

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

A. For Equity Issues

Name of the Issuer: Jainik Power Cables Limited

1. **Type of issue (IPO/ FPO)** SME IPO
2. **Issue size (Rs. Lakh)** Rs. 5129.52 Lakhs
3. **Grade of issue along with name of the rating agency** Not Applicable as IPO on SME Platform of NSE
4. **Subscription level (number of times)** 1.22 Times
5. **QIB holding (as a % of total outstanding capital) as disclosed to stock exchange.**
 - (i) *allotment in the issue* 3.11% of total post issue paid up capital
 - (ii) *at the end of the 1st Quarter immediately after the listing of the issue* NA
 - (iii) *at the end of 1st FY* NA
 - (iv) *at the end of 2nd FY* NA
 - (v) *at the end of 3rd FY* NA
6. **Financials of the issuer (as per the annual financial results submitted to stock exchange)**

(Rs. in Lakhs)

<i>Parameters</i>	<i>March 31, 2026</i>	<i>FY 27</i>	<i>FY 28</i>
<i>Income from operations</i>	Will be updated at the end of 1 st FY	Will be updated at the end of 2 nd FY	Will be updated at the end of 3 rd FY
<i>Net Profit for the period</i>			
<i>Paid-up equity share capital</i>			
<i>Reserves excluding revaluation reserves</i>			

7. **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**
 - (i) *at the end of 1st FY* Not Ascertainable as the Company got Listed on June 17, 2025
 - (ii) *at the end of 2nd FY* Not Applicable
 - (iii) *at the end of 3rd FY* Not Applicable

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- 8. Change, if any, in directors of issuer from the disclosures in the offer document**

(i) at the end of 1st FY

Not Applicable

(ii) at the end of 2nd FY

Not Applicable

(iii) at the end of 3rd FY

Not Applicable

- 9. Status of implementation of project/ commencement of commercial production (as submitted to stock exchange)**

(i) as disclosed in the offer document

Not Applicable

(ii) Actual implementation

Not Applicable

(iii) Reasons for delay in implementation, if any

Not Applicable

- 10. Status of utilization of issue proceeds (as submitted to stock exchange)**

(i) as disclosed in the offer document

Rs. 5129.52 Lakh

(ii) Actual utilization

Not Available

(iii) Reasons for deviation, if any

Not Available

11. **Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations,2018)**

Company have appointed Monitoring agency i.e. Infomerics Valuation and Rating Private Limited

(i) Comments on use of funds

(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

(iii) *Any other reservations expressed by the monitoring agency about the end use of funds*

- ## 12. Price- related data

Issue price (Rs):

110 per equity share

[illegible]

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<i>Index (of the Designated Stock Exchange):</i>	24,853.40	-	-	-	-	-	-	-	-	-	-	-
<i>Sectoral Index (NSE SME IPO Index)</i>	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13. ***Basis for Issue Price and Comparison with Peer Group*** (Source of accounting ratios of peer group may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	<i>As disclosed in the offer document</i>	<i>At the end of 1st FY</i>	<i>At the end of 2nd FY</i>	<i>At the end of 3rd FY</i>
<i>EPS</i>	Issuer	9.99	NA	NA	NA
	Peer Group:				
	Hind Aluminium Industries Limited	3.17	NA	NA	NA
	Arfin India Limited	0.54	NA	NA	NA
<i>P/E</i>	Issuer	11.01	NA	NA	NA
	Peer Group:				
	Hind Aluminium Industries Limited	13.73	NA	NA	NA
	Arfin India Limited	43.23	NA	NA	NA
<i>Return on Networth%</i>	Issuer	56.92%	NA	NA	NA
	Peer Group:				
	Hind Aluminium Industries Limited	2.94%	NA	NA	NA
	Arfin India Limited	7.23%	NA	NA	NA
<i>NAV per share based on balance sheet</i>	Issuer	26.59	NA	NA	NA
	Peer Group:				
	Hind Aluminium Industries Limited	109.43	NA	NA	NA
	Arfin India Limited	9.29	NA	NA	NA

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14 Any other material information

Not Ascertainable as the Company got Listed on June 17, 2025

Note: For further updates and information, please refer stock exchange websites i.e. www.nseindia.com