

## TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

### *A. For Equity Issues*

*Name of the Issuer: Cedaar Textile Limited*

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| <b>1. Type of issue (IPO/ FPO)</b>   | SME IPO  |
| <b>2. Issue size (Rs. Lakh)</b>  | Rs. 6090.00 Lakhs  |
| <b>3. Grade of issue along with name of the rating agency</b>  | Not Applicable as IPO on SME Platform of NSE i.e. NSE Emerge |
| <b>4. Subscription level (number of times)</b>   | 11.20 Times  |
| <b>5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchange.</b>          |  |
| <i>(i) allotment in the issue</i>  | 9.40% of total post issue paid up capital                    |
| <i>(ii) at the end of the 1st Quarter immediately after the listing of the issue</i>                 | NA   |
| <i>(iii) at the end of 1st FY</i>  | NA   |
| <i>(iv) at the end of 2nd FY</i>   | NA   |
| <i>(v) at the end of 3rd FY</i>  | NA   |
| <b>6. Financials of the issuer (as per the annual financial results submitted to stock exchange)</b> |  |

*(Rs. in Lakhs)*

<i>Parameters</i>	<i>March 31, 2026</i>	<i>FY 27</i>	<i>FY 28</i>
<i>Income from operations</i>	Will be updated at the end of 1 <sup>st</sup> FY	Will be updated at the end of 2 <sup>nd</sup> FY	Will be updated at the end of 3 <sup>rd</sup> FY
<i>Net Profit for the period</i>			
<i>Paid-up equity share capital</i>			
<i>Reserves excluding revaluation reserves</i>			

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| <p><b>7. Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)</b></p> <p><i>(i) at the end of 1st FY</i></p> <p><i>(ii) at the end of 2nd FY</i></p> <p><i>(iii) at the end of 3rd FY</i></p>  | <p>Not Ascertainable as the Company got Listed on July 07, 2025</p> <p>Not Applicable</p> <p>Not Applicable</p>  |
| <p><b>8. Change, if any, in directors of issuer from the disclosures in the offer document</b></p> <p><i>(i) at the end of 1st FY</i></p> <p><i>(ii) at the end of 2nd FY</i></p> <p><i>(iii) at the end of 3rd FY</i></p>   | <p>Not Applicable</p> <p>Not Applicable</p> <p>Not Applicable</p>  |
| <p><b>9. Status of implementation of project/ commencement of commercial production (as submitted to stock exchange)</b></p> <p><i>(i) as disclosed in the offer document</i></p> <p><i>(ii) Actual implementation</i></p> <p><i>(iii) Reasons for delay in implementation, if any</i></p>   | <p>Not Applicable</p> <p>Not Applicable</p> <p>Not Applicable</p>  |
| <p><b>10. Status of utilization of issue proceeds (as submitted to stock exchange)</b></p> <p><i>(i) as disclosed in the offer document</i></p> <p><i>(ii) Actual utilization</i></p> <p><i>(iii) Reasons for deviation, if any</i></p>  | <p>Rs. 6090.00 Lakh</p> <p>49.38 lakhs towards "Issue Expenses" as on December 31, 2024</p> <p>Not Available</p> |
| <p><b>11. Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018)</b></p> <p><i>(i) Comments on use of funds</i></p> <p><i>(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document</i></p> <p><i>(iii) Any other reservations expressed by the monitoring agency about the end use of funds</i></p> | <p>Company have appointed Monitoring agency i.e. Brickwork Ratings India Private Limited</p>                     |
| <p><b>12. Price- related data</b></p> <p><i>Issue price (Rs):</i></p>  | <p>140 per equity share</p>  |

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Price parameters	At close of listing day	At close of 30 <sup>th</sup> calendar day from listing day	At close of 90 <sup>th</sup> calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	113.05	NA	NA	-	-	-	-	-	-	-	-	-
Index (of the Designated Stock Exchange):	25,461.30	-	-	-	-	-	-	-	-	-	-	-
Sectoral Index (NSE SME IPO Index)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13. **Basis for Issue Price and Comparison with Peer Group** (Source of accounting ratios of peer group may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
<b>EPS</b>	Issuer	8.63	NA	NA	NA
	<b>Peer Group:</b>				
	Shiva Texyarn Limited	(8.55)	NA	NA	NA
	Vardhman Textiles Limited	21.01	NA	NA	NA
<b>P/E</b>	Issuer	16.22	NA	NA	NA
	<b>Peer Group:</b>				
	Shiva Texyarn Limited	22.70	NA	NA	NA
	Vardhman Textiles Limited	17.03	NA	NA	NA
	Issuer	16.44%	NA	NA	NA

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Accounting ratio	Name of company	<i>As disclosed in the offer document</i>	<i>At the end of 1st FY</i>	<i>At the end of 2nd FY</i>	<i>At the end of 3rd FY</i>
<b>Return on Networth%</b>	<b>Peer Group:</b>				
	Shiva Texyarn Limited	8.63%	NA	NA	NA
	Vardhman Textiles Limited	7.11%	NA	NA	NA
<b>NAV per share based on balance sheet</b>	Issuer	63.70	NA	NA	NA
	<b>Peer Group:</b>				
	Shiva Texyarn Limited	94.78	NA	NA	NA
	Vardhman Textiles Limited	304.49	NA	NA	NA

#### **14. Any other material information**

Not Ascertainable as the Company got Listed on July 07, 2025

**Note:** For further updates and information, please refer stock exchange websites i.e. [www.nseindia.com](http://www.nseindia.com)