A. For Equity Issues

Name of the Issuer: Gajanand International Limited

1. Type of issue (IPO/FPO) SME IPO

2. Issue size (Rs. Lakh) Rs. 2064.96 Lakhs

3. **Grade of issue along with name of the rating agency**Not Applicable as IPO on SME Platform of

NSE

4. Subscription level (number of times). If the issue was undersubscribed, please clarify how thefunds were arranged.

23.07 Times

5. OIB holding (as a % of total outstanding capital) as disclosed to stock exchange.

(v) at the end of 3rd FY NA

6. Financials of the issuer (as per the annual consolidated financial results submitted to stock exchange)

(Rs. in Lakhs)

Parameters	March 31, 2024	FY 23	FY 22		
Income from operations	10865.52	7336.28	6173.93		
Net Profit for the period	223.73	141.06	2.85		
Paid-up equity share capital	1309.96	41.87	41.87		
Reserves excluding revaluation reserves	461.40	505.75	364.70		

7. Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently

traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY

(ii) at the end of 2nd FY

(iii) at the end of 3rd FY

Not Ascertainable as the Company got Listed on

September 16, 2024 Not Applicable

Not Applicable

8. Change, if any, in directors of issuer from the disclosures in the offer document

(i) at the end of 1st FY

Not Applicable

(ii) at the end of 2nd FY

Not Applicable

(iii) at the end of 3rd FY

Not Applicable

9. Status of implementation of project/ commencement of commercial production (as submitted to stock exchange)

(i) as disclosed in the offer document
(ii) Actual implementation

Not Applicable

(iii)Reasons for delay in implementation, if any

Not Applicable

10. Status of utilization of issue proceeds (as submitted to stock exchange)

(i) as disclosed in the offer document
Rs. 26.22 Lakh
(ii) Actual utilization
Not Available

(iii) Reasons for deviation, if any

Not Available

11. Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR)

**Regulations, 2018**)

(i) Comments on use of funds

Not Applicable

(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in Not Applicable the offerdocument

(iii) Any other reservations expressed by the monitoring agency about the end use of funds

Not Applicable

12. Price- related data

Issue price (Rs): 36 per equity share

F	At close of listing day	At close of 30th calendar day from listing day	G 22 5 2 2 5 2 2 2 2 2 2 2 2 2 2 2 2 2 2	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closin gprice	High (during the FY)	(uui iiig	Closing price	` 0	Low (during the FY)
Market Price	39.90	NA	NA	-	-	-	-	-	-	-	-	-

Index (of the Designated Stock Exchange):	25383.75	-	-	-	-	-	-	-	-	-	-	-
Sectoral												
Inde	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
x(NSE SME												
IPO												
<i>Index</i> )												

13. **Basis for Issue Price and Comparison with Peer Group** (Source of accounting ratios of peer group may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed inthe offer document	At the endof 1st FY	At the end of 2nd FY	At the endof 3rd FY
EDC	Issuer	2.17	NA	NA	NA
EPS	Peer Group:				
	Laxmi Cotspin Limited	(0.16)	NA	NA	NA
	Spright Agro Limited	0.12	NA	NA	NA
D/F	Issuer	4.61	NA	NA	NA
P/E	Peer Group:				
	Laxmi Cotspin Limited	(207.12)	NA	NA	NA
	Spright Agro Limited	486	NA	NA	NA
D (	Issuer	19.30%	NA	NA	NA
Return	Peer Group:				
on Networt h	Laxmi Cotspin Limited	0.02%	NA	NA	NA
	Spright Agro Limited	0.23%	NA	NA	NA
NAV per share	Issuer	17.16	NA	NA	NA
basedon balance	Peer Group:				
sheet	Laxmi Cotspin Limited	3.67	NA	NA	NA
	Spright Agro Limited	1.31	NA	NA	NA

#### 14 Any other material information

- i. Gajanand International Limited has informed the Exchange regarding 'Clarifica □ on on significant movement in the price of security across Exchanges.
- ii. Significant movement in price has been observed in Gajanand International Limited. The Exchange, in order to ensure that investors have latest relevant information about the company and to inform the market place so that the interest of the investors is safeguarded, has written to the company. The response from the company is awaited.
- iii. Gajanand International Limited has informed the Exchange regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015
- iv. Gajanand International Limited has informed the Exchange about Closure of Trading Window

Note: For further updates and information, please refer stock exchange websites i.e. www.nseindia.com