

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

A. For Equity Issues

Name of the Issuer: Globesecure Technologies Limited

| | | |
|----|---|--|
| 1. | Type of issue (IPO/ FPO) | SME IPO |
| 2. | Issue size (Rs Lakh) | Rs. 1012.68 Lakh |
| 3. | Grade of issue along with name of the rating agency | Not Applicable as IPO on SME Platform of NSE |
| 4. | Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. | 13.71 times |
| 5. | QIB holding (as a % of total outstanding capital) as disclosed to stock exchange. | |
| | (i) allotment in the issue | Nil |
| | (ii) at the end of the 1st Quarter immediately after the listing of the issue | Nil |
| | (iii) at the end of 1st FY | Nil |
| | (iv) at the end of 2nd FY | Nil |
| | (v) at the end of 3rd FY | Nil |
| 6. | Financials of the issuer (as per the annual consolidated financial results submitted to stock exchange) | |

(Rs. in Lakhs)

| <i>Parameters</i> | <i>FY23</i> | <i>FY24</i> | <i>FY25</i> |
|--|-------------|-------------|-------------|
| <i>Income from operations</i> | 2,582.97 | 2,388.54 | 1,690.85 |
| <i>Net Profit for the period</i> | 165.73 | 101.13 | (287.60) |
| <i>Paid-up equity share capital</i> | 910.83 | 910.83 | 1,593.93 |
| <i>Reserves excluding revaluation reserves</i> | 1,103.61 | 1,204.75 | 2,966.99 |

| | | |
|----|--|---|
| 7. | Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.) | |
| | (i) at the end of 1st FY | Not Ascertainable as the Company got Listed on June 02, 2022. |
| | (ii) at the end of 2nd FY | Frequently traded |
| | (iii) at the end of 3rd FY | Frequently traded |

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8. **Change, if any, in directors of issuer from the disclosures in the offer document**
(i) at the end of 1st FY No change
(ii) at the end of 2nd FY Mr. Ajay Kumar Verma has resigned from the directorship as Executive Director of Company w.e.f 24.08.2023
(iii) at the end of 3rd FY Mr. Asheesh Kamalakanta Chatterjee has resigned from the directorship as Independent Director of Company w.e.f 25.06.2024
9. **Status of implementation of project/ commencement of commercial production (as submitted to stock exchange)**
as disclosed in the offer document N.A.
Actual implementation N.A.
Reasons for delay in implementation, if any N.A.
10. **Status of utilization of issue proceeds (as submitted to stock exchange)**
(i) as disclosed in the offer document 1012.68 Lakh
(ii) Actual utilization 1012.68 Lakh (till 31.03.2023)
(iii) Reasons for deviation, if any Not Available
11. **Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018)**
(i) Comments on use of funds Not Applicable
(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document Not Applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds Not Applicable
12. **Price- related data**
Issue price (Rs): 29 per equity share

| Price parameters | At close of listing day | At close of 30th calendar day from listing day | At close of 90th calendar day from listing day | As at the end of 1st FY after the listing of the issue | | | As at the end of 2nd FY after the listing of the issue | | | As at the end of 3rd FY after the listing of the issue | | |
|---------------------|-------------------------|--|--|--|----------------------|---------------------|--|----------------------|---------------------|--|----------------------|---------------------|
| | | | | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) |
| <i>Market Price</i> | 37.10 | 116.10 | 144.80 | 113.80 | 176.4 | 34.7 | 39.6 | 134.5 | 39.55 | 13.8 | 54.30 | 13.55 |

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|--|----------|----------|----------|----------|---------|---------|---------|----------|----------|----------|----------|----------|
| <i>Index (of the Designated Stock Exchange):</i> | 16628.00 | 15752.05 | 17539.45 | 17359.75 | 18887.6 | 15382.5 | 22326.9 | 22526.60 | 17312.80 | 23519.35 | 26277.35 | 21281.45 |
| <i>Sectoral Index (NSE SME IPO Index)</i> | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |

13. **Basis for Issue Price and Comparison with Peer Group** (Source of accounting ratios of peer group may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

| Accounting ratio | Name of company | As disclosed in the offer document | At the end of 1st FY | At the end of 2nd FY | At the end of 3rd FY |
|---|-----------------|------------------------------------|----------------------|----------------------|----------------------|
| EPS | Issuer | 1.98 | 1.94 | 1.11 | (1.8) |
| | Peer Group* | | | | |
| P/E | Issuer | 14.65 | 58.65 | 35.67 | (7.66) |
| | Peer Group* | | | | |
| RONW | Issuer | 11.18 | 8.22 | 4.78 | (6.29) |
| | Peer Group* | | | | |
| NAV per share based on balance sheet | Issuer | 17.71 | 22.11 | 23.22 | 28.61 |
| | Peer Group* | | | | |

*There is no listed company which is specifically comparable to Globesecure Technologies Limited.

14. **Any other material information**

- i. Globesecure Technologies Limited has informed the Exchange about Board Meeting to be held on 26-May-2023 to inter-alia consider and approve the Audited Financial results of the Company for the Yearly ended March 2023.
- ii. Globesecure Technologies Limited has informed the Exchange about statement of deviation(s) or variation(s) under Reg. 32 on November 14, 2022 and May 30, 2023.
- iii. Gayatri Rubbers and Chemicals Limited has informed the Exchange regarding 'Annual General Meeting on September 05, 2023.
- iv. Globesecure Technologies Limited has informed the Exchange regarding 'Receipt of Work Order from Bharat Sanchar Nigam Limited (BSNL) on December 14, 2023.

Note: For further updates and information, please refer stock exchange websites i.e. www.nseindia.com