material information

- i. Ambey Laboratories Limited Has Informed the Exchange Regarding Issuance Of Securities.
- ii. Ambey Laboratories Limited has informed the Exchange about Board Meeting to be held on 09-Oct-2024 to consider and approve Fund raising/Other business.
- iii. Ambey Laboratories Limited has informed the Exchange regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015
- iv. AMBEY LABORATORIES LIMITED has informed the Exchange about Change in Directors/ Key Managerial Personnel/ Auditor/ Compliance Officer/ Share Transfer Agent.
- v. Ambey Laboratories Limited has informed the Exchange regarding 'Notice for non-compliance with SEBI (LODR) Regulations, 2015 vide NSE notice NSE/LIST-SOP/COMB/FINES/1080 dated September 13, 2024 received via email dated September 16, 2024'

Note: For further updates and information, please refer stock exchange websites i.e. www.nseindia.com